

EDUCATION

University of Illinois Urbana Champaign, Gies College of Business
Bachelor of Science in Finance

Champaign, IL
Expected Graduation: Dec 2025

PROFESSIONAL EXPERIENCE

Citizens Bank

Underwriting & Portfolio Management Intern

Chicago, IL
May 2024 – Aug 2024

- Supported the Corporate Bank in managing clients with market caps ranging from \$500M to \$10B
- Conducted annual reviews of loans, revolvers, and client relationships to assess financial health and credit risk
- Utilized Moody's Credit Lens for spreading financial data, enhancing understanding of client financials
- Developed financial models, including capitalization charts, LBO's, projections, and comparable comp analysis to evaluate clients' financial stability and performance
- Analyzed financial statements (10-Ks, 10-Qs), credit agreements, and equity research reports to assess clients' financial positions and business operations
- Performed industry and business analyses to project clients' future loan repayment capabilities
- Delivered a final project to senior executives, advising a client on a strategic acquisition, and cross-selling additional bank products

Soto Tires Inc.

Summer Associate

Chicago, IL
May 2023 – Aug 2023

- Generated significant revenue for my family-owned tire shop in Chicago by leveraging sales expertise to effectively sell tires and services, driving thousands in additional income
- Established and sustained long-lasting client relationships, ensuring continued satisfaction and loyalty
- Performed financial analysis on orders more than \$10,000 to optimize profitability for the business
- Supported accounting functions and streamlined payment services to enhance financial efficiency
- Departed with enhanced proficiency in business operations and adeptness at thriving in dynamic, fast paced environments

ACTIVITIES

Derivatives & Trading Academy

Student

Champaign, IL
Aug 2024 – Present

- Selected as 1 of 34 students for a newly introduced academy focused on derivative trading strategies
- Trade futures and options in a CME simulation challenge with a \$100,000 virtual account for a class competition
- Analyze global events impacting equity, energy, and commodity markets, and develop trading strategies accordingly
- Engage with guest speakers from trading firms and hedge funds, learning about industry insights and career success

Illinois Business Consulting

Consultant

Champaign, IL
Sep 2024 – Present

- Selected as 1 of 120 new consultants from an applicant pool of 740 to work in a team to solve a real-world client's business problem
- Tasked to a market entry project for a Fortune 500 company looking to expand their presence in the USA

SKILLS & INTERESTS

Skills: Excel | Outlook | PowerPoint | Python | S&P Capital IQ | Communication | Teamwork

Interests: Investments | Pets | Reading | Running | Exercise | Basketball | Tennis