

EDUCATION

Duke University

B.Sc. in Economics (Finance Conc.) and Mathematics, Minor in Computer Science

Durham, NC

May 2025

- Cumulative GPA: 3.8/4.0
- Relevant Coursework: Macroeconomics, Econometrics and Data Science, Asset Pricing and Risk Management, Probability, Financial Derivatives, Data Structures, Linear Algebra

WORK EXPERIENCE

WestEnd Advisors

Investment Intern

Charlotte, NC

Jun 2024 – Aug 2024

- Analyzed daily macroeconomic reports via Bloomberg and presented findings to the Investment team, directly informing US Sector and Global allocation decisions for a firm with over \$20bn in AUM
- Conducted in-depth single-stock research across various sectors, identifying potential candidates for inclusion in the Large Cap Core Equity portfolio
- Provided sector coverage by tracking key indicators and analyzing market trends, assessing tailwinds and headwinds to support active ETF investment strategies

Duncan Williams Asset Management

Investment Intern

Memphis, TN

May 2023 – Jun 2023

- Performed thorough research to produce a detailed stock report, including comprehensive financial statement analysis, industry and company evaluations, and the application of a DCF model for fair valuation
- Assisted CIO in monitoring investment performance and portfolio composition in Excel for a firm with over \$1bn in AUM, ensuring accurate and up to date financial data analysis
- Compiled local retirement plan data and updated Excel sheets to advance cash management goals

EXTRACURRICULAR

Duke University Perkins Library

Shelving and Stacks Student Manager

Durham, NC

Sep 2022 – Current

- Organize, independently sort, and systematically shelve over 50,000 books, magazines, and other items
- Oversee a team of 4-5 student workers and delegate tasks to streamline library operations
- Respond to the needs of library patrons by helping locate items across 6 floors and 2 buildings

Experiential Orientation

Orientation Leader

Durham, NC

Mar 2023 – Current

- Contribute actively in meetings to support Program Directors in the strategic planning and execution of Orientation Week events, ensuring a smooth and engaging experience for all participants
- Facilitate the integration of over 60 first-year students into the Duke community, providing monthly checkups during the semester to offer ongoing guidance and support
- Engage with local community organizations to foster partnerships that provide students with opportunities to connect with the Durham area

Duke Sports Analytics Club

Member

Durham, NC

Mar 2023 – Current

- Develop and maintain a Python web scraper to gather real-time basketball betting and game data, automatically integrating the data into an SQLite database
- Backtest various betting strategies using the scraped data, applying statistical analysis to identify profitable opportunities and improving the methodologies to increase performance

ADDITIONAL INFORMATION

Skills: Excel, Python, Java, C, Bloomberg

Interests: Memphis Grizzlies Basketball, Amateur Wrestling, Competitive Eating, Trivia