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# Matthew D. Kvalheim

## Research Interests

Nonlinear systems in general, and in particular: dynamics, control theory, stochastic processes, robotics.

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- 2023– **Assistant Professor**, *University of Maryland, Baltimore County*, Department of Mathematics and Statistics.
- 2022–2023 **Postdoctoral Assistant Professor**, *University of Michigan*, Department of Mathematics. **Mentor:** Anthony M. Bloch
- 2019–2022 **Postdoctoral Researcher**, *University of Pennsylvania*, Department of Electrical and Systems Engineering.

Mentors: Yuliy Baryshnikov, Daniel E. Koditschek

2018–2019 **Postdoctoral Research Fellow**, *University of Michigan*, Department of Electrical Engineering and Computer Science.

Mentors: Anthony M. Bloch, Shai Revzen

# Education

- 2013–2018 Ph.D., University of Michigan, Electrical Engineering.
- 2013–2017 M.S., University of Michigan, Mathematics.
- 2013–2017 M.S., University of Michigan, Electrical Engineering.
- 2009–2013 **B.S.**, *Ohio University*, Electrical Engineering, *summa cum laude*, #1 EECS graduate.

#### **Doctoral Thesis**

Title Aspects of invariant manifold theory and applications

Adviser Shai Revzen

# Published or Accepted Journal Papers

11 A compositional approach to certifying the almost global asymptotic stability of cascade systems.

Jake Welde, Matthew D. Kvalheim, and Vijay Kumar IEEE Control Systems Letters, 7 (2023), pp. 1969–1974. (article, arXiv)

10 Flux in tilted potential systems: negative resistance and persistence.

Yuliy Baryshnikov and Matthew D. Kvalheim Communications in Mathematical Physics, 400.2 (2023), pp. 853–930 (article, arXiv)

9 Obstructions to asymptotic stabilization.

Matthew D. Kvalheim

SIAM J. Control and Optimization, 61.2 (2023), pp. 536-542. (article, arXiv)

8 A generalization of the Hopf degree theorem.

Matthew D. Kvalheim

Proceedings of the American Mathematical Society, 151.1 (2023), pp. 453–454. (article, arXiv)

7 Planning of obstacle-aided navigation for multi-legged robots using a sampling-based method over directed graphs.

Kaustav Chakraborty, Haodi Hu, Matthew D. Kvalheim, and Feifei Qian IEEE Robotics and Automation Letters, 7.4 (2022), pp. 8861–8868. (article)

6 Necessary conditions for feedback stabilization and safety.

Matthew D. Kvalheim and Daniel E. Koditschek

J. Geometric Mechanics, 14.4 (2022), pp. 659-693. (article, arXiv)

5 Families of periodic orbits: closed 1-forms and global continuability.

Matthew D. Kvalheim and Anthony M. Bloch

J. Differential Equations, 285 (2021), pp. 211-257. (article, arXiv)

4 Conley's fundamental theorem for a class of hybrid systems.

Matthew D. Kvalheim, Paul Gustafson, and Daniel E. Koditschek SIAM J. Applied Dynamical Systems (SIADS), 20.2 (2021), pp. 784–825. (article, arXiv)

3 Existence and uniqueness of global Koopman eigenfunctions for stable fixed points and periodic orbits.

Matthew D. Kvalheim and Shai Revzen Physica D, 425 (2021), pp. 132959. (article, arXiv)

2 Gait modeling and optimization for the perturbed Stokes regime.

Matthew D. Kvalheim, Brian Bittner, and Shai Revzen Nonlinear Dynamics, 97.4 (2019), pp. 2249–2270. (article, arXiv)

1 Global linearization and fiber bundle structure of invariant manifolds.

Jaap Eldering, Matthew D. Kvalheim, and Shai Revzen Nonlinearity, 31.9 (2018), pp. 4202–4245. (article, arXiv)

# Published or Accepted Peer-Reviewed Conference Papers

3 The role of symmetry in constructing geometric flat outputs for free-flying robotic systems.

Jake Welde, Matthew D. Kvalheim, and Vijay Kumar IEEE International Conference on Robotics and Automation, Accepted (2023). (arXiv)

2 Generic properties of Koopman eigenfunctions for stable fixed points and periodic orbits.

Matthew D. Kvalheim, David A. Hong, and Shai Revzen IFAC-PapersOnline, 54.9 (2021), pp. 267–272. (article, arXiv)

1 Data-driven models of legged locomotion.

Shai Revzen and Matthew D. Kvalheim SPIE Defense + Security. International Society for Optics and Photonics (2015). (article)

# **Book Chapters**

2 Bioinspired legged locomotion, chapter 3.2: Templates and anchors.

Matthew D. Kvalheim and Shai Revzen Butterworth-Heinemann, Elsevier, Oxford (2017)

1 Bioinspired legged locomotion, chapter 3.5: Locomotion as an oscillator.

Shai Revzen and Matthew D. Kvalheim Butterworth-Heinemann, Elsevier, Oxford (2017)

# Papers Under Review and other Preprints

7 Linearizability of flows by embeddings.

Matthew D. Kvalheim and Philip Arathoon (2023). (arXiv)

6 Koopman embedding and super-linearization counterexamples with isolated equilibria.

Philip Arathoon and Matthew D. Kvalheim (2023). (arXiv)

5 Estimating phase from observed trajectories using the temporal 1-form.

Simon Wilshin, Matthew D. Kvalheim, Clayton Scott, and Shai Revzen Physical Review E, Under Review (2022). (arXiv)

4 A pasting lemma for Lipschitz functions.

Matthew D. Kvalheim, Paul Gustafson, and Samuel A. Burden (2021). (arXiv)

3 Phase response curves and the role of coordinates.

Simon Wilshin, Matthew D. Kvalheim, and Shai Revzen (2021). (arXiv)

2 Poincaré-Hopf theorem for hybrid systems.

Matthew D. Kvalheim (2021). (arXiv)

1 Reverse-engineering invariant manifolds with asymptotic phase.

Matthew D. Kvalheim and Shai Revzen (2016). (arXiv)

# Teaching Experience

2023 Course Instructor, University of Michigan, Ann Arbor, MI.
Instructor of record for two course sections of Differential Equations (Math 316) in Winter 2023

2022 Course Instructor, University of Michigan, Ann Arbor, MI.
Instructor of record for two course sections of Calculus I (Math 115) in Fall 2022

2015–2022 Private Tutor, WyzAnt, Inc.

Independent contractor; mathematics, electrical engineering; perfect score on student evaluations (out of 19 total); 160+hours experience

2019 Guest Lecturer, University of Pennsylvania, Philadelphia, PA.

Graduate course: Dynamical Systems for Engineering and Biological Applications (ESE 512) Course instructor: Daniel E. Koditschek

2014 Graduate Student Instructor, University of Michigan, Ann Arbor, MI.

Senior-level course: Discrete-Time Signal Processing (EECS 451)

Course instructor: Laura Balzano

2011–2012 **Supplemental Instruction Leader, Academic Achievement Center**, *Ohio University*, Athens, OH.

Sophomore-level course: Statics (CE 220)

# Mentoring and Outreach

2022- Volunteer, Females Excelling More in Math, Engineering, and Science (F.E.M.M.E.S.), *University of Michigan*, Ann Arbor, MI.

2019–2022 **Mentor of graduate students**, *University of Pennsylvania*, Philadelphia, PA. Mentored 2 graduate students in research

Volunteer, demonstrations to visiting K-12 students, Philly Robotics Expo (PRX), University of Pennsylvania, Philadelphia, PA.

Representing GRASP Laboratory, University of Pennsylvania; robotics outreach

- Volunteer, demonstrations to members of the National Society of Black Engineers, 45th Annual Convention of the National Society of Black Engineers (NSBE), Detroit, MI. Representing BIRDS Laboratory, University of Michigan; robotics outreach
- 2013–2018 Mentor of undergraduate and graduate students, BIRDS Laboratory, *University of Michigan*.
  - Mentored 2 undergraduate and 3 graduate students
  - 2015 **Volunteer, demonstrations to visiting Chinese dignitaries**, *University of Michigan*, Ann Arbor, MI.
    - Representing University of Michigan; robotics outreach
  - 2015 **Volunteer, demonstrations to alumni and industry**, *Engineering Graduate Symposium*, Ann Arbor, MI.
    - Representing BIRDS Laboratory, University of Michigan; robotics outreach
  - Volunteer, panel particpant, Graduate Student Council, Ann Arbor, MI.

    Member of panel of University of Michigan graduate students; answering questions from prospective graduate students
  - 2014 **Volunteer, demonstrations to elementary schoolers**, *Bryant Elementary School*, Ann Arbor, MI.
    - Representing BIRDS Laboratory, University of Michigan; robotics outreach

## Talks

- 2023 **Asymptotic stabilizability**, *Invited talk*, *Banff Internation Research Station*, Banff, AB, Canada.
  - Workshop: Geometry, Topology and Control System Design (link)
- 2023 A compositional approach to certifying the almost global asymptotic stability of cascade systems, *IEEE International Conference on Robotics and Automation (ICRA)*, London, UK.
  - with Jake Welde (speaker) and Vijay Kumar
  - Workshop: Compositional robotics: mathematics and tools
- 2023 **Negative resistance in small-noise dynamics and obstructions to stabilization**, *Invited talk, George Mason University*, Fairfax, Virgina, USA.
- 2023 Negative resistance in small-noise dynamics and obstructions to stabilization, Invited talk, University of Maryland, Baltimore County, Baltimore, Maryland, USA. Applied Math Colloquium
- Negative resistance in small-noise dynamics and obstructions to stabilization, *Invited talk, Loyola University Chicago*, Chicago, Illinois, USA.
- 2023 A principal bundle perspective on differential flatness in complex robotic and biological systems, Americal Physical Society March Meeting, Las Vegas, Nevada, USA. with Jake Welde (speaker) and Vijay Kumar
- 2022 Existence and uniqueness of Koopman eigenfunctions near stable equilibria and limit cycles, *Invited talk, International Symposium on Nonlinear Theory and Its Applications (NOLTA 2022)*, online.
- 2022 **Negative resistance in small-noise dynamics via persistent homology**, *Invited talk, Indian Institute of Technology Bombay*, online.

  SysConTalks
- 2022 **Nonlinear systems**, *Invited talk*, *University of Michigan*, Ann Arbor, MI.

- 2022 Large deviations, persistent homology, and Brownian conductors with negative resistance, *Invited talk, Cornell University*, online.
  Probability Seminar
- When can hybrid systems operate safely?, *Invited talk, University of Michigan*, online. Control Seminar
- 2022 Flux in small noise dynamics: persistence and negative resistance, *Invited talk, Brown University, Division of Applied Mathematics*, online.
- 2021 Flux in small noise dynamics: negative resistance and persistence, Invited talk, University of Illinois Urbana-Champaign, online.
  Mathematical Biology Seminar
- 2021 When and how are hybrid dynamical systems conjugate to their classical quotients?, Invited talk, SIAM Conference on Control and its Applications, online. with Samuel A. Burden
  Minisymposium: Physically grounded semantics for programming hybrid dynamical systems
- 2021 Toward a physically grounded type theory for robot task composition., Invited talk, IEEE International Conference on Robotics and Automation (ICRA), online. with Daniel E. Koditschek and Paul Gustafson
  Workshop: Compositional robotics: mathematics and tools
- 2021 Toward a physically grounded type theory for robot task composition, Invited talk, IEEE International Conference on Robotics and Automation (ICRA), online. with Daniel E. Koditschek and Paul Gustafson
  Workshop: Compositional robotics: mathematics and tools
- 2021 **Small noise dynamics, persistence, and negative resistance**, *Invited talk, SIAM Conference on Applications of Dynamical Systems*, online. *with Yuliy Baryshnikov*Minisymposium: Stochastic oscillators
- 2021 Flux in tilted potential systems: negative resistance and persistence, *Invited talk, Army Research Office SLICE MURI W911NF-18-1-032 Group Meeting*, online.
- 2021 Towards a Conley theory for hybrid dynamical systems, Invited talk, Rutgers University, online.
  TRIPODS/DATA-INSPIRE Workshop: Dynamics, Topology, and Robotic Control
- 2021 Hierarchical composition via collapse of dimension in dynamical systems, *Invited talk, ETH Zürich*, online.

  Series: Autonomy Talks
- Existence and uniqueness of global linearizing coordinates, Invited talk, Army Research Lab, online.
   Representing the MURI group funded by Army Research Office MURI 911NF-17-1-0306
- 2021 **Safety and stabilization: necessary conditions**, *Invited talk*, *Army Research Office SLICE MURI W911NF-18-1-032 Group Meeting*, online.
- 2021 Necessary conditions for feedback stabilization and safety, Invited talk, University of Pennsylvania, online.
  Kod\*Lab Research Seminar
- 2020 Proving periodic orbits exist: global continuation and Lyapunov 1-forms, Invited Talk, University of Pennsylvania, online.
  Graduate Research Seminar in Applied Topology (GRST)

2020 Proving periodic orbits exist: Lyapunov 1-forms and global continuation, *Invited talk, University of Pennsylvania*, online.

Kod\*Lab Research Seminar

2020 **Geometry and dynamics of circulant systems**, *Invited talk*, *AMS sectional meeting*, online.

with Anthony M. Bloch (speaker)
Special session: Geometric dynamics

Kod\*Lab Research Seminar

- 2020 **Conley's fundamental theorem for a class of hybrid systems**, *Invited talk, Army Research Office SLICE MURI W911NF-18-1-032 Group Meeting*, online.
- 2020 **Conley's fundamental theorem for a class of hybrid systems**, *Invited talk, University of Pennsylvania*, online.
- 2020 Toward a task planning theory for robot hybrid dynamics, Invited talk, BIRS-CMO,

with Daniel E. Koditschek and Paul Gustafson

Workshop: Topological complexity and motion planning

2020 **Isochrons from short, noisy data**, *Invited talk, Dynamics Days Europe*, online. with Simon Wilshin, Clayton Scott, and Shai Revzen Minisymposium: Stochastic oscillators

2019 Invariant manifolds, locomotion, and the Koopman operator, Invited Talk, University of Pennsylvania, Philadelphia, PA.
Chaudhari Research Group Seminar

2019 Templates, anchors, and normally hyperbolic invariant manifolds, Invited Talk, University of Pennsylvania, Philadelphia, PA.
DAIR Lab Research Seminar

2019 Templates, anchors, and normally hyperbolic invariant manifolds, Invited Talk, University of Pennsylvania, Philadelphia, PA.
ScalAR Lab Research Seminar

2019 Existence and uniqueness of linearizing semiconjugacies for stable fixed points and periodic orbits, *Invited talk, California Institute of Technology*, Pasadena, CA. Army Research Office MURI 911NF-17-1-0306 Group Meeting

- 2019 **Is legged locomotion almost smooth?**, *Dynamic Walking*, Calgary, AB, Canada. with Shai Revzen (speaker) and George Council
- 2019 Dynamics of circulant systems of ODEs, Invited talk, SIAM Conference on Applications of Dynamical Systems, Snowbird, UT. with Anthony M. Bloch (speaker)
- 2019 Reduced-order models for locomotion in the perturbed Stokes regime, Invited talk, SIAM Conference on Applications of Dynamical Systems, Snowbird, UT. with Shai Revzen
- 2019 **Hybrid oscillators: phase and amplitude in a class of non-smooth systems**, *Invited talk, SIAM Conference on Applications of Dynamical Systems*, Snowbird, UT. *with Shai Revzen*
- 2018 **Aspects of invariant manifold theory and applications**, *Invited talk, University of California Santa Barbara*, Santa Barbara, CA.

  Army Research Office MURI 911NF-17-1-0306 Group Meeting

- 2018 Oscillators, asymptotic phase, and reduction of dynamical systems, Invited talk, University of Michigan, Ann Arbor, MI.
  Applied and Interdisciplinary Mathematics Student Seminar
- 2018 **Testing an extended 'Posture Principle'**, Annual meeting of the Society for Integrative and Comparative Biology (SICB), San Francisco, CA. with Shai Revzen
- 2018 Invariant manifolds, asymptotic phase, and data-driven algorithms, Invited talk, University of Pennsylvania, Philadelphia, PA. Kod\*Lab Research Seminar
- 2016 A recipe for embedding templates in anchors, *Invited talk, University of Michigan*, Ann Arbor, MI.

  Legged Robotics Seminar
- 2015 Introduction to homology: towards topological data analysis, pt. II/II, Invited talk, University of Michigan, Ann Arbor, MI.
  Signal Processing Student Seminar
- 2015 Introduction to homology: towards topological data analysis, pt. I/II, Invited talk, University of Michigan, Ann Arbor, MI.
  Signal Processing Student Seminar
- 2015 **Phase-based models of rhythmic systems**, *Dynamic Walking*, Columbus, OH. with Shai Revzen
- 2015 **Better models of rhythmic systems: predicting locomotion from phase alone**, *Annual meeting of the Society for Integrative and Comparative Biology (SICB)*, West Palm Beach, FL. *with Shai Revzen*
- 2014 **Why the trot?**, Annual meeting of the Society for Integrative and Comparative Biology (SICB), Austin, TX.

  with Shai Revzen and Sam Burden (speakers)

#### Posters

with Jake Welde (presenter) and Vijay Kumar

- The role of symmetry in constructing geometric flat outputs for free-flying robotic systems, *IEEE International Conference on Robotics and Automation (ICRA)*, London, UK.
- 2020 A mode map representation to predict steady states and attraction basins for legged locomotion on obstacle terrains, International Conference on Intelligent Robotics and Systems (IROS), online.

  with Haodi Hu (presenter), Michelle Joyce, Simon Wilshin, Andrew Spence, and Feifei Qian Workshop: Robotics-inspired biology
- 2019 **Principal Koopman eigenfunctions for nonlinear and nonsmooth systems**, *University of California, Los Angeles*, Los Angeles, CA. *with Shai Revzen* 
  - Workshop: Operator theoretic methods in dynamic data analysis and control
- 2019 **Principal Koopman eigenfunctions for nonlinear and nonsmooth systems**, *University of California, Los Angeles*, Los Angeles, CA. *with Shai Revzen*

Workshop: Operator theoretic methods in dynamic data analysis and control

- 2018 **Global linearization and fiber bundle structure of invariant manifolds**, AIMS Conference Series on Dynamical Systems and Differential Equations, Taipei, Taiwan. with Jaap Eldering and Shai Revzen
- 2018 **Templates and Anchors:** a review of notions of model reduction, *Dynamic Walking*, Pensicola, FL. with Shai Revzen
- 2017 **Asymptotic phase, model reduction, and control of Templates & Anchors**, *Ohio State University, Mathematical Biosciences Institute*, Columbus, OH. *with Shai Revzen*

Workshop: Sensorimotor control of animals and robots

2017 A dynamical systems perspective on Templates & Anchors: some general methods for anchoring templates, IEEE/RSJ International Conference on Intelligent Robots and Systems (IROS), Vancouver, BC. with Shai Revzen

Workshop: Robotics-inspired Biology

2014 Phase-based algorithm for modeling time-rescaling distortion of rhythmic data, *University of Michigan*, Ann Arbor, MI.

with Shai Revzen

Engineering Graduate Symposium

2013 **A** hybrid system provides a robust alternative to a linear regulator, *University of Michigan*, Ann Arbor, MI.

with Shai Revzen

Engineering Graduate Symposium

2013 An indoor navigation device for use in GPS-denied environments, *University of Michigan*, Ann Arbor, MI, Award: 1st place, EECS division.

with Ryan Kollar, Christopher Moore, Jessica Belzer, and Matthew Miltner Ohio University Student Expo

# Academic Service

#### Reviewer for

Annual Reviews in Control; ASME J. Biomechanical Engineering; Automatica; Biological Cybernetics; IEEE Conference on Decision and Control (CDC); IEEE International Conference on Robotics and Automation (ICRA); International Symposium on Nonlinear Theory and Its Applications (NOLTA); Mathematics of Control, Signals, and Systems; Robotics: Science and Systems (RSS); Scientific Reports; SIAM J. Control and Optimization (SICON); Stochastic Models, and others.

Co-organizer

2023 IEEE International Conference on Robotics and Automation (ICRA).

Workshop: "Compositional Robotics: Mathematics and Tools"

- 2022 Festschrift in honor of Daniel E. Koditschek (link).
- 2022 IEEE International Conference on Robotics and Automation (ICRA).

Workshop: "Compositional Robotics: Mathematics and Tools"

#### Professional Memberships

American Mathematical Society (AMS), Institute of Electrical and Electronics Engineers (IEEE), Society for Industrial and Applied Mathematics (SIAM), SIAM Activity Group on Dynamical Systems (SIAG/DS), and others.

## Honors and Awards

- 2013 **Rackham Engineering Award**, *University of Michigan*. Graduate fellowship awarded by Rackham Graduate School
- 2013 Outstanding Senior in Electrical Engineering, *Ohio University*. Awarded by a faculty panel
- 2013 **First place, Undergraduate Student Expo**, *Ohio University*. Senior design team awarded first place in the EECS division
- 2012 Undergraduate Research Award, College of Engineering, *Ohio University*. My proposal was funded for a semester of undergraduate research
- 2012 **Outstanding Junior in Electrical Engineering**, *Ohio University*. Awarded by a faculty panel
- 2009–2013 **Gateway Excellence Scholarship**, *Ohio University*. Academic merit-based scholarship (full tuition)
  - 2011 **Dean's Scholarship**, *Ohio University*. Academic merit-based scholarship
  - 2011 **Fritz/Dolores Russ Scholarship**, *Ohio University*. Academic merit-based scholarship

# Other work experience

- 2012 **Undergraduate Student Researcher**, *Ohio University*, Athens, OH. Funded undergraduate research; sensor fusion and navigation for drones **Adviser:** Maarten Uijt de Haag
- 2012 Co-Op, GE Aviation Systems, Vandalia, OH.
- 2011 Engineering Intern, Lakeshore Cryotronics, Westerville, OH.

# References

## Yuliy Baryshnikov

Professor of Mathematics and Electrical & Computer Engineering University of Illinois Urbana-Champaign 1409 W. Green St Urbana, IL 61801 

**217-244-3392** 

#### Daniel E. Koditschek

Alfred Fitler Moore Professor of Electrical & Systems Engineering University of Pennsylvania 3401 Grays Ferry Ave Philadelphia, PA 19146

⊠ kod@seas.upenn.edu

**215-898-9506** 

## Shai Revzen

Associate Professor of Electrical Engineering & Computer Science and Ecology & **Evolutionary Biology** University of Michigan 1301 Beal Ave Ann Arbor, MI 48109 ⊠ shrevzen@umich.edu

**734-763-3561** 

#### Anthony M. Bloch

Alexander Ziwet Collegiate Professor of Mathematics and Chair University of Michigan 530 Church St Ann Arbor, MI 48109 ⊠ abloch@umich.edu

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#### Frederick A. Leve

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# Beth Skubak Wolf (teaching)

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