Carter Chen

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EDUCATION

The University of Chicago, Chicago, IL
Bachelor of Arts in Economics, June 2016. GPA 3.5/4.0
Honors Included: Dean's List 2012-2013, 2013-2014

WORK EXPERIENCE

Docit, Atlanta, GA (remote)
Full-Stack Engineer, June 2020 — Present
- Design, implement, and debug new front-end features for the Docit app, a Chrome extension built in React
- Debug and optimize the back-end, a Node.js server built with Express
- Responsible for >75% of the new code pushed to the codebase since joining in June

Gumbo Pop, Atlanta, GA
Webmaster, Staff Writer, June 2019 — Present
- Format and upload the print edition of Gumbo Pop magazine to the Gumbo Pop website
- Designed and created the Gumbo Pop website on Squarespace
- Write long-form, investigative stories for Gumbo Pop magazine (including the feature story for the inaugural issue)

Unit 2 Fitness, Atlanta, GA
Sales Representative, January 2020 — June 2020
- Signed up new members through phone/email/text marketing and point-of-sale acquisitions
- Sold ~$20k worth of memberships in first month and a half as sales representative

Dodge & Cox, San Francisco, CA
Research Associate, September 2016 — September 2018
- Provided input as part of a two-person team on capital allocation decisions for multi-billion dollar portfolio of public equity holdings in the financials sector, with a focus on large-cap US banks and credit providers
- Built and maintained bespoke financial models using Microsoft Excel for existing and prospective public equity investments
- Performed news-driven, ad-hoc fundamental investment research on portfolio holdings, such as downside/threat estimation and modeling, market sizing, macroeconomic trend monitoring, and general corporate financial analysis
- Routinely met with c-suite officers of the largest banks in the country and participated in investment-maintenance dialogue

Summer Research Associate Intern, June 2015 — August 2015
- Analyzed, valued, and pitched British aircraft engine manufacturer to industrials sector head, using sell side reports and company filings to create bespoke multiples method model and slide deck

Morningstar, Inc., Chicago, IL
Institutional Equity Sales Intern, April 2014 — April 2015
- Formatted and distributed industry reports through services such as QuickBase, Morningstar Direct, and BD Vision
- Designed macro-based excel model to format bank analysts' FCFE output, which became the company standard for financials sector research reports

LEADERSHIP EXPERIENCE

The Blue Chips, Investing Club at The University of Chicago, Chicago, IL
Sector Leader, April 2015 — March 2016
- Lead 12-person team in sourcing, analyzing, and pitching a public equity investment idea every quarter to 100-person club

SKILLS AND INTERESTS

- Computer programming: HTML, CSS, JS, React.js, Node.js, Firebase, Puppeteer/Headless Chrome, NoSQL, bash
- Financial analysis: DCF, FCFE, NAV, and SOTP financial modeling, corporate financial analysis, corporate accounting
- Interests: music, Brazilian Jiu Jitsu, Formula 1