

OIL01: Integrated Oil Major Analysis

Executive Summary | January 31, 2026

Production

4010
MBOED

TOTAL PRODUCTION

\$106B

REVENUE

\$5B

NET INCOME

479 MBOED

GUYANA

Operations

Permian: 26% | **Reserves:** 18 BBOE

Economics

Breakeven: \$40/bbl | CAPEX: \$7B

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