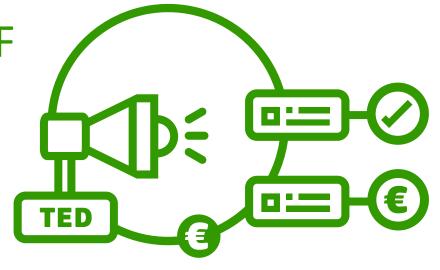


NTT Data

MAINTENANCE AND EVOLUTION OF THE ESPD EDM

Publications Office – C.3

ESPD OPEN USER COMMUNITY (OUC) MEETING





Due to the Data Protection Regulation, the list of attendees of the meeting will only be published if there are no objections from any of the participants.

Objections can be sent during this meeting to <a href="https://openstage.com/openstage

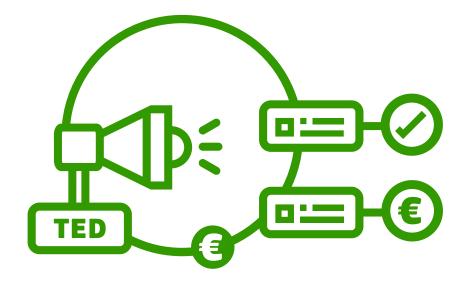
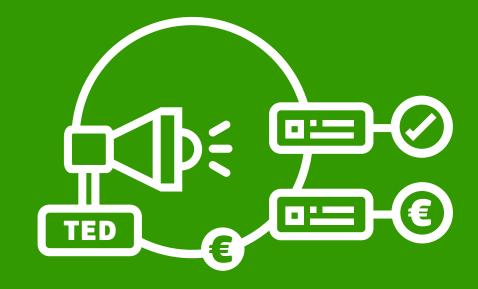




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- 6. AOB



Summary of last OUC meeting on 23rd March 2023

Presentation:

https://github.com/OP-TED/espd-docs/blob/wgm-reports/modules/ROOT/attachments/ESPD_OUC_Meetings_20230323.pdf

Meeting report:

https://docs.ted.europa.eu/espd-ouc/20230323_OUC%20meeting%20report.html

• Main topics:

- ESPD-EDM v3.2.0 related issues
- ESPD-EDM v4.0.0 Criterion Data structure ongoing examples
- EU sanctions against Russia proposed modifications to the ESPD



ESPD-EDM v3.2.0

Item	Change	Related issues
Corrections in the data structure	Typo errors	<u>#368</u>
	Indentation issues and closure elements	#37 <u>1</u> #369
	Incorrect use of the UUID	#340
	Mock-ups different from taxonomy	<u>#374</u>
	Incorrect or missing cardinalities	
Elements in ESPD artefacts	Removal of CustomizationID and ProfileID elements from	<u>#375</u>
related to CEN-BII references	all the relevant ESPD artefacts	<u>#380</u>
and codelists	 Re-introduction of the element ProcedureCode in the UML conceptual model 	
Correction of date and time format in the XSLT files	Format of the date and time	<u>#378</u>
Correction of listID values and Codelists updates	 ListID values: property-group-type, response-data-type, criterion-element-type, boolean-gui-control-type, 	<u>#380</u>
	language, eo-role-type, economic-operator-size – values to be checked in the online doc.	#348 #325
	XSL, XSLT, Schematron files	
	Codelists updates : Occupation, Criterion	

ESPD-EDM v3.2.0

Item	Change	Related
Codelists generic code generation	ESPD-Codelist.xlsx, XSL file	
XML samples generation	ESPD-criterion.xlsx, XSLT files	
Validation	 Schematron bat file to execute Generate the Validator in the Github https://github.com/ISAITB/validator-resources-espd Commit changes 	
XSLT files updates due to Validation errors – missing or incorrect information	 Updating file "ContractingAuthorityData-RequestResponse.xslt" : Country/@listVersionID = 20220928-0, cbc:EndpointID/@schemeID • Updating file "EconomicOperatorData.xslt" : EconomicOperatorRole, RoleCode, ID, Name, IndustryClassificationCode, IdentificationCode • Updating file "From-REQUEST-to-RESPONSE.xslt" : "cbc:ResponseID", "cac:Evidence/cbc:ConfidentialityLevelCode", "cac:Evidence/cbc:ConfidentialityLevelCode", "cac:Evidence/cbc:ConfidentialityLevelCode/@listVersionID" 	
Online documentation updates	Index, home, release notes, imageSamples online: Attributes value	

ESPD-EDM v3.2.0

Tasks left until release

- Re-validate all the generated files (generic code files for codelists, Request XML, Response XML)

Release v3.2.0 date

- 3rd May 2023

Where to find and check the current status of the release

- Github master branch (default) : https://github.com/OP-TED/ESPD-EDM/tree/master

GitHub issues – Currently open issues (15 issues)

Issue	Title of the issue
<u>#382</u>	Incomplete ESPD example artifacts description in criterion 23 (misinterpr) (related to #339)
<u>#381</u>	Subcontractors not relied upon have to provide information about Selection Criteria
<u>379</u>	Question regarding the mandatory presence of at least one property in property groups #interproc
<u>375</u>	Technical Handbook v3.1.0 inconsistencies - cbc:CustomizationID is missing from root element table in section 2.4 #interproc – resolved in 3.2.0, further changes for future release
<u>367</u> *	Missing legislation translations in eCertis #interproc
<u>366</u> *	Criteria legislation ids unavailable in eCertis #interproc
<u>362</u>	SC-References: performance of works / deliveries / services of the specified type
<u>356</u> *	Inconsistency between eCertis and ESPD #interproc

GitHub issues – Currently open issues (15 issues)

Issue	Title of the issue
<u>355</u>	Regarding the translations for criteria #interproc
<u>353</u> *	Questions regarding lots and group of lots concepts
339*	Misinterpretation additional description lines
<u>336</u> *	Descriptive text is not the same in eCertis and Taxonomy
<u>334</u> *	Questions regarding the purely national EG in ESPD-EDM v3.x.x
<u>312</u>	Question on UUID for Repeatable Question Sub Group
<u>251</u> *	Link eCertis and ESPD



^{*} Issues that depend on a third part and cannot be solved by the ESPD Team





Major issues of ESPD-EDM v 3.1.0 and comments on the first proposal of v 4.0.0

ESPD-EDM v. 3.1.0 - major issues (1/4)

Dynamic UUIDs requirement makes impossible to reuse an ESPD response in other tenders even in the same platform

		Name	Description	Value(example)	Cardinality	PropertyDataType	ElementUUID	Element Code	Code List	Comment
			omic operator itself or any person							
(CRITERION	I	Participatior who is a men	ber of its administrative,				005eb9ed-1347-4ca3-bb29-9bc0db64ε	CRITERION.EXCL	USION.CONVICT	TIONS.PARTICIPATIC
	{SUBCRITERION	[Name of th [Description	of the National Criterion]		0n		e6b21867-95b5-4549-8180-f4673219b1	ON*		Subcriterions are u
	{QUESTION_GROUP				1		8c39b505-8abe-44fa-a3e0-f2d78b9d82	ON*		
	{CAPTION} {QUESTION} QUESTION_GROUP} SUBCRITERION}	[Additional in Your Answer	formation; e.g. no evidences online		1 1	NONE INDICATOR				UUIDs for CAPTIONS, REQUIREMENT and QUESTIONS must be geenerated automatically
	{LEGISLATION}				0n		c753a2c5-59e6-4970-b6eb-27224e96b			
QG	1 QUESTION GROUP				1		7c637c0c-7703-4389-ba52-02997a055b	ON*		
	{QUESTION}	Your answer		true	1	INDICATOR				
	{QUESTION_SUBGROUP				0n		f5276600-a2b6-4ff6-a90e-b31fe19dae	ONTRUE		
	{QUESTION}	Date of convi	ction	2015-12-09	1	DATE				
	{QUESTION}	Reason		[Reason provided by t	1	DESCRIPTION				
	{QUESTION}	Who has bee	n convicted	[Convicted person or I	1	DESCRIPTION				
	{QUESTION}	Length of the	period of exclusion	2016-01-01	1	PERIOD				
	{QUESTION_SUBGROUP				1		5f9f09f7-f701-432c-9fdc-c22c124a74c9	ON*		

ESPD-EDM v. 4.0.0 – improvements (1/4)

The use of fixed tag make possible to reuse an ESPD response used in a tender for other tenders

(below an extract from OP presentation of 23 March 2023)

{CRITERIO	N					Participation in a crimina	Has the economic operator itself	or any person who is			C1_EG_crime-org	(
SBC1	{SUBCRITE	ERION				[Name of the National C	it [Description of the National Crite	erion]	0n		C1_EG_crime-org/SBC1	•
	QG1	{QUESTION	N_GROUP						1		C1_EG_crime-org/SBC1/QG1	
		CA1	{CAPTION}				[Additional information; e.g. no	evidences online]	1	NONE	C1_EG_crime-org/SBC1/QG1/CA1	
		Q1	{QUESTIO	V }			Your Answer		1	INDICATOR	C1_EG_crime-org/SBC1/QG1/Q1	
		QUESTION	_GROUP}									
	SUBCRITE	RION}										
L1	{LEGISLAT	ION}							0n		C1_EG_crime-org/L1	C
QG1	{QUESTIO	N_GROUP							1		C1_EG_crime-org/QG1	7
	Q1	{QUESTION	V }				Your answer		1	INDICATOR	C1_EG_crime-org/QG1/Q1	
	QSG1	{QUESTION	N_SUBGROU	JP					0n		C1_EG_crime-org/QG1/QSG1	f
		Q1	{QUESTIO	N}			Date of conviction		1	DATE	C1_EG_crime-org/QG1/QSG1/Q1	
		Q2	{QUESTION	N}			Reason		1	DESCRIPTION	C1_EG_crime-org/QG1/QSG1/Q2	
		Q3	{QUESTIO	N}			Who has been convicted		1	DESCRIPTION	C1_EG_crime-org/QG1/QSG1/Q3	
		Q4	{QUESTIO	N}			Length of the period of exclusion		1	PERIOD	C1_EG_crime-org/QG1/QSG1/Q4	
		QSG1	{QUESTIO	N_SUBGROU	JP				1		C1_EG_crime-org/QG1/QSG1/QSG1	5
			Q1	{QUESTION	N}		Have you taken measures to den	nonstrate your reliabil	1	INDICATOR	C1_EG_crime-org/QG1/QSG1/QSG1/Q1	
			QSG1	{QUESTION	N_SUBGROUP				01		C1_EG_crime-org/QG1/QSG1/QSG1/QSG1	7
				Q1	{QUESTION}		Please describe them		1	DESCRIPTION	C1_EG_crime-org/QG1/QSG1/QSG1/QSG1/Q1	L
				QUESTION	I_SUBGROUP}							
			QUESTION	_SUBGROU	P}							
		QSG2	{QUESTIO	N_SUBGROU	JP				1		C1_EG_crime-org/QG1/QSG1/QSG2	7
			Q1	{QUESTION	N}		Is this information available ele	ctronically?	1	INDICATOR	C1_EG_crime-org/QG1/QSG1/QSG2/Q1	
			QSG1	{QUESTION	N_SUBGROUP				01		C1_EG_crime-org/QG1/QSG1/QSG2/QSG1	4
				Q1	{QUESTION}		Evidence Supplied		1n	EVIDENCE_IDENTIFIER	C1_EG_crime-org/QG1/QSG1/QSG2/QSG1/Q1	L
				QUESTION	I_SUBGROUP}							
			QUESTION	_SUBGROU	P}							
		QUESTION	_SUBGROU	P}								
	QUESTION	N_GROUP}										

ESPD-EDM v. 3.1.0 - major issues (2/4)

In all cases the question "Is this information available electronically?" is present, even if the EO has answered NO to the very first question is compelled to answer to this question as well

RION Participa	ation in a criminal Has the economic operator itself or any pers			005eb9ed-1347-4ca3-bb29-9bc0db64e1ab	rime-org	
·	of the National Crit [Description of the National Criterion]	0n		e6b21867-95b5-4549-8180-f4673219b179	ON*	Subcriterions are used to spe
{QUESTION_GROUP		1		8c39b505-8abe-44fa-a3e0-f2d78b9d8224	ON*	
{CAPTION}	[Additional information; e.g. no evidences onlin	e] 1	NONE			UUIDs for CAPTIONS, REQUI
{QUESTION}	Your Answer	1	INDICATOR			
QUESTION_GROUP}						
SUBCRITERION}						
{LEGISLATION}		0n		c753a2c5-59e6-4970-b6eb-27224e96bf76		
{QUESTION_GROUP		1		7c637c0c-7703-4389-ba52-02997a055bd7	ON*	
{QUESTION}	Your answer true	1	INDICATOR			
{QUESTION_SUBGROUP		0n		f5276600-a2b6-4ff6-a90e-b31fe19dae41	ONTRUE	
{QUESTION}	Date of conviction 201	5-12-09 1	DATE			
{QUESTION}	Reason [Re	ason provided by 1	DESCRIPTION			
{QUESTION}	Who has been convicted [Co	nvicted person or 1	DESCRIPTION			
{QUESTION}	Length of the period of exclusion 201	6-01-01 1	PERIOD			
{QUESTION_SUBGROUP		1		5f9f09f7-f701-432c-9fdc-c22c124a74c9	ON*	
{QUESTION}	Have you taken measures to demonstrate yo true	1	INDICATOR			
{QUESTION_SUBGROUP		01		74e6c7b4-757b-4b40-ada6-fad6a997c310	ONTRUE	
{QUESTION}	Please describe them [Me	easures taken by 1	DESCRIPTION			
QUESTION_SUBGROUP}						
QUESTION_SUBGROUP}						
QUESTION_SUBGROUP}						
QUESTION_GROUP}						
{QUESTION_GROUP		1		7458d42a-e581-4640-9283-34ceb3ad4345	ON•	
{QUESTION}	Is this information available electronically? true	1	INDICATOR			_
{QUESTION_SUBGROUP		01		41dd2e9b-1bfd-44c7-93ee-56bd74a4334b	ONTRUE	
{QUESTION}	Evidence Supplied EVI	DENCE-ID 1n	EVIDENCE_IDENTIFIER			
QUESTION_SUBGROUP}						
QUESTION_GROUP}					_	
ONI CONTROL CO						

ESPD-EDM v. 4.0.0 – improvements (2/4)

With v. 4.0.0. the subgroup can be put in the correct position in the taxonomy

(below a proposal for change that differs from what presented by OP on 23 March 2023)

(CRITERION	1				Participation in a crimina	management or supervisory			C1_EG_crime-org	crime-org	
SBC1	{SUBCRITE	ERION			[Name of the National Cr	it [Description of the National Criterion]	0n		C1_EG_crime-org/SBC1	ON*	Subcriterions are used to
	QG1	{QUESTIO	N_GROUP				1		C1_EG_crime-org/SBC1/QG1	ON*	
		CA1	{CAPTION}			[Additional information; e.g. no evidences online]	1	NONE	C1_EG_crime-org/SBC1/QG1/CA1		UUIDs for CAPTIONS, REC
		Q1	{QUESTION	1}		Your Answer	1	INDICATOR	C1_EG_crime-org/SBC1/QG1/Q1		
		QUESTION	I_GROUP}								
	SUBCRITE	RION}									
L1	{LEGISLAT	ION}					0n		C1_EG_crime-org/L1		
QG1	{QUESTION	N_GROUP					1		C1_EG_crime-org/QG1	ON*	
	Q1	{QUESTIO	N}			Your answer	1	INDICATOR	C1_EG_crime-org/QG1/Q1		
	QSG1	{QUESTIO	N_SUBGROU	Р			0n		C1_EG_crime-org/QG1/QSG1	ONTRUE	
		Q1	{QUESTION	1 }		Date of conviction	1	DATE	C1_EG_crime-org/QG1/QSG1/Q1		
		Q2	{QUESTION	1 }		Reason	1	DESCRIPTION	C1_EG_crime-org/QG1/QSG1/Q2		
		Q3	{QUESTION	l }		Who has been convicted	1	DESCRIPTION	C1_EG_crime-org/QG1/QSG1/Q3		1
		Q4	{QUESTION	l }		Length of the period of exclusion	1	PERIOD	C1_EG_crime-org/QG1/QSG1/Q4		
		QSG1	{QUESTION	N_SUBGROUP			1		C1_EG_crime-org/QG1/QSG1/QSG1	ON*	
			Q1	{QUESTION}		Is this information available electronically?	1	INDICATOR	C1_EG_crime-org/QG1/QSG1/QSG1/Q1		
			QSG1	{QUESTION_SUBGROUP			01		C1_EG_crime-org/QG1/QSG1/QSG1/QSG1	ONTRUE	
				Q1 {QUESTION}		Evidence Supplied	1n	EVIDENCE_IDENTIFIER	C1_EG_crime-org/QG1/QSG1/QSG1/QSG1/Q1		
				QUESTION_SUBGROUP}							
			QUESTION	_SUBGROUP}							
		QSG2	{QUESTION	N_SUBGROUP			1		C1_EG_crime-org/QG1/QSG1/QSG2	ON*	
			Q1	{QUESTION}		Have you taken measures to demonstrate your relia	abil 1	INDICATOR	C1_EG_crime-org/QG1/QSG1/QSG2/Q1		
			QSG1	{QUESTION_SUBGROUP			01		C1_EG_crime-org/QG1/QSG1/QSG2/QSG1	ONTRUE	
				Q1 {QUESTION}		Please describe them	1	DESCRIPTION	C1_EG_crime-org/QG1/QSG1/QSG2/QSG1/Q1		
				QUESTION_SUBGROUP}							
			QUESTION	_SUBGROUP}							
		QUESTION	_SUBGROUP	P}							
	QUESTION	(GROUP)									

ESPD-EDM v. 3.1.0 - major issues (3/4)

In many cases, the question "Is this information available electronically?" is present in the taxonomy even if it not present in the regulation form

Information concerning possible insolvency, conflict of

interest or professional misconduct

C: GROUNDS RELATING TO INSOLVENCY, CONFLICTS OF INTERESTS OR PROFESSIONAL MISCONDUCT (25)

Please note that, for the purpose of this procurement, some of the following exclusion grounds may have been defined more precisely, in national law, in the relevant notice or the procurement documents. Thus, national law may for instance provide that the notion of 'grave professional misconduct' may cover several different forms of conduct.

Answer:

[] Yes [] No

[] Yes [] No

[.....]

exclusion ('Self-Cleaning')?

If yes, has the economic operator taken measures to

If it has, please describe the measures taken:

demonstrate its reliability despite the existence of this ground for

						ons in the field		owledge, bread nental, social a	
9 {CRITERION	ı .	Breaching of Has the economic operator							
	{SUBCRITERION	[Name of the [Description	0n						
	{QUESTION_GROUP		1						
	{CAPTION}	[Additional ir	1	NONE					
	{QUESTION}	Your Answer	1	INDICATOR					
	QUESTION_GROUP}								
	SUBCRITERION}								
	{LEGISLATION}		0n		91C/38Ca-3C3.				
	{QUESTION_GROUP	***	1		976b5acb-c00	ON*			
	{QUESTION}	Your answer true	1	INDICATOR					
	{QUESTION_SUBGROUP		01		64a2102c-4af:	ONTRUE			
	{QUESTION}	Have you tak	1	INDICATOR					
	{QUESTION_SUBGROUP		01		74e6c7b4-757	ONTRUE			
	{QUESTION}	Please descri	1	DESCRIPTION					
	QUESTION_SUBGROUP}								
	QUESTION_SUBGROUP}								
	QUESTION_GROUP}								
	{QUESTION_GROUP		1		7458d42a-e58	ON*			
	{QUESTION}	Is this inform true	1	INDICATOR					
	{QUESTION_SUBGROUP		01		41dd2e9b-1b	ONTRUE			
	{QUESTION}	Evidence Sup EVIDENCE-ID	1n	EVIDENCE_ID	ENTIFIER		1		
	QUESTION_SUBGROUP}								
	QUESTION_GROUP}								
CRITERION	}								

ESPD-EDM v. 4.0.0 – improvements (3/4)

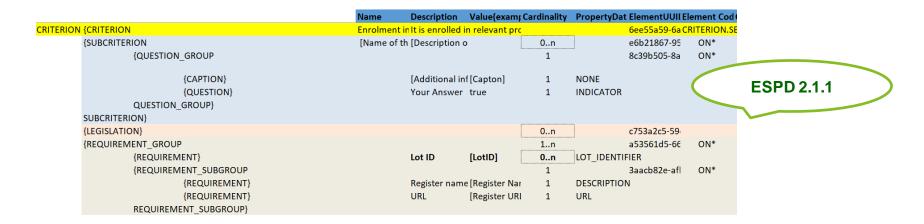
With v. 4.0.0. the subgroup can be dropped to be in line with the legal form

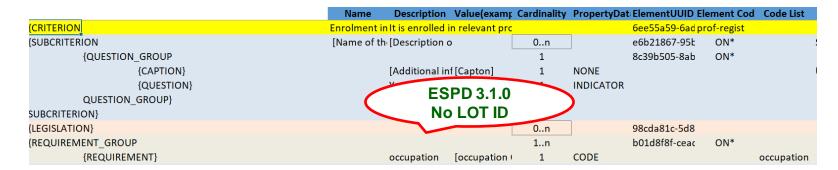
(below a proposal for change)

{CRITERION		Breaching of Has the economic operator			a80ddb62-d2! e	nvir-law
	{SUBCRITERION	[Name of the [Description (0n		e6b21867-95k	ON*
	{QUESTION_GROUP		1		8c39b505-8ab	ON*
	{CAPTION}	[Additional ir	1	NONE		
	{QUESTION}	Your Answer	1	INDICATOR		
	QUESTION_GROUP}					
	SUBCRITERION}	,				
	{LEGISLATION}		0n		91c758ca-3c3:	
_	{QUESTION_GROUP		1		976b5acb-c00	ON*
	{QUESTION}	Your answer true	1	INDICATOR		
_	{QUESTION_SUBGROUP		01		64a2102c-4af:	ONTRUE
	{QUESTION}	Have you tak	1	INDICATOR		
	{QUESTION_SUBGROUP		01		74e6c7b4-757	ONTRUE
_	{QUESTION}	Please descri	1	DESCRIPTION	N	
_	QUESTION_SUBGROUP}					
_	QUESTION_SUBGROUP}					
	QUESTION_GROUP}					
	{QUESTION_GROUP		1	-	7458d42a e5 8	ON*
	{QUESTION}	Is this inform true	1	INDICATOR		-
	{QUESTION_SUBGROUP	-	01	-	41dd2e9b 1b	ONTRUE
_	{QUESTION}	Evidence Sup EVIDENCE ID	1n	EVIDENCE_IE	DENTIFIER	-
	QUESTION_SUBGROUP}	-	-	-	-	-
	QUESTION_GROUP}					

ESPD-EDM v. 3.1.0 - major issues (4/4)

It is impossible to have different SCs for different lots in the same procedure





ESPD-EDM v. 4.0.0 – improvements (4/4)

With v. 4.0.0. the issue can be fixed

(below an extract from OP presentation, is not clear why RQ1 is presented twice)

{CRITERION	V						Enrolment	in It is enrolled in	relevant professional r			C25_SC_prof-regist	6ee55a59-6ac pr	of-regist	
SBC1	{SUBCRITERION							the [Description of	the National Criterion [0n		C25_SC_prof-regist/SBC1	e6b21867-95k	ON*	s
	QG1	{QUESTIO	N_GROUP						·	1		C25_SC_prof-regist/SBC1/QG1	8c39b505-8ab	ON*	
		CA1	{CAPTION}	ł				[Additional info	rmation; e.g. no evide	1	NONE	C25_SC_prof-regist/SBC1/QG1/CA1			U
		Q1	{QUESTION	٧}				Your Answer		1	INDICATOR	C25_SC_prof-regist/SBC1/QG1/Q1			
		QUESTION_GROUP}													
	SUBCRITER	RION}													
L1	{LEGISLATI	ON}							ĺ	0n		C25_SC_prof-regist/L1	98cda81c-5d8		
RG1	{REQUIREMENT_GROUP				Requirement G	ro	1n (1)		C25_SC_prof-regist/RG1	4bca40f1-802	ON*				
	RQ1 {REQUIREMENT}					LOT Identifier	LOT-0000	1n (1)		C25_SC_prof-regist/RG1/RQ1/R1/R1					
	RQ1 {REQUIREMENT}						LOT Identifier	LOT-0001	1n (2)		C25_SC_prof-regist/RG1/RQ1/R1/R2				
	RSG1	{REQUIREMENT_SUBGROUP							1n (1)		C25_SC_prof-regist/RG1/RSG1	b01d8f8f-cea	ON*		
		RQ1	{REQUIREM	/IENT}				occupation	[occupation Code]	1	CODE	C25_SC_prof-regist/RG1/RSG1/RQ1/R	L/R1/R1		occupation
		QSG1	{QUESTION	N_SUBGROUP						1		C25_SC_prof-regist/RG1/RSG1/QSG1	0e50931d-4d:	ON*	
			Q1	{QUESTION	1}			Does the EO ful	fil the criteria by itself:	1	INDICATOR	C25_SC_prof-regist/RG1/RSG1/QSG1/	Q1		
			QSG1	{QUESTION	_SUBGRO	UP				1		C25_SC_prof-regist/RG1/RSG1/QSG1/	fe557ed0-238 (ONFALSE	
				Q1	{QUESTI	ON}		In the case of no	– Relied upon or not	1	INDICATOR	C25_SC_prof-regist/RG1/RSG1/QSG1/	QSG1/Q1		
				QSG1	{QUESTI	ON_SUBGROUP				1		C25_SC_prof-regist/RG1/RSG1/QSG1/	e296a1cc-83d	ONTRUE	
					Q1	{QUESTION}		Name of the en	tity	1	DESCRIPTIO	N C25_SC_prof-regist/RG1/RSG1/QSG1/	QSG1/QSG1/Q1		
					Q2	{QUESTION}		ID of the entity		1	ECONOMIC_	_CC25_SC_prof-regist/RG1/RSG1/QSG1/	QSG1/QSG1/Q2		
					QUESTIC	N_SUBGROUP}									
				QUESTION	SUBGROU	IP}									
			QUESTION	_SUBGROUP}											
		QSG2	{QUESTION	_SUBGROUP					ĺ	1		C25_SC_prof-regist/RG1/RSG1/QSG2	6cce6b8e-c5	ON*	

Next meetings

- OUC meeting:
 - ➤ May break
 - ➤June 29th, 10.00-11.30
 - ➤July-August summer break

THANK YOU FOR YOUR PRESENCE

ANY QUESTIONS?

Please feel free to send also your questions to

OPESPD@publications.europa.eu

