

Ronit (Ron) Bhagat

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Chicago, IL

EDUCATION

Bachelor of Science in Finance | Business Scholar

University of Illinois at Chicago – College of Business Administration

Expected: 05/2027

GPA: 3.8/4.0

EXPERIENCE

Century Financial

08/2023 – Present

Investment Summer Analyst

- Evaluated a client's \$450,000 portfolio consisting of various ETFs, providing recommendations on positions to hold or close based on quantitative metrics such as CAPM, correlation, and Sharpe ratio. Conducted qualitative assessments by examining asset allocations, sector and region weights, and assessing risks based on future economic conditions.
- Constructed a growth stock portfolio with 10 equal-weight stocks, utilizing fundamental analysis to ensure diversification across different industries and countries, provided entry recommendations based on technical analysis, and drafted a detailed investment report for the client.
- Identified pair trades between T-Bond Ultra and Euro Buxl, analyzing the yield spread between US and German 30-year bonds. Anticipated widening of the spread to 143.27 basis points as ECB tightening moderates to avert Eurozone instability, contrasting with the Fed's stance. Indicated Euro Buxl's potential outperformance over T-Bond Ultra, driven by the inverse price-yield relationship, and recommended optimal trading strategies based on macroeconomic trends.

F45- University of Illinois at Chicago

08/2023 – Present

F45 Instructor

- Expanded studio membership by over 50+ new members within 4 months.
- Provide guidance, support, and motivation for clients regarding nutrition, weight control, and lifestyle issues.

Kaya Skin Clinic

07/2023

Finance and Logistics Intern

Dubai

- Supported the accounting team in maintaining accurate financial records, ensuring all transactions were up-to-date and compliant with regulatory standards.
- Collaborated with the supply chain manager to manage inventory procurement, optimizing a budget of over 350,000 AED for efficient stock management.
- Assisted in the financial audit of a branch to ensure accurate financial reporting.

Rovis Management Solutions

06/2021 – 08/2021

Business Development Intern

Dubai

- Coordinated and led a sales team of 3, conducting financial viability assessments for potential clients using SWOT analysis, contributing to strategic decision-making and business growth.
- Developed and maintained a client database, working closely with the CEO to identify and pursue new business opportunities.

Resource Management Intern

04/2020 – 05/2020

- Managed resource allocation for a company photo shoot, coordinating with photographers, models, and the website designer to optimize budget utilization and project execution. <https://www.rovis.org>

Shadows Soccer Club

06/2018 – 08/2023

Assistant Coach

Dubai

- Facilitated and managed all daily operations of 30+ players, overseeing the budgeting and financial planning for training resources, facilities, and tournaments, ensuring cost-effective management of club operations.
- Implemented structured training programs focusing on agility, strength, and tactical skills, enhancing overall team performance.
- Fostered a collaborative team environment, motivating individual players and promoting team cohesion.

Honors and Accomplishments

- UIC Business Scholars
- Dean's List - University of Illinois Chicago
- Award for excellent achievement in Economics-Gems Founders School Dubai
- Award for excellent achievement in Business-Gems Founders School Dubai
- UKMT Math Challenge Silver Category

Fall 2023

OTHER

- Finance Chair | Phi Kappa Psi Fraternity (UIC)
- Multi-Lingual: Fluent in English, Hindi, Sindhi, Marathi
- Technical: Proficient with MS Office – Word, Excel, PowerPoint

08/2023 – Present