Milestone List

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Milestone List

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Project: ADPA - Advanced Document Processing & Automation

Framework **Version:** 3.2.0

Maintainer: GitHub Repository

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Latest Update: July 2025

Purpose

This document provides a comprehensive, project-specific milestone list for ADPA (Advanced Document Processing & Automation Framework). It

reflects both delivered features and planned initiatives, ensuring alignment with enterprise standards, Al-powered automation, and extensibility for large-scale, regulated environments.

Milestone Overview

Milestone Period	Theme	Status
Q1 2025	Core Compliance & Integrations	Complete
Q2 2025	Data Management & Scalability	In Progress
Q3 2025	Enterprise & Collaboration	▼ Planned

Detailed Milestone List

Milestone 1: Core Standards & Integrations (Q1 2025)

Status: Complete

• BABOK v3 Full Implementation

- Enterprise requirements elicitation, stakeholder analysis, planning, and validation.
- Production-ready templates and automated workflows.

• PMBOK 7th Edition Support

- Project charter, scope, risk, resource/schedule, and cost management automation.
- Standards-compliant document generation and reporting.

• Multi-Provider Al Orchestration

- Support for OpenAI (GPT-4, GPT-3.5), Google AI (Gemini),
 GitHub Copilot, Ollama, and Azure OpenAI.
- Automatic provider failover and context management.

• Enterprise Integration

- o Confluence direct publishing (OAuth2, push-to-space).
- SharePoint integration via Microsoft Graph API (OAuth2), including metadata management and batch publishing.
- Adobe PDF generation (Phase 1: Markdown to styled PDF).

Security & Compliance

- API Key & JWT authentication.
- Regulatory compliance: Basel III, MiFID II, GDPR, SOX, FINRA,
 PCI DSS, more.

• API-First Architecture

- TypeSpec OpenAPI 3.0-based RESTful endpoints.
- Swagger UI & developer documentation.

Milestone 2: Data Management, Containerization & Analytics (Q2 2025)

Status: M In Progress

• DMBOK 2.0 Implementation

- Data governance, architecture, and quality automation modules.
- Master data management and data privacy compliance features.

Containerization & Cloud-Native Deployment

- Publish official Docker images (docker pull adpa/enterprise-framework:latest).
- Provide Kubernetes deployment templates for enterprise scaling.

Advanced Analytics Dashboard

- Real-time usage metrics, document generation statistics, and audit logs.
- Integration with monitoring tools (Prometheus, Grafana).

• Adobe Creative Suite Integration (Phase 2)

- InDesign, Illustrator, and Photoshop API orchestration for premium output.
- Template-driven, brand-consistent document generation.
- See <u>Adobe Phase 2 Implementation Guide</u> for details.

• API Center & Standards Registration

- Azure API Center setup for standards-compliance exposure and governance.
- Manual and automated OpenAPI spec registration (see Azure quides in /docs/AZURE/).

Milestone 3: Enterprise SSO, Workflow Automation & Collaboration (Q3 2025)

Status: 🔀 Planned

• Enterprise SSO Integration

- SAML, OAuth2, and Active Directory federation for single signon.
- o Role-based access control aligned with enterprise policies.

Advanced Workflow Automation

- End-to-end document pipelines with approval, review, and publishing stages.
- Customizable triggers and integrations (e.g., Jira, ServiceNow).

• Real-Time Collaboration Features

- Concurrent document editing (WebSockets, operational transformation).
- o Project sharing, access control, and audit trail capability.
- Team management and user roles (admin, PM, BA, stakeholder, viewer).

Mobile Application Support

 Responsive web portal and (planned) native mobile app for document management and approval workflows.

Supplementary Milestones

Ongoing & Cross-Cutting

• Comprehensive Testing

- Unit, integration, and provider-specific tests (OpenAl, Azure, GitHub, Ollama).
- Performance and security testing, CI/CD integration.

• Developer Experience

- CLI improvements (interactive AI provider selection).
- Enhanced admin UI (Next.js portal).
- API documentation automation and code linting.

• Community & Support

 Open source contribution guidelines, GitHub Discussions, and enterprise support channel.

Practical Guidance

• Reference Docs:

- Adobe Integration
- SharePoint Integration
- o Azure API Center Setup

• Scripts & Automation:

- Use npm run [task] for all build, test, and integration activities.
- CLI (adpa) and API server (npm run api:start) are core entry points.

• Security:

- Always configure environment variables (.env) for provider keys.
- Use enterprise authentication for production deployments.

What Makes ADPA Unique

• **Enterprise-Grade, Standards-Compliant:** Designed from the ground up for Fortune 500 and regulated environments.

- **Plug-in Al Orchestration:** Multi-provider, failover-capable Al engine.
- **Extensible Architecture:** Microservices-ready, with strong APIs and integration points.
- Automated Best Practices: Out-of-the-box compliance with BABOK, PMBOK, and DMBOK.
- **End-to-End Workflow:** From template-driven document creation to regulatory publishing and analytics.

Version Tracking & Future Roadmap

- Latest Release: v3.2.0 (<u>changelog</u>)
- **Next Major:** v4.0 Focus on collaboration, SSO, workflow automation, and mobile support.
- **Community Feedback:** Actively solicited on <u>GitHub Discussions</u>.

For detailed technical and implementation guidance, see the project GitHub Wiki and the /docs/ directory.

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