

Anay Aggarwal

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EDUCATION

University of Illinois at Urbana-Champaign

Bachelor of Science in Finance

December 2025

- Dean's List: Fall 2021 - Fall 2023

GPA: 4.00/4.00

- Relevant Coursework: Personal Wealth Management, Financial Markets, Investment and Portfolio Management, Intro to Corporate Finance, Intro to Economics, Business Dynamics, Business in Action

PROFESSIONAL EXPERIENCE

Wells Lamont

Skokie, IL

Strategic Sales Analyst Intern

June 2024 – Present

- Programmed a retailer dashboard, categorizing sales by season, gender, and style, saving 30% of analysis time
- Communicated weekly insights for 7 retailers, driving a 25% retail price increase across 100+ stores for 2 items
- Automated demand projections for 100+ items across 50+ stores, optimizing inventory allocation by over 15%
- Extracted 2+ years of POS data from Walmart Retail Link and SPS Commerce, boosting efficiency by 10%

Doordash

Buffalo Grove, IL

Driver

June 2021 – August 2022

- Facilitated the transportation and delivery of 50+ orders weekly from restaurant to desired customer location
- Delivered to customers on time and in excellent condition, resulting in an overall 4.9/5.0 rating as a Dasher
- Ensured customer satisfaction through communication, including 2 calls to confirm special requests at pickup

Kumon

Lincolnshire, IL

Tutor

August 2018 – May 2019

- Taught middle-school level Math and English to 4 children daily, ages 5-10 and provided academic counseling
- Developed a system for inputting packet grades into Kumon database, reducing time spent grading by 45%
- Engaged in bi-weekly interactions with parents of the 4 students under my care, addressing inquiries and concerns

ACTIVITIES

Entrepreneurship Club

Lincolnshire, IL

President and Co-Founder

August 2020 – May 2021

- Created and presented over 10 entrepreneurial decks and 7 case study activities to 20+ active members
- Gathered 5 guest speakers, including 2 speakers who had businesses worth over \$5,000,000 amount of dollars
- Increased weekly attendance from the previous year by 30% through virtual posters, flyers, and social media posts

Hedge: Equities, Options, and Alternatives

Champaign, IL

Analyst

January 2024 – May 2024

- Constructed a \$10M hypothetical portfolio for a client with 2 equities, 2 fixed income assets, and 2 derivatives
- Participated in 15 lessons on investing strategies, covering 3 asset classes: equities, derivatives, and alternatives
- Presented the portfolio to a panel of 5 finance professionals, achieving a top 3 position out of 18 original teams

Business 301 / Business in Action

Champaign, IL

Team Member

January 2024 - May 2024

- Collaborated with a local non-profit, identifying 4 key issues regarding objective financial metrics and structure
- Partnered with 5 other team members, meeting 3 times weekly and conducting 1-hour weekly client calls
- Created a dynamic 3-year financial forecast, resulting in an approximate 5% increase in Q3 net operating revenue

Day Trading

Naperville, IL

Trader

August 2019 – Present

- Create a 10-page Excel sheet backtesting 2000+ trades to identify profitability increased at less than 3 trades daily
- Dedicate 40+ hours a week for 2 years studying trading financial derivatives to learn technical analysis
- Update 3 trading setups based on weekly technical data, increasing my win rate from 52% to 57%

SKILLS

Language: Spanish (Intermediate), Hindi (Fluent), English (Native)

Technical: Microsoft Excel, Power Query, Python, Microsoft Office, HTML5, CSS, ThinkorSwim