PSC 253 Minimal Manual

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Contents

Preface 5							
1	RВ	Basics 7					
	1.1	Use R as a Calculator					
	1.2	Creating an Object					
	1.3	Creating a Vector					
	1.4	Indexing					
	1.5	Creating a Project					
	1.6	Installing a Package					
	1.7	Loading a Package					
	1.8	Using relative file paths					
	1.9	Loading .csv Data					
	1.10	Loading .dta Data					
2	Organizing for Reproducibility 2						
	2.1	Create TIER Folders					
	2.2	Populate TIER Folders					
	2.3	Knitting Files in Sequence					
3	Processing Data 31						
_	3.1	Label Missing Observations in a Dataset					
	3.2	Add a New Variable to a Dataset					
	3.3	Create an Additive Index					
	3.4	Create a Factor Variable					
	3.5	Create a Numeric Variable					
	3.6	Create an Ordinal Variable					
	3.7	Create an Indicator/Dummy Variable					
	3.8	Filter your Data					
	3.9	Summarize Data Using Means					
	3.10	Transform an interval variable into a nominal variable 42					
	3.11	Transform an interval variable into an ordinal variable 44					
		Pivot a Dataframe Wide					
		Pivot a Dataframe Long 48					

4	CONTENTS

	3.14 Creating a 'Key' Variable	50
4	Descriptive Statistics 4.1 Making Subsets of Data	53 53
5	Simple Comparisons 5.1 Crosstab	
	5.3 Make a Bar Chart	58

Preface

This book is a supplement to the book, Quantitative Social Science: An Introduction, by Kosuke Imai. It also relies heavily on the work of Jeffrey Arnold, who translated the Imai code into tidyverse code.

This manual is also a supplement to the book An R Companion to Political Analysis by Philip Pollock III and Barry Edwards.

I aspire for this text to act as a minimal manual for the course PSC 253 Scope and Methods in Political Science taught at Morehouse College. It is intended to cover all of the main analytical tasks that the course requires.

6 CONTENTS

Chapter 1

R Basics

At its most basic functionality, R is a calculator.

1.1 Use R as a Calculator

1.1.1 Problem

You want to add, subtract, multiply, divide, use exponents, and take square roots

1.1.2 Solution

```
Use + for addition, - for subtraction, * for multiplication and / for division.
```

```
# addition
43 + 5

## [1] 48

# subtraction
43 - 5

## [1] 38

# multiplication
43 * 5

## [1] 215

# division
43/5

## [1] 8.6
```

For exponents, we raise X to the power of y by using ^. That is X^y.

```
# raise 43 to the power of 5
43 ^ 5
```

[1] 147008443

Take the square root of some number x by using the function sqrt(). That is sqrt(x).

```
# take the square root of 43
sqrt(43)
```

[1] 6.557439

1.1.3 Troubleshooting

• Keep in mind that R follows the order of operations, 2+2*2 is equal to 6 and not 8.

```
# correct
2 + 2 * 2
## [1] 6
# incorrect
(2 + 2) * 2
## [1] 8
```

1.2 Creating an Object

1.2.1 Problem

You want to create an object to hold a number

1.2.2 Solution

To create an object:

- 1. type in a name for the object, like newobject then
- 2. use the assignment operator <-,
- 3. input a number, mathematical expression, dataset, or text on the right side of <- that you want assigned to the newobject

```
# assigning the number 4 to a new object named "myobject"
myobject <- 4

# assigning the text "hallelujah hollaback" to a new object named "second_object"
second_object <- "hallelujah hollaback"</pre>
```

Type the name of an object in order to see what it contains.

```
myobject
## [1] 4
second_object
```

[1] "hallelujah hollaback"

1.2.3 Troubleshooting

- There cannot be any spaces in the name of an object. Instead you could use dots, dashes, underscores, or capitalization to distinguish between words: small.data, big-data, bigger_data, mediumData.
- Text needs to be in quotation marks in order to be assigned to an object.
- Object names are case sensitive Myobject is not the same as myobject

1.3 Creating a Vector

A vector is a list of numbers or characters. We will create vectors for a variety of reasons in this course.

1.3.1 Problem

You want to create a vector.

1.3.2 Solution

Use the function c() to create a list by separating the entries with a comma.

```
# create a vector called 'prime'
prime <- c(1, 3, 5, 7)

prime

## [1] 1 3 5 7

# create a vector called "first_name"
first_name <- c("Matthew", "Mosi", "Manu", "Ekundayo", "Kwasi")

first_name

## [1] "Matthew" "Mosi" "Manu" "Ekundayo" "Kwasi"</pre>
```

1.3.3 Troubleshooting

- As the name of a function, c() is case sensitive. Use the lowercase c.
- Make sure that all elements are separated by a comma.
- Vectors are typically assigned to some object.

1.4 Indexing

We can use indexing to pull out specific sets of observations from a vector or dataset.

1.4.1 Problem

You want to select a specific one observation based on its position within a vector or matrix.

1.4.2 Solution

We index by using the brackets [x, y] after an object where x is the row and y is the column.

```
# we have a vector
prime <-c(1, 3, 5, 7)
# we want the number 3, which is the second observation in the vector
prime[2]
## [1] 3
# we have a matrix
yup <- matrix(c(prime,2, 6, 10, 14), nrow = 2, ncol = 4, byrow = T)</pre>
yup
##
        [,1] [,2] [,3] [,4]
## [1,]
                3
                     5
           1
## [2,]
                     10
# We want the observation in the first row and fourth column
yup[1, 4]
## [1] 7
```

1.4.3 Problem

You want to select an entire row or column.

1.4.4 Solution

You can select an entire row by leaving the column index position blank yup[2,]. You can select an entire column by leaving the row index position blank yup[, 2].

```
# We have our matrix
yup
```

```
##
        [,1] [,2] [,3] [,4]
## [1,]
                3
                      5
           1
## [2,]
           2
                6
                     10
                          14
# We want the second row
yup[1, ]
## [1] 1 3 5 7
# We want the third column
yup[ , 3]
## [1] 5 10
```

1.5 Creating a Project

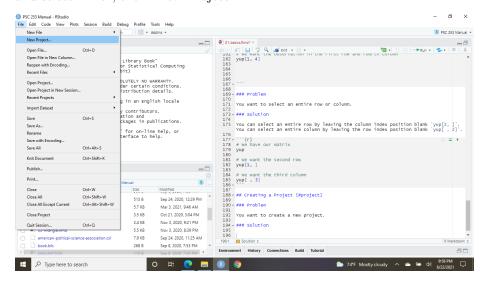
Creating a project creates a folder on your computer that Rstudio and R will treat as the default directory for your code. That is, whenever you tell R to look for something on your computer, it will begin by looking in the project folder.

1.5.1 Problem

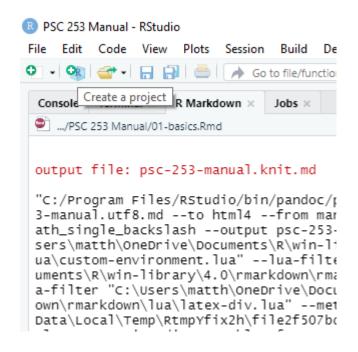
You want to create a new project.

1.5.2 Solution

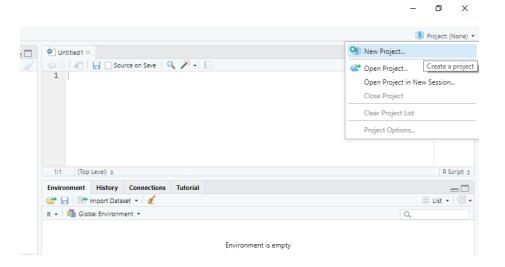
There are multiple ways to create a new project. You can go to the menu bar and select "File", then "New Project":



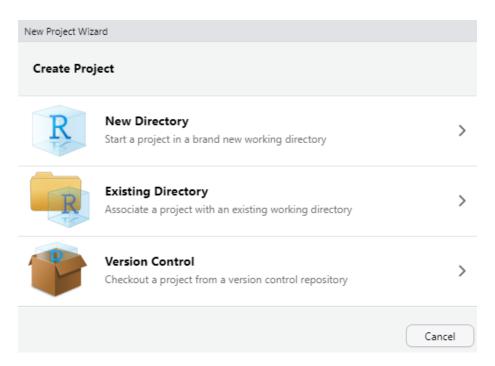
You can click the "create project" icon on the toolbar:



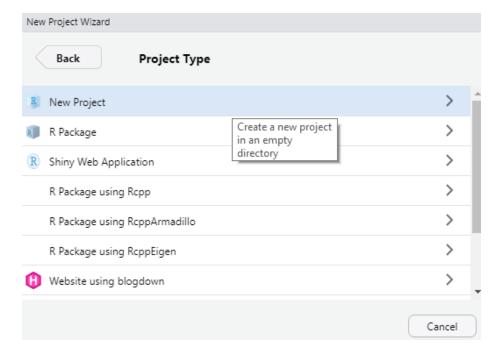
Or you can select "New Project" from the project menu at the top left of Rstudio:



When you select "New Project", the below dialogue box appears. Select "New Directory":

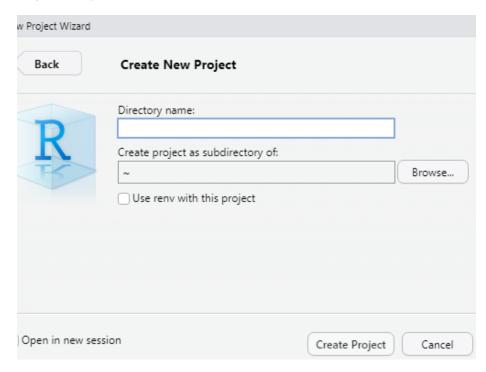


Then select "New project",



enter a name for the project, and browse to where you want the directory located

on your computer.



Complete the process by clicking "Create Project."

1.5.3 Troubleshooting

- You need to know where your project folders are on your computer. I recommend that you create a master folder called "PSC 253", and then have all of your project folders inside of that master folder.
- We will use separate projects for each lab assignment and for the Data Project assignment.
- Avoid having multiple project folders for the same assignment. It will cause confusion when you are trying to submit the correct project folder for your assignment.

1.6 Installing a Package

A package is a specialized collection of R elements – datasets, functions, objects, etc. We will use various packages to help in our data analysis. Packages have to be installed and loaded before their elements can be accessed, so this section will teach you how to install a package.

1.6.1 Problem

You want to install a package.

1.6.2 Solution

1. You can type in the command install.packages("packagename").

Thus, to install the package named "here" we would type install.packages("here").

```
# installing the RCPA3 package
install.packages("RCPA3")
```

Alternatively, you can use the menu bar:

- 1. Click on "Tools" in the menu bar.
- 2. select "Install Packages"
- 3. A dialogue box will appear.
- 4. Type in the name of the package you want.
- 5. Click "Install".

1.6.3 Troubleshooting

- Some packages depend on the installation of other packages first. R will install these dependencies automatically, so it may take a while for your package to install. You know the installation is done when the console shows its arrow and blinking cursor.
- If you get a message asking you to install Rtools, then you can do so [here][https://cran.r-project.org/bin/windows/Rtools/].
- If you get a message that says "exited with non-zero status", then the package did not fully install. This could be due to one of the dependency packages not installing properly. Try to install that dependency package manually install.packages("dependencyname"). Once the dependent package is installed, you can try to install the main package again.
- You will know that the package has been successfully installed if you are able to load the package.
- In rare occasions, a package may require a later edition of R than you have installed on your computer. The message will say something like "This package requires R 4.1.0 and you have R 3.1.0". In that case, you will need to download and install the latest version of R before you can install the package.
- Remember to use quotation marks around the package name in install.packages().

1.7 Loading a Package

It is not enough to just install a package. Installed packages must be loaded in order for you to access their elements.

1.7.1 Problem

You want to load a package that you have installed.

1.7.2 Solution

The function we use to load packages is library(). Its main argument is the name of the package - library(packagename).

```
# load the RCPA3 package

library(RCPA3)
```

1.7.3 Troubleshooting

- Packages must be fully and properly installed before they can be loaded.
- If you get an error saying that a package does not exist then 1) you have not installed the package or 2) you have spelled the name of the package incorrectly.
- Remember that we do not put the name of the package in quotation marks when we are loading it.

1.8 Using relative file paths

Whenever we load data or save data we will need to specify a file path – where the file is located on the computer. Obviously, the file path on your computer will not be the same as the path on someone else's computer. We want our code to be able to run on any computer, so we create *relative* file paths. That is, we specify where the file is located relative to the project folder.

1.8.1 Problem

You want to create a file path relative to the project folder.

1.8.2 Solution

- 1. You need to already have a project folder. See Section 1.5.
- 2. Load the "here" package
- 3. The function here() automatically sets the relative point of the file path as the location of your .Rproj file.
- 4. You can then provide the file path as the argument to here().

```
# Creating a path to the "images" folder in this project.
library(here)

## here() starts at E:/OneDrive/R Code/PSC 253 Manual
here("images")
```

[1] "E:/OneDrive/R Code/PSC 253 Manual/images"

For example, we have a project folder named hypothesis_test_lab. Figure 1.1 shows the inside of that project folder. There are three subfolders: Data, Documents, and Scripts. Inside the "Data" folder there are two more folders called Analysis_Data and Original_Data.

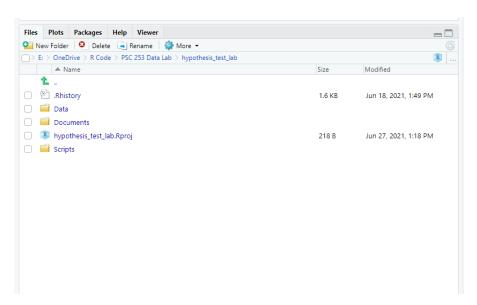


Figure 1.1: A screen shot of the hypothesistestlab project folder.

We will use the here() function to load a data file that is found within the Analysis_Data folder.

```
# loading "analysis1.RData" file
load(here("Data/Analysis_Data/analysis1.RData"))
```

1.8.3 Troubleshooting

• Remember to use forward slashes / and quotation marks when writing the relative path for here().

- The use of here() is a new function introduced in Fall 2021. Code from prior versions of the course that used relative paths may need to be revised if you want to use the here() function.
- Your first code chunk should load the here package library(here).

1.9 Loading .csv Data

There are some packages that come with datasets attached to them. However, we will mostly need to import datasets into R. This section deals with how to specify the file path for the data and the various functions that correspond to the different types of data files you may encounter.

1.9.1 Problem

You want to load a datafile that takes the form data_name.csv.

1.9.2 Solution

- 1. You already have a project folder. (Section 1.5)
- 2. You already know how to create relative paths. (Section 1.8)
- 3. In this course, .csv files should always be located in the Original_Data subfolder, which is found inside the "Data" folder.
- 4. Create an object to hold the data that you will import. This object will be assigned the imported data.
- 5. Use the function read.csv() or read_csv() to import the data into R. Its argument is the file path.

Generically, the code takes the form:

```
your_object <- read.csv(here("Data/Original_Data/your_data.csv"))</pre>
```

If I were loading a csv file named "congbills.csv" and assigning it to an object called "bills", then the code would be:

```
# Loading the csv file "congbills.csv" into R as an object called "bills"
bills <- read.csv(here("Data/Original_Data/congbills.csv"))</pre>
```

1.9.3 Troubleshooting

- The most common error is that the file path to the data has not been specified properly. Check the spelling in your file path.
- Make sure that you use here() for the file path. Start from the project folder, and then write the path until you get to your file.
- Using read_csv() requires the tidyverse package.

1.10 Loading .dta Data

Stata is another popular software program for data analysis. It is often used in economics. The types of files that are used in Stata have the suffix .dta.

1.10.1 **Problem**

You want to load a datafile that takes the form data_name.dta.

1.10.2 Solution

- 1. You already have a project folder. (Section 1.5)
- 2. You already know how to create relative paths. (Section 1.8)
- 3. In this course, .dta files should always be located in the Original_Data subfolder, which is found inside the "Data" folder.
- 4. Create an object to hold the data that you will import. This object will be assigned the imported data.
- 5. Load the package haven library(haven)
- 6. Use the function read_dta() to import the data into R. Its argument is the file path.

Generically, the code takes the form:

```
# load the package 'haven'
library(haven)

# import the data
your_object <- read_data(here("Data/Original_Data/your_data.dta"))</pre>
```

If I were loading a dta file named "congbills.dta" and assigning it to an object called "bills", then the code would be:

```
# Loading the dta file "congbills.dta" into R as an object called "bills"
bills <- read_dta(here("Data/Original_Data/congbills.dta"))</pre>
```

1.10.3 Troubleshooting

- The most common error is that the file path to the data has not been specified properly. Check the spelling in your file path.
- Make sure that you use here() for the file path. Start from the project folder, and then write the path until you get to your file.
- Using read dta() requires the haven package.

Chapter 2

Organizing for Reproducibility

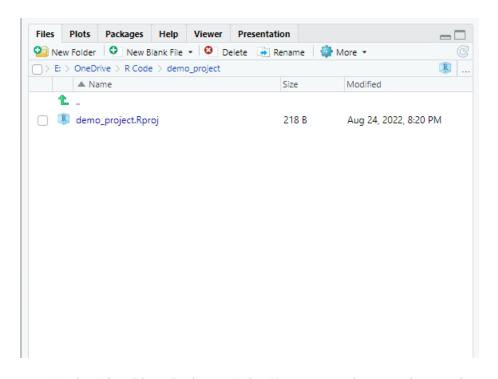
2.1 Create TIER Folders

2.1.1 Problem

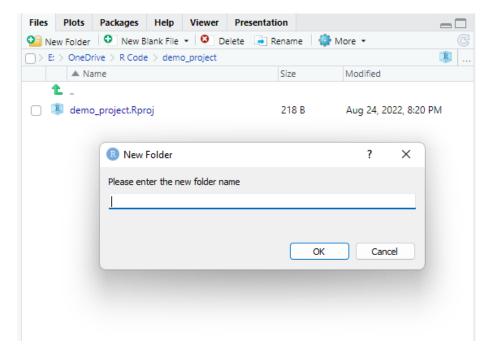
You want to create folders in accordance with Project TIER's protocol.

2.1.2 Solution

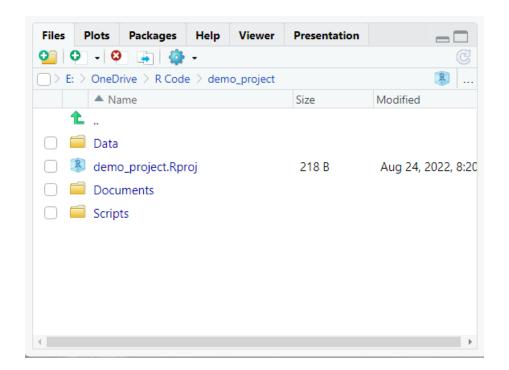
1. You should have already created a project.



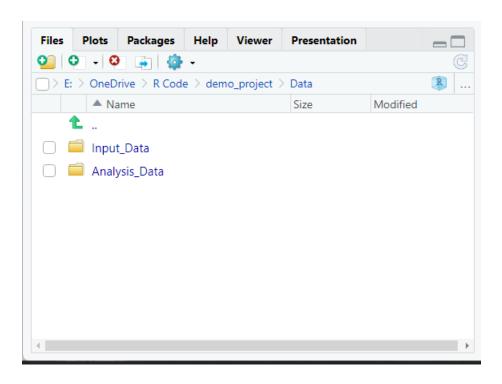
2. In the Files, Plots, Packages, Help, Viewer pane there is a button that says "New Folder." $\,$



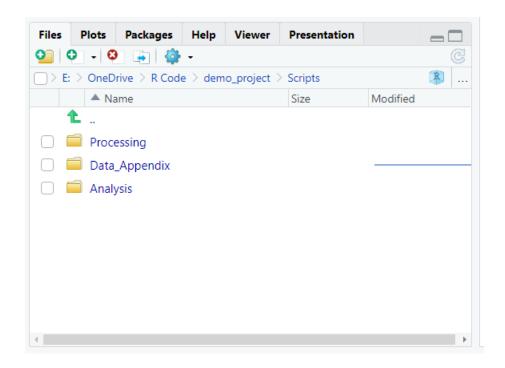
3. Click that button to create three folders named "Data", "Documents", and "Script". When you are finished the project folder should look like this:



4. Inside the "Data" folder, create two folders named "Input_Data" and "Analysis_Data".



^{5.} Inside the "Scripts" folder, create three folders named "Processing", "Data_Appendix", and "Analysis".



2.1.3 Troubleshooting

- The actual names of the folder are not important. However, you should be consistent with how you name the folders across projects. That will help you to remember the role that each folder serves.
- Keep in mind that you will use these folder names in your relative paths.

2.2 Populate TIER Folders

2.2.1 Problem

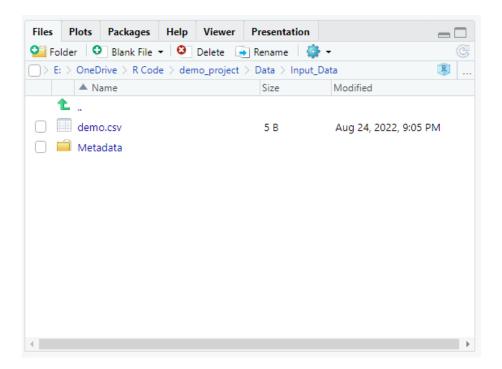
You want to put files into their appropriate TIER folder.

2.2.2 Solution

- 1. You have already created a project folder.
- 2. You have already created TIER folders inside of the project folder.
- 3. Now we are ready to describe what goes into each of these folders. We will start with the "Data" folder.

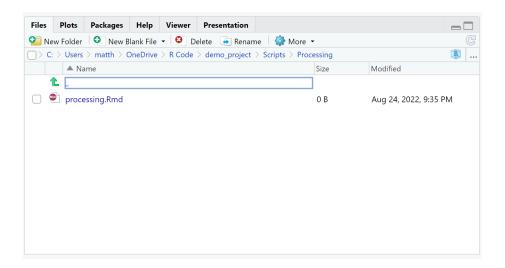
Inside of the "Data" folder there are two subfolders – "Input_Data" and "Analysis Data". The "Input_Data" folder is where you place the unprocessed, original version of a dataset. Also, you should create a subfolder inside of the "Input_Data" folder that is called "Metadata". Any codebooks that are associated

with your dataset should be placed inside of the "Metadata" folder.

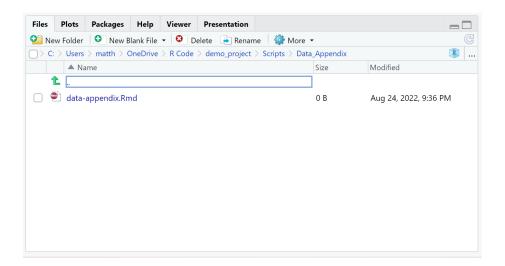


You do not place anything inside of the "Analysis_Data" folder. This folder will be populated when the input data is processed.

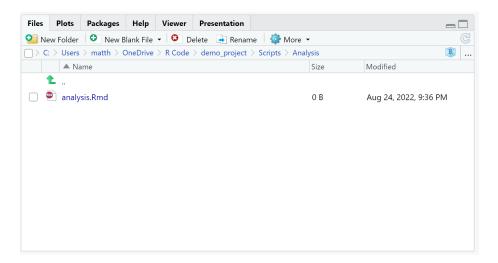
4. Inside of the "Scripts" folder there are three subfolders — "Processing", "Analysis", and "Data_Appendix". The "Processing" folder should have one file named processing.rmd. This file is used to transform the input data into the form that you will use for the data analysis.



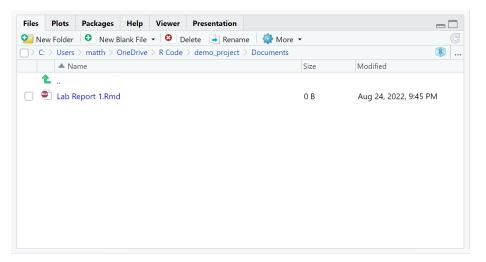
The "Data_Appendix" folder should have one filed named data-appendix.rmd. This file creates the Data Appendix, which serves as a codebook and provides descriptive statistics for the variables that are used in the actual data analysis.



Lastly, the "Analysis" folder should have one file named analysis.rmd. For the final data project, this file will contain all of the data analysis that you were required to perform as part of that project. For the weekly labs, the analysis.rmd provides sample code for any analysis that you will be required to perform in the lab report.



5. The "Documents" folder contains the finished version of your work – the lab report, the research paper, or the final poster. This folder may also contain any supplementary files or folders that are necessary for that final product. For example, files for the Morehouse logo that appears on the final data project poster are located inside of the "Documents" folder.



2.2.3 Troubleshooting

- Do not confuse the "Analysis" subfolder in "Scripts" with the "Analysis_Data" subfolder in "Data".
- Keep in mind that the actions described above do not have to take place within Rstudio. You can simply use the Explorer or Finder windows on your computer to achieve the same ends.

2.3 Knitting Files in Sequence

2.3.1 Problem

You want to knit your .Rmd files in correct order to produce the finalized report or paper.

2.3.2 Solution

- 1. Only the processing.Rmd file should work with your input data, so it is always knit first.
- 2. The processing script creates a file called "analysis.RData". This is the analysis data that will be loaded by all of the other scripts.
- 3. Knit the data-appendix.Rmd so that you can become familiar with the variables that you are analyzing.
- 4. Knit the analysis.Rmd third. It will serve as a guide/template to help you complete the lab resort.
- 5. Knit the final report.

2.3.3 Troubleshotting

- If there is a knitting error about loading data for the analysis or data-appendix script, then check to make sure that you have successfully knitted the processing script. Look in the "Analysis_Data" folder to make sure that the "analysis.RData" has been created.
- The relative file paths assume that you are working within the project folder. Look in the top right corner to make sure that it shows that you are working in the appropriate project.

Chapter 3

Processing Data

Most of the time, we need to make some changes to a dataset to prepare it for analysis. This could involve adding new variables, "cleaning" existing variables, changing the level of measurement for a variable, altering the labels of a variable, or even combining multiple datasets. We refer to these kinds of changes as "processing" the data. This section is about the common tools that are used for data processing in this course.

3.1 Label Missing Observations in a Dataset

Sometimes we will work with survey data that has observations with numeric codes that are not aligned with a response of interest. For example, the numeric code -9 might signify that a person did not actually answer the survey question. We want to label this particular observation as "missing".

3.1.1 Problem

You want to label missing observations.

3.1.2 Solution

- 1. These instructions begin with the premise that you already know which variable values correspond to missing values. The codebook should indicate which codes correspond to missing data.
- 2. Use indexing to isolate the observations that have missing values.
- 3. Assign those observations a value of NA.

dataset\$variable[dataset\$variable == missing_value] <- NA</pre>

Here we are looking at the variable hillary_therm in the anes dataset, and we label all observations that take the value -9 as missing.

```
# labeling -9 as missing
anes$hillary_therm[anes$hillary_therm == -9] <- NA</pre>
```

3.1.3 Troubleshooting

- In order to label the missing observations you have to first understand what all of the values of the variable are and/or should be. That information comes from the codebook for the data. For example, if you know that a variable is supposed to take values from 0 to 10, then a value of -99 is probably a code for a missing observation.
- You will generally want to look at a frequency table prior to labeling the
 missing values and after labeling the missing values. That will indicate
 whether you have done it correctly.

3.2 Add a New Variable to a Dataset

When we want to make a change to a variable, it is a good practice to create a new variable rather than changing the existing variable.

3.2.1 Problem

You want to add a variable to a dataset.

3.2.2 Solution - Basic

- 1. Provide a name for the new variable.
- 2. Use the \$ operator to create the variable in the data data new_variable_name.
- 3. Assign values to the new variable. Often we are assigning the new variable the values of the old variable as a preliminary step to some other kind of transformation/processing. data\$new_variable <-data\$old_variable.</p>

```
# assign an old variable to a new variable name
dataset$new_variable <- dataset$old_variable</pre>
```

Below we assign the values of the variable ft.dem to a new variable called dem_therm. The dataset is named "nes".

```
nes$dem_therm <- nes$ft.dem</pre>
```

3.2.3 Solution - tidyverse

- 1. Assign the dataset to itself.
- 2. Use the pipe operator %>% at the end of that line of code.
- 3. Use the mutate() function.

4. The argument for the function is setting the name of the new variable and then assigning it values using an equal sign.

```
# use mutate to turn an old variable into a new variable

dataset <- dataset %>%
  mutate(new_variable = old_variable)
```

Below we assign the values of the variable ft.dem to a new variable called dem_therm. The dataset is named "nes".

```
# assign data to itself
nes <- nes %>%

# use mutate() to assign values to the new variable
mutate(dem_therm = ft.dem)
```

3.2.4 Troubleshooting

• No common mistakes yet.

3.3 Create an Additive Index

3.3.1 Problem

You want to make some arithmetic adjustment to a variable.

3.3.2 Solution

- 1. You have already added a variable to a dataset
- 2. Inside your mutate() function add, subtract, multiply, or divide variables by other variables or by constants.

```
# assign dataset to itself
dataset <- datasets %>%

# use mutate() with some arithmetic in the argument
mutate(new_variable = old_variable + some_number)
```

Below we create a variable avg_demfeel that is the average feeling thermometer of ft.obama, ft.dem, and ft.biden.pre.

```
# assign dataset to itself
nes <- nes %>%

# use mutate() to add the three variables and divide to get the average
mutate(avg_demfeel = (ft.obama + ft.dem + ft.biden.pre)/3)
```

3.3.3 Troubleshooting

• It may be helpful to test out your math problem first to make sure it gives you the results you are looking for.

3.4 Create a Factor Variable

In R, nominal level variables are called "factors." This section explains how to create a factor.

3.4.1 Problem

You want to transform a variable into a factor.

3.4.2 Solution

- 1. Decide on what to name the factor variable.
- 2. Use as.factor() to assign the old variable values to the new variable. See Section 3.2.
- 3. Use levels() to assign labels to the values of the variable.
- 4. The levels should be provided as a list in c() with the names of the levels in quotation marks.
- 5. It would follow the general template below.

```
# define the variable as a factor

data$newvariable <- as.factor(data$oldvariable)

# add the levels

levels(data$newvariable) <- c("label1", "label2", "labelk")</pre>
```

Transform battleground2020 in the states from a numeric dummy variable into a factor.

```
# the frequency table for the old variable
freqC(states$battleground2020, plot = F)
```

```
## 0
               37
                     74.00
## 1
               13
                     26.00
## Total
               50
                    100.00
# call the new variable `battlefact`
states$battlefact <- as.factor(states$battleground2020)</pre>
# assign the levels
levels(states$battlefact) <- c("not a battleground", "battleground")</pre>
# the frequency table for the new variable
freqC(states$battlefact, plot = F)
Describing Distribution of Values with Frequency Table
## ------
##
##
## Table: \label{tab:unnamed-chunk-44}Frequency Distribution of states$battlefact
##
                    Frequency
                              Percent
## not a battleground
                                74.00
                          37
## battleground
                          13
                                26.00
## Total
                          50
                               100.00
```

3.4.3 Troubleshooting

- There has to be a level provided for each value of the variable. That is why this process should occur after a variable has been cleaned.
- The level names do not have to be unique. That means this could be used as a (somewhat clunky) method of recoding a variable by collapsing its categories.

3.5 Create a Numeric Variable

Interval level variables are classified as "numeric".

3.5.1 Problem

You want to transform an existing variable into a numeric variable.

3.5.2 Solution

1. Decide on what to name the numeric variable. It could be the same name as the old variable.

- 2. Use as.numeric() to assign the old variable values to the new variable.
- 3. It would follow the general template below.

```
data$newvariable <- as.numeric(data$oldvariable)</pre>
```

Here is an example that converts the seven-point party identification scale into a numeric variable.

```
# frequency table of the original variable `partyid7`
freqC(nes$partyid7, plot = F)
```

Table: \label{tab:unnamed-chunk-46}Frequency Distribution of nes\$partyid7 (PRE: SUM

```
##
                             Frequency Percent Cum.Percent
## -----
                                      -----
## 1. Strong Democrat
                                1961
                                        23.78
                                                    23.78
                                900
## 2. Not very strong Democrat
                                       10.92
                                                  34.70
## 3. Independent-Democrat
                                 975
                                       11.83
                                                  46.53
                                      11.74
10.66
## 4. Independent
                                 968
                                                  58.27
## 5. Independent-Republican
                                 879
                                                    68.93
## 6. Not very strong Republican
                                 832 10.09
                                                    79.02
## 7. Strong Republican
                                                   100.00
                                 1730
                                      20.98
## Total
                                 8245
                                       100.00
                                                      NA
```

```
# make `partyid7` numeric
nes$pid7 <- as.numeric(nes$partyid7)

# frequency table of the new variable `pid7`
freqC(nes$pid7, plot = F)</pre>
```

Table: \label{tab:unnamed-chunk-46}Frequency Distribution of nes\$pid7

##	Frequency	Percent
##		
## 1	1961	23.78
## 2	900	10.92
## 3	975	11.83
## 4	968	11.74

##	5	879	10.66
##	6	832	10.09
##	7	1730	20.98
##	Total	8245	100.00

3.5.3 Troubleshooting

• Have not come across any problems yet.

3.6 Create an Ordinal Variable

3.6.1 Problem

You want to transform an existing variable into an ordinal variable.

3.6.2 Solution

- 1. Decide on what to name the ordinal variable. It could be the same name as the old variable. However, this could become confusing in your code.
- 2. Use as.ordered() to assign the old variable values to the new variable.
- 3. Use levels() to assign labels to the values of the variable.
- 4. The levels should be provided as a list in c() with the names of the levels in quotation marks.
- 5. It would follow the general template below.

```
# define the variable as ordinal
data$newvariable <- as.ordered(data$oldvariable)
# add the levels
levels(data$newvariable) <- c("label1", "label2", "labelk")</pre>
```

Transform abort4 in the nes from a factor into an ordinal variable.

```
# the frequency table for the old variable
freqC(nes$abort4, plot = F)
```

```
## never
                                   870
                                          11.01
## rape, incest, life of mother
                                  1916
                                          24.25
## yes with limits
                                  1097
                                          13.89
                                          50.85
## always
                                  4017
## Total
                                         100.00
                                  7900
# call the new variable `abort4`
nes$abort4 <- as.ordered(nes$abort4)</pre>
# assign the levels
levels(nes$abort4) <- c("never", "some conditions", "more conditions", "always")</pre>
# the frequency table for the new variable
freqC(nes$abort4, plot = F)
Describing Distribution of Values with Frequency Table
##
##
## Table: \label{tab:unnamed-chunk-48}Frequency Distribution of nes$abort4
##
##
                  Frequency
                             Percent
                                     Cum.Percent
##
                       870
                              11.01
                                           11.01
## never
## some conditions
                       1916
                              24.25
                                          35.27
## more conditions
                       1097
                              13.89
                                          49.15
                                          100.00
## always
                       4017
                              50.85
## Total
                       7900
                              100.00
                                             NΔ
```

3.6.3 Troubleshooting

- There has to be a level provided for each value of the variable. That is why this process should occur after a variable has been cleaned.
- The key reason for treating a variable as ordinal rather than nominal in R is to calculate the "cumulative percent" column in a frequency table.

3.7 Create an Indicator/Dummy Variable

An indicator variable (also known as a dummy variable) is a conversion of an existing variable such that it takes the value of 1 when the existing variable meets some criteria and the value of 0 otherwise. For example, if we want to plot the proportion of observations who voted for Joe Biden in 2020, then we would first make an indicator variable out of the nominal variable presvote2020.

3.7.1 Problem

You want to create an indicator/dummy variable.

3.7.2 Solution

- 1. Assign the dataset to itself.
- 2. Use the pipe operator |> at the end of that line of code.
- 3. Use the mutate() function.
- 4. Create a name for the indicator variable.
- 5. Set the indicator variable as being equal to a numeric version of whether the old variable satisfies some criteria.

```
# assign the dataset to itself
dataset <- dataset |>

# use mutate() to create the indicator variable
mutate(indicator_variable = as.numeric(some_criteria))
```

Here we create an indicator variable called biden_vote that takes a value of 1 for all observations in which presvote2020 was equal to Joe Biden.

```
# assign the dataset to itself
nes <- nes |>

#use mutate() to create the indicator variable
mutate(biden_vote = as.numeric(presvote2020 == "1. Joe Biden"))

# check the new variable
freqC(nes$biden_vote, plot = F)
```

```
##
         Describing Distribution of Values with Frequency Table
##
## Table: \label{tab:unnamed-chunk-50}Frequency Distribution of nes$biden_vote
##
##
         Frequency
                  Percent
## 0
            2740
                   43.65
## 1
            3537
                   56.35
## Total
            6277
                  100.00
```

3.7.3 Troubleshooting

The criteria is written as variable, logical operator, and value of the variable.

- The values of categorical variables must be in quotation marks.
- The most common error is that the value of the old variable is not written correctly. If the above example did not include the "1." in front of "Joe Biden", then the indicator variable would have returned values of 0 for all of the observations.

3.8 Filter your Data

3.8.1 Problem

You want to create a subset of your data based on some criteria.

3.8.2 Solution

- 1. Provide a name for the subset of data you are creating.
- 2. Assign the existing dataset to the new data object.
- 3. Use the pipe %>%.
- 4. Use filter(). The pipe inherits the dataset from the prior step, so the only argument is the criteria for the subset.
- 5. The criteria use relational logic:
- == equal to
- > greater than
- < less than
- \bullet >= greater than or equal to
- \leq less than or equal to
- != not equal to
- | or, if there are multiple criteria
- & and, if there are multiple criteria
- 1. Follow the template below.

```
newdata <- old_data %>%
filter(criteria)
```

Here we create a subset that only includes people who voted for Biden

```
# frequency of `biden_vote` in full dataset
freqC(nes$biden_vote, plot = F)
```

```
## 0
               2740
                       43.65
## 1
                       56.35
               3537
                      100.00
              6277
## Total
# create a subset of `nes` data that only includes Biden voters
bidenites <- nes %>%
 filter(biden_vote == 1)
# frequency of a `biden_vote` in subset
freqC(bidenites$biden_vote, plot = F)
           Describing Distribution of Values with Frequency Table
## -----
##
##
## Table: \label{tab:unnamed-chunk-52}Frequency Distribution of bidenites$biden_vote
##
##
          Frequency
                     Percent
## 1
               3537
                      100.00
## Total
               3537
                      100.00
```

3.8.3 Troubleshooting

- The criteria is written as variable, logical operator, and value of the variable.
- The values of categorical variables must be in quotation marks.

3.9 Summarize Data Using Means

3.9.1 Problem

You want to make a summary dataset that shows the mean of one variable for each value of some other variable.

3.9.2 Solution

- 1. Assign the old data to a new data object.
- 2. Use the pipe %>% at the end of the line of code.
- 3. Use group_by(). The argument is the variable that you want to use to find the means of some other variable.
- 4. Use the pipe %>% at the end of the line of code.
- 5. Use summarise().
- 6. Create a name for the summary variable.

7. Set the summary variable as being equal to the mean of the variable that you want to take the mean of.

```
newdata <- old_data %>%
  group_by(group_variable) %>%
  summarise(summary_variable = mean(mean_variable))
```

Here we calculate the mean feelings towards Obama, ft.obama, by party identification, partyid7.

```
## # A tibble: 8 x 2
     partyid7
                                    average
##
     <ord>
                                      <dbl>
## 1 1. Strong Democrat
                                       93.3
## 2 2. Not very strong Democrat
                                       83.0
## 3 3. Independent-Democrat
                                       82.0
## 4 4. Independent
                                       63.0
## 5 5. Independent-Republican
                                       37.7
## 6 6. Not very strong Republican
                                       44.2
## 7 7. Strong Republican
                                       18.4
## 8 <NA>
                                       77.9
```

3.9.3 Troubleshooting

• For survey data use wtd.mean(). Use mean() for non-survey data.

3.10 Transform an interval variable into a nominal variable

Many of the tools we use to analyze the relationship between two variables require that the independent variable is nominal or ordinal. In those cases, it can be useful to transform an interval independent variable into a nominal or ordinal version.

3.10.1 Problem

You want to transform an interval variable into a nominal variable.

3.10.2 Solution

- 1. Assign the dataset to itself.
- 2. Use the pipe operator |> at the end of that line of code.
- 3. Use the mutate() function.
- 4. Create a name for the new nominal variable.
- 5. Set the nominal variable as being equal to a factor() of whether the old variable is greater than some value. The choice of value is up to the researcher, but it should make sense as a way to divide the original variable between "high" and "low".
- 6. Place a comma at the end of your criteria, and press return.
- 7. Use the argument labels = to assign levels to the values of the variable.
- 8. The levels should be provided as a list in c() with the names of the levels in quotation marks.

```
# assign the dataset to itself
dataset <- dataset |>

# use mutate to create the nominal variable
mutate(new_nominal = factor(

# the criteria for determining high vs. low values
old_interval > some_value,

# assign the levels to the new variable
labels = c("low", "high")))
```

In the example below we transform the Obama feeling thermometer, ft.obama, into a nominal variable, high_obama. The interval variable ft.obama ranges from 0 to 100, so we set 60 and above as the value for "high".

##		Frequency	Percent
##			
##	cool Obama feelings	3653	44.74
##	warm Obama feelings	4512	55.26
##	Total	8165	100.00

3.10.3 Troubleshooting

- Make sure that you have the correct number of closing parentheses. Following the template above, there should be three parentheses at the end.
- Remember that we are converting an interval variable, so the value of that variable should be a number without quotation marks.

3.11 Transform an interval variable into an ordinal variable

Many of the tools we use to analyze the relationship between two variables require that the independent variable is ordinal. In those cases, it can be useful to transform an interval independent variable into an ordinal version.

3.11.1 **Problem**

You want to transform an interval variable into an ordinal variable.

3.11.2 Solution

- 1. Assign the dataset to itself.
- 2. Use the pipe operator |> at the end of that line of code.
- 3. Use the mutate() function.
- 4. Create a name for the new ordinal variable.
- 5. Set the ordinal variable as being equal to a factor
- 6. Inside the factor() function, use the function transformC(). This function will take four arguments. Each argument is separated by a comma.
- 7. The first argument for transformC() is set type equal to 'cut'.
- 8. The second argument is set x equal to the name of interval variable.
- 9. The third argument is set cutpoints equal to a list of the values you want to use to split the interval variable into ordinal categories.
- 10. Alternatively, the third argument is set groups equal to the number of ordinal categories you want.
- 11. The fourth argument is set confirm equal to F.
- 12. Close the parentheses to indicate that this is the end of the transformC() function, type a comma, and press return.
- 13. Use the argument labels = to assign levels to the values of the variable.
- 14. The levels should be provided as a list in c() with the names of the levels in quotation marks. Some variation of "low", "medium", "high" would

make sense for an ordinal variable with three categories.

```
# assign dataset to itself
dataset <- dataset |>

# use `mutate()` to create a new variable as a factor
mutate(new_ordinal = factor(

# Use transformC() to create the ordinal variable
transformC(type = 'cut',

# second argument x = interval_variable
x = old_interval,

# third argument set cutpoints
cutpoints = c(value1, value2),

# fourth argument confirm = F
confirm = F),

# assign levels
labels = c("low", "medium", "high")))
```

In the example below we transform the Obama feeling thermometer, ft.obama, into a ordinal variable, obama_ord. The interval variable ft.obama ranges from 0 to 100 and is supposed to act as thermometer, so we set the cutpoints at 40 and 60. Values below 40 are "cold", values between 40 and 60 are "mid", and values above 60 are "warm".

```
# assign dataset to itself
nes <- nes |>

# use `mutate()` to create a new variable as a factor
mutate(obama_ord = factor(

# Use transformC() to create the ordinal variable
transformC(type = 'cut',

# second argument x = interval_variable
x = ft.obama,

# third argument set cutpoints
cutpoints = c(40, 60),

# fourth argument confirm = F
confirm = F),
```

```
# assign levels
   labels = c("cold", "mid", "warm")))
# check our work
freqC(nes$obama_ord, plot = F)
##
          Describing Distribution of Values with Frequency Table
  ______
##
##
## Table: \label{tab:unnamed-chunk-58}Frequency Distribution of nes$obama_ord
##
##
          Frequency
                    Percent
                            Cum.Percent
## -----
## cold
              2290
                      28.05
                                  28.05
## mid
              891
                      10.91
                                  38.96
              4984
                                 100.00
## warm
                      61.04
## Total
              8165
                     100.00
                                    NΑ
```

3.11.3 Troubleshooting

- One reason to use cutpoints instead of groups is that it is not clear how to discover where the cutpoints are are when you only use groups. With the 'groups' argument, transformC() will try to make the categories have roughly equivalent numbers of observations, and that may not always make sense for the actual data.
- Be careful about syntax errors like missing commas and parentheses. This code uses functions inside of functions, so make sure that you have the right parentheses in the right places.

3.12 Pivot a Dataframe Wide

Data that we collect out in the wild is not always organized around our chosen unit of analysis. Look at the data below:

knitr:	:kab.	Le(ur	ban)

city	type	value
Atlanta	voting	43
Atlanta	protests	12
Dover	voting	78
Dover	protests	29
Rochester	voting	37
Rochester	protests	52

Here, each row represents a city and a type of political participation. This is not what we want. We want the unit of analysis to be cities, so each row should just represent one city, with different columns for the different types of participation. Pivoting data is one way to reorganize a dataset so that the rows of the data match the unit of analysis. A "wide" pivot is when we turn the values of a variable into columns of the dataset.

3.12.1 **Problem**

You want to do a "wide" pivot that reorganizes a dataset by making separate columns for the values of a variable.

3.12.2 Solution

- 1. Create a new data object.
- 2. Assign the old dataset to the new object.
- 3. Use the pipe operator |> at the end of that line of code.
- 4. Use the pivot_wider() function, specifying at least two arguments.
- 5. The first argument, names_from, is to provide the name of the variable whose values are being converted into columns.
- 6. The second argument, values_from, provides the values that will be used to populate the new columns.

```
# assign the old dataset to a new object
new_data <- old_data |>

# use pivot_wider()
pivot_wider(

# use `names_from` to specify the variable that is being turned into columns
names_from = some_variable,

# use `values_from` to specify the variable that provides values for the columns
values_from = some_other_variable
)
```

In the example below we perform a wide pivot on the urban dataset to make cities into the unit of analysis. Specifically, we will create separate columns for each type of political participation – voting and protests.

```
# assign the old dataset to a new object
city_part <- urban |>

# use pivot_wider()
pivot_wider(

# use `names_from` to specify the variable that is being turned into columns
```

```
names_from = type,

# use `values_from` to specify the variable that provides values for the columns
  values_from = value
)

# look at the data
knitr::kable(city_part)
```

city	voting	protests
Atlanta	43	12
Dover	78	29
Rochester	37	52

3.12.3 Troubleshooting

• In more complicated datasets, it will probably be necessary to use the id_cols argument in pivot_wider() to specify the variable that identifies all of the unique observations in a dataset.

3.13 Pivot a Dataframe Long

Data that we collect out in the wild is not always organized around our chosen unit of analysis. Look at the data below:

knitr::kable(urban2)

city	1981	1999	2003
Atlanta	43	45	47
Dover	78	81	84
Rochester	37	47	57

Here we have the voter turnout data for three cities in 1981, 1999, and 2003. The unit of analysis cities. In this case, we are interested in how cities perform over time, so we want the unit of analysis to be city-year instead of cities. Pivoting data is one way to reorganize a dataset so that the rows of the data match the unit of analysis. A "long" pivot is when we collapse the columns of a dataset into the values of a variable.

3.13.1 Problem

You want to do a "long" pivot that reorganizes your data such that a number of columns are collapsed into the values of two variables.

3.13.2 Solution

1. Create a new data object.

- 2. Assign the old dataset to the new object.
- 3. Use the pipe operator |> at the end of that line of code.
- 4. Use the pivot_longer() function, specifying at least three arguments.
- 5. The first argument, cols, is to provide the name of the columns that are being collapsed.
- 6. The second argument, names_to, provides the new name of the variable that will whose values will now be the names of the collapsed columns
- 7. The third argument, values_to, provides the name of the new variable that inherits the values from the collapsed columns.

```
# assign the old dataset to a new object
new_data <- old_data |>

# use pivot_longer()
pivot_longer(

# use `cols` to specify the variables that are being collapsed
cols = first_column:last_column,

# use `names_to` to specify the new variable that holds the column names
names_to = variable_name,

# use `values_to` to specify the variable that holds the new values
values_to = other_variable
)
```

In the example below we perform a long pivot on the urban2 dataset to make city-year into the unit of analysis. Specifically, we will collapse the variable 1981, 1999, and 2003 into one new variable called year. The values will be placed in a variable called turnout.

```
# assign the old dataset to a new object
city_year <- urban2 |>

# use pivot_longer()
pivot_longer(

# use `cols` to specify the variables that are being collapsed
cols = `1981`: `2003`,

# use `names_to` to specify the new variable that holds the column names
names_to = "year",

# use `values_to` to specify the variable that holds the new values
values_to = "turnout"
)
```

look at the data knitr::kable(city_year)

	*****	t
city	year	turnout
Atlanta	1981	43
Atlanta	1999	45
Atlanta	2003	47
Dover	1981	78
Dover	1999	81
Dover	2003	84
Rochester	1981	37
Rochester	1999	47
Rochester	2003	57

3.13.3 Troubleshooting

• The names of the columns can also be provided as a list using c().

3.14 Creating a 'Key' Variable

It is often helpful to have a variable that uniquely identifies each of your observations. This kind of 'id' or 'key' variable is particularly useful when pivoting or merging datasets.

3.14.1 **Problem**

You want to create a 'key' variable that uniquely identifies all of your observations.

3.14.2 Solution

- 1. Assign the dataset to itself.
- 2. Use the pipe operator |> at the end of that line of code.
- 3. Use the mutate() function.
- 4. Create a name for the new variable. Something simple like key or id works.
- 5. Set the new variable equal to the function paste().
- 6. Inside the paste() list the variables that will be used to create the unique identifier. Each variable should be separated by a comma.
- 7. Add a comma after the last variable listed and then press return.
- 8. Set the argument sep equal to "-".

```
# assign dataset to itself
dataset <- dataset |>

# use mutate to create `key` set to `paste()`
```

```
mutate(key = paste(

# list the variables that uniquely identify observations
first_variable,
second_variable,

# set a value for the `sep` argument
sep = "-"
))
```

Look at the city_year data we created in the long pivot example.

knitr::kable(city_year)

city	year	turnout
Atlanta	1981	43
Atlanta	1999	45
Atlanta	2003	47
Dover	1981	78
Dover	1999	81
Dover	2003	84
Rochester	1981	37
Rochester	1999	47
Rochester	2003	57

We can see that the combination of city and year are what would create a unique identifier for each observation in the dataset. The code below creates that key variable.

```
# assign dataset to itself
city_year <- city_year |>

# use mutate to create `key` set to `paste()`
mutate(key = paste(

# list the variables that uniquely identify observations
city,
year,

# set a value for the `sep` argument
sep = "-"
))

# check our work -- the number of unique values in `key` should equal the
# total number of observations
length(unique(city_year$key)) == nrow(city_year)
```

[1] TRUE

3.14.3 Troubleshooting

- There are times when the length of a 'key' variable will not be equal to the total number of observations. For example, this will not be true for data that requires a wide pivot. In those circumstances you may want to create the key variable first, and then use the key variable for the id_cols argument in pivot_wider().
- There is nothing special about using the dash, "-", as the separator. You can substitute another symbol if you prefer. Just make sure that the symbol is in quotation marks.

Chapter 4

Descriptive Statistics

We use descriptive statistics to learn about an individual variable. More specifically, we use central tendency and dispersion to describe our data.

4.1 Making Subsets of Data

4.1.1 Problem

You want to create a smaller version of your dataset - a subset - using some criteria based on your variables.

4.1.2 Solution

- 1. Decide on the variable(s) you want to base the subset on.
- 2. Create an object that you will assign the subset to
- 3. Use the subset() function.
- 4. The main arguments for the function are the data that is being subsetted, the criteria being used for the subset, and the columns of the original dataset that you want included in your subset.
- 5. The criteria for the subset are specified using logical operators:
- $\bullet == equal to$
- > greater than
- < less than
- >= greater than or equal to
- \bullet <= less than or equal to
- != not equal to
- | or, if there are multiple criteria
- & and, if there are multiple criteria
- 6. Generically, we would write something like the following:

In this example we will create a subset of the nes dataset based on the variable

```
# making subset called 'black.nes' from 'nes'
black.nes <- subset(nes, black == "Yes")</pre>
```

4.1.3 Troubleshooting

- If the values of a variable are not numeric, then they will need to be in quotation marks: variable == "value".
- Remember that the dataset has already been specified as an argument, so you should not use data\$variable when writing the subset's criteria.

Chapter 5

Simple Comparisons

5.1 Crosstab

5.1.1 Problem

You want to make a crosstab.

5.1.2 Solution

- 1. Load the RCPA3 package.
- 2. In order to create a crosstab in R, we use the function called ${\tt crosstabC()}$.
- 3. The function follows the following template:

```
# use the function `crosstabC()
crosstabC(

# set `data` equal to your dataset
data = dataset,

# `dv` equal to the name of your dependent variable
dv = dependent_variable,

# set `iv` equal to the name of your independent variable
iv = independent_variable,

# if you have survey data, set `w` equal to the name of your weights variable
w = weights)
```

4. Specify the dataset, the dependent variable, the independent variable, and the weights (if applicable)

In this example, we are making a crosstab where the dataset is 'nes', the dependent variable is abortion.imp, the independent variable is partyid3, and the weights are called wt.

```
# use the function `crosstabC()
crosstabC(

# set `data` equal to your dataset
data = nes,

# `dv` equal to the name of your dependent variable
dv = abortion.imp,

# set `iv` equal to the name of your independent variable
iv = partyid3,

# if you have survey data, set `w` equal to the name of your weights variable
w = wt,
# do not make the plot
plot = F)
```

```
##
                          Cross-Tabulation Analysis
##
##
## Table: \label{tab:unnamed-chunk-71}Cross-Tabulation of abortion.imp and partyid3, w
##
##
                             1. Democrat 2. Independent
                                                         Republican
                                                                          Totals
## -----
## % 1. Not at all important
                                    3.59
                                                    6.82
                                                                   3.67
                                                                            4.70
## __Count___
                                 102.67
                                                  188.80
                                                                  95.39
                                                                          386.86
## % 2. Not too important
                                   10.31
                                                  15.16
                                                                  14.41
                                                                           13.23
## __Count___
                                  294.64
                                                  419.74
                                                                 374.26
                                                                         1088.64
## % 3. Somewhat important
                                  27.28
                                                  29.30
                                                                  25.65
                                                                           27.44
## __Count___
                                  779.82
                                                 811.47
                                                                 666.30
                                                                         2257.59
## % 4. Very important
                                  29.00
                                                  25.49
                                                                  26.57
                                                                           27.05
## __Count___
                                  829.02
                                                 705.82
                                                                 690.36
                                                                         2225.20
## % 5. Extremely important
                                  29.81
                                                  23.24
                                                                 29.71
                                                                          27.57
## __Count___
                                                                 771.78
                                                                        2267.58
                                  852.18
                                                 643.61
## % Totals
                                  100.00
                                                 100.00
                                                                 100.00
                                                                         100.00
## __Count___
                                 2858.33
                                                 2769.44
                                                                2598.10 8225.87
```

5.1.3 Troubleshooting

- Make sure that the RCPA3 package is loaded. Use library(RCPA3) to load
- If you specify the data argument, then the arguments for the independent and dependent variables are just the variable names. They do not follow the template of data\$variable.
- If you do not specify the data argument, then the arguments for the independent and dependent variables do follow the template of data\$variable.
- Crosstabs are used when both the independent and dependent variables are categorical. Avoid making a crosstab with numeric data.

5.2 Comparison of Means

5.2.1 Problem

You want to make a comparison of means table.

5.2.2 Solution

- 1. Load the RCPA3 package.
- 2. In order to create a comparison of means table in R, we use the function called ${\tt compmeansC()}$.
- 3. The function follows the following template:

```
# use the function `compmeansC()
compmeansC(

# set `data` equal to your dataset
data = dataset,

# `dv` equal to the name of your dependent variable
dv = dependent_variable,

# set `iv` equal to the name of your independent variable
iv = independent_variable,

# if you have survey data, set `w` equal to the name of your weights variable
w = weights)
```

Here is a comparison of means table for feelings towards Obama ft.obama by party identification partyid3.

```
compmeansC(
```

```
# set `data` equal to your dataset
data = nes,

# `dv` equal to the name of your dependent variable
dv = ft.obama,

# set `iv` equal to the name of your independent variable
iv = partyid3,

# if you have survey data, set `w` equal to the name of your weights variable
w = wt,
# do not make the plot
plot = F)
```

Mean St. Dev. ## ## 1. Democrat 89.90 2839.88 15.45 32.33 ## 2. Independent 61.67 2748.29 ## 3. Republican 26.98 2578.53 28.30 ## Total 60.53 36.65 8166.71

5.2.3 Troubleshooting

- Make sure RCPA3 is loaded.
- You only need to specify the weights argument if you have survey data with survey weights.

5.3 Make a Bar Chart

5.3.1 Problem

Make a barchart that plots the mean of a dependent variable (Y) by an independent variable (X).

5.3.2 Solution

- 1. Create a summary dataset to plot.
- 2. Use ggplot() for the data and the mapping.

- 3. The data is the summary dataset, data = sum_data
- 4. The mapping is mapping = aes(x = independent, y = dependent)
- 5. If you want to color the bars, add fill = independent to the mapping.
- 6. Use a + at the end of the line of code.
- 7. Use geom_col() to make the bar shapes.

```
# create a plot object set to `qqplot()`
p1 <- ggplot(
  # specify the data as the name of your summary data
  data = sum_data,
  # specify the mapping
  mapping = aes(
    \# set x to the name of the independent variable
   x = independent,
    # set y to the name of the dependent variable
   y = dependent,
    # set `fill` to the name of the independent variable
   fill = independent)) +
  # use `geom_col() to create the bars
  geom_col()
# call the plot using the name of your plot object
р1
```

Plot the mean feelings towards Obama obama_therm by party identification pid_x.

```
# specify the data as the name of your summary data
data = partymeans,

# specify the mapping
mapping = aes(

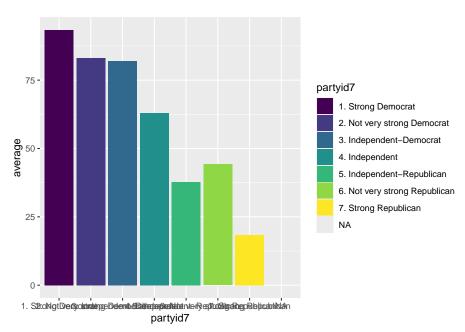
# set x to the name of the independent variable
x = partyid7,

# set y to the name of the dependent variable
y = average,

# set `fill` to the name of the independent variable
fill = partyid7)) +

# use `geom_col() to create the bars
geom_col()

# call the plot using the name of your plot object
p1
```



5.3.3 Troubleshooting

• Make sure that you use the summary dataset instead of the larger dataset.

- If there are errors in making the summary dataset, then there will be problems in the plot.
- Remember that the name of the dependent variable in the plot is the name that you created in the summarise() when creating the summary data.
- You need to load the tidyverse package.