



Economical
Reliable
Secured
Flexible

MEDEIL™
User Manual

version
1.0

PMS Advantages

- Inventory Control
- Purchasing & Receiving
- Exhaustive Reports
- Enhanced Customer Relations
- Efficient Store Management



VANUSTON™
TRANSFORMING INFORMATION INTO KNOWLEDGE

Using MEDEIL™

User Manual

Copyright © 2011, Vanuston Intelligence Private Ltd. All rights reserved. MEDEIL, Vanuston are registered trademarks or trademarks of Vanuston Intelligence Private Ltd. or its affiliates in India and/or other countries. Other brands and names are the property of their respective owners.

Vanuston Intelligence do not warrant that this document is error free and each retains the right to make changes to this document or related product specifications and descriptions at any time without notice. Vanuston Intelligence do not assume any obligation to update the information contained herein. This document is provided "AS IS" and without any guaranty, warranty, or license, express or implied, including but not limited to: fitness for a particular purpose, merchantability, non infringement of intellectual property, or other rights of any third party. Third parties may have intellectual property rights relevant to this document and the technologies discussed herein.

Vanuston Intelligence Private Ltd.
8/110, GST Road, Pallavaram
Chennai – 600 043.
91 44 22641950
info@medeil.com

This document is available at: <http://www.medeil.com/downloads/usermanual>

April 2011

Updated May 2011

Table of Contents

Overview

Introduction	5
Learning MEDEIL.....	6
System Requirements	6

MEDEIL User Interface Overview

MEDEIL Home Page	7
The Home Screen	7
The Header Information Bar	8
File	8
Tools	8
Settings	10
Help.....	19
The Main Working Area	23
MEDEIL Modules	
HOME	24
SALES	24
INVENTORY	25
MASTERS.....	25
FINANCE	26
CRM	26
REPORTS.....	27
The Footer Information Bar.....	28

General Usage - MEDEIL Sub-modules

Options.....	29
--------------	----

Home Module Overview

Home Sub-Modules	
Backup	31
Restore	32
Import.....	33
Export.....	34
Exit	35

Sales Module Overview

General Usage - Sales Sub-Modules	35
Sales Sub-Modules	
Cash Bill.....	38
Counter Bill	40
Credit Bill.....	40
Card Bill	41
Partial Payment Bill.....	42
Dummy Bill.....	42
Sales Return	43
Sales Maintenance	45

Inventory Module Overview

Inventory Sub-Modules

Purchase Order.....	47
Purchase Invoice	51
Purchase Return	55
Stock	56
Damaged Stock	58
Expiry Return	59
Send Purchase Order's.....	60

Masters Module Overview

Masters Sub-Modules

Drug Details	61
Hospital Details	62
Doctor Details	63
Distributor Details.....	64
Employee Details	65
Employee Salary Details.....	65

Finance Module Overview

Finance Sub-Modules

Payment.....	66
Receipt.....	67
Credit Note	68
Debit Note	69
Daily Cash Book	70

CRM Module Overview

CRM Sub-Modules

Customer Information	71
Customer Alerts	72
Compliants	72

Report Module Overview

Reports Sub-Modules

Sales	73
Purchase.....	77
Product.....	80
Stock	83
Stock Analysis.....	87
Masters	90
Finance	98
CRM.....	109

Glossary **112**

Shortcut Keys Used **119**

Copyrights Information **121**

Contacting Vanuston Intelligence..... **121**

Conventions Used

Icon	Description
	Log Out
	Update
	Help

Overview

Thank you purchasing the MEDEIL software for your business.

Introduction

MEDEIL - Pharmacy Management System (PMS) is a complete solution for retail pharmacies. It comes with total inventory control management, quick and easy billing and smart purchasing all integrated with accounts. Easy to use and intuitive interface, MEDEIL comes with all the necessary features needed for the operations of a retail pharmacy environment. MEDEIL supports all the basic store operations such as sales, purchase, inventory control and financial accounting. Generating reports, managing inventory, maintaining and updating data is easy. MEDEIL comes with several unique features which makes it the preferred choice for the retail chemists.

MEDEIL provides various business benefits to its user that helps them in saving cost, providing better customer service via managing customer relationships to cross-sell and up-sell, good supplier management, accurate management of inventory and efficient reporting.

MEDEIL offers these benefits:

- **Ease of Use** – It is easy to learn and intuitive interface that won't bug or frustrate the user.
- **Regular Updates** – The user can be assured that the PMS will be updated twice every month with the most up-to-date software, description, pricing, drug updates and much more.
- **Fully Customizable & Expandable** – Flexible and expandable offering numerous add-on modules and expansions. You won't pay for what you don't need, and you get exactly what you want.
- **Multi-Site Capable** – For multiple site pharmacies that need a single system with common database of customers, doctors, drugs, etc., MEDEIL is a perfect and cost effective solution.
- **Better Manage Inventory** – Many of our pharmacy clients tell us that they have used MEDEIL to more accurately manage their inventory which has allowed them to reduce their inefficient inventories saving money. MEDEIL can pay for itself many times over simply by reducing your inventory investment.
- **Save Time** – The ease of use, combined with our superior support results in you spending your time with your customers, and your business. Not fussing with your software.
- **Less Down Time** – Our technology platform is rock-solid reliable. We have clients who have been running MEDEIL without a single crash or technical problem.
- **Live 24/7 Support** – You get answers and help when you need them... now! We don't do support by voice mail. Our friendly and helpful support staff is waiting to answer your call, when you call.

Learning MEDEIL

MEDEIL is designed to be a very user friendly software and easy to learn. Here are a few ways to get started with MEDEIL.

If you are new user to MEDEIL, we recommend you to go through the help option in the software. This will guide the user in setting up the basic information which is required.

Option 1: The user can download or view our online manual at www.medeil.com.

Note: Before you can download your online manual, you must be a registered user.

Option 2: Click on help (?) in the software on the top right window to view the help index.

System Requirements

MEDEIL can run on both Windows and Linux Platforms.

The program automatically adapts to the operating system on which it runs, eliminating the need for manual settings.

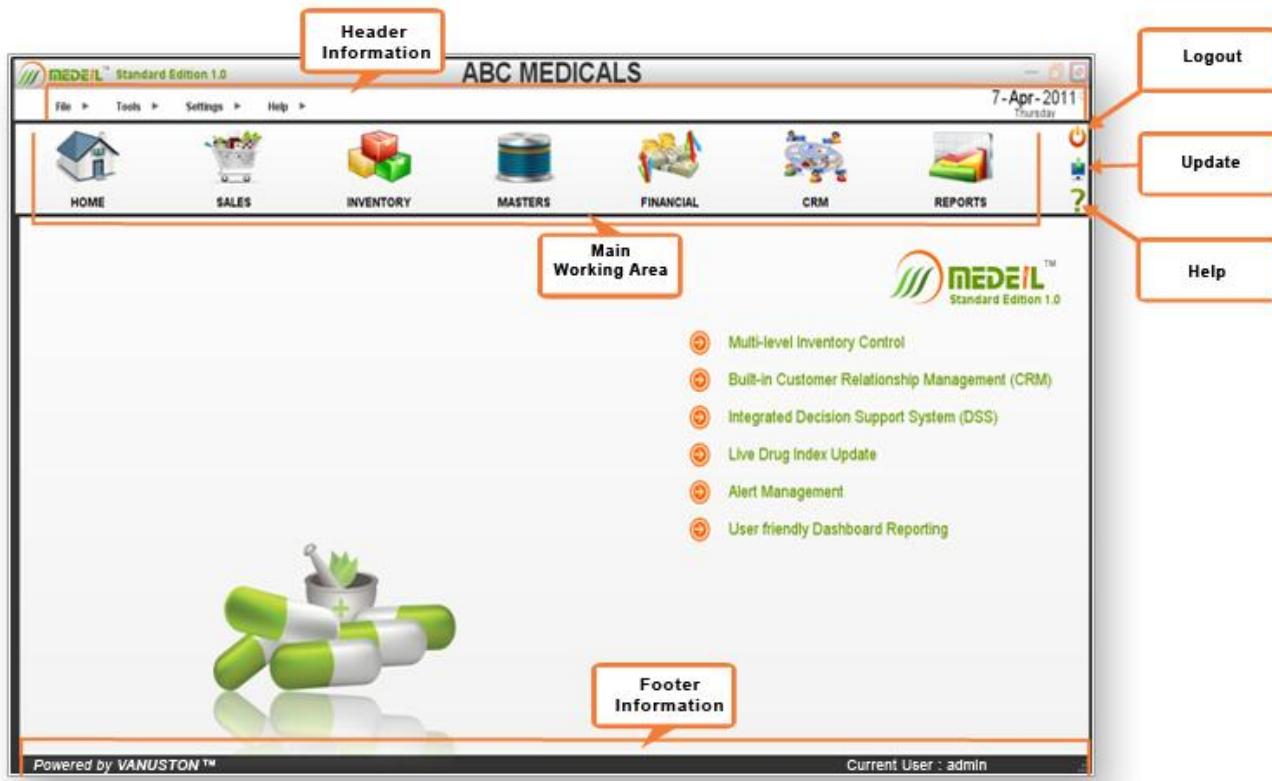
Recommended system configuration:

- Intel Pentium Dual core processor equivalent to industry standards with 2.5 GHz or faster
- 1 GB RAM or more
- Graphics mode 1024x768 (resolution)
- 500 MB free hard disk space (*an additional 20 MB will be required during installation for initial setup to run*).
- CD-ROM or DVD-ROM drive.

MEDEIL User Interface Overview

MEDEIL Home Page

Once you login to MEDEIL, the tutorials in this section provide a quick introduction to using MEDEIL. They are intentionally kept brief so that the user can actually start using the program as quickly as possible. The objective is not to teach the user every single operation but to familiarize the user with the basic modules and how the program works.



The Home Screen

The MEDEIL window is divided into 3 main areas as described below

- **MEDEIL Header Information Bar**
- **MEDEIL Main Working Area**
- **MEDEIL Footer Information Bar**

MEDEIL Header Information Bar

This screen displays the MEDEIL logo (on the left), store name (center) and the system generated date/day (on the right).



The Menu

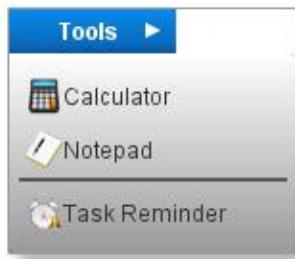
The menu bar contains the following information.

File



This menu screen displays the **Exit** submenu for closing the application.

Tools



This screen allows the user to perform calculations, store information, and set reminders.

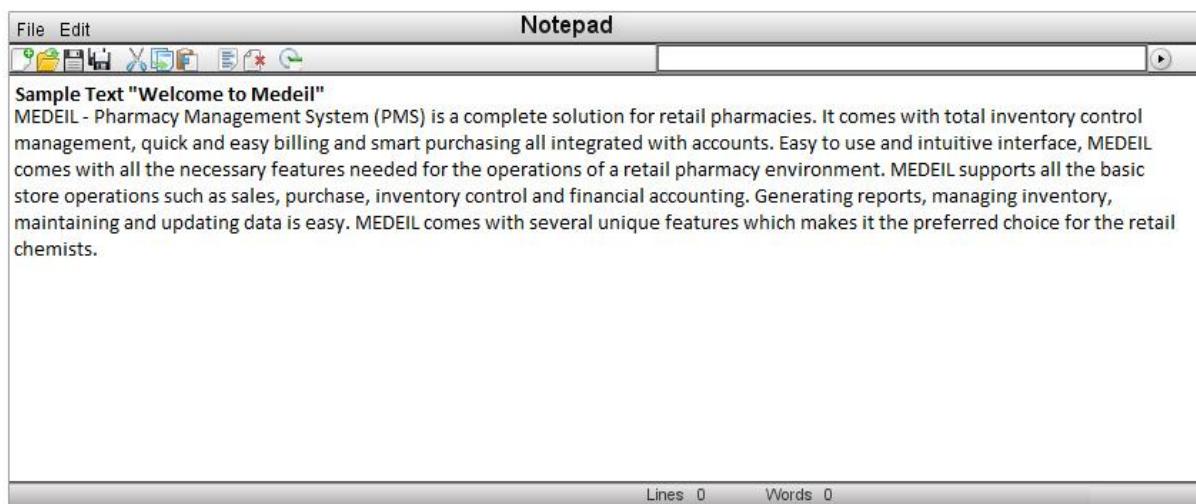
Calculator



Displays a simple on-screen calculator to perform arithmetic calculations.

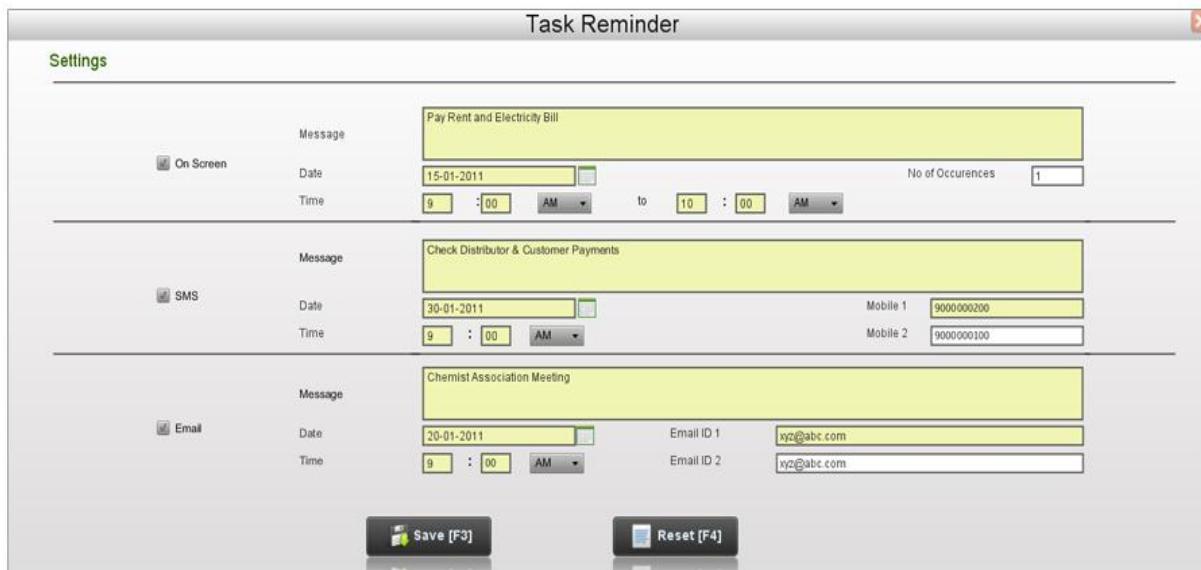
Notepad

This screen allows the user to record important information.

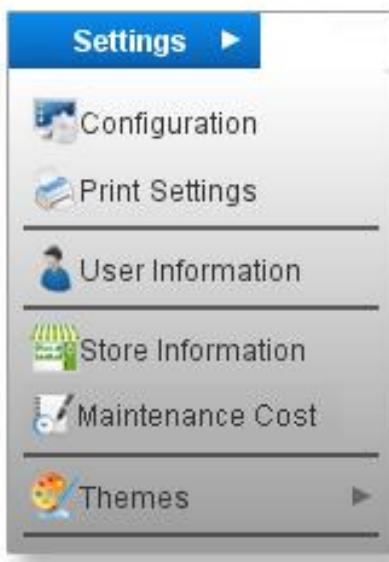


Task Reminder

This screen allows the user to set reminders for any particular event and set up alerts.



Settings



This screen enables the user to reconfigure the default settings for the following sub menus.

Configuration

This screen allows the user to enable/disable reminders by Email and or SMS, and reconfigure default SMS and Software update settings.

To Email, the user must provide a valid email ID and an alternate email details.

The form has two sections: "Email" and "Expiry Stock Alert".

Email

Default Email	Alternate Email
<input type="text" value="Username"/>	<input type="text" value="Username"/>
<input type="password" value="Password"/>	<input type="password" value="Password"/>

Expiry Stock Alert

Alert me Before:

Enable Disable

1 Months | 1 Weeks | 1 Days

Maintenance Cost Alerts

Enable Disable

Alert me before days

Purchase Order

Enable Sending Purchase Order Disable Sending Purchase Order

Always send purchase order by

Email SMS If Email, please select the purchase order format
 PDF HTML

Reminder

Send Reminders by SMS

Enable Disable

Sending Reminders by email

Enable Disable

SMS

Way2Sms Configuration

Set Way2Sms as Default

160by2 Configuration

Set 160by2 as Default

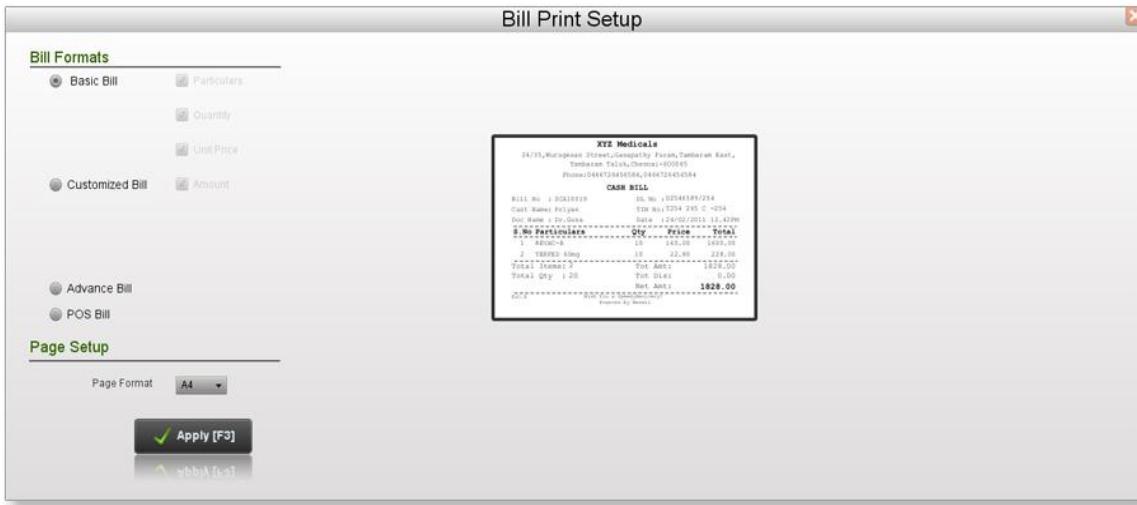
Update

Automatic Update Manual Update

EveryDay at 1:00 AM

Print Settings

This screen allows the user to customize the format of the bill and preview each before printing bills and reports. It also allows the user to choose the desired page format (e.g. A2 to A6). Click **Apply** to print as per the preferred user settings.



Print Customization Details

The following table shows the customized bill types available for the user.

Bill type	Information						
	Particulars	Qty.	Mfr.	Batch No.	Expiry	Price	Total
Basic	○	○				○	○
Custom 1	○	○	○		○	○	○
Custom 2	○	○	○	○		○	○
Custom 3	○	○			○	○	○
Advanced	○	○	○	○	○	○	○
POS*	○	○				○	○

* Default

Example of a Basic Bill

ABC Medicals					
24/35,Murugesan Street,Ganapathy Puram,Tambaram East, Tambaram Taluk,Chennai-600045					
Phone:0466726456584,0466726456584					
CASH BILL					
Bill No : SCA10019	DL No : D2546589/254				
Cust Name: Priyan	TIN No: T254 265 C -254				
Doc Name : Dr.Guna	Date : 24/02/2011 12.42PM				
S.No	Particulars	Qty	Price	Total	
1	REVAC-B	10	160.00	1600.00	
2	TERFED 60mg	10	22.80	228.00	
Total Items: 2			Tot Amt:	1828.00	
Total Qty : 20			Tot Dis:	0.00	
			Net Amt:	1828.00	
EOD.E Wish You a SpeedyRecovery! Powered By Medeil					

Example of a Custom Bill

ABC Medicals						
24/35,Murugesan Street,,Ganapathy Puram,Tambaram East,Tambaram Taluk, Chennai-600045, Phone:0466726456584,0466726456584						
CASH BILL						
Bill No : SCA10019	DL No : D2546589/254					
Customer Name: Priyan	TIN No : T254 265 C -254					
Doctor Name :Dr.Guna	Date : 24/02/2011 12.53					
S.No	Particulars	Qty	MFR	Expiry	Price	Total
1	REVAC-B	10	INT	Sep/12	160.00	1600.00
2	TERFED 60mg	10	CIP	Sep/12	22.80	228.00
Total Items: 2				Total Amount :	1828.00	
Total Qty : 20				Total Discount :	0.00	
				Net Amount :	1828.00	
EOD.E Wish You a SpeedyRecovery! Powered By Medeil						

Example of an Advanced Bill

ABC Medicals							
24/35,Murugesan Street,,Ganapathy Puram,Tambaram East,Tambaram Taluk, Chennai-600045,Phone:0466726456584,0466726456584							
CASH BILL							
Bill No :SCA10019	DL No :D2546589/254						
Cust Name:Priyan	TIN No:T254 265 C -254						
Dr Name :Guna	Date : 24/02/2011-12:43PM						
SNo	Particulars	Qty	Mfr	Batch	Expiry	Price	Total
1	REVAC-B	10	INT	ES098RT216 Sep/12	160.00	1600.00	
2	TERFED 60mg	10	CIP	ES098RT166 Sep/12	22.80	228.00	
Total Items: 2				Total Amount :			1828.00
Total Qty : 20				Total Discount :			0.00
				Net Amount :			1828.00
E&OE Wish You a Speedy Recovery! Powered By Medeil							

Example of a POS Bill

ABC Medicals						
24/35,Murugesan Street, Ganapathy Puram, Tambaram East Tambaram Taluk Phone:0466726456584,0466726456584						
CASH BILL						
Bill#:SCA10019	DL#:D2546589/254					
Cust.:Priyan	TIN:T254 265 C -254					
Dr.:Guna	Dt:24/02/11-12:44PM					
SN	Item Name	Qty	Price	Total		
1	REVAC-B	10	160.00	1600.00		
2	TERFED 60mg	10	22.80	228.00		
Tot Items:2		Tot Amt:		1828.00		
Tot Qty :20		Tot Dis:		0.00		
		Net Amt:		1828.00		
Wish You a Speedy Recovery! Powered By Medeil						

User Information

This menu allows the admin user to **Add / Edit / Remove** individual user(s) and determines their access privileges/rights assigned to each module(s).

Adding a User

To add a new user, you need to enter the employee ID, name and set a username and password. It also allows the user to set their access privileges (Read, Read & Write, No Access) for each module.

Module	Privileges	Module	Privileges
Cash Bill	Read & Write Access	Partial Payment	Read Only
Counter Bill	Read & Write Access	Dummy Bill	No Access
Credit Bill	Read & Write Access	Sales Return	No Access
Credit/Debit Card	No Access	Sales Maintenance	No Access

Buttons: Save [F2] | Reset [F5]

Editing a User

To edit user information, select the **Edit User** radio button to change the user's password and modify any access privileges for each module.

Module	Privileges	Module	Privileges
Cash Bill	Read & Write Access	Partial Payment	Read Only
Counter Bill	Read & Write Access	Dummy Bill	No Access
Credit Bill	Read Only	Sales Return	Read Only
Credit/Debit Card	No Access	Sales Maintenance	Read Only

Buttons: Update [F3] | Reset [F5]

Removing a User

To remove any user, select the **Remove User** radio button to delete the user profile permanently.

User Details

Employee Code	EC0000001	Username	Gopi001
Employee Name	M.Gopinathan		
Type	<input checked="" type="radio"/> User <input type="radio"/> Administrator		

User Privileges

Sales	Inventory	Masters	Financial	CRM	Reports
Module	Privileges	Module	Privileges	Module	Privileges
Cash Bill	Read & Write Access	Partial Payment	Read Only	Dummy Bill	No Access
Counter Bill	Read & Write Access	Dummy Bill	No Access	Credit Bill	Read Only
Credit Bill	Read Only	Sales Return	Read Only	Credit/Debit Card	Read Only
Credit/Debit Card	No Access	Sales Maintenance	Read Only		

Action Buttons: Remove [] Reset [F5]

Store Information

This screen allows the user to view the store information that had been entered during the initial set up process. It also allows the user to reset or update the information anytime.

Store Details

Store Name	ABC Medicals	D.L. Number	3306/MVC/20A
Owner	Pradeep R	TIN. Number	33125236441
License Holder	Pradeep.R	CST. Number	45252
Registration Number	25421	PAN. Number	WX123E8585JU

Contact Details

Address	No 306 Mandavelli R.K.Nagar	Pincode	600028
City	Chennai	Phone No. 1	044-20000000
Country	India	Phone No. 2	044-25000000
State	Tamil Nadu	Mobile No.	91-9000000000

Pharmacist Details

Name	No:306	State	Tamil Nadu
Address	Mandavelli R.K.Nagar	Pincode	600028
City	Chennai	Phone No.	044-20000000
Country	India	Mobile No.	91-9000000000
		Email ID	xyz@vanuston.com
		Email Password	*****
		Fax No.	044-26000000

Action Buttons: Save [] Reset [] Cancel [] Shop Setup Cost []

The store set up costs on the right corner of the screen allows the user to enter the costs incurred at the time of store establishment.

Viewing the Store Setup Costs

This screen allows the user to enter/view the store setup cost details. It also allows the user to reset or update any information.

The screenshot shows a window titled "Store Information" with a tab labeled "Shop Setup Cost". The window contains a grid of setup costs with their respective amounts:

Opening Cash Balance	100000.00	Refrigeration	15000.00
Building	15000.00	Air-Conditioning	20000.00
Advance/Lease Deposit	80000.00	Display Boards	1500.00
Registration Fee	5000.00	Computers & Peripherals	25000.00
Electrical Lighting	2000.00	Others	5000.00
Furnishings & Carpentry	10000.00		

Total Amount 278500.00

At the bottom are three buttons: Save, Reset, and Cancel.

Maintenance Costs

This screen allows the user to enter the details of operating expenses during a month and set up alerts for due payments.

The screenshot shows a window titled "Maintenance Cost" with fields for "Year" (2011) and "Month" (January). Below is a table of maintenance expenses:

S.No	Particulars	Due Date	Details	Amount
1	Lease	01-01-2012	Paid	80000.0
2	Electricity Bill	10-01-2011	Not Yet Paid	800.0
3	Internet	11-01-2011	Not Yet Paid	1000.0
4	Rent	10-01-2011	Paid	2500.0
5	Phone Bill	07-01-2011	Paid	1250.0
6	Mobile Bill	08-01-2011	Not Yet Paid	500.0
7	Computers Maintenance	10-01-2011	Paid	1000.0
8	Peripherals Maintenance	05-01-2011	Paid	500.0
9	Materials	05-01-2011	Paid	700.0
10	Water Supply	10-01-2011	Not Yet Paid	500.0
11				0

Amount 88755.00

At the bottom are four buttons: Save [F3], Edit [F6], Reset [F4], and Cancel [F8].

It also allows the user to add or edit any particular(s) from time to time and monitor the maintenance cost(s) of the store.

Themes

This option allows the user to transform the default theme to other themes with just a click.



Blue Theme Sample



Green Theme Sample



Help

Under the help menu, the user will know more about the product information including the User Manual, FAQ's and Troubleshooting, Updates, Technical Support and Product Activation.



User Manual

This comprehensive manual helps the user to learn more about the software functionalities. It also guides the user on various operations and options available in MEDEIL.



Frequently Asked Questions (FAQ's) and Troubleshooting Guide

This FAQ's and Troubleshooting will guide the user regarding MEDEIL usage and benefits, licensing options, tips to handle and resolve common problems.



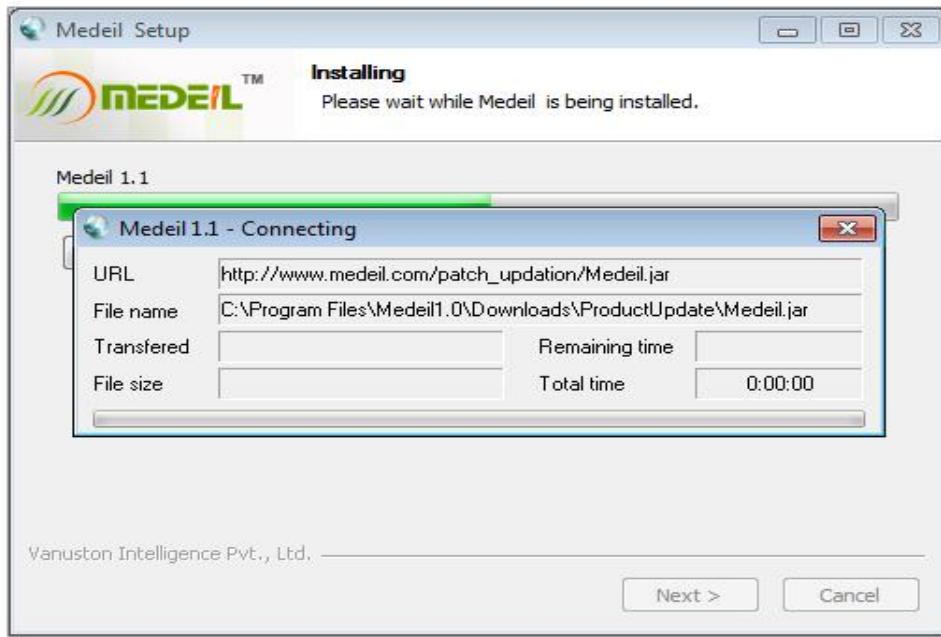
Technical Support

This screen displays the user, the MEDEIL support team details for any queries or troubleshooting.



Check for Updates

This screen will allow the user to manually update the software. Before you start updating, make sure you are connected to the internet for uninterrupted downloading.

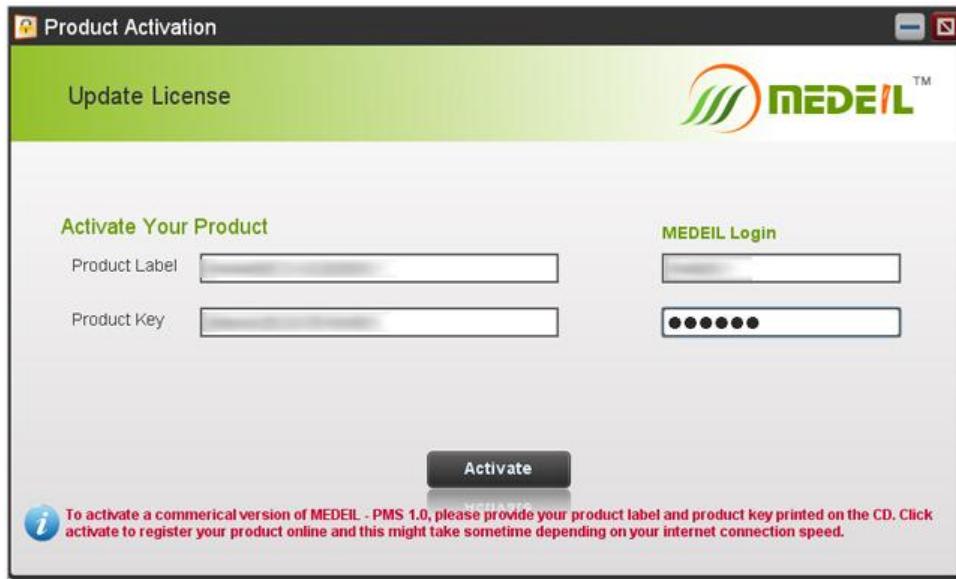


Product Activation

This option allows the user to activate MEDEIL from trial to a licensed version, by providing a valid license key. Otherwise the system displays the following screen “The software has been already activated”.

Update License

The following screen appears, when you update from a trial to purchased version.



Product Activated

The following screen appears, when the product has been already activated.



About MEDEIL

This screen allows the user to view the product's license information.



The Main Working Area

PMS Module Overview

This is the large area, right below the Header Information Bar. In this area the main modules are shown. The user will spend most of the time working with the software here.



MEDEIL – PMS is divided into seven main modules:



Home – Import/Exporting data, Backup and Restore entire information



Sales – Multiple billing, Return and Maintenance



Inventory – Purchase Orders, Return, Stock Quantity, Stock Adjustments, etc.



Masters – Drug Index, Hospital, Doctor and Distributor Information, Employee Details



Finance – Payments and Receipts, Credit/Debit Notes and Day Cash Book



CRM – Customer Information, Alerts and Complaints/Suggestions



Reports – Reports offered by MEDEIL to gather and share information

MEDEIL Modules

Click each Module Button to see a full list of functions available in MEDEIL. Each module has individual sub menus to perform different operations.

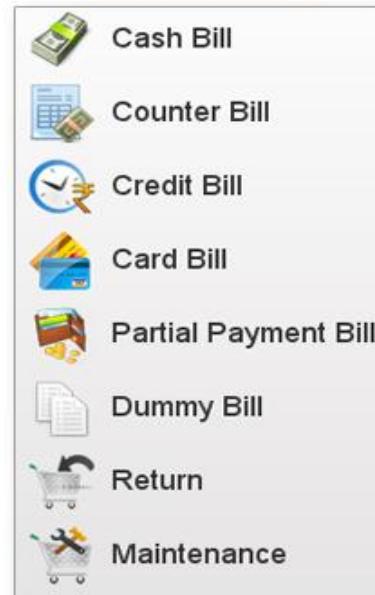
HOME

Click the Home page from any module. The Home module contains the following sub-modules:



SALES

It's where you take money from the customer in exchange for goods. This automates your sales process and maintains a detailed history of all transactions. It contains the following sub-modules:



INVENTORY

The second most important module of MEDEIL is to keep track of your inventory. Inventory control means knowing how much inventory you have and how much you need to buy at any given time. It links to placing purchase orders and stock adjustments with your distributors/suppliers. The Inventory module contains the following sub-modules:



- Purchase Order
- Purchase Invoice
- Purchase Return
- Stock
- Damaged Stock
- Expiry Return
- Send Pur.Order

MASTERS

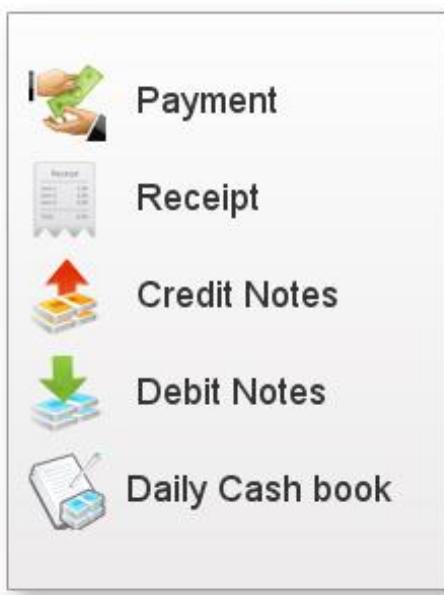
The Master module is where the user will manage the entire repository centrally to handle pharmacy operations more efficiently. The Masters module contains the following sub-modules:



- Drug Details
- Hospital Details
- Doctor Details
- Distributor Details
- Employee Details
- Employee Salary

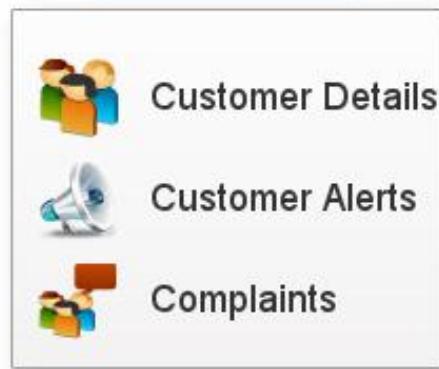
FINANCE

The Finance module gives the user a comprehensive, easy to use accounting with strong accounting capabilities. This module improves inventory and purchasing process, tracks accountability and eliminates duplication of entries. It contains the following sub-modules:



CRM

The CRM (Customer Relationship Management) module keeps track of your customers. It helps the user to store a list of customers; track their purchase history for repeat sales and to conduct product promotions. The CRM module contains the following sub-modules:

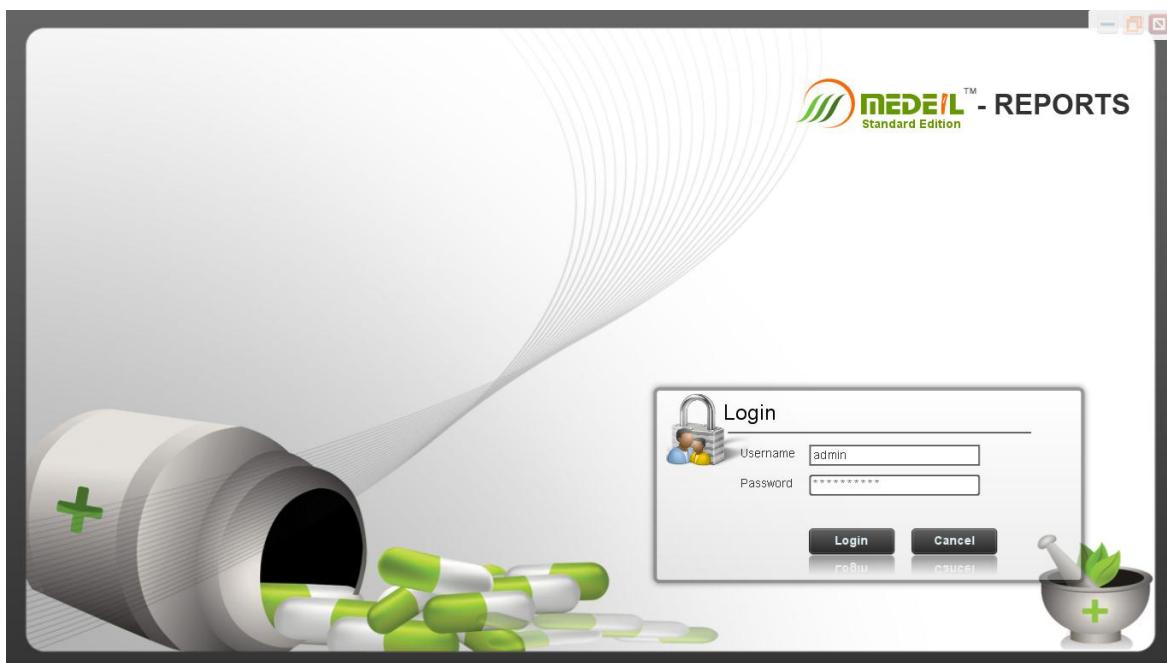


REPORTS

The Reports module has a variety of extensive reports for gathering, printing and sharing information about Sales, Purchase, Inventory, CRM and Finance levels of the business.



To view the reports, a separate report login window appears.



The Reports module contains the following sub-modules:



- **Sales**
- **Purchase**
- **Product**
- **Stock**
- **Stock analysis**
- **Masters**
- **Financial**
- **CRM**

The Footer Information Bar

This footer information bar shows the software provider name (on the left) and the current user (on the right) logged in.



General Usage – MEDEIL Sub-modules

Viewing the Table Column Headers

The user might sometimes find that the column headers like particulars, rack no., shelf no., etc., get truncated. To view the column names, you can drag the column headers as shown below.

Rack No	Sh...	Batch
	500	
	400	
2	1	300
2	1	300
3	2	100

Rack No	Shelf No	Batch
	500	
	400	
2	1	300
2	1	300
3	2	100

Removing a Row

To do this, select any particular row on the main working area table, and click **Remove Row** button on the bottom right corner of the table or simply press F12 to remove.

Printing

To print, click the **Print** button and the current screen that is active will be printed.

Saving

To save, simply click the **Save** button and the current screen that is active will be saved.

Resetting

To reset, click the **Reset** button and the information stored on the current screen will be cleared.

Updating

To update, simply click the **Update** button and the current bill screen that is active will be saved.

Cancelling

To cancel, click the **Cancel** button and the current screen exits to the active module window.

Editing

To edit, click the **Edit** button and the current screen information could be edited.

Order Now

To send product(s) via Email and or SMS, click the **Order Now** button to configure the settings.

Send Now

To send product (s) via Email and or SMS, click the **Send Now** button and the information saved will be sent immediately.

Inserting

To insert product(s), click the **Insert** button for product(s) that are required to be adjusted while creating a new purchase invoice for each distributor.

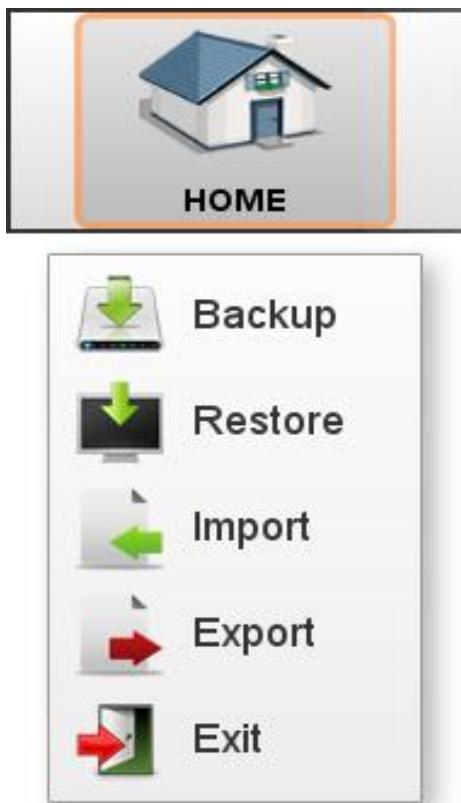
Deleting

To delete, select any specific information and click the **Delete** button to remove permanently.

Home Module Overview

From the Home Module, the user can:

- Take frequent backups
- Restore entire repository
- Import/export data to standard formats
- Enable auto backup



Home Sub-Modules

Back up

In case of hardware failure or other error, it is a good idea to periodically back up your data. It's best to have your backups kept separately from your main database, e.g. on a portable hard drive or a separate computer. This will prevent the user from losing the database and backups in the event of a failure.

Backing up Data Manually

To back up your data:

1. Click the Home Module button, select Backup Data.
2. In the dialog that pops up, choose a location in which to save the backup file.
3. Click Save.



The backed up data will be in the form of a file with .sql extension containing the entire contents of your MEDEIL database.

Restore

In the event of an error, the user can restore the database from a backup. This should be done with caution, since all changes made after the backup (such as new orders or customer information) will be lost.

The following screen allows the user to restore the backup file from a specified location.



This screen allows the user to restore from previous backups available in the system on a specified time period.



Restoring Data Manually

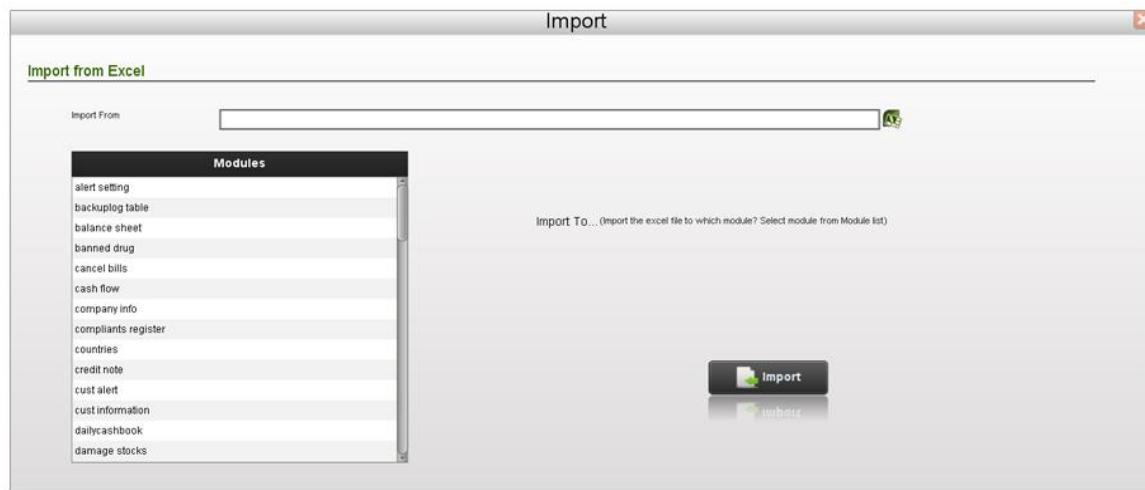
To restore your data from a backup:

1. Click the Home Module button, select Restore Data.
2. Proceed through the restore options and warning messages that pops up.
3. Select the backup file to restore from.
4. Click Restore.

MEDEIL will then restart with the restored data.

Import

The user can import data from other sources into MEDEIL, which can save time by eliminating the need to manually retype your existing data. All types of data can be imported from the widely-used Comma Separated Value (CSV) format.



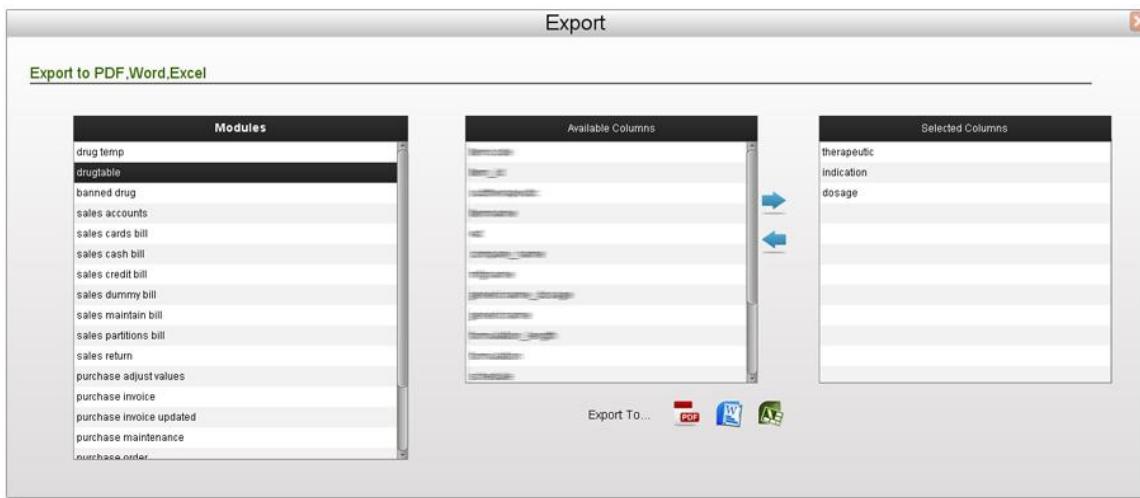
CSV File Format

The CSV format is the most common data format and most programs should be able to export to this text-based format. For example, in Microsoft Excel, a spreadsheet can be converted to a CSV file by selecting the CSV file type from the Save As dialog. The first row can optionally contain column headers describing the contents of the data in each column. This is recommended but not required.

The exact set of columns in the CSV file and their order are flexible, since the user will have a chance to rearrange them when importing the data.

Export

The user can export data from MEDEIL Inventory so that it can be accessed in other programs such as Microsoft Excel. MEDEIL allows the user to export Sales Order, Purchase Order, Product, Customer, Distributor and Inventory data. Deactivated data will not be exported. If the user wishes to export these entities, it should be reactivated first in MEDEIL.



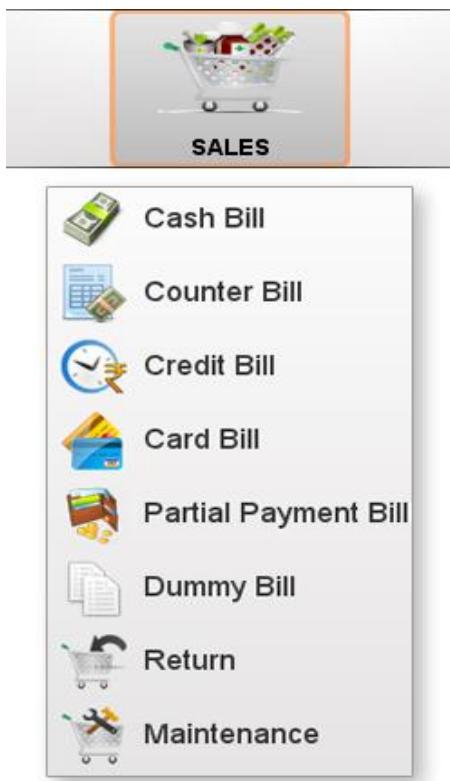
Exporting the Product type will export the product information like its name, description, price, etc. Exporting the Inventory type will export the information about how much stock you have for each product and where it is stored. This is split into two since MEDEIL allows the user to keep inventory for a given product at multiple places.

Exporting Sales and Purchase orders will export the main contents of the order, but not the order processing information like how much has been delivered or received. This will export all orders that have not yet been cancelled.

Exit

This allows the user to exit MEDEIL application.

Sales Module Overview



From the Sales Module, the user can:

- Keep track of customer information
- Take sales orders from customers upon request
- Process customer orders, including home delivery
- Handle customer returns and maintenance

The Sales Menu shows the following sub-modules.

General Usage – Sales Sub-modules

Adding a Product

To add new product(s), move the cursor or press enter on the table to load the product inventory. This will display the entire product information including the following particulars. It also allows the user to navigate product(s) with a single alphabet character input e.g. a to z. to view the list of products.

Stocks										
a										
Product Name	Product Code	MFR Name	Dosage	Batch	Stock Qty	Unit Price	MRP	VAT	Expiry Date	Formulation
Asunate	1259	ADF	60mg	Bt1	9	15.0	15.00	4.0	Aug-2012	VIAL
ASAT	6830	SAI	10mg	Bt2	18	390.0	390.00	4.0	May-2012	TAB
ASOGREL-A	6839	ASP		Bt3	17	49.0	49.00	4.0	Jun-2012	TAB
ASTHAFEN	76	TOR	1mg/5ml	Bt12	17	44.1	44.10	4.0	May-2012	SYR

At the bottom of the window, there are several status indicators and keyboard shortcuts:

- Banned Drug (Red square)
- Out of Stock (Yellow square)
- Expired Stock (Purple square)
- F9 - Temporary Stock
- F10 - Substitute Drug

Select the product(s) and press enter to return back to the main working area table.

Viewing Banned Drugs

The product(s) highlighted in **RED** indicate the banned drugs.

Stocks											
Zyoxin											
Product Name	Product Code	MFR Name	Dosage	Batch	Stock Qty	Unit Price	MRP	VAT	Expiry Date	Formulation	
Zyoxin	51105	RAN		JKI078	1000	2.5	2.50	12.5	Jul-2013	ACH	
<input checked="" type="checkbox"/> Banned Drug	<input type="checkbox"/> Out of Stock	<input type="checkbox"/> Expired Stock							F9 - Temporary Stock	F10 - Substitute Drug	

Viewing Out of Stock

The product(s) which has no stock or zero quantity are highlighted in **YELLOW**.

Stocks											
BESCAL											
Product Name	Product Code	MFR Name	Dosage	Batch	Stock Qty	Unit Price	MRP	VAT	Expiry Date	Formulation	
BESCAL	29994			JKI089	200	25.0	25.0	0.0	May-2011		
BESCAL	29994			JKI01215	0	25.0	25.00	0.0	Jun-2011		
BEBEDOL	6969	VHB	2.5mg	JKL178	50	25.0	25.00	4.0	Feb-2014	TAB	
<input checked="" type="checkbox"/> Banned Drug	<input type="checkbox"/> Out of Stock	<input type="checkbox"/> Expired Stock							F9 - Temporary Stock	F10 - Substitute Drug	

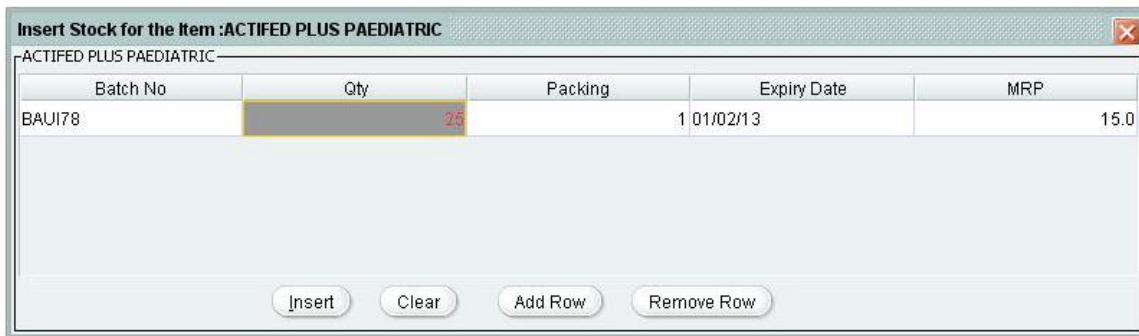
Viewing Expired Stock

The product(s) which has expired are highlighted in **BLUE**.

Stocks											
BESCAL											
Product Name	Product Code	MFR Name	Dosage	Batch	Stock Qty	Unit Price	MRP	VAT	Expiry Date	Formulation	
BESCAL	29994			JKI089	200	25.0	25.00	0.0	May-2011		
BESCAL	29994			JKI01215	0	25.0	25.00	0.0	Jun-2011		
BEBEDOL	6969	VHB	2.5mg	JKL178	50	25.0	25.00	4.0	Feb-2014	TAB	
<input checked="" type="checkbox"/> Banned Drug	<input type="checkbox"/> Out of Stock	<input type="checkbox"/> Expired Stock							F9 - Temporary Stock	F10 - Substitute Drug	

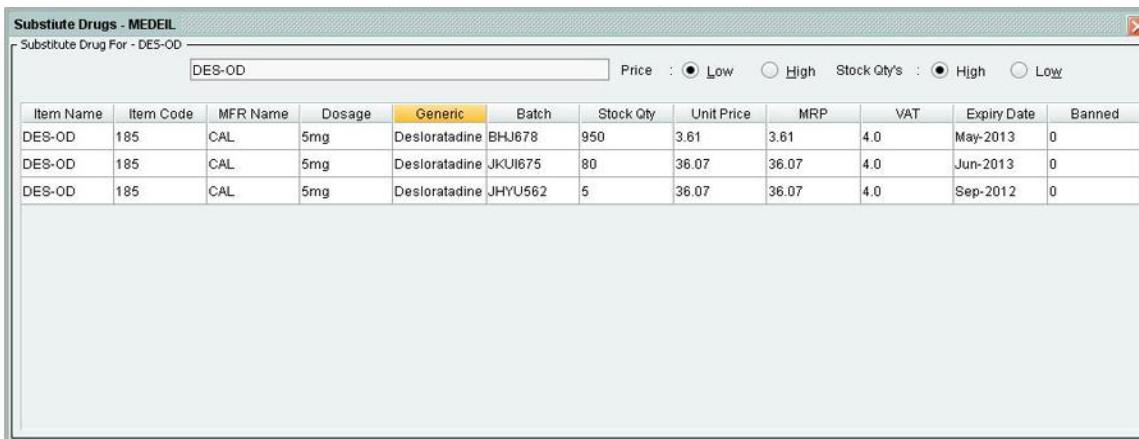
Inserting Temporary Stock

During a sale, when product(s) has minimum stock or zero quantity, the user can hit **F9** key to insert the temporary stock of that product(s) (currently delivered by the distributor) without updating the purchase invoice details. On clicking the **Insert** button, the user could update the stock information immediately.



Substituting a Product(s)

During a sale, when the customer choice of product(s) is not available, the user can hit **F11** key to substitute a similar product(s) based on price and quantity of stock in hand.



Sales Sub-Modules

Creating a Cash Bill

This screen allows the user to enter the bill of sale details for cash payment. It includes the date of sale, name of the product(s), quantity, and price of the product etc. It also allows the user to bill multiple customers at the same time using multi-billing option.

The screenshot shows a software interface titled "Cash Bill - 1". At the top, there are fields for "Customer Name" (Keerthi), "Date" (01-05-2009), and "Doctor Name" (Dr.A.Sairamanaan). Below this is a table with columns: S.No., Code, Particulars, Mfr., Qty., Batch No., Expiry, Price, MRP, Disc %, VAT %, and Amount. The table contains four rows of data. At the bottom left, there are input fields for Products (3), Net Paid (942.00), Quantity (6), Subtotal (942.00), Discount (0.0), Balance (0.00), VAT 4% (26.17), and VAT 12.5% (0.00). In the center, it displays "Balance Due : 0.00" and "Amount 942.00". At the bottom right are buttons for "Print [F2]", "Save [F3]", and "Reset [F4]".

S.No.	Code	Particulars	Mfr.	Qty.	Batch No.	Expiry	Price	MRP	Disc %	VAT %	Amount
1	1259	Asunate_60mg	ADF		1 Bt1	Aug-2012	15	15	0%	4%	15.0
2	6830	ASAT_10mg	SAI		2 Bt2	May-2012	390	390	0%	4%	780.0
3	6839	ASOGRREL_A_	ASP		3 Bt3	Jun-2012	49	49	0%	4%	147.0
4											

Products: 3 Net Paid: 942.00 Balance Due : 0.00 Remove Row [F12]

Quantity: 6 Subtotal: 942.00 Amount: 942.00

Discount: 0.0 Balance: 0.00

VAT 4%: 26.17 Rounded Off: 0.00

VAT 12.5%: 0.00

Print [F2] **Save [F3]** **Reset [F4]**

Billing Header Section

The simple bill of sale header contains the following information:

- Date** Displays the current date of sale.
- Customer Name** Displays the existing customers in drop down or select new name which opens the CRM Module → Customer Details for entering new customer information.
- Doctor Name** Displays the existing doctors in drop down or the user can select new name which opens the Masters → Doctor Details for entering new doctor information.

Billing Main Working Area

The main working area has the following columns:

- S.No.** Displays the serial no. automatically once the user enters the product particulars.
- Product code** Displays the unique code for each product for identification in the drug database.
- Particulars** Displays the product description.
- Mfr.** Displays the manufacturer name for each product.

Qty.	Displays the quantity of the product being ordered.
Batch No.	Displays the batch number(s) for each product.
Expiry	Displays the expiry date(s) based on batch nos. for each product.
Price	Displays the price charged per unit of the product.
MRP	Displays the maximum retail price for each product.
Disc %	Displays the discount % for each product.
VAT %	Displays the VAT (entered during stock) automatically for each product.
Amount	Calculates the amount for each product exclusive of Disc % and VAT %.

Billing Footer Section

The bill of sale footer contains the following information:

Products	Displays the total no. of products purchased by customers(s).
Quantity	Displays the total quantity for the products purchased by customers(s).
Discount	Calculates the discount % amount for product(s).
VAT 4%	Displays the total VAT at 4% applicable for product(s).
VAT 12%	Displays the total VAT at 12% applicable for product(s).
Net Paid	Calculates the amount paid for product(s) purchased.
Subtotal	Shows the total charged to the customer before taxes.
Balance	Displays the remaining balance amount.
Rounded Off	Rounds off the value for calculating the total amount.
Balance Due	Displays the outstanding amount that the customer needs to pay for earlier bill of sale(s).
Total Amount	The total amount that the customer has to pay for this sale.

Creating a Counter Bill

This screen allows the user to create a counter bill for over-the-counter (OTC) sale of products.

This option is used to capture multiple sale information under a single bill and also helps the user to track sale of products purchased by customers without a prescription.

The screenshot shows the 'Counter Bill' window. At the top, it displays 'Bill No. SACC110001', 'Customer Name Keerthi Velu', 'Date 16-05-2011', and 'TIN No. Dr A.Sairamana'. Below this is a table with columns: S.No., Particulars, Mfr., Qty., Batch No., Expiry, Price, MRP, Disc %, VAT %, and Amount. The table contains three rows of product information. At the bottom left, there are input fields for Products (3), Net Paid (942.00), Quantity (6), Subtotal (942.00), Discount (0.00), Balance (0.00), VAT 4% (36.17), Rounded Off (0.00), and VAT 12.5% (0.00). In the center, the total amount '942.00' is displayed. At the bottom are buttons for 'Print [F2]', 'Save [F3]', and 'Remove Row [F12]'.

Counter Bill Header & Footer Section

The counter bill header and footer section captures the same information alike the billing screen and in addition, it includes the bill number.

Counter Bill Table Area

The counter bill table area includes the same billing main working area columns.

Creating a Credit Bill

This screen deals with sale of products made on credit and the payment to be done later. It includes the date of sale, name of the product(s), quantity, and price of the product etc.

The screenshot shows the 'Credit Bill' window. At the top, it displays 'Bill No. SCR110001', 'Customer Name Keerthi Velu', 'Date 16-05-2011', and 'TIN No. Dr A.Sairamana'. Below this is a table with columns: S.No., Code, Particulars, Mfr., Qty., Batch No., Expiry, Price, MRP, Disc %, VAT %, and Amount. The table contains three rows of product information. At the bottom left, there are input fields for Products (3), Net Paid (0), Quantity (6), Subtotal (942.00), Discount (0.00), Balance (942.00), VAT 4% (36.17), Rounded Off (0.00), and VAT 12.5% (0.00). In the center, the total amount '942.00' is displayed. At the bottom are buttons for 'Print [F2]', 'Save [F3]', and 'Reset [F4]'.

Credit Bill Header & Footer Section

The credit bill header and footer section captures the same information alike the counter billing screen.

Credit Bill Table Area

The counter bill table area includes the same billing main working area columns.

Creating a Card Bill

This screen deals with sale of products via Credit/Debit card. It includes the date of sale, name of the product(s), quantity, and price of the product etc. Additionally, the Credit/Debit card details are captured for future reference.

The screenshot shows a software interface titled "Credit Debit Card Bill". At the top, there are fields for "Bill No." (SCDC110001), "Customer Name" (Keerthi Velu), "Date" (16-05-2011), and "Doctor Name" (Dr A Sairamman). Below this is a table with columns: S.No., Code, Particulars, Mfr., Qty., Batch No., Expiry, Price, MRP, Disc %, VAT %, and Amount. The table contains four rows of product data. At the bottom left, there are input fields for Products (3), Quantity (6), Discount (0.00), VAT 4% (36.17), and VAT 12.5% (0.00). To the right, it shows Net Paid (942.00), Subtotal (942.00), Balance (0.00), and Rounded Off (0.00). The balance due is listed as 0.00, and the total amount is highlighted in large bold text as 942.00. At the bottom are buttons for Print [F2], Save [F3], Reset [F4], and Card Details.

Card Bill Header & Footer Section

The card bill header and footer section captures the same information alike the counter billing screen.

Card Bill Table Area

The counter bill table area includes the same billing main working area columns.

Card Details

This screen captures the details of payment by card (Credit/debit). It includes the card no., card holder name, bank name, and expiry date.

The screenshot shows a window titled "Payment Card Details". It has a radio button for "Payment Mode" with options "Credit Card" (selected) and "Debit Card". Below are input fields for "Card No.", "CardHolder name", "Bank Name", and "Expiry Date". At the bottom right is a green "Done" button with a checkmark.

Creating a Partial Payment Bill

This screen deals with the sale of products made on partial payment and the remaining amount to be paid later. It includes the date of sale, name of the product(s), quantity, and price of the product etc.

The screenshot shows the 'Partial Payment Bill' window. At the top, it displays 'Bill No. SPCA110001', 'Customer Name Keerthi Velu', 'Date 16-05-2011', and 'Doctor Name Dr.A.Sairamanan'. The main area is a table with columns: S.No., Code, Particulars, Mfr., Qty., Batch No., Expiry, Price, MRP, Disc %, VAT %, and Amount. The table contains four rows of product information. Below the table, there are input fields for 'Products' (3), 'Net Paid' (0.00), 'Quantity' (6), 'Subtotal' (942.00), 'Discount' (0.00), 'Balance' (942.00), 'VAT 4%' (36.17), 'Rounded Off' (0.00), and 'VAT 12.5%' (0.00). In the center, it says 'Balance Due : 0.00' and 'Amount 942.00'. At the bottom are three buttons: 'Print [F2]', 'Save [F3]', and 'Reset [F4]'.

Partial Payment Bill Header & Footer Section

The partial payment bill header and footer section captures the same information alike the counter billing screen.

Partial Payment Bill Table Area

The counter bill table area includes the same billing main working area columns.

Creating a Dummy Bill

This screen allows generating a duplicate copy of the bill for products purchased previously upon customer request.

The screenshot shows the 'Dummy Bill' window. It has a similar layout to the 'Partial Payment Bill' window, with fields for 'Bill No. SCY110001', 'Customer Name Keerthi Velu', 'Date 16-05-2011', and 'Doctor Name Dr.A.Sairamanan'. The main area is a table with the same columns and data as the first window. Below the table, there are input fields for 'Products' (3), 'Net Paid' (942.00), 'Quantity' (6), 'Subtotal' (942.00), 'Discount' (0.0), 'Balance' (0.00), 'VAT 4%' (37.68), 'Rounded Off' (0.00), and 'VAT 12.5%' (0.00). In the center, it says 'Amount 942.00'. At the bottom are three buttons: 'Print [F2]', 'Save [F3]', and 'Reset [F4]'.

It also allows the user to generate bills in certain situations such as account adjustment.

Dummy Bill Header & Footer Section

The dummy bill header and footer section captures the same information alike the counter billing screen.

Dummy Bill Table Area

The dummy bill table area captures the same billing main working area columns.

Handling Sales Return (SR)

This screen deals with products returned by the customer in case the product is damaged, expired or a wrong product had been purchased. It retrieves the original bill and negates the quantity and amount to be refunded.

Sales Return

S.No	Code	Particulars	MfrName	Qty	Batch	Exp.Date	Price	MRP	Dis	VAT	Amount
1	6830	ASAT_10mg	SAI	2	Bit2	May-2012	390	390	0%	4%	780.0
2	6839	ASOGREL-A_	ASP	1	Bit3	Jun-2012	49	49	0%	4%	49.0

Products: 2 Net Paid: 829.00
Quantity: 3 Sub Total: 829.00
Discount: 0.00 Balance: 2956.00
VAT: 33.16

Amount **829.00**

Buttons: Save [F3], Edit [F6], Reset [F4], Cancel [F8]

The following screen allows the user to edit the product(s) information.

Sales Return

S.No	Code	Particulars	MfrName	Qty	Batch	Exp.Date	Price	MRP	Dis	VAT	Amount
1	6830	ASAT_10mg	SAI	2	Bit2	May-2012	390	390	0%	4%	780.0
2	6839	ASOGREL-A_	ASP	1	Bit3	Jun-2012	49	49	0%	4%	49.0

Products: 2 Net Paid: 829.00
Quantity: 3 Sub Total: 829.00
Discount: 0.00 Balance: 2956.00
VAT: 33.16

Amount **829.00**

Buttons: Save [F3], Update [F7], Reset [F4], Back [Ctrl+Left]

Sales Return Information

While entering the bill of sale no. under the sales return screen, the user could view the sales return product(s) table pop up.



The screenshot shows a dialog box titled "Get Sales Return Data". It contains a table with columns: Product Code, Product Name, MFR Name, Qty, Batch No, Expiry Date, Price, MRP, Dist, VAT, and a checkbox for "Select All". There are four rows of data:

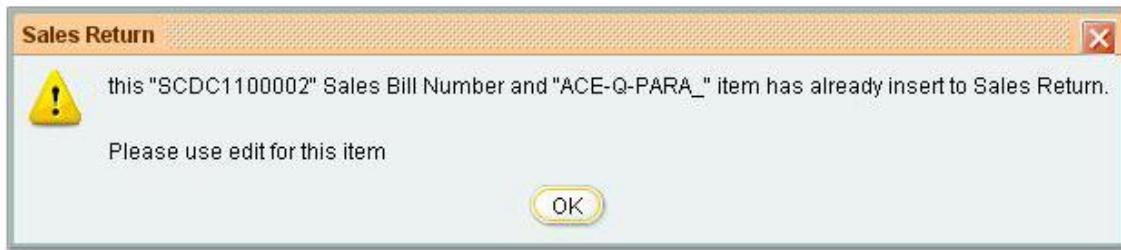
Product Code	Product Name	MFR Name	Qty	Batch No	Expiry Date	Price	MRP	Dist	VAT	Select All
1259	Asunate_60mg ADF		5	Bt1	Aug-2012	15.0	15.00	0.00	4.00	<input type="checkbox"/>
6830	ASAT_10mg SAI		5	Bt2	May-2012	390.0	390.00	0.00	4.00	<input checked="" type="checkbox"/>
6839	ASOGREL-A_ ASP		10	Bt3	Jun-2012	49.0	49.00	0.00	4.00	<input checked="" type="checkbox"/>
76	ASTHAFEN_1... TOR		10	Bt12	May-2012	44.1	44.10	0.00	4.00	<input type="checkbox"/>

No of Rows Selected : 2

Insert

It allows the user to select the specific product(s) that are returned by the customer. On clicking the **Insert** button, the user can add these product(s) with the active sales return screen.

The following screen displays a warning message to alert the user if the product(s) has been already captured in the Sales Return. It also allows the user to edit the product(s) information once again.



Sales Return Header Section

The sales return header contains the same billing screen information. In addition, it includes the following:

Sales Bill No. Displays the bill of sale number.

Sales Return Date Displays the date of return for the products returned by the customer.

Payment Type Displays the mode of payment (Cash, Credit, Card, Partial) that the customer has made during purchase.

Sales Return No. Displays the autogenerated sales return number for tracking return of products.

Sales Return Table Area

The sales return table area retrieves the billing main working area columns displaying the products purchased by each customer.

Sales Return Footer Section

The sales return footer retrieves the billing screen details at the time of sale for each customer.

Managing Sales Maintenance

This screen deals with the bill of sale history by customer(s). It allows the user to View and Edit previous bill of sale details.

Bill No	Bill Date	Bill Type	Customer	Total Items	Total Quantity	Bill Amount
SCA1100001	08-04-2011	Cash_Bill	peter	2	10	124.0
SACC1100001	08-04-2011	Counter Bill	saravanan	5	18	214.0

Sales Maintenance Header Section

The sales maintenance header contains the following information:

Search by This options allows the user to search by Bill No., Customer Name (type the name of customer in the text box), and Customer ID.

Search by date This allows the user to search by any specified date.

Search Displays the information based on the customer name and the specified time period.

Sales Maintenance Table Area

The sales maintenance table area has the same billing main working area columns.

Bill No. Displays the bill of sale number.

Bill Date Displays the bill of sale date.

Bill Type	Displays the mode of payment (Cash/Counter/Credit/Card/Partial) done by the customer.
Customer	Displays the name of customer.
Total Products	Displays the total no. of products purchased.
Total Quantity	Displays the total quantity of product(s) purchased.
Amount	Displays the total amount for the products purchased.

Inventory Module Overview



From the Inventory Module, the user can:

- Keep track of purchase orders, invoice information
- Manage stock details
- Handle damaged stock
- Manage expiry return
- Send purchase orders to distributors

The inventory module has the following sub-modules.

Inventory Sub-Modules

Creating a Purchase Order (PO)

This screen captures the details of the purchase order that is placed with the distributor. It includes the product name, quantity, and name of the distributor etc.

Purchase Order

Date: 17-05-2011	PO No.: PSOR1100007	Distributor Name: Manikandan
Delivery Type: Parcel Services	Distributor Code: DC0000001	D.L. No.: 02555442
Payment Type: Cash	TIN No.: TIN2525120	Address: Chennai

S.No	Item Code	Product Name	Dosage	Qty.	Packing No.'s
1 76	ASTHAFEN	1mg/5ml		20	1
2 1259	Asunate	60mg		20	2
3 1549	BACTONIS			50	3
4 1736	CADIZONE	1g		30	2
5 1343	AXIN-LA	375mg		15	2
6 50107	CALFINE PLUS			12	1
7 994	ACTIROX	500mg		10	1
8 906	ACTIROX	150mg		10	1

Products: 8 Quantity: 167 RemoveRow [F12]

Export to PDF and Open
Send PO Later

Save [F3] Order Now [F2] Edit [F6] Reset [F4] Cancel [F8]

Purchase Order Header Section

The Purchase Order header contains the following information:

Date	Displays the current date.
Distributor Name	Displays the distributor name in a drop down to automatically load the saved information or the user can add a new distributor and their details following the screen.
PO No.	Displays the auto-generated Purchase Order (PO) No. for every transaction.
Distributor Code	Displays the auto-generated ID for each distributor.
Delivery Type	Captures the delivery of products (Parcel/Sales Person) made to the store.
D. L. No.	Displays the registered drug license number of the distributor.
Mode of Payment	Displays the mode of payment (Cash/Credit/Card/Partial/Account Payee) drop down and saves the selection made during every purchase.
TIN No.	Displays the taxpayer identification number for each distributor.
Address	Displays the address for each distributor.

Purchase Order Table Area

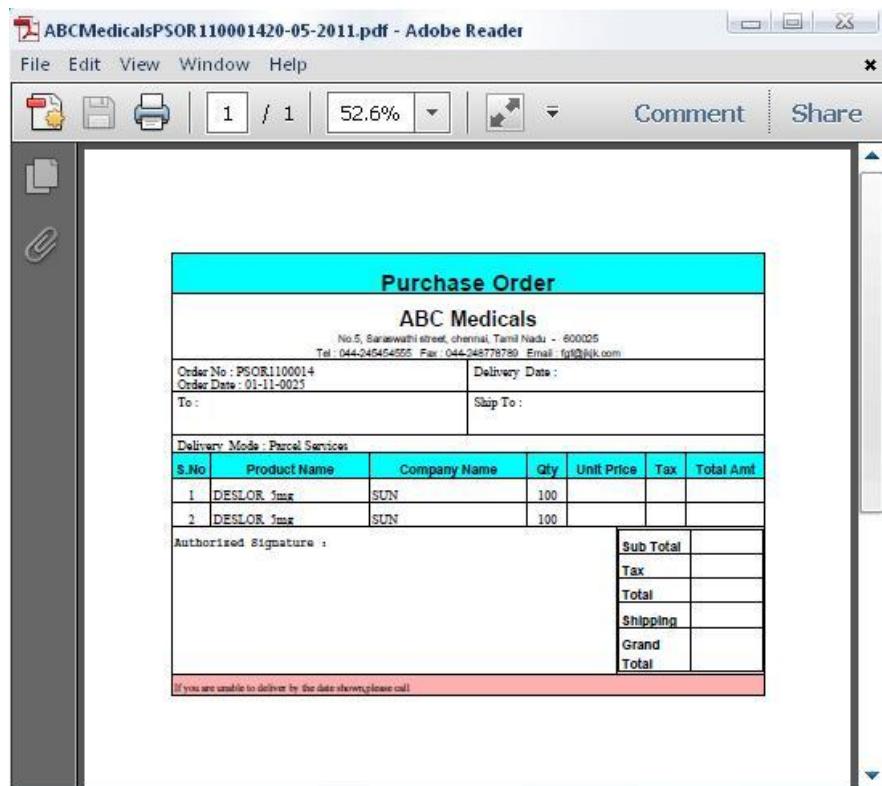
The Purchase Order table area contains the following information:

Product Code	Displays the unique code for each product.
Product Name	Displays the products that are reordered.
Dosage	Displays the dosage information for each product.
Qty.	Displays the specified quantity of order for each product.
Packaging Type	Displays the packaging type's (e.g. 1x10, 4x4, etc.) for each product.

Purchase Order Footer Section

The Purchase Order footer contains the following information:

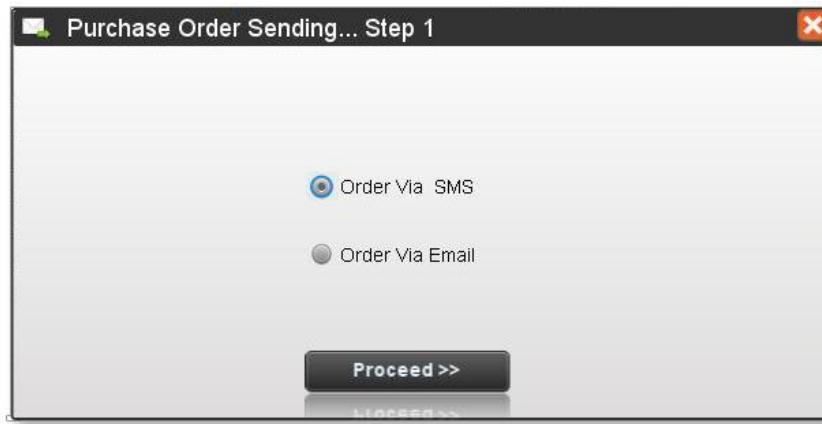
Products	Displays the total no. of product(s) ordered.
Quantity	Displays the total quantity of products ordered.
Export to PDF and Open	This option when checked exports the current PO details in .pdf format and could be sent to the distributor.



Send PO Later This option when checked saves the current PO details and could be sent (Email/SMS) later to the distributor.

On clicking the **Order Now** button, the following screen pops up for the user to process the saved PO's to be sent by Email and or SMS.

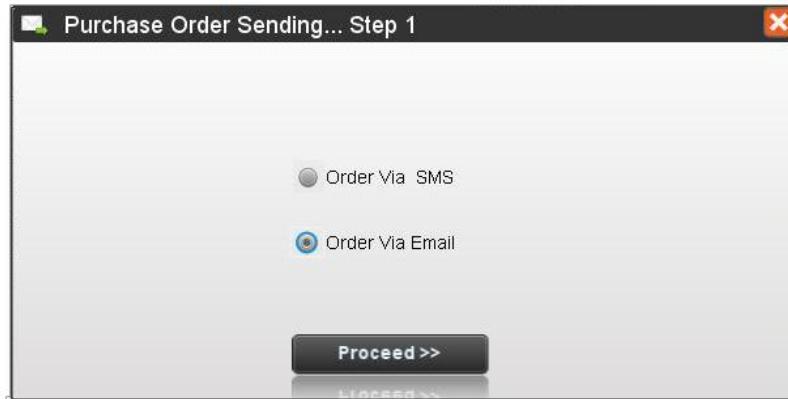
By SMS



PO by SMS – Displays the product details as a text message



By Email



PO by Email – Displays the product details in text format



PO by PDF – Displays the product details in PDF



Creating a Purchase Invoice (PI)

This screen deals with the purchase invoice issued by the distributor. It includes the name of the products, quantity, and fixed price for products authorized by the Manufacturer (Mfr.).

S.No.	Product Name	Formulation	Mfr.	Qty	Free	Batch No.	Expiry Date	Packing No.'s	Purchase Price	MRP	Disc %	VAT %	Total
1	ASTHAFEN_1mg/5ml	SYR	TOR	15	2 Btl		01/05/12	1	40	44.1	0%	4%	600.00
2	CADISTIN_4mg	TAB	ZYD	20	1 Bt2		01/05/12	1	20	25.79	0%	4%	400.00
3	AB-CEF_100mg	DTTAB	BFL	10	2 Bt3		01/07/12	1	75	80	0%	4%	750.00

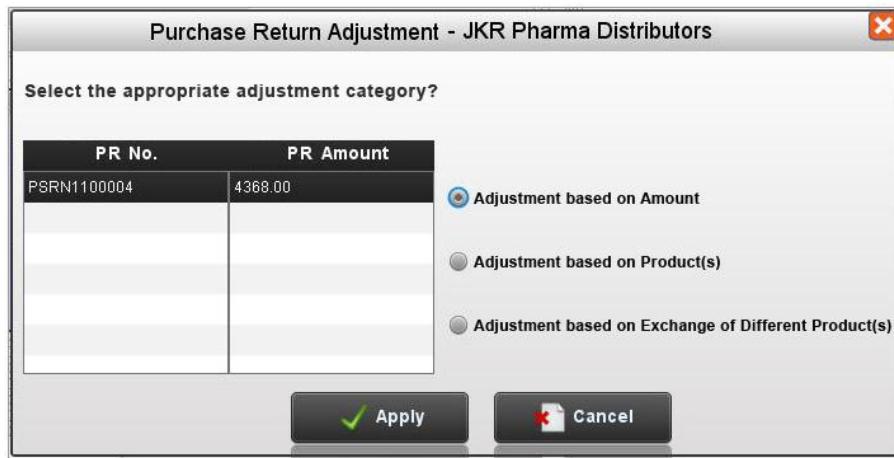
1820.00

Purchase Return Adjustment Information

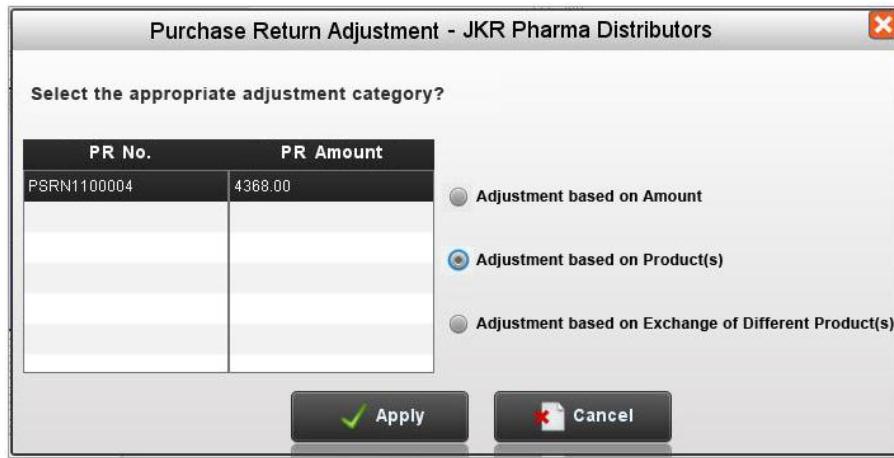
While creating a new PI for each distributor, the user could view the purchase return adjustment screen pop up.

It allows the user to choose the appropriate adjustment category to process the PR.

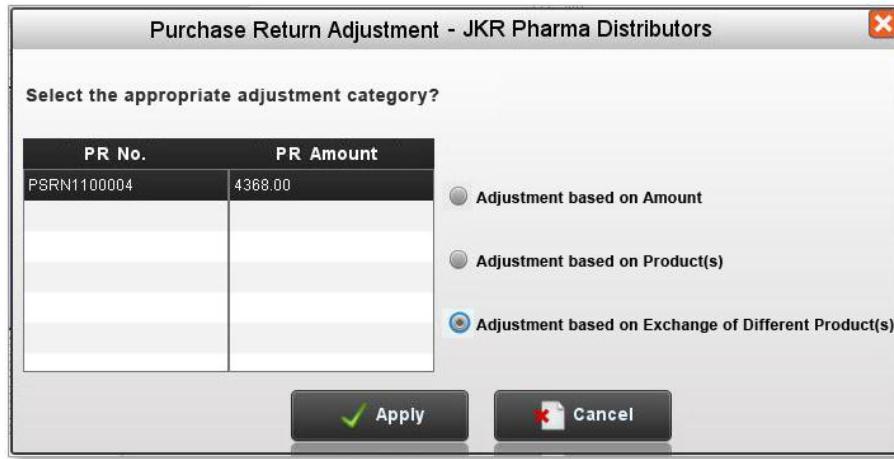
Option 1: Adjustment based on amount



Option 2: Adjustment based on product(s)



Option 3: Adjustment based on exchange of different product(s)



The following screen pops up for the user to select the desired product(s) for exchange. It also allows the user to insert these product(s) in the PR screen.



The following screen alerts the user to add the temporary stock product(s) to the purchase invoice sub-module. On clicking the **Insert to Purchase** button, the selected product(s) will be added to the stock successfully.



The following screen displays an alert message to the user, stating new product(s) in temporary stock have not been updated in the PI details screen.



Purchase Invoice Header Section

The Purchase Invoice header contains the same PO header information. In addition, it includes the following:

- | | |
|-----------------------|---|
| Invoice No. | Displays the auto-generated purchase invoice number for every transaction with the distributor. |
| Parcel No. | Captures the parcel number for product(s) mailed by the distributor. |
| Parcel Details | Displays the packaging type of the parcel. |

Purchase Invoice Table Area

The Purchase Invoice table area contains the same billing screen working area information. In addition, it includes the following:

- | | |
|-----------------------|--|
| Formulation | Displays the formulation type (e.g. For tablet TAB, capsules CAP, Syrup SYP etc.) of the product(s). |
| Free | Displays the no.of free quantity for each product(s). |
| Purchase Price | Displays the retailers purchase price for each product from the distributor. |

Purchase Invoice Footer Section

The Purchase Invoice footer contains the same billing screen information. In addition, it captures the following:

- | | |
|------------------------|---|
| Free Quantity | Displays the total no. of free quantity for total product(s) ordered. |
| Cash Disc % | Displays the total cash discount of products purchased by cash for each customer. |
| Actual Amt | Displays the PI amount. |
| Amount Adjusted | Displays the amount to be adjusted of the previous PI outstanding amount. |

Entering Purchase Return (PR)

This screen deals with the products returned to the distributor in case the product is damaged or defective.

It includes the date of return, invoice number, product details, payment type, and mode of delivery.

The screenshot shows the 'Purchase Return' dialog box. At the top, there are input fields for Invoice Date (16-05-2011), Invoice No. (INV001), Payment Type (Cash), and Parcel No. (Parcel Details: carton box). On the right, there are fields for Distributor Name (Manikandan), Distributor Code (DC0000001), D.L. No., TIN No. (TIN2525 120), Address (Chennai), Date (17-05-2011), P.R. No. (PSRN1100001), and a 'Remove Row [F12]' button. Below these are two tables: one for products and one for financial calculations.

S.No.	Product Name	Formulation	Mfr.	Qty.	Free	Batch No.	Expiry Date	Packing N...	Purchase...	MRP	Disc %	VAT %	Total	
1	Asunite_60mg	VIAL	ADF	10	0	0 Bt1	Aug-2012		1	10	15	0%	4%	100.00
2	ASAT_10mg	TAB	SAI	20	0	0 Bt2	May-2012		1	350	390	0%	4%	7000.00
3	ASOGREL-A_	TAB	ASP	20	0	0 Bt3	Jun-2012		1	45	49	0%	4%	900.00

Products	3	Subtotal	8000.0
Quantity	50	Rounded Off	0.00
Free Quantity	0	Discount %	0.00
VAT 4 %	320.00	Sch Discount	0.00
VAT 12.5 %	0.00		

Amount **8320.00**

At the bottom are four buttons: Save [F3], Edit [F6], Reset [F4], and Cancel [F8].

Purchase Return Header Section

The Purchase Return header contains the same PI header information. In addition, it includes the following:

Date Displays the current return date of product(s).

P.R. No. Displays the auto-generated purchase return number for product(s) that are returned to the distributor.

Purchase Return Table Area

The Purchase Return table area contains the same PI table area information.

Purchase Return Footer Section

The Purchase Return footer contains the same PI footer information excluding the amount adjustment details. In addition, it captures the following:

Sch. Discount Displays the scheme discount information available from each distributor.

Purchase Return Information

While creating a new PI to the distributor, the user could view the purchase return information table pop up.

This allows the user to select the specific product(s) that are required to be adjusted. On clicking the **Insert** button, the user can add these product(s) to the new PI.



The following screen displays an alert message to the user if the product(s) has been already captured in the Purchase Return. It also allows the user to edit the product(s) information once again.



Add/View/Edit Product in Stock

This screen displays the current stock information. It includes the product, rack number, shelf number, expiry, MRP (maximum retail price), and formulation etc. It links to the inventory of entire products.

Adding a Product

To add a new product to the stock, simply click the **Add New Product/Edit Product** button to enter/update the required product information.

Item Name	Formulation	Dosage	Rack No.	Shelf No.	Batch No.	Qty.	Expiry	MRP	Purchase Price	Selling Price
AC-PLUS	TAB			JKIO89	1000		May-2011	600.00	500.00	600.00
ACECLAVE	TAB			BARTY56	900		Jan-2013	81.00	70.00	81.00
DES-OD	FTAB	5mg		JHYU562	5		Sep-2012	36.07	35.00	36.07
ACE-O-PARA	TAB			BATYU78	10		Nov-2012	25.00	0.00	25.00
RALZAL	TAB	10mg		JKL78	100		Feb-2013	52.20	45.00	52.20
EASUM	POW			A65RT1	300		Mar-2013	73.00	60.00	73.00
ACEMIZ	TAB	10mg	sasasas	jkui	BATYU25	101	Jun-2012	8.42	0.00	8.42
BAL-RIACTIN	SYR	2mg/5ml			BAHY67	950	Dec-2012	37.50	35.00	37.50

Viewing Products

To view product(s), simply click the **View Products** button to display the products currently in stock.

Stock

Product Search

Item Name	Formulation	Dosage	Rack No.	Shelf No.	Batch No.	Qty.	Expiry	MRP	Purchase Price	Selling Price
ACE-Q-PARA	TAB			KL890	1	Jun-2011	38.00	35.00	38.00	
ACE-Q-PARA	TAB			BAH867	20	Feb-2013	25.00	0.00	25.00	
ACE-Q-PARA	TAB			BAQHYU25	40	May-2012	15.00	0.00	15.00	
ACTIFED PLUS PAEDIATRIC	SUS			BHJ78	780	Sep-2012	27.90	25.00	27.90	
ACTIFED PLUS PAEDIATRIC	SUS			BAQHTY67	1000	Nov-2012	27.90	25.00	27.90	
ACTIFED PLUS PAEDIATRIC	SUS			NHJ564	35	May-2012	27.90	25.00	27.90	
AC-PLUS	TAB			100LO	1000	May-2011	600.00	500.00	600.00	
AC-PLUS	TAB			HUJ178	100	Sep-2011	600.00	500.00	600.00	
ACTIFED-DM	Liq			BAQTY56	10	Jan-2011	40.00	35.00	40.00	
ARASID	VIAL	1g		BAH6756	110	Feb-2013	965.00	950.00	965.00	
ADAMON	CAP	50mg		BAQTY56	10	May-2011	63.53	60.00	63.53	
ARASID	VIAL	1g		JKL89	1	May-2011	965.00	950.00	965.00	
abc	ACH			JHU67	100	May-2011	25.00	20.00	25.00	
ACEMIZ	TAB	10mg		BAQTY56	101	Jun-2012	0.43	0.00	0.43	

17 Products Found

Add New Product | Edit Product

Editing Product(s)

To add a new product to the stock, simply click the **Edit Product** button to edit/modify any product information.

Stock

Edit Product Details

Product Code	12	MRP	27.90
Product Name	ACTIFED PLUS PAEDIATRIC	Purchase Price	25.00
Formulation	SUS	Selling Price	27.90
Dosage		Shelf No.	
Batch No.	BHJ78	Rack No.	
Quantity	78	Storage	
Expiry	01-09-2012	Min Qty	0

Item Name	Formulation	Dosage	Rack No.	Shelf No.	Batch No.	Qty.	Expiry	MRP	Purchase ...	Selling Price
AC-PLUS	TAB			JKI089	1000	May-2011	600.00	500.00	600.00	
ACECLAVE	TAB			BARTY56	900	Jan-2013	81.00	70.00	81.00	
DES-OD	FTAB	5mg		JHYU562	5	Sep-2012	36.07	35.00	36.07	
ACE-Q-PARA	TAB			BATYU78	10	Nov-2012	25.00	0.00	25.00	
RALZAL	TAB	10mg		JKL78	100	Feb-2013	52.20	45.00	52.20	
EASUM	POW			A65RT1	300	Mar-2013	73.00	60.00	73.00	
ACEMIZ	TAB	10mg	sasasas	jkui	BATYU25	101	Jun-2012	8.42	8.00	8.42
BAL-RIACTIN	SYR	2mg/5ml			BAH867	950	Dec-2012	37.50	35.00	37.50

Add New Product | View Products

Update [F7] | Delete [F5] | Reset [F4] | Back [Ctrl+Left]

Managing Damaged Stock

This screen deals with the damaged stock that is to be returned to the distributor. It includes the product code, product name, purchase price, selling price, MRP, batch number, dosage, expiry, manufacturing date, formulation, and quantity.

The screenshot shows a software window titled "Damaged Stock". At the top, there are fields for "Invoice No." (INV001), "Item Name" (Asunate_60mg), "Date" (17-05-2011), "Distributor Name" (Manikandan), and "Contact No.". Below this is a table with the following data:

S.No.	Product Name	Batch No.	Purchased Date	Purchased Qty.	Damaged Qty.	VAT %	Disc %	Unit Price	Total Amount	Remarks
1	Asunate_60mg	Bt1	2011-05-16	10	1	4%	0%	10.0	10.4	
2	ASAT_10mg	Bt2	2011-05-16	20	2	4%	0%	350.0	728.0	

At the bottom left, it says "Amount 738.4". Below the table are four buttons: "Save [F3]", "Edit [F6]", "Reset [F4]", and "Cancel [F8]".

Damaged Stock Header Section

The damaged stock header contains the invoice no., current date, product name, distributor name and contact no. of the distributor.

Damaged Stock Table Area

The damaged stock table area contains the following information:

- Purchased Date** Displays the date of purchase for each product(s).
- Purchased Qty.** Displays the quantity of product(s) purchased.
- Damaged Qty.** Displays the quantity of product(s) damaged.
- Unit Price** Displays the unit price for each product.
- Remarks** Captures any additional information about the product(s) damaged.

Damaged Stock Footer Section

The damaged stock footer displays the total amount for the product(s) damaged.

Handling Expiry Return

This screen deals with the products that had been expired prior to sales and their return management to the distributor.

S.No.	Product Name	Formulation	Mfr.	Batch No.	Qty.	Free	Expiry	Purchase Price	MRP	Total Amt
1	ASTHAFEN_1mg/5ml	SYR	TOR	B11	15	2	01/05/11	40	44.1	600.00
2										
3										
4										
5										
6										
7										
8										
9										

Subtotal 1750.00 Discount % 0.00
Rounded off 0.00 Amount **1820.00**

View **Save [F3]** **Edit [F6]** **Reset [F4]** **Cancel [F8]**

Expiry Return Header Information

The expiry return header information contains the name of the distributor drop down, and discount % for a specified time period. In addition, it includes the following information:

- | | |
|---------------------------------------|---|
| Return based on MRP | Displays the return of product(s) purchased based on MRP value. |
| Return based on Purchase Price | Displays the return of product(s) purchased based on purchased price value. |
| Include Free | Displays the quantity of free product(s). |
| Exclude Free | Displays without the quantity of free product(s). |

Expiry Return Footer Information

The expiry return footer information contains the subtotal, discount %, rounded off and the total amount.

View

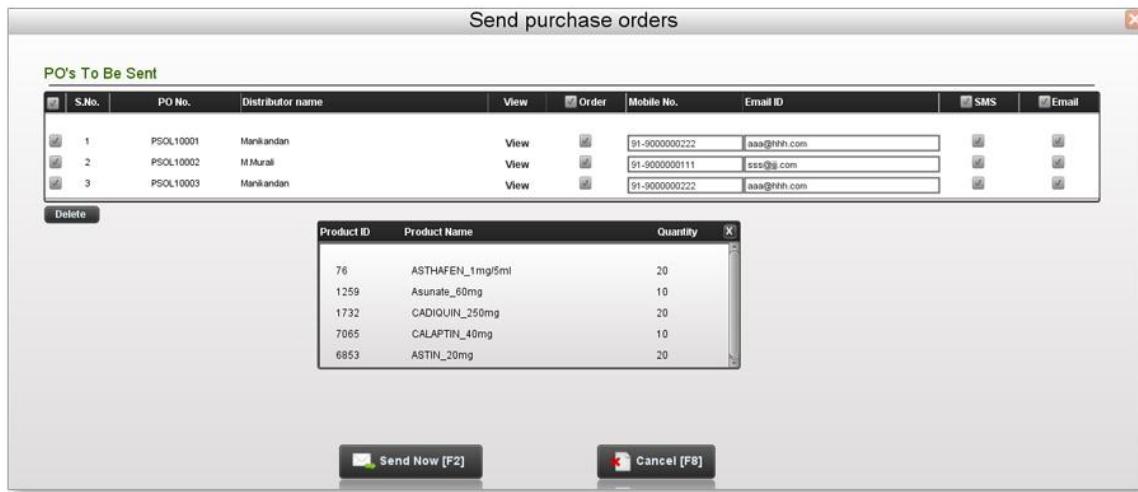
This screen allows the user to view return of expired product(s) by distributor(s).

S.No.	Date	Distributor Name	Product Name	Batch No.	Qty.	Amount
1	19-05-2011	RR Agencies	ACTIFED-DM_	BAGTY56	100	350.00
2	11-05-2011	Arun agencies	DESLOL_5mg	HJKUI78	50	1750.00

Back To Save **Edit**

Sending Purchase Order

This screen allows the user to send purchase orders (saved) to the distributor directly via SMS and or Email.



In addition, this screen allows the user to view the details of each purchase order(s) sent along with the product(s) information.

Masters Module Overview



From the Masters Module, the user can:

- Add, View and Update any
 - ✓ Drug(s), Hospital(s), Doctor(s), Distributor(s), Employee(s), Employee salary information
- Centrally manage the information repository

The Masters module has the following sub-modules.

Masters Sub-Modules

Adding a New Drug

This screen allows the user to **Add/Edit/View** a drug from the product database for updating stock information.

It includes the product code, product name, generic name, therapeutic name, sub-therapeutic name, indication, manufacturer, formulation, dosage, and packaging type.

Drug Information

Add New Product Details											
Product Code				MRP				Purchase Price			
Product Name											
Formulation				Selling Price							
Dosage				Shelf No.							
Batch No.				Rack No.							
Quantity				Storage							
Expiry	20-05-2011			Minimum Qty.							
Item Name	Formulation	Dosage	Rack No.	Shelf No.	Batch No.	Qty.	Expiry	MRP	Purchase Price	Selling Price	
AC-PLUS	TAB			JK9089	1000		May-2011	600.00	500.00	600.00	
ACECLAVE	TAB			BARTY56	900		Jan-2013	81.00	70.00	81.00	
DES-OD	FTAB	5mg		JHYU562	5		Sep-2012	36.07	35.00	36.07	

Drug Information

Edit Product Details

Product Code	12	MRP	27.90
Product Name	ACTIFED PLUS PAEDIATRIC	Purchase Price	25.00
Formulation	SUS	Selling Price	27.90
Dosage		Shelf No.	
Batch No.	BHJ78	Rack No.	
Quantity	78	Storage	
Expiry	01-09-2012	Min Qty	0

Item Name	Formulation	Dosage	Rack No.	Shelf No.	Batch No.	Qty.	Expiry	MRP	Purchase ...	Selling Price
AC-PLUS	TAB			JKI089	1000		May-2011	600.00	500.00	600.00
ACECLAVE	TAB			BARTY56	900		Jan-2013	81.00	70.00	81.00
DES-DD	FTAB	5mg		JHYU562	5		Sep-2012	36.07	35.00	36.07

Drug Information

Product Search

Keyword	A	Search By	Product Name	Search	Report																																																																													
Quick navigation																																																																																		
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>A</td><td>B</td><td>C</td><td>D</td><td>E</td><td>F</td><td>G</td><td>H</td><td>I</td><td>J</td><td>K</td><td>L</td><td>M</td><td>N</td><td>O</td><td>P</td><td>Q</td><td>R</td><td>S</td><td>T</td><td>U</td><td>V</td><td>W</td><td>X</td><td>Y</td><td>Z</td><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td><td>8</td><td>9</td> </tr> </table>						A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	1	2	3	4	5	6	7	8	9																																										
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	1	2	3	4	5	6	7	8	9																																																
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Item Name</th> <th>Formulation</th> <th>Dosage</th> <th>Rack No.</th> <th>Shelf No.</th> <th>Batch No.</th> <th>Qty.</th> <th>Expiry</th> <th>MRP</th> <th>Purchase Price</th> <th>Selling Price</th> </tr> </thead> <tbody> <tr> <td>ACE-O-PARA</td> <td>TAB</td> <td></td> <td></td> <td>KL990</td> <td>1</td> <td></td> <td>Jun-2011</td> <td>38.00</td> <td>35.00</td> <td>38.00</td> </tr> <tr> <td>ACE-O-PARA</td> <td>TAB</td> <td></td> <td></td> <td>BAHUB7</td> <td>20</td> <td></td> <td>Feb-2013</td> <td>25.00</td> <td>0.00</td> <td>25.00</td> </tr> <tr> <td>ACE-O-PARA</td> <td>TAB</td> <td></td> <td></td> <td>BAOHTU25</td> <td>40</td> <td></td> <td>May-2012</td> <td>15.00</td> <td>0.00</td> <td>15.00</td> </tr> <tr> <td>ARASID</td> <td>VIAL</td> <td>1g</td> <td></td> <td>JK089</td> <td>1</td> <td></td> <td>May-2011</td> <td>965.00</td> <td>950.00</td> <td>965.00</td> </tr> <tr> <td>abc</td> <td>ACH</td> <td></td> <td></td> <td>JHU67</td> <td>100</td> <td></td> <td>May-2011</td> <td>25.00</td> <td>20.00</td> <td>25.00</td> </tr> <tr> <td>ACRANT</td> <td>TAB</td> <td>1000</td> <td></td> <td>DAHUA56</td> <td>100</td> <td></td> <td>Jun-2013</td> <td>0.43</td> <td>0.00</td> <td>0.43</td> </tr> </tbody> </table>						Item Name	Formulation	Dosage	Rack No.	Shelf No.	Batch No.	Qty.	Expiry	MRP	Purchase Price	Selling Price	ACE-O-PARA	TAB			KL990	1		Jun-2011	38.00	35.00	38.00	ACE-O-PARA	TAB			BAHUB7	20		Feb-2013	25.00	0.00	25.00	ACE-O-PARA	TAB			BAOHTU25	40		May-2012	15.00	0.00	15.00	ARASID	VIAL	1g		JK089	1		May-2011	965.00	950.00	965.00	abc	ACH			JHU67	100		May-2011	25.00	20.00	25.00	ACRANT	TAB	1000		DAHUA56	100		Jun-2013	0.43	0.00	0.43
Item Name	Formulation	Dosage	Rack No.	Shelf No.	Batch No.	Qty.	Expiry	MRP	Purchase Price	Selling Price																																																																								
ACE-O-PARA	TAB			KL990	1		Jun-2011	38.00	35.00	38.00																																																																								
ACE-O-PARA	TAB			BAHUB7	20		Feb-2013	25.00	0.00	25.00																																																																								
ACE-O-PARA	TAB			BAOHTU25	40		May-2012	15.00	0.00	15.00																																																																								
ARASID	VIAL	1g		JK089	1		May-2011	965.00	950.00	965.00																																																																								
abc	ACH			JHU67	100		May-2011	25.00	20.00	25.00																																																																								
ACRANT	TAB	1000		DAHUA56	100		Jun-2013	0.43	0.00	0.43																																																																								

17 Products Found

Adding a New Hospital

This screen allows the user to add hospital information. It includes the hospital name, group, establishment year, headquarters, address, contact details, proprietor name, email id, and specialty (by practice e.g. dentist, cardiology, diabetes etcetera) etc.

Hospital Information

General Details

Hospital Name	ABC Hospital	Established in	1986
Group	XYZ Group	Headquarters	Chennai

Contact Details

Address	12, AL Street,	Phone No.	044-20006000
	M M Nagar,	Fax No.	044-2000600
City	Alwarpet	Email ID	abc@yz.com
	Chennai	Website	www.abc.com
Country	India	Helpline	1800-1000-000
State	Tamil Nadu	Ambulance Contact No.	044-20000000
Pincode	600004		

Contact Person Details

MD/Owner Name	Dr. M. Sairamanan	Mobile No.	91-90000010000
Contact Person	R Rajasekar	Mail Id	abc@yz.com
Designation		Specialty	General

Adding a New Doctor

This screen allows the user to add information about the doctor.

It includes the doctor code, registration no., name of doctor, hospital name, specialty, mobile number, and address for communication.

General Details

Doctor Code	2	Hospital Name	FGH Hospital
Registration ID	REG45213	Specialty	General Medicine
Doctor Name	Dr. M Subaramaniam		

Contact Details

Address	36, T.T Road H.H Nagar Arumbakkam	Phone No.	044-200200200
City	Chennai	Mobile No.	91-9001000100
Country	India	Email ID	ddd@bbb.com
State	Tamil Nadu	Website	www.ddd.com
Pincode	600053		

Buttons: Doctor Charges >>, Save [F3], Edit [F6], Reset [F4], Cancel [F8]

Viewing Doctor Charges

This screen displays the product(s) detailed information that has been prescribed by individual doctor.

Doctor Charges

Doctor Name	Aravind	Start Date	01-05-2011
Doctor Code	DOC000002	End Date	20-05-2011

S.No.	Item Code	Item Name	Selling Price	Quantity	Amount	Margin %	Charged Amount
1	9477	ACE-O-PARA_	15	8	120	10	12
2	12	ACTIFED PLUS PAEDIATRIC_	2.79	80	223.2	10	22.32
3	32700	DEACOS_	10	1	10	15	1.5
4							
5							
6							
7							
8							
9							
10							
11							

Amount **35.82**

Buttons: << Doctor Info, Save [F3], Edit [F6], Reset [F4], Cancel [F8], View All

Viewing total Doctor(s) Charges

This screen displays the total doctor(s) amount for a specified time period.

It also allows the user to search by individual doctor or view a list of doctor(s) and their respective amount(s). On clicking the **Back** button , the user will be returned to the main doctor charges screen.

The screenshot shows a window titled "Doctor Charges". At the top left is a "Doctor Name" input field with a dropdown arrow and a "Search" button. Below is a grid table with columns: CH_ID, Date, Doctor Code, Doctor Name, Start Date, End Date, and Amount. The data in the grid is as follows:

CH_ID	Date	Doctor Code	Doctor Name	Start Date	End Date	Amount
DCH000006	20-05-2011	DOC000002	Aravind	01-05-2011	20-05-2011	35.82
DCH000005	19-05-2011	DOC000003	Ramasamy	01-05-2011	19-05-2011	26.51
DCH000001	18-05-2011	DOC000001	Rajesh	06-05-2011	06-05-2011	15.20
DCH000004	18-05-2011	DOC000002	Aravind	01-05-2011	18-05-2011	19.53
DCH000003	18-05-2011	DOC000001	Rajesh	01-05-2011	18-05-2011	91.20
DCH000002	06-05-2011	DOC000002	Aravind	01-05-2011	06-05-2011	19.00

At the bottom are buttons for "<<Doctor Info", "Reset [F4]", and "Back [Ctrl+Left]".

Adding a New Distributor

This screen maintains the details of the distributor.

It includes the contact information, license number, sales tax number, TIN number, and credit period.

The screenshot shows a window titled "Distributor Information". It has two main sections: "General Details" and "Contact Details".

General Details

Distributor Code	DC000002	TIN No.	TIN04252
Distributor Name	M.Murali	C.S.T. No.	CST222
Owner Name	Rajesh	D.L. No.	
Authorized Distributor		Credit days	

Contact Details

Address	21 S.S.Road C.C.Nagar Madipakkam	Contact No.1	044-20020010 044-20000011
City	Chennai	Mobile No.	91-9000000111
Country	India	Fax No.	044-20020020
State	Tamil Nadu	Email	sss@ii.com
Pincode	600025	Website	www.sss.com

At the bottom are buttons for "Save [F3]", "Edit [F6]", "Reset [F4]", and "Cancel [F8]".

Adding a New Employee

This screen captures the details of the employee(s). It includes the employee code (auto-generated), name of employee, date of joining, salary fixed and other personal details.

A soft copy of their photograph for future reference could also be uploaded.

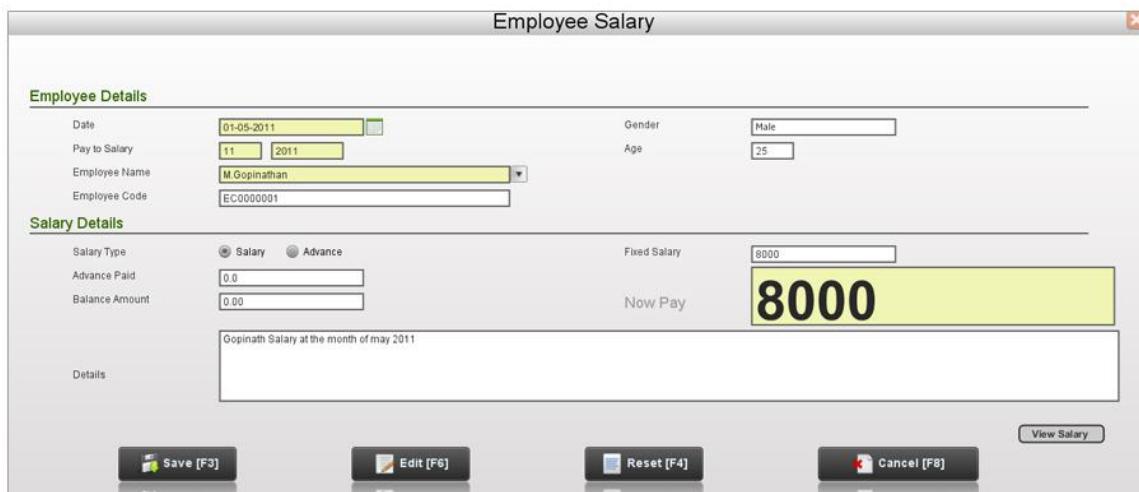


The screenshot shows the 'Employee Information' dialog box. It has three main sections: General Details, Personal Details, and Contact Details. In the General Details section, fields include Employee Code (EC0000001), Employee Name (M.Gopinathan), Date of Joining (08-05-2008), and Fixed Salary (8000). The Personal Details section shows Date of Birth (13-07-1986), Age (25), Gender (Male), Blood Group (B+ve), Experience (3.5 Years), and Qualification (B.Com). There is a placeholder for a photo and buttons to 'Upload Photo' or 'Remove Photo'. The Contact Details section contains Address (78/57, KM Road, BB Nagar, Thiruvottiyur), Pincode (600055), Phone No. (044-20000200), Mobile No. (91-9000000011), Email ID (bbb@hh.com), City (Chennai), Country (India), and State (Tamil Nadu). At the bottom are Save [F3], Edit [F6], Reset [F4], and Cancel [F8] buttons.

Adding Employee(s) Salary

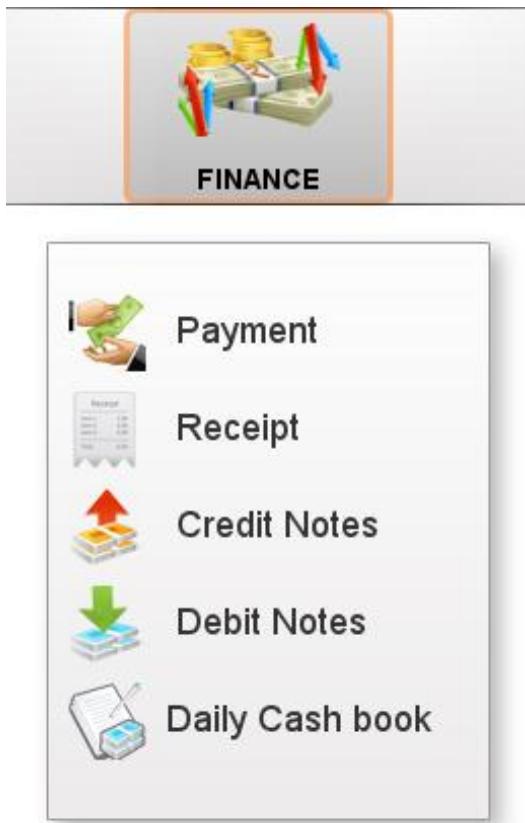
This screen allows the user to enter the salary information of the employee(s).

It also captures the fixed salary, advance payment, and balance amount details for each employee.



The screenshot shows the 'Employee Salary' dialog box. It has two main sections: Employee Details and Salary Details. In the Employee Details section, fields include Date (01-05-2011), Pay to Salary (11, 2011), Gender (Male), Age (25), Employee Name (M.Gopinathan), and Employee Code (EC0000001). The Salary Details section includes Salary Type (Salary selected), Advance Paid (0.0), Balance Amount (0.0), Fixed Salary (8000), and Now Pay (8000). A note below says 'Gopinath Salary at the month of may 2011'. At the bottom are Save [F3], Edit [F6], Reset [F4], Cancel [F8], and View Salary buttons.

Finance Module Overview



From the Finance Module, the user can:

- Manage payments/receipts to distributors/customers
- Issue credit/debit note to customers/distributors
- Track daily sales transactions

The Finance module has the following sub-modules.

Finance Sub-Modules

Payment

This screen allows the user to view the payments made for each distributor.

The screenshot shows the 'Payment' sub-module window. At the top, there are fields for 'Payment No.' (PAY1100001), 'Date' (17-05-2011), 'Distributor Name' (Manikandan), and 'Payment Type' (Cash). Below this is a grid table with columns: S.No, Invoice No., Invoice Date, Invoice Amount, Invoice Balance Amount, and Paid Amount. The grid contains several rows of data. At the bottom, there are summary fields: 'Credit Note Amount: 0.00', 'Total Balance Due 2340.00', 'Debit Note Amount: 0.00', 'Balance 0.00', 'Amount Paid 2340.00', and buttons for 'Save [F3]', 'Edit [F6]', 'Reset [F4]', 'Cancel [F8]', and 'View Payments'.

S.No	Invoice No.	Invoice Date	Invoice Amount	Invoice Balance Amount	Paid Amount
1	INV001	16-05-2011	520.00	520.0	520
2	INV02521	17-05-2011	1820.00	1820.0	1,820
3					
4					
5					
6					
7					
8					
9					
10					

It captures the payment no. (auto-generated), mode of payment (Cash/Cheque/DD/Card), invoice no., date, details of invoice amount, amount paid, and balance amount.

View Payments

This screen allows the user to view a list of payments made to the distributors. It captures the payment no., invoice no., amount details etc.

It also allows the user to search based on individual distributor and view their payment information.

The screenshot shows a software window titled "Payment". At the top, there is a search bar labeled "Distributor Name" with a dropdown arrow and a "Search" button. Below the search bar is a table with the following columns: S.No, Date, Payment No., Distributor Name, Invoice No., Amount, and Amount Paid. The table contains 8 rows of data. At the bottom of the window, there is a message "Please select the row from table to edit the value", a "Back [Ctrl+Left]" button, and a "ViewAll" button.

S.No	Date	Payment No.	Distributor Name	Invoice No.	Amount	Amount Paid
1	19-05-2011	PAY1100008	RR Agencies	inv0456	9800.00	0.00
2	19-05-2011	PAY1100007	Arun agencies	inv234	1300.00	1300.00
3	19-05-2011	PAY1100006	RR Agencies	inv1452	572.00	572.00
4	19-05-2011	PAY1100005	RR Agencies	inv2345	4004.00	4004.00
5	16-05-2011	PAY1100004	JJK Pharma Distributors	inv459	3640.00	3640.00
6	14-05-2011	PAY1100003	Arun agencies	inv345	4160.00	0.00
7	13-05-2011	PAY1100002	Arun agencies	inv345	4160.00	2160.00
8	11-05-2011	PAY1100001	Arun agencies	inv123	2600.00	2600.00

Receipt

This screen allows the user to view the receipts of products purchased by each customer on credit. It captures the receipt no. (auto-generated), mode of payment details, total amount etc.

The screenshot shows a software window titled "Receipt". At the top, there are input fields for "Receipt No." (REC110001), "Date" (17-05-2011), "Customer Name" (Manikandan), and "Payment type" (Cash). Below these fields is a table with columns: S.No, Invoice No., Invoice Date, Invoice Amount, Invoice Balance Amount, and Paid Amount. The table contains 10 rows of data. At the bottom of the window, there are several buttons: "Save [F3]", "Edit [F6]", "Reset [F4]", "Cancel [F8]", and "View Receipts".

S.No	Invoice No.	Invoice Date	Invoice Amount	Invoice Balance Amount	Paid Amount
1	INV001	16-05-2011	520.00	520.0	520
2	INV0251	17-05-2011	1820.00	1820.0	1,820
3					
4					
5					
6					
7					
8					
9					
10					

Credit Note Amount: 0.00
Debit Note Amount: 0.00
Balance: 0.00
Total Balance Due: 2340.00
Amount Paid: 2340.00

View Receipts

This screen allows the user to view a list of receipts made to the customers. It captures the receipt no., invoice no., amount details etc. It also allows the user to search based on individual customer and view their payment information.

The screenshot shows a window titled "Receipt". At the top, there is a search bar labeled "Customer Name" with a dropdown arrow and a "Search" button. Below the search bar is a table with the following columns: S.No, Date, Receipt No., Customer Name, Invoice No., Amount, and Amount Paid. The table contains 7 rows of data. At the bottom of the window, there is a message "Please select the row from table to edit the value" and two buttons: "Back [Ctrl+Left]" and "ViewAll".

S.No	Date	Receipt No.	Customer Name	Invoice No.	Amount	Amount Paid
1	19-05-2011	REC1100005	Raju Sundaram	SCR1100008	150.00	100.00
2	16-05-2011	REC1100004	Dev	SCR1100007	64.00	64.00
3	14-05-2011	REC1100003	Suresh Kumar	SCR1100004	140.00	165.00
4	14-05-2011	REC1100003	Suresh Kumar	SCR1100005	25.00	165.00
5	14-05-2011	REC1100002	Dev	SCR1100002	128.00	240.00
6	14-05-2011	REC1100002	Dev	SCR1100003	112.00	240.00
7	11-05-2011	REC1100001	Suresh	SPCA10001	28.00	28.00

Credit Note

This screen allows the user to store the details of credit note made to customer(s) and distributor(s) in case of damaged stock or expiry return and give them a refund or a credit against their next purchase.

For Customer

This screen also captures the return type which includes the Sales Return and Others for each customer(s).

The screenshot shows a window titled "Credit Note". At the top, there is a section labeled "Credit Note Details" with fields for Credit Note No. (CRE1100004), Date (18-05-2011), Issued To (radio buttons for Customer and Distributor, with Customer selected), Return Type (dropdown menu showing "Sales Return"), Invoice No. (SCA1100001), and Customer Name (Suresh). Below these fields is a large yellow box containing the amount "190.00". At the bottom of the window are four buttons: "Save [F3]", "Edit [F6]", "Reset [F4]", and "Cancel [F8]".

For Distributor

This screen also captures the return type which includes the Purchase Return, Purchase Expiry Return, and Others for each distributor(s).

Credit Note Details

Credit Note No.	CRE1100001
Date	17-05-2011
Issued To	<input checked="" type="radio"/> Customer <input type="radio"/> Distributor
Return Type	Purchase Return
Invoice No.	INV02521
Distributor Name	Manikandan

1820.00

Purchase Expiry Return

Save [F3] Edit [F6] Reset [F4] Cancel [F8]

Debit Note

This screen allows the user to store the details of debit note made to customer(s) and distributor(s) in case of damaged stock, expiry return, and excess payment.

For Distributor

This screen also captures the debit note no. (auto-generated), return type which includes the Purchase Return, Purchase Expiry Return, and Others for each distributor(s).

Debit Note Details

Debit Note No.	DEB1100001
Date	17-05-2011
Issued To	<input checked="" type="radio"/> Customer <input type="radio"/> Distributor
Return type	Purchase Return
Invoice No.	INV001
Name	Manikandan

520.00

Purchase Debit Note

Save [F3] Edit [F6] Reset [F4] Cancel [F8]

For Customer

This screen also captures the return type which includes the Sales Return and Others for each customer(s).

Debit Note Details

Debit Note No.	DEB1100004
Date	18-05-2011
Issued To	<input checked="" type="radio"/> Customer <input type="radio"/> Distributor
Return type	Sales Return
Invoice No .	SCDC1100002
Name	Suresh
Amount	75.00
Details	(Empty text area)

Buttons: Save [F3], Edit [F6], Reset [F4], Cancel [F8]

Daily Cash Book

This screen deals with the daily cash transactions.

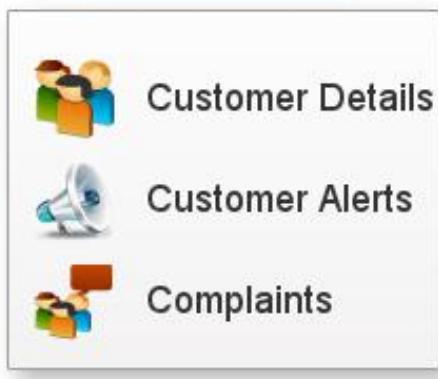
It includes the cash sales, credit receipts, cash invested/withdrawn, operating expenses, and other expenditures.

Daily Cash Book

Opening Balance	100000.00	Closing Balance	93500.00
		Debit (Dr.)	Credit (Cr.)
Sales	0.00		
Receipts	0.00		
Cash Introduced	1000		
Cash Withdrawal		5000	Withdrawed: 0.00
Cash Payments		0.00	
Maintenance Costs		0.00	
Employee Salary		0.00	
Other Expenses			
EB Bill		1000	
Water Supply		500	
Lunch, Tea		1000	
Total	1000.00	7500.00	

Buttons: Save [F3], Reset [F4], Cancel [F8]

CRM (Customer Relationship Management) Module Overview



From the CRM Module, the user can:

- Manage customer profiles
- Create custom alerts for each customer
- Capture compliant/suggestions from customers

The CRM module has the following sub-modules.

CRM Sub-Modules

Customer Information

This screen allows the user to capture the details of the customer. It includes the customer code (auto-generated), name of the customer, contact details, and preferred alert type by the customer.

Customer Information

General Details			
Customer Code	CC0000002	Gender	<input checked="" type="radio"/> Male <input type="radio"/> Female
Customer Name	K.Ramamoorthy	Age	65
Family Name	Ramamoorthy		
Contact Details			
Address	65/21, PM ST LL Nagar Pallavaram	Phone No.	044-40000400
City	Chennai	Mobile No.	91-900008000
Country	India	Email ID	lk@dmn.com
State	Tamil Nadu	Alert Type	---Select---
Pincode	600043	<input type="checkbox"/> Send Customer ID by SMS	
<input type="button" value="Save [F3]"/> <input type="button" value="Edit [F6]"/> <input type="button" value="Reset [F4]"/> <input type="button" value="Cancel [F8]"/>			

Customer Alerts

This screen allows the user to set up Email or SMS alerts for product promotions, reminder for payments (pending/complete) etc.

Customer Alerts

Alert Settings

<input checked="" type="checkbox"/> SMS	Message	Dear Customer, Your monthly prescribed medicines are ready for free home delivery! Can we process the order? Please confirm. ABC Medicals		
	Name	Mr. Ramamoorthy	Mobile No. 1	91-9000004000
	Date	17-05-2011	Mobile No. 2	91-9000003000
<input type="checkbox"/> Email	Message	Dear Customer, Your monthly prescribed medicines are ready for free home delivery! Can we process the order? Please confirm. Thanks, Pradeep R ABC Medicals		
	Name	Mr. Ramamoorthy	Email ID 1	abc@domain.com
	Date	17-05-2011	Email ID 2	xyz@domain.com

Buttons: Send [F2], Save [F3], Reset [F4]

Customer Complaints

This screen allows the user to capture complaints or any suggestions regarding product, service, and other related information. It retrieves the bill of sale no., name of the customer, bill of sale date etc.

Complaint Register

Customer Details

Bill No.	SC10000110	Bill Date	17-05-2011
Customer Name	Keerthi	Doctor Name	Dr. A. Sairamana
Date	18-05-2011		

Complaint Details

Complaints / Suggestions: Side effects lead to skin allergies

Product Name: Asunate_500mg

Mfr.: Torrent

Batch No.: BH001

Buttons: Update [F7], Delete [F5], Reset [F4], Back [Ctrl+Left]

Reports Module Overview

From the Reports Module, the user can:

- View the reports related to various aspects of business
- Print reports
- Save reports in PDF format to be saved or e-mailed
- Save report data in Excel format
- Generate reports as per the requirements



Sample reports that are available include:

- **Sales by Product Summary** – what are my best-selling products?
- **Customer Payment Report** – who still owes me money?
- **Purchase Order Status** – how much stock am I expecting to receive from vendors?
- **Inventory Summary** – how much of each product do I have in stock?
- ... and many more

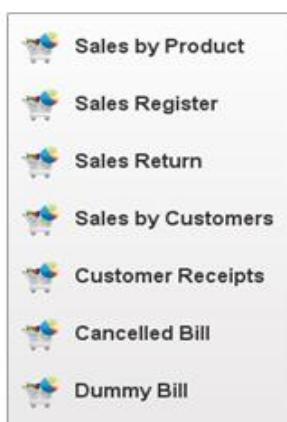
Reports Sub-Modules

Sales Reports



The following reports are available under the Sales Reports panel.

Click on each report to preview it.



Sales by Product Details

From Date	<input type="text" value="01-05-2011"/>	<input type="button" value=""/>
To Date	<input type="text" value="14-05-2011"/>	<input type="button" value=""/>

A report of sale of products made during a day or for a specified time period.

Sales by Product Details

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

SALES BY PRODUCT DETAILS

CUSTOMER NAME	BILL NO.	DATE	DOCTOR NAME	PRODUCT NAME	MFR NAME	BATCH NO.	EXPIRY	QTY.	UNIT PRICE	SUB TOTAL	AMOUNT
Suresh	SCA1100001	06/05/2011	Rajesh	ACE-Q-PARA_	QCS	KL890	05/11	5	38.00	190.00	190.00
Suresh	SCA1100002	06/05/2011	Aravind	ACE-Q-PARA_	QCS	KL890	05/11	5	38.00	190.00	190.00
Suresh	SCA1100003	09/05/2011	Aravind	ACE-Q-PARA_	QCS	BAGHYU25	05/12	5	15.00	75.00	75.00
Suresh	SCDC1100001	09/05/2011	Rajesh	ACE-Q-PARA_	QCS	KL890	05/11	1	38.00	38.00	38.00
Suresh	SPCA10001	11/05/2011	Rajesh	ACTIFED PLUS	GSK	BHJ78	09/12	10	2.79	27.90	28.00
Suresh	SCDC1100002	13/05/2011	Rajesh	ACE-Q-PARA_	QCS	BAGHYU25	05/12	5	15.00	75.00	75.00
Suresh Kumar	SACC1100001	14/05/2011	Aravind	ACE-Q-PARA_	QCS	BAGHYU25	05/12	5	15.00	75.00	200.00

Page 1 of 1

Sales Register Details

Displays a complete list of payment details by customer(s).

Sales Register Details

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

SALES REGISTER DETAILS

S. NO	BILL NO.	DATE	CUSTOMER NAME	BILL TYPE	AMOUNT PAID	TOTAL AMOUNT
1	SCA1100001	06/05/2011	Suresh	Cash_Bill	190.00	190.00
2	SCA1100002	06/05/2011	Suresh	Cash_Bill	190.00	190.00
3	SCDC1100001	09/05/2011	Suresh	CD_Card_Bill	38.00	38.00
4	SCA1100003	09/05/2011	Suresh	Cash_Bill	75.00	75.00
5	SPCA10001	11/05/2011	Suresh	Partial_Paid	0.00	28.00
6	SCDC1100002	13/05/2011	Suresh	CD_Card_Bill	75.00	75.00
7	SCA1100004	14/05/2011	Suresh Kumar	Cash_Bill	95.00	95.00
8	SACC1100001	14/05/2011	Suresh Kumar	Account	200.00	200.00

Page 1 of 2

Sales Return Summary

Shows a summary of products returned by the customer during a day or for a specified time period.



Sales by Customer Details

This screenshot shows a search form for sales by customer. It includes fields for "Enter Customer Name" (set to "Suresh Kumar"), "From Date" (set to "01-05-2011"), and "To Date" (set to "16-05-2011").

Displays the transaction details for each customer.

The screenshot shows a software interface titled "Sales by Customer Details". At the top, it displays the company details: "ABC Medicals", "No.5, Saraswathi street, Porur", "chennai - 600025", "CST No : 2214/GHT567", and "Phone No : 044-245454555". Below this is a section titled "SALES BY CUSTOMER DETAILS" with the heading "CUSTOMER NAME: Suresh Kumar". A table below lists the transactions:

S. NO.	BILL NO.	DATE	PAYMENT MODE	TOTAL AMOUNT
1	SCA110004	14/05/2011		95.00
2	SACC110001	14/05/2011		200.00
3	SCR110004	14/05/2011		140.00
4	SCR110005	14/05/2011		25.00
5	SCR110006	14/05/2011		20.00
6	SACC110002	14/05/2011		28.00
NET TOTAL				508.00

Page 1 of 2

Customer Receipt Details

Enter Customer Name: Suresh Kumar

From Date: 01-05-2011

To Date: 14-05-2011

Shows the receipt details for each customer.

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CUSTOMER RECEIPT DETAILS

CUSTOMER NAME: Suresh Kumar

S. NO.	RECEIPT NO.	DATE	PAYMENT MODE	AMOUNT PAID	BALANCE AMOUNT
1	REC110003	14/05/2011	Cash	165.00	20.00
				TOTAL AMOUNT	165.00

Page 1 of 2

Sales Cancellation List

Displays a list of products intended for purchase, but they are cancelled at the time of payment by the customer(s).

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

SALES CANCELLATION LIST

BILL NO.	DATE	CUSTOMER NAME	DOCTOR NAME	PRODUCT NAME	QTY.	MFR.	BATCH NO.	EXPIRY	TOTAL AMOUNT
SCR110001	14/05/2011	Arjun	Ramasamy	ACTIFED PLUS	10	GSK	BHJ78	09/12	28.00
SCA110002	06/05/2011	Suresh	Aravind	ACE-Q-PARA	5	QCS	KL890	05/11	190.00

2 Invoice(s) Found

Page 1 of 1

Dummy Bill List

Generates a duplicate bill copy of products purchased by customer(s) (upon request).

CUSTOMER NAME	BILL NO.	DATE	DOCTOR NAME	PRODUCT NAME	MFR.	BATCH NO.	EXPIRY	QTY.	UNIT PRICE	SUB TOTAL	AMOUNT
Arjun	SCY1100001	14/05/2011	Rajesh	ACTIFED PLUS	GSK	BAGHTY67	11/12	10	2.79	27.90	28.00
Arjun	SCY1100002	14/05/2011	Aravind	ACTIFED PLUS	GSK	BHJ78	09/12	30	2.79	83.70	84.00
										NET SUBTOTAL	111.60

Purchase Reports



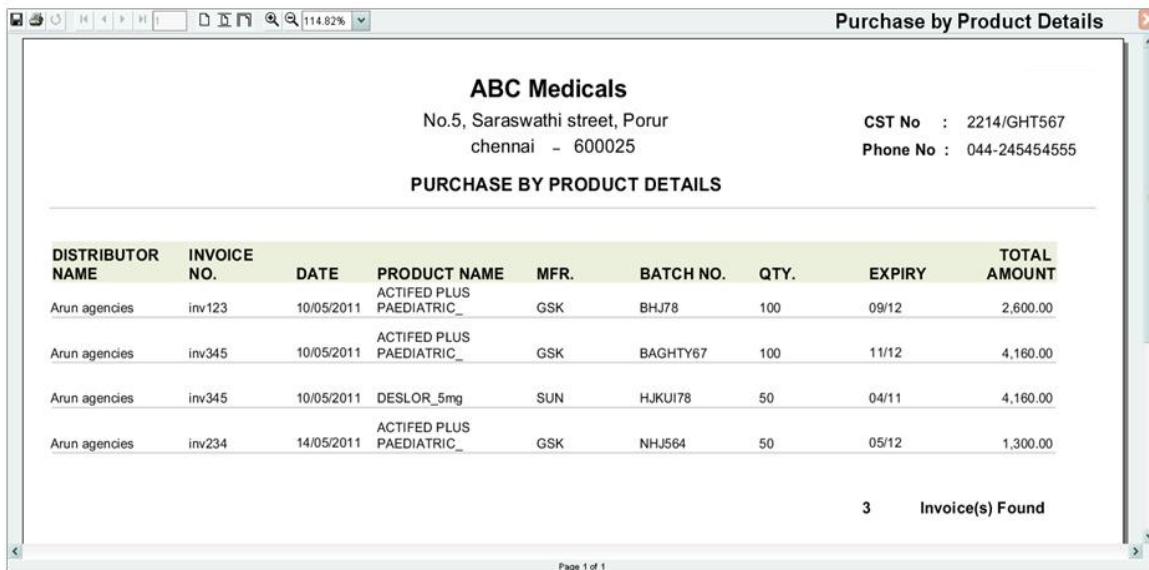
The following reports are available under the Purchase Reports panel.

Click on each report to preview it.

- Purchase by Product
- Purchase Register
- Purchase Order
- Purchase Return
- Sent PO's

Purchase by Product Details

A report of purchase of products made during a day or a specified time period.



Purchase Register List

This screenshot shows a search interface for the Purchase Register List. It includes two date input fields: "From Date" set to "01-04-2011" and "To Date" set to "14-05-2011".

Displays a complete list of payment details made to distributor(s).

The screenshot shows a software window titled "Purchase Register List". At the top, it displays the company details: "ABC Medicals", address "No.5, Saraswathi street, Porur chennai - 600025", and contact information "CST No : 2214/GHT567" and "Phone No : 044-245454555". Below this is a section titled "PURCHASE REGISTER LIST" containing a table of payment details:

S. NO.	INVOICE NO.	DATE	DISTRIBUTOR NAME	PAYMENT TYPE	AMOUNT
1	inv123	10/05/2011	Arun agencies	Credit	2,600.00
2	inv345	10/05/2011	Arun agencies	Cash	4,160.00
3	inv234	14/05/2011	Arun agencies	Credit	1,300.00

At the bottom right of the window, it says "TOTAL AMOUNT 8,060.00".

Purchase Order Summary

Shows a summary of the Purchase Orders made to distributors.

S. NO.	PO NO.	ORDER DATE	DISTRIBUTOR NAME	LOCATION	DELIVERY TYPE	PAYMENT TERMS	PRODUCT NAME	QTY.	PACKAGING TYPE
1	PSOR1100001	11/05/2011	Arun agencies	Chennai	Parcel Services	Cash	ARBID_50mg	500	10
2	PSOR1100002	14/05/2011	Arun agencies	Chennai	Parcel Services	Cash	ACTIFED-DM_	500	1

Purchase Return Summary

Shows a summary of products returned to the distributor.

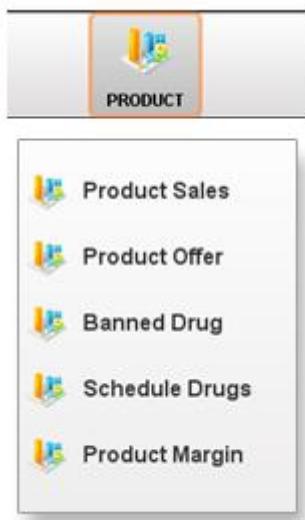
S. NO.	PR NO.	DATE RETURNED	INVOICE NO	DISTRIBUTOR NAME	PAYMENT TYPE	PRODUCT NAME	BATCH NO.	QTY.	TOTAL AMOUNT
1	PSRN1100001	10/05/2011	inv123	Arun agencies	Credit	ACTIFED PLUS PAEDIATRIC_	BHJ78	10	260.00
2	PSRN1100002	14/05/2011	inv234	Arun agencies	Credit	ACTIFED PLUS PAEDIATRIC_	NHJ564	10	260.00

Sent Purchase Orders List

Displays a list of Purchase Orders that are sent to distributor(s).

S. NO.	PR NO.	DATE	DISTRIBUTOR NAME	LOCATION	DELIVERY TYPE	PAYMENT TERMS	PRODUCT NAME	QTY.	PACKAGING TYPE
1	PSOL10001	11/05/2011	Arun agencies	Chennai	Parcel Services	Cash	BERIRAB-P_750iu/5ml	100	10

Product Reports



The following reports are available under the Product Reports panel.

Click on each report to preview it.

Sales by Product Summary

Shows a summary of sale for each product.

ABC Medicals
No.5, Saraswathi street,Porur
chennai - 600025 CST No : 2214/GHT567
Phone No : 044-245454555

SALES BY PRODUCT SUMMARY

PRODUCT NAME: ACE-Q-PARA_								
S. NO.	BILL NO.	DATE	MFR.	BATCH NO.	EXPIRY	UNIT PRICE	QTY.	TOTAL AMT
1	SCA110001	06/05/2011	QCS	KL890	05/11	38.00	5	190.00
2	SCA110003	09/05/2011	QCS	BAGHYU25	05/12	15.00	5	75.00
3	SCA110004	14/05/2011	QCS	BAGHYU25	05/12	15.00	5	75.00
4	SCDC110001	09/05/2011	QCS	KL890	05/11	38.00	1	38.00
5	SCDC110002	13/05/2011	QCS	BAGHYU25	05/12	15.00	5	75.00
6	SACC110001	14/05/2011	QCS	BAGHYU25	05/12	15.00	5	75.00
NET TOTAL 26								528.00

Page 1 of 2

Product Offer List

From Date

To Date

Displays a list of products with free quantity information.

Product Offer List

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

PRODUCT OFFER LIST

S. NO.	INVOICE NO.	DATE	DISTRIBUTOR NAME	PRODUCT NAME	MFR.	BATCH NO.	PACKAGING TYPE	FREE
1	inv123	10/05/2011	Arun agencies	ACTIFED PLUS	GSK	BHJ78	10	1
2	inv345	10/05/2011	Arun agencies	ACTIFED PLUS	GSK	BAGHTY67	10	1
3	inv345	10/05/2011	Arun agencies	DESLOL_5mg	SUN	HJKUI78	10	1
4	inv234	14/05/2011	Arun agencies	ACTIFED PLUS	GSK	NHJ564	1	1

Page 1 of 1

Banned Drugs List

Displays a list of banned products that are prohibited for sale.

Banned Drug List

ABC Medicals
No.5, Saraswathi street, Porur,
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

BANNED DRUGS LIST

S. NO.	GENERIC NAME	THERAPEUTIC AREA	FORMULATION	EXCEPTION	GAZETTE NOTIFICATION	BANNED DATE
1	Amidpyrine	Vitamins, Anti inflammatory agents, Tranquillizers	Fixed Dose Combinations	NA	G.S.R.No. 578 (E)	23-07-1983
2	Tranquilizers	Vitamins, Anti inflammatory agents, Tranquillizers	Fixed Dose Combinations	NA	G.S.R.No. 578 (E)	23-07-1983
3	Atropine	Atropine and Analgesic and Antipyretics.	Fixed dose combinations	NA	G.S.R.No. 578 (E)	23-07-1983

Page 1 of 14

Schedule Rx Report

This screenshot shows a search interface for a Schedule Rx Report. It includes two radio button options: "Billdatewise List" and "Schedulewise List". Below these are two text input fields with dropdown arrows: "From Date" containing "01-05-2011" and "To Date" containing "14-05-2011".

A detailed report which shows the sale of bill and schedule products for a specified date.

This screenshot displays a generated Schedule Rx Report titled "ABC Medicals" located at "No.5, Saraswathi street, Porur chennai - 600025". The report includes contact information: "CST No : 2214/GHT567" and "Phone No : 044-245454555". The main section is titled "SCHEDULE Rx REPORT" and contains a table of sales data:

S. NO	DATE	CUSTOMER NAME	DOCTOR NAME	PRODUCT NAME	MFR.	BATCH NO.	EXPIRY	QTY.	SCHEDULE	PHARMACIST SIGNATURE
1	06/05/2011	Suresh	Rajesh	ACE-Q-PARA	QCS	KL890	05/11	5	H	
2	09/05/2011	Suresh	Aravind	ACE-Q-PARA	QCS	BAGHYU25	05/12	5	H	
3	09/05/2011	Suresh	Rajesh	ACE-Q-PARA	QCS	KL890	05/11	1	H	
4	11/05/2011	Suresh	Rajesh	ACTIFIED PLUS PAEDIATRIC	GSK	BHJ78	09/12	10	H	
5	13/05/2011	Suresh	Rajesh	ACE-Q-PARA	QCS	BAGHYU25	05/12	5	H	

Page 1 of 2

Product Margin Summary

This screenshot shows a search interface for a Product Margin Summary. It includes three radio button options: "Individual Product Margin", "Saleswise Margin", and "Total Product Margin". Below these are three text input fields with dropdown arrows: "Enter Product Name" (empty), "From Date" (empty), and "To Date" (empty).

Displays a summary of margin % details by sale, each and total product(s).

ABC Medicals
No.5, Saraswathi street,Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

PRODUCT MARGIN SUMMARY

PRODUCT NAME: ACE-Q-PARA_										
S. NO.	BILL NO.	DATE	MFR.	BATCH NO.	EXPIRY	PURC. PRICE	SELL. PRICE	QTY	MARGIN	TOTAL AMOUNT
1	SCA1100001	06/05/2011	QCS	KL890	05/11	35.00	38.00	5	15.00	190.00
2	SCA1100001	06/05/2011	QCS	KL890	05/11	0.00	38.00	5	0.00	190.00
3	SCA1100001	06/05/2011	QCS	KL890	05/11	0.00	38.00	5	0.00	190.00
4	SCA1100003	09/05/2011	QCS	BAGHYU25	05/12	35.00	15.00	5	15.00	75.00
5	SCA1100003	09/05/2011	QCS	BAGHYU25	05/12	0.00	15.00	5	0.00	75.00
6	SCA1100003	09/05/2011	QCS	BAGHYU25	05/12	0.00	15.00	5	0.00	75.00
7	SCA1100004	14/05/2011	QCS	BAGHYU25	05/12	35.00	15.00	5	15.00	75.00

Page 1 of 2

Stock Reports

- Consolidated Stock
- Current Stock
- Damaged Stock
- Expiry Stock
- Short Expiry
- Stock Activity
- Expiry Return

The following reports are available under the Stock Reports panel.

Click on each report to preview it.

Consolidated Stock List

Shows a list of total product(s) inventory.

ABC Medicals
No.5, Saraswathi street Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

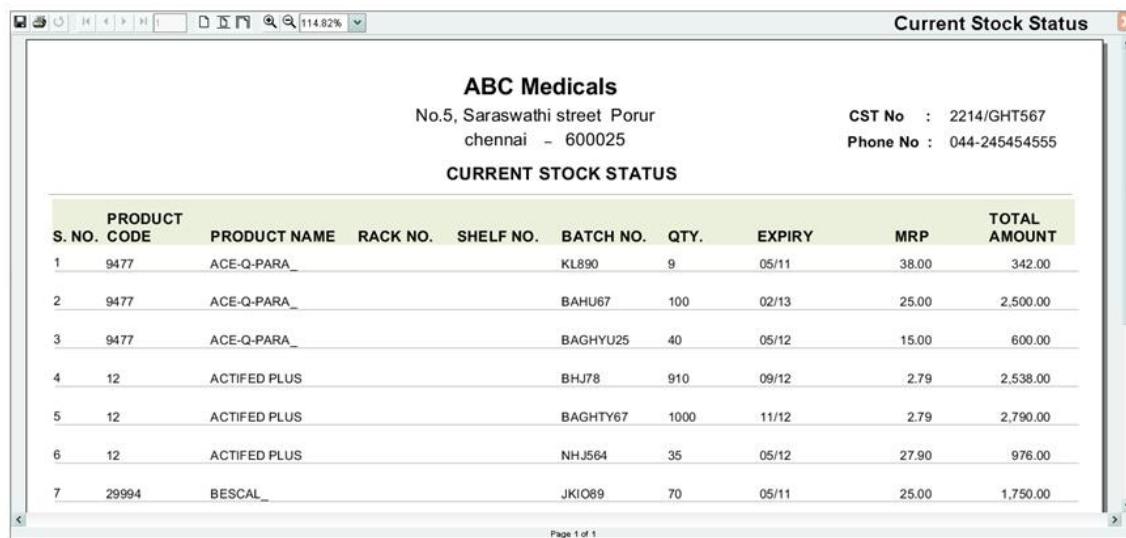
CONSOLIDATED STOCK LIST

S. NO.	PRODUCT CODE	PRODUCT NAME	RACK NO.	SHELF NO.	QTY.
1	9497	AC-PLUS_			1100
2	9477	ACE-Q-PARA_			146
3	12	ACTIFED PLUS PAEDIATRIC_			1820
4	13	ACTIFED-DM_			110
5	48430	ARASID_1g			110
6	29994	BESCAL_			200
7	185	DES-OD_5mg			1070
8	184	DESLOR_5mg			450

Page 1 of 1

Current Stock Status

Shows the status of current stock information.



The screenshot shows a software window titled "Current Stock Status". At the top, it displays company details: "ABC Medicals", address "No.5, Saraswathi street Porur chennai - 600025", and contact information "CST No : 2214/GHT567" and "Phone No : 044-245454555". Below this is a section titled "CURRENT STOCK STATUS" containing a table with the following data:

S. NO.	PRODUCT CODE	PRODUCT NAME	RACK NO.	SHELF NO.	BATCH NO.	QTY.	EXPIRY	MRP	TOTAL AMOUNT
1	9477	ACE-Q-PARA_		KL890		9	05/11	38.00	342.00
2	9477	ACE-Q-PARA_		BAHU67		100	02/13	25.00	2,500.00
3	9477	ACE-Q-PARA_		BAGHYU25		40	05/12	15.00	600.00
4	12	ACTIFED PLUS		BHJ78		910	09/12	2.79	2,538.00
5	12	ACTIFED PLUS		BAGHTY67		1000	11/12	2.79	2,790.00
6	12	ACTIFED PLUS		NHJ564		35	05/12	27.90	976.00
7	29994	BESCAL_		JKIO89		70	05/11	25.00	1,750.00

Page 1 of 1

Damaged Stock List



The screenshot shows a search interface for the "Damaged Stock List". It includes two date selection fields: "From Date" set to "01-05-2011" and "To Date" set to "14-05-2011".

Displays a list of product(s) damaged by distributor wise.



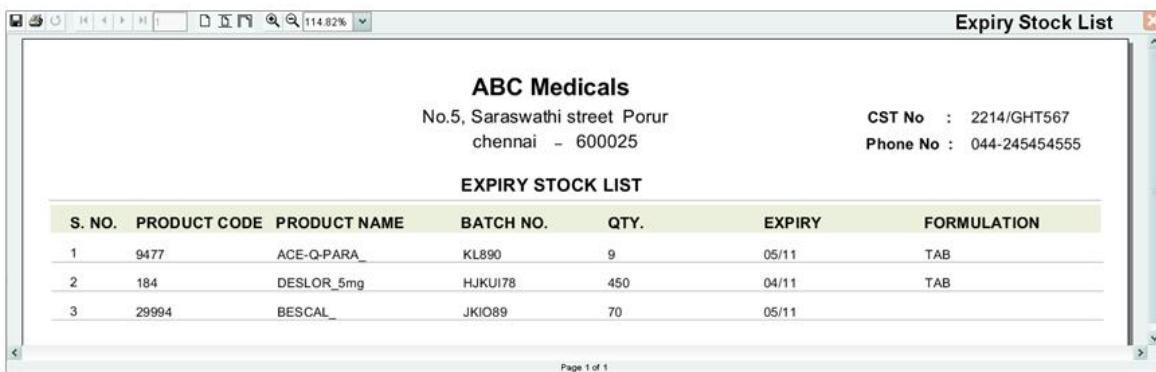
The screenshot shows a software window titled "Damaged Stock List". At the top, it displays company details: "ABC Medicals", address "No.5, Saraswathi street Porur chennai - 600025", and contact information "CST No : 2214/GHT567" and "Phone No : 044-245454555". Below this is a section titled "DAMAGED STOCK LIST" containing a table with the following data:

S. NO.	DATE	DISTRIBUTOR NAME	PRODUCT NAME	BATCH NO.	DAMAGED QTY.	TOTAL AMOUNT
1	11/05/2011	Arun agencies	ACTIFED PLUS PAEDIATRIC_	BHJ78	10	26.00
NET TOTAL						26.00

Page 1 of 1

Expiry Stock List

Displays a list of products that has been expired.



Short Expiry Stock Summary

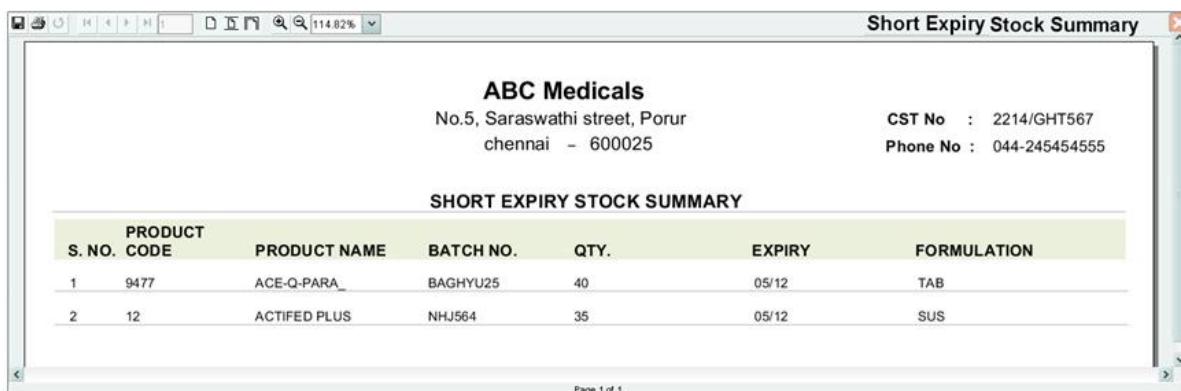
Expiry Stock After

10

 Days

 Weeks

Shows a summary of products that will be expired during a specified time period.



Stock Activity Report

A detailed report which shows the entire product(s) stock movement information.

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

STOCK ACTIVITY REPORT

S.NO.	DATE	PRODUCT NAME	OPENING STOCK	SOLD QTY.	PURCHASE QTY.	SALES RETURN QTY.	PURCHASE RETURN QTY.	CLOSING STOCK
1	06/05/2011	ACE-Q-PARA	15	10	0	0	0	5
2	09/05/2011	ACE-Q-PARA	5	1	0	0	0	4
3	09/05/2011	ACE-Q-PARA	50	5	0	0	0	45
4	10/05/2011	ACTIFED PLUS	0	0	1010	0	100	910
5	10/05/2011	ACTIFED PLUS	0	0	1010	0	0	1010
6	10/05/2011	DESLOR_5mg	0	0	510	0	0	510
7	11/05/2011	ACTIFED PLUS	910	10	0	0	0	900
8	13/05/2011	ACE-Q-PARA	45	5	0	0	0	40
9	14/05/2011	ACE-Q-PARA	45	10	0	5	0	40
		DESLOR_5mg	100	^	^	^	^	^

Page 1 of 1

Expiry Return List

From Date

To Date

Shows a list of products that had been expired for a specified time period.

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

EXPIRY RETURN LIST

S.NO.	DISTRIBUTOR NAME	DATE RETURNED	PRODUCT NAME	MFR.	BATCH NO.	QTY.	EXPIRY	PURC. RATE	MRP	Subtotal	DISC	TOTAL AMOUNT
1	Arun agencies	11/05/2011	DESLOR_5mg	SUN	HJKUI78	50	04/11	35.00	39.90	1,750.00	0.00	1,750.00
											NET TOTAL	1,750.00

Page 1 of 1

Stock Analysis Reports



The following reports are available under the Stock Analysis Reports panel.

Click on each report to preview it.

Fast Moving Product Details

Displays a list of fast moving products for a specified time period.

S. NO.	PRODUCT CODE	PRODUCT NAME	QTY.
1	12	ACTIFED PLUS PAEDIATRIC_	75
2	29994	BESCAL_	30
3	9477	ACE-Q-PARA_	26
4	184	DESLOR_5mg	10
5	185	DES-OD_5mg	5

Slow Moving Product Details

The screenshot shows a search interface with two date input fields. The 'From Date' field contains '01-05-2011' and the 'To Date' field contains '14-05-2011'. Both fields have small calendar icon buttons to their right.

Displays a list of slow moving products for a specified time period.

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

SLOW MOVING PRODUCT DETAILS

S. NO.	PRODUCT CODE	PRODUCT NAME	QTY.
1	184	DESLOR_5mg	10
2	9477	ACE-Q-PARA_	26
3	29994	BESCAL_	30
4	12	ACTIFED PLUS PAEDIATRIC_	75

CST No : 2214/GHT567
Phone No : 044-245454555

Page 1 of 1

Minimum Stock Details

Shows a list of products with total quantity and that requires re-ordering.

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

MINIMUM STOCK DETAILS

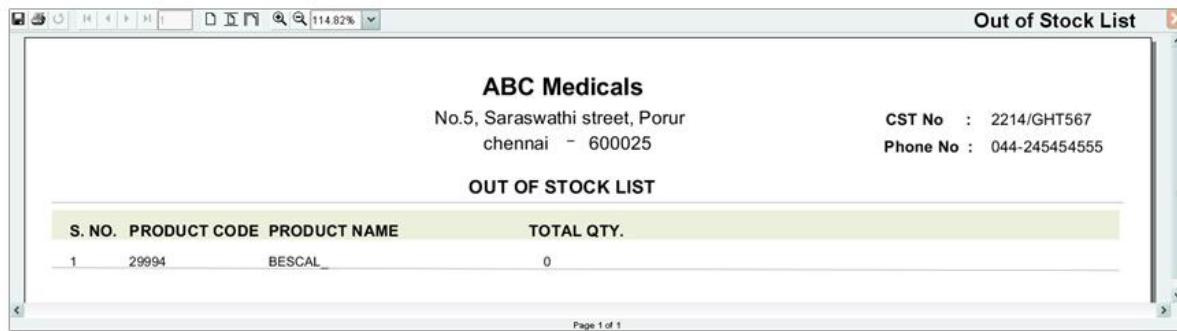
S. NO.	PRODUCT CODE	PRODUCT NAME	TOTAL QTY.
1	48544	DABAZ_100mg	0
2	32700	DEACOS_	0
3	184	DESLOR_5mg	450
4	47940	JAIZZY_50mg	0
5	42900	REACTINE_100MG	10

CST No : 2214/GHT567
Phone No : 044-245454555

Page 1 of 1

Out of Stock List

Shows a list of product(s) which has no stock or zero quantity.



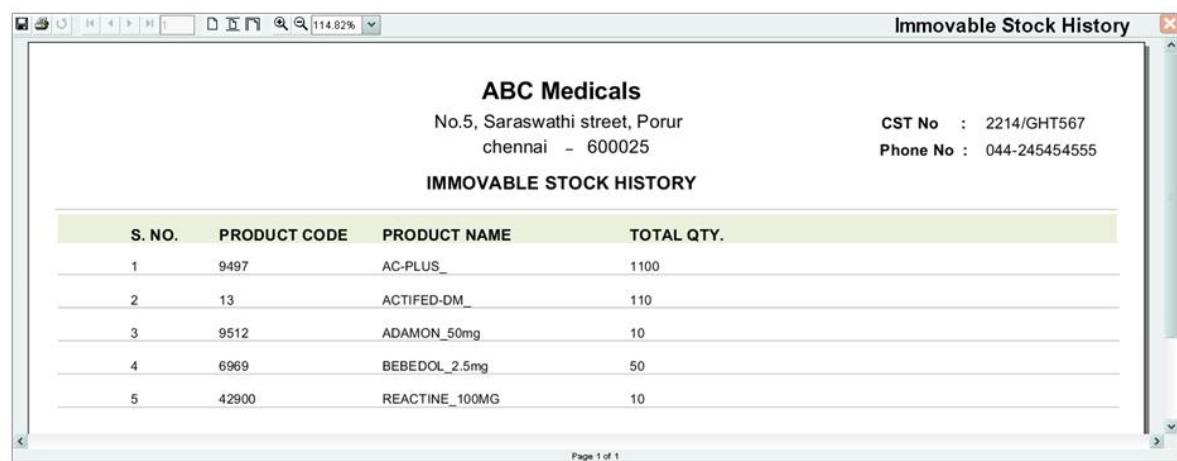
Excess Stock Report

A detailed report which shows the total product(s) stock movement representing their current and average sales quantity information.

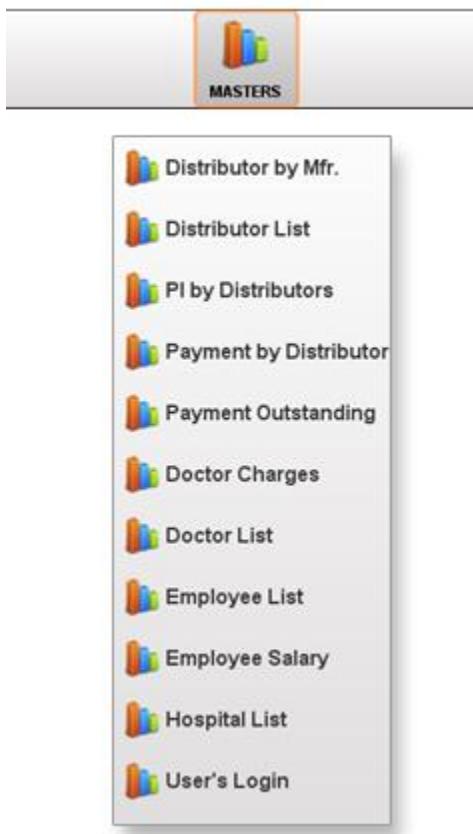


Immovable Stock History

Displays the list of products that haven't been sold.



Masters Report



The following reports are available under the Masters Reports panel.

Click on each report to preview it.

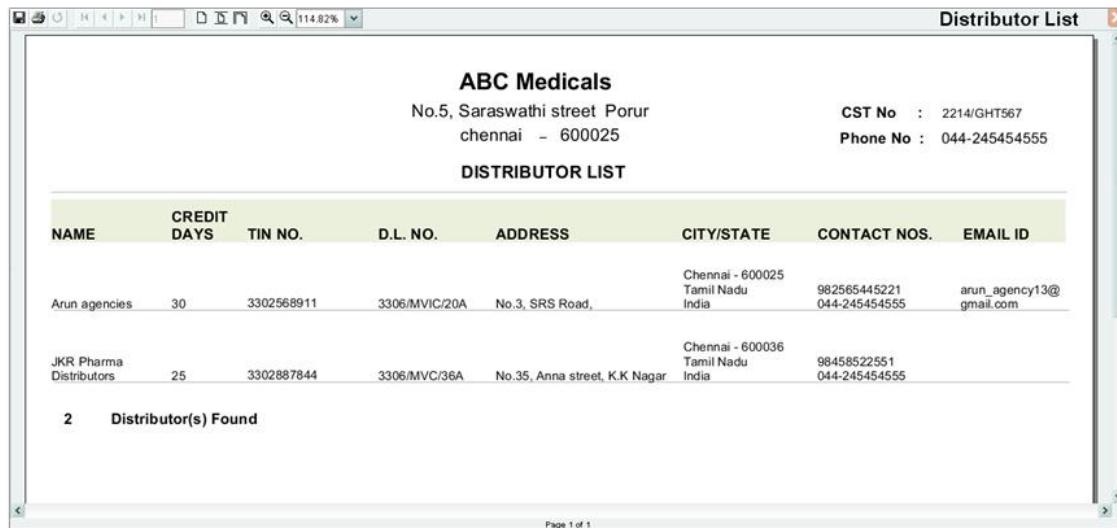
Distributor by Mfr. List

Displays a list of manufacturers for which the distributor has been authorized to sell.

S.NO.	MFR.CODE.	MANUFACTURER
1	GSK	Glaxo SmithKline Pharmaceuticals Ltd.
2	SUN	Sun Pharmaceuticals Industries Ltd.
2	Manufacturer(s) Found	

Distributor List

Displays a list of information for each distributor.



Purchase Invoice Summary by Distributor

This is a search interface for 'Purchase Invoice Summary by Distributor'. It includes fields for 'Enter Distributor Name' (set to 'Arun agencies'), 'From Date' (set to '01-05-2011'), and 'To Date' (set to '14-05-2011').

Shows a summary of Purchase Invoice made to each distributor for a specified time period.

The screenshot shows the 'PI by Distributor Details' window. At the top, it displays the company name 'ABC Medicals' and its address 'No.5, Saraswathi street, Porur chennai - 600025'. To the right, there are fields for 'CST No : 2214/GHT567' and 'Phone No : 044-245454555'. Below this, a section titled 'PI BY DISTRIBUTOR DETAILS' contains a table with columns: S. NO., INVOICE NO., DATE, PAYMENT MODE, and TOTAL AMOUNT. The table shows three invoices for 'Arun agencies':

S. NO.	INVOICE NO.	DATE	PAYMENT MODE	TOTAL AMOUNT
1	inv123	10/05/2011	Credit	2,600.00
2	inv345	10/05/2011	Cash	4,160.00
3	inv234	14/05/2011	Credit	1,300.00
				NET TOTAL 8,060.00

The bottom right corner of the window shows 'Page 1 of 2'.

Payment History by Distributor

Enter Distributor Name: Arun agencies

From Date: 01-05-2011

To Date: 14-05-2011

Display the list of payments made for each distributor.

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

PAYMENT HISTORY BY DISTRIBUTOR

DISTRIBUTOR NAME: Arun agencies

S. NO.	DATE	PAYMENT NO.	MODE OF PAYMENT	AMOUNT PAID	BALANCE AMOUNT
1	11/05/2011	PAY1100001	Cash	2,600.00	4,160.00
2	13/05/2011	PAY1100002	Credit card	2,160.00	2,000.00
3	14/05/2011	PAY1100003	Cash	2,000.00	2,000.00
				TOTAL AMOUNT	6,760.00

Page 1 of 2

Payment Outstanding Details by Distributor

Complete List

Individual List

Displays the list of payment outstanding information for each distributor.

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

PAYMENT OUTSTANDING DETAILS BY DISTRIBUTOR

S. NO.	NAME	TOTAL AMOUNT	AMOUNT PAID	CREDIT NOTE AMOUNT	DEBIT NOTE AMOUNT	OUTSTANDING AMOUNT
1	Arun agencies	8,060.00	6,760.00	0.00	0.00	1,300.00
2	JKR Pharma Distributors	3,640.00	0.00	0.00	0.00	3,640.00
	NET TOTAL	11,700.00	6,760.00	0.00	0.00	4,940.00

Page 1 of 2

Doctor Charges Summary

Total Charges
 Doctor Charges

Enter Doctor Name: Rajesh

From Date: 01-05-2011

To Date: 16-05-2011

Displays the list of doctor wise charges.

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

DOCTOR CHARGES SUMMARY

NAME	CHARGE DATE	FROM	TO	PRODUCT NAME	QTY.	UNIT PRICE	AMOUNT	MARGIN %	AMOUNT TOTAL CHARGED AMOUNT
Rajesh	06/05/2011	06/05/2011	06/05/2011	ACE-Q-PARA_	5	38.00	190.00	10	19.00 19.00

Page 1 of 1

Displays the list of total charges.



Doctor Charges Summary

ABC Medicals
No.5, Saraswathi street, Porur
chennai – 600025

CST No : 2214/GHT567
Phone No : 044-245454555

DOCTOR CHARGES SUMMARY

NAME	CHARGE DATE	FROM	TO	PRODUCT NAME	QTY.	UNIT PRICE	AMOUNT	TOTAL CHARGED AMOUNT
Aravind	06/05/2011	01/05/2011	06/05/2011	ACE-Q-PARA_	5	38.00	190.00	10 19.00 19.00
Rajesh	06/05/2011	06/05/2011	06/05/2011	ACE-Q-PARA_	5	38.00	190.00	10 19.00 19.00

Page 1 of 1

Doctor List

Displays a list of doctor(s) and specialist(s) information.



Doctor List

ABC Medicals
No.5, Saraswathi street, Porur
chennai – 600025

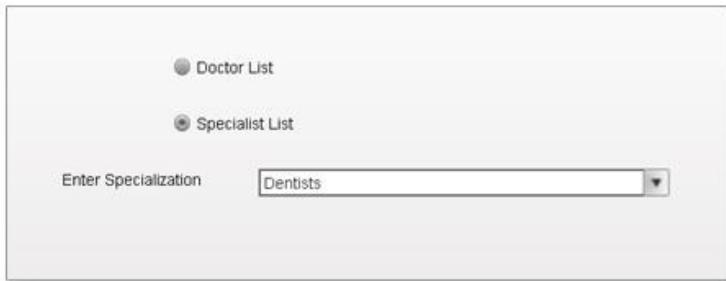
CST No : 2214/GHT567
Phone No : 044-245454555

DOCTOR LIST

NAME	ADDRESS	CITY	PINCODE	STATE	COUNTRY NAME	HOSPITAL	PHONE	MOBILE NO.	EMAIL ID	SPECIALIST NO.
Aravind	No.9, Kurinchi street, Porur	Chennai	600116	Tamil Nadu	India	Dentists				
Rajesh	No.6/A, New Colony, Saligramam	Chennai	60035	Tamil Nadu	India	Sooriya Hospital	General Practitioners	044- 247777872	98569121586	
Ramasamy	No.5, Amman Koil Street, K.K Nagar	Chennai	60025	Tamil Nadu	India	Sri Lakshmi Clinic	Cardiologists			

3 Doctor(s) Found

Page 1 of 1



Displays a list of specialist(s) information.

NAME	ADDRESS	CITY	PINCODE	STATE	COUNTRY NAME	HOSPITAL	PHONE	MOBILE NO.	EMAIL ID
Aravind	No.9, Kurinchi street, Porur	Chennai	600116	Tamil Nadu	India			Dentists	

Employee List

Displays a list of employee(s) information.

NAME	AGE	GENDER	ADDRESS	CITY	PINCODE	STATE	CONTACT COUNTRY NOS.	QUALIFICATION & EXPERIENCE	SALARY FIXED
Ramesh	31	Male	No.44, Kamarajar Street K.K. Nagar	Chennai	600058	Tamil Nadu	India	98475882110	0 3,000.00
Manikandan	26	None	no.36,Gandhi Road Vadapalani	Chennai	600028	Tamil Nadu	India	9840258978	0 7,000.00

Employee Salary Details

The screenshot shows a window titled 'Employee Salary Details'. It contains two text input fields for dates: 'From Date' with the value '01-05-2011' and 'To Date' with the value '16-05-2011'. Each date field has a small calendar icon to its right.

Displays a list of salary information of employee(s) for a specified time period.

The screenshot shows a report titled 'Employee Salary List' for 'ABC Medicals' located at 'No.5, Saraswathi street, Porur chennai - 600025'. The report includes contact information: 'CST No : 2214/GHT567' and 'Phone No : 044-245454555'. The report header is 'EMPLOYEE SALARY LIST'. Below it is a table with the following data:

S. NO.	DATE	NAME	SALARY FIXED	AMOUNT PAID	ADVANCE PAID	BALANCE AMOUNT
1	10/05/2011	Ramesh	3,000.00	1,000.00	0.00	2,000.00
2	16/05/2011	Manikandan	7,000.00	7,000.00	0.00	0.00

Hospital List

Displays the list of hospital(s) information.

The screenshot shows a report titled 'Hospital List' for 'ABC Medicals' located at 'No.5, Saraswathi street, Porur chennai - 600025'. The report includes contact information: 'CST No : 2214/GHT567' and 'Phone No : 044-245454555'. The report header is 'HOSPITAL LIST'. Below it is a table with the following data:

NAME	ADDRESS	CITY	PINCODE	STATE	COUNTRY	TYPE	SPECIALITY	PHONE NO	AMBULANCE CONTACT NOS.	EMAIL ID
JK Hospitals	No.5, SRS street,	chennai	600021	Tamil Nadu	India			044-21121145		jk_hospitals@gmail.com
Sooriya Hospital	No.45, Arcot road, Vadapalani	Chennai	600020	Tamil Nadu	India			044-24454586		sooriyahospital1993@yahoo.com

2 Hospital(s) Found

User Login Report

Todays Log >>

From Date

To Date

A report which displays the list of user(s) login details for a specified time period.

User's Login Report

S. NO.	NAME	ROLE	MODULE	ACTIVITY	LOGIN DATE/TIME
1	1	Admin	Distributor Company List	Report [F10]	16/05/2011 / 9.19 AM
2	1	Admin	Distributor List	Report [F10]	16/05/2011 / 9.20 AM
3	1	Admin	Distributor Information	Save [F3]	16/05/2011 / 9.24 AM
4	1	Admin	Distributor List	Report [F10]	16/05/2011 / 9.24 AM
5	1	Admin	Product Margin	Report [F10]	16/05/2011 / 9.25 AM
6	1	Admin	Distributor Purchase	Report [F10]	16/05/2011 / 9.26 AM
7	1	Admin	Distributor Payments	Report [F10]	16/05/2011 / 9.37 AM
8	1	Admin	Distributor Outstanding List	Report [F10]	16/05/2011 / 9.37 AM

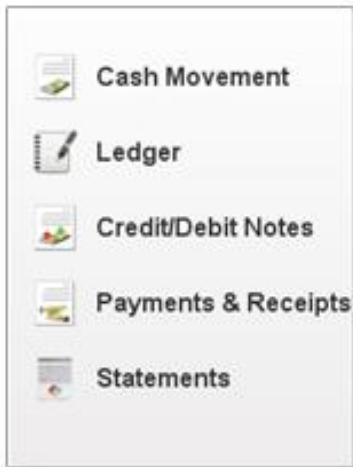
Page 1 of 3

Finance Reports



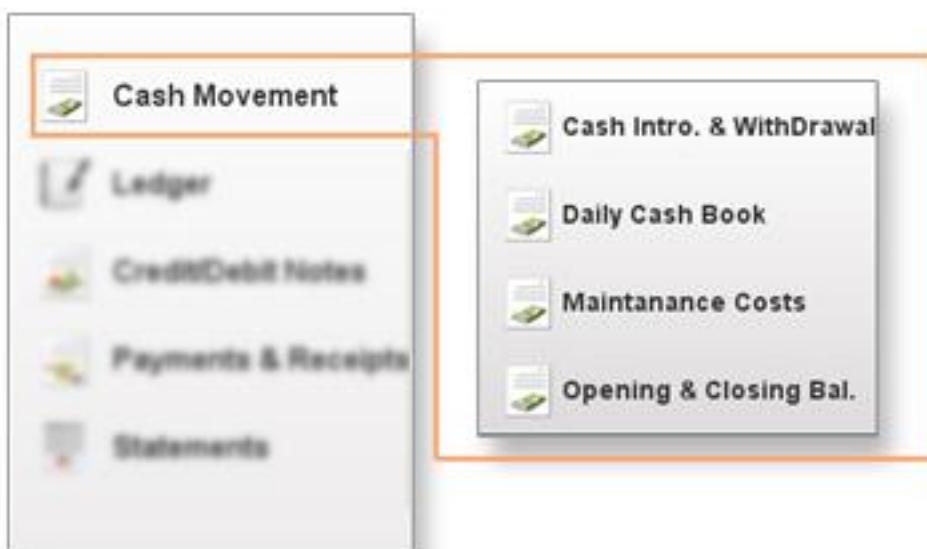
The following reports are available under the Finance Reports panel.

Click on each report to preview it.



Cash Movement Report

Move the mouse pointer over each report to preview it.



Cash Introduced and Withdrawn Details

From Date: 01-04-2011

To Date: 16-05-2011

Displays the details of cash introduced/withdrawn for a specified time period.

ABC Medicals
No.5, Saraswathi street, Porur,
chennai - 600025 CST No : 2214/GHT567
Phone No : 044-245454555

CASH INTRODUCED AND WITHDRAWAL DETAILS

REMOVE DATE	CASH INTRODUCED	CASH WITHDRAWN
10/05/2011	0.00	0.00
16/05/2011	0.00	0.00

Daily Cash Book Summary

Please Enter the Date: 16-05-2011

Displays an overall summary of day to day cash transactions.

DAILY CASH BOOK SUMMARY

Opening Balance: 10493.00 **Closing Balance: 9493.00**
Date: 10/05/2011

	Debit	Credit
Sales	0.00	
Receipts	0.00	
Cash Introduced	0.00	
Cash Withdrawal		0.00
Cash Payments		0.00
Maintenance		0.00
Employee Salary		1000.00
Other Expenses 1		0.00
Other Expenses 2		0.00
Other Expenses 3		0.00

Maintenance Costs Details

Select the Month: May

Select the Date

From Date: 01-05-2011

To Date: 19-05-2011

Displays a list of operating expense details during a month or a specified time period.

ABC Medicals
No.5, Saraswathi street, Porur,
chennai - 600025
CST No : 2214/GHT567
Phone No : 044-245454555

MAINTENANCE COST DETAILS

S.NO.	PARTICULARS	STATUS	DUE DATE	AMOUNT
1	Lease	Default	2011-05-05	5000.00
2	Internet	Unpaid	2011-05-05	1235.00
NET TOTAL: 6235.00				

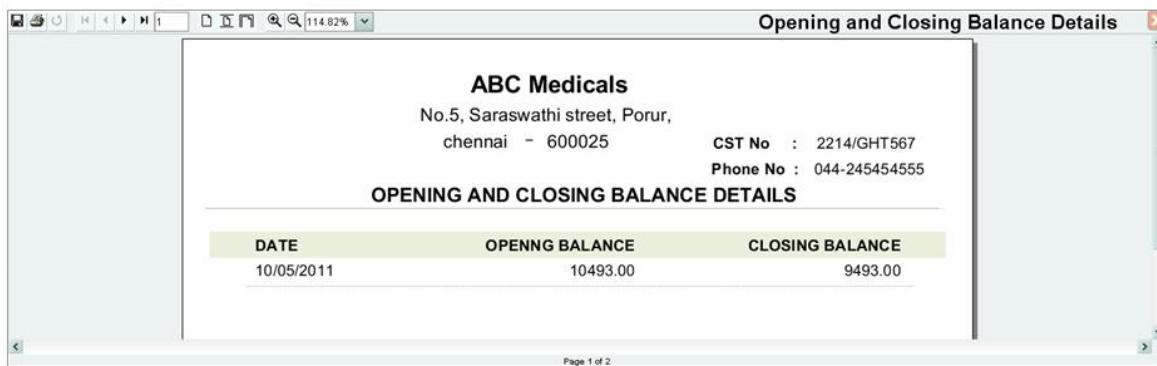
Page 1 of 1

Opening & Closing Balance Details

From Date: 01-05-2011

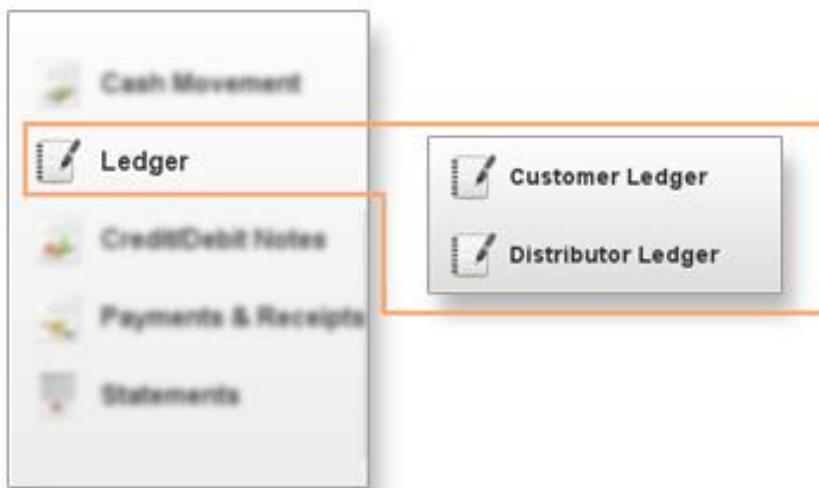
To Date: 16-05-2011

Displays the details of opening and closing cash balance on daily basis or a specified time period.



Ledger

Move the mouse pointer over each report to preview it.



Customer Ledger Report

Enter Customer Name	Suresh Kumar
From Date	01-05-2011
To Date	16-05-2011

A report which displays the credit/debit payment details of each customer for a specified time period.

Customer Ledger Report

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

CUSTOMER LEDGER REPORT

Customer Name: Suresh Kumar

S. NO.	BILL NO.	DATE	CREDIT	DEBIT	BALANCE
1	SCA110004	14/05/2011	95.00	95.00	0.00
2	SACC110001	14/05/2011	200.00	200.00	0.00
3	SCR110004	14/05/2011	140.00	140.00	0.00
4	SCR110005	14/05/2011	25.00	25.00	0.00
5	SCR110006	14/05/2011	20.00	0.00	20.00
6	SACC110002	14/05/2011	28.00	28.00	0.00
NET TOTAL			508.00	488.00	20.00

Page 1 of 2

Distributor Ledger Report

Enter Distributor Name: Arun agencies

From Date: 01-05-2011

To Date: 16-05-2011

A report which displays the credit/debit payment details of each distributor for a specified time period.

Distributor Ledger Report

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CST No : 2214/GHT567
Phone No : 044-245454555

DISTRIBUTOR LEDGER REPORT

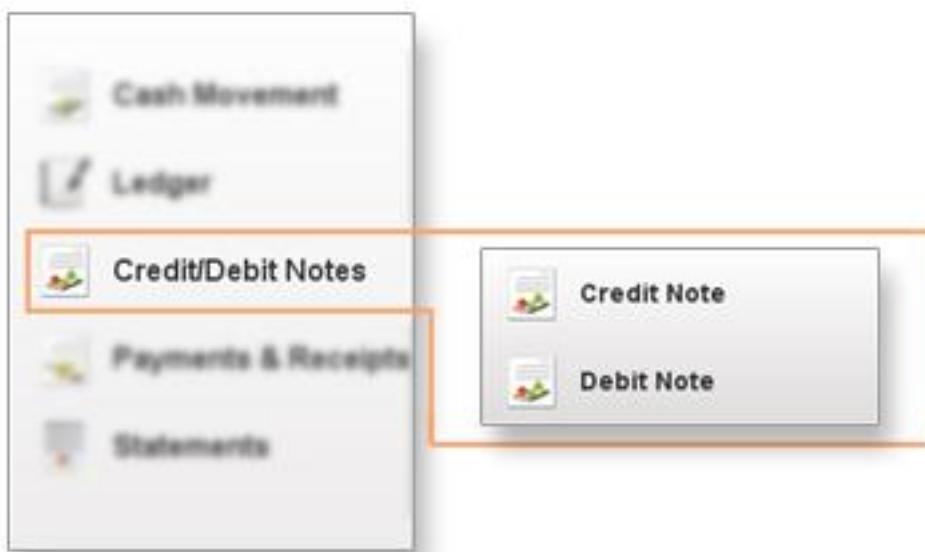
Distributor Name: Arun agencies

S. NO.	INVOICE NO.	DATE	CREDIT	DEBIT	BALANCE
1	inv123	10/05/2011	2,600.00	2,600.00	0.00
2	inv345	10/05/2011	4,160.00	4,160.00	0.00
3	inv234	14/05/2011	1,300.00	0.00	1,300.00
NET TOTAL			8,060.00	6,760.00	1,300.00

Page 1 of 2

Credit/Debit Note Details

Move the mouse pointer over each report to preview it.



Credit Note Details

Today Credit Notes »

From Date

To Date

Displays a list of credit note information of customer(s) for a specified time period.

Credit Note Details

ABC Medicals
No.5, Saraswathi street, Porur
chennai - 600025

CREDIT NOTE DETAILS

S. NO.	CREDIT NOTE NO.	DATE	INVOICE NO.	NAME	DETAILS	AMOUNT
1	CRE110001	11/05/2011	SCA110003	Suresh		25.00
2	CRE110002	14/05/2011	SCA110002	Suresh		90.00
3	CRE110003	16/05/2011	SCA110006	Suresh Kumar		46.00
TOTAL AMOUNT						161.00

Page 1 of 2

Debit Note Details



Displays a list of debit note information of distributor(s) for a specified time period.

S. NO.	DEBIT NOTE NO.	DATE	INVOICE NO.	NAME	DETAILS	AMOUNT	
1	DEB1100001	16/05/2011	inv4589	JKR Pharma		1,000.00	
2	DEB1100002	16/05/2011		JKR Pharma		850.00	
3	DEB1100003	16/05/2011	inv0456	RR Agencies		1,880.00	
						TOTAL AMOUNT	3,730.00

Page 1 of 2

Payments & Receipts

Move the mouse pointer over each report to preview it.



Payment Summary Details



Shows a summary of payments made to distributor(s) for a specified time period.

Payment Summary Details						
ABC Medicals No.5, Saraswathi street, Porur chennai - 600025						CST No : 2214/GHT567 Phone No : 044-245454555
PAYMENTS SUMMARY DETAILS						
S. NO.	PAYMENT NO.	DATE	DISTRIBUTOR NAME	MODE OF PAYMENT	AMOUNT PAID	BALANCE AMOUNT
1	PAY1100001	11/05/2011	Arun agencies	Cash	2,600.00	4,160.00
2	PAY1100002	13/05/2011	Arun agencies	Credit card	2,160.00	2,000.00
3	PAY1100003	14/05/2011	Arun agencies	Cash	2,000.00	2,000.00
TOTAL AMOUNT					6,760.00	

Page 1 of 2

Payment Transactions Summary

Displays a summary of total payment transactions information.

Payment Transactions Summary							
ABC Medicals No.5, Saraswathi street, Porur chennai - 600025							
PAYMENT TRANSACTIONS SUMMARY							
S. NO.	PAYMENT NO.	DATE	NAME	MODE OF PAYMENT	REF. NO.	BANK NAME	EXPIRY
1	PAY1100001	11/05/2011		Cash			2,600.00
2	PAY1100002	13/05/2011		Credit card			2,160.00
3	PAY1100003	14/05/2011		Cash			2,000.00

Page 1 of 1

Receipt Summary Details



Shows a summary of receipts made to customer(s) for a specified time period.

The screenshot shows a report window titled 'Receipt Summary Details' for 'ABC Medicals'. The report header includes the company name, address ('No.5, Saraswathi street, Porur chennai - 600025'), and contact information ('CST No : 2214/GHT567', 'Phone No : 044-245454555'). Below the header is a section titled 'RECEIPTS SUMMARY DETAILS' with a table of receipt transactions:

S. NO.	RECEIPT NO.	DATE	CUSTOMER NAME	MODE OF PAYMENT	AMOUNT PAID	BALANCE AMOUNT
1	REC1100001	11/05/2011	Suresh	Cash	28.00	0.00
2	REC1100002	14/05/2011	Dev	Cash	240.00	0.00
3	REC1100003	14/05/2011	Suresh Kumar	Cash	165.00	20.00
					TOTAL AMOUNT	433.00

Page 1 of 2

Receipt Transactions Summary

Displays a summary of total receipt transactions information.

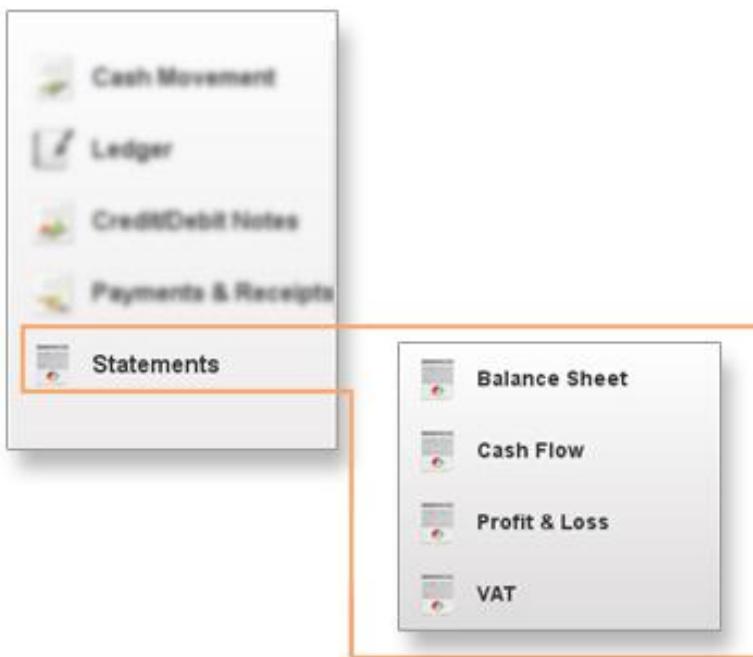
The screenshot shows a report window titled 'Receipt Transactions Summary' for 'ABC Medicals'. The report header includes the company name, address ('No.5, Saraswathi street, Porur chennai - 600025'), and contact information ('CST No : 2214/GHT567', 'Phone No : 044-245454555'). Below the header is a section titled 'RECEIPT TRANSACTIONS SUMMARY' with a table of receipt transactions:

S. NO.	RECEIPT NO.	DATE	NAME	MODE OF RECEIPT	REF. NO.	BANK NAME	EXPIRY	AMOUNT PAID
1	REC1100001	11/05/2011		Cash				28.00
2	REC1100002	14/05/2011		Cash				128.00
3	REC1100002	14/05/2011		Cash				112.00
4	REC1100003	14/05/2011		Cash				140.00
5	REC1100003	14/05/2011		Cash				25.00

Page 1 of 1

Statements

Move the mouse pointer over each report to preview it.



Balance Sheet Details

Displays the details of the balance sheet till date.

ABC Medicals		Balance Sheet Details	
		CST No : 2214/GHT567	Phone No : 044-245454555
BALANCE SHEET AS ON: 2011-05-10			
Liabilities	Amount	Assets	Amount
Capital	115,525.00	Fixed Assets	105,000.00
Less: Net Loss	997.00	Debtors	0.00
Creditors	6,500.00	Closing Stock	6,725.00
Total Liabilities	121,028.00	Closing Cash Balance	9,303.00
		Total Assets	121,028.00

Cash Flow Summary

From Date	<input type="text" value="01-05-2011"/>	<input type="button" value="..."/>
To Date	<input type="text" value="10-05-2011"/>	<input type="button" value="..."/>

Displays a summary of cash flow information for a specified time period.

Cash Flow Summary			
ABC Medicals			
No.5, Saraswathi street, Porur		CST No :	2214/GHT567
chennai - 600025		Phone No :	044-245454555
CASH FLOW AS ON: 2011-05-10			
Receipts	Amount	Payments	Amount
Opening Cash Balance	10,000.00	Shop Maintenance	105,000.00
Investment Cost	105,000.00	Payment to Creditors	0.00
Cash Sales	303.00	Daily Expenses	1,000.00
Receipts from Debtors	0.00	Closing Cash Balance	9,303.00
Total Receipts	115,303.00	Total Payments	115,303.00

Profit & Loss Details

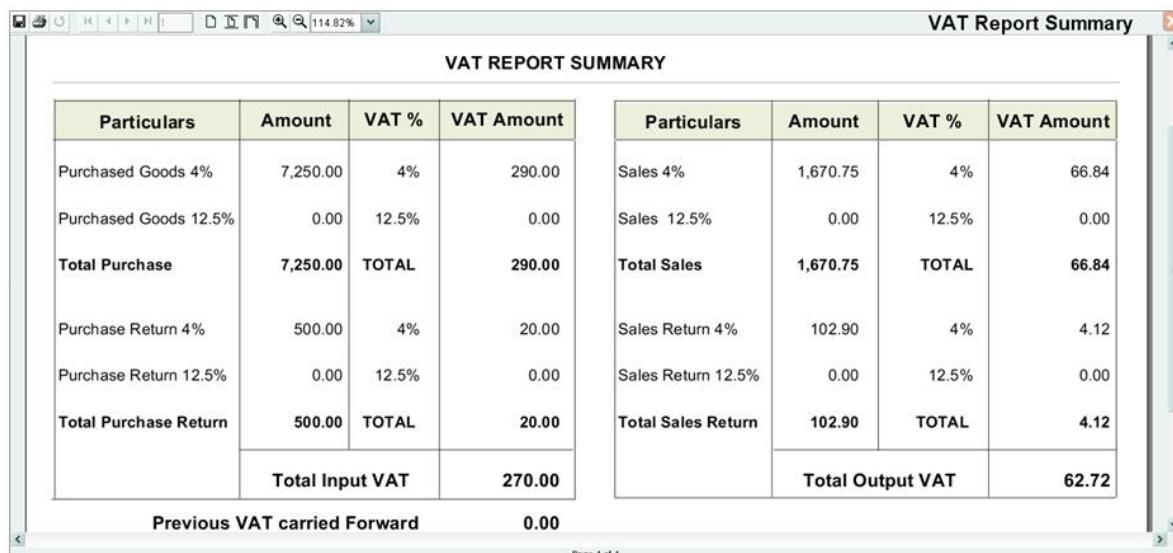
Displays the details of profit and loss account till date.

Profit and Loss Details			
PROFIT AND LOSS AS ON: 2011-05-10			
Expenditures	Amount	Income	Amount
Opening Stock	0.00		
Stock additions	525.00		
To Purchases:		By Sales:	
Cash	4,160.00	Cash	303.00
Credit	2,600.00	Credit	0.00
Debit Note	0.00	Credit Note	0.00
Purchase Adjustment	260.00	Closing Stock	6,725.00
Maintenance Cost	1,000.00		
Net Profit	0.00	Net Loss	997.00

VAT Report Summary

Enter VAT carried Forward	<input type="text" value="0.00"/>
From Date	<input type="text" value="01-05-2011"/> <input type="button" value="..."/>
To Date	<input type="text" value="16-05-2011"/> <input type="button" value="..."/>

A report which summarizes the VAT payable for a specified time period.



The screenshot shows a software interface titled "VAT Report Summary". It contains two tables of VAT data:

VAT REPORT SUMMARY			
Particulars	Amount	VAT %	VAT Amount
Purchased Goods 4%	7,250.00	4%	290.00
Purchased Goods 12.5%	0.00	12.5%	0.00
Total Purchase	7,250.00	TOTAL	290.00
Purchase Return 4%	500.00	4%	20.00
Purchase Return 12.5%	0.00	12.5%	0.00
Total Purchase Return	500.00	TOTAL	20.00
Total Input VAT		270.00	

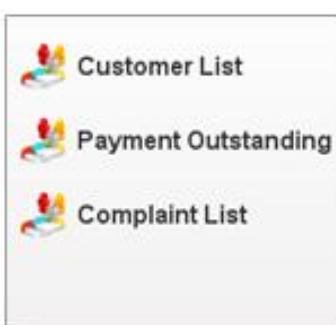
Particulars	Amount	VAT %	VAT Amount
Sales 4%	1,670.75	4%	66.84
Sales 12.5%	0.00	12.5%	0.00
Total Sales	1,670.75	TOTAL	66.84
Sales Return 4%	102.90	4%	4.12
Sales Return 12.5%	0.00	12.5%	0.00
Total Sales Return	102.90	TOTAL	4.12
Total Output VAT		62.72	

CRM Reports



The following reports are available under the CRM Reports panel.

Click on each report to preview it.



Customer List

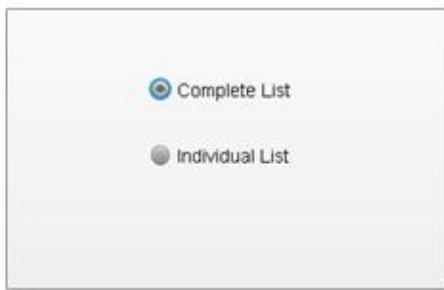
Shows a list of customer(s) and their details.

The screenshot shows a software window titled "Customer List". At the top, it displays the company name "ABC Medicals" and its address "No.5, Saraswathi street Porur chennai - 600025". To the right, there are fields for "CST No : 2214/GHT567" and "Phone No : 044-245454555". Below this, a section titled "CUSTOMER LIST" contains a table with the following data:

NAME	AGE	GENDER	ADDRESS	CITY	PINCODE	COUNTRY	STATE	CONTACT NOS.	EMAIL ID	ALERT TYPE
Suresh	19	None	No.35, JJ Street Mangadu	Chennai	601102	India	Tamil Nadu	98400548789		SMS
Suresh Kumar	19	None	No.5, SRS street Valasaravakkam	Chennai	600045	India	Tamil Nadu	98402568975		Mail
Arjun	21	Male	No.35, Arignar Anna street Lakshmi Nagar Chennai		600048	India	Tamil Nadu			
No.36, Ilnd cross										

Page 1 of 2

Payment Outstanding Details by Customer



Displays the payment outstanding information for each customer.

The screenshot shows a software window titled "Payment Outstanding Details by Customer". At the top, it displays the company name "ABC Medicals" and its address "No.5, Saraswathi street, Porur chennai - 600025". To the right, there are fields for "CST No : 2214/GHT567" and "Phone No : 044-245454555". Below this, a section titled "PAYMENT OUTSTANDING DETAILS BY CUSTOMER" contains a table with the following data:

S. NO.	NAME	TOTAL AMOUNT	AMOUNT PAID	CREDIT NOTE AMOUNT	DEBIT NOTE AMOUNT	OUTSTANDING AMOUNT
1	Raju Sundaram	150.00	0.00	0.00	0.00	150.00
2	Suresh	906.00	906.00	115.00	0.00	-115.00
3	Suresh Kumar	962.00	867.00	46.00	0.00	49.00
NET TOTAL		2,018.00	1,773.00	161.00	0.00	84.00

Page 1 of 2

Customer Complaint Register Details

From Date	<input type="text" value="01-05-2011"/>	<input type="button" value=""/>
To Date	<input type="text" value="17-05-2011"/>	<input type="button" value=""/>

Displays the list of compliant details about a product or service for a specified time period.

The screenshot shows a software application window titled "Customer Compliant Register Details". At the top, it displays the company name "ABC Medicals" and its address "No.5, Saraswathi street, Porur, chennai - 600025". To the right, it shows "CST No : 2214/GHT567" and "Phone No : 044-245454555". Below this, there is a section titled "CUSTOMER COMPLAINT REGISTER DETAILS" with a table. The table has columns: BILL NO., DATE, CUSTOMER NAME, DOCTOR NAME, DATE OF COMPLAINT, COMPLAINT REGARDING, PRODUCT DETAILS, EMPLOYEE NAME, and REMARKS. Two rows of data are visible:

BILL NO.	DATE	CUSTOMER NAME	DOCTOR NAME	DATE OF COMPLAINT	COMPLAINT REGARDING	PRODUCT DETAILS	EMPLOYEE NAME	REMARKS
SCA110002	06/05/2011	Suresh	Aravind	11/05/2011	Product	ACE-Q-PARA_QCS		product has reached near expiry period.
SPCA10001	11/05/2011	Suresh	Rajesh	16/05/2011	Product	ACTIFED PLUS GSK		Seal opened in product.

At the bottom left of the window, it says "Page 1 of 1".

Glossary

Activation

Software Activation is a license validation procedure which is required by the software to reduce piracy and ensure legitimate use.

Alerts

Alerts refer to the communication between the machine and user. An alert contains the user defined content such as a reminder and notifications.

Backup

Backup is the activity of copying files or databases to preserve them in case of data loss or system failures.

Balance Sheet

Balance sheet is referred as the statement of financial position of a company. It summarizes the company's assets, liabilities and shareholder's equity at the end of a specified date.

Banned Drugs

Refers to the list of drugs prohibited for manufacture and sale through gazette notifications under section 26a of drugs & cosmetics act 1940 by the ministry of health and family welfare.

Calculator

Calculator is a device with which we can do simple arithmetic calculations like addition, subtraction, multiplication and division.

Cash Flow

Cash flow is the movement of cash in and out of business. It displays the amount of cash generated and used by the company/organization within a given period.

Cash Bill

This refers to sale transactions done by cash payments.

Credit Bill

This refers to the sale transactions done on credit basis.

Complaints

Complaints are used to register the complaints/suggestions raised by the customers regarding product, service and others.

Counter Bill

This refers to the transactions of over-the-counter (OTC) sales done by the customers.

Credit/Debit Card

This refers to all the sales transactions done through credit or debit cards.

Credit Note

A credit note is a document issued to the customer in order to adjust amounts in the sales invoice in case of returned goods, overcharges in invoices, incorrect discounts etc.

CRM

CRM refers to Customer relationship management. It helps the users to manage and improve product promotions and retention with customers.

Central Sales Tax Number (C.S.T. No.)

Central Sales Tax is a type of tax charged by a registered dealer at the time of selling the goods outside state in which he is registered.

Currency Converter

Currency converter is used to convert and calculate the money between any two currencies worldwide using up to date exchange rates.

Current Stock

Current stock refers to the total goods that are kept in hand by a distributor, manufacturer for sale or a retailer to their customers at present.

Damaged Stock

These stocks are the items which were expected to be in good condition, but are discovered eventually that they aren't usable or damaged.

Daily Cash Book

A day cash book is a descriptive and chronological (diary-like) record of day-to-day financial transactions.

Debit Note

A debit note is a document issued when a firm returns some goods to its suppliers and it serves as a notification to the supplier of a debt.

Drug License Number (D.L. No.)

Drug License number is the registration number provided by the state Pharmacy council for opening a medical store.

Excess Stock

Excess stock refers to the storage of goods beyond the required limits which can be caused due to bad ordering and management of stocks.

Expiry Stock

Expiry stock refers to the stock which has been expired, that is the stock has reached the date beyond its expiration date and is still in store.

Export

Export is used to export the data from the different tables stored in the database to the required format such as excel, PDF or also across different databases.

Fast Moving Drugs

These are the drugs which are sold quickly over short periods of time and these drugs should be maintained with sufficient stock.

File

File is an entity of data available to system users. Here the file menu is used for opening of new forms and to exit from software.

Finance

Finance contains all the details which are related to financial transactions such as payments, receipts, credit/debit notes and cash book.

Help

Help is used to guide the user to show how to use the software and its available features. The user can search according to their requirements using the contents.

Home

Home refers to the default page which is displayed whenever the user login to the software.

Import

Import is used to import data's from external files to the database. The file needs to be imported should be .csv, or excel files.

Installation Guide

Installation guide provides instructions to the user on how to manually install the software. It provides the complete documentation of installation process.

Inventory

Inventory is the total amount of goods or materials contained in a store at any given time. It provides a detailed list of all the items currently in stock.

Login

Login is the process by which the access to the software can be gained, usually by providing a previously agreed upon username and password.

Manual

Manual is the user guide which explains how to use software application in a language that a non-technical person can easily understand.

Masters

Masters are the central collection of modules which contains the information about Drug, Hospital, Doctor, Distributor, and Employee etc.

Minimum Stock

Minimum stock refers to the minimum quantity of items which must be always kept in stock. It is a control limit which indicates the point at which an order can be placed or indicate if stocks are too low for specified item.

Notepad

Notepad is a basic text editor which can be used to create simple documents. It is just like a pad of paper where the user can keep notes and save to retrieve them.

Out of stock

Out of stock refers to the items which are not available for sales, that their quantity has reached the minimum level of zero.

Outstanding

Outstanding refers to the balance amount which is to be paid back.

Partial Payment

This refers to the sale transactions which have only partial payment and the remaining amount as balance or due.

Payment

Payment refers to the amount paid to the distributor for purchase of goods in the form of money, cheque, DD, credit/debit cards.

Print Settings

Print settings are used to change the default settings of the form or bill the user want to get it printed in the desired format.

Product Offer

Product offer refers to the products which are received as complementary or free, while purchasing products in packages or bundles.

Profit and Loss

Profit and loss is a company's financial statement that indicates how the revenue is transformed into net income. It displays the revenues and costs as well as the expenditure against the revenue for a specified period.

Purchase

Purchase is an activity in which a product has been bought by individual or business. Here Purchase refers to the purchase of goods from the distributor.

Purchase Ledger

The purchase ledger contains the individual account of distributors from whom purchases are made for business. Information's such as purchases, payments, and debit note issued are recorded completely which finally provides the balance amount to be paid back to the distributor.

Purchase Order

Purchase order is a document issued by the buyer to the distributor to indicate the items and its required quantity. It will specify the payment terms, delivery dates and other conditions.

Purchase Register

Purchase register is a record which lists all the purchases made with different distributors which contain details of invoice no., date, discounts, items and quantity purchased.

Purchase Return

Purchase returns occur if the goods which are damaged or defective to be returned back to the distributor. It is a document issued by the buyer to distributor stating that certain goods have been returned due to defects or damages.

Receipt

Receipt refers to the amount received from the customer for sales of goods in the form of money, cheque, DD, credit/debit cards.

Reports

A report is a formatted and organized presentation of data. It contains information in a narrative, graphic or tabular form which may refer to specified period of time.

Restore

Restore is a process that involves copying backup files back to the database so that the existing database is recreated.

Sales

A sale is an activity involved in selling of products or services in return of money. Here the Sales refer to retail sales to customer.

Sales Ledger

The Sales ledger contains the individual account of customers to whom Sales are made for business. Information's such as sales, receipts, and credit note issued are recorded completely which finally provides the balance amount to be paid by the customer.

Sales Register

Sales register is a document which records the entire sales done till date. It contains the details of invoice no., date, customer name, items and the quantity that are sold.

Sales Return

Sales return occurs when customers return defective, damaged, or otherwise undesirable products back to the seller. It is a document which contains the details of the items returned back by the customer.

Store Information

Store information consists of entire details of the store which includes its owners credentials, address, contact no's, contact persons, cost details etc.

Store Maintenance

Store maintenance refers to the details of store's operating or running cost during a month. Here it refers to the costs such as rent, electricity, telephone bills and other related expenses.

Slow Moving Drugs

These are the drugs which are sold at a slower rate when compared to the average turnover of the entire inventory. This indicates those items that have moved the least in the defined number of days.

Stock

Stock refers to the total goods that are kept in hand by a distributor, manufacturer for sale to their customers.

Stock Register

Stock register contains the details of stock transfers of each item from purchase to sales. It records the complete details of items received, sold and returned if any.

Task Reminder

Task Reminder helps the user to manage lists of tasks to be made by their own activities.

Technical Support

Technical support means providing assistance to the user to solve specific problems with the software's.

Themes

A theme is a choice of colors that allows the user to change the design or color of the software screen.

Taxpayer Identification Number (TIN)

A number which is used to identify entities for tax-related purposes such as filing Tax returns, or other actions such as opening a bank account.

Tools

Here the Tools refer to the additional applications such as calculator, notepad, task reminder, etc. which are embedded in the software.

Troubleshooting Tips

Troubleshooting tips provides the users with instructions to solve problems in the software through a logical and systematic approach, so that the software or that particular process can be made operational again.

Updates

Software updates refers to the bug fixes and minor enhancements or changes in software and it is made available by free download.

Users

Users are the persons who are using the software and they have an account which identifies the user by a username and password. It specifies that the particular person has been given the authority to access the software.

VAT

Value added tax or VAT is an indirect tax, which is imposed on goods and services at each stage of production, starting from raw materials to final product.

Shortcut Keys Used

Keys	Command	Description
Alt + 1	Home	To display the Home Screen
Alt + 2	Sales	To display the Sales Screen
Alt + 3	Inventory	To display the Inventory Screen
Alt + 4	Masters	To display the Masters Screen
Alt + 5	Finance	To display the Finance Screen
Alt + 6	CRM	To display the CRM Screen
Alt + 7	Reports	To display the Reports Screen
F1	Help	To open the help index
F2	Print	To print a form. This shortcut key is available in all forms under Sales Module
F3	Save	To save a form. This shortcut key is available in all forms except Reports
F4	Reset	To reset values entered in a form. This shortcut key is available in all forms except Reports
F5	Delete	To delete the previously entered values in a form. It is available in Inventory (Stock and Expiry Return) Masters, Finance, and CRM
F6	Edit	To edit values entered in a form. It is available in Sales (Return and Maintenance), Inventory, Masters, Finance, and CRM

F7	Update	To save the altered values in a form. It is available in Sales (Return and Maintenance), Inventory, Masters, Finance, and CRM
F8	Cancel	To return back to Home page from a form It is available in Sales (Return and Maintenance), Inventory, Masters, Finance, and CRM
F9	Insert	To insert temporary stock from sales form
F10	Report	To display reports after entering the search criteria
F11	Substitute	To identify substitute drugs for a particular item
F12	Remove Row	To remove any specific row. This shortcut key is available only in Sales and Purchase bills
Ctrl + ←	Back	To return back from Edit to Save mode. This shortcut key is available in all forms except for Sales (Cash bills) and Reports

Copyright Information

MEDEIL is Copyright © 2011 Vanuston Intelligence Private Ltd. All rights reserved.

Contacting Vanuston Intelligence

For further queries related to Medeil software contact us through the Medeil Support Center at
<http://www.medeil.com/support.jsp>

Office	Address	Telephone/Email
Registered Office	8/110, GST Road, First Floor, Pallavaram, Chennai – 600 043.	Tel:+91-44-22641950 Fax:+91-44-22641951 Email: info@vanuston.com
Branch Office	124, Sir Balaji Towers, First Floor, Mount Road, Guindy, Chennai – 600 032.	Tel:+91-44-22501372 Fax:+91-44-42119714 Sales:+91-9566124105 Email: info@medeil.com
