

## NEWS

Correction, volatility, recovery, these are a couple of words which dominated Dalal street in 2022. What words will dominate 2023; bull run, bearish phase, underperformance or nifty makes new high. Whatever might be the other words, one word is sure to dominate "large cap stocks" and there are reasons for it. There is enough evidence to prove that having large cap stocks in one's portfolio is a better option when markets are trading at rich valuations.

The party spoiler for equities was yet again COVID. The staggering increase in the number of cases and deaths in China resurfaced concerns over its spread to the neighbouring countries and the subsequent impact on mobility and business activities.

Now, the index has to continue to hold above 18,181 zones, for an up move towards 18,350 and 18,442 levels whereas supports are placed at 18,081 and 18,018 levels, said Chandan Taparia of Motilal Oswal.

## MARKET TURNOVER

Category	30-Dec
Stock Future	16.764770531400966
Nifty	1.5701256038647342
BankNifty	0.4919649758454106

## INSTITUTIONAL FLOW

Category	30-Dec	29-Dec
FPI Cash	521.6908212560448	1858.583333333309
FPI Index future value	-158.17753623188415	-1.7379227053139394
FPI stock future value	47.53140096618351	-61.72101449275354
DII stock future value	-169.30945838787213	184.6277896993628
Dii index future value	33.05931002092289	7.580762415890288
OI PCR	0.8106246727866142	1.2291186913096859

## OPTION FLOWS

Category	30-Dec	29-Dec	1D Change
FPI call Option	99.73510704439414	320.6773097972248	220.94220275283064
FPI put Option	105.05765020198268	305.26438464721974	200.20673444523706
DII call Option	0.07030279677818298	0.06437470879994264	0.0059280879782403345
DII put Option	0.048796062769805824	0.11345439300239615	0.06465833023259032