

OIL03: E&P Pure-Play Analysis

Executive Summary | January 31, 2026

Production

1344
MBOED

TOTAL PRODUCTION

53

MONTHLY WELLS

\$7M

AVG WELL COST

~8%

FCF YIELD

Basins

Top: Permian | Permian: ~45%

Returns

IP30: 1154 BOED | Shareholder Returns: Strong

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