5 South African Grain Information Service NPC Suid Afrikaanse Graaninligtingsdiens NWM

Reg no. 1997/019186/08

Postnet Suite 534, Private Bag X 1 / Privaatsak X 1 The Willows / Die Wilgers, 0041 Grain Building (2nd floor), 477 Witherite Str / Graangebou (2e vloer), Witherite Str 477 The Willows / Die Wilgers, Pretoria, 0040

Tel +27 (12) 941 2050 Fax/Faks +27 (12) 349 9200 E-Mail/Epos: info@sagis.org.za Web address/adres: www.sagis.org.za

SWB40-1019 2019-10-10

SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

Please note that as from Thursday 7 March 2019, numbers 1, 2 & 4 in this bulletin will be hyperlinked with the relevant pages on our website / Neem asseblief kennis dat vanaf Donderdag 7 Maart 2019, sal nommers 1, 2 & 4 in hierdie bulletin geskakel wees met die relevante bladsye op ons webwerf.

1. PRODUCER DELIVERIES:	1. PRODUSENTELEWERINGS:						
http://www.sagis.org.za/weekly_	prod_deliveries.html						
2. IMPORTS, EXPORTS & MAIZE INTENTIONS: 2. INVOERE, UITVOERE & MIELIE INTENSIE							
http://www.sagis.org.za/weekly_imp-exp.html							

3. DOMESTIC PRICES PER SAFEX (R/t)(a)

3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)

	Fu					
Commodity	Oct-19	Dec-19	Mar-20	May-20	Jul-20	Kommoditeit
White maize	2882.00	2930.00	2924.00	2715.00	2740.00	Witmielies
Yellow maize	2810.00	2848.00	2813.00	2680.00	2698.00	Geelmielies
Wheat	4566.00	4625.00	4725.00	4759.00	4773.00	Koring
Sunflower	5715.00	5847.00	5839.00	5354.00	5440.00	Sonneblom
Soybeans	6037.00	6056.00	5974.00	5740.00	5795.00	Sojabone
Sorghum	N/A	3400.00	3469.00	N/A	N/A	Sorghum

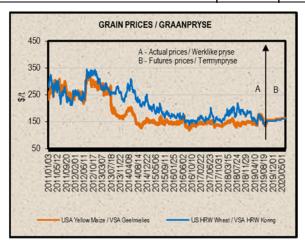


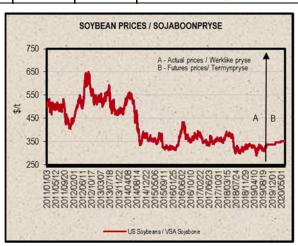


5. PRICES - INTERNATIONAL (US\$/t)

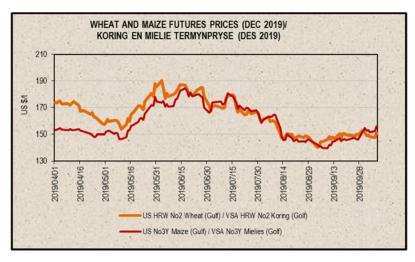
5. PRYSE - INTERNASIONAAL (VSA\$/t)

FOB (US\$/t)		Export Qu	uotations/	VAB (VSA\$/t)	
1 05 (034/1)	ı	Jitvoerkwot	asie <i>(b)(f)(g</i> ,	VAD (VSAVII)	
	2019/10/08	2019/10/01	2019/09/24	2019/09/17	
US No 2 HRW Wheat (Gulf)	210.00	208.00	206.00	203.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	277.00	273.00	261.00	225.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	228.00	229.00	228.00	228.00	Argentynse Koring (Up River)
EC (France) Wheat (grade 1)	194.00	190.00	184.00	186.00	EU (Frankryk) Koring (graad 1)
EC (Germany) B Quality Wheat	197.00	195.00	190.00	192.00	EU (Duitsland) B Kwaliteit Koring
Russia Milling 12.5%	195.00	192.00	187.00	186.00	Swart See Maalkoring
US No 3Y Maize (Gulf)	171.00	170.00	165.00	161.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	155.00	157.00	151.00	146.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	185.00	184.00	173.00	172.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	148.00	148.00	148.00	148.00	Argentynse Sorghum (Up River
US Soybeans (Gulf)	353.00	353.00	340.00	339.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	352.00	354.00	347.00	349.00	Argentynse Sojabone (Up River)
Canadian Canola	372.00	364.00	362.00	364.00	Kanadese Canola
Argentine Groundnuts Runners 40/50	1195.00	1195.00	1195.00	1195.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	1291.00	1289.00	1313.00	1314.00	VSA Grondbone 40/50 Runners uitgedop
Australian Malting Barley (Commander Malt)	240.00	235.00	240.00	235.00	Australiese Moutgars (Commander Mout)





Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)(e) (2019/10/08)									
CommodityDec-19Mar-20May-20Jul-20Sep-20Dec-20Kommoditei									
US No3 Yellow maize	155.74	159.99	161.88	163.14	159.84	161.02	VSA No3 Geelmielies		
US No2 HRW wheat	150.72	155.87	159.61	163.21	166.96	172.55	VSA No2 HRW koring		
US Soybeans	n/a	347.96	351.49	354.72	354.58	n/a	VSA Sojabone		



6. LOWEST REPRESENTATIVE ASKING PRICES

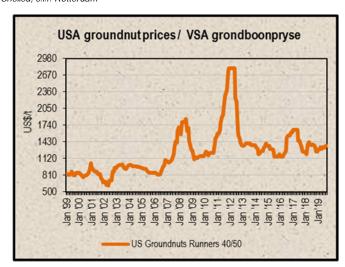
(LISCH) (f)(a) (Drices of provious week)

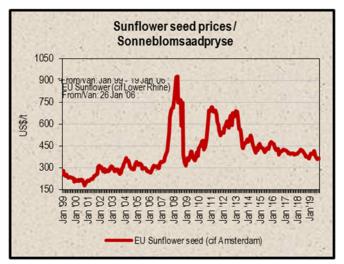
6. LAAGSTE VERTEENWOORDIGENDE PRYSE GEVRA

(US\$II)(I)(g)(PTICES OF PTEVIOUS WEEK)				(Pryse vari vorige week)(VSA\$II)(I)(g)
US\$/t	2019/10/02	2019/09/26	Change/ Verandering	VSA\$/t
Soybeans, USA, c.i.f. Rotterdam	383	369	3.8%	Sojabone, VSA, k.a.v. Rotterdam
Groundnuts, USA Runners 40/50*	1325	1325	0.0%	Grondbone, VSA Runners 40/50*
Groundnuts, Argentine Runners 40/50*	1280	1280	0.0%	Grondbone, Argentynse Runners 40/50*
Groundnut-oil, c.i.f. Rotterdam	1360	1365	-0.4%	Grondboon-olie, k.a.v. Rotterdam
Sunflower seed, EU c.i.f. Amsterdam	365	363	0.6%	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower seed, fob Black Sea	335	335	0.0%	Sonneblomsaad, Swart See
Sunflower-oil, EU (fob) N.W. Europe	740	755	-2.0%	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	425	427	-0.5%	Raapsaad, Europa, 00, k.a.v. Hamburg

^{*} Shelled, c.i.f. Rotterdam

* Uitgedop k a v Rotterdam





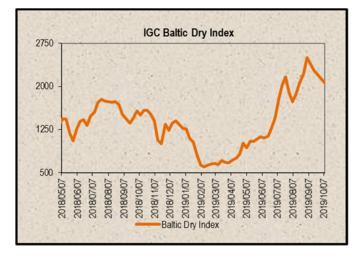
7. IGC FREIGHT INDICES (b)

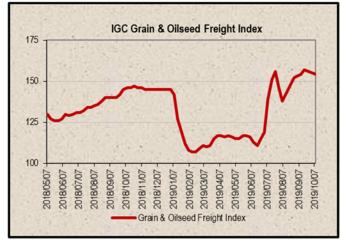
7. IGC VRAG INDEKSE (b)

	IGC FREIGHT INDICES / IGC VRAG INDEKSE									
	2019/09/03	2019/09/10	2019/09/17	2019/09/24	2019/10/01	2019/10/08				
Grain & Oilseeds Freight Index*	153	154	157	152	141	137	Graan & Oliesade Vrag Indeks*			
Baltic Dry Index	2501	2393	2283	2116	1823	1801	Baltiese Droë Indeks			

^{*}IGC's new Grain & Oilseeds Freight Index (GOFI) represents 68 major grain routes, compared to 15 routes covered previously. Similar to the previous index, the GOFI will be calculated on a weekly basis, with the first week of January 2013 taken as its base of 100.

* IGC se nuwe Graan & Oliesade Vrag Indeks (GOVI) verteenwoordig 68 hoof graanroetes, teenoor 15 roetes wat voorheen gedek is. Soortgelyk aan die vorige indeks, sal die GOVI weekliks bereken word met die eerste week van Januarie 2013 geneem as basis van 100.





INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP

2019/10/08

IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON

		Mielies/Maize	Mielies/Maize	Sorghum	Sorghum	Sorghum	
	Nota/	VSA/	Argentynse/	VSA/	Argentynse/	Australiese/	
	Note	USA	Argentine	USA	Argentine	Australian	
		Golf/Gulf					
ITEM		(no.3Y)	Up River	Golf/Gulf	Up River	Brisbane	ITEM
		\$/t	\$/t	\$/t	\$/t	\$/t	
Internasionale VAB pryse	a	171.00	155.00	185.00	148.00	292.00	International FOB prices
Vraggeld	b	34.00	28.00	34.00	28.00	23.00	Freight Rates
Assuransie (0.3% van VAB)		0.51	0.47	0.56	0.44	0.88	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		205.51	183.47	219.56	176.44	315.88	1 COST, INSURANCE AND FREIGHT (CIF) \$/T
Omskakel na R/t							Converted to R/t
R/\$ Wisselkoers op: 2019/10/08	С	15.1579	15.1579	15.1579	15.1579	15.1579	R/\$ Exchange rate on: 2019/10/08
		R/t	R/t	R/t	R/t	R/t	
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		3115.10	2781.02	3328.07	2674.46	4788.08	2 COST, INSURANCE AND FREIGHT (CIF) R/t
Finansieringskoste	d	25.60	22.86	27.35	21.98	39.35	Financing cost
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		3140.70	2803.88	3355.42	2696.44	4827.43	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
Aflaaikoste:	e, f						Discharging cost:
- Kaapstad		212.55	212.55	n/a	n/a	n/a	- Cape Town
- Durban		202.93	202.93	202.93	202.93	202.93	- Durban
Invoertarief	g	0.00	0.00	84.13	67.30	132.78	Import Tariff
4 VRY OP SPOOR (VOS) R/t							4 FREE ON RAIL (FOR) R/t
- Kaapstad		3353.25	3016.43	n/a	n/a	n/a	- Cape Town
- Durban		3343.63	3006.81	3439.55	2763.74	4960.21	- Durban
Spoorvragkoste	h						Railage cost
- Durban na Randfontein		517.52	517.52	517.52	517.52	517.52	- Durban to Randfontein
5 GELEWER:							5 DELIVERED:
- Durban na Randfontein R/ton		3861.15	3524.33	3957.07	3281.26	5477.73	- Durban to Randfontein R/ton

a Bron van pryse en vraggeld : IGC GMI Source of prices and freight rates: IGC GMI 2019/10/08

Mielies/Maize: VSA/USA (Golf/Gulf No.3Y) Mielies/Maize: Argentinië/Argentina (Up River) Sorghum: VSA/USA (Golf / Gulf Milo) Sorghum: Argentinië/Argentina (Up River) Sorghum: Australië/Australia (Brisbane)

	US\$/ton		
Termyn / Term	(VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Okt/Oct 2019	171.00	US Golf / Gulf	34.00
Okt/Oct 2019	155.00	Argentinië / Argentina	28.00
Okt/Oct 2019	185.00	Australië/Australia (Fremantle)	23.00
Okt/Oct 2019	148.00		
Okt/Oct 2019	292.00		

- Vraggeld: bereken vir vragle van +/- 20 000 30 000t. / Freight rates: calculated for freights of +/- 20 000 30 000t.
- c Reservebank / Reserve Bank

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Financing cost: 30 000t@ CIF @ prime rate for 30 days.

Bron/Source: SARB

10.00% 2019/07/19

e Aflaaikoste / Discharging costs (R/ton):

Bron / Source: Mainport Africa Shipping

	Mielies/Maize:	Sorghum
Kaapstad / Cape Town:	212.55	n/a
Durban:	202.93	202.93

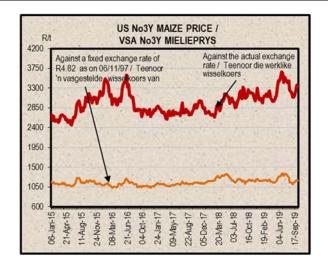
- f Ingesluit: Kaaigelde, hantering, kaailoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) / $Included: Wharfage, handling, wharf supervision, agent/documentation, logistic \& survey \ (inspection of shipload) \\$ $\label{thm:continuity:continuity:continuity:continuity:continuity:continuity:continuity:continuity: Uligesluit: Gesondheidsinspeksie-, skeepsagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / and a continuity: a strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / and a continuity: a strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / and a continuity: a strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / and a continuity: a strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / and a continuity: a strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / and a continuity: a strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / a strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / a strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / a strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / a strooktoetsing / a strooktoetsi$ Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B. Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B. Indication only, as cost of survey can be negotiated.
- Invoertarief / Import Tariff:

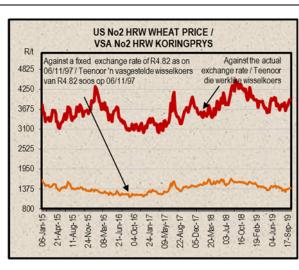
Mielies/Maize = Vrv / Free

Sorghum = 3% op VAB / on FOB

Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2019, na R517.52.

Please note the change in Spoornet's standard railage cost on 1 April 2019 to R517.52.





INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP

2019/10/08

IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON

		Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Gars/Barley	Gars/Barley	
	Nota								
	/	VSA/	VSA/		EU Duitsland/	Russies/	Australiese/	Franse/	
	Note	USA	USA	Argentine	Germany	Russian	Australian	French	
		Golf/Gulf	PNW	Up River	Hamburg	Black Sea	Fremantle	Rouen	
					B kwaliteit/				
ITEM		HRW	DNS	Trigo Pan	quality		Mout/Malting	-	ITEM
		\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	1500 :
Internasionale VAB pryse	a	210.00	277.00	228.00	197.00	195.00	240.00	293.00	International FOB prices
Vraggeld	ь	34.00	34.00	28.00	28.00	37.00	24.00	29.00	Freight Rates
Assuransie (0.3% van VAB)		0.63	0.83	0.68	0.59	0.59	0.72	0.88	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		244.63	311.83	256.68	225.59	232.59	264.72	322.88 .	1 COST, INSURANCE AND FREIGHT (CIF) \$/T
Omskakel na R/t									Converted to R/t
R/\$ Wisselkoers op: 2019/10/08	С	15.1579	15.1579	15.1579	15.1579	15.1579	15.1579	15.1579	R/\$ Exchange rate on: 2019/10/08
		R/t	R/t	R/t	R/t	R/t	R/t	R/t	
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		3708.08	4726.69	3890.73	3419.47	3525.58	4012.60	4894.18	2 COST, INSURANCE AND FREIGHT (CIF) R/t
Finansieringskoste	d	30.48	38.85	31.98	28.11	28.98	32.98	40.23	Financing cost
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		3738.56	4765.54	3922.71	3447.58	3554.56	4045.58	4934.41	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
Aflaaikoste	e, f								Discharging cost
3.1 Kaapstad (Hoofsaaklik kaaihyskraan metode)		212.55	212.55	212.55	212.55	212.55	212.55	212.55	3.1 Cape Town (Mainly shore cranes method)
 3.2 Durban (Hoofsaaklik suig-in-silo metode) 		202.93	202.93	202.93	202.93	202.93	202.93	202.93	3.2 Durban (Mainly suction into silo method)
Invoertarief op koring	g	664.70	664.70	664.70	664.70	664.70	0.00	0.00	Import Tariff on wheat
4 VRY OP SPOOR (VOS) R/t									4 FREE ON RAIL (FOR) R/t
4.1 Kaapstadhawe		4615.81	5642.79	4799.96	4324.83	4431.81	4258.13	5146.96	4.1 Cape Town Harbour
4.2 Durbanhawe		4606.19	5633.17	4790.34	4315.21	4422.19	4248.51	5137.34	4.2 Durban Harbour
Spoorvragkoste	h								Railage cost
- Kaapstad na Paarl		134.04	134.04	134.04	134.04	134.04	n/a	n/a	- Cape Town to Paarl
- Durban na Randfontein	1	517.52	517.52	517.52	517.52	517.52	517.52	517.52	- Durban to Randfontein
5 GELEWER:									5 DELIVERED:
- Kaapstad na Paarl R/ton		4749.85	5776.83	4934.00	4458.87	4565.85	n/a	n/a	- Cape Town to Paarl R/ton
- Durban na Randfontein R/ton		5123.71	6150.69	5307.86	4832.73	4939.71	4766.03	5654.86	- Durban to Randfontein R/ton

Notas/Notes:

a Bron van pryse en vraggeld : IGC GMI Source of prices and freight rates: IGC GMI

Koring/Wheat: HRW No 2 (Hard Red Winter) Golf / Gulf Koring/Wheat: DNS 14% No 2 (Dark Northern Spring) Golf / Gulf Koring/Wheat: Argentinië / Argentine (Up River) Trigo Pan Koring/Wheat: EU (Duitsland / Germany) B kwaliteit / quality Koring/Wheat: Russian Milling 12.5% Gars/Barley: Australiese moutgars/Australian malting barley (Adelaide) Okt/Oct 2019 Gars/Barley: Franse moutgars/French malting barley (Rouen)

	VAB/FOB			Gars/Barley =
Termyn / Term	US\$/ton	Vraggeld / Freight Rate:	US\$/ton	US\$ + 1
Okt/Oct 2019	210.00	VSA/USA (Golf / Gulf)	34.00	
Okt/Oct 2019	277.00	Argentinië / Argentina (Upriver)	28.00	
Okt/Oct 2019	228.00	EU (Rouen/Hamburg)	28.00	29.00
Okt/Oct 2019	197.00	Australië / Australia (Fremantle)	23.00	24.00
Okt/Oct 2019	195.00	Rusland/Russia (Novorossiysk)	37.00	
Okt/Oct 2019	240.00			

- Vraggeld: bereken vir vragte van +/- 20 000 30 000t. / Freight rates: calculated for freights of +/- 20 000 30 000t.
- c Reservebank / Reserve Bank

e Aflaaikoste / Discharging cost (R/ton):

Bron / Source: Mainport Africa Shipping

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB Financing cost: 30 000t @ CIF @ prime rate for 30 days.

10.00%

293.00 (1)

2019/07/19

Koring/Wheat: Gars/Barley: 212.55 Kaapstad / 212.55 Durban: 202.93

2019/10/08

Okt/Oct 2019

- f Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag). Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload). Uitgesluit: Gesondheidsinspeksie-, skeepsagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting. Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.
- g Invoertarief / Import Tariff: Koring/Wheat = R664.70 p/ton Gars/Barley = Vry/Free
- h Neem asb. kennis van verandering in Spoornet se standaard spoorvrag op 1 April 2019 soos volg: Kaapstad na Paarl R134.04 en Durban na Randfontein R517.52

Please note the change on 1 April 2019, in Spoornet's standard railage cost as follows:

Cape Town to Paarl R134.04 and Durban to Randfontein R517.52

(1) Laaste prys ontvang op / Last price received on 2018-08-21

INVOERPARITEITPRYSE VAN OLIESADE (BTW UITGESLT) SOOS OP

2019/10/08

IMPORT PARITY PRICES OF OIL SEEDS (VAT EXCL) AS ON

		Sojabone/ Soybeans	Sojabone/ Soybeans	Sojabone/ Soybeans	Sonneblom/ Sunflower	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts	Grondbone/ Groundnuts	
	Nota/ Note	VSA/ USA	Argentynse/ Argentine	Brazilië/ Brazil	EU Franse/ French	Swart See / Black Sea	Kanadese/ Canadian	Argentynse/ Argentine	VSA/ USA	
ITEM	Note	Golf/Gulf	Up River	Paranagua	Bordeaux	Diack Sea	Vancouver	Raw Runners 40/50	Raw Runners 40/50	ITEM
		\$/t	\$/t	\$/t	\$/t		\$/t	\$/t	\$/t	
Internasionale VAB pryse	a	353.00	352.00	369.00	361.00	335.00	372.00	1195.00 i	1291.00 i	International FOB prices
Vraggeld	b	34.00	28.00	28.00	28.00	37.00	33.00	85.00	34.00	Freight Rates
Assuransie (0.3% van VAB)		1.06	1.06	1.11	1.08	1.01	1.12	3.59	3.87	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		388.06	381.06	398.11	390.08	373.01	406.12	1283.59	1328.87	1 COST, INSURANCE AND FREIGHT (CIF) \$/T
Omskakel na R/t										Converted to R/t
R/\$ Wisselkoers op: 2019/10/08	С	15.1579	15.1579	15.1579	15.1579	15.1579	15.1579	15.1579	15.1579	R/\$ Exchange rate on: 2019/10/08
		R/t	R/t	R/t	R/t		R/t	R/t	R/t	
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		5882.17	5776.07	6034.51	5912.79	5654.05	6155.93	19456.53	20142.88	2 COST, INSURANCE AND FREIGHT (CIF) R/t
Finansieringskoste	d	48.35	47.47	49.60	48.60	46.47	50.60	159.92	165.56	Financing cost
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		5930.52	5823.54	6084.11	5961.39	5700.52	6206.53	19616.45	20308.44	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
Aflaaikoste: Durban	e, f	202.93	202.93	202.93	202.93	202.93	202.93	447.84	447.84	Discharging cost: Durban
Invoertarief:	g	428.06	426.85	447.46	0.00	0.00	563.87	1811.37	1956.88	Import Tariff:
4 VRY OP SPOOR (VOS) R/t: Durban	9	6561.51	6453.32	6734.50	6164.32	5903.45	6973.33	21875.66	22713.16	4 FREE ON RAIL (FOR) R/t: Durban
			2.22.02	2.200	2.202	2.22.10	21.2.00	2.2.2.30		1
Spoorvragkoste	h									Railage cost
- Durban na Randfontein		517.52	517.52	517.52	517.52	517.52	517.52	-	-	- Durban to Randfontein
5 GELEWER:									İ	5 DELIVERED:
- Durban na Randfontein R/ton		7079.03	6970.84	7252.02	6681.84	6420.97	7490.85	-	-	- Durban to Randfontein R/ton

Notas/Notes:

a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Georgalos Peanut World & Oilworld

2019/10/08

Sojabone/Soybeans: VSA/USA (Golf/Gulf) Sojabone/Soybeans: Argentinië/Argentina (Up River) Sojabone/Soybeans: Brazilië/Brazil (Paranagua) Sonneblom/Sunflower: EU Frankryk/France (Bordeaux) Sonneblom/Sunflower: Swart See/Black Sea Canola: Kanada/Canada (Vancouver) Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50) Grondbone/Groundnuts: VSA/USA (Runners 40/50)

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Okt/Oct 2019	353.00	US Golf / Gulf	34.00
Okt/Oct 2019	352.00	Argentinië / Argentina	28.00
Okt/Oct 2019	369.00	EEC (Bordeaux/Hamburg)	28.00
Okt/Oct 2019	361.00	Kanada/Canada (St Lawrence)	33.00
Okt/Oct 2019	335.00	Rusland / Russia (Novorossiysk)	37.00
Okt/Oct 2019	372.00	Grondbone/Groundnuts (ARG)	85.00
Nov 2019	1195.00		
Okt/Oct 2019	1291.00		•

- b Vraggeld: bereken vir vragte van +/- 20 000 30 000t. / Freight rates: calculated for freights of +/- 20 000 30 000t.
- c Reservebank / Reservebank
- d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB

10.00%

2019/07/19

Financing cost: 30 000t @ CIF @ prime rate for 30 days. e Aflaaikoste / Discharging costs (R/ton):

Bron / Source: Mainport Africa Shipping

	Sojabone/	Sonneblom/	Canola	Grondbone/
	Soybeans	Sunflower	Carlola	Groundnuts
Durban:	202.93	202.93	202.93	447.84

f Aflaaikoste / Discharging fees:

Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /

Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).

Uitgesluit: Gesondheidsinspeksie-, skeepsagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /

Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.

N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

g Invoertarief / Import Tariff:

Sojabone/Soybeans = 8% op VAB / on FOB

Sonneblom/Sunflower = Vry / Free

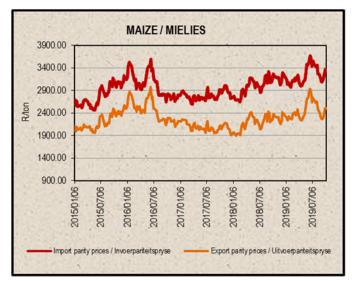
Canola = 10% op VAB / on FOB

Grondbone/Groundnuts = 10% op VAB / on FOB

- h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2019, na R517.52
 - Please note the change on 1 April 2019 in Spoornet's standard railage cost to R517.52
- i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).

11. UITVOERPARITEITPRYSE (b)(c)

1. EXPORT PARITY PRICES (b)(c) INDICATIVE EXPORT PARITY PRICES AS ON		2019/10/08			11. UITVOERPARITEITPRYSE (<i>b</i>)(AANDUIDENDE UITVOERPARITEITSPRYSE SOOS OP
This is only an example of how an export parity price can be calculated - it can vary according to need	US No3Y Maize/ Mielies Gulf/Golf (b) Oct/Okt 2019	US HRW Wheat/Koring Gulf/Golf (b) Oct/Okt 2019	US DNS 14% Wheat/Koring PNW (b)	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f) Nov 2019	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value (\$/t)	171.00	210.00	277.00	1195.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹ Maize: Plus US\$10 (\$/t) Groundnuts: Less 3,5% of fob value	\$10.00			96,5%	¹ Kwaliteits- en liggingsverskil van SA Mielies: Plus VSA\$10 (\$/t) Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	181.00	210.00	277.00	1153.18	SA vab prys (\$/t)
Exchange rate (1\$=): (2019/10/08) ² FOB Gulf value (R/t)	15.1579 2743.58	15.1579 3183.16	15.1579 4198.74	15.1579 17479.79	WisselfGets (14): (2017/10/00)
Marketing costs:					Bemarkings koste:
Financing (Prime rate 10.00% - 30 days) (R/t)	22.55	26.16	34.51	143.67	Finansieringskoste (Primakoers 10.00% - 30 dae) (R/t)
Railage: ³ Randfontein – Durban harbour	517.52	517.52	517.52	-	³ Spoorvrag: Randfontein – Durbanhawe
Loading costs: (R/t) ⁴ Durban Harbour (Mainly spout method)	207.60	213.20	213.20	552.71	⁴ Oplaaikoste: (R/t) Durbanhawe (Hoofsaaklik tregter metode)
EXPORT REALISATION (R/t): Randfontein	1995.91	2426.28	3433.51	16783.41	UITVOER REALISASIE (R/t): Randfontein
Difference in quality and locality of SA (As requested by the industry) As from 14 June 2012, the discount/rebate will no longer be the export parity price on US HRW and a new calculation will DNS, also without the discount/rebate. Reserve Bank Railage costs: Please note that on 1 April 2019 Spoornet's standard railage changed to R517.52. Loading costs, received from Mainport Africa Shipping:	used to calculate Il be added for US	2	,	Vanaf 14 Junie berekening van die	Kwaliteits- en liggingsverskil van SA (Soos deur die bedryf versoek) e 2012 sal die diskonto/premie nie meer gebruik word by die e uitvoerpariteilprys van US HRW nie en 'n nuwe berekening word nou vir US DNS gedoen, ook sonder diskonto/premie. Reserwebank Spoorvrag koste: kennis dat Spoornet se standaard spoorvrag op 1 April 2019 verander het na R517.52. Oplaaikoste, ontvang van Mainport Africa Shipping:

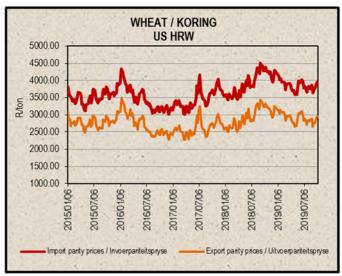


Included: Cargo dues, handling, wharf supervision, agency/documentation,

Excluded: Ship agent fees, health & PPECB inspections, storage facility &

logistics & surveys (inspection of cargo).

transport costs to storage facility, VAT & duties.



Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek &

Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na

opnames (inspeksie van skeepsvrag)

opbergingsfasiliteit, BTW & invoerbelasting.

12. WEATHER **12. WEER**

For local weather, please follow the link below: https://www.accuweather.com/en/za/south-africa-weather

Vir plaaslike weer, volg asseblief die onderstaande skakel: https://www.accuweather.com/en/za/south-africa-weather

Sources / Bronne:
(a) = Safex; (b) = International Grains Council; (c) = SAGIS;
(d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Georgalos Peanut World.

* Formula according to ITAC (International Trade Administration Commission of South Africa)/ Formule volgens ITAC (International Trade Administration Commission of South Africa)

> SAGIS Nico Hawkins General Manager / Hoofbestuurder

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