

IAN J. JESIONEK

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EDUCATION

University of Illinois Urbana-Champaign – Gies College of Business

Graduation: May 2025

Bachelor of Science in Finance, Minor in International Business

GPA: 3.91/4.00

Relevant Coursework: *Investment and Port. Mngt | Advanced Corporate Finance | Financial Markets | Financial Accounting | Managerial Accounting | Macroeconomic Principles | Microeconomic Principles | Advanced Business and Data Analytics |*

Universidad Pontificia Comillas – ICADE School of Business

Spring 2024

EXPERIENCE

Northern Trust Asset Management

Chicago, IL

Index Equity Strategic Product Intern

June 2024 – August 2024

- Collaborated on a review of 2Q24 index fund pricing data, cleaning and consolidating information in a pricing tracker and creating detailed pivot tables to analyze new fund opportunities, including index equity strategies such as SP500, R1000, R2000, ACWI indices, as well as fixed income strategies such as Aggregate Bond indices
- Developed a comprehensive presentation on investment strategies used for the quarter, facilitating the distribution of findings across asset management departments to enhance understanding of our firm's competitive positioning in the index equity industry
- Analyzed trailing 12-month data for NTAM's Collective Investment Trusts (CIT), Common, and SMA institutional funds, and consolidated the specific number of physical and "fund of fund" investments, de-nested AUM figures for over 15 specific funds, charted organic growth for each fund type, and highlighted specific end clients that hold the different funds
- Created an internal shared document that intends to aid new hires and partners in visualizing the different fund types

Jones Lang LaSalle Technologies

Chicago, IL

Client Pricing Intern

June 2023 – August 2023

- Collaborated with the Solutions Strategy team to analyze the rates at which resources are being billed for client work, utilizing Excel and data exports from Salesforce to ensure accuracy and provide the information required to make the best financial decisions for JLLT
- Completed a variety of auditing tasks for the business, including scrubbing Salesforce data, updating specific fields when needed, and reviewing licenses for different applications to minimize overall costs while ensuring there would be no impact to the business
- Developed a case study on JLL's Google Integration Project which highlighted the strengths, weakness, threats, and opportunities for the project. Presented my findings and research to part of the Google and JLLT team

LEADERSHIP AND INVOLVEMENT

Illinois Investment Management Academy

Champaign-Urbana, IL

Investment Analyst

April 2023 – Present

- One of 54 students admitted to a highly selective, multi-year program tailored to careers in investment management
- Provided investment recommendations for a \$1.4 million equity portfolio by building 3-statement models, writing 10-page equity reports, and utilizing S&P Capital IQ, Bloomberg Terminal, and Thomson Reuters Eikon

Investment Portfolio Organization

Champaign-Urbana, IL

Investment Manager

January 2023 – January 2024

- Oversaw a team of analysts in establishing equity research, asset valuation, and quantitative investing proficiency
- Advised the team of analysts on preparing a DCF valuation model as well as an equity report in support of a short position First Financial Bankshares (FFIN)
- Led the team to a first-place finish in the Spring 2023 UIUC IPO Pitch Competition

Illinois Chess Club

Champaign-Urbana, IL

Vice President of Communications

April 2023 – Present

- Organized weekly chess tournaments for over 20 members using Microsoft Excel
- Managed a Discord communication server with over 400 users to display weekly information and news
- Attended weekly meetings committed to developing critical thinking and problem solving through lessons in chess theory and competitive play

SKILLS AND CERTIFICATIONS

Microsoft Office (Proficient), Thomson Reuters Eikon (Proficient), Python (Intermediate), SQL (Intermediate), Salesforce (Intermediate), Tableau (Intermediate), Polish (Fluent), Spanish (Intermediate), Bloomberg Market Concepts

Interests: Soccer, Traveling in Europe, Tennis, Hip-Hop Music, Martin Scorsese Films, Chess, Outdoor Rock Climbing