

# Alex Bal

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## EDUCATION

**DePaul University, Driehaus College of Business**

**Chicago, IL**

*Bachelor of Science in Business*

Expected Graduation June 2025

**Major in Finance, Minor in Economics and Data Science**

- **Cumulative GPA: 3.9, Major GPA: 4.0**
- **Finance Honors Cohort:** Part of a highly selective two-year co-curricular program for 20 high-performing Finance Majors, pursuing careers in banking and capital markets
- **Honors & Awards:** Finance Honors Cohort Program, Dean's List (all quarters), Vincentian Scholar (Merit Scholarship): Recognition for supporting positive social change
- **Relevant Coursework:** Multivariable Calculus, Business Statistics, Investment theory, Financial Cases, Financial Statement Analysis, Data Analysis, and Linear Algebra

## EXPERIENCE

**Societe Generale Summer Analyst**

**Chicago, IL**

*GBTO - Operations Team, Revenue Service*

June 2024 – August 2024

- Collaborate with internal team to ensure that clients are being charged the correct rate by monitoring if execution, exchange, and clearing fees are accurate on client invoices
- Track team accruals across different exchanges to resolve a 2 million dollar excess
- Enhance operational efficiency by working with cross-functional teams and verifying customer invoices are billed and paid accurately
- Shadow multiple capital markets desks in the New York office for one week in order to gain a deeper understanding of the front to back process of sales and trading to operations

**FirstService Residential Intern**

**Chicago, IL**

*Residential Property Management*

January 2024 – May 2024

- Assisted the General Manager with financial management tasks, such as budget tracking, expense reporting, and residential property portfolio analysis
- Forecasted building expenses through Stata using historical data in order to properly allocate funds for coming months
- Supported tenant relations by addressing inquiries, resolving issues, and coordinating maintenance requests
- Published monthly newsletters and Welcome News packet for new tenants

## ACTIVITIES

**Personal Investment Portfolio**

**December 2021 – Present**

- Research different markets and individual equities to create financial models to minimize risk and maximize portfolio growth
- Construct models by extracting data from financial statements and running principal component analysis to make the model more interpretable
- Manage portfolio with a balance of 50% allotted to a long term buy and hold strategy and the other 50% allotted to hedging current gains or speculating the market using derivatives
- Portfolio is up 105% this year

**Depaul Consulting Club**

**April 2024 – Present**

- Meet with top consulting firms for office visits, mock case studies, and networking opportunities
- Attend weekly meetings to work on case studies, mock interviews, or organize resume workshops
- Discuss current events that impact global markets

## SKILLS AND INTERESTS

**Languages:** English (Native Proficiency), French (Native Proficiency)

**Certificates:** Bloomberg Market Concepts

**Technical Proficiencies:** Python, SAS, Modeling in Excel, Stata, PowerPoint, R-Studio, SQL, Publisher

**Interests:** Soccer, Piano, Chess, Statistical Analysis, Predictive Sports Modeling, Grilling