

# Project Statement Of Work

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## Project Statement of Work

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**Description:** Project Statement of Work detailing scope, deliverables, and acceptance criteria

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## Projectstatementofwork

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**Project Title:**  
ADPA – Advanced Document Processing & Automation Framework

**Version:**  
3.2.0

**Prepared For:**  
Enterprise, Consulting, and Digital Transformation Teams

**Prepared By:**  
ADPA Core Team

**Date:**

July 2025

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# 1. Project Purpose and Scope

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## 1.1 Purpose

The ADPA (Advanced Document Processing & Automation) Framework is an open, modular, and standards-compliant automation platform designed to streamline, automate, and elevate enterprise documentation, project management, and business analysis processes. By leveraging multi-provider AI, advanced context management, and integration with leading business platforms, ADPA empowers organizations to generate, manage, and govern professional documentation at scale while ensuring compliance with industry best practices.

## 1.2 Scope

- **Automated generation of business analysis and project management documentation** (BABOK v3, PMBOK 7th Edition, DMBOK 2.0)
  - **Integration with enterprise platforms:** Atlassian Confluence, Microsoft SharePoint, Adobe Document Services
  - **API-first architecture:** Production-ready REST API, CLI, and web interface
  - **AI-powered workflows:** OpenAI, Google AI, GitHub Copilot, Ollama (local)
  - **Enterprise security and regulatory compliance:** GDPR, SOX, PCI DSS, Basel III, FINRA, HIPAA, FedRAMP
  - **Designed for large-scale, Fortune 500 deployments**
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# 2. Project Objectives

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- **Accelerate Documentation:** Automate the generation of standards-based documents for business analysis, project management, and data governance.
  - **Increase Consistency & Compliance:** Enforce organizational standards, policies, and regulatory requirements through template-driven workflows and validation.
  - **Integrate Seamlessly:** Natively connect with leading enterprise systems for publishing, document management, and workflow automation.
  - **Enable AI Agility:** Support multiple AI providers with intelligent context management and failover for robust, reliable automation.
  - **Scale with Confidence:** Provide a secure, scalable, and extensible platform suitable for complex enterprise environments.
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## 3. Deliverables

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### 3.1 Core Framework

- **Node.js/TypeScript Codebase:** Source code for CLI, REST API, and admin interface
- **Production API Server:** Express.js server with OpenAPI 3.0 (TypeSpec-generated) specification
- **CLI Tooling:** Yargs-based command-line utilities for document generation, integration, and management
- **Admin Web Portal:** Next.js React interface for managing users, projects, templates, and analytics

### 3.2 Documentation Generation

- **BABOK v3 Artifacts:** Requirements elicitation, stakeholder analysis, business analysis planning, solution validation
- **PMBOK 7th Edition Documents:** Project charters, risk/quality/resource/schedule/cost management plans
- **DMBOK 2.0 Outputs:** Data governance, data architecture, master data management (in progress)

### 3.3 AI Orchestration

- **Multi-Provider AI Engine:** Pluggable architecture for OpenAI, Google Gemini, GitHub Copilot, Ollama, Azure OpenAI
- **Context Manager:** Smart context injection to enhance AI output precision and relevance

### 3.4 Enterprise Integrations

- **Confluence Publisher:** Automated publishing to Atlassian Confluence spaces
- **SharePoint Integration:** Secure, Azure AD-authenticated document upload and metadata management
- **Adobe Document Services:** Professional PDF and advanced creative output (InDesign, Illustrator, Photoshop APIs)

### 3.5 Security & Compliance

- **Authentication & Authorization:** OAuth2, Active Directory, SAML support
- **Regulatory Compliance:** Basel III, MiFID II, GDPR, SOX, FINRA, PCI DSS, HIPAA, FedRAMP, ISO 27001

### 3.6 DevOps & Deployment

- **Containerization:** Docker images (in progress)
- **Kubernetes Templates:** Helm charts and deployment guides (roadmap)
- **CI/CD Integration:** Scripts and documentation for automated testing and deployment

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## 4. Project Requirements

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### 4.1 Functional Requirements

- Generate, validate, and export documentation per selected framework and template
- Support for multiple AI providers with fallback and failover logic
- REST API endpoints for all major operations (document generation, template management, integration actions)
- CLI for batch processing and automation scripting
- Role-based access control and user/team management (admin portal)
- Integration with Confluence, SharePoint, Adobe, Jira, Azure DevOps, and version control platforms

## 4.2 Non-Functional Requirements

- **Performance:** Horizontal scalability, caching (Redis), efficient processing pipelines
  - **Security:** Encrypted secrets management, rate limiting, CORS, security headers via Helmet
  - **Reliability:** Automated testing (Jest), integration and performance test suites, health monitoring
  - **Extensibility:** Modular plugin architecture for AI, templates, and integrations
  - **Maintainability:** TypeScript strict mode, ESLint/Prettier, conventional commits
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## 5. Project Approach

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### 5.1 Methodology

- **API-First Development:** TypeSpec/OpenAPI-driven contract design
- **Modular Implementation:** Feature isolation for maintainability and extensibility
- **Iterative Delivery:** Agile sprints with regular releases and contributions welcome
- **Documentation-Driven:** Comprehensive docs, usage guides, and admin manuals

## 5.2 Phases & Milestones

Phase	Timeline	Milestones
BABOK/PMBOK Implementation	Q1 2025	Full support for business analysis and project management standards
Multi-Provider AI Integration	Q1 2025	OpenAI, Google AI, Copilot, Ollama support
Confluence & SharePoint Integration	Q1 2025	Secure, production-ready publishing
DMBOK/Adobe Enhancement	Q2 2025	Data management artifacts, advanced PDF & creative output (Adobe APIs)
Containerization & DevOps	Q2 2025	Docker images, Kubernetes templates, CI/CD
Enterprise SSO & Collaboration	Q3 2025	SSO, advanced workflow automation, real-time collaboration, mobile support

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## 6. Acceptance Criteria

- All core features and integrations function per documentation under load and in enterprise scenarios
- Standards-compliant document generation (BABOK v3, PMBOK 7, DMBOK 2.0) validated by test suites and pilot users
- REST API passes comprehensive integration and security tests
- AI provider failover works as specified

- Confluence and SharePoint integrations tested in real-world environments
  - Security, compliance, and audit requirements met for intended industries
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## 7. Project Organization

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### 7.1 Team Roles

- **Product Owner:** Sets direction, ensures standards compliance
- **Lead Architect:** Oversees modular architecture and integrations
- **Backend Engineers:** Develop API, CLI, and core document engine
- **Frontend Engineers:** Build admin portal and user interfaces
- **AI Specialists:** Integrate and optimize multi-provider AI orchestration
- **QA & Compliance:** Lead testing, ensure security and regulatory adherence
- **DevOps:** Manage deployment, containerization, and CI/CD pipelines

### 7.2 Stakeholders

- Enterprise transformation leads
  - Business analysts and project managers
  - IT and compliance teams
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## 8. Dependencies & Risks

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### 8.1 Key Dependencies

- Node.js ( $\geq 18$ ), TypeScript ( $\geq 5.7$ )
- Supported AI providers (OpenAI, Google, Copilot, Ollama, Azure)
- Access to Atlassian Confluence, Microsoft SharePoint, and Adobe APIs (for integrations)

- Enterprise authentication systems (AD, SAML, OAuth2)
- Docker/Kubernetes for deployment (roadmap)

## 8.2 Risks & Mitigations

- **AI provider service changes:** Abstracted provider layer and rapid patching
  - **Compliance evolution:** Continuous monitoring of standards, modular update strategy
  - **Integration API changes:** Versioned integration modules and automated regression tests
  - **Enterprise security requirements:** Regular audits, security reviews, and patch management
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## 9. Practical Guidance & Unique Value

- **Unified Documentation Automation:** Industry's only open-source, standards-based solution covering BABOK, PMBOK, and DMBOK in one extensible platform.
  - **AI Agility:** Choose and switch between top AI providers, including local (Ollama), for performance, privacy, or cost reasons.
  - **Enterprise-Ready Integrations:** Out-of-the-box connectors for Confluence, SharePoint, and Adobe Creative Cloud.
  - **API-First and Modular:** Build custom workflows or extend the framework easily for your organization's needs.
  - **Security and Compliance Focus:** Built for heavily regulated industries with advanced authentication and auditing.
  - **Active Roadmap and Community:** Ongoing enhancements, with clear milestones and open invitation for contribution.
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## 10. Approval & Change Management

- All deliverables subject to stakeholder review and sign-off at defined phase gates.



- Change requests will follow an agile, documented process, with impact assessment and versioned releases.
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## 11. Reference Documentation

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- [GitHub Repository & Wiki](#)
  - [npm Package](#)
  - [Contributing Guide](#)
  - [MIT License](#)
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**This Statement of Work forms the baseline for ADPA project execution, delivery, and ongoing evolution.**

For questions, support, or enterprise consulting, contact [menno.drescher@gmail.com](mailto:menno.drescher@gmail.com).

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**Built with ❤️ for Enterprise Automation**

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