

SOL01: Utility-Scale Solar Manufacturing

Executive Summary | January 31, 2026

Manufacturing

101 GW

CAPACITY

21.9%

EFFICIENCY

76 GW

BACKLOG

70%

US SHARE

Bookings

Pipeline: 171 GW | ASP: \$0.11/W

IRA Impact

US Content: ~90% | Benefit: Strong tailwind

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