

OIL04: Energy Transition Strategy

Executive Summary | January 31, 2026

Transition

561 GW

RENEWABLES

2205K

EV CHARGERS

30%

CARBON REDUCTION

30 MTPA

LNG CAPACITY

Segments

Top: Integrated Gas | **Low-Carbon CAPEX:** 19%

LNG Trading

Daily Cargoes: 7 | Margin: \$68M/day

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