

YNAB API Endpoints

Overview

Our API uses a REST based design, leverages the JSON data format, and relies upon HTTPS for transport. We respond with meaningful HTTP response codes and if an error occurs, we include error details in the response body. API Documentation is at <https://api.ynab.com>

Tags

User::Budgets::Accounts

The accounts for a budget

Categories

The categories for a budget

Payees

The payees for a budget

Payee Locations

When you enter a transaction and specify a payee on the YNAB mobile apps, the GPS coordinates for that location are stored, with your permission, so that the next time you are in the same place (like the Grocery store) we can pre-populate nearby payees for you! It's handy and saves you time. This resource makes these locations available. Locations will not be available for all payees.

Months

Each budget contains one or more months, which is where Ready to Assign, Age of Money and category (budgeted / activity / balances) amounts are available.

Transactions

The transactions for a budget

Scheduled Transactions

The scheduled transactions for a budget

Paths

GET /**user** User info

Returns authenticated user information

Responses

| Code | Description | Links |
|---------|--|----------|
| 200 | The user info <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET **/budgets** List budgets

Returns budgets list with summary information

Parameters

| Type | Name | Description | Schema |
|-------|--|--|---------|
| query | include_accounts <i>optional</i> | Whether to include the list of budget accounts | boolean |

Responses

| Code | Description | Links |
|---------|--|----------|
| 200 | The list of budgets <i>Content</i> application/json | No Links |
| 404 | No budgets were found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET **/budgets/{budget_id}** Single budget

Returns a single budget with all related entities. This resource is effectively a full budget export.

Parameters

| Type | Name | Description | Schema |
|--------------|---|---|-----------------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knownledge_of_server will be included. | integer (int64) |

Responses

| Code | Description | Links |
|---------|---|----------|
| 200 | The requested budget <i>Content</i> application/json | No Links |
| 404 | The specified budget was not found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/settings Budget Settings

Returns settings for a budget

Parameters

| Type | Name | Description | Schema |
|-------------|-------------------------------------|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|------|--|----------|
| 200 | The requested budget settings <i>Content</i> application/json | No Links |

| Code | Description | Links |
|---------|---|----------|
| 404 | The specified Budget was not found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/accounts Account list

Returns all accounts

Parameters

| Type | Name | Description | Schema |
|--------------|---|---|-----------------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knowledge_of_server will be included. | integer (int64) |

Responses

| Code | Description | Links |
|---------|---|----------|
| 200 | The list of requested accounts <i>Content</i> application/json | No Links |
| 404 | No accounts were found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

POST **/budgets/{budget_id}/accounts** Create a new account

Creates a new account

Parameters

| Type | Name | Description | Schema |
|------|-------------------------------------|--|--------|
| path | budget_id <i>required</i> | The id of the budget ("last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget) | string |

Responses

| Code | Description | Links |
|------|--|----------|
| 201 | The account was successfully created <i>Content</i> application/json | No Links |
| 400 | The request could not be understood due to malformed syntax or validation error(s). <i>Content</i> application/json | No Links |

GET **/budgets/{budget_id}/accounts/{account_id}** Single account

Returns a single account

Parameters

| Type | Name | Description | Schema |
|------|--------------------------------------|---|---------------|
| path | account_id <i>required</i> | The id of the account | string (uuid) |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|---------|--|----------|
| 200 | The requested account <i>Content</i> application/json | No Links |
| 404 | The requested account was not found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/categories List categories

Returns all categories grouped by category group. Amounts (budgeted, activity, balance, etc.) are specific to the current budget month (UTC).

Parameters

| Type | Name | Description | Schema |
|--------------|---|---|-----------------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knownledge_of_server will be included. | integer (int64) |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The categories grouped by category group <i>Content</i> application/json | No Links |
| 404 | No categories were found <i>Content</i> application/json | No Links |

| Code | Description | Links |
|---------|--|----------|
| default | An error occurred <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/categories/{category_id}

Single category

Returns a single category. Amounts (budgeted, activity, balance, etc.) are specific to the current budget month (UTC).

Parameters

| Type | Name | Description | Schema |
|------|---------------------------------------|---|--------|
| path | category_id <i>required</i> | The id of the category | string |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|---------|---|----------|
| 200 | The requested category <i>Content</i> application/json | No Links |
| 404 | The category not was found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

PATCH /budgets/{budget_id}/categories/{category_id}

Update a category

Update a category

Parameters

| Type | Name | Description | Schema |
|------|---------------------------------------|---|--------|
| path | category_id <i>required</i> | The id of the category | string |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The category was successfully updated <i>Content</i> application/json | No Links |
| 400 | The request could not be understood due to malformed syntax or validation error(s) <i>Content</i> application/json | No Links |

GET

/budgets/{budget_id}/months/{month}/categories/{category_id} Single category for a specific budget month

Returns a single category for a specific budget month. Amounts (budgeted, activity, balance, etc.) are specific to the current budget month (UTC).

Parameters

| Type | Name | Description | Schema |
|------|---------------------------------------|---|---------------|
| path | month <i>required</i> | The budget month in ISO format (e.g. 2016-12-01) ("current" can also be used to specify the current calendar month (UTC)) | string (date) |
| path | category_id <i>required</i> | The id of the category | string |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|---------|---|----------|
| 200 | The requested month category <i>Content</i> application/json | No Links |
| 404 | The month category was not was found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

PATCH

/budgets/{budget_id}/months/{month}/categories/{category_id} Update a category for a specific month

Update a category for a specific month. Only **budgeted** amount can be updated.

Parameters

| Type | Name | Description | Schema |
|-------------|---------------------------------------|---|---------------|
| path | month <i>required</i> | The budget month in ISO format (e.g. 2016-12-01) ("current" can also be used to specify the current calendar month (UTC)) | string (date) |
| path | category_id <i>required</i> | The id of the category | string |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|------|--|----------|
| 200 | The month category was successfully updated <i>Content</i> application/json | No Links |

| Code | Description | Links |
|------|---|----------|
| 400 | The request could not be understood due to malformed syntax or validation error(s) <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/payees List payees

Returns all payees

Parameters

| Type | Name | Description | Schema |
|-------|---|---|-----------------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knownledge_of_server will be included. | integer (int64) |

Responses

| Code | Description | Links |
|---------|---|----------|
| 200 | The requested list of payees <i>Content</i> application/json | No Links |
| 404 | No payees were found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/payees/{payee_id} Single payee

Returns a single payee

Parameters

| Type | Name | Description | Schema |
|-------------|-------------------------------------|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| path | payee_id <i>required</i> | The id of the payee | string |

Responses

| Code | Description | Links |
|---------|--|----------|
| 200 | The requested payee <i>Content</i> application/json | No Links |
| 404 | The payee was not found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

PATCH **/budgets/{budget_id}/payees/{payee_id}** Update a payee

Update a payee

Parameters

| Type | Name | Description | Schema |
|-------------|-------------------------------------|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| path | payee_id <i>required</i> | The id of the payee | string |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The payee was successfully updated <i>Content</i> application/json | No Links |
| 400 | The request could not be understood due to malformed syntax or validation error(s) <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/payee_locations List payee locations

Returns all payee locations

Parameters

| Type | Name | Description | Schema |
|-------------|-------------------------------------|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|---------|---|----------|
| 200 | The list of payee locations <i>Content</i> application/json | No Links |
| 404 | No payees locations were found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET

/budgets/{budget_id}/payee_locations/{payee_location_id} } Single payee location

Returns a single payee location

Parameters

| Type | Name | Description | Schema |
|------|---|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| path | payee_location_id <i>required</i> | id of payee location | string |

Responses

| Code | Description | Links |
|---------|---|----------|
| 200 | The payee location <i>Content</i> application/json | No Links |
| 404 | The payee location was not found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET

/budgets/{budget_id}/payees/{payee_id}/payee_locations List locations for a payee

Returns all payee locations for a specified payee

Parameters

| Type | Name | Description | Schema |
|------|-------------------------------------|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| path | payee_id <i>required</i> | id of payee | string |

Responses

| Code | Description | Links |
|---------|--|----------|
| 200 | The list of requested payee locations <i>Content</i> application/json | No Links |
| 404 | No payees locations were found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/months List budget months

Returns all budget months

Parameters

| Type | Name | Description | Schema |
|-------|---|---|-----------------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knownledge_of_server will be included. | integer (int64) |

Responses

| Code | Description | Links |
|---------|--|----------|
| 200 | The list of budget months <i>Content</i> application/json | No Links |
| 404 | No budget months were found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/months/{month} Single budget month

Returns a single budget month

Parameters

| Type | Name | Description | Schema |
|-------------|-------------------------------------|---|---------------|
| path | month <i>required</i> | The budget month in ISO format (e.g. 2016-12-01) ("current" can also be used to specify the current calendar month (UTC)) | string (date) |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|---------|---|----------|
| 200 | The budget month detail <i>Content</i> application/json | No Links |
| 404 | The budget month was not found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/transactions List transactions

Returns budget transactions, excluding any pending transactions

Parameters

| Type | Name | Description | Schema |
|-------|---|---|------------------------------------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knowledge_of_server will be included. | integer (int64) |
| query | type <i>optional</i> | If specified, only transactions of the specified type will be included. "uncategorized" and "unapproved" are currently supported. | enum (uncategorized,unapproved) |
| query | since_date <i>optional</i> | If specified, only transactions on or after this date will be included. The date should be ISO formatted (e.g. 2016-12-30). | string (date) |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The list of requested transactions <i>Content</i> application/json | No Links |
| 400 | An error occurred <i>Content</i> application/json | No Links |
| 404 | No transactions were found <i>Content</i> application/json | No Links |

POST /budgets/{budget_id}/transactions Create a single transaction or multiple transactions

Creates a single transaction or multiple transactions. If you provide a body containing a **transaction** object, a single transaction will be created and if you provide a body containing a **transactions** array, multiple transactions will be created. Scheduled transactions (transactions with a future date) cannot be created on this endpoint.

Parameters

| Type | Name | Description | Schema |
|------|-------------------------------------|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|------|--|----------|
| 201 | The transaction or transactions were successfully created <i>Content</i> application/json | No Links |
| 400 | The request could not be understood due to malformed syntax or validation error(s). <i>Content</i> application/json | No Links |
| 409 | A transaction on the same account with the same import_id already exists. <i>Content</i> application/json | No Links |

PATCH /budgets/{budget_id}/transactions Update multiple transactions

Updates multiple transactions, by **id** or **import_id**.

Parameters

| Type | Name | Description | Schema |
|------|-------------------------------------|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|------|---|----------|
| 209 | The transactions were successfully updated <i>Content</i> application/json | No Links |

| Code | Description | Links |
|------|--|----------|
| 400 | The request could not be understood due to malformed syntax or validation error(s). <i>Content</i> application/json | No Links |

POST /budgets/{budget_id}/transactions/import Import transactions

Imports available transactions on all linked accounts for the given budget. Linked accounts allow transactions to be imported directly from a specified financial institution and this endpoint initiates that import. Sending a request to this endpoint is the equivalent of clicking "Import" on each account in the web application or tapping the "New Transactions" banner in the mobile applications. The response for this endpoint contains the transaction ids that have been imported.

Parameters

| Type | Name | Description | Schema |
|-------------|-------------------------------------|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The request was successful but there were no transactions to import <i>Content</i> application/json | No Links |
| 201 | One or more transactions were imported successfully <i>Content</i> application/json | No Links |
| 400 | The request could not be understood due to malformed syntax or validation error(s) <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/transactions/{transaction_id}

Single transaction

Returns a single transaction

Parameters

| Type | Name | Description | Schema |
|------|--|---|--------|
| path | transaction_id <i>required</i> | The id of the transaction | string |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|---------|--|----------|
| 200 | The requested transaction <i>Content</i> application/json | No Links |
| 404 | The transaction was not found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

PUT /budgets/{budget_id}/transactions/{transaction_id}

Updates an existing transaction

Updates a single transaction

Parameters

| Type | Name | Description | Schema |
|------|--|---------------------------|--------|
| path | transaction_id <i>required</i> | The id of the transaction | string |

| Type | Name | Description | Schema |
|-------------|-------------------------------------|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The transaction was successfully updated <i>Content</i> application/json | No Links |
| 400 | The request could not be understood due to malformed syntax or validation error(s) <i>Content</i> application/json | No Links |

DELETE

/budgets/{budget_id}/transactions/{transaction_id}

Deletes an existing transaction

Deletes a transaction

Parameters

| Type | Name | Description | Schema |
|-------------|--|---|--------|
| path | transaction_id <i>required</i> | The id of the transaction | string |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The transaction was successfully deleted <i>Content</i> application/json | No Links |

| Code | Description | Links |
|------|--|----------|
| 404 | The transaction was not found <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/accounts/{account_id}/transactions List account transactions

Returns all transactions for a specified account, excluding any pending transactions

Parameters

| Type | Name | Description | Schema |
|-------|---|---|---------------------------------|
| path | account_id <i>required</i> | The id of the account | string |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knownledge_of_server will be included. | integer (int64) |
| query | type <i>optional</i> | If specified, only transactions of the specified type will be included. "uncategorized" and "unapproved" are currently supported. | enum (uncategorized,unapproved) |
| query | since_date <i>optional</i> | If specified, only transactions on or after this date will be included. The date should be ISO formatted (e.g. 2016-12-30). | string (date) |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The list of requested transactions <i>Content</i> application/json | No Links |
| 404 | No transactions were found <i>Content</i> application/json | No Links |

| Code | Description | Links |
|---------|--|----------|
| default | An error occurred <i>Content</i> application/json | No Links |

GET

/budgets/{budget_id}/categories/{category_id}/transactions List category transactions, excluding any pending transactions

Returns all transactions for a specified category

Parameters

| Type | Name | Description | Schema |
|-------|---|---|---------------------------------|
| path | category_id <i>required</i> | The id of the category | string |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knownledge_of_server will be included. | integer (int64) |
| query | type <i>optional</i> | If specified, only transactions of the specified type will be included. "uncategorized" and "unapproved" are currently supported. | enum (uncategorized,unapproved) |
| query | since_date <i>optional</i> | If specified, only transactions on or after this date will be included. The date should be ISO formatted (e.g. 2016-12-30). | string (date) |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The list of requested transactions <i>Content</i> application/json | No Links |
| 404 | No transactions were found <i>Content</i> application/json | No Links |

| Code | Description | Links |
|---------|--|----------|
| default | An error occurred <i>Content</i> application/json | No Links |

GET

/budgets/{budget_id}/payees/{payee_id}/transactions List payee transactions, excluding any pending transactions

Returns all transactions for a specified payee

Parameters

| Type | Name | Description | Schema |
|-------|---|---|---------------------------------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| path | payee_id <i>required</i> | The id of the payee | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knownledge_of_server will be included. | integer (int64) |
| query | type <i>optional</i> | If specified, only transactions of the specified type will be included. "uncategorized" and "unapproved" are currently supported. | enum (uncategorized,unapproved) |
| query | since_date <i>optional</i> | If specified, only transactions on or after this date will be included. The date should be ISO formatted (e.g. 2016-12-30). | string (date) |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The list of requested transactions <i>Content</i> application/json | No Links |
| 404 | No transactions were found <i>Content</i> application/json | No Links |

| Code | Description | Links |
|---------|--|----------|
| default | An error occurred <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/months/{month}/transactions

List transactions in month, excluding any pending transactions

Returns all transactions for a specified month

Parameters

| Type | Name | Description | Schema |
|-------|---|---|------------------------------------|
| path | month <i>required</i> | The budget month in ISO format (e.g. 2016-12-01) ("current" can also be used to specify the current calendar month (UTC)) | string |
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knownledge_of_server will be included. | integer (int64) |
| query | type <i>optional</i> | If specified, only transactions of the specified type will be included. "uncategorized" and "unapproved" are currently supported. | enum (uncategorized,unapproved) |
| query | since_date <i>optional</i> | If specified, only transactions on or after this date will be included. The date should be ISO formatted (e.g. 2016-12-30). | string (date) |

Responses

| Code | Description | Links |
|------|---|----------|
| 200 | The list of requested transactions <i>Content</i> application/json | No Links |
| 404 | No transactions were found <i>Content</i> application/json | No Links |

| Code | Description | Links |
|---------|--|----------|
| default | An error occurred <i>Content</i> application/json | No Links |

GET /budgets/{budget_id}/scheduled_transactions List scheduled transactions

Returns all scheduled transactions

Parameters

| Type | Name | Description | Schema |
|--------------|---|---|-----------------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| query | last_knownledge_of_server <i>optional</i> | The starting server knowledge. If provided, only entities that have changed since last_knowledge_of_server will be included. | integer (int64) |

Responses

| Code | Description | Links |
|---------|---|----------|
| 200 | The list of requested scheduled transactions <i>Content</i> application/json | No Links |
| 404 | No scheduled transactions were found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |

POST /budgets/{budget_id}/scheduled_transactions Create a single scheduled transaction

Creates a single scheduled transaction (a transaction with a future date).

Parameters

| Type | Name | Description | Schema |
|-------------|-------------------------------------|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |

Responses

| Code | Description | Links |
|------|--|----------|
| 201 | The scheduled transaction was successfully created <i>Content</i> application/json | No Links |
| 400 | The request could not be understood due to malformed syntax or validation error(s). <i>Content</i> application/json | No Links |

GET

/budgets/{budget_id}/scheduled_transactions/{scheduled_transaction_id} Single scheduled transaction

Returns a single scheduled transaction

Parameters

| Type | Name | Description | Schema |
|-------------|--|---|--------|
| path | budget_id <i>required</i> | The id of the budget. "last-used" can be used to specify the last used budget and "default" can be used if default budget selection is enabled (see: https://api.ynab.com/#oauth-default-budget). | string |
| path | scheduled_transaction_id <i>required</i> | The id of the scheduled transaction | string |

Responses

| Code | Description | Links |
|------|--|----------|
| 200 | The requested Scheduled Transaction <i>Content</i> application/json | No Links |

| Code | Description | Links |
|---------|--|----------|
| 404 | The scheduled transaction was not found <i>Content</i> application/json | No Links |
| default | An error occurred <i>Content</i> application/json | No Links |