

Years	Historical Financials - TRIDENT LTD									
	Mar-14	Mar-15	Mar-16	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
# Income Statement										
Sales	3,841.4	3,736.7	3,665.7	4,625.2	4,559.4	5,248.6	4,727.7	4,530.6	6,997.7	6,332.3
Sales Growth		-2.73%	-1.90%	26.18%	-1.42%	15.12%	-9.93%	-4.17%	54.45%	-9.51%
COGS	2,832.6	2,843.1	2,691.2	3,466.1	3,500.8	3,858.7	3,530.7	3,398.4	5,017.2	4,976.8
COGS % Sales	73.74%	76.09%	73.42%	74.94%	76.78%	73.52%	74.68%	75.01%	71.70%	78.59%
Gross Profit	1,008.8	893.5	974.5	1,159.1	1,058.6	1,389.9	1,197.0	1,132.2	1,980.4	1,355.4
Gross Profit % Sales	26.26%	23.91%	26.58%	25.06%	23.22%	26.48%	25.32%	24.99%	28.30%	21.41%
Other Incomes	12.0	34.0	33.4	106.9	62.5	43.7	19.7	(18.2)	15.8	24.7
Other Income % Sales	0.31%	0.91%	0.91%	2.31%	1.37%	0.83%	0.42%	-0.40%	0.23%	0.39%
Selling & General Expenses	276.9	232.3	244.8	273.7	207.1	407.0	351.0	306.6	460.8	408.7
S&G Expenses % Sales	7.21%	6.22%	6.68%	5.92%	4.54%	7.75%	7.43%	6.77%	6.58%	6.45%
EBIDTA	743.92	695.24	763.09	992.38	914.06	1026.53	865.61	807.4	1535.49	971.45
EBIDTA % Sales	19.37%	18.61%	20.82%	21.46%	20.05%	19.56%	18.31%	17.82%	21.94%	15.34%
Intrest	210.3	206.0	145.2	141.1	118.2	112.4	110.9	72.1	86.2	79.6
Intrest % Sales	5.48%	5.51%	3.96%	3.05%	2.59%	2.14%	2.35%	1.59%	1.23%	1.26%
EBIT	533.59	489.28	617.86	851.33	795.84	914.16	754.73	735.29	1449.26	891.83
Depreciation	268.4	321.3	336.6	412.5	404.1	364.0	333.7	336.9	332.8	312.8
Depreciation % sales	6.99%	458211.00%	9.18%	8.92%	8.86%	6.94%	7.06%	7.43%	4.76%	4.94%
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EBT	265.18	167.96	281.23	438.83	391.72	550.16	421.04	398.44	1116.46	579.06
EBT % Sales	6.90%	4.49%	7.67%	9.49%	8.59%	10.48%	8.91%	8.79%	15.95%	9.14%
Tax	68.1	50.1	39.2	101.6	125.6	178.4	81.3	94.1	282.7	137.5
Tax Margins	25.69%	29.83%	13.93%	23.15%	32.06%	32.43%	19.32%	23.60%	25.32%	23.74%
Net Profit	197.05	117.86	242.06	337.22	266.15	371.77	339.7	304.39	833.75	441.61
Net Profit % Sales	5.13%	3.15%	6.60%	7.29%	5.84%	7.08%	7.19%	6.72%	11.91%	6.97%
Number Of equity Shares	31.1	50.9	50.9	51.0	51.0	49.8	497.9	509.6	509.6	509.6
Earning Per Share	6.3	2.3	4.8	6.6	5.2	7.5	0.7	0.6	1.6	0.9
EPS Growth		-63.42%	105.09%	39.26%	-21.08%	42.90%	-90.86%	-12.44%	173.91%	-47.03%
Dividend Per Share	0.3	0.6	0.9	1.5	1.5	3.0	0.4	0.4	0.4	0.4
Dividend Payout Ratio	4.73%	25.90%	18.94%	22.15%	28.06%	40.20%	52.77%	60.27%	22.00%	41.54%
Retained Earnings	95.27%	74.10%	81.06%	77.85%	71.94%	59.80%	47.23%	39.73%	78.00%	58.46%

Balance Sheet

Equity Share Capital	311.1	508.6	509.4	497.9	497.8	498.1	497.9	509.6	509.6	509.6
Reserves	573.7	946.7	1,926.7	2,259.0	2,228.4	2,474.9	2,523.5	2,818.7	3,335.1	3,683.0
Borrowings	1,862.3	2,580.1	3,502.7	2,849.4	2,797.8	2,435.8	1,991.0	1,562.3	1,596.7	1,442.2
Other Liabilities	434.4	471.5	590.5	577.8	639.1	747.3	764.1	881.1	1,047.8	1,193.7
Total Liabilities	3,181.5	4,507.0	6,529.3	6,184.0	6,163.2	6,156.1	5,776.5	5,771.7	6,489.1	6,828.5
Fixed Assets Net Block	1,795.6	2,863.9	4,693.0	4,344.8	3,902.2	3,716.6	3,681.5	3,790.7	3,712.7	4,094.3
Capital Work In Progress	36.3	221.9	61.5	123.2	176.6	131.8	145.2	64.3	83.4	368.2
Investments	115.2	30.9	72.3	105.4	115.2	198.2	127.6	1.4	1.8	0.5
Total Non-Current Assets	1,947.1	3,116.6	4,826.8	4,573.4	4,193.9	4,046.6	3,954.3	3,856.4	3,797.9	4,463.0
Receivables	264.1	203.3	251.3	375.1	460.4	657.7	275.4	448.7	525.3	276.5
Inventory	642.9	750.8	906.5	774.7	922.6	1,012.1	916.4	1,023.0	1,314.4	1,081.8
Cash & Bank	25.0	17.0	81.9	132.6	166.6	25.7	337.9	118.6	292.5	365.0
Other Current Assets	302.4	419.2	462.7	328.2	419.7	414.1	292.5	325.1	559.2	642.2
Total Current Assets	1,234.4	1,390.4	1,702.5	1,610.7	1,969.3	2,109.5	1,822.1	1,915.3	2,691.3	2,365.5
Total Assets	3,181.5	4,507.0	6,529.3	6,184.0	6,163.2	6,156.1	5,776.5	5,771.7	6,489.1	6,828.5

Cash Flow Statements

Operating Activities

Profit from operations	762.0	676.0	743.0	960.0	867.0	973.0	867.0	828.0	1,534.0	981.0
Receivables	(32.0)	62.0	22.0	(123.0)	(73.0)	(202.0)	390.0	(173.0)	(76.0)	259.0
Inventory	48.0	(91.0)	(158.0)	132.0	(148.0)	(89.0)	96.0	(107.0)	(291.0)	247.0
Payables	29.0	(24.0)	8.0	4.0	2.0	18.0	15.0	96.0	161.0	48.0
Other WC items	(4.0)	(14.0)	-	-	-	-	-	-	-	-
Working capital changes	-	-	(51.0)	-	-	-	-	-	-	-
Direct taxes	2.0	(30.0)	28.0	111.0	(81.0)	69.0	(13.0)	6.0	(151.0)	58.0
Cash Flow From Operations	747.0	544.0	532.0	999.0	476.0	656.0	1,214.0	505.0	903.0	1,426.0

Investing Activities

Fixed assets purchased	(149.0)	(184.0)	(1,125.0)	(168.0)	(203.0)	(106.0)	(164.0)	(333.0)	(362.0)	(779.0)
Fixed assets sold	14.0	3.0	2.0	21.0	1.0	2.0	3.0	4.0	10.0	3.0
Investments purchased	(54.0)	(5.0)	(25.0)	(1,402.0)	(1,846.0)	(1,689.0)	(1,472.0)	-	(7.0)	-
Investments sold	-	24.0	-	1,383.0	1,845.0	1,612.0	1,580.0	167.0	8.0	-
Interest received	7.0	12.0	16.0	24.0	27.0	32.0	15.0	9.0	7.0	12.0
Dividends received	-	1.0	1.0	-	-	-	-	-	-	-
Invest in subsidiaries	-	-	-	-	-	-	-	-	-	-
Investment in group cos	-	-	-	-	-	(7.0)	(5.0)	-	-	-
Redemp n Canc of Shares	-	-	-	-	-	-	-	-	-	-
Other investing items	8.0	35.0	(67.0)	(26.0)	(12.0)	105.0	-	(1.0)	1.0	(397.0)
CashFlow From Investment	(174.0)	(114.0)	(1,198.0)	(168.0)	(188.0)	(51.0)	(43.0)	(154.0)	(343.0)	(1,161.0)

Financing Activities

Proceeds from shares	-	19.0	1.0	69.0	-	-	-	-	16.0	64.0
Procedes from debentures	-	-	-	-	-	-	-	125.0	17.0	25.0
Redemption of debentures	-	-	-	-	-	-	-	-	(31.0)	(94.0)
Proceeds from borrowings	185.0	376.0	1,157.0	163.0	189.0	71.0	28.0	786.0	947.0	549.0
Repayment of borrowings	(592.0)	(573.0)	(459.0)	(580.0)	(548.0)	(432.0)	(514.0)	(1,328.0)	(881.0)	(677.0)
Interest paid fin	(211.0)	(206.0)	(143.0)	(140.0)	(122.0)	(123.0)	(117.0)	(75.0)	(95.0)	(94.0)
Dividends paid	-	(49.0)	(36.0)	(91.0)	(92.0)	(159.0)	(253.0)	-	(360.0)	(180.0)
Financial liabilities	-	-	-	-	-	-	(6.0)	(3.0)	(1.0)	(3.0)
Other financing items	43.0	-	147.0	(229.0)	305.0	-	-	(75.0)	-	-
CashFlow From Financing	(575.0)	(433.0)	667.0	(808.0)	(268.0)	(643.0)	(862.0)	(570.0)	(388.0)	(410.0)

Net Cash Flow	(2.0)	(3.0)	1.0	23.0	20.0	(38.0)	309.0	(219.0)	172.0	(145.0)
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