

Maintenance and evolution of the ESPD EDM

Publications Office – C.3

ESPD Meeting OP-GROW with Open User Community (OUC)

3rd March 2021



Publications Office



an NTT DATA Company

Table of contents

1. Summary of last meeting on 3rd February 2021
2. Code List - Occupation
3. ESCO overview
4. ESPD-EDM v3.0.0 release process
5. Release distribution
6. Code List - CPV
7. Next meetings

1. Summary of last meeting on 3rd February 2021

❖ **Meeting minutes:** https://github.com/ESPD/ESPD-EDM/blob/wgm-reports/ESPD_Minutes_OUC_Meetings_2020203_v1.0.pdf

❖ **Code Lists discussed and issues created in GitHub:**

- Removed Code Lists:

Code List	Issue
BidType	#294
EvaluationMethodType	#300
CPVCodes	#310
LegislationType	#302
ProcedureType	#308
ProjectType	#305
ServiceProjectSubType	#304

- New Code Lists:

Code List	Issue
Occupation	#307

- Updated Code Lists:

Code List	Issue
ConfidentialityLevel	#295
CountryCodeIdentifier	#296
CriteriaTaxonomy	#309
DocRefContentType	#298
EORoleType	#299

- Code Lists aligned with eForms:

Code List	Issue
CurrencyCode	#297
EOIndustryClassificationCode	#303
LanguageCodeEU	#301

2. Code List - Occupation

New Code List ([#307](#)) - *PENDING AGREEMENT*

- ❖ As agreed in the OUC meeting of 3rd of February, a new code list should be created in order to address issue [#273](#).
- ❖ The aim of this new Code List is to define the type of activity of the Economic Operator.

Proposed solution:

- Create a new Code List (Occupation) based on ESCO.
- ESCO Code List values to be released locally in release v3.0.0.
- ESCO values to be retrieved via API on June Release.

Implications:

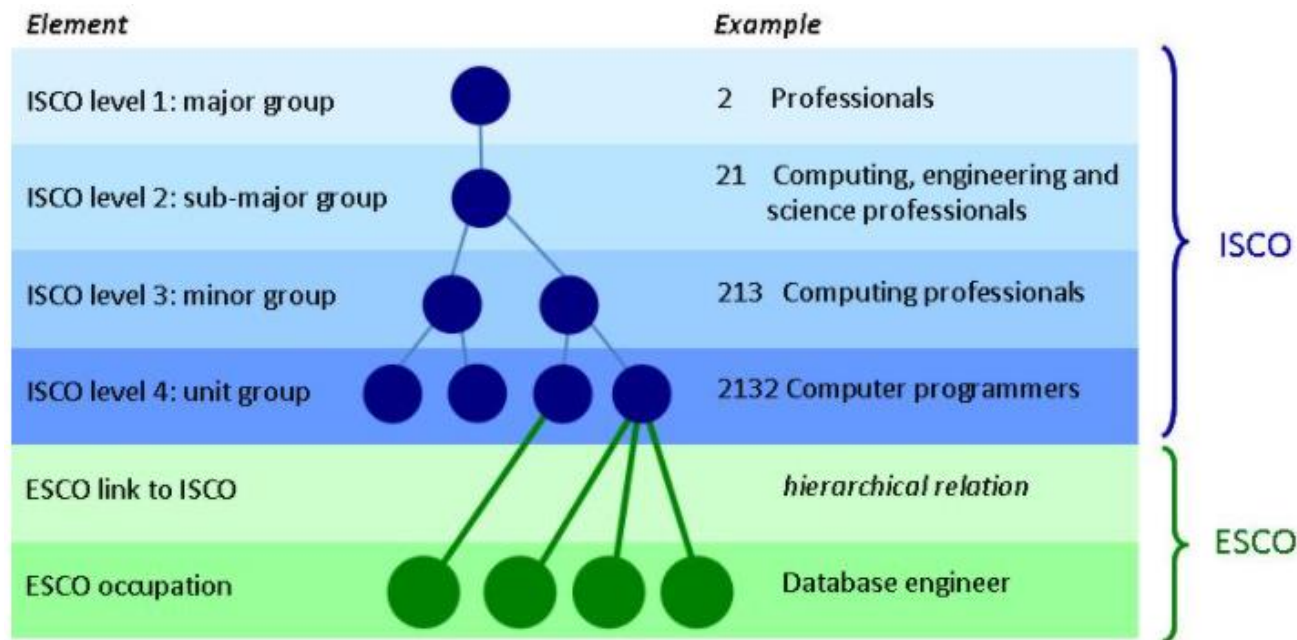
- Local Code Lists should be aligned with ESCO.

3. ESCO overview

❖ **ISCO** ([International Standard Classification of Occupations](#)) is a four-level classification of occupation grouped by education level.

❖ **ESCO** ([Multilingual classification of European Skills, Competences, Qualifications and Occupations](#)).

Each ESCO occupation is mapped to exactly one ISCO code.



4. ESPD-EDM v3.0.0 release process

Area	Task
Set-up	<ul style="list-style-type: none">• Create new Branch (<i>DONE</i>) - LINK• Update from UBL2.2 to UBL2.3 (<i>DONE</i>) - LINK
Implementation	<ul style="list-style-type: none">• Code List harmonization (<i>DONE</i>) - LINK• eForms harmonization (<i>DONE</i>) - LINK• Issue implementation (<i>IN PROGRESS</i>)• Schematron rules update (<i>IN PROGRESS</i>)• Testbed update (<i>IN PROGRESS</i>)
Documentation	<ul style="list-style-type: none">• New Business Handbook (<i>DONE</i>) - LINK• New Technical Handbook (<i>IN PROGRESS</i>)• Wiki update (<i>PENDING</i>)

5. Release distribution

❖ ESPD-EDM Release v3.0.0

<https://github.com/ESPD/ESPD-EDM/tree/3.0.0>

The screenshot shows the GitHub interface for the repository `ESPD / ESPD-EDM`. The top navigation bar includes the GitHub logo, a search bar, and links for Pull requests, Issues, Marketplace, and Explore. Below the repository name, there are tabs for Code, Issues (41), Pull requests, Actions, Projects (1), Wiki, Security, and Insights. The main content area displays the release `3.0.0` with 11 branches and 7 tags. A list of files and folders is shown, including `docs`, `exchange-model`, `.gitignore`, `README.md`, and `pom.xml`, each with a description of the changes.

File/Folder	Description
<code>docs</code>	Documentation Images reorganised
<code>exchange-model</code>	Online documentation images, xslt and xml files names fixed
<code>.gitignore</code>	201801T1447 - Release Notes isolated
<code>README.md</code>	Update README.md
<code>pom.xml</code>	Editorial changes in release_notes.

5. Release Distribution

- ❖ **Distribution package**

<https://github.com/ESPD/ESPD-EDM/tree/3.0.0/docs/src/main/asciidoc/dist>

- ❖ **Release notes** (*not available yet*)

https://espd.github.io/ESPD-EDM/v3.0.0/release_notes.html

- ❖ **Online documentation (Former XML Implementation Guide)**

- **Business Handbook** (*asciidocs available*)

https://github.com/ESPD/ESPD-EDM/blob/3.0.0/docs/src/main/asciidoc/xml_business_handbook.html

- **Technical Handbook** (*not available yet*)

https://github.com/ESPD/ESPD-EDM/blob/3.0.0/docs/src/main/asciidoc/xml_technical_handbook.html

6. Code List - CPV

CPVCodes (#310) - *PENDING AGREEMENT*

- ❖ Used in CRITERIA for ESPD Response
- ❖ Define the Economic Operator activity.

2.1.1 status:

- Code List maintained by ESPD.

3.0.0 update:

- Aligned with eForms.
- As can be seen in the image, it is used for the EPSD response to specify the type of activity of the relied entity or the subcontractor (Part II of the ESPD).

To be discussed: Is it used so far? Does it provide relevant and/or necessary information?

	Name	Description	Value(example)	Cardinality	PropertyDat	ElementUUUI	Element Cod	Code List	Comment
60	CRITERION	Relied on en	Does the economic operator rely on the capacities o	0d62c6ed-f0	CRITERION.OTHER.EO_DA				
	{QUESTION_GROUP			1		289f39b3-2a	ON*		
	{QUESTION}	Your answer		1	INDICATOR				
	{QUESTION_SUBGROUP			0..n		50e9a74e-96	ONTRUE		
	{QUESTION}	Name of the [Name]		1	DESCRIPTION				
	{QUESTION}	ID of the ent [ID]		1	ECONOMIC_OPERATOR_IDENTIFIER		EOIDType	Use the value	
	{QUESTION}	Activity of th [Activity]		1	CODE		CPVCodes	See the Publi	
	QUESTION_SUBGROUP)								
	QUESTION_GROUP)								
	{QUESTION_GROUP			1		7458d42a-e5	ON*		
	{QUESTION}	Is this inform true		1	INDICATOR				
	{QUESTION_SUBGRG			0..1		41dd2e9b-1t	ONTRUE		
	{QUESTION}	Evidence Su	EVIDENCE-ID	1..n	EVIDENCE_IDENTIFIER				
	QUESTION_SUBGRO								
	QUESTION_GROUP)								
	CRITERION)								

7. Next meetings

❖ **Next meeting:** March 31st

Questions ?