W-12 Summary Report

IRS Paid Preparer Tax Identification Number (PTIN) Application and Renewal

Department of the Treasury Internal Revenue Service

1 Name and PTIN	First Name:	Middle Name:		Last Name:							
	matthew	carpenter		curcio							
	☐ Initial Application	Renewal Application	P	TIN: P03304223							
2 Year of	Calendar Year:										
Application/ Renewal	2025										
3 SSN and Date	SSN		Date of Birth (N	MM/DD/YYYY)							
of Birth	016-58-3480		08/29/1964								
4 Personal	Street Address										
Mailing Address and	30 echo st										
Phone Number	City or town, state or province, country, and ZIP or foreign postal code.										
	chatham, Massachusetts, Unite	d States, 02633									
	Phone Number										
	+1 (401) 316-5358										
5a Business Mailing Address and Phone Number	Business Address 30 echo st										
	City or town, state or province, country, and ZIP or foreign postal code.										
	chatham, Massachusetts, Unite	atham, Massachusetts, United States, 02633									
	Business Phone Number										
b Business Identification	Are you self-employed or an owner, partner, or officer of a tax return preparation business? Yes No Business Name										
	CAF Number	EIN		EFIN							
	Website										
6 Email Address	Email										
	matt.curcio.us@gmail.com										
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7 Past Felony Convictions	Have you been convicted of a felony in the past 10 years? Yes No				
	Explanation:				
8 Address of Your	Address used on last U.S. individual income tax return filed.				
Last U.S. Individual Income Tax	30 echo st chatham, Massachusetts 02633				
Return Filed	Check here if you have never filed a U.S. income tax return or do not have a U.S. income tax filing requirement.				
9 Filing Status and Tax Year	☐ Head of Household				
on Last U.S. Individual	Married Filing Jointly Qualifying Widow(er) with Dependent Child				
Income Tax Return Filed	Married Filing Separately Tax Year (YYYY) 2023				
10 Federal Tax Compliance	Are you current on both your individual and business federal taxes, including any corporate and employment tax obligations?				
	Explanation:				
11 Data Security Responsibilities	I am aware that paid tax return preparers must have a data security plan to provide data and system security protections for all taxpayer information.				

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Fee Amount	\$19.75					
Fee Paid?	Yes					
Payment Method	Debit and Credit Card					
Payment Date	01/08/2025					
The PTIN fee is non-refundable. If your payment is unable to be processed, your PTIN will be suspended. You must have an active PTIN to prepare U.S. federal tax returns for compensation.						
	Fee Paid? Payment Method Payment Date The PTIN fee is non-re	Fee Paid? Payment Method Debit and Credit Card Payment Date 01/08/2025 The PTIN fee is non-refundable. If your payment is unable to	Fee Paid? Payment Method Debit and Credit Card Payment Date 01/08/2025 The PTIN fee is non-refundable. If your payment is unable to be processed, your	Fee Paid? Yes Payment Method Debit and Credit Card Payment Date 01/08/2025		