

NATIONAL PENSION SYSTEM (NPS) - SUBSCRIBER REGISTRATION FORM - Government Sector

Print my PRAN in Hindi

☐ YES☒ NO

If Yes, submit details as per Annexure I

Select your category [Please tick()]

☐ Central Government☐ State Government

☐ Central Autonomous Body☐ State Autonomous Body

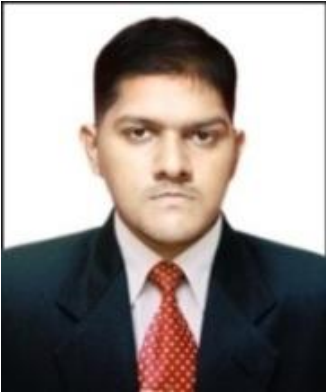
To,

National Pension System Trust.

Dear Sir/Madam,

I hereby request that an NPS account be opened in my name as per the particulars given below :

\* indicates mandatory fields. Please fill the form in English and BLOCK letters (Refer general guidelines at instructions page).



1. PERSONAL DETAILS: (Refer SI no. 1 of instructions)Use Annexure II if name exceeds the space provided below

Salutation\*

☐ Shri☐ Smt.☐ Kumari

Applicant Name\*

ADITYA MOHAPATRA

Father's Name

KRUSHNA CHANDRA MOHAPATRA

Mother's Name

GEETANJALI MOHAPATRA

Either Father's or Mother's name is mandatory\*

Select the name to appear on PRAN Card

☒ Father's Name☐ Mother's Name

Date of Birth\*

28/06/1996

☐ Applicant is Orphan\*

Place of Birth\*

BHUBANESWAR

Country of Birth\*

INDIA

Gender\*

☒ Male☐ Female☐ Transgender

Nationality\*

Marital Status\*

☒ Unmarried☐ Married☐ Widow/Widower☐ Divorcee

Spouse Name (if married)\*

PAN Card\*

CVHPM3551Q

or

Form 60 furnished

☐

Submission of PAN or Form 60 is mandatory

Income Range (per annum)

☐ Below 1 lac☐ 1 lac to 5 lac☒ 5 lac to 10 lac☐ 10 lac to 25 lac☐ 25 lac to 1 Cr☐ Above 1 Cr

Please Tick If Applicable

☐ Politically exposed person☐ Related to Politically exposed person

(Refer instruction no. 1)

2. PROOF OF IDENTITY(Pol)\* (If PAN is not provided, any one of the following documents to be submitted)

Passport

Passport Expiry Date

Driving License

Driving License Expiry Date

Government ID Card

Voter ID Card

National Population Register

Proof of possession of Aadhaar

Provide last Four Digits. Redact or black-out first 8 digits of the Aadhaar number on submitted copy

3. ADDRESS DETAILS\* (To be attested by the Nodal Office)

Line 1

H16, GRAMASHREE COLONY

Line 2

KEONJHARGARH

Village / City

RANKI

District

KEONJHAR

State/U.T.

ODISHA

Country

INDIA

PIN Code

758001

4. CONTACT DETAILS

Mobile\*

+917377739505

Telephone with STD code)

Email ID

ADITYAM667@GMAIL.COM

5. BANK DETAILS\* (Proof to be submitted. Refer SI no. 3 of instructions)

Account Type

☒ Saving A/c☐ Current A/c

Bank A/c Number

34671149660

Bank Name

STATE BANK OF INDIA

IFS Code

SBIN0003341

6. NOMINATION DETAILS\* (Refer SI no. 4 of instruction)

A. The nomination shall be in favour of one or more persons belonging to his/her family. For nominating more than one person, submit Annexure III

B. A fresh nomination shall be made by the subscriber on his/her marriage.

Nominee Name

KRUSHNA CHANDRA MOHAPATRA

Relationship

SON

Age

Date of Birth (In case of Minor)

28/07/1963

Name of Guardian (if nominee is a minor)

7. SELECTION OF PENSION FUND (PF) AND INVESTMENT CHOICE\* (Refer SI no. 5 of instruction)

Please Tick (√) one

☐ Default option (3 Pension Funds - SBI/UTI/LIC and default CG Scheme)

☐ I would like to choose my Pension Fund and investment choice (Please select below)

Pension Fund(Please Tick ( ) one)

☐ Aditya Birla Sunlife Pension Management Ltd☐ HDFC Pension Mgmt Co Ltd

☐ ICICI Prudential Pension Funds Mgmt Co Ltd☐ Kotak Mahindra Pension Fund Ltd

☐ SBI Pension Funds Private Limited☐ LIC Pension Fund Limited

☐ UTI Retirement Solutions Limited☐ Any other (please write and tick)

Investment Choice (Please Tick ( ) one)

Active Choice (i.e. 100% in Govt Securities)

☐

Or

Auto Choice

Conservative (LC25)

Moderate (LC50)

☐☐

If no option is chosen, the contributions will be invested as per default option

8. Tier- II Choice

(Please tick () to activate)

Tier-II

☐

As per the details given in Annexure IV

Tier II - Tax Saver (only for Central Government employees)

☐

With same bank, nominee

☐

With different bank/nominee/investment details as per Annexure IV

9. FATCA\* (Foreign Account Tax Compliance Act) & CRS DECLARATION

(Refer SI no. 6 of instructions)

☐ I am a tax resident of India and not resident of any other country

☐ I am a tax resident of the country/ies mentioned below

US Person

☐ Yes

☒ No

I have understood the information requirements of this Form (read along with the FATCA/CRS Instructions and Terms & Conditions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete and hereby accept the same.

Aditya Mohapatra.

Signature/Thumb Impression\* of Applicant (refer instructions)

10. DECLARATION BY APPLICANT\*

(Refer SI no. 7 of instructions)

I have read and understood the terms and conditions of the National Pension System. The information and documents furnished by me are true and correct, to the best of my knowledge. Any changes in the information furnished by me shall be informed to CRA / NPS Trust. I do not hold any pre-existing account under NPS. I understand that I shall be fully liable for submission of any false or incorrect information or Declaration under the Prevention of Money Laundering Act, 2002

I hereby declare that the contribution paid by me/on my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my PRAN in case I am found violating the provisions of any law relating to prevention of money laundering.

Date:

24/01/2024

Place:

Aditya Mohapatra.

Signature/Thumb Impression\* of Applicant

(\*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

11. DECLARATION BY NODAL OFFICE

(All Details are Mandatory)

Date of Joining

26/12/2023

Date of Retirement

30/06/2056

Employee Code/ID (If applicable)

Employee Code/ID and PPAN are optional. If you intend to provide,mention any one.

PPAN (If applicable)

Name of the office

Department

FIN

Ministry

FINANCE

DDO Registration Number

DTO/PAO/CDDO/DTA/PrAO Registration Number

It is certified that

ADITYA MOHAPATRA

is employed with us and the details provided in this

in this subscriber registration form including the address and employment details provided above are as per the service record of the employee maintained with us. The given address and the documents are verified by this office. Also, it is further certified that he/she has read entries/entries have been read over to him/her by us and got confirmed by him/her.

ACKNOWLEDGEMENT

Name of the Subscriber:

ADITYA MOHAPATRA

Date of Receipt of Application:

24/01/2024

Stamp and Signature of Nodal Officer

INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM			
General Guidelines			
(a) Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by the nodal office are liable to be rejected. (b) Copies of documents submitted by the applicant should be self-attested. (c) Applicants are advised to retain the acknowledgement slip signed/ stamped by the designated nodal officer where they submit the application.			
Sl	Item No	Item Details	Instructions
1	1	Father's Name, Mother's Name	(a) If the name has more than 30 digits, fill Annexure II for the same. (b) If the applicant is an orphan, he/she may leave the fields blank. However, an official document to support the status to be submitted
		Politically Exposed Person	Politically Exposed Persons (PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.
2	2	Proof of Identity	If the applicant is submitting Aadhaar as proof of Identity, the first 8 digits of the Aadhaar number should be redacted / masked in the submitted copy
3	5	Bank Details	For Tier I & Tier II account, bank details and documentary proof are mandatory. Please submit a cancelled cheque / copy of bank passbook / bank statement / bank certificate / letter from Bank containing applicant's Name, Bank Name, Bank Account Number and IFS Code.
4	6	Nomination Details	(a) If a subscriber has family at the time of making a nomination, the nomination shall be in favour of one or more persons belonging to his/her family. Any nomination made in favour of a person not belonging to family shall be invalid; A fresh nomination shall be made by the subscriber upon marriage and any nomination made before such marriage shall deemed to be invalid; If at the time of making a nomination the subscriber has no family, the nomination may be in favour of any person or persons but if the subscriber subsequently acquires a family, such nomination shall forthwith be deemed to be invalid and the subscriber shall make a fresh nomination in favour of one or more persons belonging to his family. (b) In case of more than one nominee, the percentage share for each nominee should be in whole numbers and must be equal to 100.
5	7	Selection of Pension Fund (PF) & Investment Choice	Government employee/subscribers can exercise choice of Pension Funds and allocate their investments either in Asset Class 'G' under 'Active Choice' or in Life Cycle Funds - LC 50 / LC 25 under 'Auto Choice'. The choices exercised by applicants from State Government/Autonomous body shall be ignored if the choice is not extended by the respective employer and the contributions shall be invested as per the default choice. If no choice is provided, the contributions will be distributed among the three default Pension Funds (SBI/UTI/LIC) selected by the Government.
6	9	FATCA & CRS Declaration	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India: <ul style="list-style-type: none"><li>• Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA.</li><li>• Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number)</li><li>• In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided.</li><li>• In case applicant is declaring US person status as 'Yes', provide PAN and 'father name' in addition to details required under section 9 of form</li></ul>
7	9 & 10	Declaration / Signature by Applicant	In case the applicant is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be affixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the designated nodal officer attesting the same under his/her official seal and stamp.

Annexures - Subscriber Registration Form for Government Sector applicants					(Tick and fill applicable annexures below)																				
<div><input type="checkbox"/> Annexure I - Print PRAN Card in Hindi</div> <div>(Fill the details in Devnagri script)</div>																									
Applicant's First Name																									
Middle Name																									
Last Name																									
Father/Mother's First Name																									
Middle Name																									
Last Name																									
<div><input type="checkbox"/> Annexure II - If alphabets of name exceeded the space provided on page 1 of the application form</div>																									
Applicant's First Name																									
Middle Name																									
Last Name																									
Father's First Name																									
Middle Name																									
Last Name																									
Mother's First Name																									
Middle Name																									
Last Name																									
<div><input type="checkbox"/> Annexure III - Additional Nomination</div> <div><input type="checkbox"/> For Tier-I</div> <div><input type="checkbox"/> For Tier-II</div> <div><input type="checkbox"/> For Tier-II Tax Saver</div>																									
Percentage Share		Nominee I		<input type="text"/>		Nominee II		<input type="text"/>		Nominee III		<input type="text"/>		Total should be equal to 100%											
Nominee I	Nominee I - Name																								
	Relationship		<input type="text"/>		Age		<input type="text"/>		Date of Birth (In case of Minor)		<input type="text"/>														
	Name of Guardian (if nominee is a minor)																								
Nominee II	Nominee II - Name																								
	Relationship		<input type="text"/>		Age		<input type="text"/>		Date of Birth (In case of Minor)		<input type="text"/>														
	Name of Guardian (if nominee is a minor)																								
Nominee III	Nominee III - Name																								
	Relationship		<input type="text"/>		Age		<input type="text"/>		Date of Birth (In case of Minor)		<input type="text"/>														
	Name of Guardian (if nominee is a minor)																								
Annexure IV - tick and fill as										<input type="checkbox"/> Activate Tier-II		<input type="checkbox"/> Activate Tier-II Tax Saver#		(available to Central Govt employees only)											
PAN*		<input type="text" value="CVHPM3551Q"/>																							
<div><input type="checkbox"/> No change in Bank details</div> <div><input type="checkbox"/> Bank details for Tier-II are as under:</div>																									
Account Type		<input type="checkbox"/> Saving A/c		<input type="checkbox"/> Current A/c																					
Bank A/c Number		<input type="text"/>																							
Bank Name		<input type="text"/>				IFS Code		<input type="text"/>																	
<div><input type="checkbox"/> No change in Nominee details</div> <div><input type="checkbox"/> Nominee details for Tier-II are as under:</div>																									
Nominee Name		<input type="text"/>																							
Relationship		<input type="text"/>		Age		<input type="text"/>		Date of Birth (In case of Minor)		<input type="text"/>															
Name of Guardian (if nominee is a minor)		<input type="text"/>																							
In case you desire to nominate more than one person, fill Annexure III above																									
<div><input type="checkbox"/> Investment details for Tier-II are as under:</div> <div>#only selection of PF is required</div>																									
Pension Fund* (Please Tick (✓) one)					Investment Choice (Please Tick (✓) one)																				
<div><div><input type="checkbox"/> Aditya Birla Sunlife Pension Mgmt Ltd</div><div><input type="checkbox"/> ICICI Prudential Pension Funds Mgmt Co</div><div><input type="checkbox"/> SBI Pension Funds Private Limited</div><div><input type="checkbox"/> UTI Retirement Solutions Limited</div></div> <div><div><input type="checkbox"/> HDFC Pension Mgmt Co Ltd</div><div><input type="checkbox"/> Kotak Mahindra Pension Fund Ltd</div><div><input type="checkbox"/> LIC Pension Fund Limited</div><div><input type="checkbox"/> Any other (please mention)</div></div>					<div><div><input type="checkbox"/> Active Choice mention the % share in each asset class</div><table><tr><td>E(Upto100%)</td><td>C (Upto 100%)</td><td>G (Upto 100%)</td><td>A (Upto 5%)</td><td>Total</td></tr><tr><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td>100%</td></tr></table><div><div><input type="checkbox"/> Auto Choice</div>Select one life cycle fund below</div><table><tr><td>Conservative (LC25)</td><td><input type="text"/></td><td>Moderate (LC50)</td><td><input type="text"/></td><td>Aggressive (LC75)</td><td><input type="text"/></td></tr></table></div>					E(Upto100%)	C (Upto 100%)	G (Upto 100%)	A (Upto 5%)	Total	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	100%	Conservative (LC25)	<input type="text"/>	Moderate (LC50)	<input type="text"/>	Aggressive (LC75)	<input type="text"/>
E(Upto100%)	C (Upto 100%)	G (Upto 100%)	A (Upto 5%)	Total																					
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	100%																					
Conservative (LC25)	<input type="text"/>	Moderate (LC50)	<input type="text"/>	Aggressive (LC75)	<input type="text"/>																				
Name of the Applicant		<input type="text" value="ADITYA MOHAPATRA"/>																							
Place		<input type="text"/>																							
Date		<input type="text" value="24/01/2024"/>																							
<div><div>Aditya Mohapatra.</div><div>Signature / Thump Impression* of Applicant (refer instructions)</div></div>																									