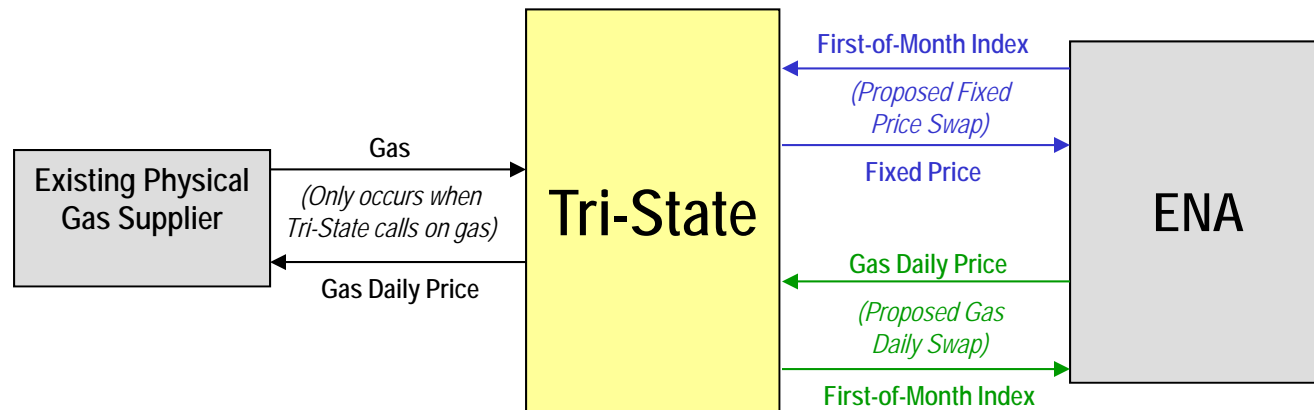
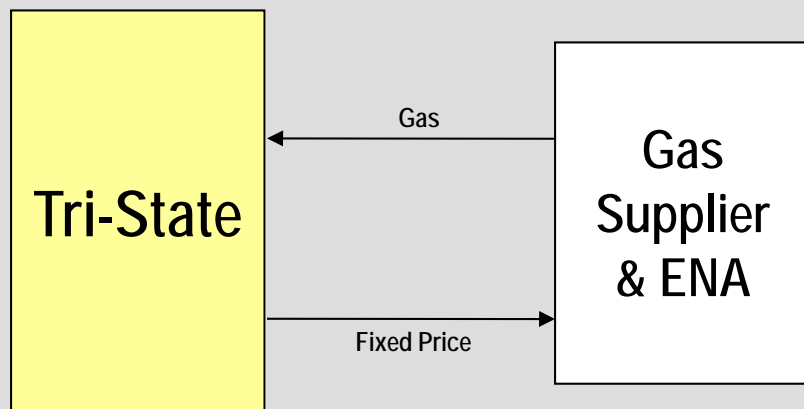


Tri-State's Contractual Arrangements (existing & proposed):



Net effect when Tri-State runs:



Net effect when Tri-State does not run:

