

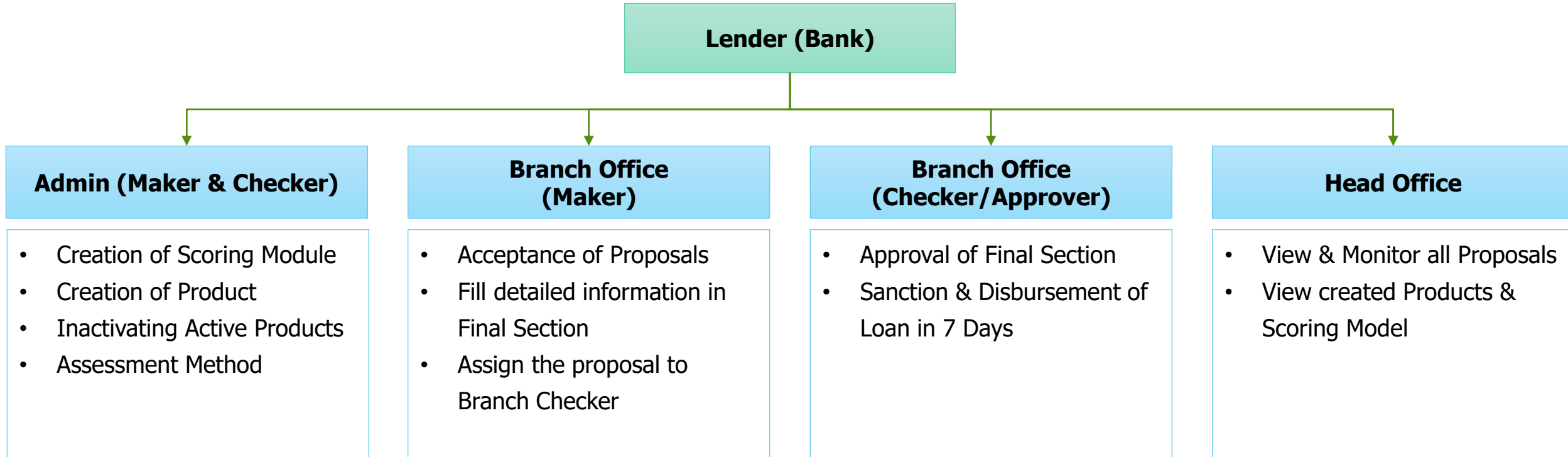


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PROCESS FLOW

LENDER JOURNEY –
PERSONAL LOAN

OVERALL PROCESS



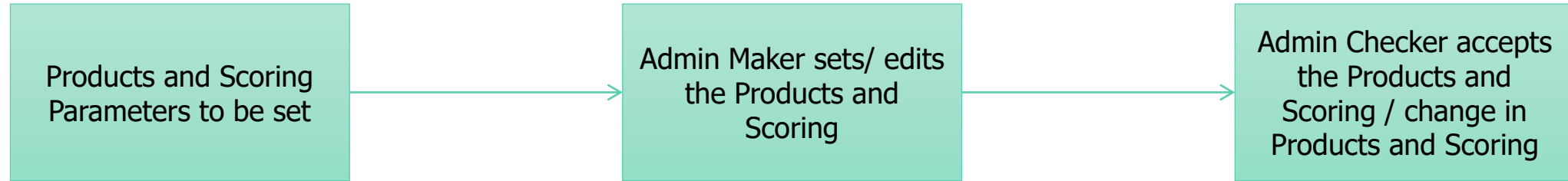
A close-up photograph of a hand stacking several silver coins on a dark wooden surface. The coins are stacked in three distinct piles of varying heights. The hand is positioned on the right side of the frame, with fingers carefully placing a coin on top of the tallest stack. The background is softly blurred, showing more of the wooden surface and some light filtering through. The overall tone is professional and focused on financial matters.

LENDER (BANK)

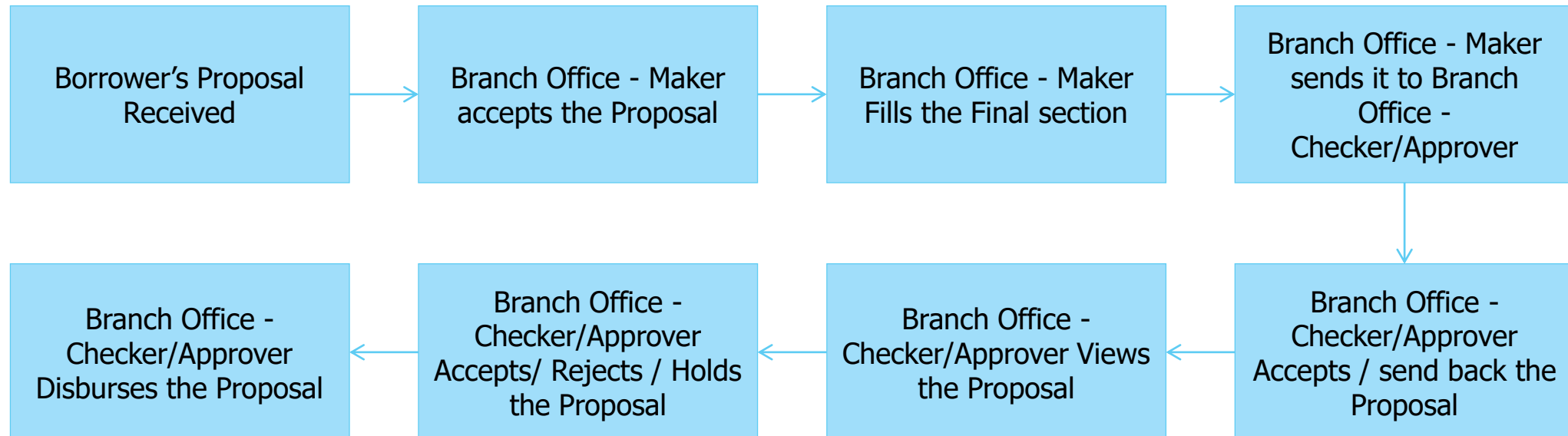
DETAILED PLATFORM JOURNEY

LENDER JOURNEY

In-principle Approval (Admin)



Sanction/ Disbursement (Branch Office)



General

Products

Scoring

APPROVED

PENDING

TESTING SC

Total Score

114

ADD NEW

PERSONAL RISK

To be considered

FINANCIAL RISK

To be considered

SCALING MATRIX

Send For Approval

Save


- Creation of scoring module(s)

ADMIN MAKER

General

Products

Scoring




APPROVED

PENDING


CORPORATE LOANS

RETAIL LOANS



Personal Loan
1 Product created inside Personal Loan

Add New

Personal Loan- asasasa 

Date : 20-10-2018

Set Parameters ▼

Active Inactive

- Creation of Product(s) and links Scoring Model
- Selects Assessment Method and links with Product created

ADMIN CHECKER

General

Products


Scoring

APPROVED


PENDING

CORPORATE LOANS

RETAIL LOANS




Personal Loan
3 Product created inside Personal Loan

Personal Loan- BOI-PL Mandatory 

Date : 27-10-2018

Set Parameters ▼

Personal Loan- BOI-PL Mandatory 

Date : 27-10-2018

Set Parameters ▼

- Approving of created Products and Scoring Module(s)
- Changes in Products and/or Scoring Module(s) and if required, sends back to Admin Maker

PERSONAL LOAN - PERSONAL LOAN-...
MATCHES
MANAGE APPLICATIONS

My Account

My Profile

Proposal

In-Principle (1)

Sanctioned (0)

Disbursed (0)



Partially Disbursed (0)

Hold 0

Rejected 0

Retail 1

Personal Loan

Name	Loan Amount	Income Range	Age	Tenure of Loan	Location	Action
<div><div></div><div>Borrower 1</div></div>	5,00,000.00 ✓	57000 Yearly ✗	27 Years ✓	✗	799 City ✗	

- Monitors (view) proposals

BRANCH OFFICE - MAKER


[HOME](#) [MANAGE APPLICATIONS](#)

New Proposals (1)

Pending (1)

Assigned to Checker (1)

Proposals with other Makers (0)

Sr. No.	Client Name	Application	Application Date	MCA Status	Action
1	 NA NA, NA, NA	Personal Loan	20/10/2018	NA	Fill Details


- Acceptance of Proposal
- Fill information in Final Information
- Assign the proposal to Branch Checker


BRANCH OFFICE - CHECKER/ APPROVER

PERSONAL LOAN - PERSONAL LOAN-...

▼

MATCHESMANAGE APPLICATIONS

6

Nia

All Proposals (1)	Received (0)	Reverted (0)	Approved (0)	
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Search

🔍

Sr. No.	Client Name	Application	Application date	Not Assigned/ Maker Name	Proposal Taken Date	Checker Name	DDR Status	Action
No Proposal Available								

- To review the Proposal along with all the documents received from Maker
- Give inputs to the Maker for changes in the proposal if any.

BRANCH OFFICE - CHECKER/ APPROVER

PERSONAL LOAN - PERSONAL LOAN-...
MATCHES
MANAGE APPLICATIONS

My Account

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Proposal

In-Principle (1)

Sanctioned (0)

Disbursed (0)



Partially Disbursed (0)

Hold 0

Rejected 0

Retail 1

Personal Loan

Name	Loan Amount	Income Range	Age	Tenure of Loan	Location	Action
<div> Borrower 1</div>	5,00,000.00 ✓	57000 Yearly ✗	27 Years ✓	✗	799 City ✗	

- To Accept/ Hold/ Reject the Proposal based detailed CAM Report
- Sanction & Disburse in 7 Days
- All Data goes with Bank CBS



THANK YOU

POWERED BY -

ONLINE PSB LOANS LIMITED