

Users Functionality

ADMIN USERS

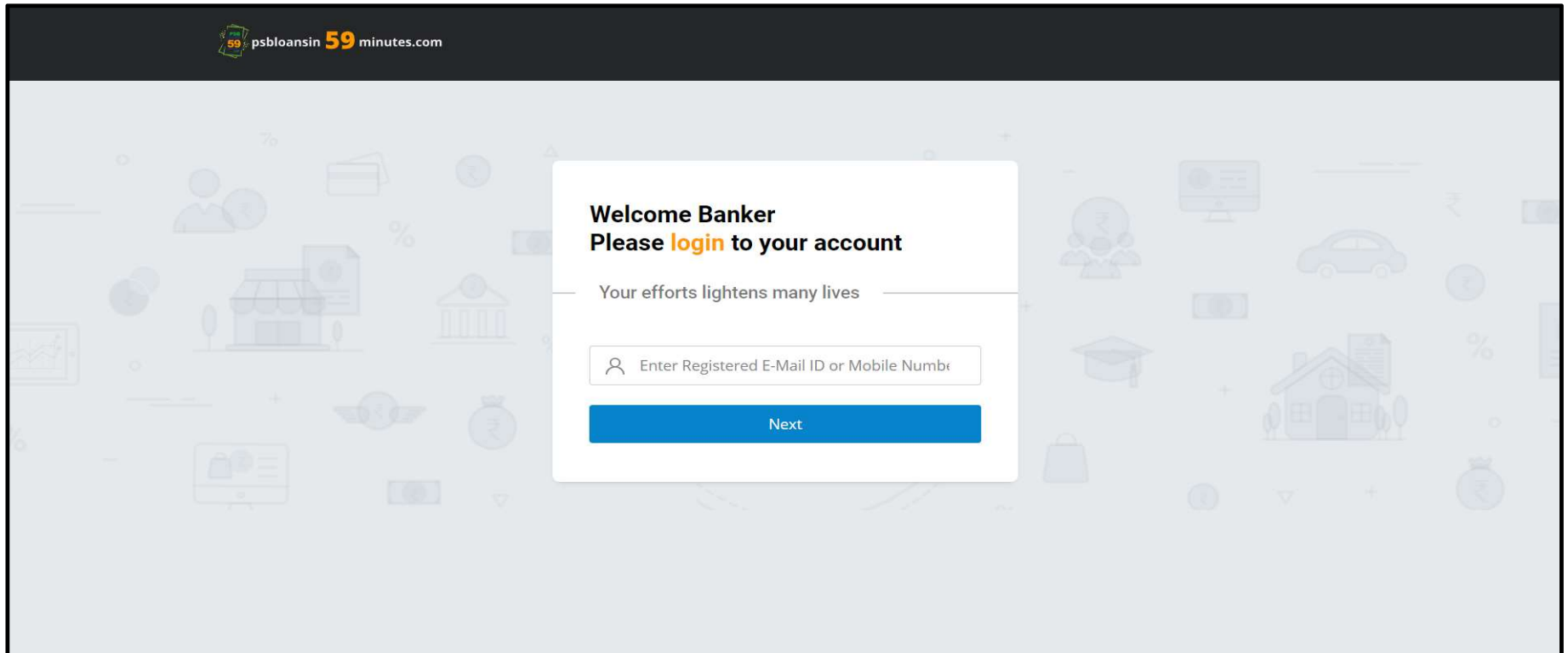
INDEX

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- 1 Brief Description
 - 2 Screen wise flow
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Brief Description

- You can find details about the branch users created on the portal.
 - You can set users as Active/Inactive.
 - You can update the mobile number of any user created on the portal.
 - You can change the role of user from Branch Maker to Branch checker and vice versa.
 - You can transfer the user from one branch to another branch.
 - You can transfer the proposal from one user to another user within the branch.
 - You can reset the password of the users.
-

Login

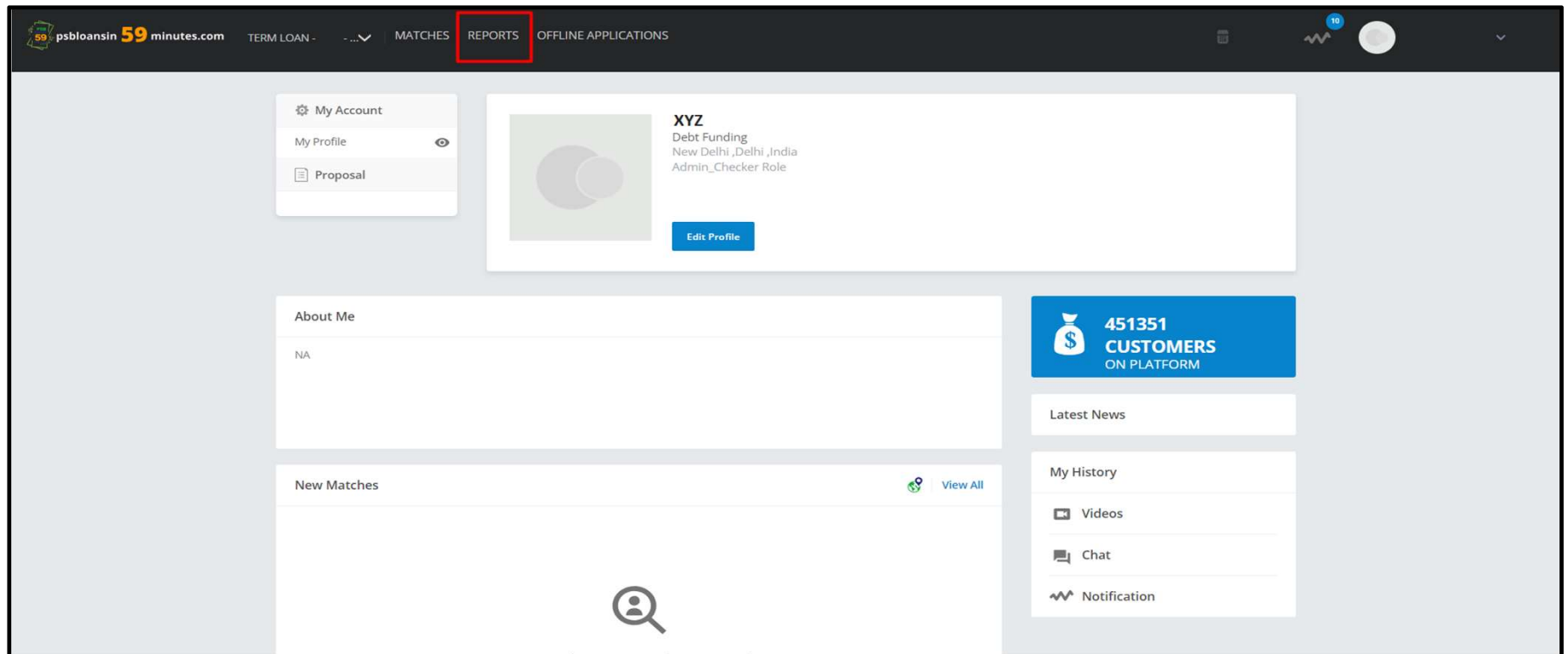


The screenshot shows a login interface for PSB Loans. At the top, a dark header contains the text "psbloansin 59 minutes.com" next to a small logo. The main background is light gray with faint, scattered icons representing various financial and banking concepts like a house, car, graduation cap, and money bags. In the center, a white card contains the following elements:

- Welcome Banker**
- Please login to your account**
- A line of text: "Your efforts lightens many lives"
- A text input field with a person icon and the placeholder text "Enter Registered E-Mail ID or Mobile Number"
- A blue button labeled "Next"


The URL is: <https://www.psbloansin59minutes.com/sidbi>

Dashboard





















Click on 'Reports' to access the functionality.

Reports


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BACK TO PLATFORM


Location Master
Branch Master
Employee Master
Lender User Up...
Customer User U...
Bulk Sanctions
Users

User List (3487)
Download

Sr No.	Email of Customer	Mobile No. of Customer	Signup Date	Role	Branch Name	Branch Code	Branch City	Branch State	Active	Action
1			02/03/2019	Branch Checker	UJJAIN, SUBHASH NAGAR	296300	Ujjain	Madhya Pradesh	✖	 
2			02/03/2019	Branch Checker	DHAR	659300	Dhar	Madhya Pradesh	✖	 
3			02/03/2019	Branch Maker	Mhow Cantt	032100	Mhow	Madhya Pradesh	✖	 
4			02/03/2019	Branch Checker	Mhow Cantt	032100	Mhow	Madhya Pradesh	✖	 
5			02/03/2019	Branch Maker	khargone	028700	Khargone	Madhya Pradesh	✖	 
6			02/03/2019	Branch Maker	B R S Nagar	400500	Ludhiana	Punjab	✖	 
7			02/03/2019	Branch Checker	B R S Nagar	400500	Ludhiana	Punjab	✖	 
8			02/03/2019	Branch Maker	Spl Agri Finance Branch	391500	Ludhiana	Punjab	✖	 
9			02/03/2019	Branch Checker	Spl Agri Finance Branch	391500	Ludhiana	Punjab	✖	 

























Click on 'Users' to access the functionality.

Set users as Active/Inactive


BACK TO PLATFORM

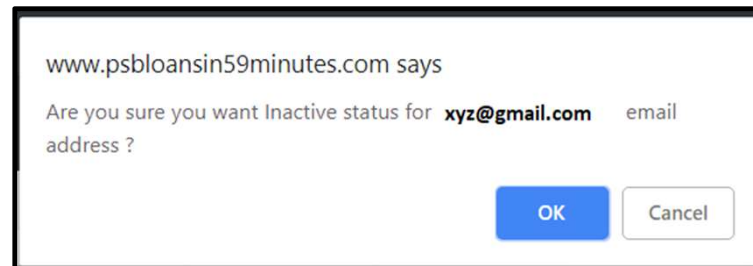
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5			02/03/2019	Branch Maker	khargone	028700	Khargone	Madhya Pradesh		 
6			02/03/2019	Branch Maker	B R S Nagar	400500	Ludhiana	Punjab		 
7			02/03/2019	Branch Checker	B R S Nagar	400500	Ludhiana	Punjab		 
8			02/03/2019	Branch Maker	Spl Agri Finance Branch	391500	Ludhiana	Punjab		 


Click on Highlighted button to set users as Active/Inactive.

Active/Inactive Pop-up



Click on 'OK' to confirm to set the user as Active/Inactive.

Update User Details


BACK TO PLATFORM

Location Master
Branch Master
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Click on the highlighted button to 'Update User details' of the that User.

- 1) Mobile No.
- 2) Role Transfer
- 3) Branch Transfer
- 4) User Proposal Transfer

Update User Details – Mobile number

×

Update user details

Mobile

Role Transfer

Branch Transfer

User Proposal Tr...

Current Mobile No:

9

5

New Mobile No:

9

5

Send OTP

Enter the new number in the “New Mobile No.” and Click on ‘send OTP’.

Update User Details – User Role

×

Update user details

Mobile

Role Transfer

Branch Transfer

User Proposal Tr...

Current Role:

Branch Maker

Select New Role:

Branch Checker ▾

Update

Select New Role from the dropdown and click “Update”

Update User Details – User Branch Transfer

×

Update user details

Mobile

Role Transfer

Branch Transfer

User Proposal Tr...

Current Branch:

Lucknow BO-1

Select New Branch:

Ahmedabad BO-4 ▼

Update

Select New Branch from the dropdown and click “Update”

Update User Details – User Proposal Transfer

×

Update user details

Mobile

Role Transfer

Branch Transfer

User Proposal T...

☐ Select All

☒ CW-A


☒ CW-A

Transfer To :

Close

Select New User from the dropdown to transfer the proposal within the Branch and click “Update”



















Reset Password


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BACK TO PLATFORM

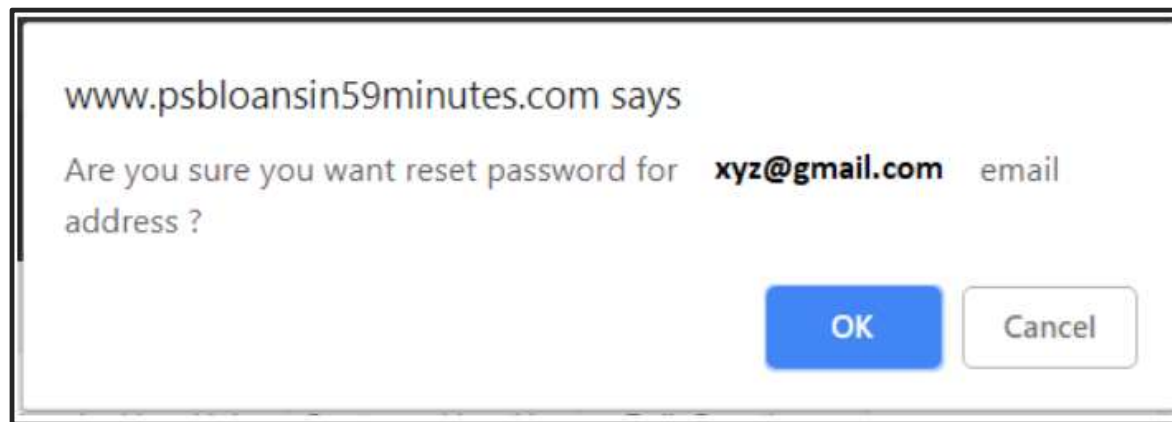
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Click on the highlighted button to 'Reset Password' of the that user.

Reset Password Pop up



Click on 'OK' to confirm Reset Password.

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THANK YOU

Mail us at :

Borrower Journey Queries: support@psbloansin59minutes.com

Banker Journey Queries: banksupport@psbloansin59minutes.com

Customer Helpline No: 079-41055999, +91 95120-15768