Day 01: Intro to LATEX



September 2021

Outline

Introduction

Course Background

What is \LaTeX ?

Document Structure

Logical structure

Document Classes

Packages and Definitions



Introduction

Course Background, What is LATEX?

- ► Inspiration https://www.learnlatex.org/.
 - ▶ Day 1 learnlatex.org lessons 1-6.
 - ▶ Day 2 learnlatex.org lessons 7-12.
 - ► Day 3 Inkscape for graphics with embedded L^AT_EX. Specific templates (resume, presentations).
- ► Slides Available https://github.com/mdelrosa/latex-101.
 - ► Template based on Clara Pavillet's Oxford Template
- Slack back channel
 - ▶ UC Davis Slack channel



Markup Language – Instructions for rendering a document.

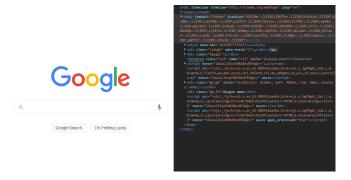


Figure 1: Example – HTML for websites



E^ATEX- Markup language for academic documents (e.g., publications, presentations, lecture notes, assignments).

Figure 2: Example – LATEX snippet for this slide.

$$V_s = \int_{-R}^{R} \pi (R^2 - x^2) dx = \frac{4}{3} \pi R^3$$
 (1)

Figure 3: Example – LATEX snippet for this equation.

Enables rich cross-referencing of equations, figures, tables

- ► Equation 1 (previous page)
- ► Table 1

Feature	Support
Figures	Yes!
Equations	Yes!
Tables	Yes!
Bibliographies	Yes!

Table 1: A simple table.



Two primary components/steps:

- 1. Write your LATEXfile(s) (**Text editor**)
- 2. "Compile" or "Typeset" your document (LATEX system)



Figure 4: Text editors (Notepad, Notepad++, Sublime Text) and LaTeX distributions (MikTeX, TeXLive, and TeX Studio)



 $\blacktriangleright~$ Editors/systems in stalled on local device (faster, private)

- ► Editors/systems installed on local device (faster, private)
- ► Editor/systems online (convenient, collaborative)

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- ► Editor/systems online (convenient, collaborative)
- ▶ Will use **Overleaf** for this course (free account required)





- 1. Make an Overleaf account (free!)
- 2. Go to https://www.overleaf.com/project
- 3. Create a blank project and pick a project name





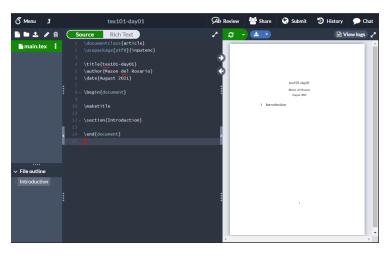


Figure 5: Result of creating new project on Overleaf



Document Structure

Commands, Environments, Errors

 \LaTeX has special characters to define $\underline{\mathrm{commands}}$ and arguments.

- ightharpoonup Backslashes (\) = start of a commands
- Curly brackets ({}) = mandatory arguments (i.e., inputs to commands)
- ► Square brackets ([]) = optional arguments



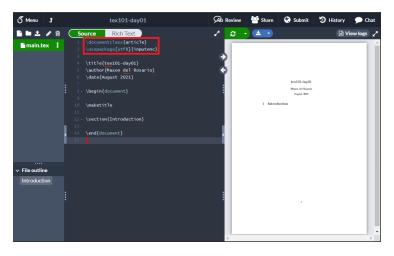


Figure 6: Commands/arguments defining the document class and text encoding of our project.

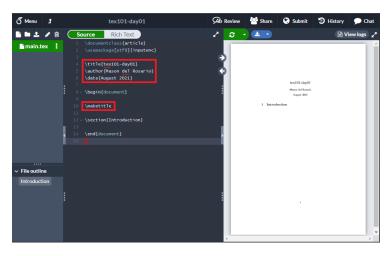


Figure 7: Commands/arguments defining the title in our project.

Environments = $\lceil \log n \rceil \cdot \ldots \rceil$ and $\lceil \log n \rceil \cdot \ldots \rceil$ commands.

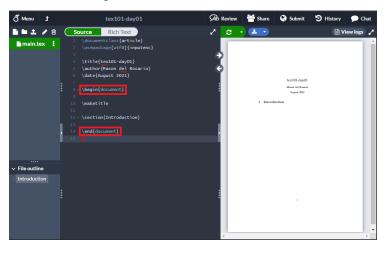


Figure 8: Every LATEX file includes a document environment.

Lots of different environments! Will go over more in this course.

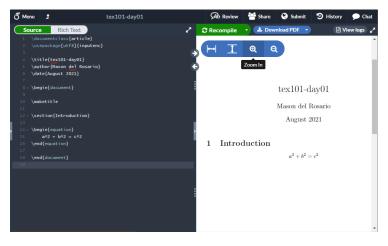


Figure 9: Try writing an equation environment!

Errors 19

- ▶ What happens when we mess up?
- ▶ Remove the \end{equation} command, compile the document.

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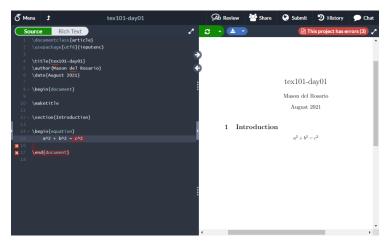


Figure 10: Click on the red badge to reveal more details.

Errors 20

Some errors might be sneakier. Google is your friend!

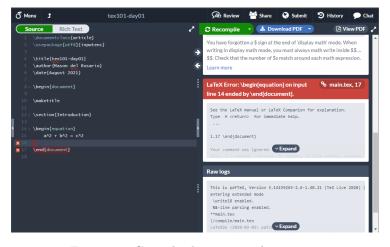


Figure 11: Compiler has returned an error.

- ► Try adding text to your first document, typesetting and seeing the changes in your PDF.
- ▶ Make some different paragraphs and add variable spaces.
- ▶ Explore how your editor works; click on your source and find how to go to the same line in your PDF.
- ► Share your observations/questions in chat!



Logical structure

Text formatting, sectioning, lists

Some common commands for formatting text:

- ▶ \textbf: Make text boldface.
- ▶ \textit: Make text italic.
- ▶ \underline: Underline text.
- ▶ \texttt: Make text resemble typewriter.
- ► And so many more! For example, see https://latex-tutorial.com/changing-font-style/.



LATEX provides commands to generate section/subsection headings.

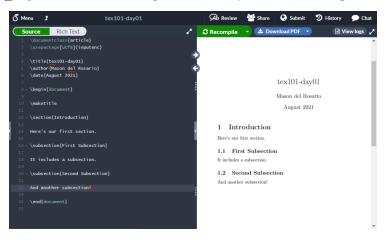


Figure 12: Numbers for different (sub)sections are automatically generated.

Different section levels available:

- \chapter (for \documentclass{book}, \documentclass{report})
- ▶ \section
- ▶ \subsection
- ▶ \subsubsection
- ▶ \paragraph (rarely used!)

Lists 26

Lists in LaTeX can be unordered or ordered:

- ► First unordered item
- ► Second unordered item
- ► Third unordered item

- 1. First ordered item
- 2. Second ordered item
- 3. Third ordered item



List commands: itemize/enumerate environments + \item commands per each line.

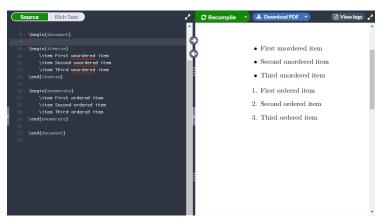


Figure 13: Numbers for different (sub)sections are automatically generated.

Exercises 28

► Experiment with different sectioning levels. Try using \documentclass{report} instead of \documentclass{article} and adding \chapter commands. How do they look?

- ► Try out \paragraph and (even) \subparagraph to see they work: by default, they don't add numbers.
- ▶ Make some lists, and nest one list inside another. How does the format of the numbers or markers change? You can only go to four levels with standard L^AT_EX, but more than four nested lists tends to be a bad sign anyway!



Document Classes

Base classes, function-rich classes(?), presentations

Controls general layout of document, changing:

- ▶ Design (margins, fonts, spacing, etc.)
- ► Sectioning (e.g., \chapter)
- ► Title location (top of page vs. separate page)
- ► Add new commands (e.g., frame environments for slides)

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Can manually set global options (i.e., \documentclass[<options>] {<name>}).



Chapters



Figure 14: Our starter project is an article class.



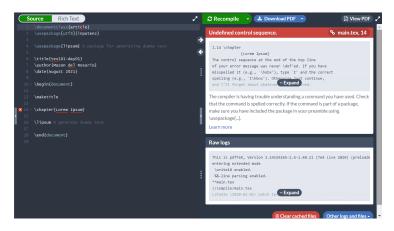


Figure 15: Adding a \chapter section causes an error.



Chapters



Figure 16: Changing to \documentclass{book} enables \chapter.



Default \documentclasses provided by LATEX:

- ▶ article short documents without chapters
- ▶ report longer documents with chapters, single-sided printing
- book longer documents with chapters, double-sided printing, front-/back-matter (e.g., index)
- ▶ letter correspondence with no sections
- slides for presentations (not used in practice; will explain!)



Exercises 35

- ► Explore changing the document class between base classes, the KOMA bundle and memoir. How do these affect the appearance of the document?
- ▶ Using the square brackets ([]), add the option twocolumn. How does this affect the layout of the document?



Packages and Definitions

Packages and definitions

Base LATeX doesn't do everything. $\underline{\text{Packages}}$ add more functionality, including:

- ► Change how parts of LATEXwork
- ► Add new commands (e.g. \lipsum package for filler text)
- ► Change document design

Example: babel – rule sets for different languages.

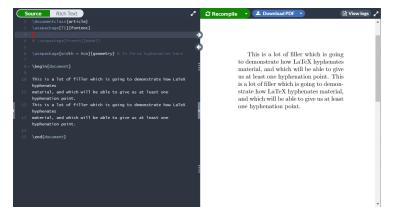


Figure 17: babel package with french option changes hyphenation.



Example: babel – rule sets for different languages.



Figure 18: babel package with french option changes hyphenation.



Example: geometry – enables direct control of margins, borders, line spacing, etc.



Figure 19: geometry package with 1" page margins.



Example: geometry – enables direct control of margins, borders, line spacing, etc.



Figure 20: geometry package with 2" page margins.



Definitions

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Can't find a command you want? Want to avoid repeating yourself?

Use definitions to define your own commands!



Definitions 4

Line 6 \newcommand defines a \kw command.

- ightharpoonup \newcommand\kw ightharpoonup assign kw as command name
- ightharpoonup [1] \rightarrow number of arguments
- ▶ #1 \rightarrow first argument supplied to command



Figure 21: A definition for a custom 'keyword' command \kw.



- ► Finished Lessons 1-8 from learnlatex.org
- ▶ Tomorrow: Lessons 9-16 from learnlatex.org
- \blacktriangleright Questions? Ask on the Slack channel! (#latex101)