

**Subject:** Fwd: Changes to Dad's will

**From:** Mark Cao <mark.cao@gmail.com>

**Date:** 5/24/2023, 7:33 PM

**To:** HVC BUS <hvc\_bus@yahoo.com>, HVC BUS <hvcbus@gmail.com>, HO VANCAO <hovancao@outlook.com>

FYI

----- Forwarded message -----

From: **Mark Cao** <[mark.cao@gmail.com](mailto:mark.cao@gmail.com)>

Date: Tue, May 23, 2023 at 8:43 AM

Subject: Changes to Dad's will

To: Hanh Yu <[hanhcaoyu@gmail.com](mailto:hanhcaoyu@gmail.com)>, Hien Cao <[hcaosc@gmail.com](mailto:hcaosc@gmail.com)>

Hanh and Hien,

Please note the following changes to Dad's trust:

- \* 1st successor trustee changes to Huy, to match the Power Of Attorney (POA) appointment currently active.
- \* Other non-financial assignments, such as for advance health care directive, remain the same.
- \* Looks like Dad wants to remove Mom as an inheritor. (He definitely does not intend to replace her with anyone else.) However, Dad wants to think about this some more.
- \* Dad wants to leave the Chipper property to me only, preferably by transferring the property even before death.

Regarding the last point, Dad's initial thought was that the property needs to be gifted soon to avoid possible liquidation by the public guardian. I assured Dad that the investigator already expressed she is happy with the POA appointment to a family member. Dad then expressed that he still wants to do this, for the good job I am currently doing to prepare his HB home as well as for addressing his physical needs.

Dad has been meaning to call you to inform you, to avoid a surprise later, but I will suggest that he just email to you about his wishes, as that might be easiest for him.

Thanks,  
Huy