

# MATTHEW YEE

Mission Viejo, CA 92692 | (949) 636-0230 | [mcyee90@gmail.com](mailto:mcyee90@gmail.com)  
<https://mcyee90.github.io/> | <https://www.linkedin.com/in/yeemathew/>

---

*Financial professional with expertise in various life insurance and investment products looking to change career paths into the world of big data. Eager to apply and continue to learn skills in implementing, testing and debugging code for data software, technology and visualization.*

## CORE COMPETENCIES

Strategic and Data Driven Thinking, Analytics, Communication and Project Management, Creative Thinking and Initiative, Business Analysis and Development

## SKILLS, TOOLS AND INTERESTS

Python, SQL, HTML, CSS, JavaScript, Hadoop, Tableau, Microsoft Office including Word, Excel, PowerPoint, Outlook, SharePoint, and Access, Visio, Visual Basic for Applications, Adobe Frame Maker, Insurance Illustration Software, Social Media, Sports, Video Games, Dogs

---

## EDUCATION

### University of California, Irvine

January 2018 – July 2018

*UCI Data Bootcamp – Data Analysis and Visualization*

An intensive 24-week course focused on mining, preparing, analyzing, and visualizing data numerically and graphically. Created projects using Python (including BeautifulSoup, Pandas, MongoDB, API, Flask and SciKit Learn) and JavaScript (including d3, jQuery, and API) and Tableau for [NBA Shooting Dashboard](#) and [NFL Machine Learning](#)

### University of California, Los Angeles

September 2009 – March 2013

*Bachelor of Arts: Business-Economics*

GPA: 3.3/4.0

*Lambda Chi Alpha Fraternity: Founding Father, Internal Vice President, Ritualist, Intramural Sports Chair*

---

## WORK EXPERIENCE

### Pacific Life Insurance Company

January 2016 – Present

*Product Support Analyst*

Aliso Viejo, CA

- Oversee product development by creating and updating product scope, product specification and ensuring feasibility from Information Technology, Compliance, Tax, Marketing, Competition and other Internal Division to make sure that needs are met and specification are executed as intended.
- Develop Python tools and scripts by utilizing Pandas, Sci-Kit Learn, Matplotlib Libraries to create reports and analyze, visualize and summarize internal data including sales, lapse, product/rider usage, profitability, and policy data.
- Using Microsoft Excel and Visual Basic, benchmark and analyze products to ensure that products yield intended results across multiple company platforms including internal administrative systems, producer illustration systems and customer service interface systems.
- Develop and review product and rider specifications, and evaluate internal and external documents as subject matter expert to ensure that communications within the company and outside the company accurately represent the products and features of Pacific Life's products.
- Develop macros in Visual Basic to detect potential errors within internal product rates, and to produce other numerical summaries or tools for internal and/or external departments for complex calculations.

### Forester's Financial

October 2013 – December 2015

*Financial Services Representative*

Monrovia, CA

- Developed prospecting plans including contacting natural market, utilizing warm and cold calling, hosting seminars and interacting using social media.
- Carefully reviewed clients' risk profiles, current assets and liabilities, time horizons, and investment, supplemental income and insurance needs to determine long financial plans designed with Retirement Income Calculators, Insurance Illustrations and Morningstar and Internal Portfolio Analysis to optimize short-term and long-term incomes.