# Drew Elliston

LinkedIn-Drew Elliston • Delliston@email.lynn.edu • 561-889-7511



## Education

LYNN UNIVERSITY Boca Raton, FL

**Master of Business Administration in Financial Valuation and Investment Management, GPA: 4.0**

Relevant Coursework: Portfolio Management and Analysis, Measuring and Managing Value, Investment Management Seminar, and Financial Management

Sigma Beta Delta International Honors Society 2024-Present

UNIVERSITY OF CENTRAL FLORIDA Orlando, FL

**Bachelor of Science in Business Administration and Management, GPA: 3.6** Relevant coursework: Finance, Small Business Finance, Accounting for Decision Makers, Strategic HR, and Organizational behavior

Phi Theta Kappa Honors Society, Member 2018-Present

Dean’s List 2020-2022

UNIVERSITY OF PENNSYLVANIA 2024

**Wharton School of Business Hedge Fund & Buy-Side Investing Certificate**

COLUMBIA UNIVERSITY

**Options Strategy Certificate** 2024

## Experience

**Aspen Highland Partners** West Palm Beach, FL

**Accounts Payable Specialist** June 2024 - September 2024

* Process invoices received from vendors, ensuring accuracy and completeness
* Review invoices for appropriate documentation and approval prior to payment
* Verify vendor accounts by reconciling monthly statements and related transactions
* Maintain accurate records of all account payable transactions
* Respond to vendor inquiries in a timely manner
* Reconcile accounts payable transactions with the general ledger
* Assist with month-end closing activities, including journal entries and account reconciliations - Collaborate with other departments to resolve any discrepancies or issues related to invoices or payments

**Buy Side Analyst Duties Unrelated to Job Role**

* Developed a comprehensive Monte Carlo simulation report for buy-side investment decisions.
* Conducted deep dive research reports on mid-cap firms for buy-side investment strategies.
* Created a futures profitability model and a dollar-cost averaging (DCA) approach model for buy-side investment decisions.

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**J.P. Morgan Chase** West Palm Beach, FL

**Associate Banker – ME (Market Expansion)** September 2022–June 2024

* Ensure transactions are completed accurately and efficiently while complying with all policies, procedures,

and regulatory and banking requirements.

* Build genuine relationships with clients by sharing product knowledge and solutions.
* Assist customers with requests related to opening new accounts, completing service needs, and submitting credit applications.
* Engage and partner with team members and other lines of business to offer the most appropriate products and tools to help clients meet their financial goals.
* Maintain and handle cash inventory levels while properly securing company assets.
* Uphold checks and balances by administering audits for cash entities.
* Serving as ATM custodian solely in charge of settling and overseeing all ATM operations.

**Additional Experience**

Four years of experience trading derivative options contracts independently on WeBull, Robinhood, and E\*TRADE. Successfully utilized advanced strategies such as iron condors, debit spreads, straddles, and strangles.

I have gained valuable insights from the challenges I faced, such as experiencing implied volatility crushed and observing significant macroeconomic events in the market, including quantitative tightening.

## Accomplishments

**SIE (Securities Industries Essentials)** November 2023

**Florida Public Notary**  2023- Present

**Stock Trading Professional Certificate** New York Institute of Finance, 2023

**Florida Real Estate Sales Associate** 2024- Present