

# SOL01: Utility-Scale Solar Manufacturing

Executive Summary | January 31, 2026

## Manufacturing

**101 GW**

CAPACITY

**21.9%**

EFFICIENCY

**76 GW**

BACKLOG

**70%**

US SHARE

## Bookings

**Pipeline: 171 GW | ASP: \$0.11/W**

## IRA Impact

US Content: ~90% | Benefit: Strong tailwind

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