

# Solstice Conference Admin Guide

Updated May 5, 2021

### **Solstice Conference Overview**

Solstice Conference is a software-enabled capability that enhances video conferencing with rich, multi-participant content sharing to deliver a better collaboration experience between onsite and remote users. Solstice Conference paired with room audio/video devices delivers the convenience of a traditional room system with the flexibility to use any conferencing service installed on the meeting host's laptop.

Solstice Conference allows you to use Solstice with most laptop-based conferencing apps to add meeting support for remote attendees in Solstice-enabled rooms. Solstice Conference offers the flexibility to use the conferencing service of choice and provides wireless connectivity to room audio/video devices attached to the Solstice Pod via USB. Solstice Conference can be enabled for all Gen3 Pods on the latest version of Solstice. A current Solstice Subscription is needed to utilize the Solstice Conference capabilities.

# **Key Capabilities**

- Leverages web conferencing applications running on local users' laptops.
- Enables meeting hosts to wirelessly connect to plug-and-play USB devices attached to the Pod
  to share room audio/video in the web conference.
- Uses integrated room and personal calendars to support a one-step start for scheduled web conferences.
- Allows the meeting host to share the full in-room display to the web conference so remote
  users can see everything happening on the display, including multi-source content sharing, mark
  up, and more.

# **System Requirements**

- Gen3 Solstice Pod on the latest Solstice software version
- Current Solstice Subscription
- Meeting host laptop (Windows or macOS, recommended specs below)
- Latest version of the Solstice app with the bundled Solstice Conference capability installed (required for meeting host)
- 3rd-party web conferencing application for meeting host and remote users (not required for other on-site meeting participants)
- Solstice Discovery Service (SDS) strongly recommended; required for one-step start of scheduled web conferences
- USB room camera and/or audio devices (optional) (verified supported device list)
- Microsoft Exchange, Office 365, or Google Workspace calendar integrations (optional)

# **Host Laptop Minimum Specs**

Solstice Conference capabilities are supported on laptop devices that meet or exceed the following requirements. Meeting host laptops should meet the minimum specs listed below. Other on-site meeting participants can wirelessly share content to the Solstice display using the Solstice app installed on their laptops or mobile devices. As a note, the meeting host capability for Solstice Conference is not supported on mobile devices.



Using the Solstice app only for wireless content sharing, control, and markup does not require the device to meet the minimum specs listed below. For more information, see Solstice User App.

### **Minimum Hardware Recommendations for Meeting Host Laptops**

#### Windows

Operating System	Windows 10 version 1903 or later		
Minimum Specs	Intel i5 quad core processor(6th Gen or newer); 8GB memory; processor speed of 1.6 GHz/min or better.		
Important Notes	<ul> <li>Laptop machines with dual-core processors not currently supported.</li> </ul>		
	<ul> <li>Microsoft Surface devices and similar tablet- like devices are not currently supported.</li> </ul>		



Tip: To check your laptop specs, open Command Prompt, enter "dxdiag", then run.

#### **MacOS**

Operating System	Catalina 10.15 or later		
Minimum Specs	Intel i5 quad core processor; 8GB memory; processor speed of 1.2 GHz or better		
Important Notes	<ul> <li>Apple M1 devices are supported.</li> <li>Laptop machines with dual-core processors not currently supported.</li> <li>Macbook Air 2021 laptops can be used with Solstice Conference; however, older Macbook Air laptops are not currently supported.</li> </ul>		



If you are using a 4K laptop, Mersive recommends scaling your screen resolution down to 1080p when using Solstice Conference.

# **Supported Conferencing Services**

Below are the supported conferencing services depending on the operating system of the meeting host laptop. For support listed as "browser-based version only", Solstice Conference's full functionality (i.e. the ability to share the Solstice display to remote users via the conferencing application) is only supported in the browser-based version of that conferencing application. As a note, please ensure your video conferencing software is updated to the latest version.

	Windows	MacOS	Notes
Zoom	Full	Full	
Teams	Full	Browser-based ver- sion only*	Microsoft will fix 3rd-party support
Webex	Full	Browser-based version only*	Windows: To share display, select Pod name
GoToMeeting/LogMeIn	Full	Full	
Blue Jeans	Full	Partial	Windows: To share display, use browser app
Google Meets	Full	Full	
Chime	Full	Partial	Windows: To share display, use browser app
RingCentral	Full	Full	
Slack	Full	Browser-based version only*	

<sup>\*</sup>Chrome, Edge, Opera, and Internet Explorer browsers supported

# **Solstice Conference Setup**

The following guide assumes that you have already done your <u>Solstice Setup</u>, have connected your Pods to your enterprise network via Ethernet, and have performed the <u>Baseline Deployment Steps</u>.

# **Pre-Deployment Considerations**

- As a new category of room system, Solstice Conference is far more versatile and cost effective
  but does have some specific prerequisites to ensure a high-quality conferencing experience.
  Our <u>Solstice Conference Checklist</u> outlines those specifications and requirements of the
  various system components meeting host laptop, local area network, and audio/video
  peripherals most of which are consistent with current best practice IT methodologies.
- Ensure your network has a minimum bandwidth of 50 mbps per active Solstice Conference session/room, has an end-to-end latency < 50 ms, and allows peer-to-peer TCP connections. As a note, bandwidth utilization is largely dictated by a combination of conferencing application and conference camera used.
- Ensure the required network ports are open. For Solstice Conference, you will need to open
  the default base ports +17 (e.g. If 53100-53102 are the configured base ports, open
  TCP/UDP ports 53100-53119). However, other network ports are required for other Solstice
  functionality. For more information on all of Solstice's open network port requirements, see
  Open Network Ports.
- Deploy and configure <u>Solstice Discovery Service (SDS)</u> (strongly recommended; required for a one-step start for scheduled web conferences).
- Solstice Conference drivers are bundled in Solstice app installer and require elevated
  permissions to install. If end-users do not have elevated permissions, you have the option to
  centrally deploy the Solstice app using MSI or SCCM versions.
- If you utilize a tool that limits program access, such as an anti-virus program or device management services, you will need to whitelist the Solstice App.

### **Enabling Solstice Conference**

In order to use Solstice Conference, the Solstice Pod must have current Solstice Subscription and the capability must be enabled by a Solstice admin. Before enabling Solstice Conference, you will need to update your Gen3 Pod to the latest version of Solstice. For more information on how to update your Pod, see <u>Updating Solstice</u>.

There are two ways to enable Solstice Conference: using Solstice Cloud, our cloud-based management portal, or using Solstice Dashboard, our on-premises management tool. As a note, Solstice Pods must have internet access for these settings to be applied.

How to Enable Solstice Conference Using Solstice Cloud

- 1. From the Solstice Cloud Home page, in the left sidebar navigation panel, click **Manage** > **Templates** > **Room Intelligence**.
- 2. Create a new template, or edit an existing template.
- 3. Select the Enable Solstice Conference checkbox.
- 4. Click Save.
- 5. In the left sidebar menu of the Solstice Cloud portal, click **Manage** > **Pods**. The Pod Template Assignments table displays.
- 6. Select the checkboxes of the Pods you want to enable Solstice Conference for. You can select each Pod's checkbox individually, or select the checkbox in the header row of the table to select all of the Pods in the table.
- 7. Go to the Room Intelligence column, click a drop-down in that column for one of the selected Pods, then select the name of the template you just created or edited.
- 8. A pop-up asks you to confirm the changes. Click **Confirm**. A green notification that the template was applied displays.



If a Pod is offline, any changes made will be applied when the Pod is back online.

#### How to Enable Solstice Conference Using Solstice Dashboard

- 1. Open your Solstice Dashboard.
- 2. Select the displays you wish to enable Solstice Conference for from the list of Your Solstice Instances.
- 3. Go to the Appearance and Usage tab > Usage and Management section.
- 4. Under Solstice Conference, select the **Enable** radio button.
- 5. Click Apply.

# **Integrating a Room Calendar**

Integrating a room or personal calendar with Solstice lets Solstice detect the web conferencing information in the calendar invite when users book a web conference and invite the room. This allows Solstice to start the scheduled web conferencing when the meeting host connects to the Solstice display. Solstice administrators can integrate Microsoft Exchange, Microsoft O365, and Google Workspace room calendars with Solstice displays. There are two ways to integrate a room calendar: using Solstice Cloud, or using the Solstice Dashboard. As a note, Solstice Pods must have internet access for these settings to be applied.



As a note, Solstice end-users can integrate their Microsoft Exchange or O365 calendars with their Solstice apps. For more information, see <u>Solstice User App</u>.

#### How to Integrate a Microsoft Exchange or O365 Calendar Using Solstice Cloud

- 1. From the Solstice Cloud Home page, in the left sidebar navigation panel, click **Manage** > **Templates** > **Calendar**.
- 2. Create a new template, or edit an existing template.
- 3. Select the Enable Calendar Feature checkbox.
- 4. From the **Calendar Type** drop-down, select the type of calendar you are integrating [for the room]: Microsoft Exchange or Office 365.
- 5. If you are using Microsoft Exchange server, enter the Microsoft Exchange Server URL.
- 6. In the **Authentication type** drop-down, select the type of authentication your server is using: Basic or NTLM.
- 7. If you are a using either an **Impersonation** or a **Delegation Mailbox**, select the corresponding radio button.
  - If you selected **No**, skip to step 7.
  - If you selected either **Impersonation** or **Delegation**, you will need to enter in the user name and password for the impersonation or delegation account (required).



The login credentials for email accounts will need to be entered individually for each Pod on the Manage > All Pods page.

- 8. If you wish to hide meeting titles or meeting organizers from being visible on the room display, deselect **Show meeting titles** and/or **Show meeting organizers**.
- 9. From the **Update Interval** drop-down, select the frequency at which the Pod will update the calendar meeting information visible on the display.
- 10. Click Save.
- 11. In the left sidebar menu of the Solstice Cloud portal, click **Manage** > **Pods**. The Pod Template Assignments table displays.
- 12. Select the checkboxes of the Pods you want to integrate a room calendar for. You can select each Pod's checkbox individually, or select the checkbox in the header row of the table to select all of the Pods in the table.

- 13. Go to the Features column, click a drop-down in that column for one of the selected Pods, then select the name of the template you just created or edited.
- 14. A pop-up asks you to confirm the changes. Click **Confirm**. A green notification that the template was applied displays.

#### How to Integrate a Google Workspace Calendar Using Solstice Cloud

For more information about the additional Google Workspace configurations needed to integrate with Solstice, as well as how to obtain the necessary information for the fields below, see <a href="Updating Your">Updating Your</a> Organization's Google Workspace Resource Calendars.

- 1. From the Solstice Cloud Home page, in the left sidebar navigation panel, click Manage > Pods.
- 2. Click the name of the Pod you want to integrate this room calendar for.
- 3. On the Pod's Configuration Settings page, expand the Calendar settings section.
- 4. Select the Enable Calendar Feature checkbox.
- 5. From the Calendar Type drop-down, select Google Calendar.
- 6. Click Upload service account credentials.
- 7. Navigate to the location of the service account file you created for the Pod and select it.
- 8. In the Room Email field, enter the resource email address.
- 9. By default, the meeting titles and meeting organizers will be visible on the display. If you wish to hide these for all meetings, disable **Show meeting titles** and **Show meeting organizers**.
- 10. From the **Update Interval** drop-down, select the frequency at which the Pod will update the calendar meeting information visible on the display.
- 11. Click either **Save as Unassigned** or **Save as New Template**. A green notification will display if the template was successfully applied.

### How to Integrate a Microsoft Exchange or O365 Calendar Using Solstice Dashboard

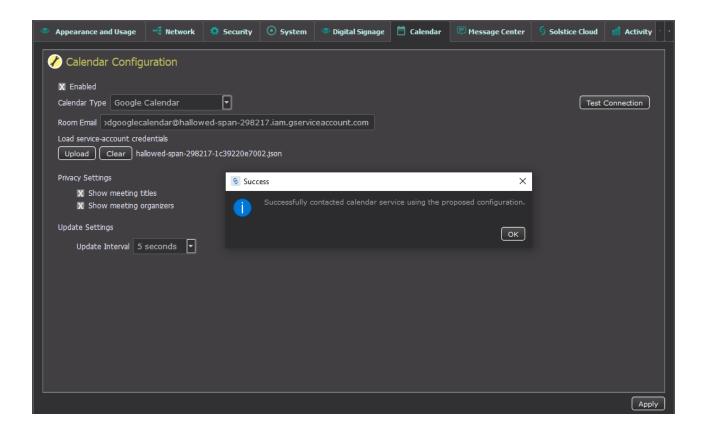
- 1. Open your Solstice Dashboard.
- 2. Select the displays you wish to integrate a room calendar for from the list of Your Solstice Instances.
- 3. Go to the Calendar tab.
- 4. Select the **Enabled** option.
- 5. From the **Calendar Type** drop-down, select the type of calendar you are integrating: Microsoft Exchange or Office 365.

- 6. In the **Server URL** field, enter the Microsoft Exchange server URL if that is the type of calendar you are integrating.
- 7. In the **Authentication type** drop-down, select the type of authentication your Microsoft Exchange server is using: Basic or NTLM.
- 8. Enter in the Username and Password for the room calendar account.
- 9. If you are a using an **Impersonation** or **Delegation Mailbox**, enter them into the corresponding fields.
- 10. By default, the meeting titles and meeting organizers will be visible on the display unless the meeting is marked in the organizer's calendar application as "private". If you wish to hide these for all meetings, disable the corresponding options under **Privacy Settings**.
- 11. From the **Update Interval** drop-down, select the frequency at which the Pod will update the calendar meeting information visible on the display.
- 12. Click Apply.

#### How to Integrate a Google Workspace Calendar Using Solstice Dashboard

For more information about the additional Google Workspace configurations needed to integrate with Solstice, as well as how to obtain the necessary information for the fields below, see <a href="Updating Your">Updating Your</a> Organization's Google Workspace Resource Calendars.

- 1. In the Solstice Dashboard, click the Calendar tab.
- 2. If not already selected, select the **Enabled** check box.
- 3. From the Calendar Type drop-down, select Google Calendar.
- 4. In Room Email enter the resource email address.
- 5. Under Load service-account credentials, click Clear and then Yes if necessary.
- 6. Click Upload.
- 7. Navigate to the location of the service account you created for the Pod and select it.
- 8. Click **Test Connection**. If the your configuration and credentials are correct a success screen appears.



- 9. On the Success screen click OK.
- 10. Under Privacy settings, select whether you want to show meeting titles and names of meeting organizers.
- 11. If want the calender information to update at a slower interval, select the new interval from the **Update Interval** drop-down.
- 12. In the bottom corner of the Dashboard screen, click **Apply**. The resource's calendar will display on the Pod after the designed amount of time set for the Update Interval.

# **Enabling Screen Key (Optional)**

Enabling screen key allows users to quickly connect to a Solstice display by simply entering the display's 4-digit screen key into the Solstice app. As a note, <u>SDS</u> is required for this quick connect to work. Without screen key enabled, users need to enter the Solstice display's IP address in order to use the quick connect or one-step start functionality. There are two ways to enable Solstice Conference: using Solstice Cloud, or using the Solstice Dashboard.

How to Enable Screen Key Using Solstice Cloud

1. From the Solstice Cloud Home page, in the left sidebar navigation panel, click Manage >

#### **Templates > Features.**

- 2. Create a new template, or edit an existing template.
- 3. Under Solstice Feature Options, select the **Enable screen key** checkbox.
- 4. Click Save.
- 5. In the left sidebar menu of the Solstice Cloud portal, click **Manage** > **Pods**. The Pod Template Assignments table displays.
- 6. Select the checkboxes of the Pods you want to enable screen key for. You can select each Pod's checkbox individually, or select the checkbox in the header row of the table to select all of the Pods in the table.
- 7. Go to the features column, click a drop-down in that column for one of the selected Pods, then select the name of the template you just created or edited.
- 8. A pop-up asks you to confirm the changes. Click **Confirm**. A green notification that the template was applied displays.

#### How to Enable Screen Key Using Solstice Dashboard

- 1. Open your Solstice Dashboard.
- 2. Select the displays you wish to enable screen key for from the list of Your Solstice Instances.
- 3. Go to the Security tab.
- 4. Select the **Screen key enabled** option. A pop-up warning may appear.
- 5. If you agree with the requirements of the warning, click Yes, enable Screen Key.
- 6. Click Apply.

## **Centrally Deploy the Solstice App**

In order to use the full functionality of Solstice Conference, users will first need to install the Solstice Conference drivers bundled in the Solstice app installer. These drivers are needed to provide the core benefits of Solstice Conference: wireless bridging of room audio and video to the host laptop, and the ability to share the Solstice display to remote participants through an existing video conferencing application.

These drivers can be installed when running the Solstice app installer, or installed at a later time from the Solstice app's Conference tab. As a note, the install requires a user to have user-level administrative privileges for their own account. Installing the additional component is optional, and users that don't need to host a Solstice Conference session can use Solstice as before without needing the additional components.

For most enterprise users of Solstice Conference, Mersive recommends pre-installing or centrally deploying the latest version of the Solstice app and bundled Solstice Conference drivers through the use of centralized management (MSI or SCCM). An installer flag will allow an administrator to pre-install everything that is needed for Solstice Conference onto the user device without needing to change a user's account-level privileges. For more information, see <a href="Deploy the Solstice App with MSI">Deploy the Solstice App with MSI</a> or <a href="SCCM">SCCM</a>.

# **Solstice Conference Physical Setup**

Now that Solstice Conference has been configured, you can move on to the physical setup. Solstice Conference has been designed to be used in small meeting spaces, such as huddle rooms, or larger more complex conference rooms. See below for physical setup tips, as well as how to setup a standard Solstice Conference room.

# **Physical Setup Tips**

Because the Pod does not store user credential information, unencrypted passwords, or users' data that has been shared to the display, the physical Pods do not have to be located in secure locations. However, other considerations related to theft and environmental conditions should be considered.

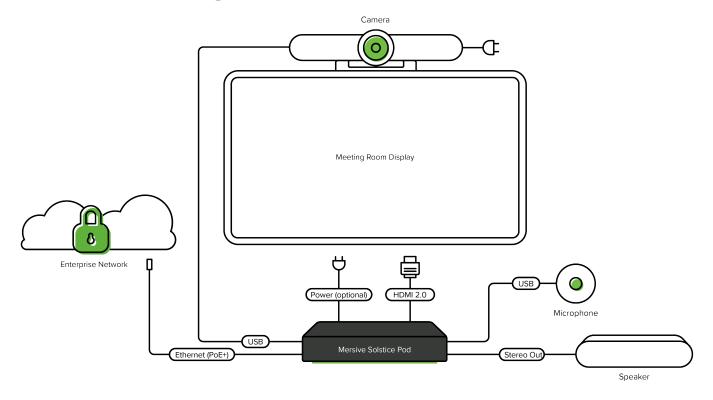
- Solstice Conference supports plug-and-plug USB devices. Devices, such as room cameras, should be connected to the Pod via USB and must be in-room. <u>View list of supported devices</u>. Note: DSPs and other processing hubs may not be compatible and should be avoided.
- Display monitors must be directly connected to a Solstice Pod through HDMI video cables. If
  using a single display monitor, Mersive recommends connecting the display monitor to the inner
  HDMI port.
- When connected to two display monitors, the Solstice Pod will send audio out over the inner HDMI 2 port. However, when a media file is shared, both ports will send audio.

# **Physical Setup Requirements**

To view the full Gen3 Pod specs, click here.

- Gen3 Solstice Pod on latest software version with current Solstice Subscription
- Ethernet cable (PoE+ supported)
- Mersive power supply (if no PoE+)
- HDMI cable x1
- USB conference camera (recommended)
- USB mic (recommended)
- Audio speakers (optional, 3.5 mm stereo plug supported)

## **Sample Setup Diagram**



#### **How to Physically Install Solstice Conference**

Follow the steps below for an example of how to physically install Solstice Conference in a standard room configuration. For assistance with more complex room setups, contact your AV/IT integrator or Mersive Support.

- 1. Plug the Solstice Pod into your network via Ethernet (PoE+ supported).
- 2. If your Ethernet connection does not support PoE+, use the provided power supply.
- 3. Connect the display monitor to the one of the HDMI ports on the back of the Pod using an HDMI cable. Mersive recommends connecting the display monitor to the inner HDMI port. As a note, up to two display monitors can be connected to the Pod via HDMI.
- 4. Connect your USB conference camera to one of the USB ports on the back of the Pod.
- 5. Connect your USB microphone to another USB port on the back of the Pod.
- 6. Connect any audio speakers to the Pod via stereo out.