	Mar-15	Mar-16	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-2
Current Assets									
Inventories	751.0	907.0	775.0	923.0	1012.0	916.0	1023.0	1314.0	1082.
Trade receivables	203.0	251.0	375.0	460.0	658.0	275.0	449.0	525.0	277
Short term loans	1.0	1.0	1.0	3.0	2.0	3.0	2.0	3.0	7
Other asset items	418.0	461.0	327.0	417.0	412.0	290.0	323.0	557.0	635
Total Current Assets	1373.0	1620.0	1478.0	1803.0	2084.0	1484.0	1797.0	2399.0	2001
Current Liabilities									
Trade Payables	219.0	224.0	173.0	169.0	187.0	202.0	299.0	461.0	540
Advance from Customers	10.0	15.0	15.0	13.0	14.0	29.0	36.0	51.0	43
Other liability items	243.0	352.0	390.0	457.0	546.0	533.0	547.0	536.0	609
Total Current Liabilities	472.0	591.0	578.0	639.0	747.0	764.0	882.0	1048.0	1192
Working Capital	901.0	1029.0	900.0	1164.0	1337.0	720.0	915.0	1351.0	809
N C A									
Non - Current Assets									
Land	508	1337	1323	1314	1318	1413	1452	1456	
Land Building	652	744	784	788	899	972	1152	1188	14
Land Building Plant Machinery	652 3612	744 2864	784 2894	788 2818	899 2858	972 2934	1152 3127	1188 3311	14 ⁻ 368
Land Building Plant Machinery Equipments	652 3612 16	744 2864 8	784 2894 11	788 2818 11	899 2858 16	972 2934 36	1152 3127 35	1188 3311 38	14 ² 36
Land Building Plant Machinery Equipments Furniture n fittings	652 3612 16 24	744 2864 8 18	784 2894 11 23	788 2818 11 24	899 2858 16 35	972 2934 36 37	1152 3127 35 49	1188 3311 38 55	14 36
Land Building Plant Machinery Equipments Furniture n fittings Computers	652 3612 16 24 20	744 2864 8 18 10	784 2894 11 23 18	788 2818 11 24 21	899 2858 16 35 24	972 2934 36 37 28	1152 3127 35 49 45	1188 3311 38 55 50	147 368 4
Land Building Plant Machinery Equipments Furniture n fittings Computers Vehicles	652 3612 16 24 20 16	744 2864 8 18 10	784 2894 11 23 18	788 2818 11 24 21	899 2858 16 35 24 14	972 2934 36 37 28 15	1152 3127 35 49 45	1188 3311 38 55 50 21	143 368 4
Land Building Plant Machinery Equipments Furniture n fittings Computers Vehicles Other fixed assets	652 3612 16 24 20 16 20	744 2864 8 18 10 10	784 2894 11 23 18 11	788 2818 11 24 21 13 64	899 2858 16 35 24 14 64	972 2934 36 37 28 15	1152 3127 35 49 45 16 71	1188 3311 38 55 50 21 76	147 368 2
Land Building Plant Machinery Equipments Furniture n fittings Computers Vehicles Other fixed assets	652 3612 16 24 20 16 20 4869	744 2864 8 18 10 10 42 5033	784 2894 11 23 18 11 45 5109	788 2818 11 24 21 13 64 5054	899 2858 16 35 24 14 64 5230	972 2934 36 37 28 15 81 5516	1152 3127 35 49 45 16 71 5947	1188 3311 38 55 50 21 76 6194	147 368 4 5 5 683
Land Building Plant Machinery Equipments Furniture n fittings Computers Vehicles Other fixed assets Gross Block	652 3612 16 24 20 16 20 4869 2005	744 2864 8 18 10 10 42 5033 340	784 2894 11 23 18 11 45 5109 764	788 2818 11 24 21 13 64 5054 1152	899 2858 16 35 24 14 64 5230 1514	972 2934 36 37 28 15 81 5516 1835	1152 3127 35 49 45 16 71 5947 2157	1188 3311 38 55 50 21 76 6194 2482	147 368 2 5 5 687 278
Land Building Plant Machinery Equipments Furniture n fittings Computers Vehicles Other fixed assets	652 3612 16 24 20 16 20 4869	744 2864 8 18 10 10 42 5033	784 2894 11 23 18 11 45 5109	788 2818 11 24 21 13 64 5054	899 2858 16 35 24 14 64 5230	972 2934 36 37 28 15 81 5516	1152 3127 35 49 45 16 71 5947	1188 3311 38 55 50 21 76 6194	147 368 2 5 683 278 36
Land Building Plant Machinery Equipments Furniture n fittings Computers Vehicles Other fixed assets Other fixed assets Gross Block Accumulated Depreciation Total Non - Current Assets	652 3612 16 24 20 16 20 4869 2005 222 11,964.0	744 2864 8 18 10 10 42 5033 340 62 10,468.0	784 2894 11 23 18 11 45 5109 764 123 11,105.0	788 2818 11 24 21 13 64 5054 1152 177 11,436.0	899 2858 16 35 24 14 64 5230 1514 132 12,104.0	972 2934 36 37 28 15 81 5516 1835 145 13,012.0	1152 3127 35 49 45 16 71 5947 2157 64 14,115.0	1188 3311 38 55 50 21 76 6194 2482 83 14,954.0	147 368 2 5 5 687 278 36 16,895
Land Building Plant Machinery Equipments Furniture n fittings Computers Vehicles Other fixed assets Other fixed assets Gross Block Accumulated Depreciation Total Non - Current Assets	652 3612 16 24 20 16 20 4869 2005 222 11,964.0	744 2864 8 18 10 10 42 5033 340 62 10,468.0	784 2894 11 23 18 11 45 5109 764 123 11,105.0	788 2818 11 24 21 13 64 5054 1152 177 11,436.0	899 2858 16 35 24 14 64 5230 1514 132 12,104.0	972 2934 36 37 28 15 81 5516 1835 145 13,012.0	1152 3127 35 49 45 16 71 5947 2157 64 14,115.0	1188 3311 38 55 50 21 76 6194 2482 83 14,954.0	147 368 2 5 687 278 36 16,895
Land Building Plant Machinery Equipments Furniture n fittings Computers Vehicles Other fixed assets Other fixed assets Gross Block Accumulated Depreciation Total Non - Current Assets	652 3612 16 24 20 16 20 4869 2005 222 11,964.0	744 2864 8 18 10 10 42 5033 340 62 10,468.0	784 2894 11 23 18 11 45 5109 764 123 11,105.0	788 2818 11 24 21 13 64 5054 1152 177 11,436.0	899 2858 16 35 24 14 64 5230 1514 132 12,104.0	972 2934 36 37 28 15 81 5516 1835 145 13,012.0	1152 3127 35 49 45 16 71 5947 2157 64 14,115.0	1188 3311 38 55 50 21 76 6194 2482 83 14,954.0	146 147 368 4 5 5 27 687 278 36 16,895 17,704 891

# Calculation Of Reinvestment Rate	Mar-15	Mar-16	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
									40132.35
Net Capex	181	1123	147	202	104	161	329	352	776
Change In Working Capital		128.0	-129.0	264.0	173.0	-617.0	195.0	436.0	-542.0
EBIT	489.28	617.86	851.33	795.84	914.16	754.73	735.29	1449.26	891.83
Marginal Tax Rate	30.00%	30.00%	30.00%	30.00%	30.00%	30.00%	30.00%	30.00%	30.00%
EBIT*(1-Tax)	342.496	432.502	595.931	557.088	639.912	528.311	514.703	1014.482	624.281
Reinvestment		1251.0	18.0	466.0	277.0	-456.0	524.0	788.0	234.0
Reinvestment Rate		289.25%	3.02%	83.65%	43.29%	-86.31%	101.81%	77.68%	37.48%
						4	l Year Averag	e	32.66%
						4	57.58%		
# Calculation Of County nate	NA-:: 15	NA 1C	DAny 17	N4 10	N4 10	N4 20	NA 24	N/a 22	N40 v 22
# Calculation Of Growth rate	Mar-15	Mar-16	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Reinvestment Rate		289.25%	3.02%	83.65%	43.29%	-86.31%	101.81%	77.68%	37.48%
ROIC		5.37%	7.09%	6.32%	6.80%	5.50%	4.89%	8.89%	5.04%
Intrinsic Growth		15.54%	0.21%	5.28%	2.94%	-4.74%	4.98%	6.90%	1.89%
						4	l Year Averag	je	2.26%
						4	l Year Meadi	an	3.43%