

Ratio Analysis - TRIDENT LTD													
Years	Mar-14	Mar-15	Mar-16	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23	Trend	Average	Median
# Sales Growth	-	(2.73%)	(1.90%)	26.18%	(1.42%)	15.12%	(9.93%)	(4.17%)	54.45%	(9.51%)		7.34%	(1.90%)
Gross Profit Growth	-	(11.43%)	9.06%	18.95%	(8.67%)	31.29%	(13.88%)	(5.41%)	74.91%	(31.56%)		7.03%	(5.41%)
EBIDTA Growth	-	(6.54%)	9.76%	30.05%	(7.89%)	12.30%	(15.68%)	(6.72%)	90.18%	(36.73%)		7.64%	(6.54%)
EBIT Growth	-	#DIV/0!	14.05%	35.98%	(12.06%)	29.92%	(19.71%)	(11.54%)	155.59%	(45.23%)		#DIV/0!	#DIV/0!
Net Profit Growth	-	(40.19%)	105.38%	39.31%	(21.08%)	39.68%	(8.63%)	(10.39%)	173.91%	(47.03%)		25.66%	(8.63%)
Dividend Growth	-	100.07%	49.98%	62.85%	(0.02%)	104.74%	(88.00%)	0.00%	-	-		25.51%	0.00%
# Gross Profit Margin	26.26%	23.91%	26.58%	25.06%	23.22%	26.48%	25.32%	24.99%	28.30%	21.41%		25.15%	25.19%
EBIDTA Margin	19.37%	18.61%	20.82%	21.46%	20.05%	19.56%	18.31%	17.82%	21.94%	15.34%		19.33%	19.46%
EBIT Margin	13.89%	13.09%	16.86%	18.41%	17.45%	17.42%	15.96%	16.23%	20.71%	14.08%		16.41%	16.54%
EBT Margin	6.90%	13.09%	16.86%	18.41%	17.45%	17.42%	15.96%	16.23%	20.71%	14.08%		15.71%	16.54%
Net Profit Margin	5.13%	3.15%	6.60%	7.29%	5.84%	7.08%	7.19%	6.72%	11.91%	6.97%		6.79%	6.85%
# Sales Exp % Sales	7.21%	6.22%	6.68%	5.92%	4.54%	7.75%	7.43%	6.77%	6.58%	6.45%			6.63%
Intrest % Sales	5.48%	5.51%	3.96%	3.05%	2.59%	2.14%	2.35%	1.59%	1.23%	1.26%		2.92%	2.47%
Operating Income % Sales	26.26%	23.91%	26.58%	25.06%	23.22%	26.48%	25.32%	24.99%	28.30%	21.41%		25.15%	25.19%
# Return On Capital Employed	19.42%	12.12%	10.40%	15.19%	14.41%	16.90%	15.06%	15.03%	26.63%	15.83%		16.10%	15.12%
Reatined Earning	95.27%	74.10%	81.06%	77.85%	71.94%	59.80%	47.23%	39.73%	78.00%	58.46%		68.34%	73.02%
Return On Equity	29.97%	11.54%	11.54%	15.92%	14.37%	18.51%	13.94%	11.97%	29.04%	13.81%		17.06%	14.15%
Self Susatined Growth Rate	28.55%	8.55%	9.36%	12.39%	10.34%	11.07%	6.58%	4.76%	22.65%	8.07%		12.23%	9.85%
intrest Coverage Ratio	2.5X	2.4X	4.3X	6.0X	6.7X	8.1X	6.8X	10.2X	16.8X	11.2X		7.5X	6.8X
# Debtor Turnover Ratio	14.5X	18.4X	14.6X	12.3X	9.9X	8.0X	17.2X	10.1X	13.3X	22.9X		14.1X	13.9X
Creditor Turnover Ratio	8.8X	7.9X	6.2X	8.0X	7.1X	7.0X	6.2X	5.1X	6.7X	5.3X		6.8X	6.9X
inventory Turnover Ratio	6.0X	1.0X	4.0X	6.0X	4.9X	5.2X	5.2X	4.4X	5.3X	5.9X		4.8X	5.2X
Fixed Asset Turnover Ratio	2.1X	0.0X	0.8X	1.1X	1.2X	1.4X	1.3X	1.2X	1.9X	1.5X		1.2X	1.2X
Capital Turnover Ratio	4.3X	2.6X	1.5X	1.7X	1.7X	1.8X	1.6X	1.4X	1.8X	1.5X		2.0X	1.7X
# Debtor Days	25.1 Days	19.9 Days	25.0 Days	29.6 Days	36.9 Days	45.7 Days	21.3 Days	36.1 Days	27.4 Days	15.9 Days		28.3 Days	26.2 Days
Creditor Days	41.3 Days	46.1 Days	58.8 Days	45.6 Days	51.2 Days	52.0 Days	59.0 Days	71.0 Days	54.7 Days	68.8 Days		54.8 Days	53.3 Days
Inventory Turnover Days	61.1 Days	360.2 Days	90.3 Days	61.1 Days	73.9 Days	70.4 Days	70.8 Days	82.4 Days	68.6 Days	62.4 Days		100.1 Days	70.6 Days
Cash Conversion Cycle	44.9 Days	334.0 Days	56.5 Days	45.1 Days	59.6 Days	64.1 Days	33.0 Days	47.6 Days	41.3 Days	9.5 Days		73.6 Days	46.4 Days
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# CFO/Sale	19.44%	14.56%	14.51%	21.60%	10.44%	12.50%	25.68%	11.15%	12.90%	22.52%		16.53%	14.54%
CFO/Total Assets	23.47%	12.07%	8.15%	16.15%	7.72%	10.66%	21.02%	8.75%	13.92%	20.88%		14.28%	12.99%
CFO/Debt	40.10%	21.08%	15.19%	35.06%	17.01%	26.93%	60.98%	32.33%	56.55%	98.88%		40.41%	33.69%