

Major Bank Analysis

JPMorgan Chase (JPM) | Finance Sector Analysis

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Report Date: February 01, 2026

Key Financial Metrics

\$177.6B REVENUE (2024)	\$58.5B NET INCOME	\$4.0T TOTAL ASSETS	\$344.8B STOCKHOLDERS EQUITY	\$19.79 EPS (BASIC)
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Stock Performance (10.0 Years)

Metric	Value	Interpretation
Total Return	+579.6%	Cumulative price appreciation
Annualized Return	+21.2%	Geometric mean annual return
Volatility	27.5%	Annualized standard deviation
Sharpe Ratio	0.77	Risk-adjusted return (higher=better)
Max Drawdown	-43.6%	Largest peak-to-trough decline

Data Coverage

Stock Data Period:	2016-02-01 to 2026-01-30
Trading Days Analyzed:	2,514
Financial Data:	SEC Form 10-K (Filed 2024-12-31)
SEC Accession:	0000019617-25-000270

Data Sources (100% Verifiable):

- **Financials:** SEC EDGAR XBRL - <https://data.sec.gov/api/xbrl/companyfacts/CIK0000019617.json>
 - **Stock Prices:** Yahoo Finance (JPM)
- NO SYNTHETIC OR SIMULATED DATA** - All metrics verifiable via public APIs

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