

**Subject:** Resolution for financial situation among Dad's children

**From:** Mark Cao <mark.cao@gmail.com>

**Date:** 7/20/2023, 9:40 AM

**To:** Hanh Yu <hanhcaoyu@gmail.com>, Hien Cao <hcaosc@gmail.com>

TBH, I was put in a very tough spot with Dad's financial intentions not matching the paperwork. Namely:

- \* Dad was told that Hanh no longer wanted to be a beneficiary (July 8th, 2023). He agreed to that.

- \* Before I had time to redo legal papers for Dad to sign, he had his stroke (July 11th).

- \* Yesterday, I asked Hanh to affirm her 7/8 decision, but she declined to do so. Hanh stuck to the mantra of "I don't care about the money issues at all," the indifference of which puts me in a very tough situation as the fiduciary.

Therefore, I was forced to go back to Dad and ask him about his intentions. Dad then said he is okay with switching back to Hanh 50% and Hien 50% on liquid assets.

And that's where we stand. Now, Dad's intentions and the paperwork once again are in agreement.

Thanks,  
Huy