

**Subject:** Re: Conservatorship Attorney Research

**From:** Mark Cao <mark.cao@gmail.com>

**Date:** 4/25/2023, 9:33 PM

**To:** Hanh Cao Yu <hanh.cao.yu@stanfordalumni.org>

Great, I'll look at this in the morning when I'm a bit fresher

On Tue, Apr 25, 2023, 9:26 PM Hanh Cao Yu <[hanh.cao.yu@stanfordalumni.org](mailto:hanh.cao.yu@stanfordalumni.org)> wrote:

Huy,

I was fine looking up reviews of those on Michelle's list.

Initial criteria: I was inclined to NOT select lawyers in posh towns like Newport Beach and Laguna Hills (high overhead). I ended up looking up those in Santa Ana and Orange.

I selected 3 with top ratings/reviews (saved in the DAD/conservatorship/attorneys director in this [Attorney Research](#) google doc.

Interestingly, I looked up the lawyer that Dad chose for his will & trust. It turns out that James Roberts was also on Michelle's list. I found this law firm really nice when Dad had me go through the Zoom family day to learn about how a will & trust works. He might be amenable to using someone he trusts.

I noticed that if we go through the [avvo.com](https://www.avvo.com) site, we can message the law firm to set up a consultation. We might do that rather than call for efficiency.

H.

--

Hanh