

# SOL03: Renewable Utility Economics

Executive Summary | January 31, 2026

## Generation

**1368 GW**

RENEWABLE

**727 GW**

SOLAR

**794 GW**

WIND

**20 GW**

BACKLOG

## Development

**Pipeline: 40 GW | PPA Price: \$35/MWh**

## Operations

Solar CF: 29% | Wind CF: 41%

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