# Implementation Guide for CDA Release 2 HITSP Summary Documents using CCD and CDA Content Modules C32, C83, and C80



C32 Version 2.5, C83 Version 2.0.1
DRAFT: FOR DEVELOPMENT USE ONLY

2   Implementation Guide for CDA Release 2   Introduction

# **Contents**

Acknowledgments	
Revision History	
Notes on draft status	7
Chapter 1: INTRODUCTION	9
Overview	10
C32 Patient Summary	10
C83 Content Modules	10
C80 Clinical Document and Message Terminology	11
Approach	11
Scope	11
Audience	11
Organization of This Guide	
Templates	
Vocabulary and Value Sets	
Use of Templates	
Originator Responsibilities	
Recipient Responsibilities	
Conventions Used in This Guide	
Conformance Requirements	
Keywords	
XML Examples	
1	
Chapter 2: DOCUMENT TEMPLATES	15
Patient Summary	16
Unstructured Document	19
Chapter 3: SECTION TEMPLATES	21
Admission Medication History Section	
Advance Directives Section	22
Allergies Reactions Section	23
Assessment And Plan Section	22
Chief Complaint Section	
Diagnostic Results Section	
Discharge Diagnosis Section	24
	24 25
Encounters Section	
Encounters Section	
Encounters SectionFamily History Section	
Encounters Section	
Encounters Section	
Encounters Section	
Encounters Section	24 25 26 26 27 28 29 29
Encounters Section	24
Encounters Section Family History Section Functional Status Section History Of Past Illness Section History Of Present Illness Hospital Admission Diagnosis Section Hospital Course Section Hospital Discharge Medications Section	24 25 26 26 27 28 29 30 30 30
Encounters Section Family History Section Functional Status Section History Of Past Illness Section History Of Present Illness Hospital Admission Diagnosis Section Hospital Course Section Hospital Discharge Medications Section Immunizations Section	24
Encounters Section Family History Section Functional Status Section History Of Past Illness Section History Of Present Illness Hospital Admission Diagnosis Section Hospital Course Section Hospital Discharge Medications Section Immunizations Section Medical Equipment Section	24
Encounters Section Family History Section Functional Status Section History Of Past Illness Section History Of Present Illness Hospital Admission Diagnosis Section Hospital Course Section Hospital Discharge Medications Section Immunizations Section Medical Equipment Section Medications Administered Section	24 25 26 26 27 28 28 29 29 30 31 31 32 32
Encounters Section Family History Section Functional Status Section History Of Past Illness Section History Of Present Illness Hospital Admission Diagnosis Section Hospital Course Section Hospital Discharge Medications Section Immunizations Section Medical Equipment Section	24 25 26 26 27 28 28 29 30 30 31 32 32 33

Physical Exam Section	34
Plan Of Care Section	35
Problem List Section	35
Reason For Referral Section	37
Review Of Systems Section	37
Social History Section	38
Surgeries Section	
Vital Signs Section	39
Chapter 4: CLINICAL STATEMENT TEMPL	ATES 41
Allergy Drug Sensitivity	
Comment	
Condition	
Condition Entry	
Encounter	
Immunization.	
Insurance Provider	
Medication	
Medication Combination Medication	
Medication Conditional Dose	
Medication Normal Dose	
Medication Split Dose	
Medication Tapered Dose	
Procedure	
Result	
Vital Sign	
Chapter 5: OTHER CLASSES	55
Healthcare Provider	
Language Spoken	
Medication Information.	
Support	
Support Guardian	
Support Participant	
	<b>=</b> 0
Chapter 6: VALUE SETS	
REFERENCES	61

# **Acknowledgments**

©2010 ANSI. This material may be copied without permission from ANSI only if and to the extent that the text is not altered in any fashion and ANSI's copyright is clearly noted.

SNOMED CT® is the registered trademark of the International Health Terminology Standard Development Organization (IHTSDO).

This material contains content from LOINC® (http://loinc.org). The LOINC table, LOINC codes, and LOINC panels and forms file are copyright © 1995-2010, Regenstrief Institute, Inc. and the Logical Observation Identifiers Names and Codes (LOINC) Committee and available at no cost under the license at http://loinc.org/terms-of-use.

Certain materials contained in this Interoperability Specification are reproduced from Health Level Seven (HL7) HL7 Implementation Guide: CDA Release 2 – Continuity of Care Document (CCD), HL7 Implementation Guide for CDA Release 2: History and Physical (H&P) Notes, HL7 Implementation Guide for CDA Release 2: Consult Notes, or HL7 Implementation Guide for CDA Release 2: Operative Notes with permission of Health Level Seven, Inc. No part of the material may be copied or reproduced in any form outside of the Interoperability Specification documents, including an electronic retrieval system, or made available on the Internet without the prior written permission of Health Level Seven, Inc. Copies of standards included in this Interoperability Specification may be purchased from the Health Level Seven, Inc. Material drawn from these standards is credited where used.

6   Implementation Guide for CDA Release 2   Acknowledgments	
DRAFT HHS CONFIDENTIAL	

# **Revision History**

Rev	Date	By Whom	Changes
First draft for posting	August 31, 2010	Dave Carlson	Updated model content and publication format
First draft for IG consolidation project	December 29, 2010	Dave Carlson	

# Notes on draft status

**December 29, 2010:** This is a first draft of HITSP/IHE/HL7 implementation guide consolidation for C32 and CCD. This draft includes all template sections defined in C83, some of which are not part of C32 summaries. The next draft will limit content to templates used in C32.

8   Implementation Guide for CDA Release 2   Revision History

# Chapter

1

# INTRODUCTION

# Topics:

- Overview
- Approach
- Scope
- Audience
- Organization of This Guide
- Use of Templates
- Conventions Used in This Guide

#### **Overview**

This implementation guide is generated from UML models developed in the Open Health Tools (OHT) Model-Driven Health Tools (MDHT) project. The HITSP specifications have been formalized into computational models expressed in UML. These models are used by automated tooling to generate this publication, plus validation tools and Java libraries for implementers.

This document combines specifications from several HITSP documents, as summarized in the following sections. For the authoritative source, please refer to the approved specifications from HITSP.

#### **C32 Patient Summary**

The HITSP Summary Documents Using HL7 Continuity of Care Document (CCD) Component describes the document content summarizing a consumer's medical status for the purpose of information exchange. The content may include administrative (e.g., registration, demographics, insurance, etc.) and clinical (problem list, medication list, allergies, test results, etc) information. Any specific use of this Component by another HITSP specification may constrain the content further based upon the requirements and context of the document exchange. This specification defines content in order to promote interoperability between participating systems. Any given system creating or consuming the document may contain much more information than conveyed by this specification. Such systems may include Personal Health Record Systems (.1.s), Electronic Health Record Systems (EHRs), Practice Management Applications and other persons and systems as identified and permitted.

This Component is essentially a subset of the healthcare data that has been developed for specific business Use Cases. This subset contains the minimum critical or pertinent medical information sections as specified by the business case. Information conveyed according to the Component Construct is a representative extract of the information available on the creating system. The information in the HITSP Summary Documents Using HL7 Continuity of Care Document (CCD) Component and the creating systems must be consistent. Furthermore there should be no data elsewhere in the creating systemthat would contradict the meaning of any data in this construct. The expectation is that consuming systems will be able to use this specification as a source of information to input and/or update information in their instantiation of the healthcare record. This specification does not define the policies applicable to the import of this information.

It is anticipated and desirable that some implementers of the HITSP Summary Documents Using HL7 Continuity of Care Document (CCD) Component will want to add data and sections to permit greater communication between systems. The underlying standards (primarily HL7 CCD – Continuity of Care Document) have additional modules that may serve such purposes. This practice is beyond the scope of this HITSP Component. Implementers should be aware that they must assume that receivers of the document may only be able to view or process content modules as described in this specification, and may not be able to use the additional modules in the document. This means that the HITSP Summary Documents Using HL7 Continuity of Care Document (CCD) Component must be able to standalone. Applications may wish to display the document in two different user-selected views, one of which is restricted to the minimal dataset contents of this component. Adding optional sections and data elements should not generate errors. Optional data should be used if understood by the receiving system, but must not change the meaning of the document.

This Component refers to the HITSP 2008 work cycle. It expands upon the prior version of the specification for a consumer's registration/medication history information to include content to support the consumer's access to clinical information, medication management activities and supportive information for quality of care assessment.

#### **C83 Content Modules**

The purpose of the Healthcare Information Technology Standards Panel (HITSP) CDA Content Modules Component is to define the library of Components that may be used by CDA-based constructs developed by HITSP and others in standards based exchanges. The Components are organized into modules to simplify navigation. These modules are organized along the same principals as the HL7 Continuity of Care Document.

The data elements found in these modules are based on HL7 CDA Implementation Guides and the IHE PCC Technical Framework Volume II, Release 5 and its related supplements. These guides contain specifications for document sections that are consistent with all clinical documents currently selected for HITSP constructs.

#### **C80 Clinical Document and Message Terminology**

The purpose of the Health Information Technology Standards Panel (HITSP) Clinical Document and Message Terminology Component is to define the vocabulary for either document-based or message-based HITSP constructs such as Clinical Document Architecture (CDA) documents, HL7 V2 messages, etc. For more in-depth information about how this Component relates to other HITSP constructs, see HITSP/TN901 Clinical Documents.

# **Approach**

Working with an initial portion of the data provides the opportunity to work with the data from the perspective of the underlying model and electronic format and to explore many design issues thoroughly. Taking this as an initial step ensures that the data set developers and standards community can reach consensus prior to the larger commitment of time that would be required to bring the full data set into standard format.

This project supports reusability and ease of data collection through a standard data representation harmonized with work developed through Health Information Technology Expert Panel (HITEP), balloted through Health Level Seven (HL7) and/or recognized by the Health Information Technology Standards Panel (HITSP).

This implementation guide (IG) specifies a standard for electronic submission of NCRs in a Clinical Document Architecture (CDA), Release 2 format.

# Scope

TODO: scope of this implementation guide.

#### **Audience**

The audience for this document includes software developers and implementers who wish to develop...

# **Organization of This Guide**

The requirements as laid out in the body of this document are subject to change per the policy on implementation guides (see section 13.02" Draft Standard for Trial Use Documents" within the HL7 Governance and Operations Manual, <a href="http://www.hl7.org/documentcenter/public/membership/HL7\_Governance\_and\_Operations\_Manual.pdf">http://www.hl7.org/documentcenter/public/membership/HL7\_Governance\_and\_Operations\_Manual.pdf</a>).

#### **Templates**

Templates are organized by document (see Document Templates), by section (see Section Templates), and by clinical statements (see Clinical Statement Templates). Within a section, templates are arranged hierarchically, where a more specific template is nested under the more generic template that it conforms to. See Templates by Containment for a listing of the higher level templates by containment; the appendix Templates Used in This Guide includes a table of all of the templates Organized Hierarchically.

#### Vocabulary and Value Sets

Vocabularies recommended in this guide are from standard vocabularies. When SNOMED codes are used, rules defined in Using SNOMED CT in HL7 Version 3 are adhered to. In many cases, these vocabularies are further constrained into value sets for use within this guide. Value set names and OIDs are summarized in the table Summary of Value Sets. Each named value set in this summary table is stored in a template database that will be maintained by CHCA.

## **Use of Templates**

When valued in an instance, the template identifier (templateId) signals the imposition of a set of template-defined constraints. The value of this attribute provides a unique identifier for the templates in question.

#### **Originator Responsibilities**

An originator can apply a templateId to assert conformance with a particular template.

In the most general forms of CDA exchange, an originator need not apply a templateId for every template that an object in an instance document conforms to. This implementation guide asserts when templateIds are required for conformance.

#### **Recipient Responsibilities**

A recipient may reject an instance that does not contain a particular templateId (e.g., a recipient looking to receive only CCD documents can reject an instance without the appropriate templateId).

A recipient may process objects in an instance document that do not contain a templateId (e.g., a recipient can process entries that contain Observation acts within a Problems section, even if the entries do not have templateIds).

#### **Conventions Used in This Guide**

#### **Conformance Requirements**

Conformance statements are grouped and identified by the name of the template, along with the templateId and the context of the template (e.g., ClinicalDocument, section, observation), which specifies the element under constraint. If a template is a specialization of another template, its first constraint indicates the more general template. In all cases where a more specific template conforms to a more general template, asserting the more specific template also implies conformance to the more general template. An example is shown below.

#### Template name

```
[<type of template>: templateId <XXXX.XXX.XXX.XXX>]
```

Description of the template will be here .....

- 1. Conforms to <The template name> Template (templateId: XXXX<XX>XXX>YYY).
- **2. SHALL** contain [1..1] @classCode = <AAA> <code display name> (CodeSystem: 123.456.789 <XXX> Class) **STATIC** (CONF:<number>).
- **3.** ......

#### Figure 1: Template name and "conforms to" appearance

The conformance verb keyword at the start of a constraint (SHALL, SHOULD, MAY, etc.) indicates business conformance, whereas the cardinality indicator (0..1, 1..1, 1..\*, etc.) specifies the allowable occurrences within an instance. Thus, "MAY contain 0..1" and "SHOULD contain 0..1" both allow for a document to omit the particular component, but the latter is a stronger recommendation that the component be included if it is known.

The following cardinality indicators may be interpreted as follows:

- 0..1 as zero to one present
- 1..1 as one and only one present
- 2..2 as two must be present
- 1..\* as one or more present
- 0..\* as zero to many present

Value set bindings adhere to HL7 Vocabulary Working Group best practices, and include both a conformance verb (SHALL, SHOULD, MAY, etc.) and an indication of DYNAMIC vs. STATIC binding. The use of SHALL requires that the component be valued with a member from the cited value set; however, in every case any HL7 "null" value such as other (OTH) or unknown (UNK) may be used.

Each constraint is uniquely identified (e.g., "CONF:605") by an identifier placed at or near the end of the constraint. These identifiers are not sequential as they are based on the order of creation of the constraint.

- **1. SHALL** contain [1..1] component/structuredBody (CONF:4082).
  - a. This component/structuredBody SHOULD contain [0..1] component (CONF:4130) such that it
    - **a. SHALL** contain [1..1] Reporting Parameters section (templateId:2.16.840.1.113883.10.20.17.2.1) (CONF:4131).
  - **b.** This component/structuredBody **SHALL** contain [1..1] component (CONF:4132) such that it
    - **a. SHALL** contain [1..1] Patient data section NCR (templateId:2.16.840.1.113883.10.20.17.2.5) (CONF:4133).

#### Figure 2: Template-based conformance statements example

CCD templates are included within this implementation guide for ease of reference. CCD templates contained within this implementation guide are formatted WITHOUT typical **KEYWORD** and **XML** element styles. A WIKI site is available if you would like to make a comment to be considered for the next release of CCD: <a href="http://wiki.hl7.org/index.php?title=CCD\_Suggested\_Enhancements">http://wiki.hl7.org/index.php?title=CCD\_Suggested\_Enhancements</a> The user name and password are: wiki/wikiwiki. You will need to create an account to edit the page and add your suggestion.

- 1. The value for "Observation / @moodCode" in a problem observation SHALL be "EVN" 2.16.840.1.113883.5.1001 ActMood STATIC. (CONF: 814).
- 2. A problem observation SHALL include exactly one Observation / statusCode. (CONF: 815).
- **3.** The value for "Observation / statusCode" in a problem observation SHALL be "completed" 2.16.840.1.113883.5.14 ActStatus STATIC. (CONF: 816).
- **4.** A problem observation SHOULD contain exactly one Observation / effectiveTime, to indicate the biological timing of condition (e.g. the time the condition started, the onset of the illness or symptom, the duration of a condition). (CONF: 817).

Figure 3: CCD conformance statements example

#### Keywords

The keywords SHALL, SHALL NOT, SHOULD, SHOULD NOT, MAY, and NEED NOT in this document are to be interpreted as described in the *HL7 Version 3 Publishing Facilitator's Guide*:

- SHALL: an absolute requirement
- SHALL NOT: an absolute prohibition against inclusion
- SHOULD/SHOULD NOT: valid reasons to include or ignore a particular item, but must be understood and carefully weighed
- MAY/NEED NOT: truly optional; can be included or omitted as the author decides with no implications

#### XML Examples

XML samples appear in various figures in this document in a fixed-width font. Portions of the XML content may be omitted from the content for brevity, marked by an ellipsis (...) as shown in the example below.

```
<ClinicalDocument xmlns='urn:h17-org:v3'>
...
</ClinicalDocument>
```

#### Figure 4: ClinicalDocument example

XPath expressions are used in the narrative and conformance requirements to identify elements because they are familiar to many XML implementers.

14   Implementation Guide for CDA Release 2   INTRODUCTION

# Chapter

2

# **DOCUMENT TEMPLATES**

# Topics:

- Patient Summary
- Unstructured Document

This section contains the document level constraints for CDA documents that are compliant with this implementation guide.

# **Patient Summary**

```
[ClinicalDocument: templateId 2.16.840.1.113883.3.88.11.32.1]
```

This Component describes the document content that summarizes a consumer's medical status for the purpose of health information exchange. While an EHR or PHR system can contain much more information, this Component only deals with the summary information to be exchanged between such systems as established as requirements described in AHIC Use Cases.

- 1. Conforms to *IHE Medical Document* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.1.1)
- 2. Conforms to CCD Continuity Of Care Document template (templateId: 2.16.840.1.113883.10.20.1)
- **3.** C32-[CT1-1]: MAY contain [0..1] component, such that it
  - a. contains Advance Directives Section (templateId: 2.16.840.1.113883.3.88.11.83.116)
- 4. C32-[CT1-2]: MAY contain [0..1] component, such that it
  - a. contains Allergies Reactions Section (templateId: 2.16.840.1.113883.3.88.11.83.102)
- 5. C32-[CT1-3]: MAY contain [0..\*] component, such that it
  - **a.** contains *Comment* (templateId: 2.16.840.1.113883.3.88.11.83.11)
- 6. C32-[CT1-4]: MAY contain [0..1] component, such that it
  - a. contains *Problem List Section* (templateId: 2.16.840.1.113883.3.88.11.83.103)
- **7. C32-[CT1-5]: MAY** contain [0..1] component, such that it
  - **a.** contains *Encounters Section* (templateId: 2.16.840.1.113883.3.88.11.83.127)
- **8. C32-[CT1-7]: MAY** contain [0..1] component, such that it
  - **a.** contains *Immunizations Section* (templateId: 2.16.840.1.113883.3.88.11.83.117)
- 9. C32-[CT1-9]: MAY contain [0..1] component, such that it
  - **a.** contains *Payers Section* (templateId: 2.16.840.1.113883.3.88.11.83.101)
- **10. C32-[CT1-11]: MAY** contain [0..1] component, such that it
  - **a.** contains *Medications Section* (templateId: 2.16.840.1.113883.3.88.11.83.112)
- **11. C32-[CT1-13]: MAY** contain [0..1] component, such that it
  - **a.** contains *Plan Of Care Section* (templateId: 2.16.840.1.113883.3.88.11.83.124)
- **12.** C32-[CT1-14]: MAY contain [0..1] component, such that it
  - a. contains IHE Pregnancy History Section (templateId: 1.3.6.1.4.1.19376.1.5.3.1.1.5.3.4)
- **13. C32-[CT1-15]: MAY** contain [0..1] component, such that it
  - **a.** contains *Surgeries Section* (templateId: 2.16.840.1.113883.3.88.11.83.108)
- 14. C32-[CT1-16]: SHOULD contain [1..\*] support Headers, such that it
  - a. contains Support
- **15. C32-[CT1-17]: MAY** contain [0..1] component, such that it
  - **a.** contains *Vital Signs Section* (templateId: 2.16.840.1.113883.3.88.11.83.119)
- **16. C32-[CT1-18]:** MAY contain [0..1] component, such that it
  - a. contains Diagnostic Results Section (templateId: 2.16.840.1.113883.3.88.11.83.122)
- **17. C32-[CT1-6]: MAY** satisfy: Contains 0..\* HealthcareProvider in cda:documentationOf/cda:serviceEvent/cda:performer
- 18. C32-[CT1-8]: SHALL satisfy: Contains 0..\* InformationSource in ancestor-or-self::./cda:author[1]
- **19. C32-[CT1-10]: SHOULD** satisfy: Contains 0..\* LanguageSpoken in cda:recordTarget/cda:patientRole/cda:patient/cda:languageCommunication
- 20. C32-[CT1-12]: SHALL satisfy: Contains 1..1 Person Information in cda:recordTarget/cda:patientRole

```
<?xml version="1.0" encoding="UTF-8"?>
```

```
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <realmCode code="US"/>
  <templateId root="2.16.840.1.113883.10.20.1" assigningAuthorityName="CCD</pre>
Continuity Of Care Document"/>
  <templateId root="2.16.840.1.113883.10.20.3" assigningAuthorityName="CDT</pre>
General Header Constraints"/>
  <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.1" assigningAuthorityName="IHE</pre>
Medical Document"/>
  <templateId root="2.16.840.1.113883.3.88.11.32.1"</pre>
assigningAuthorityName="HITSP Patient Summary"/>
  <id root="6258997f-3bcd-463e-9bb4-7fd62794081e"/>
  <code code="34133-9" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Summarization of episode note"/>
  <title/>
  <effectiveTime/>
  <confidentialityCode/>
  <languageCode/>
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.1"</pre>
 assigningAuthorityName="CCD Advance Directives Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.34"</pre>
 assigningAuthorityName="IHE Advance Directives Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.35"</pre>
 assigningAuthorityName="IHE Coded Advance Directives Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.116"</pre>
 assigningAuthorityName="HITSP Advance Directives Section"/>
          <code code="42348-3" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Advance directives"/>
          <title>Advance directives</title>
        </section>
      </component>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.2"</pre>
assigningAuthorityName="CCD Alerts Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.13"</pre>
assigningAuthorityName="IHE Allergies Reactions Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.102"</pre>
 assigningAuthorityName="HITSP Allergies Reactions Section"/>
          <code code="48765-2" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Allergies, adverse reactions, alerts"/>
          <title>Allergies, adverse reactions, alerts</title>
        </section>
      </component>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.11"</pre>
assigningAuthorityName="CCD Problem Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.6"</pre>
 assigningAuthorityName="IHE Active Problems Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.103"</pre>
 assigningAuthorityName="HITSP Problem List Section"/>
          <code code="11450-4" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Problem list"/>
          <title>Problem list</title>
        </section>
      </component>
      <component>
        <section>
```

```
<templateId root="2.16.840.1.113883.10.20.1.3"</pre>
assigningAuthorityName="CCD Encounters Section"/>
         <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.5.3.3"</pre>
assigningAuthorityName="IHE Encounter History Section"/>
         <templateId root="2.16.840.1.113883.3.88.11.83.127"</pre>
assigningAuthorityName="HITSP Encounters Section"/>
         <code code="46240-8" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="History of encounters"/>
         <title>History of encounters</title>
       </section>
     </component>
     <component>
       <section>
         <templateId root="2.16.840.1.113883.10.20.1.6"</pre>
assigningAuthorityName="CCD Immunizations Section"/>
         <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.23"</pre>
assigningAuthorityName="IHE Immunizations Section"/>
         <templateId root="2.16.840.1.113883.3.88.11.83.117"</pre>
assigningAuthorityName="HITSP Immunizations Section"/>
         <code code="11369-6" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="History of immunizations"/>
         <title>History of immunizations</title>
       </section>
     </component>
     <component>
       <section>
         <templateId root="2.16.840.1.113883.10.20.1.9"</pre>
assigningAuthorityName="CCD Payers Section"/>
         <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.5.3.7"</pre>
assigningAuthorityName="IHE Payers Section"/>
         <templateId root="2.16.840.1.113883.3.88.11.83.101"</pre>
assigningAuthorityName="HITSP Payers Section"/>
         <code code="48768-6" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Payment sources"/>
         <title>Payment sources</title>
       </section>
     </component>
     <component>
       <section>
         <templateId root="2.16.840.1.113883.10.20.1.8"</pre>
assigningAuthorityName="CCD Medications Section"/>
         <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.19"</pre>
assigningAuthorityName="IHE Medications Section"/>
         <templateId root="2.16.840.1.113883.3.88.11.83.112"</pre>
assigningAuthorityName="HITSP Medications Section"/>
         <code code="10160-0" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="History of medication use"/>
         <title>History of medication use</title>
       </section>
     </component>
     <component>
       <section>
         <templateId root="2.16.840.1.113883.10.20.1.10"</pre>
assigningAuthorityName="CCD Plan Of Care Section"/>
         <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.31"</pre>
assigningAuthorityName="IHE Care Plan Section"/>
         <templateId root="2.16.840.1.113883.3.88.11.83.124"</pre>
assigningAuthorityName="HITSP Plan Of Care Section"/>
         <code code="18776-5" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Treatment plan"/>
         <title>Treatment plan</title>
       </section>
     </component>
     <component>
```

```
<section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.5.3.4"</pre>
 assigningAuthorityName="IHE Pregnancy History Section"/>
          <code code="10162-6" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="HISTORY OF PREGNANCIES"/>
          <title>HISTORY OF PREGNANCIES</title>
        </section>
      </component>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.12"</pre>
 assigningAuthorityName="CCD Procedures Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.11"</pre>
 assigningAuthorityName="IHE Surgeries Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.12"</pre>
 assigningAuthorityName="IHE Coded Surgeries Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.108"</pre>
 assigningAuthorityName="HITSP Surgeries Section"/>
          <code code="47519-4" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="History of procedures"/>
          <title>History of procedures</title>
        </section>
      </component>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.16"</pre>
 assigningAuthorityName="CCD Vital Signs Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.25"</pre>
 assigningAuthorityName="IHE Vital Signs Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.5.3.2"</pre>
 assigningAuthorityName="IHE Coded Vital Signs Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.119"</pre>
 assigningAuthorityName="HITSP Vital Signs Section"/>
          <code code="8716-3" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Vital signs"/>
          <title>Vital signs</title>
        </section>
      </component>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.28"</pre>
 assigningAuthorityName="IHE Coded Results Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.122"</pre>
 assigningAuthorityName="HITSP Diagnostic Results Section"/>
          <code code="30954-2" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="STUDIES SUMMARY"/>
          <title>STUDIES SUMMARY</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 5: Patient Summary example

#### **Unstructured Document**

[ClinicalDocument: templateId 2.16.840.1.113883.3.88.11.62.1]

**IMPORTANT NOTE:** The HITSP C62 specification does not include a templateId for this doument type. The id 2.16.840.1.113883.3.88.11.62.1 is included in this model to support instance validation, but we are designing a solution to allow removal of this Id.

- 1. Conforms to IHE Scanned Document template (templateId: 1.3.6.1.4.1.19376.1.2.20)
- 2. Conforms to IHE Medical Document template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.1.1)
- 3. SHOULD satisfy: This construct should not be used when the data are structured.
  - [OCL]: self.component.structuredBody.oclIsUndefined()
- **4. SHALL** satisfy: Each document pertains to one and only one patient.

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <realmCode code="US"/>
 <templateId root="2.16.840.1.113883.10.20.3" assigningAuthorityName="CDT</pre>
General Header Constraints"/>
 <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.1" assigningAuthorityName="IHE</pre>
Medical Document"/>
 <templateId root="1.3.6.1.4.1.19376.1.2.20" assigningAuthorityName="IHE</pre>
Scanned Document"/>
 <templateId root="2.16.840.1.113883.3.88.11.62.1"</pre>
assigningAuthorityName="HITSP Unstructured Document"/>
 <id root="fba23770-60af-4a39-b837-e5e7333f9b50"/>
 <code/>
 <title/>
 <effectiveTime/>
 <confidentialityCode/>
 <languageCode/>
 <author>
    <templateId root="1.3.6.1.4.1.19376.1.2.20.2" assigningAuthorityName="IHE</pre>
 Scanning Device"/>
   <time/>
  </author>
 <dataEnterer>
    <templateId root="1.3.6.1.4.1.19376.1.2.20.3" assigningAuthorityName="IHE</pre>
Scan Data Enterer"/>
   <time/>
  </dataEnterer>
</ClinicalDocument>
```

Figure 6: Unstructured Document example

# Chapter

3

# **SECTION TEMPLATES**

#### **Topics:**

- Admission Medication History Section
- Advance Directives Section
- Allergies Reactions Section
- Assessment And Plan Section
- Chief Complaint Section
- Diagnostic Results Section
- Discharge Diagnosis Section
- Encounters Section
- Family History Section
- Functional Status Section
- History Of Past Illness Section
- History Of Present Illness
- Hospital Admission Diagnosis Section
- Hospital Course Section
- Hospital Discharge Medications Section
- Immunizations Section
- Medical Equipment Section
- Medications Administered Section
- Medications Section
- Payers Section
- Physical Exam Section
- Plan Of Care Section
- Problem List Section
- Reason For Referral Section
- Review Of Systems Section
- Social History Section
- Surgeries Section
- Vital Signs Section

# **Admission Medication History Section**

[Section: templateId 2.16.840.1.113883.3.88.11.83.113]

The Admission Medication Section contains information about the relevant medications of a patient prior to admission to a facility.

**1.** Conforms to *IHE Admission Medication History Section* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.20)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.20"</pre>
 assigningAuthorityName="IHE Admission Medication History Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.113"</pre>
 assigningAuthorityName="HITSP Admission Medication History Section"/>
          <code code="42346-7" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="MEDICATIONS ON ADMISSION"/>
          <title>MEDICATIONS ON ADMISSION</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 7: Admission Medication History Section example

#### **Advance Directives Section**

[Section: templateId 2.16.840.1.113883.3.88.11.83.116]

The Advance Directives Section contains information that defines the patient's expectations and requests for care along with the locations of the documents.

**1.** Conforms to *IHE Coded Advance Directives Section* template (templateId:

```
1.3.6.1.4.1.19376.1.5.3.1.3.35)
```

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.1"</pre>
assigningAuthorityName="CCD Advance Directives Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.34"</pre>
assigningAuthorityName="IHE Advance Directives Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.35"</pre>
 assigningAuthorityName="IHE Coded Advance Directives Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.116"</pre>
 assigningAuthorityName="HITSP Advance Directives Section"/>
          <code code="42348-3" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Advance directives"/>
          <title>Advance directives</title>
          <entry>
            <observation classCode="OBS" moodCode="EVN">
```

```
<templateId root="2.16.840.1.113883.10.20.1.17"</pre>
assigningAuthorityName="CCD Advance Directive Observation"/>
              <id root="be13432a-0a72-407a-b8c2-13381cc19a5d"/>
              <code/>
              <statusCode code="completed"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
            </observation>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 8: Advance Directives Section example

## Allergies Reactions Section

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.102]
```

The Allergies and Other Adverse Reactions Section contains data on the substance intolerances and the associated adverse reactions suffered by the patient. At a minimum, currently active and any relevant historical allergies and adverse reactions shall be listed.

1. Conforms to IHE Allergies Reactions Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.13)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.2"</pre>
assigningAuthorityName="CCD Alerts Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.13"</pre>
 assigningAuthorityName="IHE Allergies Reactions Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.102"</pre>
 assigningAuthorityName="HITSP Allergies Reactions Section"/>
          <code code="48765-2" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Allergies, adverse reactions, alerts"/>
          <title>Allergies, adverse reactions, alerts</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 9: Allergies Reactions Section example

#### Assessment And Plan Section

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.123]
```

The Assessment and Plan Section contains information about the assessment of the patient's condition and expectations for care including proposals, goals, and order requests for monitoring, tracking, or improving the condition of the patient.

An assessment and plan section varies from the plan of care section defined later in that it includes a physician assessment of the patient condition.

**NOTE**: The assessments described in this section are physician assessments of the patient's current condition, and do not include assessments of functional status, or other assessments typically used in nursing. In Implementation Guides currently selected, when both the assessment and plan are documented, they are included together in a single section documenting both. When the physician assessment is not present, only the plan of care section appears. There are no cases where a physician assessment is provided without a plan.

**1.** Conforms to *IHE Assessment And Plan Section* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.1.13.2.5)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.13.2.5"</pre>
assigningAuthorityName="IHE Assessment And Plan Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.123"</pre>
assigningAuthorityName="HITSP Assessment And Plan Section"/>
          <code code="51847-2" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="ASSESSMENT AND PLAN"/>
          <title>ASSESSMENT AND PLAN</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 10: Assessment And Plan Section example

1.3.6.1.4.1.19376.1.5.3.1.1.13.2.1

# Chief Complaint Section

[Section: templateId 2.16.840.1.113883.3.88.11.83.105]

The Chief Complaint Section contains information about the patient's chief complaint.

**1.** Conforms to *IHE Chief Complaint Section* template (templateId:

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.13.2.1"</pre>
 assigningAuthorityName="IHE Chief Complaint Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.105"</pre>
 assigningAuthorityName="HITSP Chief Complaint Section"/>
          <code code="10154-3" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="CHIEF COMPLAINT"/>
          <title>CHIEF COMPLAINT</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 11: Chief Complaint Section example

## **Diagnostic Results Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.122]
```

The Diagnostic Results Section contains information about the results from diagnostic procedures the patient received.

- 1. Conforms to IHE Coded Results Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.28)
- **2. C83-[CT-122-2]: SHALL** contain [1..\*] entry, such that it
  - **a.** contains *Procedure* (templateId: 2.16.840.1.113883.3.88.11.83.17)
- 3. C83-[CT-122-2]: SHALL contain [1..\*] entry, such that it
  - **a.** contains *Result* (templateId: 2.16.840.1.113883.3.88.11.83.15)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.28"</pre>
assigningAuthorityName="IHE Coded Results Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.122"</pre>
 assigningAuthorityName="HITSP Diagnostic Results Section"/>
          <code code="30954-2" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="STUDIES SUMMARY"/>
          <title>STUDIES SUMMARY</title>
          <entry>
            <templateId root="2.16.840.1.113883.10.20.1.29"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.19"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.17"</pre>
 assigningAuthorityName="HITSP Procedure"/>
              <id root="ed1ad2c1-69a1-4151-ae23-b377c1ad684f"/>
              <code/>
              <text/>
              <statusCode code="completed"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
              <approachSiteCode/>
              <targetSiteCode codeSystem="2.16.840.1.113883.6.96"</pre>
 codeSystemName="SNOMEDCT"/>
            </procedure>
          </entry>
            <observation classCode="OBS" moodCode="EVN">
              <templateId root="2.16.840.1.113883.10.20.1.31"</pre>
 assigningAuthorityName="CCD Result Observation"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.13"</pre>
 assigningAuthorityName="IHE Simple Observation"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.15"</pre>
 assigningAuthorityName="HITSP Result"/>
              <id root="de495cdd-4b01-46a1-b4e5-35748e422f02"/>
              <code/>
              <statusCode code="completed"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
```

Figure 12: Diagnostic Results Section example

# **Discharge Diagnosis Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.111]
```

The Discharge Diagnosis Section contains information about the conditions identified during the hospital stay that either need to be monitored after discharge from the hospital and/or where resolved during the hospital course.

1. Conforms to IHE Discharge Diagnosis Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.7)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.7"</pre>
assigningAuthorityName="IHE Discharge Diagnosis Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.111"</pre>
 assigningAuthorityName="HITSP Discharge Diagnosis Section"/>
          <code code="11535-2" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="HOSPITAL DISCHARGE DX"/>
          <title>HOSPITAL DISCHARGE DX</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 13: Discharge Diagnosis Section example

#### **Encounters Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.127]
```

The Encounter Section contains information describing the patient history of encounters. At a minimum, current and pertinent historical encounters should be included; a full encounter history may be included.

```
<section>
          <templateId root="2.16.840.1.113883.10.20.1.3"</pre>
 assigningAuthorityName="CCD Encounters Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.5.3.3"</pre>
 assigningAuthorityName="IHE Encounter History Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.127"</pre>
 assigningAuthorityName="HITSP Encounters Section"/>
          <code code="46240-8" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="History of encounters"/>
          <title>History of encounters</title>
          <entry>
            <encounter classCode="ENC" moodCode="EVN">
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.14"/>
              <templateId root="2.16.840.1.113883.10.20.1.21"</pre>
 assigningAuthorityName="CCD Encounters Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.14"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.16"</pre>
 assigningAuthorityName="HITSP Encounter"/>
              <id root="ceb1ec42-2ccb-4307-9a3e-d9de47fc010d"/>
              <code codeSystem="2.16.840.1.113883.6.12"</pre>
 codeSystemName="CPT-4"/>
              <text/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
              <priorityCode/>
            </encounter>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 14: Encounters Section example

# Family History Section

[Section: templateId 2.16.840.1.113883.3.88.11.83.125]

The Family History Section contains information about the genetic family members, to the extent that they are known, the diseases they suffered from, their ages at death, and other relevant genetic information.

**1.** Conforms to *IHE Family Medical History Section* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.14)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.4"</pre>
assigningAuthorityName="CCD Family History Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.14"</pre>
assigningAuthorityName="IHE Family Medical History Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.125"</pre>
 assigningAuthorityName="HITSP Family History Section"/>
          <code code="10157-6" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="History of family member diseases"/>
          <title>History of family member diseases</title>
```

Figure 15: Family History Section example

#### **Functional Status Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.109]
```

The Functional Status Section provides information about the capability of the patient to perform acts of daily living.

1. Conforms to *CCD Functional Status Section* template (templateId: 2.16.840.1.113883.10.20.1.5)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.5"</pre>
assigningAuthorityName="CCD Functional Status Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.109"</pre>
assigningAuthorityName="HITSP Functional Status Section"/>
          <code code="47420-5" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Functional status assessment"/>
          <title>Functional status assessment</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 16: Functional Status Section example

# **History Of Past Illness Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.104]
```

The History of Past Illness Section contains data about problems the patient suffered in the past.

**1.** Conforms to *IHE History Of Past Illness Section* template (templateId:

```
1.3.6.1.4.1.19376.1.5.3.1.3.8)
```

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.8"</pre>
assigningAuthorityName="IHE History Of Past Illness Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.104"</pre>
assigningAuthorityName="HITSP History Of Past Illness Section"/>
          <code code="11348-0" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="HISTORY OF PAST ILLNESS"/>
          <title>HISTORY OF PAST ILLNESS</title>
        </section>
      </component>
    </structuredBody>
```

```
</component>
</ClinicalDocument>
```

Figure 17: History Of Past Illness Section example

# **History Of Present Illness**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.107]
```

The History of Present Illness Section contains information about the sequence of events preceding the patient's current complaints.

1. Conforms to IHE History Of Present Illness template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.4)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.4"</pre>
assigningAuthorityName="IHE History Of Present Illness"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.107"</pre>
 assigningAuthorityName="HITSP History Of Present Illness"/>
          <code code="10164-2" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="HISTORY OF PRESENT ILLNESS"/>
          <title>HISTORY OF PRESENT ILLNESS</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 18: History Of Present Illness example

# **Hospital Admission Diagnosis Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.110]
```

The Hospital Admitting Diagnosis Section contains information about the primary reason for admission to a hospital facility.

**1.** Conforms to *IHE Hospital Admission Diagnosis Section* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.3)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.3"</pre>
assigningAuthorityName="IHE Hospital Admission Diagnosis Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.110"</pre>
assigningAuthorityName="HITSP Hospital Admission Diagnosis Section"/>
          <code code="46241-6" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="HOSPITAL ADMISSION DX"/>
          <title>HOSPITAL ADMISSION DX</title>
        </section>
      </component>
    </structuredBody>
```

```
</component>
</ClinicalDocument>
```

Figure 19: Hospital Admission Diagnosis Section example

# **Hospital Course Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.121]
```

The Hospital Course Section contains information about of the sequence of events from admission to discharge in a hospital facility.

1. Conforms to IHE Hospital Course Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.5)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.5"</pre>
assigningAuthorityName="IHE Hospital Course Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.121"</pre>
 assigningAuthorityName="HITSP Hospital Course Section"/>
          <code code="8648-8" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="HOSPITAL COURSE"/>
          <title>HOSPITAL COURSE</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 20: Hospital Course Section example

# **Hospital Discharge Medications Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.114]
```

The Hospital Discharge Medications Section contains information about the relevant medications of the medications ordered for the patient for use after discharge from the hospital.

**1.** Conforms to *IHE Hospital Discharge Medications Section* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.22)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.22"</pre>
assigningAuthorityName="IHE Hospital Discharge Medications Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.114"</pre>
 assigningAuthorityName="HITSP Hospital Discharge Medications Section"/>
          <code code="10183-2" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="HOSPITAL DISCHARGE MEDICATIONS"/>
          <title>HOSPITAL DISCHARGE MEDICATIONS</title>
        </section>
      </component>
    </structuredBody>
```

```
</component>
```

Figure 21: Hospital Discharge Medications Section example

#### **Immunizations Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.117]
```

The Immunizations Section contains information describing the immunizations administered to the patient.

- 1. Conforms to IHE Immunizations Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.23)
- **2. SHALL** contain [1..\*] entry, such that it
  - **a.** contains *Immunization* (templateId: 2.16.840.1.113883.3.88.11.83.13)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.6"</pre>
assigningAuthorityName="CCD Immunizations Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.23"</pre>
 assigningAuthorityName="IHE Immunizations Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.117"</pre>
 assigningAuthorityName="HITSP Immunizations Section"/>
          <code code="11369-6" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="History of immunizations"/>
          <title>History of immunizations</title>
            <substanceAdministration classCode="SBADM">
              <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
 assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.12"</pre>
 assigningAuthorityName="IHE Immunization"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.13"</pre>
 assigningAuthorityName="HITSP Immunization"/>
              <id root="49fc76fa-e69e-4029-9b7c-b37e9c933212"/>
              <statusCode/>
              <effectiveTime/>
              <routeCode codeSystem="2.16.840.1.113883.5.112"</pre>
 codeSystemName="HL7 RouteOfAdministration"/>
              <maxDoseQuantity/>
            </substanceAdministration>
          </entry>
          <entry>
            <substanceAdministration classCode="SBADM">
              <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
 assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.12"</pre>
 assigningAuthorityName="IHE Immunization"/>
              <id root="bd5d5333-999f-4016-9268-5019acd99ab8"/>
              <statusCode/>
              <effectiveTime/>
              <routeCode codeSystem="2.16.840.1.113883.5.112"</pre>
 codeSystemName="HL7 RouteOfAdministration"/>
              <maxDoseQuantity/>
            </substanceAdministration>
          </entry>
        </section>
      </component>
```

```
</structuredBody>
  </component>
</ClinicalDocument>
```

Figure 22: Immunizations Section example

# **Medical Equipment Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.128]
```

The Medical Equipment section contains information describing a patient's implanted and external medical devices and equipment that their health status depends on, as well as any pertinent equipment or device history.

**1.** Conforms to *IHE Medical Devices Section* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.1.5.3.5)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.7"</pre>
 assigningAuthorityName="CCD Medical Equipment Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.5.3.5"</pre>
 assigningAuthorityName="IHE Medical Devices Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.128"</pre>
 assigningAuthorityName="HITSP Medical Equipment Section"/>
          <code code="46264-8" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="History of medical device use"/>
          <title>History of medical device use</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 23: Medical Equipment Section example

#### **Medications Administered Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.115]
```

The Medications Administered Section contains information about the relevant medications administered to a patient during the course of an encounter.

1. Conforms to *IHE Medications Administered Section* template (templateId:

```
1.3.6.1.4.1.19376.1.5.3.1.3.21)
```

Figure 24: Medications Administered Section example

#### **Medications Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.112]
```

The Medications Section contains information about the relevant medications for the patient. At a minimum, the currently active medications should be listed.

- 1. Conforms to *IHE Medications Section* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.19)
- 2. C83-[CT-112-2]: SHALL contain [1..\*] entry, such that it
  - **a.** contains *Medication* (templateId: 2.16.840.1.113883.3.88.11.83.8)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.8"</pre>
assigningAuthorityName="CCD Medications Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.19"</pre>
 assigningAuthorityName="IHE Medications Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.112"</pre>
 assigningAuthorityName="HITSP Medications Section"/>
          <code code="10160-0" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="History of medication use"/>
          <title>History of medication use</title>
          <entry>
            <substanceAdministration classCode="SBADM">
              <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
 assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.7"</pre>
 assigningAuthorityName="IHE Medication"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.8"/>
              <id root="79ca2115-f50a-4c0a-aa1f-b939e0514098"/>
              <statusCode/>
              <effectiveTime/>
              <routeCode codeSystem="2.16.840.1.113883.5.112"</pre>
 codeSystemName="HL7 RouteOfAdministration"/>
              <approachSiteCode/>
              <doseQuantity/>
              <rateQuantity/>
              <maxDoseQuantity/>
            </substanceAdministration>
          </entry>
          <entry>
            <substanceAdministration classCode="SBADM">
              <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
 assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.7"</pre>
 assigningAuthorityName="IHE Medication"/>
              <id root="0da0c4b7-1e8d-4f00-9529-23507324a8d3"/>
              <statusCode/>
              <effectiveTime/>
```

Figure 25: Medications Section example

# **Payers Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.101]
```

The Payers Section contains data on the patient's payers, whether a 'third party' insurance, self-pay, other payer or guarantor, or some combination. At a minimum, the patient's pertinent current payment sources should be listed. If no payment sources are supplied, the reason shall be supplied as free text in the narrative block (e.g., Not Insured, Payer Unknown, Medicare Pending, et cetera).

1. Conforms to IHE Payers Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.1.5.3.7)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.9"</pre>
assigningAuthorityName="CCD Payers Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.5.3.7"</pre>
assigningAuthorityName="IHE Payers Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.101"</pre>
 assigningAuthorityName="HITSP Payers Section"/>
          <code code="48768-6" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Payment sources"/>
          <title>Payment sources</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 26: Payers Section example

# Physical Exam Section

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.118]
```

The Physical Examination Section contains information describing the physical findings.

1. Conforms to IHE Physical Exam Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.1.9.15)

```
<structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.24"</pre>
 assigningAuthorityName="IHE Physical Exam Narrative Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.9.15"</pre>
 assigningAuthorityName="IHE Physical Exam Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.118"</pre>
 assigningAuthorityName="HITSP Physical Exam Section"/>
          <code code="29545-1" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="PHYSICAL EXAMINATION"/>
          <title>PHYSICAL EXAMINATION</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 27: Physical Exam Section example

### Plan Of Care Section

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.124]
```

The Plan of Care Section contains information about the expectations for care to be provided including proposed interventions and goals for improving the condition of the patient.

A plan of care section varies from the assessment and plan section defined above in that it does not include a physician assessment of the patient condition.

1. Conforms to IHE Care Plan Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.31)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.10"</pre>
 assigningAuthorityName="CCD Plan Of Care Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.31"</pre>
 assigningAuthorityName="IHE Care Plan Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.124"</pre>
 assigningAuthorityName="HITSP Plan Of Care Section"/>
          <code code="18776-5" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Treatment plan"/>
          <title>Treatment plan</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 28: Plan Of Care Section example

#### **Problem List Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.103]
```

The Problem List Section contains data on the problems currently being monitored for the patient.

1. Conforms to IHE Active Problems Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.6)

#### **2. SHALL** contain [1..\*] entry, such that it

**a.** contains *Condition* (templateId: 2.16.840.1.113883.3.88.11.83.7)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.11"</pre>
assigningAuthorityName="CCD Problem Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.6"</pre>
assigningAuthorityName="IHE Active Problems Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.103"</pre>
 assigningAuthorityName="HITSP Problem List Section"/>
          <code code="11450-4" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Problem list"/>
          <title>Problem list</title>
          <entry>
            <act classCode="ACT" moodCode="EVN">
              <templateId root="2.16.840.1.113883.10.20.1.27"</pre>
assigningAuthorityName="CCD Problem Act"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5.1"</pre>
 assigningAuthorityName="IHE Concern Entry"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5.2"</pre>
 assigningAuthorityName="IHE Problem Concern Entry"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.7"</pre>
 assigningAuthorityName="HITSP Condition"/>
              <id root="7c8ee225-laef-4ccd-9884-8e841931827b"/>
              <code nullFlavor="NA"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
            </act>
          </entry>
          <entry>
            <act classCode="ACT" moodCode="EVN">
              <templateId root="2.16.840.1.113883.10.20.1.27"</pre>
 assigningAuthorityName="CCD Problem Act"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5.1"</pre>
 assigningAuthorityName="IHE Concern Entry"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5.2"</pre>
 assigningAuthorityName="IHE Problem Concern Entry"/>
              <id root="7c817107-e2fe-48fa-a1d3-3509357fec46"/>
              <code nullFlavor="NA"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
            </act>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 29: Problem List Section example

#### **Reason For Referral Section**

[Section: templateId 2.16.840.1.113883.3.88.11.83.106]

The Reason for Referral Section contains information about the reason that the patient is being referred.

1. Conforms to IHE Reason For Referral Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.1)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.1"</pre>
assigningAuthorityName="IHE Reason For Referral Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.106"</pre>
 assigningAuthorityName="HITSP Reason For Referral Section"/>
          <code code="42349-1" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="REASON FOR REFERRAL"/>
          <title>REASON FOR REFERRAL</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 30: Reason For Referral Section example

## **Review Of Systems Section**

[Section: templateId 2.16.840.1.113883.3.88.11.83.120]

The Review of Systems Section contains information describing patient responses to questions about the function of various body systems.

1. Conforms to IHE Review Of Systems Section template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.18)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.18"</pre>
assigningAuthorityName="IHE Review Of Systems Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.120"</pre>
assigningAuthorityName="HITSP Review Of Systems Section"/>
          <code code="10187-3" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="REVIEW OF SYSTEMS"/>
          <title>REVIEW OF SYSTEMS</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 31: Review Of Systems Section example

### **Social History Section**

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.126]
```

The Social History Section contains information about the person's beliefs, home life, community life, work life, hobbies, and risky habits.

1. Conforms to *IHE Social History Section* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.16)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.15"</pre>
assigningAuthorityName="CCD Social History Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.16"</pre>
assigningAuthorityName="IHE Social History Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.126"</pre>
 assigningAuthorityName="HITSP Social History Section"/>
          <code code="29762-2" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Social history"/>
          <title>Social history</title>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 32: Social History Section example

## Surgeries Section

```
[Section: templateId 2.16.840.1.113883.3.88.11.83.108]
```

- 1. Conforms to *IHE Coded Surgeries Section* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.3.12)
- 2. SHALL contain [1..\*] entry, such that it
  - **a.** contains *Procedure* (templateId: 2.16.840.1.113883.3.88.11.83.17)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.10.20.1.12"</pre>
assigningAuthorityName="CCD Procedures Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.11"</pre>
assigningAuthorityName="IHE Surgeries Section"/>
          <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.12"</pre>
 assigningAuthorityName="IHE Coded Surgeries Section"/>
          <templateId root="2.16.840.1.113883.3.88.11.83.108"</pre>
 assigningAuthorityName="HITSP Surgeries Section"/>
          <code code="47519-4" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="History of procedures"/>
          <title>History of procedures</title>
          <entry>
```

```
<templateId root="2.16.840.1.113883.10.20.1.29"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.19"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.17"</pre>
 assigningAuthorityName="HITSP Procedure"/>
              <id root="3a6dbdf1-1bb1-4393-a6ed-8acdd2b0cbd4"/>
              <code/>
              <text/>
              <statusCode code="completed"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
              <approachSiteCode/>
              <targetSiteCode codeSystem="2.16.840.1.113883.6.96"</pre>
 codeSystemName="SNOMEDCT"/>
            </procedure>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 33: Surgeries Section example

## Vital Signs Section

[Section: templateId 2.16.840.1.113883.3.88.11.83.119]

The Vital Signs Section contains information documenting the patient vital signs.

- **1.** Conforms to *IHE Coded Vital Signs Section* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.1.5.3.2)
- 2. SHALL satisfy: Contains entries conforming to the Vital Sign module.

```
    [OCL]: self.entry->exists(entry : cda::Entry |
        entry.organizer.oclIsKindOf(ihe::VitalSignsOrganizer) and
        entry.organizer.component.observation->exists(obs : cda::Observation |
        obs.oclIsKindOf(hitsp::VitalSign)))
    <?xml version="1.0" encoding="UTF-8"?>
    <ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
        xmlns="urn:h17-org:v3" xsi:schemaLocation="urn:h17-org:v3 CDA.xsd">
        <component>
```

```
<structuredBody>
     <component>
       <section>
         <templateId root="2.16.840.1.113883.10.20.1.16"</pre>
assigningAuthorityName="CCD Vital Signs Section"/>
         <templateId root="1.3.6.1.4.1.19376.1.5.3.1.3.25"</pre>
assigningAuthorityName="IHE Vital Signs Section"/>
         <templateId root="1.3.6.1.4.1.19376.1.5.3.1.1.5.3.2"</pre>
assigningAuthorityName="IHE Coded Vital Signs Section"/>
         <templateId root="2.16.840.1.113883.3.88.11.83.119"</pre>
assigningAuthorityName="HITSP Vital Signs Section"/>
         <code code="8716-3" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Vital signs"/>
         <title>Vital signs</title>
         <entry>
           <organizer classCode="CLUSTER" moodCode="EVN">
              <templateId root="2.16.840.1.113883.10.20.1.32"</pre>
assigningAuthorityName="CCD Result Organizer"/>
```

```
<templateId root="2.16.840.1.113883.10.20.1.35"</pre>
assigningAuthorityName="CCD Vital Signs Organizer"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.13.1"</pre>
assigningAuthorityName="IHE Vital Signs Organizer"/>
              <id root="e83efeeb-ee5c-42e8-8bf6-d0766d0502ee"/>
              <code code="46680005" codeSystem="2.16.840.1.113883.6.96"</pre>
codeSystemName="SNOMEDCT" displayName="Vital signs"/>
              <statusCode code="completed"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
            </organizer>
          </entry>
        </section>
      </component>
    </structuredBody>
 </component>
</ClinicalDocument>
```

Figure 34: Vital Signs Section example

# Chapter



## **CLINICAL STATEMENT TEMPLATES**

#### **Topics:**

- Allergy Drug Sensitivity
- Comment
- Condition
- Condition Entry
- Encounter
- Immunization
- Insurance Provider
- Medication
- Medication Combination Medication
- Medication Conditional Dose
- Medication Normal Dose
- Medication Split Dose
- Medication Tapered Dose
- Procedure
- Result
- Vital Sign

This section of the Implementation Guide details the clinical statement entries referenced in the document section templates. The clinical statement entry templates are arranged alphabetically.

## **Allergy Drug Sensitivity**

```
[Act: templateId 2.16.840.1.113883.3.88.11.83.6]
```

This module contains the allergy or intolerance conditions and the associated adverse reactions suffered by the patient. See the HL7 Continuity of Care Document Section 3.8 for constraints applicable to this module.

1. Conforms to *IHE Allergy Intolerance Concern* template (templateId:

```
1.3.6.1.4.1.19376.1.5.3.1.4.5.3)
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <act classCode="ACT" moodCode="EVN">
              <templateId root="2.16.840.1.113883.10.20.1.27"</pre>
assigningAuthorityName="CCD Problem Act"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5.1"</pre>
 assigningAuthorityName="IHE Concern Entry"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5.3"</pre>
 assigningAuthorityName="IHE Allergy Intolerance Concern"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.6"</pre>
 assigningAuthorityName="HITSP Allergy Drug Sensitivity"/>
              <id root="9a6724d2-0e4c-4181-955a-bf2d84cf94ec"/>
              <code nullFlavor="NA"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
            </act>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
```

Figure 35: Allergy Drug Sensitivity example

#### Comment

```
[Act: templateId 2.16.840.1.113883.3.88.11.83.11]
```

This module contains a comment to be supplied for any other entry Content Modules.

- **1.** Conforms to *IHE Comment* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.2)
- 2. C83-[DE-10-CDA-4]: SHALL contain [1..1] author, such that it
  - a. contains *CDA Author*

</ClinicalDocument>

```
<act classCode="ACT" moodCode="EVN">
               <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.2"</pre>
assigningAuthorityName="IHE Comment"/>
               <templateId root="2.16.840.1.113883.3.88.11.83.11"</pre>
 assigningAuthorityName="HITSP Comment"/>
              <code code="48767-8" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Annotation Comment"/>
              <text/>
              <statusCode code="completed"/>
            </act>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 36: Comment example

#### **Condition**

[Act: templateId 2.16.840.1.113883.3.88.11.83.7]

- 1. Conforms to IHE Problem Concern Entry template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.5.2)
- 2. SHALL contain [1..\*] entryRelationship, such that it
  - **a.** has @typeCode="SUBJ" SUBJ (has subject)
  - **b.** contains *Condition Entry*

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <act classCode="ACT" moodCode="EVN">
              <templateId root="2.16.840.1.113883.10.20.1.27"</pre>
assigningAuthorityName="CCD Problem Act"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5.1"</pre>
 assigningAuthorityName="IHE Concern Entry"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5.2"</pre>
 assigningAuthorityName="IHE Problem Concern Entry"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.7"</pre>
 assigningAuthorityName="HITSP Condition"/>
              <id root="0aeec10c-5c33-48a2-8de2-5dc7f388f6ab"/>
              <code nullFlavor="NA"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
              <entryRelationship>
                <observation classCode="OBS" moodCode="EVN">
                   <templateId root="2.16.840.1.113883.10.20.1.28"</pre>
 assigningAuthorityName="CCD Problem Observation"/>
                   <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5"</pre>
 assigningAuthorityName="IHE Problem Entry"/>
                   <templateId assigningAuthorityName="HITSP Condition Entry"/>
                   <code/>
                   <text/>
                   <statusCode code="completed"/>
```

```
<effectiveTime>
                     <low value="1972"/>
                     <high value="2008"/>
                   </effectiveTime>
                   <value xsi:type="CD"/>
                </observation>
              </entryRelationship>
              <entryRelationship>
                <observation classCode="OBS" moodCode="EVN">
                   <templateId root="2.16.840.1.113883.10.20.1.28"</pre>
 assigningAuthorityName="CCD Problem Observation"/>
                   <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5"</pre>
 assigningAuthorityName="IHE Problem Entry"/>
                   <code/>
                   <text/>
                   <statusCode code="completed"/>
                   <effectiveTime>
                     <low value="1972"/>
                     <high value="2008"/>
                   </effectiveTime>
                   <value xsi:type="CD"/>
                </observation>
              </entryRelationship>
            </act>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 37: Condition example

## **Condition Entry**

[Observation: templateId null]

- 1. Conforms to IHE Problem Entry template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.5)
- 2. SHOULD contain [1..1] effectiveTime
  - The problem date constraints include the onset and resolution dates for the problem. The onset date shall be recorded in the <low> element of the <effectiveTime> element when known. The resolution data shall be recorded in the <high> element of the <effectiveTime> element when known. These dates represent the clinically effective time span over which the problem existed. If the problem is known to be resolved, but the date of resolution is not known, then the <high> element shall be present, and the nullFlavor attribute shall be set to 'UNK'. Therefore, the existence of an <high> element within a problem does indicate that the problem has been resolved.
- 3. SHALL contain [1..1] code, which SHALL be selected from ValueSet 2.16.840.1.113883.3.88.12.3221.7.2 Problem Type Value Set STATIC
- 4. SHALL contain [1..1] text
- 5. SHALL contain [1..1] value, which SHALL be selected from ValueSet 2.16.840.1.113883.3.88.12.3221.7.4 Problem Value Set STATIC

```
<observation classCode="OBS" moodCode="EVN">
              <templateId root="2.16.840.1.113883.10.20.1.28"</pre>
 assigningAuthorityName="CCD Problem Observation"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.5"</pre>
 assigningAuthorityName="IHE Problem Entry"/>
              <templateId assigningAuthorityName="HITSP Condition Entry"/>
              <code/>
              <text/>
              <statusCode code="completed"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
              <value xsi:type="CD"/>
            </observation>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 38: Condition Entry example

#### **Encounter**

[Encounter: templateId 2.16.840.1.113883.3.88.11.83.16]

The encounter entry contains data describing the interactions between the patient and clinicians. Interaction includes both in-person and non-in-person encounters such as telephone and e-mail communication.

- 1. Conforms to IHE Encounter Activity template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.14)
- **2. C83-[DE-16.02-1]: SHOULD** contain [1..1] code, which **SHOULD** be selected from ValueSet 2.16.840.1.113883.3.88.12.80.32 EncounterType DYNAMIC 20081218
- **3.** C154-[DE-16.07-1]: MAY contain [0..1] priorityCode, which MAY be selected from ValueSet 2.16.840.1.113883.3.88.12.80.33 Admission Type (NUBC) STATIC

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <encounter classCode="ENC" moodCode="EVN">
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.14"/>
              <templateId root="2.16.840.1.113883.10.20.1.21"</pre>
 assigningAuthorityName="CCD Encounters Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.14"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.16"</pre>
 assigningAuthorityName="HITSP Encounter"/>
              <id root="7d003e32-8f09-442c-b576-eaca3fe951a8"/>
              <code codeSystem="2.16.840.1.113883.6.12"</pre>
 codeSystemName="CPT-4"/>
              <text/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
              <priorityCode/>
            </encounter>
```

Figure 39: Encounter example

#### **Immunization**

[SubstanceAdministration: templateId 2.16.840.1.113883.3.88.11.83.13]

1. Conforms to *IHE Immunization* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.12)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <substanceAdministration classCode="SBADM">
              <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
 assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.12"</pre>
 assigningAuthorityName="IHE Immunization"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.13"</pre>
 assigningAuthorityName="HITSP Immunization"/>
              <id root="0a953f2a-9d07-4f60-a438-f20078034a99"/>
              <statusCode/>
              <effectiveTime/>
              <routeCode codeSystem="2.16.840.1.113883.5.112"</pre>
 codeSystemName="HL7 RouteOfAdministration"/>
              <maxDoseQuantity/>
            </substanceAdministration>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 40: Immunization example

## Insurance Provider

```
[Act: templateId 2.16.840.1.113883.3.88.11.83.5]
```

1. Conforms to IHE Coverage Entry template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.17)

```
<templateId root="2.16.840.1.113883.10.20.1.20"</pre>
assigningAuthorityName="CCD Coverage Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.17"</pre>
 assigningAuthorityName="IHE Coverage Entry"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.5"</pre>
 assigningAuthorityName="HITSP Insurance Provider"/>
              <id root="c9551a7d-aa06-4732-a273-d258c1943b39"/>
              <code code="48768-6" codeSystem="2.16.840.1.113883.6.1"</pre>
 codeSystemName="LOINC" displayName="Payment sources"/>
              <statusCode code="completed"/>
              <entryRelationship>
                 <act classCode="ACT" moodCode="EVN">
                   <templateId root="2.16.840.1.113883.10.20.1.26"</pre>
 assigningAuthorityName="CCD Policy Activity"/>
                   <id root="3b619911-1748-4e0d-a443-d32d12563b78"/>
                   <code/>
                   <statusCode code="completed"/>
                </act>
              </entryRelationship>
            </act>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 41: Insurance Provider example

#### Medication

[SubstanceAdministration: templateId 2.16.840.1.113883.3.88.11.83.8]

- 1. Conforms to IHE Medication template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.7)
- 2. CONF-308: SHOULD contain [1..\*] effectiveTime
  - Indicate Medication Stopped: Used to express a "hard stop," such as the last Sig sequence in a tapering dose, where the last sequence is 'then D/C' or where the therapy/drug is used to treat a condition and that treatment is for a fixed duration with a hard stop, such as antibiotic treatment, etc.
  - Administration Timing: defines a specific administration or use time. Can be a text string (Morning, Evening, Before Meals, 1 Hour After Meals, 3 Hours After Meals, Before Bed) or an exact time.
  - Frequency: defines how often the medication is to be administered as events per unit of time. Often expressed as the number of times per day (e.g., four times a day), but may also include event-related information (e.g., 1 hour before meals, in the morning, at bedtime). Complimentary to Interval, although equivalent expressions may have different implications (e.g., every 8 hours versus 3 times a day).
  - Interval: defines how the product is to be administered as an interval of time. For example, every 8 hours. Complimentary to Frequency, although equivalent expressions may have different implications (e.g., every 8 hours versus 3 times a day).
  - Duration: for non-instantaneous administrations, indicates the length of time the administration should be continued. For example, (infuse) over 30 minutes.
- **3.** CONF-309, CONF-310: SHOULD contain [1..1] routeCode (CodeSystem: 2.16.840.1.113883.5.112 HL7 RouteOfAdministration DYNAMIC)
  - The route is a coded value, and indicates how the medication is received by the patient (by mouth, intravenously, topically, et cetera).
- **4. SHALL** satisfy: The time at which the medication was stopped is determined based on the content of the <high> element of the first <effectiveTime> element.
- **5. SHALL** satisfy: The HL7 data type for PIVL\_TS uses the institutionSpecified attribute to indicate whether it is the interval (time between dosing), or frequency (number of doses in a time period) that is important. If

- institutionSpecified is not present or is set to false, then the time between dosing is important (every 8 hours). If true, then the frequency of administration is important (e.g., 3 times per day).
- **6. C83-[DE-8-CDA-3]: SHALL** satisfy: The first <effectiveTime> SHALL use the IVL\_TS data type unless for a single administration, in which case, it SHALL use the TS data type.
- 7. C83-[DE-8.03-CDA-1]: SHALL satisfy: Medications that are administered based on activities of daily living SHALL identify the events that trigger administration in the <event> element beneath the <effectiveTime> element. The <effectiveTime> element SHALL be of type EIVL\_TS.
- **8. C83-[DE-8.04-CDA-1]: SHALL** satisfy: Medications that are administered at a specified frequency SHALL record the expected interval between doses in the period element beneath an <effectiveTime</pre> of type
  PIVL\_TS. The <effectiveTime</pre> element SHALL have an institutionSpecified attribute value of "true".
- **9. C83-[DE-8.05-CDA-1]: SHALL** satisfy: Medications that are administered at a specified interval SHALL record interval between doses in the <period> element beneath an <effectiveTime> element of type PIVL\_TS. The <effectiveTime> element SHALL have an institutionSpecified attribute value of "false".

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <substanceAdministration classCode="SBADM">
              <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
 assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.7"</pre>
 assigningAuthorityName="IHE Medication"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.8"/>
              <id root="8f3b4377-4a90-40f4-8010-af21861dcfd6"/>
              <statusCode/>
              <effectiveTime/>
              <routeCode codeSystem="2.16.840.1.113883.5.112"</pre>
 codeSystemName="HL7 RouteOfAdministration"/>
              <approachSiteCode/>
              <doseQuantity/>
              <rateQuantity/>
              <maxDoseQuantity/>
            </substanceAdministration>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 42: Medication example

#### **Medication Combination Medication**

[SubstanceAdministration: templateId null]

```
1. Conforms to Medication template (templateId: 2.16.840.1.113883.3.88.11.83.8)
```

2. Conforms to IHE Combination Medication template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.11)

```
<entry>
            <substanceAdministration classCode="SBADM">
              <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
 assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.7"</pre>
 assigningAuthorityName="IHE Medication"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.11"</pre>
 assigningAuthorityName="IHE Combination Medication"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.8"/>
              <templateId assigningAuthorityName="HITSP Medication Combination</pre>
Medication"/>
              <id root="7db9d01e-bfae-4c95-bf81-f2d6f28cf51a"/>
              <statusCode/>
              <effectiveTime/>
              <routeCode codeSystem="2.16.840.1.113883.5.112"</pre>
 codeSystemName="HL7 RouteOfAdministration"/>
              <approachSiteCode/>
              <doseQuantity/>
              <rateQuantity/>
              <maxDoseQuantity/>
            </substanceAdministration>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 43: Medication Combination Medication example

#### **Medication Conditional Dose**

[SubstanceAdministration: templateId null]

- 1. Conforms to *Medication* template (templateId: 2.16.840.1.113883.3.88.11.83.8)
- 2. Conforms to IHE Conditional Dose template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.10)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <substanceAdministration classCode="SBADM">
              <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.7"</pre>
 assigningAuthorityName="IHE Medication"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.10"</pre>
 assigningAuthorityName="IHE Conditional Dose"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.8"/>
              <templateId assigningAuthorityName="HITSP Medication Conditional</pre>
Dose"/>
              <id root="4b7ca987-8260-4220-a90e-8a25546c1edd"/>
              <statusCode/>
              <effectiveTime/>
              <routeCode codeSystem="2.16.840.1.113883.5.112"</pre>
 codeSystemName="HL7 RouteOfAdministration"/>
              <approachSiteCode/>
              <doseQuantity/>
```

Figure 44: Medication Conditional Dose example

#### **Medication Normal Dose**

[SubstanceAdministration: templateId null]

- **1.** Conforms to *Medication* template (templateId: 2.16.840.1.113883.3.88.11.83.8)
- 2. Conforms to *IHE Normal Dose* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.7.1)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <substanceAdministration classCode="SBADM">
               <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
 assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.7"</pre>
 assigningAuthorityName="IHE Medication"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.8"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.7.1"</pre>
 assigningAuthorityName="IHE Normal Dose"/>
              <templateId assigningAuthorityName="HITSP Medication Normal</pre>
 Dose"/>
              <id root="7d6076d8-7d32-433e-9a98-f25e0bb174c6"/>
              <statusCode/>
              <effectiveTime/>
              <routeCode codeSystem="2.16.840.1.113883.5.112"</pre>
 codeSystemName="HL7 RouteOfAdministration"/>
              <approachSiteCode/>
              <doseQuantity/>
              <rateQuantity/>
              <maxDoseQuantity/>
            </substanceAdministration>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 45: Medication Normal Dose example

## **Medication Split Dose**

[SubstanceAdministration: templateId null]

1. Conforms to *Medication* template (templateId: 2.16.840.1.113883.3.88.11.83.8)

**2.** Conforms to *IHE Split Dose* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.9)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <substanceAdministration classCode="SBADM">
              <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.7"</pre>
 assigningAuthorityName="IHE Medication"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.8"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.9"</pre>
assigningAuthorityName="IHE Split Dose"/>
              <templateId assigningAuthorityName="HITSP Medication Split</pre>
Dose"/>
              <id root="524fcc8f-a822-468e-814e-ce884eefaeb3"/>
              <statusCode/>
              <effectiveTime/>
              <routeCode codeSystem="2.16.840.1.113883.5.112"</pre>
 codeSystemName="HL7 RouteOfAdministration"/>
              <approachSiteCode/>
              <doseQuantity/>
              <rateQuantity/>
              <maxDoseQuantity/>
            </substanceAdministration>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 46: Medication Split Dose example

## **Medication Tapered Dose**

[SubstanceAdministration: templateId null]

- **1.** Conforms to *Medication* template (templateId: 2.16.840.1.113883.3.88.11.83.8)
- 2. Conforms to IHE Tapered Dose template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.8)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <substanceAdministration classCode="SBADM">
              <templateId root="2.16.840.1.113883.10.20.1.24"</pre>
assigningAuthorityName="CCD Medication Activity"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.7"</pre>
 assigningAuthorityName="IHE Medication"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.8"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.8"</pre>
 assigningAuthorityName="IHE Tapered Dose"/>
```

```
<templateId root="null" assigningAuthorityName="HITSP Medication</pre>
Tapered Dose"/>
              <templateId assigningAuthorityName="HITSP Medication Tapered</pre>
Dose"/>
              <id root="6579dcf3-42da-415f-9a51-36c748f9e979"/>
              <statusCode/>
              <effectiveTime/>
              <routeCode codeSystem="2.16.840.1.113883.5.112"</pre>
 codeSystemName="HL7 RouteOfAdministration"/>
              <approachSiteCode/>
              <doseQuantity/>
              <rateQuantity/>
              <maxDoseQuantity/>
            </substanceAdministration>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 47: Medication Tapered Dose example

#### **Procedure**

[Procedure: templateId 2.16.840.1.113883.3.88.11.83.17]

Defines a coded entry describing a procedure performed on a patient.

- **1.** Conforms to *IHE Procedure Entry Procedure Activity Procedure* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.19)
- 2. C83-[DE-17-CDA-3]: SHOULD contain [1..1] targetSiteCode, which SHOULD be selected from ValueSet 2.16.840.1.113883.3.88.12.3221.8.9 Body Site Value Set STATIC 2
- 3. SHOULD satisfy: The code/@code attribute is present.
  - [OCL]: not self.code.code.oclIsUndefined()
- **4. SHALL** satisfy: The code/originalText/reference/@value is present.
  - [OCL]: not self.code.originalText.reference.value.oclIsUndefined()
- **5. SHOULD** satisfy: Contains the procedure provider in performer / assignedEntity.
  - [OCL]: self.performer->forAll(perf : cda::Performer2 | not perf.oclIsUndefined() and perf.assignedEntity->size() > 0)

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            cedure>
              <templateId root="2.16.840.1.113883.10.20.1.29"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.19"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.17"</pre>
 assigningAuthorityName="HITSP Procedure"/>
              <id root="0b3c6360-39ee-4746-b9f3-59f4394cddc8"/>
              <code/>
              <text/>
              <statusCode code="completed"/>
              <effectiveTime>
                <low value="1972"/>
```

Figure 48: Procedure example

#### Result

```
[Observation: templateId 2.16.840.1.113883.3.88.11.83.15]
```

This module contains current and relevant historical result observations for the patient. The scope of "observations" is broad with the exception of "vital signs" which are contained in the Vital Signs section.

- 1. Conforms to CCD Result Observation template (templateId: 2.16.840.1.113883.10.20.1.31)
- **2.** Conforms to *IHE Simple Observation* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.13)
- 3. SHALL contain [1..1] code
- **4. SHALL** contain [1..1] effectiveTime
- 5. SHALL contain [1..1] value
  - The Result value records the desired result in a goal or recorded event, and will not present when recording an intent, request or proposal to measure a result.
- **6.** C154-[DE-15.03-1]: SHOULD satisfy: Result Type SHOULD be selected from LOINC (codeSystem 2.16.840.1.113883.6.1) or SNOMED CT (codeSystem 2.16.840.1.113883.6.96)
- **7.** C154-[DE-15.03-2]: SHOULD satisfy: Result Type for laboratory results SHOULD be coded as specified in HITSP/C80 Section 2.2.3.6.1 Laboratory Observations.
- **8. C83-[DE-15.05-CDA-1]: SHALL** satisfy: Result Value SHALL be present when the observation/@moodCode is EVN or GOL, and SHALL NOT be present when observation/@moodCode is INT or PRP.

```
[OCL]: (self.moodCode = vocab::x_ActMoodDocumentObservation::EVN or
self.moodCode = vocab::x_ActMoodDocumentObservation::EVN)
   implies (not self.value->isEmpty()) and
  (self.moodCode = vocab::x_ActMoodDocumentObservation::INT or
self.moodCode = vocab::x_ActMoodDocumentObservation::PRP)
   implies (self.value->isEmpty())
```

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <observation classCode="OBS" moodCode="EVN">
              <templateId root="2.16.840.1.113883.10.20.1.31"</pre>
 assigningAuthorityName="CCD Result Observation"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.13"</pre>
 assigningAuthorityName="IHE Simple Observation"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.15"</pre>
 assigningAuthorityName="HITSP Result"/>
              <id root="le8a66ee-6189-4b40-8966-ec4815fab37f"/>
              <code/>
              <statusCode code="completed"/>
```

Figure 49: Result example

## Vital Sign

[Observation: templateId 2.16.840.1.113883.3.88.11.83.14]

- 1. Conforms to IHE Vital Sign Observation template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.13.2)
- 2. SHALL contain [1..1] code, which SHALL be selected from ValueSet 2.16.840.1.113883.3.88.12.80.62 Vital Sign Result Value Set STATIC 1

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns="urn:hl7-org:v3" xsi:schemaLocation="urn:hl7-org:v3 CDA.xsd">
  <component>
    <structuredBody>
      <component>
        <section>
          <entry>
            <observation classCode="OBS" moodCode="EVN">
              <templateId root="2.16.840.1.113883.10.20.1.31"</pre>
assigningAuthorityName="CCD Result Observation"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.13"</pre>
 assigningAuthorityName="IHE Simple Observation"/>
              <templateId root="1.3.6.1.4.1.19376.1.5.3.1.4.13.2"</pre>
 assigningAuthorityName="IHE Vital Sign Observation"/>
              <templateId root="2.16.840.1.113883.3.88.11.83.14"</pre>
assigningAuthorityName="HITSP Vital Sign"/>
              <id root="a6c2eb3f-a027-40a6-895c-684deed9e662"/>
              <code codeSystem="2.16.840.1.113883.6.1" codeSystemName="LOINC"/</pre>
              <statusCode code="completed"/>
              <effectiveTime>
                <low value="1972"/>
                <high value="2008"/>
              </effectiveTime>
              <value xsi:type="PQ"/>
              <interpretationCode/>
              <methodCode/>
              <targetSiteCode/>
            </observation>
          </entry>
        </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 50: Vital Sign example

# Chapter

# 5

## **OTHER CLASSES**

### **Topics:**

- Healthcare Provider
- Language Spoken
- Medication Information
- Support
- Support Guardian
- Support Participant

This section of the Implementation Guide describes other classes that are not CDA Clinical Documents, Sections, or Clinical Statements.

#### **Healthcare Provider**

[Performer1: templateId 2.16.840.1.113883.3.88.11.83.4]

**1.** Conforms to *IHE Healthcare Providers Pharmacies* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.2.3)

Figure 51: Healthcare Provider example

### Language Spoken

[LanguageCommunication: templateId 2.16.840.1.113883.3.88.11.83.2]

- 1. Conforms to *IHE Language Communication* template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.2.1)
- **2. C154-[DE-2.01-1]: SHALL** contain [1..1] languageCode, which **SHALL** be selected from ValueSet 2.16.840.1.113883.1.11.11526 Language DYNAMIC 200609
- **3.** C83-[DE-2.01-CDA-4]: SHALL contain [0..1] modeCode, which SHALL be selected from ValueSet 2.16.840.1.113883.1.11.12249 LanguageAbilityMode Value Set STATIC 1
  - Mode codes SHALL be appropriate to the type of language. Thus English, as spoken in the U.S. SHOULD use
    the code en-US and SHOULD only use mode codes for written and verbal communications. On the other hand,
    American Sign Language would be represented using the code sign-US, and would only use mode codes for
    signed communication.
- 4. C83-[DE-2.01-CDA-1]: SHALL satisfy: Languages spoken shall be recorded using the <languageCommunication> infrastructure class associated with the patient. The <languageCommunication> element describes the primary and secondary languages of communication for a person.
- 5. C154-[DE-2.01-2]: SHALL satisfy: Sign language is treated as a separate language.
- **6.** C83-[DE-2.01-CDA-5]: SHOULD satisfy: CDA allows for use of proficiencyLevelCode element, but this element SHOULD NOT be used.
  - Judgments about language proficiency are subjective, and could have a negative impact on consumers.
  - [OCL]: self.proficiencyLevelCode.oclIsUndefined()

Figure 52: Language Spoken example

#### **Medication Information**

[ManufacturedProduct: templateId 2.16.840.1.113883.3.88.11.83.8.2]

1. Conforms to IHE Product Entry template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.4.7.2)

#### Figure 53: Medication Information example

## **Support**

At a minimum, key support contacts relative to healthcare decisions, including next of kin, should be included. If no healthcare providers are supplied, the reason should be supplied as free text in the narrative block (e.g., Unknown, etc).

1. Conforms to IHE Patient Contact

Figure 54: Support example

## **Support Guardian**

[Guardian: templateId 2.16.840.1.113883.3.88.11.83.3]

At a minimum, key support contacts relative to healthcare decisions, including next of kin, should be included. If no healthcare providers are supplied, the reason should be supplied as free text in the narrative block (e.g., Unknown, etc).

- 1. Conforms to IHE Patient Contact Guardian template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.2.4)
- 2. Conforms to Support

Figure 55: Support Guardian example

## **Support Participant**

[Participant1: templateId 2.16.840.1.113883.3.88.11.83.3]

At a minimum, key support contacts relative to healthcare decisions, including next of kin, should be included. If no healthcare providers are supplied, the reason should be supplied as free text in the narrative block (e.g., Unknown, etc).

- 1. Conforms to IHE Patient Contact Participant template (templateId: 1.3.6.1.4.1.19376.1.5.3.1.2.4)
- 2. Conforms to Support

Figure 56: Support Participant example

# Chapter



# **VALUE SETS**

The following tables summarize the value sets used in this Implementation Guide.

## REFERENCES

- HL7 Implementation Guide: CDA Release 2 Continuity of Care Document (CCD) A CDA implementation of ASTM E2369-05 Standard Specification for Continuity of Care Record<sup>©</sup> (CCR) April 01, 2007 available through HL7.
- HL7 Implementation Guide for CDA Release 2 Quality Reporting Document Architecture (QRDA) Draft Standard for Trial Use March 2009. Available at: Quality Reporting Document Architecture (QRDA)
- HL7 Implementation Guide for CDA Release 2 CDA for Public Health Case Reports (PHCR) Informative Standard October 2009. Available through *HL7*.
- HL7 Implementation Guide for CDA Release 2: NHSN Healthcare Associated Infection (HAI) Reports, Release 2 Draft Standard for Trial Use January 2009 Available at: NHSN Healthcare Associated Infection (HAI) Reports
- Dolin RH, Alschuler L, Boyer S, Beebe C, Behlen FM, Biron PV, Shabo A, (Editors). HL7 Clinical Document Architecture, Release 2.0. ANSI-approved HL7 Standard; May 2005. Ann Arbor, Mich.: Health Level Seven, Inc. Available through *HL7* or if an HL7 member with the following link: *CDA Release 2 Normative Web Edition*.
- LOINC®: Logical Observation Identifiers Names and Codes, Regenstrief Institute.
- SNOMED CT®: SNOMED Clinical Terms SNOMED International Organization.
- Extensible Markup Language, www.w3.org/XML.
- Dolin RH, Alschuler L, Boyer S, Beebe C, Behlen FM, Biron PV, Shabo A., HL7 Clinical Document Architecture, Release 2. J Am Med Inform Assoc. 2006;13:30-39. Available at: <a href="http://www.jamia.org/cgi/reprint/13/1/30">http://www.jamia.org/cgi/reprint/13/1/30</a>.
- Using SNOMED CT in HL7 Version 3; Implementation Guide, Release 1.5. Available through *HL7* or if an HL7 member with the following link: *Using SNOMED CT in HL7 Version 3*