Maintenance and evolution of the ESPD EDM
Publications Office – C.3

ESPD Meeting OP-GROW with Open User Community (OUC)

29th October 2020

Publications Office

everis
an NTT DATA Company

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1. Summary of last meeting on 1st October 2020

❖ **Meeting minutes**: https://github.com/ESPD/ESPD-EDM/blob/wgm-reports/ESPD_Minutes_OUC_Meetings_20201001_v1.0.pdf

❖ **GitHub issues** :

- #253: Alignment of the ESPD validator with eCertis (exclusion grounds)

- #156, and #250: Combination of roles, Role Naming – continuation of the discussion

- #249: missing initial "yes/no" answer for all selection criterion @ Section B and C of Part IV - continuation of the discussion.

- #273: Criteria #25, 26 - extended - (trade and commercial registers)

- #275: Criterion #29 - extended - missing field: number of fiscal years

- #124, and #220: Need to re-model some data structures as UBL-classes / Codelist (V 2.1) CriteriaTaxonomy - EO_DATA.SHELTERED_WORKSHOP: #57 (CRITERION.OTHER.EO_DATA.SHELTERED_WORKSHOP)
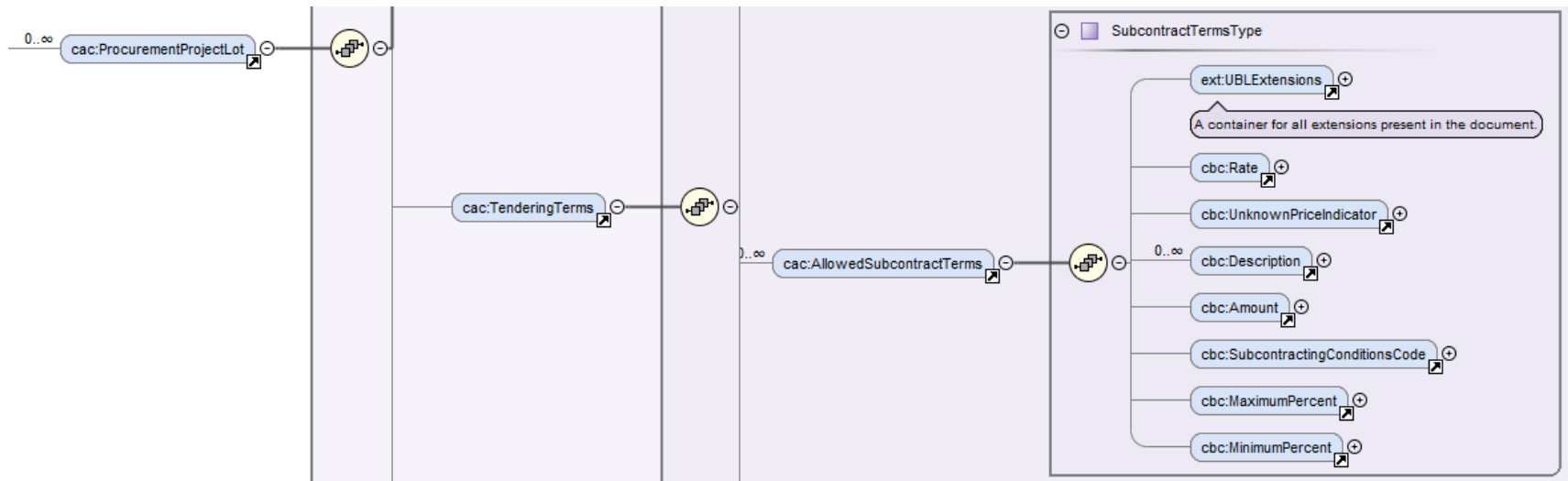
❖ **Issue #223**: No need for Criterion #51: Subcontracted Proportion

❖ **Summary:**
  - Remove "Subcontracting proportion" Selection Criteria from the ESPD Criteria, as it is already in ProcurementProjectLot, and the decision was made that all Procurement Procedures have at least one ProcurementProjectLot.

  - Need to be discussed internally at OP and GROW to decide if it is removed from eForms.

❖ **Proposed solution**:
  - Keep the Selection Criteria in the ESPD Criteria, otherwise the link between ESPD Criteria and eCertis is lost.

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❖ **Issue #273:** Criteria #25, 26 - extended - (trade and commercial registers): logical error

❖ **Summary:**
- The issue reports a logical error on how the criteria **#25** (professional register) and **#26** (trade register) require information about the EO Registered in Trade Registers and Professional Registers.

{REQUIREMENT_SUBGROUP				1	3aacb82e-af	ON*
{REQUIREMENT}	Register name	[Register Name]		1	DESCRIPTION	
{REQUIREMENT}	URL	[Register URL]		1	URL	
REQUIREMENT_SUBGROUP}						

- Currently the CA can include a requirement about in which professional and trade register an EO should be registered in. This fact does not make sense, CA can ask or require the registration but not a specific register to be registered in.

❖ **Proposed solution:**
- As discussed during the last OUC:
  o We propose to ask Member States to provide us with a Code List of register types.
  o The EO would have the possibility to refer an alternative Other registry.

❖ **Implications:**
  o Additional maintenance for any new Code Lists would be required.

❖ **Issue #277**: TOOP extension to describe evidence metadata within the ESPD EDM

❖ **Summary:**

- This is the new version of the TOOP Requirements already addressed in the issue (#254), it is about the latest changes produced in the TOOP architecture due to the development of CCCEV new version.

- The TOOP team has provided an extension of the current usage of the evidence metadata within the ESPD-EDM, illustrating how could be enriched to appropriately reflect the TOOP Requirements.
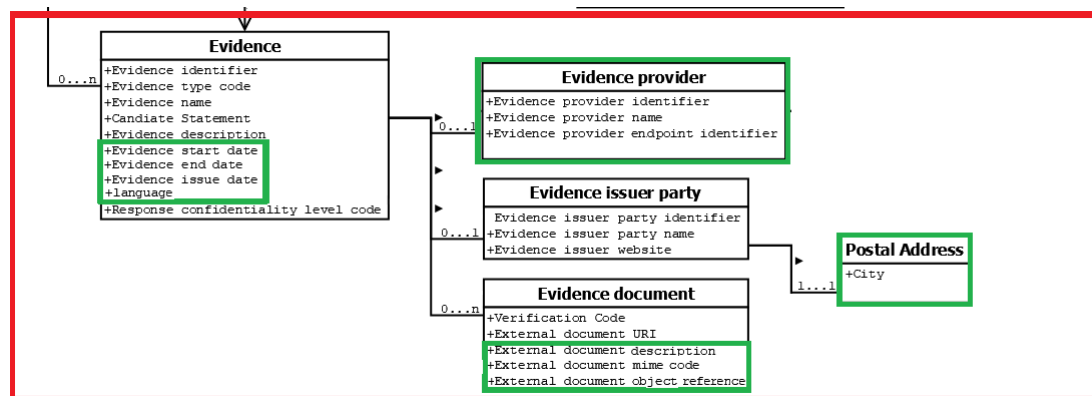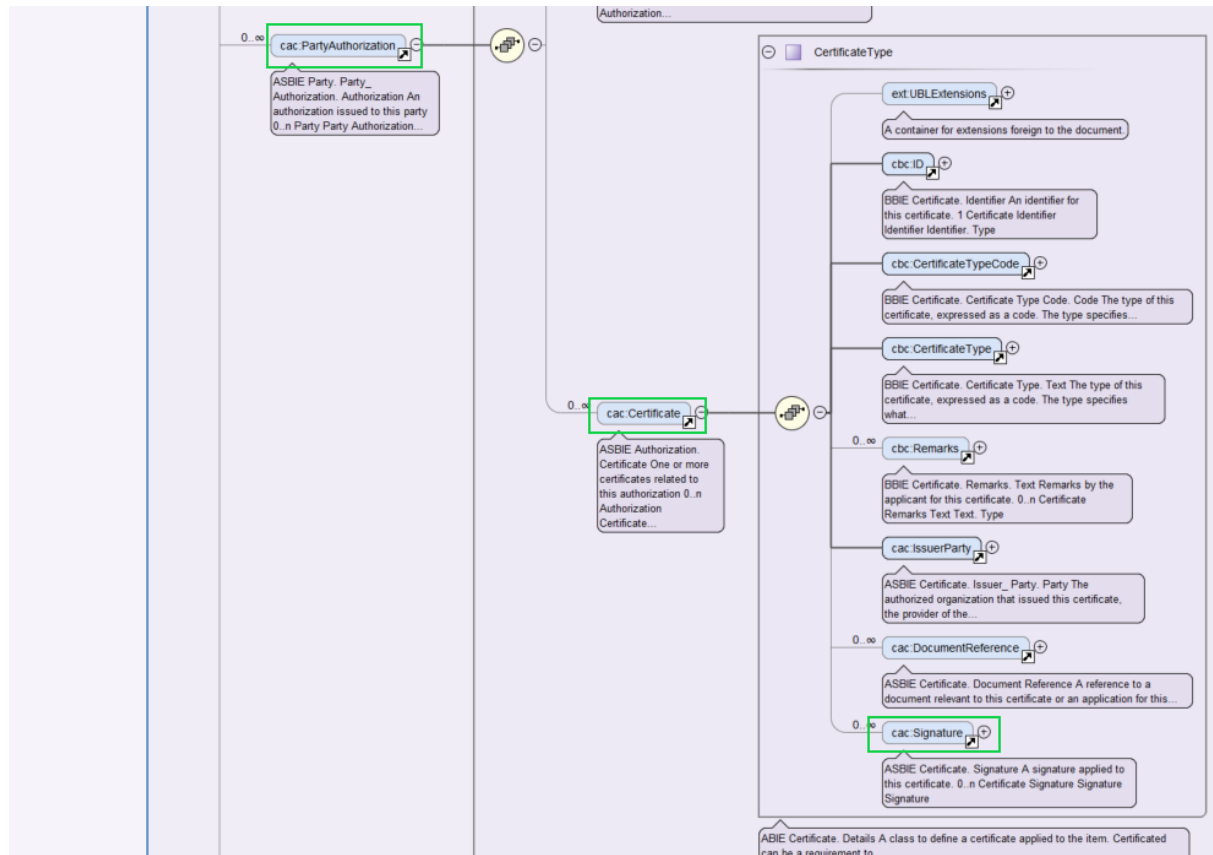
❖ **Proposed solution**:

- Update the online documentation to enrich the Evidence element with the data provided by TOOP.

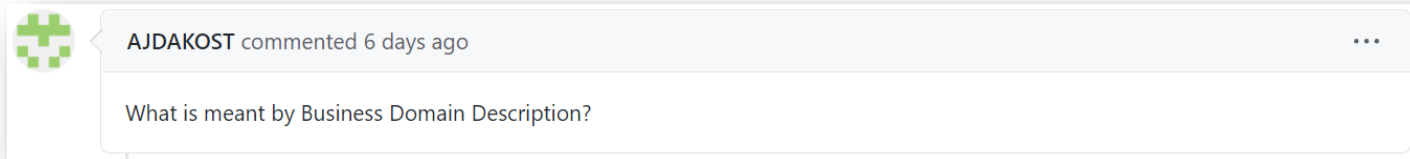- Add the possibility to sign each of the Evidences:

❖ **Issue [#280](#)**: Specific yearly turnover and Specific average turnover

❖ **Summary:**

    • The issue is a consultation of "What is meant by Business Domain Description?"

> AJDAKOST commented 6 days ago   ⋯
>
> What is meant by Business Domain Description?

❖ **Comment:**

    • Business domain description is the area where the EO is working.

❖ **Issue #285**: ESPD 2.1.1. Schema & other discrepancies

❖ **Summary:**
  • The issue spots several inputs for the improvement of the documentation in terms of consistency and clarity.

> 1. For QualificationApplicationResponse the FinancialCapability and Employee Count are both in criteria and under EconomicOperatorParty. Documentation related to these is inconsistent.
>
> 2. EcomonicOperatorGroupName are both under QualificationApplicationResponse directly and under criteria CRITERION.OTHER.EO_DATA.TOGETHER_WITH_OTHERS. The documentation is inconsisten about whouw it should be used.
>
> 3. BusinessClassificationScheme has only Description described as required in documentation, however the schema requires also ID and ClassificationCategory.
>
> 4. EconomicOperatorParty.Party.IndistryClassificationCode is required in validator but it is not shown in documenation examples.
>
> 5. The size of the company ('/cac:EconomicOperatorParty/cac:Party/cbc:IndustryClassificationCode') is mandatory.
>
> est:(cbc:IndustryClassificationCode)
>
> 6. In documentation PowerOfAttrney Country Identifier example has wrong listVersionId. It is '2.1.1', should be '1.0'
>
> 7. EvidenceSupplied examples are missing mandatory schemeAgencyID

❖ **Proposed solution**:
  • Since the online documentation is part of the new ESPD release, it will be taken into account for improvement in terms of quality.

3. BASIC and EXTENDED ESPD model 1/1

❖ Incoming ESPD V3.0.0 will only use the EXTENDED model, deprecating the use of BASIC model.

❖ Next release of ESPD-EDM should work with eForms, thus, only the EXTENDED model would fit on it.

4. Next meetings

❖ **Annual Seminar**: Thursday 3rd December morning

Questions ?