# R and the tidyverse Winter Institute in Data Science

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R Functions

**Data Structures** 

Core tidyverse Transformation Functions

Other Common Transformation Functions

 ${\bf Helper\ Functions}$ 

 $\triangleright \approx 17$ th anniversaRy

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  - ► Twitter conversation analysis (botscan)
  - ▶ Web-scraping, mapping, mail-merging (muRL)
- Research in R, teach with R, teach R, consult with R, run family gift exchange with R, War,

. . .

"R is a language and environment for statistical computing and graphics"

"R is a language and environment for statistical computing and graphics"

► Software for calculation, computation, data analysis

"R is a language and environment for statistical computing and graphics"

- ► Software for calculation, computation, data analysis
- Well-developed graphical facilities
- ► A programming language

# Why use R (and Python)?

- ▶ R: standard for data analysis, modeling, graphics
- ► High-quality, powerful, flexible, extensible
- ► International community (including here!)
- ▶ Platform independent (Mac OSX, Windows, Linux/Unix)
- ► Free
- ► Reads .xlsx, .dta, .csv, .txt, .json, ...
- ▶ Interfaces with C, C++, Ruby, Java, Python, Unix, ...
- ► Command line (Mac OS Terminal prompt), Windows/Mac/Linux GUIs
- ▶ RStudio: excellent IDE (code, plots, etc. 1 window; GitHub)
- ▶ Let R teach you R: swirl

5 + 2

5 + 2

## [1] 7

```
5 + 2
## [1] 7
sum(5, 2)
```

```
5 + 2

## [1] 7

sum(5, 2)

## [1] 7
```

```
5 + 2

## [1] 7

sum(5, 2)

## [1] 7

But not just printing:
```

```
5 + 2
## [1] 7
sum(5, 2)
## [1] 7
But not just printing:
a <- sum(5, 2)
b \leftarrow median(1:10)
a + b # (Hi -- Notes after the `#' R ignores)
```

```
5 + 2
## [1] 7
sum(5, 2)
## [1] 7
But not just printing:
a <- sum(5, 2)
b \leftarrow median(1:10)
a + b # (Hi -- Notes after the `#' R ignores)
## [1] 12.5
```

5 + 2

```
## [1] 7
sum(5, 2)
## [1] 7
But not just printing:
a < -sum(5, 2)
b \leftarrow median(1:10)
a + b # (Hi -- Notes after the `#' R ignores)
## [1] 12.5
difftime("2020-01-02", "2020-07-04")
```

```
5 + 2
## [1] 7
sum(5, 2)
## [1] 7
But not just printing:
a < -sum(5, 2)
b \leftarrow median(1:10)
a + b # (Hi -- Notes after the `#' R ignores)
## [1] 12.5
difftime("2020-01-02", "2020-07-04")
```

## Time difference of -548.9583 days

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▶ Open R/RStudio

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- ▶ Create a .R file

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- ▶ Add code and comments to the .R file

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  - → At >, [Up Arrow] recalls previous command

- ▶ Open R/RStudio
- ► Create a .R file
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- ▶ Run them to get output, results, graphics, . . .
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- Save .R file

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- ► Create a .R file
- ▶ Add code and comments to the .R file
- ▶ Run them to get output, results, graphics, . . .
  - $\rightsquigarrow$  Mac: Cmd-Return to execute a line (better than copy-paste)
  - → At >, [Up Arrow] recalls previous command
- ► Save .R file
- ▶ Quit

- ▶ Open R/RStudio
- ► Create a .R file
- ▶ Add code and comments to the .R file
- ▶ Run them to get output, results, graphics, . . .
  - → Mac: Cmd-Return to execute a line (better than copy-paste)
  - → At >, [Up Arrow] recalls previous command
- ► Save .R file
- Quit (do not save workspace)

- ▶ Open R/RStudio
- ► Create a .R file
- ▶ Add code and comments to the .R file
- ▶ Run them to get output, results, graphics, ...
  - → Mac: Cmd-Return to execute a line (better than copy-paste)
  - → At >, [Up Arrow] recalls previous command
- ► Save .R file
- Quit (do not save workspace)

#### Later, ...

- ▶ Open .R file
- ▶ Add more code and comments . . .

# How do I get help?

Within R:

```
help(mean)
help.search("median")
```

```
How do I get help?
   Within R:
  help(mean)
  help.search("median")
  example(mean)
  ##
  ## mean> x <- c(0:10, 50)
  ##
  ## mean> xm <- mean(x)
  ##
  ## mean > c(xm, mean(x, trim = 0.10))
  ## [1] 8.75 5.50
```

# How do I get help?

### Outside of R:

- ▶ Q & A
  - ► Stack Overflow (tags r, rstats)
  - ▶ DATASCIENCE-L@listserv.american.edu (info here)

### How do I get help?

#### Outside of R:

- ▶ Q & A
  - Stack Overflow (tags r, rstats)
  - ▶ DATASCIENCE-L@listserv.american.edu (info here)
- ► Courses and references
  - ▶ rseek.org (custom Google search)
  - ► CRANsearcher (RStudio add-in for pkgs)
  - ▶ Lynda.com video courses through AU Portal
  - ▶ Many good books and documents
    - $\leadsto$  Cookbook, Intro Statistics (1 | 2), Student Companion, Graphics, Mapping, Programming, Short Ref Card, . . .

## R Functions

```
function(arg1, arg2, ...){
     <the function code here...>
}
```

```
function(arg1, arg2, ...){
     <the function code here...>
}
sum(5, 2)
## [1] 7
```

```
function(arg1, arg2, ...){
  <the function code here...>
sum(5, 2)
## [1] 7
mean(1:4)
## [1] 2.5
```

```
## [1] "(Ready, Marc?)"
```

```
## [1] "(Ready, Marc?)"
nchar("greetings")
```

```
## [1] "(Ready, Marc?)"

nchar("greetings")

## [1] 9
```

```
## [1] "(Ready, Marc?)"
nchar("greetings")
## [1] 9
ls()
```

```
## [1] "(Ready, Marc?)"

nchar("greetings")

## [1] 9

ls()

## [1] "a" "b" "us" "x" "xm"
```

To concatenate objects into a vector, use c():

```
c(1, 3, 8, 20)
```

## [1] 1 3 8 20

```
c(1, 3, 8, 20)

## [1] 1 3 8 20

c("a", "merican", "u")
```

```
c(1, 3, 8, 20)
## [1] 1 3 8 20
c("a", "merican", "u")
## [1] "a"
                "merican" "u"
c(1, 2, "hello")
## [1] "1"
          "2"
                      "hello"
```

What arguments does a function have?

What arguments does a function have?

```
help(median)
args(median)
```

What arguments does a function have?

```
help(median)
args(median)
## function (x, na.rm = FALSE, ...)
## NULL
```

```
median(1:3)
## [1] 2
```

```
median(1:3)

## [1] 2

x <- c(1, 2, 3, NA)

median(x)
```

```
median(1:3)

## [1] 2

x <- c(1, 2, 3, NA)

median(x)

## [1] NA
```

```
median(1:3)
## [1] 2
x <- c(1, 2, 3, NA)
median(x)
## [1] NA
median(x, na.rm = TRUE)</pre>
```

```
median(1:3)
## [1] 2
x \leftarrow c(1, 2, 3, NA)
median(x)
## [1] NA
median(x, na.rm = TRUE)
## [1] 2
```

You can specify arguments in order or by name:

You can specify arguments in order or by name:

```
median(x, TRUE)
```

## [1] 2

You can specify arguments in order or by name:

```
median(x, TRUE)

## [1] 2

median(na.rm = TRUE, x)

## [1] 2
```

You can specify arguments in order or by name:

```
median(x, TRUE)

## [1] 2

median(na.rm = TRUE, x)

## [1] 2

median(TRUE, x)

## [1] TRUE
```

#### Some Useful Functions

Managing the workspace:

```
# Get the working directory ("Where am I?"):
getwd()
```

## [1] "/Users/rtm/Documents/github/winter-inst/01-int

#### Some Useful Functions

Managing the workspace:

```
# Get the working directory ("Where am I?"):
getwd()

## [1] "/Users/rtm/Documents/github/winter-inst/01-intr
# Set the working directory:
setwd("~/Desktop/")
```

#### Some Useful Functions

Managing the workspace:

```
# Get the working directory ("Where am I?"):
getwd()
## [1] "/Users/rtm/Documents/github/winter-inst/01-intr
# Set the working directory:
setwd("~/Desktop/")
# List objects in working dir:
ls()
## [1] "a" "b" "us" "x" "xm"
# Remove `x' from working dir:
rm(x)
# Remove everything from working dir:
rm(list = ls())
```

#### Some Useful Mathematical Functions

```
5 + 2
## [1] 7
5 - 2
## [1] 3
5 * 2
## [1] 10
5 / 2
## [1] 2.5
```

#### Some Useful Mathematical Functions

```
5 ^ 2
## [1] 25
sqrt(25)
## [1] 5
20 %% 3
## [1] 2
```

```
Some Useful Mathematical Functions and Values
   рi
   ## [1] 3.141593
   abs(-3)
   ## [1] 3
   exp(1)
   ## [1] 2.718282
   log(exp(2))
   ## [1] 2
   sin(pi / 2)
   ## [1] 1
```

```
Some Useful Mathematical Functions and Values
   рi
   ## [1] 3.141593
   abs(-3)
   ## [1] 3
   exp(1)
   ## [1] 2.718282
   log(exp(2))
   ## [1] 2
   sin(pi / 2)
   ## [1] 1
   (See R Short Ref Card ...)
```

# Logicals

```
TRUE
```

## [1] TRUE

**FALSE** 

## [1] FALSE

```
TRUE

## [1] TRUE

FALSE

## [1] FALSE

TRUE == FALSE
```

```
TRUE

## [1] TRUE

FALSE

## [1] FALSE

TRUE == FALSE

## [1] FALSE
```

$$c(1, 2) == c(1, 3)$$

```
c(1, 2) == c(1, 3)
## [1] TRUE FALSE
```

```
c(1, 2) == c(1, 3)

## [1] TRUE FALSE

c(1, 2) != c(1, 3)
```

```
c(1, 2) == c(1, 3)

## [1] TRUE FALSE

c(1, 2) != c(1, 3)

## [1] FALSE TRUE
```

```
c(1, 2) == c(1, 3)

## [1] TRUE FALSE
c(1, 2) != c(1, 3)

## [1] FALSE TRUE
c(1, 2) < c(1, 3)</pre>
```

```
c(1, 2) == c(1, 3)

## [1] TRUE FALSE
c(1, 2) != c(1, 3)

## [1] FALSE TRUE
c(1, 2) < c(1, 3)

## [1] FALSE TRUE</pre>
```

```
c(1, 2) > c(1, 3)

## [1] FALSE FALSE
c(1, 2) <= c(1, 3)

## [1] TRUE TRUE
c(1, 2) >= c(1, 3)

## [1] TRUE FALSE
```

#### How to Write a New Function

```
sumDiff <- function(num1 = 3, num2 = 5){</pre>
  sum < - num1 + num2
  diff <- num1 - num2
  return(c(sum, diff))
```

#### How to Write a New Function

```
sumDiff \leftarrow function(num1 = 3, num2 = 5){
  sum < - num1 + num2
  diff <- num1 - num2
  return(c(sum, diff))
```

Now, cut and paste function into R prompt.

#### How to Write a New Function

```
sumDiff <- function(num1 = 3, num2 = 5){</pre>
  sum < - num1 + num2
  diff <- num1 - num2
  return(c(sum, diff))
```

Now, cut and paste function into R prompt. (R will tell you if syntax error.)

sumDiff()

```
sumDiff()
```

```
## [1] 8 -2
```

```
sumDiff()
## [1] 8 -2
sumDiff(3, 5)
```

```
sumDiff()
## [1] 8 -2
sumDiff(3, 5)
## [1] 8 -2
```

```
sumDiff()
## [1] 8 -2
sumDiff(3, 5)
## [1] 8 -2
sumDiff(num2 = 5, num1 = 3)
```

```
sumDiff()
## [1] 8 -2
sumDiff(3, 5)
## [1] 8 -2
sumDiff(num2 = 5, num1 = 3)
## [1] 8 -2
```

```
sumDiff()
## [1] 8 -2
sumDiff(3, 5)
## [1] 8 -2
sumDiff(num2 = 5, num1 = 3)
## [1] 8 -2
sumDiff(5, 3)
```

```
sumDiff()
## [1] 8 -2
sumDiff(3, 5)
## [1] 8 -2
sumDiff(num2 = 5, num1 = 3)
## [1] 8 -2
sumDiff(5, 3)
## [1] 8 2
```

sumDiff(2, 20)

```
sumDiff(2, 20)
## [1] 22 -18
```

```
sumDiff(2, 20)
## [1] 22 -18
sumDiff(1, "yes")
```

```
sumDiff(2, 20)
## [1] 22 -18
sumDiff(1, "yes")
```

## Error in num1 + num2: non-numeric argument

## Data Types

- ► Numeric
- ► Integer
- ► Complex
- ► Logical
- ► Character
- ► Factor

#### Data Types

- Numeric
- Integer
- Complex
- Logical
- ► Character
- Factor
  - → categorical vars: stored as numeric, but w/char label
  - → great for statistical modeling (auto indicators, e.g.)

- ► Scalar
- Vector
- Matrix

- Scalar
- Vector
- Matrix
- ▶ Data frame (like matrix, w/ attributes)

- Scalar
- Vector
- Matrix
- ▶ Data frame (like matrix, w/ attributes)
- ► Tibble (tidyverse dataframe)

- Scalar
- Vector
- Matrix
- ▶ Data frame (like matrix, w/ attributes)
- ► Tibble (tidyverse dataframe)
- ► List (flexible storage; regression output)

```
x <- 1:4
is.vector(x)</pre>
```

```
x <- 1:4
is.vector(x)
## [1] TRUE</pre>
```

```
x <- 1:4
is.vector(x)

## [1] TRUE
is.numeric(x)</pre>
```

```
x <- 1:4
is.vector(x)

## [1] TRUE
is.numeric(x)

## [1] TRUE</pre>
```

```
x < -1:4
is.vector(x)
## [1] TRUE
is.numeric(x)
## [1] TRUE
is.character(x)
```

```
x < -1:4
is.vector(x)
## [1] TRUE
is.numeric(x)
## [1] TRUE
is.character(x)
## [1] FALSE
```

```
y <- c("a", "hello")
is.vector(y)</pre>
```

```
y <- c("a", "hello")
is.vector(y)
## [1] TRUE</pre>
```

```
y <- c("a", "hello")
is.vector(y)

## [1] TRUE
is.numeric(y)</pre>
```

```
y <- c("a", "hello")
is.vector(y)

## [1] TRUE
is.numeric(y)

## [1] FALSE</pre>
```

```
y <- c("a", "hello")
is.vector(y)
## [1] TRUE
is.numeric(y)
## [1] FALSE
is.character(y)
```

```
y <- c("a", "hello")
is.vector(y)
## [1] TRUE
is.numeric(y)
## [1] FALSE
is.character(y)
## [1] TRUE
```

```
z <- c(1, 2, 3, NA)
isNAz <- is.na(z)
```

```
z <- c(1, 2, 3, NA)
isNAz <- is.na(z)
```

isNAz

## [1] FALSE FALSE FALSE TRUE

```
z <- c(1, 2, 3, NA)
isNAz <- is.na(z)
```

isNAz

## [1] FALSE FALSE FALSE TRUE

sum(isNAz)

```
z <- c(1, 2, 3, NA)
isNAz <- is.na(z)
```

isNAz

## [1] FALSE FALSE FALSE TRUE

sum(isNAz)

## [1] 1

```
z <- c(1, 2, 3, NA)
isNAz <- is.na(z)
isNAz
```

## [1] FALSE FALSE FALSE TRUE

sum(isNAz)

## [1] 1

mean(isNAz)

# What is this thing? $z \leftarrow c(1, 2, 3, NA)$ isNAz <- is.na(z)</pre> isNAz ## [1] FALSE FALSE FALSE TRUE sum(isNAz) ## [1] 1 mean(isNAz)

## [1] 0.25

```
What is this thing?
   z \leftarrow c(1, 2, 3, NA)
   isNAz <- is.na(z)</pre>
   isNAz
   ## [1] FALSE FALSE FALSE TRUE
   sum(isNAz)
   ## [1] 1
   mean(isNAz)
   ## [1] 0.25
   ("coercion")
```

#### Data from Where?

- ▶ From the keyboard
- ▶ From within a package
- ▶ From .RData file
- ► From a local .txt, .csv, .dta, .xlsx, etc. file
- ▶ From a remote file on the web
- ► From remote HTML

```
y <- c(20, 20, 30, 70, 10)
x <- c(10, 20, 30, 40, 25)
x[2]
```

```
y <- c(20, 20, 30, 70, 10)
x <- c(10, 20, 30, 40, 25)
x[2]
```

## [1] 20

```
y <- c(20, 20, 30, 70, 10)

x <- c(10, 20, 30, 40, 25)

x[2]

## [1] 20

y[3:5]
```

```
y <- c(20, 20, 30, 70, 10)

x <- c(10, 20, 30, 40, 25)

x[2]

## [1] 20

y[3:5]

## [1] 30 70 10
```

```
y \leftarrow c(20, 20, 30, 70, 10)
x \leftarrow c(10, 20, 30, 40, 25)
x[2]
## [1] 20
y[3:5]
## [1] 30 70 10
x[c(1, 5)]
```

```
y \leftarrow c(20, 20, 30, 70, 10)
x \leftarrow c(10, 20, 30, 40, 25)
x[2]
## [1] 20
y[3:5]
## [1] 30 70 10
x[c(1, 5)]
## [1] 10 25
```

```
y \leftarrow c(20, 20, 30, 70, 10)
x \leftarrow c(10, 20, 30, 40, 25)
x[2]
## [1] 20
y[3:5]
## [1] 30 70 10
x[c(1, 5)]
## [1] 10 25
x[3] < -100
Х
```

```
y \leftarrow c(20, 20, 30, 70, 10)
x \leftarrow c(10, 20, 30, 40, 25)
x[2]
## [1] 20
y[3:5]
## [1] 30 70 10
x[c(1, 5)]
## [1] 10 25
x[3] < -100
X
## [1] 10 20 100 40 25
```

```
m <- matrix(c(20, 20, 30, 10, 20, 30), 3, 2)

## [,1] [,2]

## [1,] 20 10

## [2,] 20 20

## [3,] 30 30
```

```
m <- matrix(c(20, 20, 30, 10, 20, 30), 3, 2)
m

## [,1] [,2]
## [1,] 20 10
## [2,] 20 20
## [3,] 30 30
m[1, 2]</pre>
```

```
m <- matrix(c(20, 20, 30, 10, 20, 30), 3, 2)
m

## [,1] [,2]
## [1,] 20 10
## [2,] 20 20
## [3,] 30 30
m[1, 2]
## [1] 10</pre>
```

```
m \leftarrow matrix(c(20, 20, 30, 10, 20, 30), 3, 2)
m
        [,1] [,2]
##
## [1,] 20 10
## [2,] 20 20
## [3,] 30 30
m[1, 2]
## [1] 10
m[2, 2] \leftarrow NA
m
```

```
m \leftarrow matrix(c(20, 20, 30, 10, 20, 30), 3, 2)
m
##
       [,1] [,2]
## [1,] 20 10
## [2,] 20 20
## [3,] 30 30
m[1, 2]
## [1] 10
m[2, 2] \leftarrow NA
m
       [,1] [,2]
##
## [1,] 20 10
## [2,] 20 NA
## [3,]
       30
              30
```

```
y <- c(20, 20, 30, 70, 10)
x <- c(10, 20, 30, 40, 25)
df <- data.frame(age = y, score = x)
```

## 5 10 25

```
y \leftarrow c(20, 20, 30, 70, 10)
x \leftarrow c(10, 20, 30, 40, 25)
df <- data.frame(age = y, score = x)</pre>
df
## age score
## 1 20
            10
## 2 20 20
## 3 30 30
## 4 70 40
```

```
df$age
```

```
## [1] 20 20 30 70 10
```

```
df$age
## [1] 20 20 30 70 10
rownames(df)
## [1] "1" "2" "3" "4" "5"
```

```
df$age
## [1] 20 20 30 70 10
rownames(df)
## [1] "1" "2" "3" "4" "5"
colnames(df)
## [1] "age" "score"
```

#### Data: From Keyboard, into a List

#### Data: From Keyboard, into a List

```
my list \leftarrow list(x = 1:3, y = letters[1:5],
                final = matrix(1:4, 2, 2)
my list
## $x
## [1] 1 2 3
##
## $y
## [1] "a" "b" "c" "d" "e"
##
## $final
## [,1] [,2]
## [1,] 1 3
## [2,] 2 4
```

Data: From Keyboard, into a List

my\_list[[1]]

# Data: From Keyboard, into a List

```
my_list[[1]]
## [1] 1 2 3
```

# Data: From Keyboard, into a List

```
my_list[[1]]
## [1] 1 2 3
my_list[["final"]]
```

# Data: From Keyboard, into a List

```
my list[[1]]
## [1] 1 2 3
my list[["final"]]
       [,1] [,2]
##
## [1,] 1 3
## [2,] 2 4
```

#### Data: Lists

```
my_list$x

## [1] 1 2 3

my_list$y

## [1] "a" "b" "c" "d" "e"
```

#### Data: Lists

```
my_list$x

## [1] 1 2 3

my_list$y

## [1] "a" "b" "c" "d" "e"

A data frame is a list.
```

# Data from a Package

```
library(car)
data(Chile)
```

## Data from a Package

library(car)

```
data(Chile)
head(Chile)
     region population sex age education income status
##
## 1
           N
                 175000
                           М
                               65
                                              35000
                                                       1.008
## 2
           N
                 175000
                           М
                              29
                                          PS
                                               7500
                                                      -1.296
                 175000
                           F
                              38
                                              15000
                                                       1.230
## 3
           N
## 4
           N
                 175000
                           F
                              49
                                              35000
                                                      -1.03
                 175000
                                              35000
## 5
           N
                           F
                             23
                                           S
                                                      -1.104
## 6
           N
                 175000
                           F
                              28
                                           Ρ
                                               7500
                                                      -1.046
```

Core tidyverse Transformation Functions

# What is a Package?

# An R package is an extension of R that includes

- ▶ a set of functions for users
- datasets
- demonstration code
- "background" code (in R or a compiled language)
- documentation
- ► metadata (authors, license, e.g.)

How do I get package thispackage?

How do I get package thispackage?

install.packages("thispackage")

How do I get package thispackage?

install.packages("thispackage")

Then,

library(thispackage)

Coherent, consistent *set* of R packages for data import, manipulation, visualization, etc.

Coherent, consistent *set* of R packages for data import, manipulation, visualization, etc.

How do I get the tidyverse?

## [1] "(Ready, Katherine?)"

Coherent, consistent *set* of R packages for data import, manipulation, visualization, etc.

How do I get the tidyverse?

```
## [1] "(Ready, Katherine?)"
```

Coherent, consistent *set* of R packages for data import, manipulation, visualization, etc.

How do I get the tidyverse?

```
## [1] "(Ready, Katherine?)"
```

```
install.packages("tidyverse")
```

Coherent, consistent *set* of R packages for data import, manipulation, visualization, etc.

How do I get the tidyverse?

```
## [1] "(Ready, Katherine?)"
```

```
install.packages("tidyverse")
```

```
library(tidyverse)
```

#### The Core Transformation Functions

```
filter()
arrange()
group_by() (and ungroup())
select() (and rename())
mutate()
transmute()
summarise()
```

# Core Transformation Functions: Social Pressure Experiment

```
# URL is "https://raw.githubusercontent.com/kosukeimai/
# qss/master/CAUSALITY/social.csv"
url <- "http://j.mp/2Et71U0"
social <- read_csv(url)
dim(social)
## [1] 305866 6</pre>
```

# Core Transformation Functions: Social Pressure Experiment

```
# URL is "https://raw.qithubusercontent.com/kosukeimai/
           qss/master/CAUSALITY/social.csv"
url <- "http://j.mp/2Et71U0"
social <- read csv(url)</pre>
dim(social)
## [1] 305866
head(social, 3)
## # A tibble: 3 x 6
##
           yearofbirth primary2004 messages primary2006 hhsize
    sex
##
    <chr>>
                <dbl>
                           <dbl> <chr>>
                                                 <dbl> <dbl>
## 1 male
                 1941
                               O Civic Duty
                                                           2
## 2 female
                 1947
                               O Civic Duty
                                                           2
## 3 male
                 1951
                               0 Hawthorne
```

Keep only voters in households that might have interference:

Keep only voters in households that might have interference:

```
##
## 1 2 3 4 5 6 7
## 42524 190294 51057 18596 2955 390 42
```

Keep only voters in households that might have interference:

```
table(social$hhsize)

##

## 1 2 3 4 5 6 7

## 42524 190294 51057 18596 2955 390 42

df_interf <- filter(social, hhsize > 1)
dim(df_interf)

## [1] 263342 6
```

Keep only non-voters who might be subject to interference:

Keep only non-voters who might be subject to interference:

```
filter(social, (hhsize > 1) & (primary 2004 == 0))
```

Keep only non-voters who might be subject to interference:

```
filter(social, (hhsize > 1) & (primary 2004 == 0))
## Error: <text>:1:40: unexpected numeric constant
## 1: filter(social, (hhsize > 1) & (primary 2004
##
```

Keep only non-voters who might be subject to interference:

```
filter(social, (hhsize > 1) & (primary 2004 == 0))
## Error: <text>:1:40: unexpected numeric constant
## 1: filter(social, (hhsize > 1) & (primary 2004
##
```

```
filter(social, (hhsize > 1) & (primary2004 == 0))
```

```
## # A tibble: 161,275 x 6
##
     sex
            yearofbirth primary2004 messages primary2006 hhsi
##
   <chr>
                  <dbl>
                             <dbl> <chr>
                                                    <dbl>
```

<db 1 male ## 1941 O Civic Duty 2 female 1947 O Civic Duty ##

1951 0 Hawthorne ## 3 male

4 female 0 Hawthorne ## 1950

## 5 female 1982 0 Hawthorne 6 male 1981 0 Control ## 7 female 1959 0 Control

## ## 8 male 1956 0 Control 171/252

# arrange()

Sort by birth year, then household size

### arrange()

Sort by birth year, then household size

# social %>% arrange(yearofbirth, hhsize)

arrange(social, yearofbirth, hhsize)

```
## # A tibble: 305,866 x 6
##
      sex
             yearofbirth primary2004 messages primary2006 hhsize
##
     <chr>>
                   <dbl>
                               <dbl> <chr>
                                                     <dbl> <dbl>
    1 female
                   1900
                                   0 Control
##
                                                         0
                                                                2
##
   2 female
                   1900
                                   0 Control
   3 male
                   1900
                                   1 Control
##
   4 male
                                                                2
##
                   1900
                                   1 Control
                                                                2
##
   5 female
                1900
                                   0 Hawthorne
   6 female
                1900
                                   1 Control
##
## 7 female
                   1902
                                   1 Control
   8 female
                   1902
                                   1 Control
##
##
   9 male
                   1903
                                   1 Control
## 10 female
                    1904
                                   0 Control
## # ... with 305,856 more rows
```

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#### mutate()

Create new variable (under $_30$ ), TRUE/FALSE

#### mutate()

#### Create new variable (under\_30), TRUE/FALSE

```
social %>% mutate(under_30 = yearofbirth > 1976)
```

```
## # A tibble: 305,866 x 7
             yearofbirth primary2004 messages
                                                 primary2006 hhsize under_30
##
      sex
##
      <chr>>
                   <dbl>
                                <dbl> <chr>
                                                        <dbl> <dbl> <lgl>
                                    O Civic Duty
                                                                   2 FALSE
##
    1 male
                    1941
                                                            0
##
    2 female
                    1947
                                    O Civic Duty
                                                                   2 FALSE
##
    3 male
                    1951
                                    0 Hawthorne
                                                                   3 FALSE
    4 female
                    1950
                                    0 Hawthorne
                                                                   3 FALSE
##
##
    5 female
                    1982
                                    0 Hawthorne
                                                                   3 TRUE
    6 male
                    1981
                                    0 Control
                                                                   3 TRUE
##
##
    7 female
                    1959
                                    0 Control
                                                                   3 FALSE
##
    8 male
                    1956
                                    0 Control
                                                                   3 FALSE
    9 female
                    1968
                                    0 Control
                                                                   2 FALSE
##
## 10 male
                    1967
                                    0 Control
                                                                   2 FALSE
## # ... with 305,856 more rows
```

175 / 252

#### mutate()

#### Create new variable (under\_30), TRUE/FALSE

```
social %>% mutate(under_30 = yearofbirth > 1976)
```

```
## # A tibble: 305,866 x 7
             yearofbirth primary2004 messages
                                                 primary2006 hhsize under_30
##
      sex
##
      <chr>>
                   <dbl>
                                <dbl> <chr>
                                                        <dbl> <dbl> <lgl>
                                    O Civic Duty
                                                                   2 FALSE
##
    1 male
                    1941
                                                            0
##
    2 female
                    1947
                                    O Civic Duty
                                                                   2 FALSE
##
    3 male
                    1951
                                    0 Hawthorne
                                                                   3 FALSE
    4 female
                    1950
                                    0 Hawthorne
                                                                   3 FALSE
##
##
    5 female
                    1982
                                    0 Hawthorne
                                                                   3 TRUE
    6 male
                    1981
                                    0 Control
                                                                   3 TRUE
##
    7 female
                    1959
                                    0 Control
                                                                   3 FALSE
##
##
    8 male
                    1956
                                    0 Control
                                                                   3 FALSE
    9 female
                    1968
                                    0 Control
                                                                   2 FALSE
##
## 10 male
                    1967
                                    0 Control
                                                                   2 FALSE
## # ... with 305,856 more rows
```

(There is also recode().)

```
mutate_all(), mutate_at(), mutate_if()
soc_numeric <- select(social, -sex, -messages)</pre>
```

# mutate\_all(), mutate\_at(), mutate\_if() soc\_numeric <- select(social, -sex, -messages)</pre>

# Halve every column's values:

divide\_by\_two <- function(x){x / 2}
mutate\_all(soc\_numeric, divide\_by\_two)</pre>

# A + + hbla. 20E 066 - A

##	# F	A tipple: 308	0,866 X 4		
##		year of birth	primary2004	primary2006	hhsize
##		<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>
##	1	970.	0	0	1
##	2	974.	0	0	1
##	3	976.	0	0.5	1.5
##	4	975	0	0.5	1.5
##	5	991	0	0.5	1.5
##	6	990.	0	0	1.5
##	7	980.	0	0.5	1.5
##	8	978	0	0.5	1.5
##	9	984	0	0	1
##	10	984.	0	0	1

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# mutate\_all(), mutate\_at(), mutate\_if() # Double values of columns: mult\_by\_two <- function(x) {x \* 2} mutate at(soc numeric, c(2, 3), mult\_by\_two)</pre>

```
## # A tibble: 305,866 x 4
##
      yearofbirth primary2004 primary2006 hhsize
##
            <dbl>
                        <dbl>
                                     <dbl>
                                            <dbl>
## 1
             1941
##
             1947
##
    3
             1951
##
             1950
                                                3
    5
##
             1982
##
                                                3
    6
             1981
##
    7
             1959
                                                3
                                                3
##
    8
             1956
                             0
    9
##
             1968
## 10
             1967
  # ... with 305,856 more rows
```

# mutate\_all(), mutate\_at(), mutate\_if()

What does this do?

## mutate\_all(), mutate\_at(), mutate\_if()

What does this do?

##	# A	tibble: 305,860	6 x 4		
##		yearofbirth pri	mary2004	primary2006	hhsize
##		<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>
##	1	1941	0	0	2
##	2	1947	0	0	2
##	3	1951	0	2	3
##	4	1950	0	2	3
##	5	1982	0	2	3
##	6	1981	0	0	3
##	7	1959	0	2	3
##	8	1956	0	2	3
##	9	1968	0	0	2
##	10	1967	0	0	2
##	# .	with 305,856	more rov	is	

```
mutate_all(), mutate_at(), mutate_if()
```

What does this do?

mutate\_if(social, is.numeric, mean)

## mutate\_all(), mutate\_at(), mutate\_if()

What does this do?

```
mutate_if(social, is.numeric, mean)
```

```
## # A tibble: 305,866 x 6
            yearofbirth primary2004 messages primary2006
##
##
                  <dbl>
                              <dbl> <chr>
                                                     <dbl:
   <chr>
   1 male
                              0.401 Civic Duty
                                                    0.313
##
                  1956.
                              0.401 Civic Duty
##
   2 female
                  1956.
                                                    0.313
##
   3 male
                  1956.
                              0.401 Hawthorne
                                                    0.313
   4 female
                                                    0.313
##
                  1956.
                              0.401 Hawthorne
##
   5 female
                  1956.
                              0.401 Hawthorne
                                                    0.313
                  1956.
##
   6 male
                              0.401 Control
                                                    0.313
## 7 female
                  1956.
                              0.401 Control
                                                    0.313
##
   8 male
                  1956.
                              0.401 Control
                                                    0.313
##
   9 female
                  1956.
                              0.401 Control
                                                    0.313
## 10 male
                                                    0.313
                  1956.
                              0.401 Control
## # ... with 305,856 more rows
```

## mutate all(), mutate at(), mutate if()

Warning: mutate\_all(), \_at(), \_if() overwrite columns that are processed.

# mutate\_all(), mutate\_at(), mutate\_if()

Warning: mutate\_all(), \_at(), \_if() overwrite columns that are processed.

Do **not** append new columns to the end.

```
mutate all(), mutate at(), mutate if()
```

Useful for recoding, if want values of a function:

Warning: mutate\_all(), \_at(), \_if() overwrite columns that are processed.

Do **not** append new columns to the end.

```
is_CD <- function(x){ x == "Civic Duty"}</pre>
mutate_at(social, vars(matches("messages")), is_CD)
```

```
## # A tibble: 305,866 x 6
```

## sex

yearofbirth primary2004 messages primary2006 l <dbl> <dbl> <lgl> <chr>

##

1 male ## 1941

2 female ## ## 3 male 1951

5 female

7 female

6 male

##

##

##

##

4 female 1950

1947

1982

1981

1959

O TRUE O FALSE O FALSE

O TRUE

O FALSE

O FALSE

O FALSE

<dbl>

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#### transmute() for new variables, summaries

transmute(social, age = 2006 - yearofbirth)

#### transmute() for new variables, summaries

```
transmute(social, age = 2006 - yearofbirth)
```

```
## # A tibble: 305,866 x 1
##
       age
##
     <dbl>
## 1
       65
   2 59
##
   3 55
##
     56
##
   4
##
   5
     24
##
   6
       25
## 7
       47
##
   8
       50
##
   9
       38
## 10
       39
## # ... with 305,856 more rows
```

transmute() for new vars, summaries as new vars
social\_msg\_grps <- group\_by(social, messages)</pre>

# transmute() for new vars, summaries as new vars

social\_msg\_grps <- group\_by(social, messages)</pre>

```
## # A tibble: 305,866 x 2
##
  # Groups: messages [4]
##
     messages avg_age
## <chr>
                dbl>
## 1 Civic Duty 49.7
   2 Civic Duty 49.7
##
##
   3 Hawthorne 49.7
##
   4 Hawthorne 49.7
   5 Hawthorne 49.7
##
##
   6 Control 49.8
   7 Control 49.8
##
##
   8 Control
               49.8
##
   9 Control 49.8
## 10 Control
                 49 S
```

What if I wanted just mean age per message?

## What if I wanted just mean age per message?

What if I wanted just mean age per message?

What information does this provide about the experiment?

#### select()

select(social, yearofbirth, messages, primary2006) # or
social %>% select(yearofbirth, messages, primary2006)

#### select()

select(social, yearofbirth, messages, primary2006) # or
social %>% select(yearofbirth, messages, primary2006)

```
# A tibble: 305,866 x 3
##
      yearofbirth messages
                              primary2006
##
            <dbl> <chr>
                                    <dbl>
##
             1941 Civic Duty
##
             1947 Civic Duty
                                         0
##
    3
             1951 Hawthorne
##
    4
             1950 Hawthorne
    5
##
             1982 Hawthorne
##
    6
             1981 Control
                                         0
##
             1959 Control
##
             1956 Control
    8
##
             1968 Control
                                         0
##
   10
             1967 Control
                                         0
##
   # ... with 305,856 more rows
```

### Other Common Transformation Functions

## Other Common Transformation Functions: slice()

```
slice(social, 1000:1004)
## # A tibble: 5 x 6
##
            yearofbirth primary2004 messages primary2006 l
     sex
     <chr>>
                  <dbl>
                              <dbl> <chr>
                                                    <dbl>
##
## 1 male
                   1955
                                  1 Neighbors
## 2 female
                   1952
                                  0 Control
## 3 male
                   1947
                                  1 Control
                   1985
                                  0 Hawthorne
## 4 female
## 5 male
                   1956
                                  0 Hawthorne
```

#### Other Common Transformation Functions: slice()

# Other Common Transformation Functions: sample\_n(), sample\_frac()

```
sample_n(social, 4)
## # A tibble: 4 x 6
##
            yearofbirth primary2004 messages primary2006 l
     sex
                  <dbl>
                               <dbl> <chr>
                                                      <dbl>
##
     <chr>
  1 female
                    1962
                                   0 Neighbors
## 2 male
                    1954
                                   0 Control
## 3 female
                   1957
                                    1 Control
## 4 female
                    1966
                                    1 Control
```

# Other Common Transformation Functions: sample\_n(), sample\_frac()

```
sample_frac(social, 0.00001)
```

```
## # A tibble: 3 \times 6
##
     sex
           yearofbirth primary2004 messages primary2006
##
    <chr>
                 <dbl>
                             <dbl> <chr>
                                                   <dbl>
## 1 female
                  1964
                                 O Civic Duty
## 2 female
                  1932
                                 0 Control
## 3 male
                  1967
                                 1 Neighbors
```

## Other Common Transformation Functions: distinct()

```
social_distinct <- distinct(social)
dim(social_distinct)</pre>
```

```
## [1] 9235 6
```

## Other Common Transformation Functions: distinct()

```
social_distinct <- distinct(social)
dim(social_distinct)
## [1] 9235 6</pre>
```

```
(100 \text{ yrs}) \cdot (4 \text{ msgs}) \cdot (4 \text{ votes}) \cdot (2 \text{ sex}) \cdot (3 \text{ HHsize}) = 9600
```

#### Common Structure

verb(df, <conditions or calculations>)

#### Common Structure

verb(df, <conditions or calculations>)

Value: a dataframe

#### Common Structure

This structure:

dataframe in  $\leadsto$  dataframe out

enables the pipe: %>%

The pipe inserts the previous result as the first argument of the subsequent function.

The pipe inserts the previous result as the first argument of the subsequent function.

is the same as

► Suppose we have functions f(), g(), and h()

- ▶ Suppose we have functions f(), g(), and h()
- ► We want to apply f() to x, then apply g() to the output, then h() to the output of g(), ...

- ▶ Suppose we have functions f(), g(), and h()
- ► We want to apply f() to x, then apply g() to the output, then h() to the output of g(), ...
- ▶ f(x)

- ▶ Suppose we have functions f(), g(), and h()
- ► We want to apply f() to x, then apply g() to the output, then h() to the output of g(), ...
- ▶ f(x)
- ▶ g(f(x))

- ▶ Suppose we have functions f(), g(), and h()
- ► We want to apply f() to x, then apply g() to the output, then h() to the output of g(), ...
- ▶ f(x)
- ▶ g(f(x))
- ▶ h(g(f(x)))

- ▶ Suppose we have functions f(), g(), and h()
- ► We want to apply f() to x, then apply g() to the output, then h() to the output of g(), ...
- ▶ f(x)
- ▶ g(f(x))
- ▶ h(g(f(x)))

- ► Suppose we have functions f(), g(), and h()
- ► We want to apply f() to x, then apply g() to the output, then h() to the output of g(), ...
- ▶ f(x)
- ▶ g(f(x))
- ▶ h(g(f(x)))

Or, with more assignments,

- ► Suppose we have functions f(), g(), and h()
- ► We want to apply f() to x, then apply g() to the output, then h() to the output of g(), ...
- ▶ f(x)
- ▶ g(f(x))
- ▶ h(g(f(x)))

Or, with more assignments,

- $\triangleright$  y <- f(x)
- ▶ z <- g(y)

- Suppose we have functions f(), g(), and h()
- ► We want to apply f() to x, then apply g() to the output, then h() to the output of g(), ...
- ▶ f(x)
- ▶ g(f(x))
- ▶ h(g(f(x)))

Or, with more assignments,

- y <- f(x)</p>
- ▶ z <- g(y)
- ▶ h(z)

The pipe (%>%) allows us to write x %>% f() %>% g() %>% h()

```
The pipe (\%) allows us to write
```

```
x %>% f() %>% g() %>% h()
```

Likely better,

```
x %>%
f() %>%
g() %>%
h()
```

The pipe (%>%) allows us to write

Likely better,

```
x %>%
f() %>%
g() %>%
h()
```

To be able to reorder depends on functions all

- taking same first input
- producing output of same type as input

The %>% is like  $\circ$  for function composition, but still reads in order.

The %>% is like  $\circ$  for function composition, but still reads in order.

(Unlike 
$$h(g(f(x)))$$
 or  $(h \circ g \circ f)(x)$ )

The %>% is like o for function composition, but still reads in order.

(Unlike 
$$h(g(f(x)))$$
 or  $(h \circ g \circ f)(x)$ )

Read "then".

Suppose each function takes more than 1 argument:

Suppose each function takes more than 1 argument:

```
h(g(f(x, arg1 = value_here), arg2 = another_val),
arg3 = 5, arg4 = TRUE)
```

Suppose each function takes more than 1 argument:

```
h(g(f(x, arg1 = value_here), arg2 = another_val),
arg3 = 5, arg4 = TRUE)
```

Messy. Which function is arg2? arg3?

Suppose each function takes more than 1 argument:

```
h(g(f(x, arg1 = value_here), arg2 = another_val),
arg3 = 5, arg4 = TRUE)
```

Messy. Which function is arg2? arg3?

```
x %>%
f(arg1 = value_here) %>%
g(arg2 = another_val) %>%
h(arg3 = 5, arg4 = TRUE)
```

Suppose each function takes more than 1 argument:

```
h(g(f(x, arg1 = value_here), arg2 = another_val),
arg3 = 5, arg4 = TRUE)
```

Messy. Which function is arg2? arg3?

```
x %>%
f(arg1 = value_here) %>%
g(arg2 = another_val) %>%
h(arg3 = 5, arg4 = TRUE)
```

Better.

Fun note: The pipe is defined in package magrittr

Fun note: The pipe is defined in package magrittr

The motif is played **all** the way out: http://j.mp/2Eu679T

Fun note: The pipe is defined in package magrittr

The motif is played **all** the way out: http://j.mp/2Eu679T

(For similar missing data example, see Amelia.)

# **Helper Functions**

contains()
starts\_with(), ends\_with()
matches()
num\_range()
one\_of()
everything()

```
social %>% select(contains("s")) %>% slice(1:2) # literal .

## # A tibble: 2 x 3

## sex messages hhsize

## <chr> <chr> <dbl>
## 1 male Civic Duty 2

## 2 female Civic Duty 2
```

```
social %>% select(contains("s")) %>% slice(1:2) # literal
## # A tibble: 2 \times 3
    sex messages hhsize
##
## <chr> <chr> <dbl>
## 1 male Civic Duty
## 2 female Civic Duty
social %>% select(starts_with("primary")) %>% slice(1:2)
## # A tibble: 2 x 2
    primary2004 primary2006
##
##
          <dbl>
                  <db1>
## 1
## 2
```

```
social %>% select(ends with("size")) %>% slice(1:2)
## # A tibble: 2 x 1
##
     hhsize
      <dbl>
##
## 1
## 2
social %>% select(matches(".00.")) %>% slice(1:2) # regex
## # A tibble: 2 x 2
     primary2004 primary2006
##
##
           <dbl>
                       <dbl>
## 1
## 2
                           0
```

```
social %>% select(num_range("primary", 2000:2008)) %>% slice
## # A tibble: 2 x 2
##
     primary2004 primary2006
           <dbl>
                        <dbl>
##
## 1
## 2
                0
But
social %>% select(num_range("primary", 2000:2005)) %>% slice
## # A tibble: 2 x 1
##
     primary2004
           <dbl>
##
## 1
                0
## 2
                0
```

## 2 female

```
social %>% select(one_of(c("sex", "hhsize"))) %>% slice(1:2
## # A tibble: 2 x 2
## sex hhsize
## <chr> <dbl>
## 1 male 2
```

```
social %>% select(primary2006, messages, everything()) %>%
slice(1:9)
```

```
# A tibble: 9 \times 6
##
##
     primary2006 messages sex
                                   yearofbirth primary2004
           <dbl> <chr>
                                          <dbl>
##
                          <chr>
                                                      <dbl>
## 1
               O Civic Duty male
                                          1941
               O Civic Duty female
## 2
                                          1947
                 Hawthorne
## 3
                            male
                                          1951
## 4
                 Hawthorne female
                                          1950
## 5
                 Hawthorne female
                                          1982
##
               0 Control
                            male
                                          1981
## 7
               1 Control female
                                          1959
## 8
               1 Control
                            male
                                          1956
## 9
               0 Control
                            female
                                           1968
```

```
social %>% select(primary2006, messages, everything()) %>%
slice(1:9)
```

```
# A tibble: 9 \times 6
##
##
     primary2006 messages sex
                                   yearofbirth primary2004
           <dbl> <chr>
                                         <dbl>
##
                          <chr>
                                                      <dbl>
## 1
               O Civic Duty male
                                          1941
               O Civic Duty female
## 2
                                          1947
## 3
               1 Hawthorne
                            male
                                          1951
## 4
               1 Hawthorne female
                                          1950
## 5
               1 Hawthorne female
                                          1982
## 6
               O Control male
                                          1981
               1 Control female
## 7
                                          1959
## 8
               1 Control male
                                          1956
## 9
               0 Control
                            female
                                          1968
```

(Use select() as the arrange() of columns.)

#### Helpers for mutate()

- Offsets
- Cumulative aggregates
- ▶ Ranking functions

# Viewing the Data

- ▶ df
- ▶ View(df)
- as.data.frame(tbl)
- tbl %>% as.data.frame()

# Recently, at The Lab... preprocessing

### Recently, at The Lab...

#### Recently, at The Lab...

### Recently, at The Lab... deduplication

#### Recently, at The Lab...

```
df_only_dup_months <- df_only_duplicated %>%
  group_by(ic_case_id) %>%
  summarise(month_count = n_distinct(recert_month)) %>%
  filter(month_count > 1) %>%
  select(ic_case_id)
```

### Comparing Base R vs. the Tidyverse

```
Which do you prefer?

df [1, 3]
```

vs.

```
df %>%
  slice(1) %>%
  select(3)
```

### Comparing Base R vs. the Tidyverse

```
Which do you prefer?
select(df, x1, x2)

vs.
df %>% select(x1, x2)

vs.
df[, c("x1", "x2")]
```

#### Find a Friend

One	Two
JessicaG	Zeinabou
Edward	Jocelyn
Xiaofeng	Olan
Katherine	Milika
Kathleen	${\it JessicaK}$
Carine	Erin
Tanesia	Hubbert
Kelly	Lucas
Mark	Hannah
Cameron	Bryce
AndrewE	AndrewZ
Robin	Lauren
Marc	Ethan

# The Core Transformation Functions<sup>1</sup> Quiz

Suppose we have dataframe  $\mathtt{df}$  with 100 rows, continuous variable  $\mathtt{x}$  and categorical  $\mathtt{y}$ .

#### Hand-write code to

- 1. sort df by the values of x? (largest first)
- 2. create a new variable x\_sq the square of each row's x value and attach it as a column of df?
- 3. create df2, which has only the rows of df where x > 5?
- 4. calculate the median value of x within categories of y?

¹filter(), arrange(), group\_by(), ungroup(), select(), rename(),
mutate(), transmute(), summarise()