



psbloansin 59 minutes.com™

RO/ZO USERS - REPORTS SECTION

NEW FUNCTIONALITY MODULE
USER RIGHTS TRANSFER

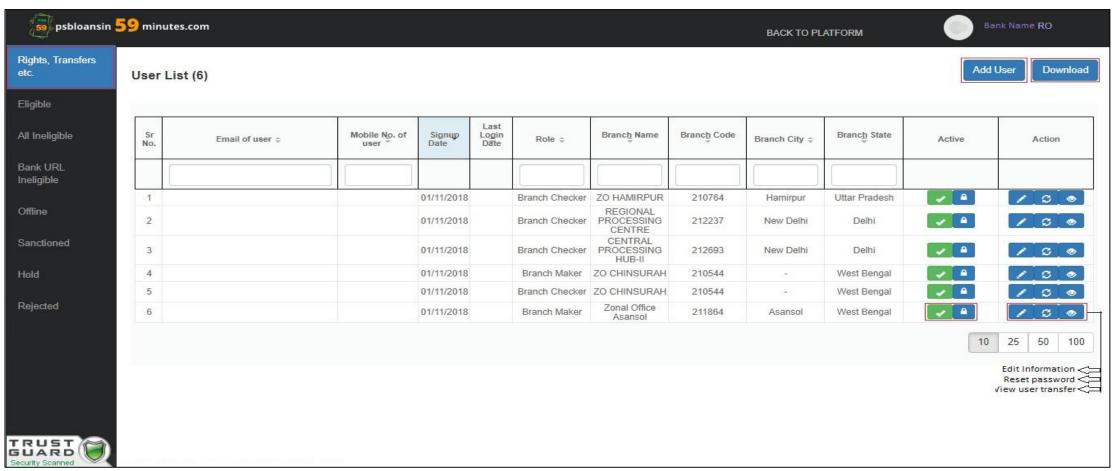


RO/ ZO FUNCTIONALITY

NEW FUNCTIONALITY FOR MSME SCREENWISE WALK THROUGH



RO/ZO USER - RIGHT TRANSFER

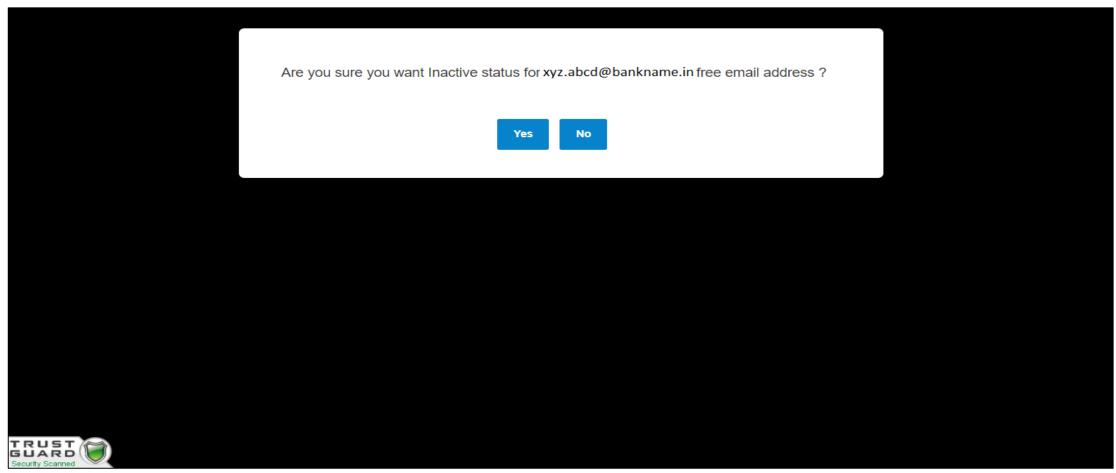


- Click on "Rights, Transfers etc." to view a list of created users, add user and download list of RO's/ZO's created earlier.
- Active tools have been provided for the RO & ZO to activate/ inactivate user id, to lock/unlock user id.
- Action buttons have been provided for edit info update user details, reset password and View user transfer history.

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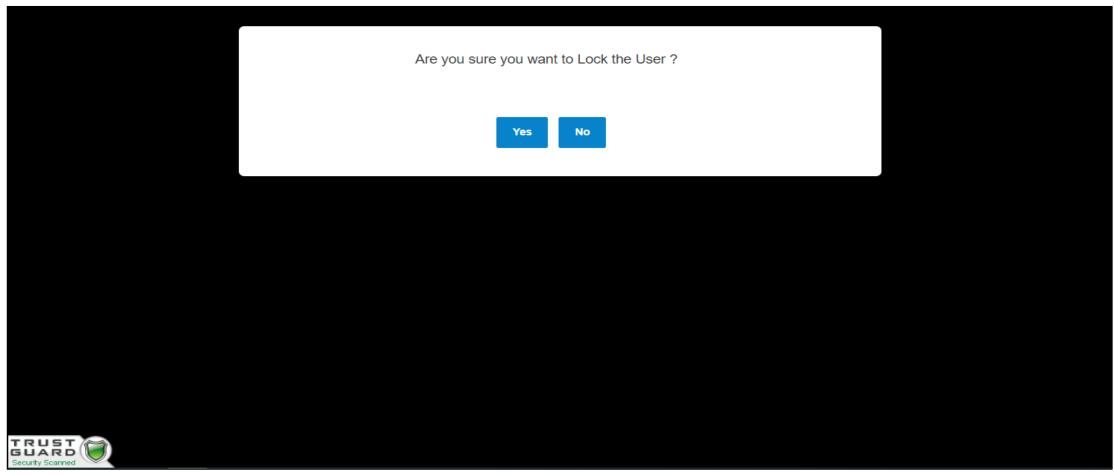
ACTIVE STATUS



RO/ ZO can inactive/ activate user id. Pop-up for inactivating the user id.



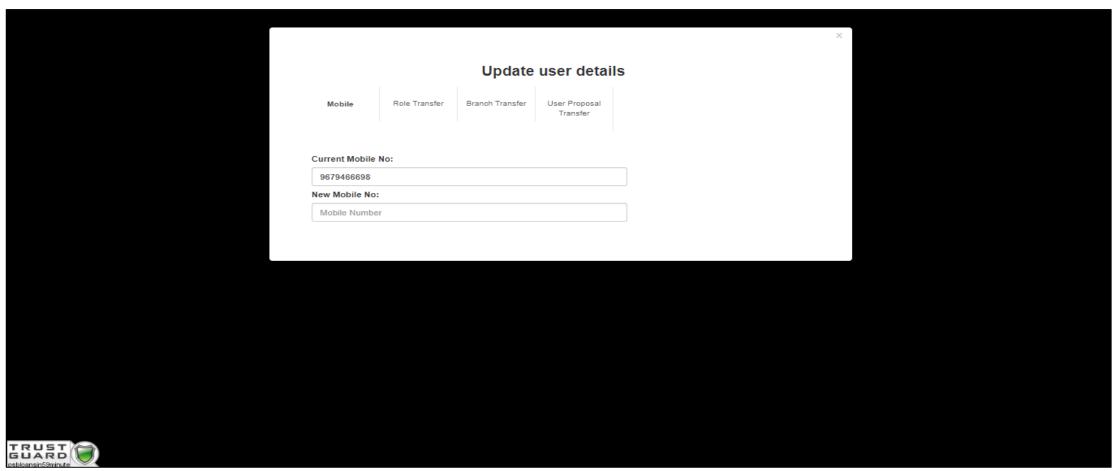
LOCK/UNLOCK USER ID



RO & ZO lock/ unlock user ids. Pop-up for lock & unlock user id



ACTION — EDIT INFO



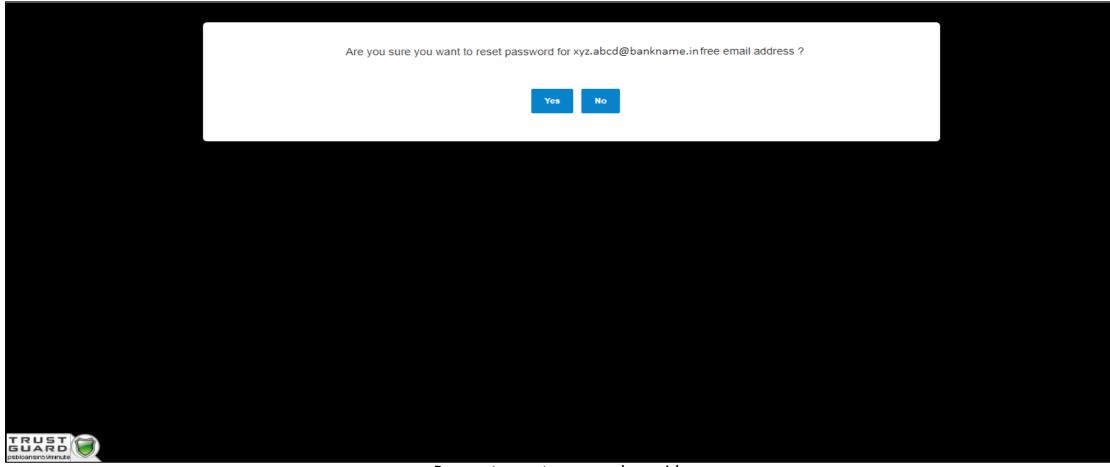
RO and ZO can Update User Details:

- Update the Mobile No.,
- Change the user role,

- Transfer user to other Branch,
- **Transfer Proposal**



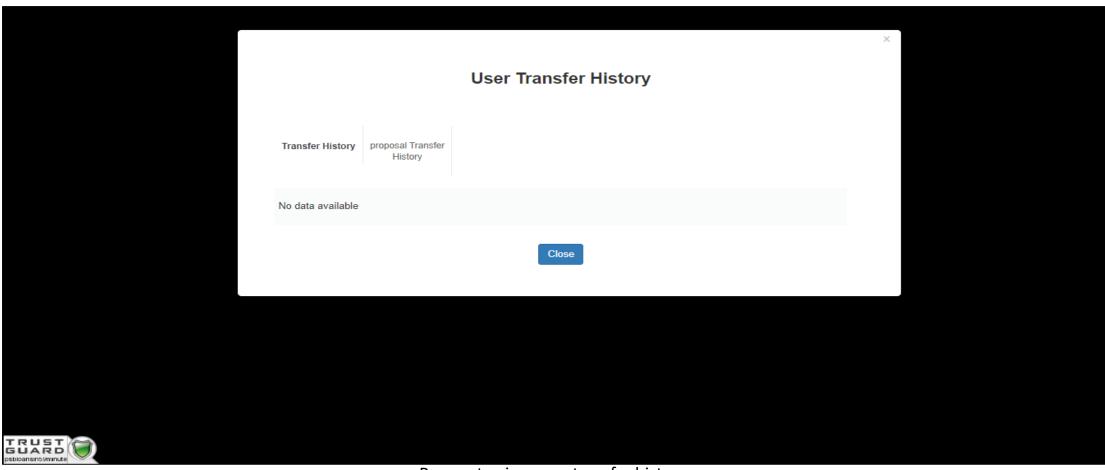
ACTION - RESET PASSWORD



Pop-up to reset password user id



ACTION - VIEW USER TRANSFER



Pop-up to view user transfer history





THANK YOU

Mail us at:

Borrower Journey Queries:

Banker Journey Queries:

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Production