

Fact 1: A third of Swedish municipalities do not have a pharmacy within 10km of their main population centre

- This map shows 96 towns in Sweden that are administrative seats of their respective municipalities BUT do not host a pharmacy
- Following the ongoing pandemic it is very likely that more local centres for many public and private services will be needed
- This information should be persuasive to potential developers of private pharmacies

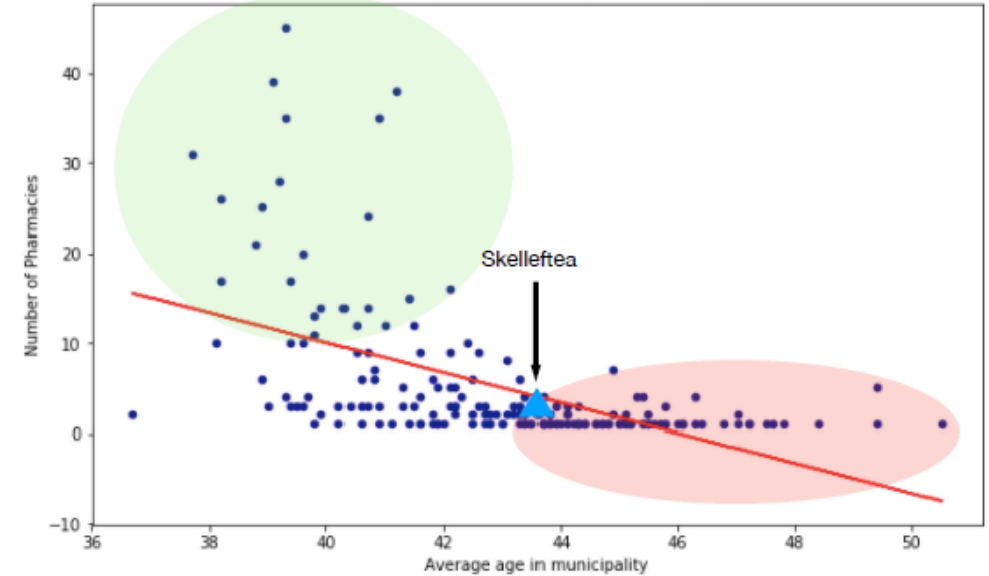
*Two locations on the map suggested as specific hotspots of opportunity: **Skelleftea** and **Kungsbacka***



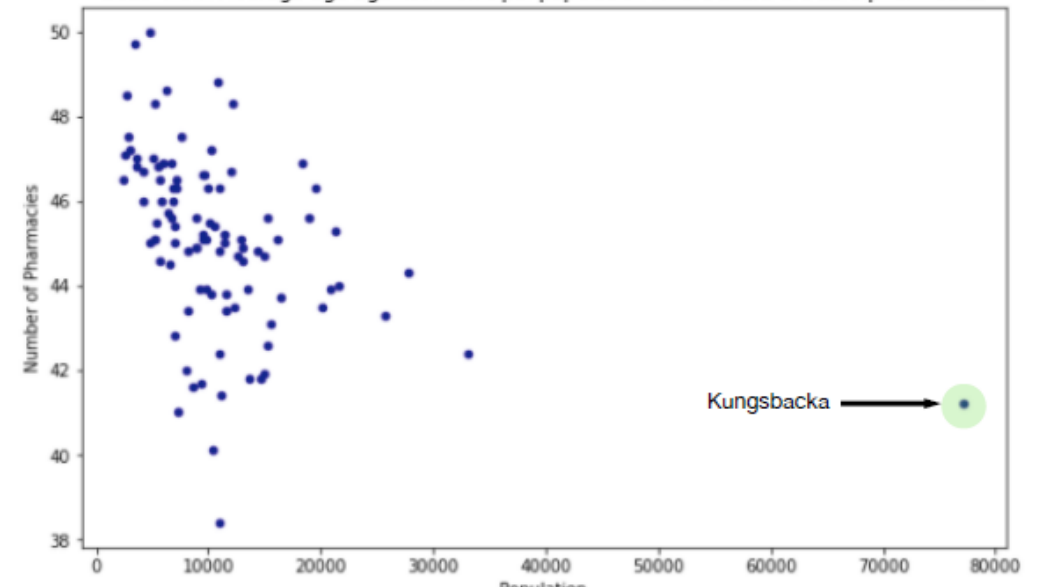
Fact 2: Availability of pharmacies in Sweden is negatively correlated with age

- The top graph illustrates this moderate correlation.
- The reason is because older people – who often needed quicker healthcare access – tend to live in areas of lower population density
- Some locations are under-served; that is they have few or no pharmacies, plus a significant local population with a high average age
- Combining these factors will allow us to target specific communities in Sweden for development of additional private pharmacies.

2019 View: Distribution of pharmacies by average population age - Excluding those with 0 locations or 50+ locations



2019 View: Average age against municipal population where there are zero pharmacies



Recommendation: Establishment of new pharmacy locations

- There may be a significant commercial opportunity to establish small local pharmacies with good networks for distribution of medicines
- These will be in a specific targeted locations meeting the criteria outlined
- *Next steps*: further research on data and on the specific locations

