Version Control with Git and GitHub Winter Institute in Data Science

Ryan T. Moore

3 January 2020

 $Introducing\ Git\ +\ GitHub$

Workflow and Git Commands

Branches

Merging and Rebasing

Pull Requests and Forks

Introducing Git + GitHub

"Git is a free and open source distributed version control system"

- https://git-scm.com/

"Git is a free and open source distributed version control system"

- https://git-scm.com/

Set of command-line tools for *version control*: explicit management of file history

"Git is a free and open source distributed version control system"

- https://git-scm.com/

- Set of command-line tools for *version control*: explicit management of file history
- ► Distributed: full codebase (current and history) lives on every developer's machine

"Git is a free and open source distributed version control system"

- https://git-scm.com/

- Set of command-line tools for *version control*: explicit management of file history
- Distributed: full codebase (current and history) lives on every developer's machine
- Originally written by Linus Torvalds (Linux)

▶ A web-based repository for code

- ► A web-based repository for code
- Utilizes git version control system for careful tracking of how files change

- ► A web-based repository for code
- Utilizes git version control system for careful tracking of how files change
- ► Facilitates collaboration by organizing simultaneous editing, issue tracking, merging, conflict management, . . .

- ► A web-based repository for code
- Utilizes git version control system for careful tracking of how files change
- ► Facilitates collaboration by organizing simultaneous editing, issue tracking, merging, conflict management, . . .
- ▶ ("Collaboration" includes your future self)

- ► A web-based repository for code
- Utilizes git version control system for careful tracking of how files change
- ► Facilitates collaboration by organizing simultaneous editing, issue tracking, merging, conflict management, . . .
- ▶ ("Collaboration" includes your future self)
- ► Think Dropbox/GDrive, but better, more deliberate.

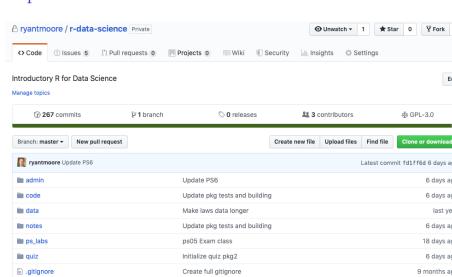
- ► A web-based repository for code
- Utilizes git version control system for careful tracking of how files change
- ► Facilitates collaboration by organizing simultaneous editing, issue tracking, merging, conflict management, . . .
- ▶ ("Collaboration" includes your future self)
- ► Think Dropbox/GDrive, but better, more deliberate.
- ▶ Next step: Docker

Examples

■ LICENSE

README.md

r-data-science.Rproj



Initial commit

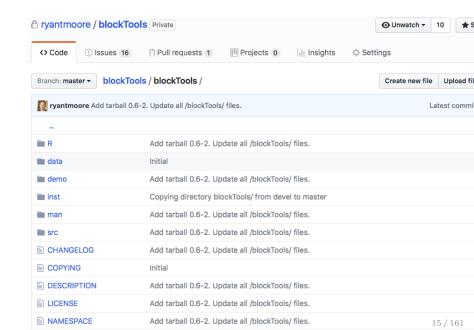
Add Rproj file

Fix typo

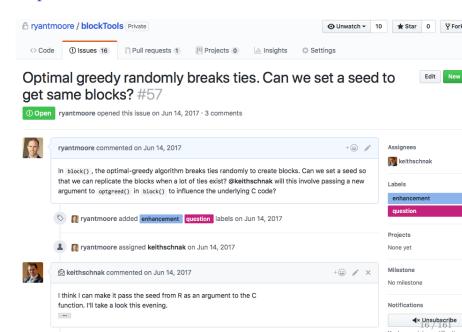
13 days a 8 months a 14 / 161

2 years a

Examples



Examples



The Motivation

▶ Web resources: page, README, issue tracking and assignment

- ► Web resources: page, README, issue tracking and assignment
- Work simultaneously, large group, without fear of conflicts

- ► Web resources: page, README, issue tracking and assignment
- ► Work simultaneously, large group, without fear of conflicts
- ▶ Package sharing w/o CRAN or tar.gz

- ► Web resources: page, README, issue tracking and assignment
- ► Work simultaneously, large group, without fear of conflicts
- ▶ Package sharing w/o CRAN or tar.gz
- ► Gists: small stand-alone functions/code (e.g., http://j.mp/2djpFON)

- ► Web resources: page, README, issue tracking and assignment
- ► Work simultaneously, large group, without fear of conflicts
- ▶ Package sharing w/o CRAN or tar.gz
- ➤ Gists: small stand-alone functions/code (e.g., http://j.mp/2djpFON)
- ▶ Data science jobs: provide GitHub ID

Alternatives

Git:

- Mercurial
- ► Concurrent Versions System (CVS)
- ► Subversion (SVN)
- **•** . . .

Alternatives

Git:

- Mercurial
- ► Concurrent Versions System (CVS)
- ► Subversion (SVN)
- **.** . . .

- Bitbucket
- ► GitLab
- GitKraken
- SourceForge
- **.** . . .

Workflow and Git Commands

The General Workflow:

► Create/designate/find repository to track

The General Workflow:

- ► Create/designate/find repository to track
- ▶ Make changes to code

The General Workflow:

- Create/designate/find repository to track
- ▶ Make changes to code
- ► Commit changes: declare "save this snapshot"

The General Workflow:

- ► Create/designate/find repository to track
- ▶ Make changes to code
- ► Commit changes: declare "save this snapshot"
- ► Send commits to GitHub (push)

► Include elements of the work product

- ► Include elements of the work product
 - ► Code files

- ▶ Include elements of the work product
 - ► Code files
 - ▶ Documentation (how to use your code)

- ► Include elements of the work product
 - ► Code files
 - ▶ Documentation (how to use your code)
 - ► Metadata

- ▶ Include elements of the work product
 - ► Code files
 - ▶ Documentation (how to use your code)
 - ► Metadata
 - ► Compiled files? (.pdf, .tar.gz, ...)

- ▶ Include elements of the work product
 - ► Code files
 - ▶ Documentation (how to use your code)
 - ► Metadata
 - ► Compiled files? (.pdf, .tar.gz, ...)
- ► Exclude elements of the workflow

- ► Include elements of the work product
 - ► Code files
 - ▶ Documentation (how to use your code)
 - ► Metadata
 - ► Compiled files? (.pdf, .tar.gz, ...)
- ► Exclude elements of the workflow
 - Directory setting

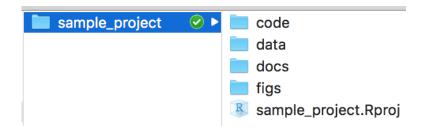
- ▶ Include elements of the work product
 - Code files
 - ▶ Documentation (how to use your code)
 - ► Metadata
 - ► Compiled files? (.pdf, .tar.gz, ...)
- ► Exclude elements of the workflow
 - ▶ Directory setting
 - ▶ Package installation

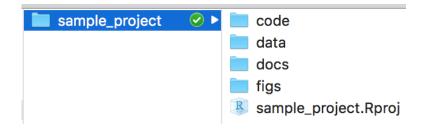
Workflow and Product

- ► Include elements of the work product
 - ► Code files
 - ▶ Documentation (how to use your code)
 - ► Metadata
 - ► Compiled files? (.pdf, .tar.gz, ...)
- ▶ Exclude elements of the workflow
 - ▶ Directory setting
 - ► Package installation
- Exclude sensitive files

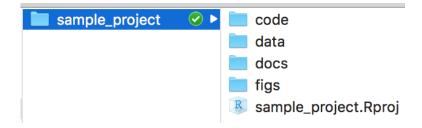
Workflow and Product

- ▶ Include elements of the work product
 - Code files
 - ▶ Documentation (how to use your code)
 - ► Metadata
 - ► Compiled files? (.pdf, .tar.gz, ...)
- ► Exclude elements of the workflow
 - ▶ Directory setting
 - Package installation
- Exclude sensitive files
 - ▶ Seriously. This is hard to undo.

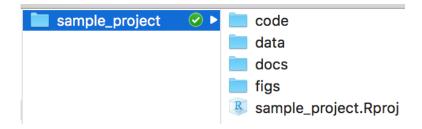




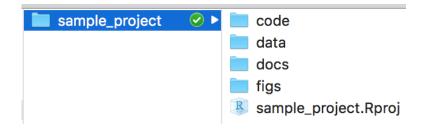
► Set up on your machine



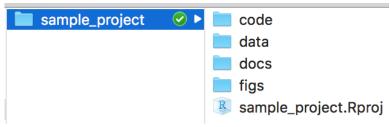
- ▶ Set up on your machine
- But git won't track empty directories

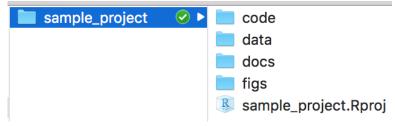


- ▶ Set up on your machine
- But git won't track empty directories
- ► Add, track an empty file

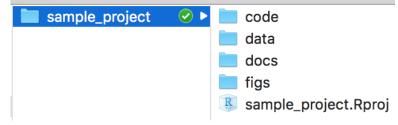


- ► Set up on your machine
- ▶ But git won't track empty directories
- ▶ Add, track an empty file
 - ▶ (How I make ps directories)

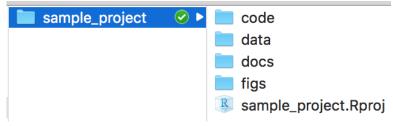




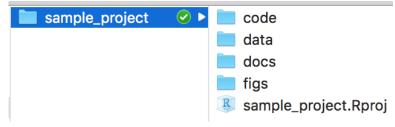
► Store sensitive data in local sample_project/data/



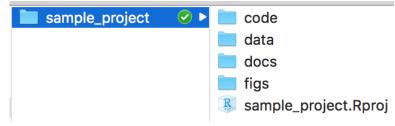
- ► Store sensitive data in local sample_project/data/
- ▶ But do not git track it



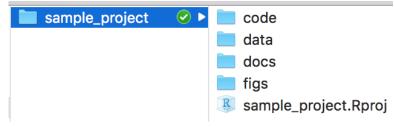
- ► Store sensitive data in local sample_project/data/
- ▶ But do not git track it
- ► Assume everything in public, even if "private" repo



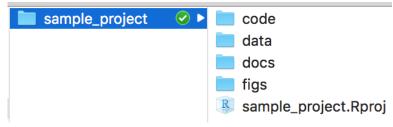
- ► Store sensitive data in local sample_project/data/
- ▶ But do not git track it
- ► Assume everything in public, even if "private" repo
 - ▶ federal laws (HIPAA, FERPA, etc.)



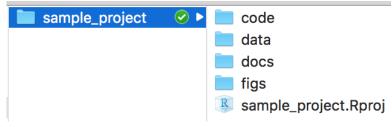
- ► Store sensitive data in local sample_project/data/
- ▶ But do not git track it
- ► Assume everything in public, even if "private" repo
 - ▶ federal laws (HIPAA, FERPA, etc.)
 - ▶ agreements with clients, employers, funders, partners, etc.



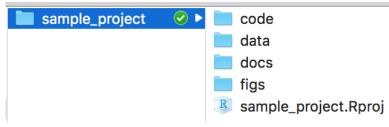
- ► Store sensitive data in local sample_project/data/
- ▶ But do not git track it
- ► Assume everything in public, even if "private" repo
 - ▶ federal laws (HIPAA, FERPA, etc.)
 - ▶ agreements with clients, employers, funders, partners, etc.
- ▶ Difficult to remove (the point of version control...)



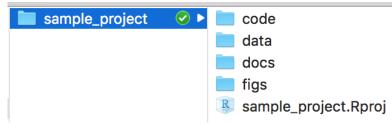
- Store sensitive data in local sample_project/data/
- ▶ But do not git track it
- ► Assume everything in public, even if "private" repo
 - ▶ federal laws (HIPAA, FERPA, etc.)
 - ▶ agreements with clients, employers, funders, partners, etc.
- ▶ Difficult to remove (the point of version control...)
 - ► First add to .gitignore (avoid future problem)



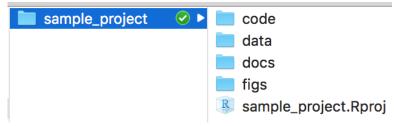
- Store sensitive data in local sample_project/data/
- ▶ But do not git track it
- ► Assume everything in public, even if "private" repo
 - ▶ federal laws (HIPAA, FERPA, etc.)
 - ▶ agreements with clients, employers, funders, partners, etc.
- ▶ Difficult to remove (the point of version control...)
 - ► First add to .gitignore (avoid future problem)
 - ▶ Then remove sensitive file from history's dirty commits



- ► Store sensitive data in local sample_project/data/
- ▶ But do not git track it
- ► Assume everything in public, even if "private" repo
 - ▶ federal laws (HIPAA, FERPA, etc.)
 - ▶ agreements with clients, employers, funders, partners, etc.
- ▶ Difficult to remove (the point of version control...)
 - ► First add to .gitignore (avoid future problem)
 - ► Then remove sensitive file from history's dirty commits
 - ▶ git-filter-branch



- ► Store sensitive data in local sample_project/data/
- ▶ But do not git track it
- ► Assume everything in public, even if "private" repo
 - ▶ federal laws (HIPAA, FERPA, etc.)
 - ▶ agreements with clients, employers, funders, partners, etc.
- ▶ Difficult to remove (the point of version control...)
 - ► First add to .gitignore (avoid future problem)
 - ► Then remove sensitive file from history's dirty commits
 - ▶ git-filter-branch
 - (Or bfg from BFG Repo Cleaner)



- ► Store sensitive data in local sample_project/data/
- ▶ But do not git track it
- ► Assume everything in public, even if "private" repo
 - ▶ federal laws (HIPAA, FERPA, etc.)
 - ▶ agreements with clients, employers, funders, partners, etc.
- ▶ Difficult to remove (the point of version control...)
 - ► First add to .gitignore (avoid future problem)
 - ▶ Then remove sensitive file from history's dirty commits
 - ▶ git-filter-branch
 - ► (Or bfg from BFG Repo Cleaner)
 - ▶ Repeat for every branch

To not track, list in .gitignore file.

You can gitignore

▶ a specific file

To not track, list in .gitignore file.

- ▶ a specific file
- ▶ an entire file type

To not track, list in .gitignore file.

- ▶ a specific file
- ▶ an entire file type
- ▶ an entire directory

To not track, list in .gitignore file.

- ▶ a specific file
- ▶ an entire file type
- ▶ an entire directory
- ▶ a file type within a directory

To not track, list in .gitignore file.

- ▶ a specific file
- ▶ an entire file type
- ▶ an entire directory
- ▶ a file type within a directory
- **.** . . .

My .gitignore workflow:

- ► Initialize repo w/ .gitignore, choose R
- ► Immediately update via https://www.gitignore.io

My .gitignore workflow:

- ► Initialize repo w/ .gitignore, choose R
- Immediately update via https://www.gitignore.io
- R
- ▶ IATEX
- ► T_EX
- Python
- ▶ Data files, directories
- **.** . . .

There are many ways to git.

There are many ways to git.

Be familiar w/ command line git, even if you GUI.

There are many ways to git.

Be familiar w/ command line git, even if you GUI.

Each GUI defines its own "sync", but git is more specific.

There are many ways to git.

Be familiar w/ command line git, even if you GUI.

Each GUI defines its own "sync", but git is more specific.

If "sync" fails, was it push, fetch, pull, merge, ...?

There are many ways to git.

Be familiar w/ command line git, even if you GUI.

Each GUI defines its own "sync", but git is more specific.

If "sync" fails, was it push, fetch, pull, merge, ...?

- ▶ GitHub's GUI
- ▶ GitKraken
- ► Tower
- ► RStudio?
- **.** . . .

Some Command Line basics

Where to find the command line?

- ▶ Stand-alone programs:
 - ▶ MacOS **iTerm2**, Terminal . . .
 - ▶ Windows **Cmder**, Git BASH, PowerShell
- RStudio Terminal
 - (next to Console)
 - ▶ (why not? Workflow.)
 - ▶ (Multiple windows, Cmd-tab, file mngmnt w/o RStudio)

Some Command Line basics

- ▶ ls: list files/dirs
- pwd: print working dir
- ▶ mkdir subdir: make new subdir
- ▶ cd subdir: change working dir (to subdir)
- ▶ cd ...: change working dir (to one above)
- ▶ cp file.R file_copy.R: copy file
- ▶ mv file.R subdir/file.R: move file
- ▶ rm file.R: delete file
- ▶ touch file.R: create new file
- ▶ open file.R: open extant file (Win: file.R + Enter)
- ▶ cat file.R: print contents of file
- ▶ man ls: help file for ls (e.g.)

Find a Friend

One	Two
Mark	Hubbert
Sophie	Carine
JessicaK	Kelly
Cameron	Kathleen
Ethan	Kate
AndrewZ	Olan
Bryce	Hannah
Zeinabou	Tanesia
Lauren	Jocelyn
LucasG	Marc
LucasA	Edward
Erin	Milika
JessieG	

Challenge: complete first 10, show me 11.

Let's Practice

Using only the command line,

- 1. Navigate to your Desktop
- 2. Make a directory called cl_dir
- 3. Navigate to cl_dir
- 4. Create an empty file here called empty.txt
- 5. Open empty.txt
- 6. Add a line of text; save the file
- 7. Change the filename to notempty.txt
- 8. Navigate up to the Desktop
- 9. Print contents of notempty.txt
- 10. List the files in Desktop/cl_dir
- 11. Delete notempty.txt

Some Command Line basics

This is how I navigate files/directories.

Some Command Line basics

This is how I navigate files/directories.

Git uses similar commands, prefaced with git.

Some Command Line intermediates

- ▶ ps -u <username>: view running processes
- ▶ top: view CPU hogs
- ▶ kill <pid>: kill process (given ID)
- ▶ mail
- ▶ cal

Some help

GitHub's Git Cheat Sheet: http://j.mp/2Y5HklD

Creating a new repository

- ► On GitHub.com: Profile > Repositories > New
- ► Name (mytest)
- Description (brief descr)
- ▶ README (yes, initialize it)
- .gitignore (yes, choose R, then www.gitignore.io)
- ▶ license (yes, select one)

On web directly:

► Click on README, pencil icon. Edit the .md file.

- ► Click on README, pencil icon. Edit the .md file.
- Preview changes

- ► Click on README, pencil icon. Edit the .md file.
- Preview changes
- ▶ Commit

- ► Click on README, pencil icon. Edit the .md file.
- Preview changes
- ▶ Commit

On web directly:

- ► Click on README, pencil icon. Edit the .md file.
- Preview changes
- ▶ Commit

README.md is "GitHub-flavored markdown"

Like .Rmd, but not identical.

On web directly:

► Update .gitignore: Don't ignore .Rproj files

- ► Update .gitignore: Don't ignore .Rproj files
- ▶ Edit file, Preview changes

- ► Update .gitignore: Don't ignore .Rproj files
- ▶ Edit file, Preview changes
- Commit

- Upload files
- ▶ Commit

Note: each commit is *complete* and *minimal*.

- ▶ Solve a problem, make an addition
- ▶ Addresses a **single** issue

Note: each commit is *complete* and *minimal*.

- ▶ Solve a problem, make an addition
- ▶ Addresses a **single** issue

Different problem? Different commit.

Using local version:

▶ Clone repo

- ▶ Clone repo
- ► Edit files directly

- Clone repo
- ▶ Edit files directly
- ► Send changes to GitHub

- Clone repo
- ▶ Edit files directly
- ► Send changes to GitHub

- Clone repo
- ▶ Edit files directly
- ► Send changes to GitHub

```
git status
git add
git commit -m "Commit Msg"
git push
```

Using local version:

- Clone repo
- ▶ Edit files directly
- ► Send changes to GitHub

```
git status
git add
git commit -m "Commit Msg"
git push
```

Workflow: commit, commit, commit, ..., push

In Case of Emergency

In Case of Emergency



git clone git@github.com:<username>/<reponame>.git

git status

git status

Neurotically.

git status

Neurotically.

git status will suggest what to do next.

When I start,
git fetch
to bring pushed changes to my local version.

```
When I start,
git fetch
to bring pushed changes to my local version.
If needed,
git pull
to merge version on GitHub into mine.
```

Make changes.

```
Make changes. Then git:
git add <file>
git commit -m "Commit msg"
git push
```

At terminal prompt, pwd and cd to a dir (Desktop, e.g.).

At terminal prompt, pwd and cd to a dir (Desktop, e.g.).

Then,
git clone git@github.com:<yourusername>/mytest.git
and /mytest/ will appear in the dir.

At terminal prompt, pwd and cd to a dir (Desktop, e.g.).

Then,

git clone git@github.com:<yourusername>/mytest.git and /mytest/ will appear in the dir.

Now, edit README a bit.

At terminal prompt, pwd and cd to a dir (Desktop, e.g.).

Then,

git clone git@github.com:<yourusername>/mytest.git and /mytest/ will appear in the dir.

Now, edit README a bit.

Then, at terminal

git status
git commit -m "Commit Msg"
git push

Delete the local version

- ▶ Delete the local folders
- ▶ (Note: no git here, so truth unaffected.)
- ▶ Reclone

Remove a file from future commits

▶ git rm ps06/rtm.R

Remove a file from future commits

▶ git rm ps06/rtm.R

(Repeat: future commits)

During Git, you are always on *branch* of codebase.

During Git, you are always on *branch* of codebase.

By default, create and are on the master branch.

During Git, you are always on *branch* of codebase.

By default, create and are on the master branch.

Create other branches to make changes, commit them, etc., without touching the master branch.

During Git, you are always on branch of codebase.

By default, create and are on the master branch.

Create other branches to make changes, commit them, etc., without touching the master branch.

Then, recombine work on the branch back into master branch.

During Git, you are always on branch of codebase.

By default, create and are on the master branch.

Create other branches to make changes, commit them, etc., without touching the master branch.

Then, recombine work on the branch back into master branch.

Goal: master always works.

▶ Create branch

- ► Create branch
- ▶ Move to that branch

- ▶ Create branch
- ▶ Move to that branch
- ▶ Make edits to code

- ▶ Create branch
- ▶ Move to that branch
- ▶ Make edits to code
- ► Commit and push

- ▶ Create branch
- ▶ Move to that branch
- ▶ Make edits to code
- Commit and push
- ▶ Issue pull request at GitHub.com

- ► Create branch
- ▶ Move to that branch
- ▶ Make edits to code
- Commit and push
- ▶ Issue pull request at GitHub.com
- Someone reviews pull request, merges your branch in, deletes it

▶ git branch bugFix

- ▶ git branch bugFix
- ▶ git checkout bugFix

- git branch bugFix
- git checkout bugFix
- ▶ Make edits to code

- git branch bugFix
- git checkout bugFix
- ▶ Make edits to code
- ▶ git add, git commit, git push

- git branch bugFix
- git checkout bugFix
- ▶ Make edits to code
- ▶ git add, git commit, git push
- ▶ (git status keeps me on track)

- git branch bugFix
- git checkout bugFix
- ▶ Make edits to code
- ▶ git add, git commit, git push
- ▶ (git status keeps me on track)
- ▶ git checkout master to return

- git branch bugFix
- git checkout bugFix
- ▶ Make edits to code
- ▶ git add, git commit, git push
- ▶ (git status keeps me on track)
- ▶ git checkout master to return
- ► Eventually, git merge bugFix

Recall: distributed version control.

▶ a *remote*: non-local version of repo

- ▶ a remote: non-local version of repo
- origin: standard name of your GitHub remote

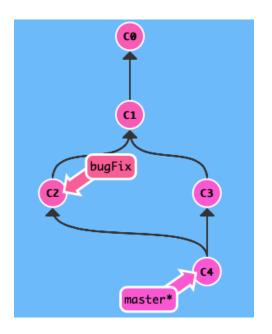
- ▶ a remote: non-local version of repo
- origin: standard name of your GitHub remote
- upstream: source of your clone (usually origin)

- ▶ a *remote*: non-local version of repo
- origin: standard name of your GitHub remote
- upstream: source of your clone (usually origin)
- ▶ master: standard name of main branch

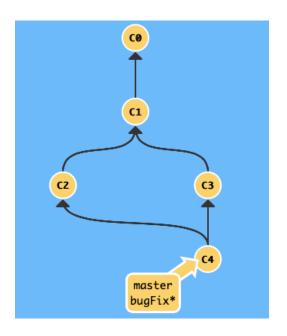
- ▶ a remote: non-local version of repo
- origin: standard name of your GitHub remote
- ▶ upstream: source of your clone (usually origin)
- ▶ master: standard name of main branch
- ▶ HEAD: most recent commit on master branch

Merging and Rebasing

Merging



Merging



Rebasing

Rebasing: another way to combine master and subbranch.

Rebase creates a linear (unbranched) history of commits.

Rebasing

Rebasing: another way to combine master and subbranch.

Rebase creates a linear (unbranched) history of commits.

This is a matter of some controversy.











How to Merge

From master branch,

git merge subbranch

will merge the work done on subbranch into the master branch.

How to Rebase

From subbranch,
git rebase master
will add work of subbranch as a downstream
commit of master.

How to Rebase

From subbranch,

git rebase master

will add work of subbranch as a downstream commit of master.

But then, update master by moving to master, then rebasing:

git checkout master git rebase subbranch

How to Rebase

From subbranch,

git rebase master

will add work of subbranch as a downstream commit of master.

But then, update master by moving to master, then rebasing:

git checkout master git rebase subbranch

Now, branches are in sync, same commit.

To learn branching,

https://learngitbranching.js.org

- ► Complete Intro Sequence 1-3 (*Intro*, Branching, and Merging)
- ▶ (Bonus: Get through level 4, Rebasing)
- ► Read every message terminal, in terminal, and file list each step.

Pull Requests and Forks

Pull Requests

Issues, focused on branches and merging.

Pull Requests

Issues, focused on branches and merging.

Three components:

- Conversation
- Commits
- Diffs

Fork: your copy of a repo you don't control

► Clone repo

- ▶ Clone repo
- ► Stay current with canonical version

- ▶ Clone repo
- ► Stay current with canonical version
- ▶ Create branch

- ▶ Clone repo
- ► Stay current with canonical version
- ► Create branch
- ► Edit

- ▶ Clone repo
- Stay current with canonical version
- ▶ Create branch
- ► Edit
- ▶ Issue pull request

- ▶ Clone repo
- Stay current with canonical version
- Create branch
- ► Edit
- ▶ Issue pull request
- ► (Then, later pushes update pull request)

Find a Friend

One	Two
Bryce	Erin
JessieG	Kate
LucasA	Kelly
Milika	Mark
Olan	Cameron
Zeinabou	AndrewZ
Kathleen	Hannah
Edward	Hubbert
Jocelyn	${\it JessicaK}$
Lauren	Ethan
LucasG	Sophie
Tanesia	Carine
Marc	