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Wilmington, DE 19850

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SAN JOSE, CA 95148-2252

BANK OF AMERICA

Preferred Rewards

Customer service information

📞 1.888.888.RWDS (1.888.888.7937)

En Español: 1.800.688.6086

🌐 bankofamerica.com

✉ Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118



Please see the **Important Messages - Please Read** section of your statement for important details that could impact you.

Your Bank of America Advantage Savings Preferred Rewards Platinum

for August 10, 2023 to September 7, 2023

Account number: 0009 6144 1084

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Account summary

Beginning balance on August 10, 2023	\$27,458.31
Deposits and other additions	0.65
ATM and debit card subtractions	-0.00
Other subtractions	-0.00
Service fees	-0.00
Ending balance on September 7, 2023	\$27,458.96

Annual Percentage Yield Earned this statement period: 0.03%.

Interest Paid Year To Date: \$5.48.

BANK OF AMERICA BANKING + MERRILL INVESTING

Banking and investing are better together

Your combined services of Bank of America deposits and Merrill investing balances can help you qualify for Preferred Rewards. **Scan the code** with your phone to learn more, or visit **bofa.com/rewardsaddup**



When you use the QRC feature, certain information is collected from your mobile device for business purposes.

Investing in securities involves risk, and there is always potential of losing money when you invest in securities.

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Investment products: **Are Not FDIC Insured** **Are Not Bank Guaranteed** **May Lose Value**

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IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

How to Contact Us - You may call us at the telephone number listed on the front of this statement.

Updating your contact information - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

Deposit agreement - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting other problems - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you and you agree to not make a claim against us, for the problems or unauthorized transactions.

Direct deposits - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

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Deposits and other additions

Date	Description	Amount
09/07/23	Interest Earned	0.65

Total deposits and other additions **\$0.65**

Braille and Large Print Request - You can request a copy of this statement in Braille or Large Print by calling 800.432.1000 or going to bankofamerica.com and enter Visually Impaired Access from the home page.

Account security you can see

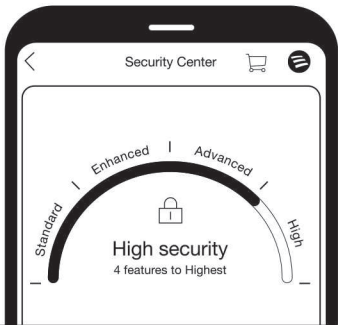
Check your security meter level and watch it rise as you take action to help protect against fraud. See it in the Mobile Banking app and Online Banking.

To learn more, visit bofa.com/SecurityCenter or scan this code.



When you use the QRC feature, certain information is collected from your mobile device for business purposes. Mobile Banking requires that you download the Mobile Banking app and is only available for select mobile devices. Message and data rates may apply.

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Important Messages - Please Read

We want to make sure you stay up-to-date on changes, reminders, and other important details that could impact you.

Good news about our savings accounts.

On August 14, 2023, we stopped charging the \$10 Withdrawal Limit Fee on all of our savings accounts. In addition, we stopped converting savings accounts to checking accounts for frequent withdrawals and transfers.

Keep in mind, using your savings account for frequent transactions can make it hard to save for the future – please use a Bank of America checking account to make everyday payments and withdrawals.

More good news – Advantage savings accounts with owners under the age of 25 will have the \$8 monthly maintenance fee automatically waived beginning with statement cycles starting on or after November 3, 2023.

As a reminder, here are all the ways to avoid the \$8 monthly fee – each statement cycle you will need to meet ONE of these requirements:

- Maintain a minimum daily balance of \$500 or more in the account, OR
- Have your savings account linked to a Bank of America Advantage Relationship Banking®, Bank of America Advantage® with Tiered Interest Checking or Bank of America Advantage® Regular Checking accounts (first 4 savings accounts), OR
- Are enrolled in the Preferred Rewards program and qualify for the Gold, Platinum or Platinum Honors tier (first 4 savings accounts) or Diamond or Diamond Honors tier (unlimited) – learn more at bankofamerica.com/preferred-rewards, OR
- Have an owner on the account under the age of 25

If you would like to link your accounts or discuss your savings goals, schedule an appointment with one of our specialists at bankofamerica.com/appointments or call the number on this statement.

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