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April 2, 2025

President Isaac B. Bears and Members of the Honorable Medford City Council City Hall Medford, MA 02155

Re:

Council Paper No. 25-050 – Loan Order Opinion

\$25,775,000 School HVAC Infrastructure and Roof Bonds (Supplemental)

Dear President Bears and Members of the Medford City Council:

In accordance with the provisions of Medford City Council Rule 30, we examined the above-captioned Loan Order (the "Loan Order") as to its legality and respectfully transmit this letter as notification of our findings.

In our opinion, the Loan Order in which an authorization is sought to borrow Twenty Five Million Seven Hundred and Seventy Five Dollars (\$25,775,000) for the purpose of paying the costs of replacing boilers and cooling systems with new condensing boilers and heat pumps, including associated automated controls, structural and architectural work, electrical work, and weatherization, at the McGlynn School and Andrews School, and the acquisition and installation of solar panels and a new roof or roof repairs at the McGlynn School, including the costs of planning, design, architectural and engineering services, and all other costs incidental and related thereto, is in proper legal form, and further, the projects to be financed with said borrowing are valid purposes for which the City can borrow pursuant to chapter 44 of the General Laws, as amended, including section 7(1) of said chapter. The Loan Order properly grants the Treasurer, with the approval of the Mayor, the authority to issue bonds and notes of the City to meet the appropriated amount, and duly authorizes the City to qualify said bonds and notes pursuant to chapter 44A of the General Laws, as amended.

It is also our understanding that the City's bond counsel prepared and reviewed the Loan Order.

Thank you very much and please let us know if you have any questions.

Very truly yours,

P. Jaw. P.C. KP Law, P.C.

cc: The Honorable Breanna Lungo-Koehn, Mayor (by e-mail)

Adam L. Hurtubise, City Clerk (by e-mail)

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