

MATTHEW YEE

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Financial professional with expertise in various life insurance and investment products looking to change career paths into the world of big data. Eager to apply and continue to learn skills in implementing, testing and debugging code for data software, technology and visualization.

CORE COMPETENCIES

Strategic and Data Driven Thinking, Analytics, Communication and Project Management, Creative Thinking and Initiative, Business Analysis and Development

SKILLS, TOOLS AND INTERESTS

Python, SQL, HTML, CSS, JavaScript, Hadoop, Tableau, Microsoft Office including Word, Excel, PowerPoint, Outlook, SharePoint, and Access, Visio, Visual Basic for Applications, Adobe Frame Maker, Insurance Illustration Software, Social Media, Sports, Video Games, Dogs

EDUCATION

University of California, Irvine

January 2018 – July 2018

UCI Data Bootcamp – Data Analysis and Visualization

An intensive 24-week boot camp focusing on methods to mine, prepare, analyze, visualize and present data both numerically and graphically.

Created capstone projects using numerous Python Libraries (including BeautifulSoup, Pandas, MongoDB, API, Flask and SciKit Learn) and JavaScript Libraries (including d3, jQuery, API and foo-table) and Tableau for [NBA Shooting Dashboard](#) and [NFL Machine Learning](#)

University of California, Los Angeles

September 2009 – March 2013

Bachelor of Arts: Business-Economics

GPA: 3.3/4.0

Lambda Chi Alpha Fraternity: Founding Father, Internal Vice President, Ritualist, Intramural Sports Chair

WORK EXPERIENCE

Pacific Life Insurance Company

January 2016 – Present

Product Support Analyst

Aliso Viejo, CA

- Oversee product development by creating and updating product scope, product specification and ensuring feasibility from Information Technology, Compliance, Tax, Marketing, Competition and other Internal Division to make sure that needs are met and specification are executed as intended.
- Develop Python tools and scripts by utilizing Pandas, Sci-Kit Learn, Matplotlib Libraries to create reports and analyze, visualize and summarize internal data including sales, lapse, product and rider usage and profitability, individual policy data.
- Using Microsoft Excel and Visual Basic, benchmark and analyze products to ensure that products yield intended results across multiple company platforms including internal administrative systems, producer illustration systems and customer service interface systems.
- Develop and review product and rider specifications, and evaluate internal and external documents as subject matter expert to ensure that communications within the company and outside the company accurately represent the products and features of Pacific Life's products.
- Develop macros in Visual Basic to detect potential errors within internal product rates, and to produce other numerical summaries or tools for internal and/or external departments for complex calculations.

Forester's Financial

October 2013 – December 2015

Financial Services Representative

Monrovia, CA

- Developed prospecting plans including contacting natural market, utilizing warm and cold calling, hosting seminars and interacting using social media.
- Carefully reviewed clients' risk profiles, current assets and liabilities, time horizons, and investment, supplemental income and insurance needs to determine long financial plans designed to optimize short-term and long-term incomes.