

SOL02: Microinverter Market Dynamics

Executive Summary | January 31, 2026

Inverters

4M

SHIPPED

\$312M

REVENUE

45%

GROSS MARGIN

27%

STORAGE ATTACH

Install Base

Daily Systems: 11K | **Avg Size:** 9 kW

Storage

IQ Battery: Growing rapidly | NPS: 70

Author: Mboya Jeffers | *Mboya Jeffers - Data Engineering Portfolio*