

Subject: Re: Very Important

From: Hanh Cao Yu <hanh.cao.yu@stanfordalumni.org>

Date: 7/8/2023, 9:59 AM

To: Mark Cao <mark.cao@gmail.com>

CC: Hien Cao <hcaosc@gmail.com>

I'd like to be taken off the list as Dad's beneficiary and primary trustee. I had assumed that you've taken on that role, Huy because of the power of attorney.

I don't want to speak for Hien. He can let you know himself, his preference.

All I meant to say was I prefer for you to be the beneficiary since you've been doing all of the work to take care of Dad.

H.

On Sat, Jul 8, 2023, 9:23 AM Mark Cao <mark.cao@gmail.com> wrote:

After months of preparation of Dad's docs and finances, in which I kept you in the loop, Hanh texted to me several days ago. It must have taken Hanh several seconds to do this. She texted her preference to have Hanh and Hien be removed as any kind of beneficiary for Dad's assets (I can provide a screenshot if that is needed).

As I stated before, any kind of decision like this is fine with me. It's equitable. Mom will be subtracting from or outright removing anybody favored by Dad to assure equity. And this is fine with me to have Mom opposing what I am doing for my parent. I absolutely cannot do the right thing for my aging parent if Mom imposes her conditions on how I help my parent.

Please, know that it takes significant resources, the most valuable of which is time, to do these things. But it seems worthwhile to do Dad's documents once to get it right. If you are unwilling to be:

- * his trustee (someone he can rely on)
- * his beneficiary

then please let me know now so I can help redo his documents, just one more time.

There is a lot of urgency to these tasks because of (1) his age and (2) things like his \$250K settlement for which his lawyer does not seem to be in any hurry to close. Therefore beneficiary assignments are needed.

Thanks,

Huy