Rony Das <rony.das@dsinnovators.com>

DSI Training - Understanding the Tax Publication

Kevin H. Yang <KevinH.Yang@infoimageinc.com>   Tue, Oct 18, 2016 at 12:23 AM
To: Rony Das <rony.das@dsinnovators.com>
Cc: "Print team at InfoIMAGE (printprocess.infoimage@dsinnovators.com)" <printprocess.infoimage@dsinnovators.com>, Tax <Tax@infoimageinc.com>

Rony,

If the CID has specific verbiage like 'PMI Insurance amount' you have to keep that verbiage there.

However, you will need to make sure that the x,y position of the fields line correctly with the new boxes.

If there are multiple CID conditions for a box, you will have to test all CIDs by changing CID="XXXX" in the environment.

Regarding the publication, you need to understand that the instructions are to the data providers.

This means that the **data provider will be providing us the data in that format**.

1. Box 3, Mortgage origination Date

For this update, the data will be coming in the format YYYYMMDD. You need to format it so it displays as MM/DD/YYYY (most US users use this format).

This means the substrings you have are not correct.

2. Box 7, Property Securing Mortgage Indicator

Again, '1' is for the data provider. The customer will be confused if they see '1' in a box.

You will need to translate '1' into 'X'.

3.Box 8,9

This should be correct. Just make sure you check for NOSPACE(PROPERTY…) because the publication states that it will be filled with blanks.

4. Box 10:

This looks good.

I think you understand how to do the analysis for tax (you are on the right track).

Please work on the other forms the same way. Even if there are no changes, we need to make sure the fields fit correctly in the boxes (including specific CID logic).

Thanks,

Kevin.

KevinH.Yang@infoimageinc.com

From: Rony Das [mailto:rony.das@dsinnovators.com]
Sent: Monday, October 17, 2016 10:32 AM

[Quoted text hidden]

[Quoted text hidden]