

# WILLIAM WEI

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## EDUCATION

### Washington University in St. Louis, Olin Business School

St. Louis, MO

*Bachelor of Science in Business Administration; Major in Finance and Mathematics + Computer Science*

Class of 2025

**GPA:** 3.95/4.00 (Dean's List for all semesters)

- **Relevant Coursework:** Financial Accounting, Financial Mathematics, Probability, Capital Market and Financial Management, Investments, Data Structures and Algorithms

## WORK EXPERIENCE

### Goldman Sachs

New York, NY

*Investment Banking Summer Analyst*

Jun 2024 — Aug 2024

- Developed and priced a variety of fixed income and FX derivatives (swaps, options, forwards) and evaluated maximum potential exposures of each transaction using CVA models
- Performed credit spread modeling for client loan portfolios and assisted in structuring and valuing \$1.4 bn cross-currency syndication deals for pre-issuance hedging
- Conducted in-depth balance sheet analysis for companies in the Real Estate, TMT, and Industrials sectors, summarizing market risks and hedging disclosures
- Prepared pitch decks, created debt mix analysis for peer company evaluations, and drafted macro market updates and client meeting summaries

### Washington University Olin Business School

St. Louis, MO

*Teaching Assistant for MGT 100*

Jan 2023 — May 2023

- Led and prepared for a 50-minute lecture each week, graded exams and homework, hosted review sessions for students and synthesized complex topics to increase students' engagement with course material
- Co-hosted the final case competition as both judge and mentor by discussing case standard with peers and providing mentees with suggestions for refining business models

## PROFESSIONAL DEVELOPMENT

### Washington University Student Investment Fund

St. Louis, MO

*Investment Analyst*

Jan 2023 — Present

- Assisted in the management of a \$200K student-run diversified stock portfolio while participating in weekly training sessions on industry analysis, valuation methodologies, and investment pitch preparation
- Collaborated with a team of 7 in the industrial sector, conducting research and analysis on 6 potential stocks and pitching investment plans to the investment committee

### Eta Omega Chi

St. Louis, MO

*Founder & President*

May 2023 — Present

- Lead the professional business fraternity with 50+ active members to organize professional development workshops and alumni panels for all students interested in business
- Foster connections between the organization and alumni currently working in different industrials

### Taylor Community Consulting Program

St. Louis, MO

*Team Leader*

Jan 2023 — May 2023

- Recruited and led a team of 5 in providing consulting services to the Women's Foundation of Greater St. Louis to improve their financials and marketing strategies
- Managed the project execution, defined team roles and tasks, resolved team disagreements, and provided weekly updates to the client representative and program leadership team

### Washington University Investment Banking Association (WUIB)

St. Louis, MO

*Active Member*

Sep 2022 — May 2023

- Participated in weekly rigorous training to learn skills such as financial modeling, valuation, and other technical skills and networked with investment banking alumni to gain industry insights

## SKILLS & INTERESTS

- **Technical Skills:** Excel, PowerPoint, Financial Modeling (Training The Street), Python, Java, Chinese
- **Licenses:** US National Registered Emergency Medical Technician, Cardiopulmonary Resuscitation (CPR)
- **Interests:** Badminton (10 years), Tennis, Boxing, Hiking, Guitar