

OIL01: Integrated Oil Major Analysis

Executive Summary | February 01, 2026

Key Performance Indicators

4010 MBOED TOTAL BOE	2355 MBOED OIL	26% PERMIAN SHARE
479 MBOED GUYANA	\$106B REVENUE	\$5B NET INCOME

Stock Performance Summary

Metric	Value	Interpretation
Total Return (10.0Y)	179.2%	Cumulative appreciation
Annualized Return	10.8%	Geometric mean annual
Volatility	27.7%	Annualized std dev
Sharpe Ratio	0.39	Risk-adjusted return
Max Drawdown	-61.3%	Peak-to-trough

Data Coverage

Company: ExxonMobil (XOM)
Analysis Period: 2016-02-03 to 2026-01-30
Total Data Points: 16,253
Data Sources: Yahoo Finance (stock), synthetic operational metrics
Focus: Upstream/downstream integration economics