

## Zining Charlotte Wang

[zcharlottew@uchicago.edu](mailto:zcharlottew@uchicago.edu) | (732) 216-6757 | 1400 E 55th St, Chicago, IL 60637

### EDUCATION

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#### University of Chicago

Chicago, IL

*B.A. in Business Economics and in Statistics*

September 2021 – May 2025

GPA 3.93/4.00 | Honors: 2021, 2022, 2023 Dean's List

Relevant Coursework: Multivariable Calculus, Linear Algebra, Probability, System Programming, Machine Learning, Quantitative Modeling, Accounting, Financial Instruments, Corporation Finance

### EXPERIENCE

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#### Incentrum Group

New York, NY

*Investment Banking Summer Analyst*

June 2024 – August 2024

- Performed financial forecasts, cost of debt analysis, pro-forma impact analysis, and value creation analysis for a sell-side \$30 billion client spinning off a business segment; prepared meeting materials to support senior bankers in M&A discussions with client and potential acquirers.
- Prepared company overview, product overview, product pipeline overview and formed strategic rationale to support senior bankers in meeting with a pharmaceutical client on a potential merger, leading to strong client interest.
- Conducted industry landscape research, target screening, and deals screening in AgTech for pitch books and presentations resulting in successful conversations and acquisition of a new client.
- Designed and developed an investor tracker platform for internal usage to better organize investor information and more efficiently track interactions to manage relationships

#### 4170 Trading

Chicago, IL

*Trading Analyst Intern*

September 2023 – December 2023

- Worked closely with traders on desk to evaluate strategies and conduct research.
- Developed an economic event day treasury product trading strategy with trader's guidance, identified appropriate products for the strategy, analyzed and built models to predict movements, created automated flattening mechanism to capture optimal pnl.
- Researched correlations between treasury auctions, interest rates futures, and sofr spreads, developed visualization tools to support trader's daily decision-making.
- Developed a tool for more efficient data download with proper rolling mechanisms for various future contracts.

#### Independent Point Advisors

New York, NY

*Debt Capital Market Analyst Intern*

June 2023 – August 2023

- Evaluated an illustrative investment grade debt issuance analyzing secondaries and comps to form an investment thesis.
- Performed financial benchmarking analyzing liquidity and other key metrics for the automobile industry to support senior bankers in corporate finance discussions for mega-cap companies.
- Performed financial forecasting, price implied expectation analysis, and up-to-downcase valuation for Industrials companies to analyze share repurchase strategies.

#### Actelligent Capital

Hong Kong

*Investment Analyst Intern*

March 2023 – August 2023

- Analyzed portfolio companies' correlations with macro factors (interest rates, foreign exchange rates, etc.) to identify underlying risks and opportunities
- Conducted research in the semiconductor sector and further analyzed correlations with interest rates to support internal/external deliverables
- Identified trends in stocks' drivers, proposed strategy to adjust positions based on leading drivers and to utilize their time lags to maximize returns

### SKILLS & INTERESTS

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**Program Languages:** Python, Java, R, Stata, HTML

**Data Analysis, Forecasting, and Visualization:** SQL, Tableau, Power BI

**Statistical and Machine Learning Modeling**

**Advanced PowerPoint and Excel:** Formulas, Pivots, VBA, Macro, etc.

**Activities:** Paragon Global Investments (intercollegiate investment organization), 2023 CME Group University Trading Challenge

**Interests:** Seven years competitive water polo player (left wing); learning tennis; host of a student run dinner club