Intro to data visualization and graphical grammars

Contents

- 1.1. Data visualization concepts and importance
- 1.2. Creating plots in R and Python

Lecture learning goals

- 1. Explain the importance of data visualization.
- 2. Explain what constitutes a grammar of graphics.
- 3. Create point and line visualizations in ggplot/Altair.
- 4. Transform data directly in ggplot/Altair instead of dplyr/pandas.
- 5. Combine geometric marks via layering.

Required activities

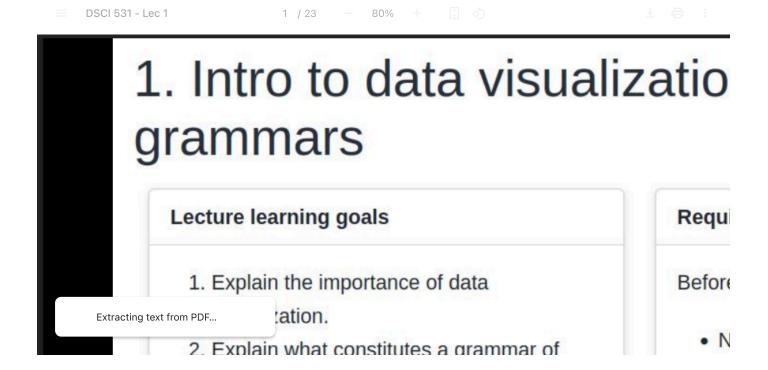
Before class:

· Nothing!

After class:

- · These lecture notes.
- <u>Data Visualization: A practical introduction</u> by Kieran Healy, Section 1 - 1.2 (i.e. you stop when you reach 1.3) <u>OR this video on the same topic</u> until the "Perception" slide ~27 min.

Lecture slides



1.1. Data visualization concepts and importance

1.1.1. What is data visualization?

At its core, data visualization is about representing numbers with graphical elements such as the position of a line, the length of a bar, or the colour of a point. We often use visualizations to explore data ourselves, and to effectively communicate our insights to others, as we will learn in later modules of this course.

1.1.2. What is the purpose of visualizing data?

We often visualize data in order to help us answer a specific question we have about our dataset, but it can also help us generate new questions.

Before creating a visualization, it is important that you think about why you are making it, and what you want to achieve from creating this plot. Is there a specific question you are trying to answer, like comparing the relationship between two dataframe columns? Or are you creating a plot to help you understand the structure of your data more in general, such as plotting the distribution of each dataframe column?

In either case, it can be extremely helpful to draw out your plot with pen and paper first. This helps you think about if the plot you are creating makes sense or if there is another plot better suited for the task at hand. Drawing with pen and paper also makes it easier to write the code afterwards, since you clearly know what you are expecting the visualization to look like.

1.1.3. Why bother visualizing data instead of showing raw numbers?

To understand why visualizations are so powerful, it is helpful to remember that to answer a question, we often have to put the data in a format that is easy for us humans to interpret. Because our number systems have only been around for about 5,000 years, we need to assert effort and train ourselves to recognize structure in numerical data.

Visual systems, on the other hand, have undergone refinement during 500,000,000 years of evolution, so we can instinctively recognize visual patterns and accurately estimate visual properties such as colours and distances.

Practically, this means that we can arrive at correct conclusions faster from studying visual rather than numerical representations of the same data. For example, have a look at the four sets of numbers in the table on the slide. Can you see the differences in the general trends between these four sets of numbers? This is a slightly modified version of the original, which was put together by statistician Francis Anscombe in the 70s.

Α		E	В		С		D	
X	Υ	x	Υ	x	Υ	X	Υ	
10.00	8.04	10.00	9.14	10.00	7.46	8.00	6.58	
8.00	6.95	8.00	8.14	8.00	6.77	8.00	5.76	
13.00	7.58	13.00	8.74	13.00	8.50	8.00	7.71	
9.00	8.81	9.00	8.77	9.00	7.11	8.00	8.84	
11.00	8.33	11.00	9.26	11.00	7.81	8.00	8.47	
14.00	9.96	14.00	8.10	14.00	8.84	8.00	7.04	
6.00	7.24	6.00	6.13	6.00	6.08	8.00	5.25	
4.00	4.26	4.00	3.10	4.00	5.39	19.00	12.50	
12.00	10.84	12.00	9.13	12.00	8.15	8.00	5.56	
7.00	4.81	7.00	7.26	7.00	6.42	8.00	7.91	
5.00	5.68	5.00	4.74	5.00	5.73	8.00	6.89	

Summary statistics don't tell the whole story

You are likely not able to see much difference between the data sets in the table above. What about if I showed you a few commonly used numerical summaries of the data?

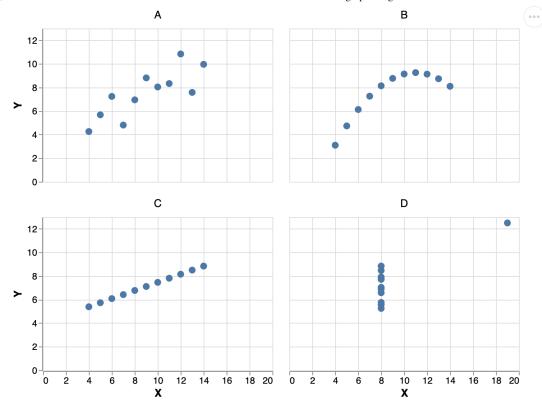
,	1	E	3	С)
X	Υ	X	Υ	x	Y	X	Y
9.00	7.50	9.00	7.50	9.00	7.11	9.00	7.50
3.32	2.03	3.32	2.03	3.32	1.15	3.32	2.03

Summaries, such as the mean and standard deviation, are helpful statistical tools that are often useful for detecting the differences between datasets. However, since they collapse the data into just a few numbers, statistical summaries can't tell the whole story about the data and there can be important differences between datasets that summaries fail to reveal.

Below, the mean and standard deviation indicate that set C is slightly different from the other sets of data in terms of the centre of the sample distribution and the spread of that distribution, while the remaining three sets of data have a similar centre and spread.

Plotting the data immediately reveals patterns in the data

So if you can't really see any patterns in the data and the statistical summaries are the same, that must mean that the four sets are pretty similar, right? Sounds about right to me so let's go ahead and plot them to have a quick look and...



... what the... how... there must be something wrong, right? Well what is wrong is that humans are not good at detecting patterns in raw numbers, and we don't have good intuition about which combination of numbers can contribute to the same statistical summaries. But guess what we excel at? Detecting visual patterns!

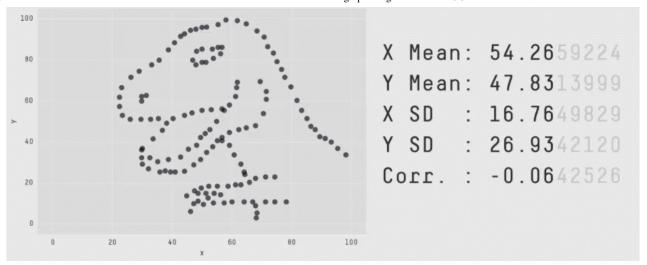
It is immediately clear to us how these sets of numbers differ once they are shown as graphical objects instead of textual objects. We could not detect these patterns from only looking at the raw numbers or summary statistics This is one of the main reasons why data visualization is such a powerful tool for data exploration and communication.

In our example here, we would come to widely different conclusions about the behaviour of the data for the four different data sets.

Sets A and C are roughly linearly increasing at similar rates, whereas set B reaches a plateau and starts to drop, and set D has a constant X-value for all numbers except one big outlier.

A modern take on Anscombe's quartet

For a more recent, dynamic, and avian illustration of how graphical representations are much easier for us to interpret, check out the <u>Datasaurus Dozen animation</u> below. It displays several different datasets, all with the same mean, standard deviation and correlation between X and Y, but looking at the data graphically shows us how different these datasets actually are.



1.1.4. A word of caution

As with most powerful tools, visualization can be dangerous if wielded the wrong way. It can cause misinterpretations of the data, where the person creating the visualization has not taken into account how the human visual cortex will process a particular plot or (rarely) actively tries to mislead readers by manipulating our intuition.

To guard against both these issues, it is important that we know what common visualization traps we might encounter in the wild. This has been written about extensively, and one good introduction is the book <u>Data Visualization</u>: A <u>practical introduction</u> by Kieran Healy, Section 1 - 1.2 (to be clear this notation means that the entire 1.2 section is included, so you stop when you reach the 1.3 section).

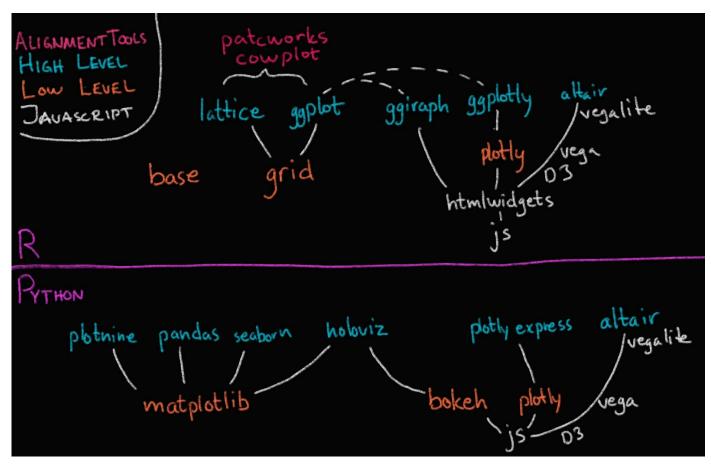
He starts discussing some of the things we mentioned above, but in more detail and also covers visualization mistakes. Please go ahead and read his sections, or <u>or his video on the same topic</u> until the "Perception" slide around minute 27. The key takeaways are the general design considerations that goes into visualizing data, so you don't have to bother remembering minute details, such as which boxplot was Edward Tufte's favorite.

After you have read/watched the above, continue to the next section below.

1.2. Creating plots in R and Python

There is a plethora of visualization tools in each language, here is a brief overview.

1.2.1. The R and Python visualization landscapes



In this course we will focus on Altair and ggplot, and as you can see in the image above, these are both high level (or declarative) visualization libraries.

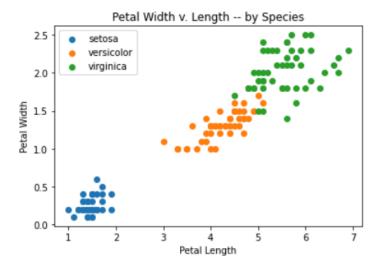
1.2.2. High level declarative vs low level imperative visualization tools

The text below is largely from the <u>University of Washington's Altair course</u> (Copyright (c) 2019, University of Washington) and has been restructured and modified to fit the format of this course.

By declarative, we mean that you can provide a high-level specification of what you want the visualization to include, in terms of data, graphical marks, and encoding channels, rather than having to specify how to implement the visualization in terms of for-loops, low-level drawing commands, etc. For example, you would say "color my data by the column 'country'" instead of "go through this data frame and plot any observations of country1 in blue, any observations of country2 in red, etc".

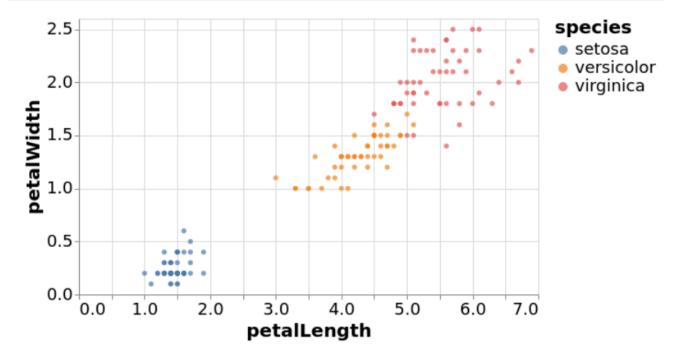
Declarative visualization tools lets you think about **data and relationship**, rather than **plot construction details.** A key idea is that you declare links between data fields and visual encoding channels, such as the x-axis, y-axis, color, *etc.* The rest of the plot details are handled automatically. Building on this declarative plotting idea, a surprising range of simple to sophisticated visualizations can be created using a concise grammar. Thanks to this functional way of interfaces with data, only minimal changes are required if the underlying data change or to change the type of plot.

This is an example of what plotting in an imperative library can look like (in this case matplotlib). Don't worry about the specifics, but notice the general concept of for loops etc (to be fair there are some newer features in matplotlib that try to borrow some high level syntax, but the general concept is well conveyed here).



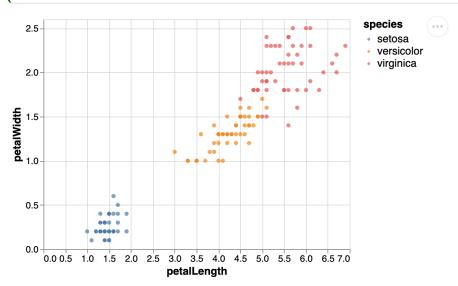
A declarative library let's us talk in terms of our data instead (again don't worry about the exact code, but see if you can understand the concept of the code and what we are plotting here):

```
alt.Chart(df).mark_circle().encode(
    x='petalLength',
    y='petalWidth',
    color='species'
)
```



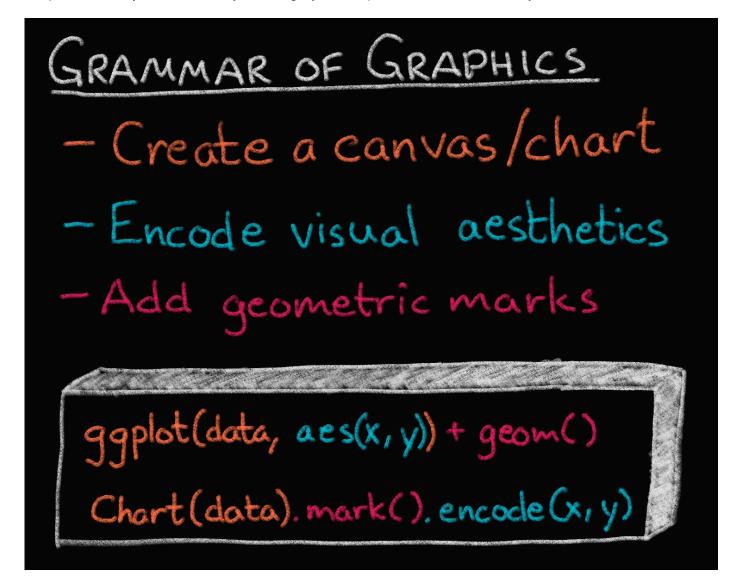
(The examples above are from this deepnote visualization intro tutorial)

```
alt.Chart(data.iris()).mark_circle().encode(
    x='petalLength',
    y='petalWidth',
    color='species'
)
```



Two of the most prominent declarative statistical visualization libraries are <u>Altair</u> (Python and R) and <u>ggplot</u> (R but a Python clone called "plotnine" exists as well). These offer a powerful and concise visualization grammar for quickly building a wide range of statistical graphics. In brief, you first create a canvas/chart, then you encode your data variables as different dimensions in this chart (x, y, color, etc) and add geometric marks to represent the data (points, lines, etc). You can see an

illustration of this in the image below, together with how <code>ggplot</code> (top) and <code>altair</code> (bottom) uses the grammatical components in its syntax. The exact syntax is slightly different, but the overall structure very much the same:



In the previous image of the plotting landscape, you can see that there are other high level tools as well. While these are also more convenient than low level tools, their syntax is slightly different from Altair and ggplot, and you express yourself more in terms of a topdown approach starting with which plot to build, rather than building the plot bottom up starting with the data (e.g., you say histogram(data, x, y, color), instead of canvas(data).mark_bar().encode(bin(x), y, color)). Both approaches have their advantages, and building from small elements in grammar is flexible and powerful which is why we focus on it in this course. Finally, you can see that there are specific alignment tools for putting ggplot figures together, whereas this functionality is built into Altair.

There are many high level plotting libraries such as seaborn, plotly etc. They all have their pros and cons: seaborn is very comprehensive whereas plotly and altair have interactive features that we will use later in the course. For a detailed conceptual comparison of plotly and altair, you can read my answer here on SO.

Enough talking, let's code!

1.2.3. Using a graphical grammar

Altair

Data in Altair and ggplot is built around <u>"tidy"</u> dataframes, which consists of a set of named data *columns* with one feature each and rows with one observation each. We will also regularly refer to data columns as data *fields*. We will start by discussing Altair for which we will often use datasets from the <u>vega-datasets</u> repository. Some of these datasets are directly available as Pandas data frames:

```
import altair as alt
import pandas as pd

url = 'https://raw.githubusercontent.com/joelostblom/teaching-datasets/main/cars.csv'
# `parse_dates` makes sure a column is stored as a date object in pandas
cars = pd.read_csv(url, parse_dates=['Year'])
cars
```

	Name	Miles_per_Gallon	Cylinders	Displacement	Horsepower	Weight_in_lbs	Acceleration	Year
0	chevrolet chevelle malibu	18.0	Eight	307.0	130.0	3504	12.0	1970- 01-01
1	buick skylark 320	15.0	Eight	350.0	165.0	3693	11.5	1970- 01-01
2	plymouth satellite	18.0	Eight	318.0	150.0	3436	11.0	1970- 01-01
3	amc rebel sst	16.0	Eight	304.0	150.0	3433	12.0	1970- 01-01
4	ford torino	17.0	Eight	302.0	140.0	3449	10.5	1970- 01-01
•••						•••		
394	ford mustang gl	27.0	Four	140.0	86.0	2790	15.6	1982- 01-01
395	vw pickup	44.0	Four	97.0	52.0	2130	24.6	1982- 01-01
396	dodge rampage	32.0	Four	135.0	84.0	2295	11.6	1982- 01-01
397	ford ranger	28.0	Four	120.0	79.0	2625	18.6	1982- 01-01
398	chevy s- 10	31.0	Four	119.0	82.0	2720	19.4	1982- 01-01

399 rows × 9 columns

Datasets in the vega-datasets collection can also be accessed via URLs. For more information about data frames - and some useful transformations to prepare Pandas data frames for plotting with Altair! - see the Specifying Data with Altair documentation.

The fundamental object in Altair is the Chart, which takes a data frame as a single argument alt. Chart(cars).

With a chart object in hand, we can now specify how we would like the data to be visualized. We first indicate what kind of geometric *mark* we want to use to represent the data. We can set the mark attribute of the chart object using the the Chart.mark_* methods.

For example, we can show the data as a point using mark_point():

```
alt.Chart(cars).mark_point()
```

Here the rendering consists of one point per row in the dataset, all plotted on top of each other, since we have not yet specified positions for these points.

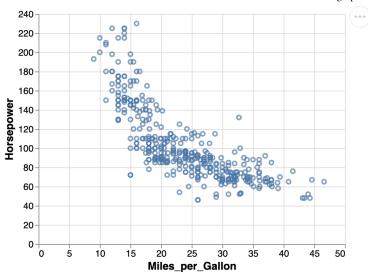
To visually separate the points, we can map various *encoding channels*, or *channels* for short, to fields in the dataset. For example, we could *encode* the field $Miles_per_Gallon$ of the data using the x channel, which represents the x-axis position of the points. To specify this, use the encode method:

The <code>encode()</code> method builds a key-value mapping between encoding channels (such as <code>x</code>, <code>y</code>, <code>color</code>, <code>shape</code>, <code>size</code>, etc.) to fields in the dataset, accessed by field name. For Pandas data frames, Altair automatically determines an appropriate data type for the mapped column, which in this case is the nominal type, indicating unordered, categorical values.

You can also see that there is a button with three dots to the top right. If you click this you will have options to save the chart and to open the underlying Vega-Lite code.

Though we've now separated the data by one attribute, we still have multiple points overlapping within each category. Let's further separate these by adding a y encoding channel; for example lets say we wanted to answer the question: "How is a cars fuel efficiency related to its horsepower?"

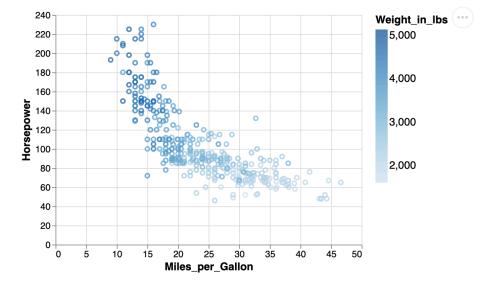
```
alt.Chart(cars).mark_point().encode(
    x='Miles_per_Gallon',
    y='Horsepower'
)
```



Here we can see that there seems to be a negative correlation with Horsepower and Miles_per_Gallon: More powerful cars consume more gas.

But there might be other variables that also influence this relationship, e.g. the weight of the car probably matters for fuel efficiency, since more force is needed to propel a bigger mass. We can add more dimensions to this chart, e.g. specifying which column we want to color the points by and Altair will automatically figure out an appropriate colorscale to use.

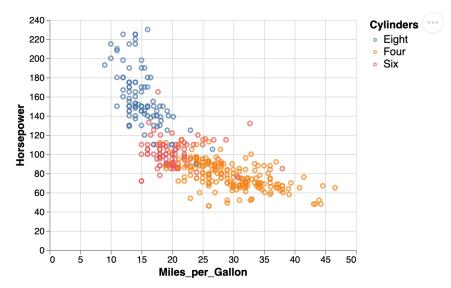
```
alt.Chart(cars).mark_point().encode(
    x='Miles_per_Gallon',
    y='Horsepower',
    color='Weight_in_lbs'
)
```



Aha! Here we can see that weight is also correlated with Horsepower (positively) and Miles_per_Gallon (negatively). We can't say anything about causation from the plot alone, just correlation.

Since we used a column with numerical (called "quantitative") data, a continuous, Altair automatically picked a gradually increasing colorscale for us. If we instead choose a color with categorical (called "nominal") data, Altair will smartly pick a suitable colorscale with distinct colors without us having to tell it which specific color to use for each value in the Cylinders (engine size) column.

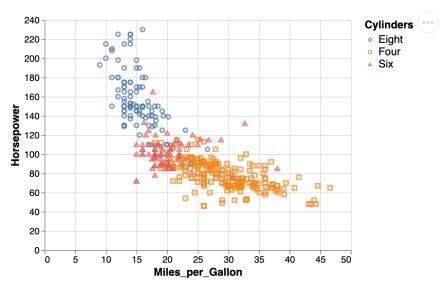
```
alt.Chart(cars).mark_point().encode(
    x='Miles_per_Gallon',
    y='Horsepower',
    color='Cylinders'
)
```



Do you think it is still correct to say that there is a relationship between Horsepower and Miles_per_Gallon? Is it also true for engines of the same sizes?

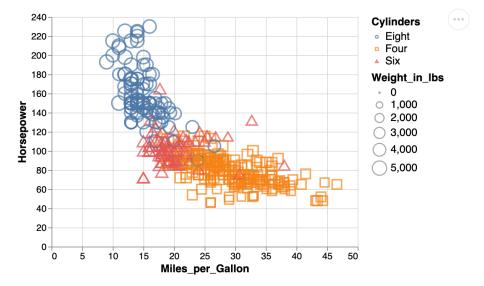
We can encode shapes aesthetics the same way as color, this can make it easier to distinguish the groups.

```
alt.Chart(cars).mark_point().encode(
    x='Miles_per_Gallon',
    y='Horsepower',
    color='Cylinders',
    shape='Cylinders'
)
```



Another common encoding aesthetic is size.

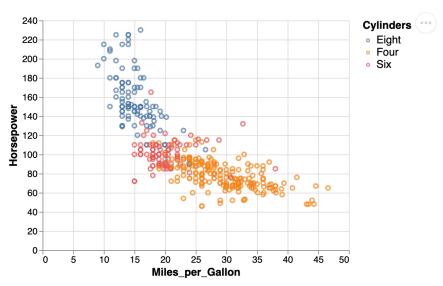
```
alt.Chart(cars).mark_point().encode(
    x='Miles_per_Gallon',
    y='Horsepower',
    color='Cylinders',
    shape='Cylinders',
    size='Weight_in_lbs'
)
```



This plot is quite messy, there are too many things going on to be able to see the variation in weight. If you scroll up to the plot where we encoded weight in the color channel, you can see that the plot is much clearer. There is plenty of research on which channels are best for what features, which we will learn more about next lecture.

One of the really neat things with Altair is that it extends its grammar to interactive plot elements as well. We will see much more of this in DSCI 532, but 531 will give you at least a peak of some of these features. Let's add a tooltip to each data point with the name of the car, hover over the data points to see the tooltip show up!

```
alt.Chart(cars).mark_point().encode(
    x='Miles_per_Gallon',
    y='Horsepower',
    color='Cylinders',
    tooltip='Name'
)
```



ggplot

```
# Load the ipython extension that provides the %R cell magic
  # which allows R and Python to be run in the same notebook
  %load_ext rpy2.ipython
  # The line above is the "R" cell magic, which mean we can write R code in this cell
  library(tidyverse)
  theme set(theme gray(base size = 14))
  — Attaching core tidyverse packages –
                                                              —— tidyverse 2.0.0 —

✓ dplyr

              1.1.4
                        ✓ readr
                                     2.1.5
              1.0.0
  ✓ forcats
                                     1.5.1

✓ stringr

✓ ggplot2 3.5.1

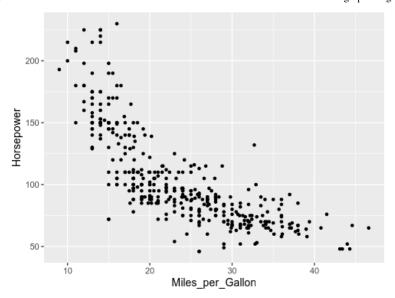
                                     3.2.1

✓ tibble

  ✓ lubridate 1.9.3

✓ tidyr

                                     1.3.1
  ✓ purrr
              1.0.2
 — Conflicts -
                                                          — tidyverse_conflicts() —
  * dplyr::filter() masks stats::filter()
                    masks stats::lag()
  * dplyr::lag()
  i Use the conflicted package (<http://conflicted.r-lib.org/>) to force all conflicts to become errors
ggplot has a similar grammar of graphics as Altair. The base canvas can be created with ggplot and is analogous to the
Chart in Altair. We can make this canvas aware of the data we are plotting like so qqplot(cars, aes(x =
Miles_per_Gallon, y = Horsepower) and finally add geoms (marks) to it like in the code cell below.
  %%R -w 500 -h 375
  # The options set the plot size when using the %R magic,
  # you can do the following for the same effect in an R kernel:
  # options(repr.plot.width=7, repr.plot.height=5)
  url = 'https://raw.githubusercontent.com/joelostblom/teaching-datasets/main/cars.csv'
  cars = read csv(url)
  ggplot(cars, aes(x = Miles_per_Gallon, y = Horsepower)) +
      geom_point()
 Rows: 399 Columns: 9
  — Column specification -
  Delimiter: ","
 chr (3): Name, Cylinders, Origin
dbl (5): Miles_per_Gallon, Displacement, Horsepower, Weight_in_lbs, Acceler...
  date (1): Year
  i Use `spec()` to retrieve the full column specification for this data.
  i Specify the column types or set `show_col_types = FALSE` to quiet this message.
```

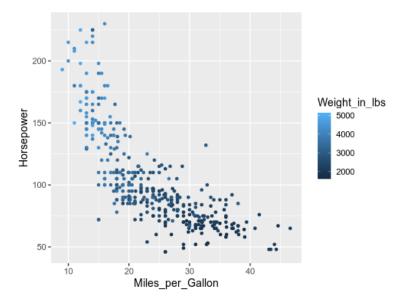


The default ggplot style is quite different from that of Altair. Both have advantages, and they are easy to customize to look however you want, which we will also get into later. Note that ggplot does not including the origin of the plot (x=0, y=0) by default, but Altair does for many cases.

Let's encode the same aesthetics as for Altair, and see how the syntax differs

```
%%R -w 500 -h 375
# Since `cars` is now already a defined varible in the R kernel, we don't need `-i` again

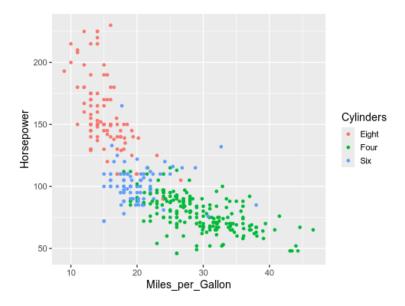
ggplot(cars, aes(x = Miles_per_Gallon, y = Horsepower, color = Weight_in_lbs)) +
    geom_point()
```



As with Altair, ggplot chooses an appropriate continuous color scale for the quantitative data, although it start from dark instead of light, which could be related to the different choice of background color. Notice also the difference in how the legend is added, in Altair the overall width of the figure was increased, whereas here the legend takes part of the figure width from the canvas, which is made narrower.

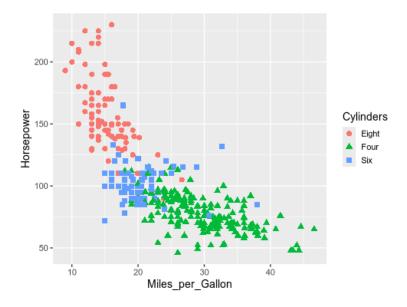
When changing to a nominal feature, the colorscale changes to a discrete one instead of continuous. You can see in these two plots that ggplot uses different colorscales from Altair; we will talk more about these default choices and how to change them in a later lecture.

```
%%R -w 500 -h 375
ggplot(cars, aes(x = Miles_per_Gallon, y = Horsepower, color = Cylinders)) +
    geom_point()
```

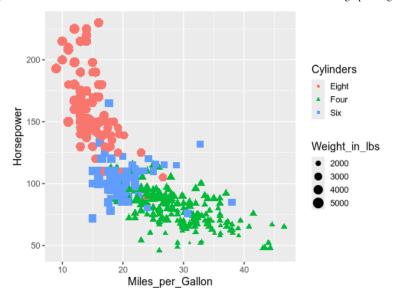


Shape can be encoded like before

```
%R -w 500 -h 375
ggplot(cars, aes(x = Miles_per_Gallon, y = Horsepower, color = Cylinders, shape = Cylinders)) +
geom_point(size=3)
```



And also size.



1.2.4. Line charts and data aggregations

Altair

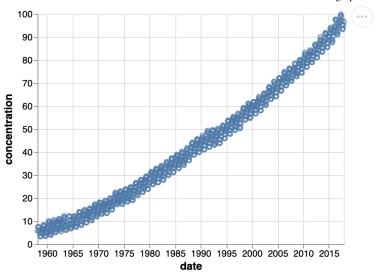
Let's try to visualize a relationship with a trend, such a co2 concentration over time.

```
url = 'https://raw.githubusercontent.com/joelostblom/teaching-datasets/main/co2_concentrations.csv'
co2 = pd.read_csv(url, parse_dates=['date'])
co2
```

	date	concentration
0	1958-03-01	5.70
1	1958-04-01	7.46
2	1958-05-01	7.51
3	1958-07-01	5.86
4	1958-08-01	4.93
•••	•••	
708	2017-08-01	95.24
709	2017-09-01	93.27
710	2017-10-01	93.64
711	2017-11-01	95.17
712	2017-12-01	96.75

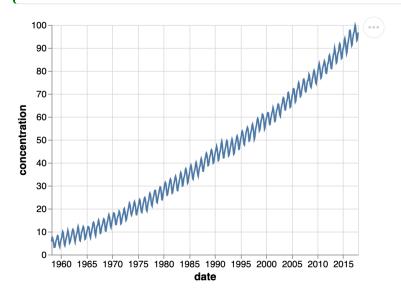
713 rows × 2 columns

```
alt.Chart(co2).mark_point().encode(
    x='date',
    y='concentration'
)
```



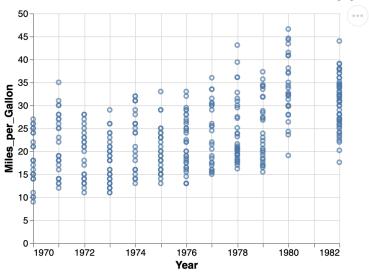
While we can see that this chart looks a bit messy due to the many points, but it is still possible to see an overall positive trend. If we switch to a line chart, we can also see minor fluctuations in the trend sine the lines are connected in the the same order they occur on the date axis. This makes it easier for our eye to detect the oscillating pattern.

```
alt.Chart(co2).mark_line().encode(
    x='date',
    y='concentration'
)
```



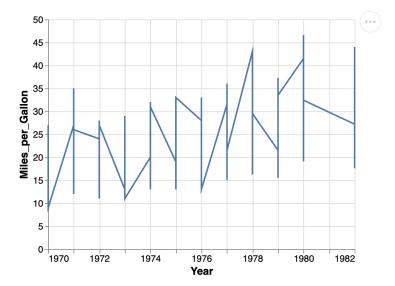
What happens if we try to to visualize how the miles per gallon has changes over the years in our cars data set? First with points:

```
alt.Chart(cars).mark_point().encode(
    x='Year',
    y='Miles_per_Gallon'
)
```



It looks a bit odd, let's try a line:

```
alt.Chart(cars).mark_line().encode(
    x='Year',
    y='Miles_per_Gallon'
)
```



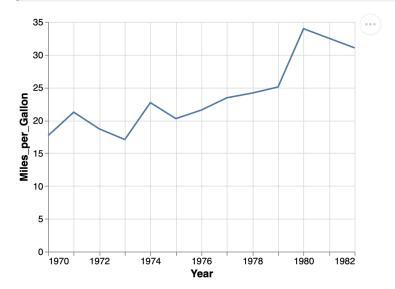
Oh oh, something is wrong. Because there are multiple values per year, the line goes between all of them vertically and it just looks really odd. Instead, what we want is to aggregate the data, and show for example how the mean has changed over time so that there is one point per year. We could wrangle the data manually.

```
yearly_avg_gallons = cars.groupby('Year')['Miles_per_Gallon'].mean().reset_index()
yearly_avg_gallons
```

	Year	Miles_per_Gallon
0	1970-01-01	17.689655
1	1971-01-01	21.250000
2	1972-01-01	18.703704
3	1973-01-01	17.076923
4	1974-01-01	22.703704
5	1975-01-01	20.266667
6	1976-01-01	21.573529
7	1977-01-01	23.444444
8	1978-01-01	24.168571
9	1979-01-01	25.082143
10	1980-01-01	33.966667
11	1982-01-01	31.045000

And then plot the wrangled dataframe.

```
alt.Chart(yearly_avg_gallons).mark_line().encode(
    x='Year',
    y='Miles_per_Gallon'
)
```



But instead of doing this two step process with pandas, we could aggregate right inside Altair! To get the mean of a column, wrap it in a string that says <code>'mean()'</code>:

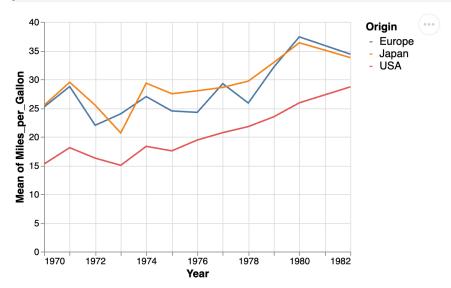
```
alt.Chart(cars).mark_line().encode(
    x='Year',
    y='mean(Miles_per_Gallon)'
)
```



That is a convenient short cut! We can see here that Altair automatically changes the axis label for us to reflect the aggregation that we have performed on the data, here taking the "mean" of the mileage. Many common aggregations/transformations are available via this syntax, more info in the documentation including a table with all available aggregations.

What happens if we add a splash of color?

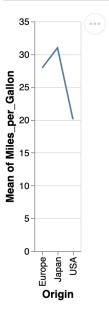
```
alt.Chart(cars).mark_line().encode(
    x='Year',
    y='mean(Miles_per_Gallon)',
    color='Origin'
)
```



Now we got three lines! Just like with a pandas groupby() operation, Altair understands that we want to take the mean of each group in the color channel separately.

Note that line charts are intended to be used over a continuous axis like a quantity or a date. It is rarely appropriate to connect categorical values with a line, since the interpolation of the lines between the categories is nonsensical, e.g. what does it mean that the value of the line is around 25 right between USA and Japan in the chart below?

```
alt.Chart(cars).mark_line().encode(
    x='Origin',
    y='mean(Miles_per_Gallon)'
)
```



Ok let's see how this looks with ggplot. First the dots...

ggplot

```
%R -w 500 -h 375

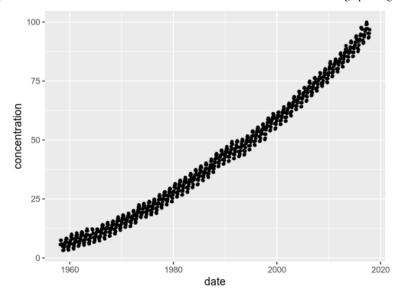
url = 'https://raw.githubusercontent.com/joelostblom/teaching-datasets/main/co2_concentrations.csv'
co2 = read_csv(url)

ggplot(co2, aes(x = date, y = concentration)) +
    geom_point()
```

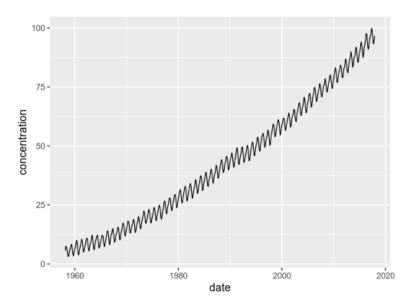
```
Rows: 713 Columns: 2
```

```
— Column specification —————
Delimiter: ","
dbl (1): concentration
date (1): date
```

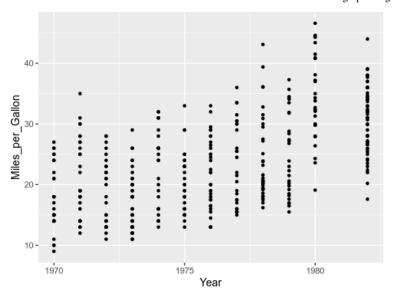
```
i Use `spec()` to retrieve the full column specification for this data.
i Specify the column types or set `show_col_types = FALSE` to quiet this message.
```



```
%%R -w 500 -h 375
ggplot(co2, aes(x = date, y = concentration)) +
    geom_line()
```

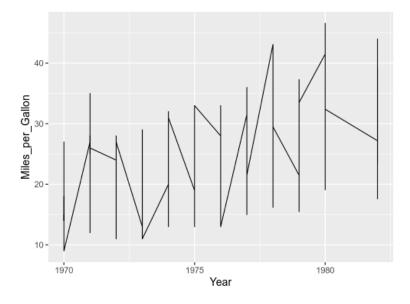


```
%%R -w 500 -h 375
ggplot(cars, aes(x = Year, y = Miles_per_Gallon)) +
geom_point()
```



Then we get the same issue with the lines:

```
%R -w 500 -h 375
ggplot(cars, aes(x = Year, y = Miles_per_Gallon)) +
    geom_line()
```



We could wrangle the data here as well.

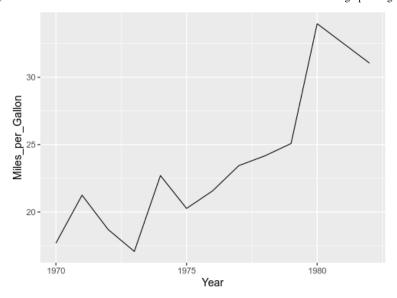
```
%%R -w 500 -h 375
yearly_avg_gallons <- cars %>%
   group_by(Year) %>%
   summarize(Miles_per_Gallon = mean(Miles_per_Gallon, na.rm = TRUE))
yearly_avg_gallons
```

```
# A tibble: 12 × 2
```

Year Miles_per_Gallon

7:37 PWI	1. Intro to data visualization and graphical graininars — DSC1 351 or Data visualization i			
<date></date>	<dbl></dbl>			
1 1970-01-01	17.7			
2 1971-01-01	21.2			
3 1972-01-01	18.7			
4 1973-01-01	17.1			
5 1974-01-01	22.7			
6 1975-01-01	20.3			
7 1976-01-01	21.6			
8 1977-01-01	23.4			
9 1978-01-01	24.2			
10 1979-01-01	25.1			
11 1980-01-01	34.0			
12 1982-01-01	31.0			
%%R -w 500 -h 375 ggplot(yearly_avg_ga	%%R -w 500 -h 375 ggplot(yearly_avg_gallons, aes(x = Year, y = Miles_per_Gallon)) +			

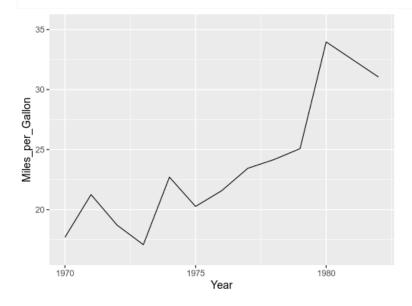
```
geom_line()
```



But like in Altair, there is a shortcut. We can tell <code>geom_line</code> to show a summary of the points instead of all of them. We then also needs to specify which kind of summary, which in this case is the mean.

```
%%R -w 500 -h 375
ggplot(cars, aes(x = Year, y = Miles_per_Gallon)) +
    geom_line(stat = 'summary')
```

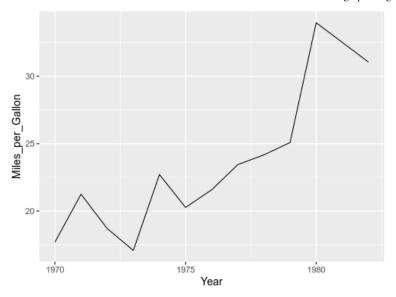
No summary function supplied, defaulting to `mean_se()`



When we don't specify any explicit value to stat, the default is 'identity', which you can think of as "show the exact identity/value for each data point, don't summarize them".

Another way to write this in ggplot, is using the stat_summary function instead of the geom_line function.

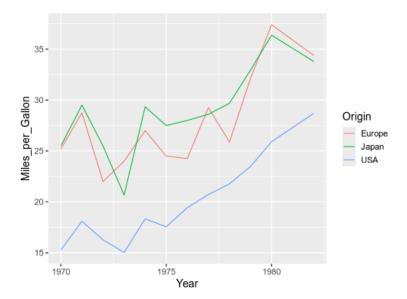
```
%%R -w 500 -h 375
ggplot(cars, aes(x = Year, y = Miles_per_Gallon)) +
stat_summary(geom = "line", fun = mean)
```



These two approaches are **identical** in terms of functionality, but you will see both when you search for help online, so it is good to be aware of both. Personally, I like the <code>geom_</code> approach since that means we are always using the same function for plotting data, regardless of whether we are plotting the raw identity value, or summaries. This makes the visual appearance of the code cleaner and easier to read, but you are free to use either. This is a nice SO answer if you want to know more.

By using the color parameter, ggplot can group lines according to unique values in a column in the dataframe and summarize them once per group, just like in Altair.

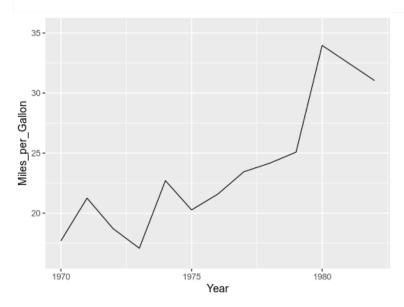
```
%%R -w 500 -h 375
ggplot(cars, aes(x = Year, y = Miles_per_Gallon, color = Origin)) +
geom_line(stat = 'summary', fun = mean)
```



We don't have to write fun = 1, but we get a warning if we are note explicit about which summary function we want to use (the plot is the same since the mean is the default).

```
%%R -w 500 -h 375
ggplot(cars, aes(x = Year, y = Miles_per_Gallon)) +
geom_line(stat = 'summary')
```

No summary function supplied, defaulting to `mean_se()`



1.2.5. Combining marks / geoms in the same plot

Altair

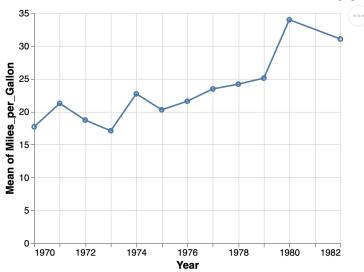
As we've seen above, the Altair Chart object represents a plot with a single mark type. What about more complicated diagrams, involving multiple charts or layers? Using a set of *view composition* operators, Altair can take multiple chart definitions and combine them to create more complex views.

To augment this plot, we might like to add point marks for each averaged data point. We can start by defining each chart separately: first a line plot, then a scatter plot. We can then use the layer operator to combine the two into a layered chart. Here we use the shorthand + (plus) operator to invoke layering:

```
line = alt.Chart(cars).mark_line().encode(
    x='Year',
    y='mean(Miles_per_Gallon)'
)

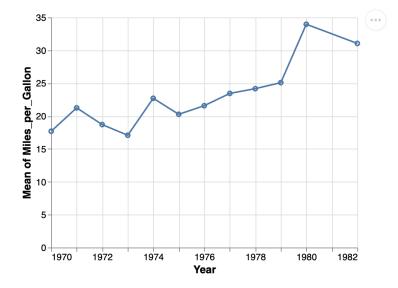
point = alt.Chart(cars).mark_point().encode(
    x='Year',
    y='mean(Miles_per_Gallon)'
)

line + point
```



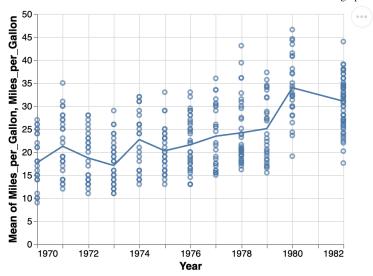
We can also create this chart by *reusing* and *modifying* a previous chart definition! Rather than completely re-write a chart, we can start with the line chart, then invoke the <u>mark_point</u> method to generate a new chart definition with a different mark type:

```
line = alt.Chart(cars).mark_line().encode(
    x='Year',
    y='mean(Miles_per_Gallon)'
)
line + line.mark_point()
```



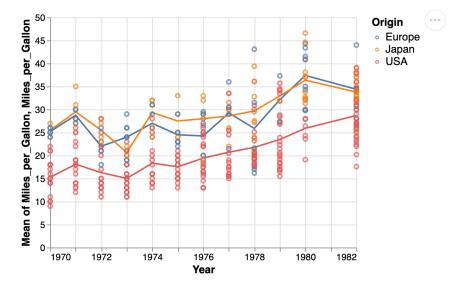
Could also have done mark_line(point=True), but only a special case here so not generally useful. Can also layer with non averaged values.

```
line = alt.Chart(cars).mark_line().encode(
    x='Year',
    y='mean(Miles_per_Gallon)'
)
line + line.mark_point().encode(y='Miles_per_Gallon')
```

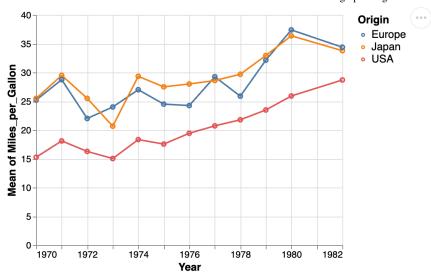


But note that the axis now has two labels, we will see how to change that next lecture. Adding color works as expected with layers.

```
line = alt.Chart(cars).mark_line().encode(
    x='Year',
    y='mean(Miles_per_Gallon)',
    color='Origin'
)
line + line.mark_point().encode(y='Miles_per_Gallon')
```



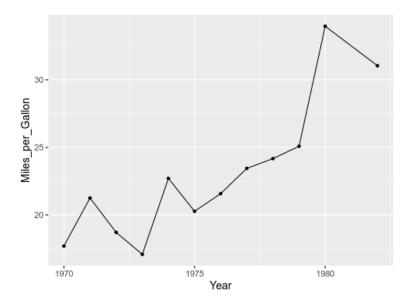
```
line = alt.Chart(cars).mark_line().encode(
    x='Year',
    y='mean(Miles_per_Gallon)',
    color='Origin'
)
line + line.mark_point().encode()
```



ggplot

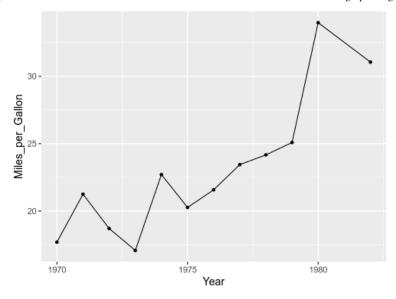
We could do it similarly as in Altair, by first saving to a variable and then adding the second geom.

```
%R -w 500 -h 375
line <- ggplot(cars, aes(x = Year, y = Miles_per_Gallon)) +
    geom_line(stat = 'summary', fun = mean)
line + geom_point(stat = 'summary', fun = mean)</pre>
```

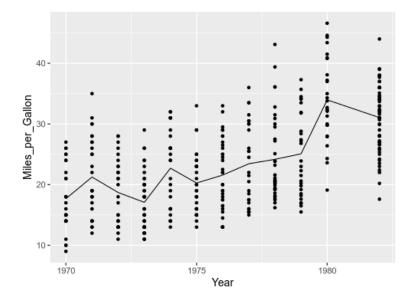


Or adding the second geom in the original plotting call.

```
%%R -w 500 -h 375
ggplot(cars, aes(x = Year, y = Miles_per_Gallon)) +
    geom_line(stat = 'summary', fun = mean) +
    geom_point(stat = 'summary', fun = mean)
```

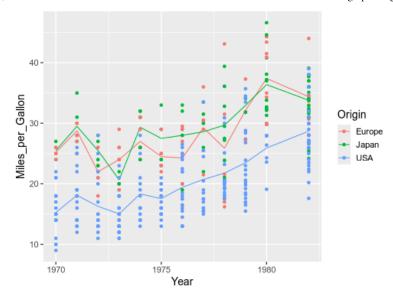


```
%R -w 500 -h 375
ggplot(cars, aes(x = Year, y = Miles_per_Gallon)) +
    geom_line(stat = 'summary', fun = mean) +
    geom_point()
```

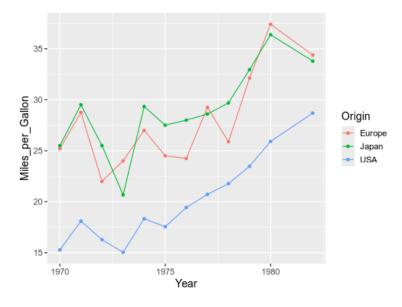


Here we get only a singly axis label, so we don't need to worry about changing it.

```
%%R -w 500 -h 375
ggplot(cars, aes(x = Year, y = Miles_per_Gallon, color=Origin)) +
   geom_line(stat = 'summary', fun = mean) +
   geom_point()
```



```
%*R -w 500 -h 375
ggplot(cars, aes(x = Year, y = Miles_per_Gallon, color=Origin)) +
    geom_line(stat = 'summary', fun = mean) +
    geom_point(stat = 'summary', fun = mean)
```

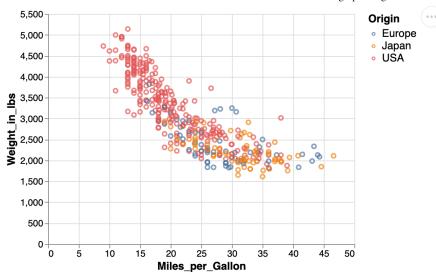


1.2.6. Aggregating on both x and y

Altair

Let's have a look at a scatter plot with the fuel efficiency on the x-axis and the weight on the y-axis.

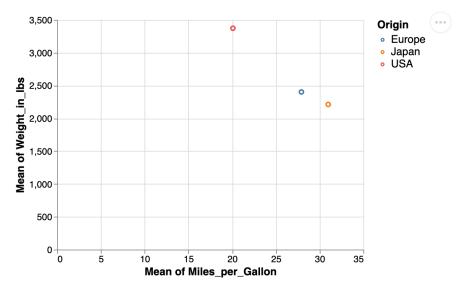
```
alt.Chart(cars).mark_point().encode(
    x='Miles_per_Gallon',
    y='Weight_in_lbs',
    color='Origin'
)
```



Note that it appears that cars differ in their weight and mileage based on their country of origin. At least the American cars appear to stand out, but it is difficult to see any differences between Europe and Japan.

If we were interested if the average difference between the countries we would need to summarize/aggregate both the x and y values for all points with the same color. This works as expected in Altair by using mean() when encoding both the x and y variables.

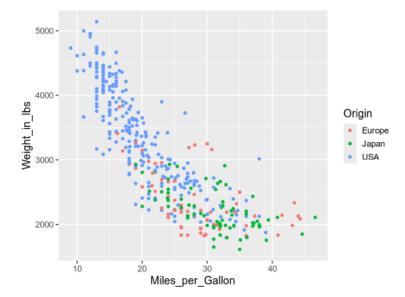
```
alt.Chart(cars).mark_point().encode(
    x='mean(Miles_per_Gallon)',
    y='mean(Weight_in_lbs)',
    color='Origin'
)
```



In this visualization of the aggregated data, we can detect small differences between the means of the Japanese and Europeans cars, which was not discernible when we plotted all the points. Whether this difference is big enough to reach a different conclusion than when inspecting the previous plots depends on our application and the purpose of the data exploration.

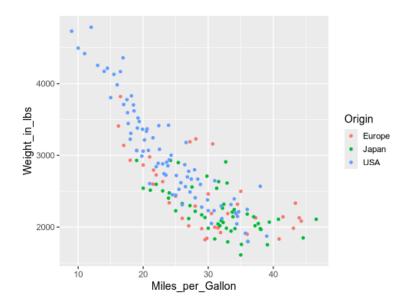
ggplot

```
%%R -w 500 -h 375
ggplot(cars, aes(x = Miles_per_Gallon, y = Weight_in_lbs, color = Origin)) +
    geom_point()
```



If we apply the same logic here as in Altair, we will not quite get what we want.

```
%%R -w 500 -h 375
ggplot(cars, aes(x = Miles_per_Gallon, y = Weight_in_lbs, color = Origin)) +
geom_point(stat = 'summary', fun = mean)
```



What happens here is that ggplot is summarizing the y-values for all the points with the same x-value and the same color value. This worked well when we were plotting the change over time in the line plot above (since we wanted to group by year and origin), but in this case we want both the x and y value to be summarized for all the points with the same color. To achieve this in ggplot, we must instead first transform the data using dplyr.

```
%%R -w 500 -h 375
cars |>
   group_by(Origin) |>
   summarize(
     Miles_per_Gallon = mean(Miles_per_Gallon, na.rm = TRUE),
     Weight_in_lbs = mean(Weight_in_lbs, na.rm = TRUE)) |>
   ggplot(aes(x = Miles_per_Gallon, y = Weight_in_lbs, color = Origin)) +
   geom_point()
```

