



psbloansin **59** minutes.com™

FUND PROVIDER JOURNEY

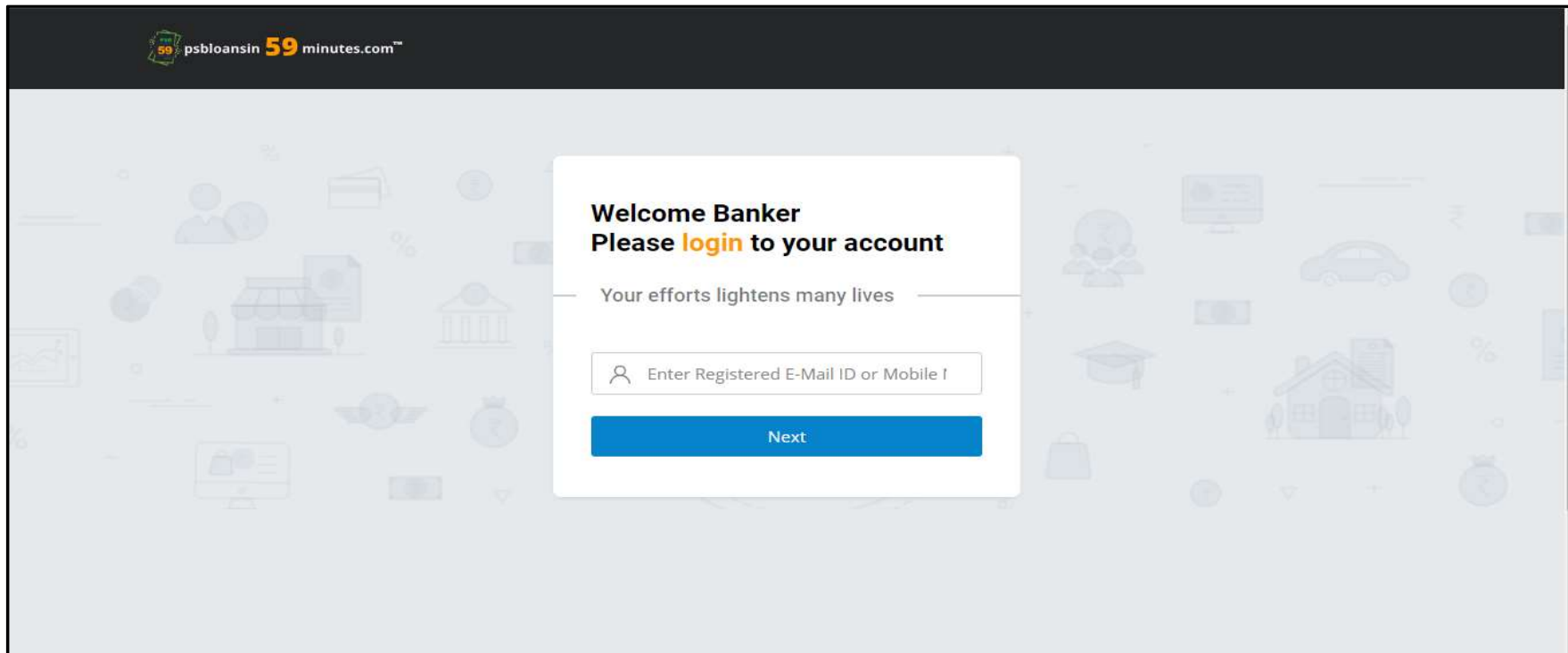
TRAINING MODULE

ZO/RO USERS

INDEX

- 1 GLOBAL SEARCH OF APPLICATIONS
- 2 VIEW & MONITOR PROPOSALS
- 3 TEASER VIEW
- 4 REPORTS PANEL

LOGIN



psbloansin 59 minutes.com™

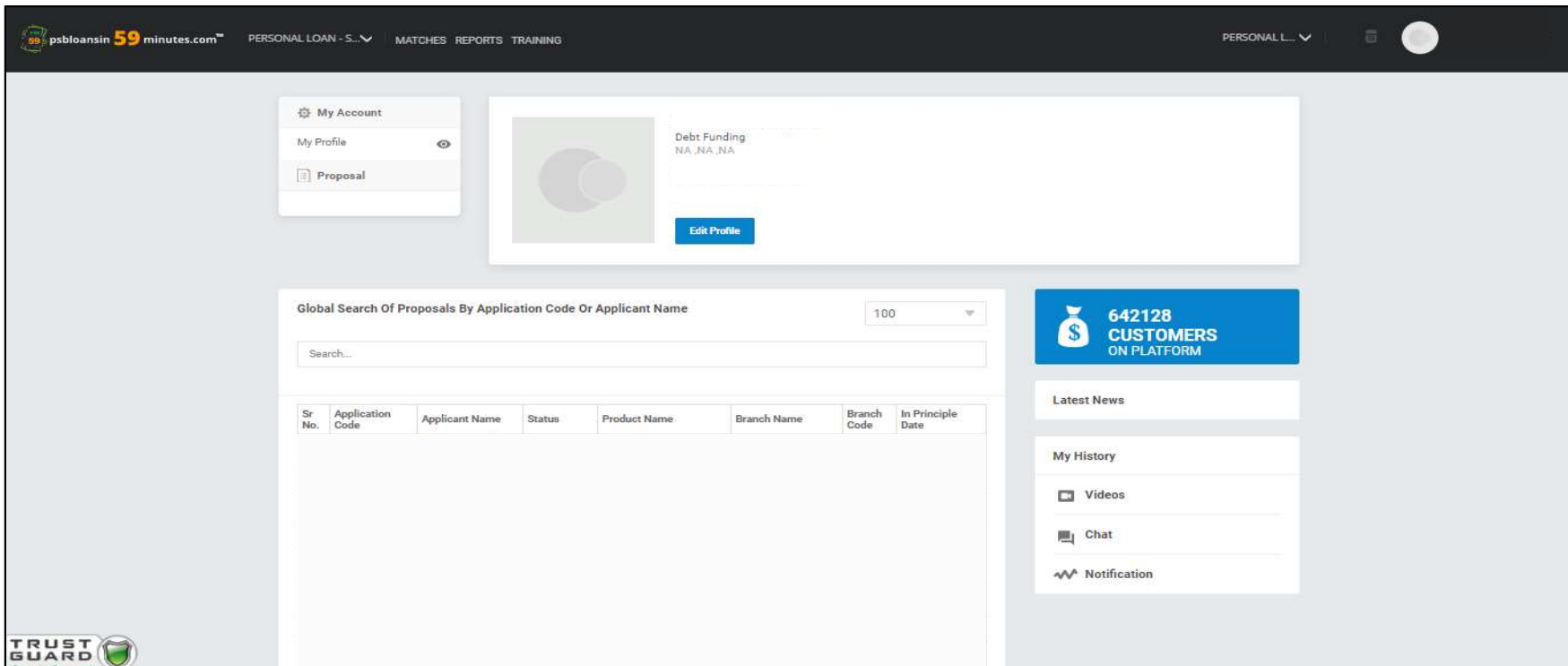
Welcome Banker
Please login to your account

Your efforts lightens many lives

Next

The URL is : <https://www.psbloansin59minutes.com/banker>

LANDING PAGE



The screenshot shows the PSB Loans landing page. The header includes the logo 'psbloansin 59 minutes.com™', navigation links 'PERSONAL LOAN - S...', 'MATCHES', 'REPORTS', and 'TRAINING', and a user profile icon. The main content area features a 'My Account' sidebar with 'My Profile' and 'Proposal' links. The central profile section displays a placeholder image, the text 'Debt Funding NA_NA_NA', and an 'Edit Profile' button. Below this is a 'Global Search Of Proposals By Application Code Or Applicant Name' section with a search input field and a dropdown menu set to '100'. A table with columns 'Sr No.', 'Application Code', 'Applicant Name', 'Status', 'Product Name', 'Branch Name', 'Branch Code', and 'In Principle Date' is present. The right sidebar includes a blue box stating '642128 CUSTOMERS ON PLATFORM', a 'Latest News' section, and a 'My History' section with links for 'Videos', 'Chat', and 'Notification'. A 'TRUST GUARD' logo is visible in the bottom left corner.

ZO/RO

GLOBAL SEARCH OF APPLICATIONS

GLOBAL SEARCH

psbloansin 59 minutes.com™

PERSONAL LOAN - S...▼

MATCHES

REPORTS

TRAINING

PERSONAL L...▼

My Account

My Profile

Proposal

Debt Funding

NA ,NA ,NA

Edit Profile

Global Search Of Proposals By Application Code Or Applicant Name

100

Search...

Sr No.	Application Code	Applicant Name	Status	Product Name	Branch Name	Branch Code	In Principle Date
--------	------------------	----------------	--------	--------------	-------------	-------------	-------------------

642128 CUSTOMERS ON PLATFORM

Latest News

My History

Videos

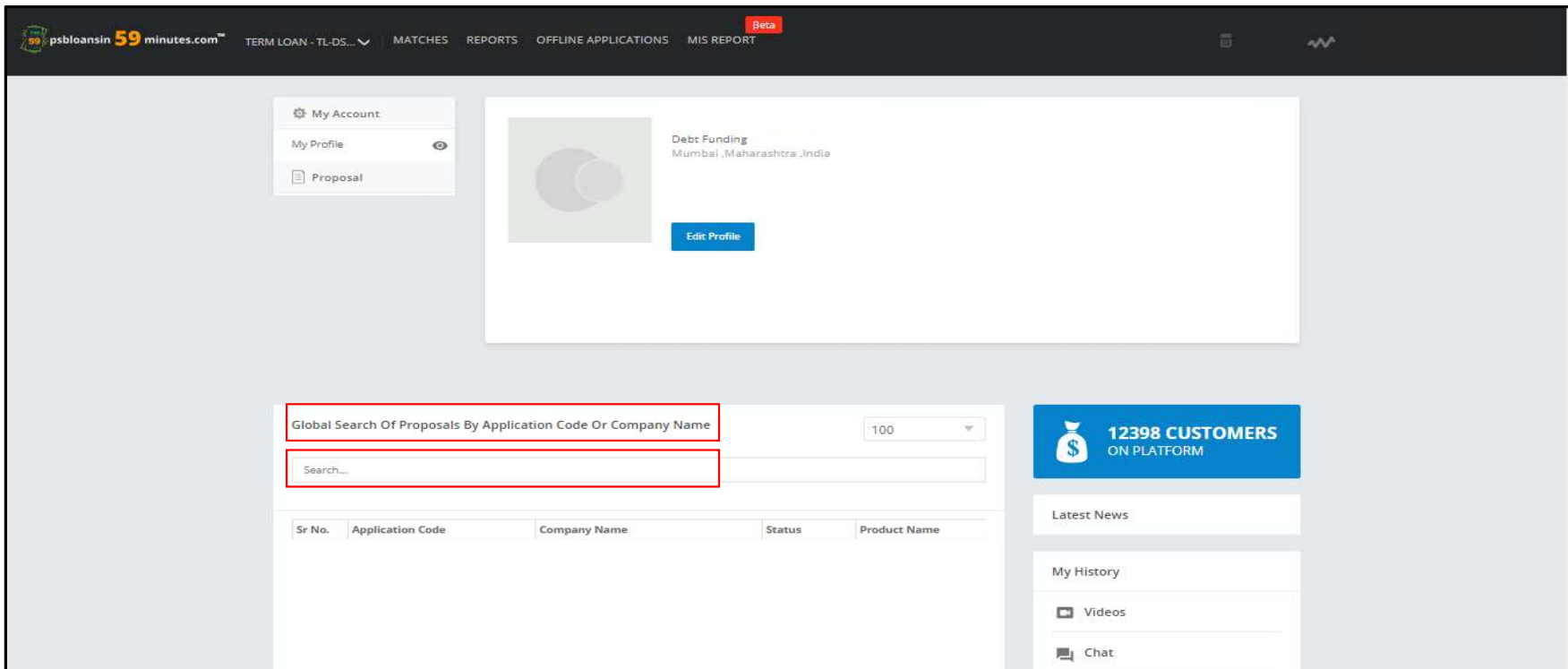
Chat

Notification

TRUST GUARD

On ZO/RO Dash board → Global search option is provided with which user can search any proposal received by the branches mapped to the particular ZO/RO.

GLOBAL SEARCH



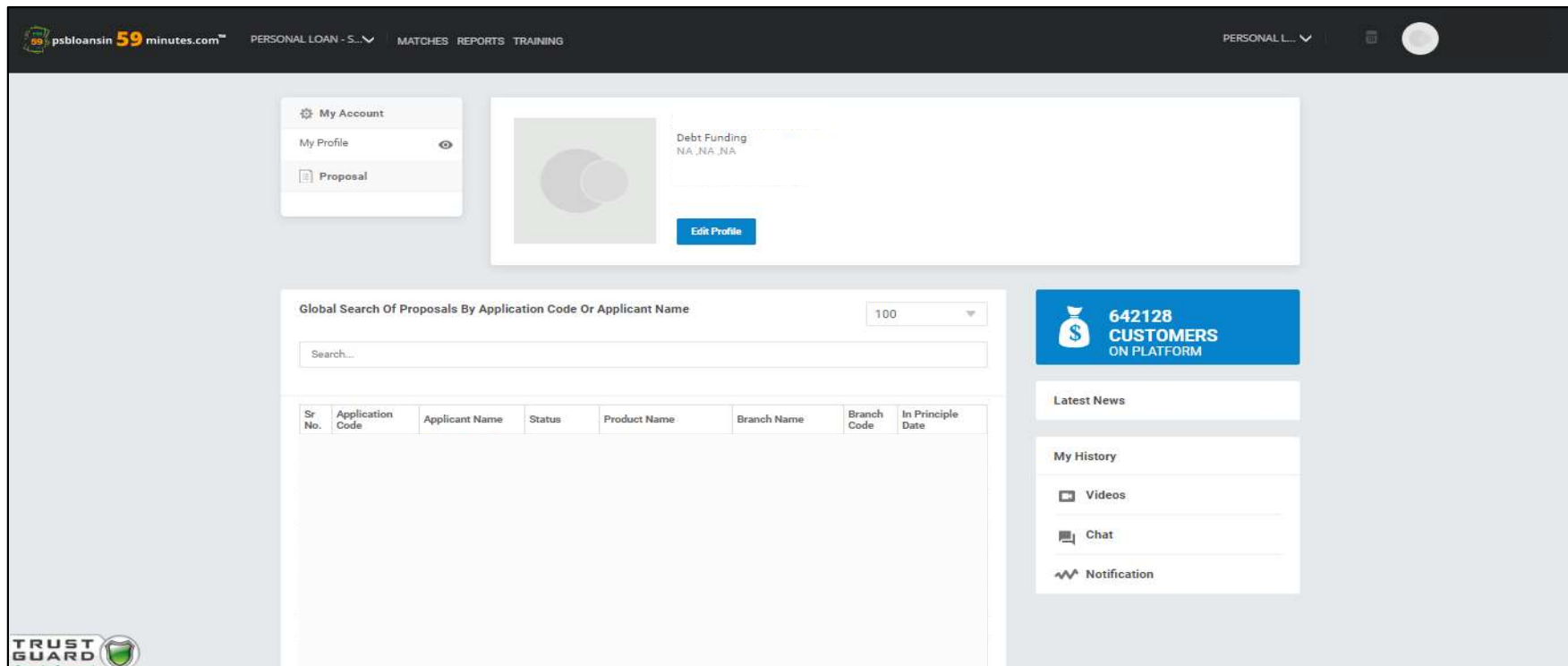
The screenshot shows the PSB Loans Global Search interface. At the top, there is a navigation bar with the logo 'psbloansin 59 minutes.com' and a 'Beta' badge. The main navigation menu includes 'TERM LOAN - TL-DS...', 'MATCHES', 'REPORTS', 'OFFLINE APPLICATIONS', and 'MIS REPORT'. On the left, there is a 'My Account' sidebar with links to 'My Profile' and 'Proposal'. The central area displays a user profile for 'Debt Funding' from 'Mumbai, Maharashtra, India' with an 'Edit Profile' button. Below this, there is a search section titled 'Global Search Of Proposals By Application Code Or Company Name' with a search input field and a dropdown menu set to '100'. A table with the following columns is displayed: 'Sr No.', 'Application Code', 'Company Name', 'Status', and 'Product Name'. On the right, there is a blue box stating '12398 CUSTOMERS ON PLATFORM', followed by sections for 'Latest News', 'My History', 'Videos', and 'Chat'.

Details Displayed : Application Code, Application Name, Status, Product Name, Branch Name, Branch Code & In-Principle Date.

ZO/RO USER


VIEW & MONITOR PROPOSALS

LANDING PAGE






ZO/RO user can click on the Applicant Name in the global search option to view the details of the proposal.

TEASER VIEW


psbloansin 59 minutes.com™

PERSONAL LOAN - S...
MATCHES REPORTS TRAINING

PERSONAL L...




Goa, Goa, India

Current Branch Detail
Branch Code

Branch Name



Transfer To - Branch

or

Assign
Campaign Type
Market Place
Date Of Proposal
19-09-2019

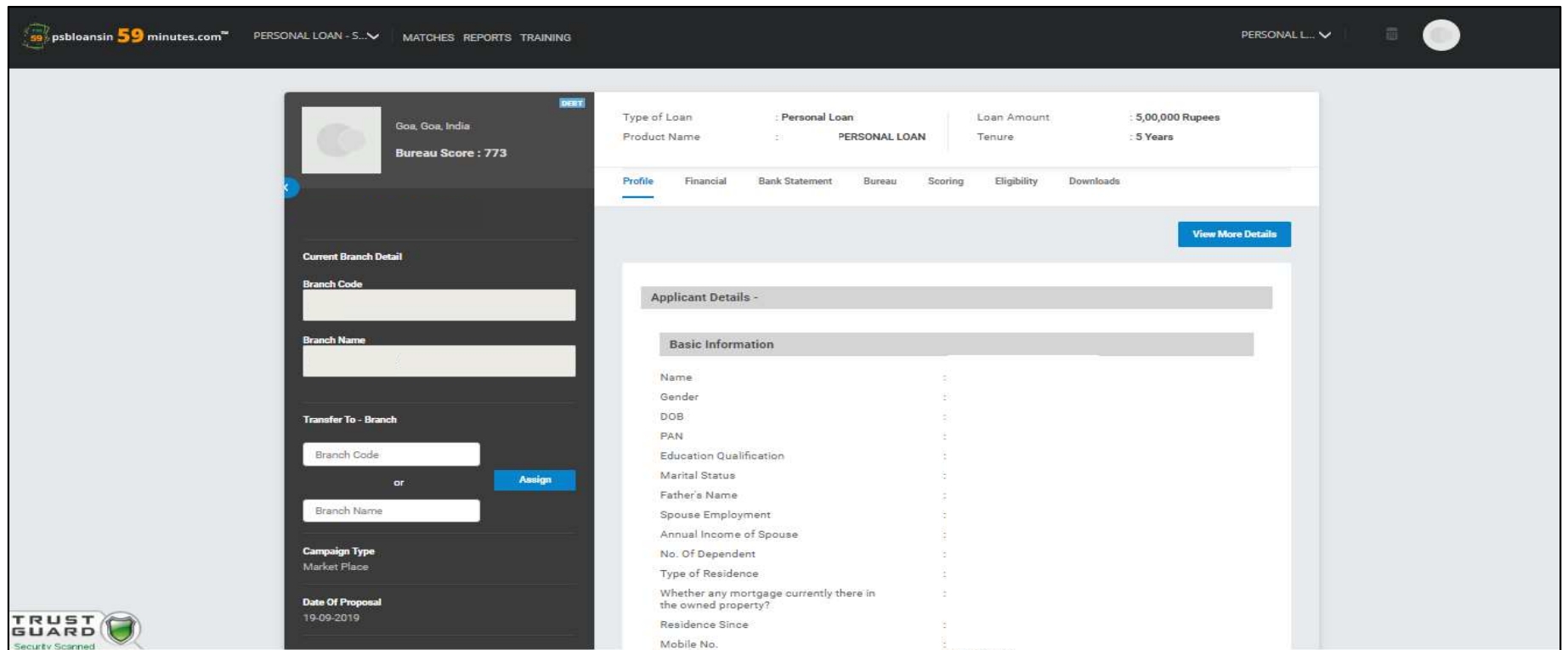
You match 16/17 with
: profile -
View Details


Preferences	Values	You Match
Loan Amount (Rs.)	5,00,000	✓
Gross Monthly Income Range (Rs)	39,867	✓
Net Monthly Income Range (Rs)	37,000	✗
Age of Applicant (Yrs.)	33	✓
Tenure of Loan (Yrs.)	5	✓
Geographical Market Focus	Goa	✓
Bureau Score (Actual Score)	773	✓
Individual Bureau - Maximum DPDs (last 12 months)	0.0 DPDs	✓
Risk Scoring Model (Score)	78	✓
Eligible Employer	Bank	✓





ZO/RO user clicks on 'View Details' to view the proposal.

TEASER VIEW



psbloansin 59 minutes.com™ PERSONAL LOAN - S... MATCHES REPORTS TRAINING PERSONAL L... 



Goa, Goa, India

Bureau Score : 773

Current Branch Detail

Branch Code

Branch Name

Transfer To - Branch

Branch Code

or

Branch Name

Assign

Campaign Type

Market Place

Date Of Proposal

19-09-2019

TRUST GUARD
Security Scanned

Type of Loan : Personal Loan

Product Name : PERSONAL LOAN

Loan Amount : 5,00,000 Rupees

Tenure : 5 Years

Profile Financial Bank Statement Bureau Scoring Eligibility Downloads

View More Details

Applicant Details -

Basic Information

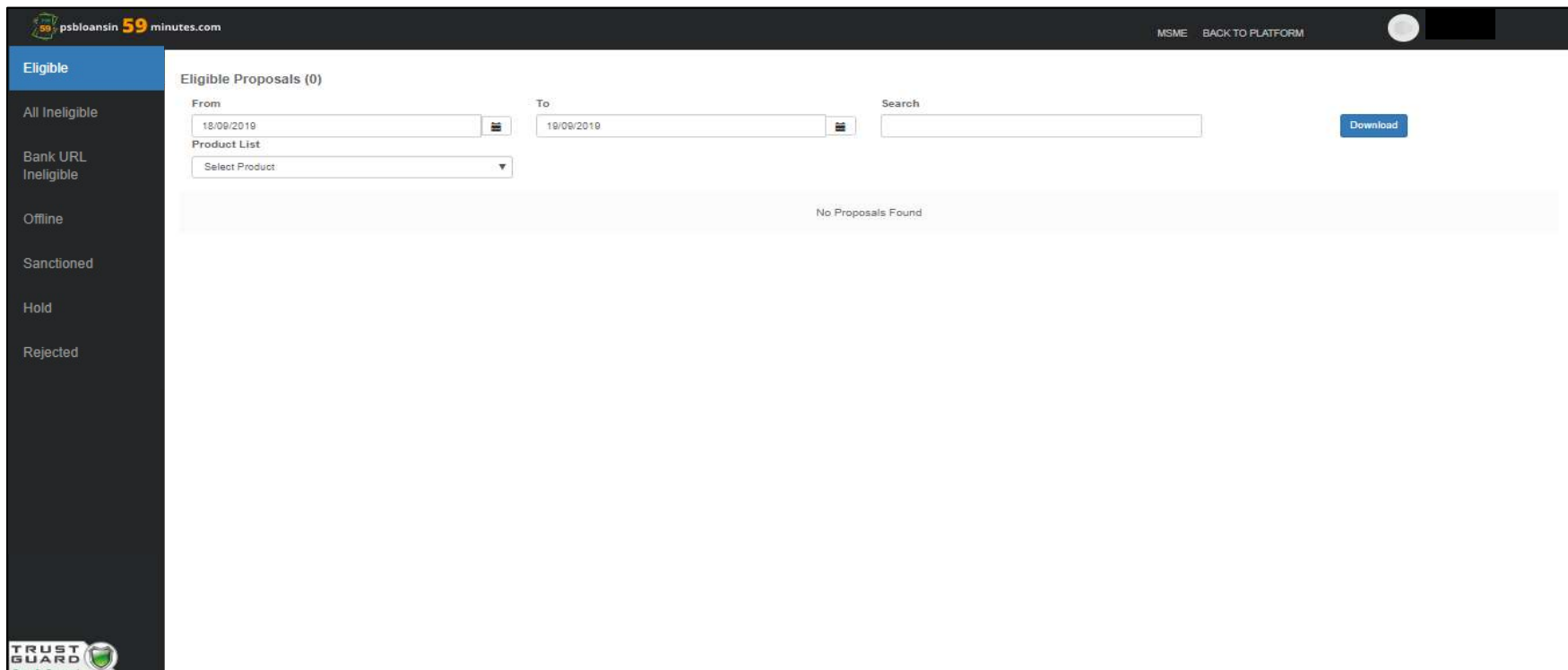
Name	:
Gender	:
DOB	:
PAN	:
Education Qualification	:
Marital Status	:
Father's Name	:
Spouse Employment	:
Annual Income of Spouse	:
No. Of Dependent	:
Type of Residence	:
Whether any mortgage currently there in the owned property?	:
Residence Since	:
Mobile No.	:

ZO/RO user can view the details of the proposals in individual tabs. Users can also download the CAM report under the Downloads tab.

ZO/RO

REPORTS PANEL

REPORTS PAGE



The screenshot shows the 'Reports Page' for 'psbloansin 59 minutes.com'. The page has a dark header with the site name and a 'BACK TO PLATFORM' link. A left sidebar contains navigation links: 'Eligible' (highlighted), 'All Ineligible', 'Bank URL Ineligible', 'Offline', 'Sanctioned', 'Hold', and 'Rejected'. The main content area is titled 'Eligible Proposals (0)' and contains filters for 'From' (18/09/2019), 'To' (19/09/2019), and a 'Search' field. Below these is a 'Product List' dropdown menu. A blue 'Download' button is located to the right of the search field. The main area displays 'No Proposals Found'.

Landing Page for ZO/RO – Reports

ELIGIBLE PROPOSALS

psbloansin 59 minutes.com

MSME BACK TO PLATFORM

Eligible

All Ineligible

Bank URL Ineligible

Offline

Sanctioned

Hold

Rejected

Eligible Proposals (30)

From

01/04/2019

To

19/09/2019

Search

Product List

Select Product

Download

Sr No.	Application Code	Name of Customer	Organization Name	Email of Customer	Mobile No. of Customer	GSTIN	PAN	In Principle Date	In-principle Amount In Rs.	Branch Name	Branch Code	Source	Details


< 1 2 3 >

10 25 50 100

Download Eligible Proposal list

List of Eligible proposals of all the branches under particular ZO/RO will be displayed.

ELIGIBLE PROPOSAL – DETAILED VIEW



MSME
BACK TO PLATFORM

Eligible

All Ineligible

Bank URL Ineligible

Offline

Sanctioned

Hold

Rejected

Eligible Proposals (30)

From

01/04/2019

To

19/09/2019

Search

Download

Product List

Select Product

Sr No.	Application Code	Name of Customer	Organization Name	Email of Customer	Mobile No. of Customer	GSTIN	PAN	In Principle Date	In-principle Amount in Rs.	Branch Name	Branch Code	Source	Details

Proposal Details

Product Name	Product Status	Proposal Status	Loan Type	EMI in Rs.	Tenure in Years	ROI %	Processing Fee %	Bank specific Inprinciple (ReNEW - Enhancement)

Branch Details

Bank	Branch Code	Contact Person at Branch	Letter sent to Email	Contact Person Number	Branch Contact	Branch Address	Branch State

Maker Details

Email	Mobile	Role

Checker Details

Email	Mobile	Role

View details

Detailed view of Eligible Proposals received in the branches under the ZO/RO.

ALL INELIGIBLE PROPOSALS

psbloansin 59 minutes.com

MSME BACK TO PLATFORM

Eligible

All Ineligible

Bank URL Ineligible

Offline

Sanctioned

Hold

Rejected

All Ineligible Proposals (137)

From

01/05/2019

To

19/09/2019

Market Place

All

Sr No.	Application Id :-	Name of customer :-	Organization Name :-	Email of Customer :-	Mobile No. of Customer :-	Signup Date :-	Requested Loan Amount (₹) :-	Source :-	Delete
1	10710	*****	*****	*****	*****	17/07/2019	3,002,500.00	Market Place	
2	10205	*****	*****	*****	*****	21/08/2019	100,000.00	Market Place	
3	10001948	*****	*****	*****	*****	31/08/2019	1,000,000.00	Market Place	
4	10001995	*****	*****	*****	*****	29/04/2019		Market Place	
5	10001825	*****	*****	*****	*****	23/09/2019		Market Place	
6	10001824	*****	*****	*****	*****	28/08/2019	999,999,999.00	Market Place	
7	10001767	*****	*****	*****	*****	28/08/2019	999,999,999.00	Market Place	
8	10001760	*****	*****	*****	*****	28/08/2019	8,500,000.00	Market Place	
9	10001756	*****	*****	*****	*****	28/08/2019		Market Place	
10	10001748	*****	*****	*****	*****	28/08/2019	8,500,000.00	Market Place	

< 1 2 3 4 5 6 7 ... 14 >

10 25 50 100

List of All Ineligible proposals from Market Place & Bank Specific URL received in the branches under the ZO/RO.

ALL INELIGIBLE PROPOSALS – VIEW DETAILS

psbloansin 59 minutes.com

MSME BACK TO PLATFORM

Eligible

All Ineligible

Bank URL Ineligible

Offline

Sanctioned

Hold

Rejected

All Ineligible Proposals (137)

From

01/05/2019

To

19/09/2019

Market Place

All

Sr No.	Application Id	Name of customer	Organization Name	Email of Customer	Mobile No. of Customer	Signup Date	Requested Loan Amount (₹)	Source	Details
1	10710	*****	*****	*****	*****	17/07/2019	3,002,500.00	Market Place	View
2	10205	*****	*****	*****	*****	21/05/2019	100,000.00	Market Place	View
3	10001948	*****	*****	*****	*****	31/08/2019	1,000,000.00	Market Place	View
4	10001605	*****	*****	*****	*****	29/04/2019	*****	Market Place	View
5	10001826	*****	*****	*****	*****	23/08/2019	*****	Market Place	View
6	10001824	*****	*****	*****	*****	29/08/2019	999,999,999.00	Market Place	View

Sr No.	Stage	Product Name	Status	Matched	Message	Max Loan Amount (₹)	Max Tenure	Offered ROI	Details
6.1	Oneform	*****	InActive	No	Eligible Value of Loan is lesser than the Limit set (-ve or less).	*****	1	13.5	View
6.2	Oneform	*****	InActive	No	Eligible Value of Loan is lesser than the Limit set (-ve or less).	*****	5	12	View
6.3	Oneform	*****	InActive	No	Eligible Value of Loan is lesser than the Limit set (-ve or less).	*****	5	12	View
6.4	Oneform	*****	InActive	No	Eligible Value of Loan is lesser than the Limit set (-ve or less).	*****	5	12	View

7	10001767	*****	*****	*****	*****	28/08/2019	999,999,999.00	Market Place	View
8	10001760	*****	*****	*****	*****	28/08/2019	8,500,000.00	Market Place	View
9	10001756	*****	*****	*****	*****	28/08/2019	*****	Market Place	View
10	10001748	*****	*****	*****	*****	28/08/2019	8,500,000.00	Market Place	View

« 1 2 3 4 5 6 7 ... 14 »

10 25 50 100

View details


Details of Borrowers is available only for those who are Ineligible through Bank Specific URL

ALL INELIGIBLE PROPOSALS – VIEW DETAILS

Matching Parameters Analysis						
ApplicationId :-			Product Name :-			
Sr No.	Parameter Name	Parameter Configured	Parameter Mandatory	Set Value	Actual Value	Criteria Cleared
1	Industry (Sector & Sub-Sector)	Yes	No	Auto and Ancillary ,Aviation ,Construction Material ,Chemicals ,Consumer Durables ,Defence ,Education ,Entertainment and Media ,Engineering and Capital goods ,FMCG ,Finance and Financial Services ,Food and Beverages ,HealthCare ,Travel and Hospitality ,IT/ITES ,Minerals and commodities ,Oil and Gas ,Power ,Shipping and Logistics ,Textiles ,Telecommunication ,Retail and E-Commerce ,Others	Others	Yes
2	Loan Amount	Yes	Yes	Minimum : 10,00,000.00 RUPEES Maximum: 1,00,00,000.00 RUPEES	5,00,000.00 Rupees	No
3	Geographical Market Focus	Yes	No	Bombuflat	Amritsar	Yes
4	CGTMSE Coverage	Yes	No		New to CGTMSE Coverage	Yes

Reason for In-Eligible proposal in detail.

BANK URL INELIGIBLE PROPOSALS



[Eligible](#)
[All Ineligible](#)
[Bank URL Ineligible](#)
[Offline](#)
[Sanctioned](#)
[Hold](#)
[Rejected](#)

Bank URL Ineligible Proposals (1)

From

01/05/2019

To

19/09/2019

Download

Sr No.	Application Id	Name of customer	Organization Name	Email of Customer	Mobile No. of Customer	Status	Bank Specific Inprinciple (ReNEW - Enhancement)	Details
1	6576					New		

10


25

50


100

List of In-Eligible proposals applied through Bank specific URL by the branches under the respective ZO/RO.

OFFLINE PROPOSALS




[Eligible](#)
[All Ineligible](#)
[Bank URL Ineligible](#)
[Offline](#)
[Sanctioned](#)
[Hold](#)
[Rejected](#)



MSME

BACK TO PLATFORM



Ineligible Customers Opting for Offline Sanction (1)

From

01/01/2019

To

19/09/2019

Search

Branch

Select Branch

Download

Sr No.	Organization Name	Name of Customer	Email of Customer	Mobile No. of Customer	GSTIN	PAN	Status	Offline Date	Modified Date	Branch Name	Details

10


25

50

100

List of In-Eligible Proposals who have applied offline at the branches under the respective ZO/RO.


SANCTIONED PROPOSALS



[Eligible](#)
[All Ineligible](#)
[Bank URL Ineligible](#)
[Offline](#)
[Sanctioned](#)
[Hold](#)
[Rejected](#)

MSME

BACK TO PLATFORM



Sanctioned Details (1)

From

01/08/2019

To

19/09/2019

Sanctioned From

Select

State

Select State

City

Select City

Branch

Select Branch

Download

Filter By:- All Branch

Sr. No.	Name of Customer	Organization Name	Email of Customer	Mobile No. of Customer	GSTIN	PAN	Sanctioned Amount	Sanctioned Date	Sanctioned From	Details
1							6,84,000	2019-08-28 11:23:19.000000	Online	▼

10

25

50


100

List of proposals Sanctioned by the branches under the respective ZO/RO.

Strictly Private & Confidential

22

SANCTIONED PROPOSALS – DETAILED VIEW


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MSME
BACK TO PLATFORM

Eligible

All Ineligible

Bank URL Ineligible

Offline

Sanctioned

Hold

Rejected

Sanctioned Details (1)

From
01/08/2019

To
19/09/2019

Sanctioned From
Select

Download

State
Select State

City
Select City

Branch
Select Branch

Refresh

Filter By:- All Branch


Sr. No.	Name of Customer	Organization Name	Email of Customer	Mobile No. of Customer	GSTIN	PAN	Sanctioned Amount	Sanctioned Date	Sanctioned From	Details				
Application Code							Inprinciple Date		Loan Application Date		Loan Type		Source	
Remark			Processing Fees		ROI		Tenure		Branch Name		Branch Code			
Branch Address			Branch City		Branch State		Branch Contact Person Name		Branch Contact Person Email		Branch Contact Person Mobile			

10
25
50
100

View details


View Details of the Sanctioned Proposals

HOLD PROPOSALS



[MSME](#)
[BACK TO PLATFORM](#)

[Eligible](#)
[All Ineligible](#)
[Bank URL Ineligible](#)
[Offline](#)
[Sanctioned](#)
[Hold](#)
[Rejected](#)



Hold Details (3)

From

To

State

City

Branch


[Download](#)

[Filter By:- All Branch](#)

Sr. No.	Name of Customer	Organization Name	Email of Customer	GSTIN	Mobile No. of Customer	In-principle Amount in Rs.	Branch Name	Hold Date	Proposal Stage	Details

List of proposals put on hold by the branches.

HOLD PROPOSALS – DETAILED VIEW



[MSME](#)
[BACK TO PLATFORM](#)

[Eligible](#)
[All Ineligible](#)
[Bank URL Ineligible](#)
[Offline](#)
[Sanctioned](#)
[Hold](#)
[Rejected](#)

Hold Details (1)

From

To

State

City

Branch

[Download](#)

Filter By:- All Branch

Sr. No.	Name of Customer	Organization Name	Email of Customer	GSTIN	Mobile No. of Customer	In-principle Amount in Rs.	Branch Name	Hold Date	Proposal Stage	Details
Inprinciple Date	PAN	Loan Type	Processing Fees	Reason	ROI	Tenure	Application Code	Source		
Loan Application Date	Branch Code	Branch Address	Branch City	Branch State	Branch Contact Person Name	Branch Contact Person Email	Branch Contact Person Mobile			


View details

In detailed view of Proposals on Hold

Strictly Private & Confidential

25

REJECTED PROPOSALS



psbloansin

59 minutes.com

Eligible

All Ineligible

Bank URL Ineligible

Offline

Sanctioned

Hold

Rejected

MSME

BACK TO PLATFORM

Rejected Details (1)

From

01/10/2018

To

19/09/2019

State

Select State

City

Select City

Branch

Select Branch

Download

Filter By:- All Branch

Sr. No.	Name of Customer	Organization Name	Email of Customer	GSTIN	Mobile No. of Customer	In-principle Amount in Rs.	Branch Name	Rejected Date	Proposal Stage	Details
1						4.93.550	S G Road	2018-10-24 12:55:06.000000	After Sanctioned	

10

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100

Download Rejected Proposals List

TRUST GUARD

List of proposals rejected by the branches.

REJECTED PROPOSALS – DETAILED VIEW


psbloansin 59 minutes.com

MSME
BACK TO PLATFORM
MFI Agent 1

Eligible
All Ineligible
Bank URL
Ineligible
Offline
Sanctioned
Hold
Rejected

Rejected Details (1)

From
01/10/2018

To
19/09/2019

Download

State
Select State

City
Select City

Branch
Select Branch

Filter By:- All Branch

Sr. No.	Name of Customer	Organization Name	Email of Customer	GSTIN	Mobile No. of Customer	In-principle Amount in Rs.	Branch Name	Rejected Date	Proposal Stage	Details
Inprinciple Date	PAN	Loan Type	Processing Fees	Reason	ROI	Tenure	Application Code	Source		
Loan Application Date	Branch Code	Branch Address	Branch City	Branch State	Branch Contact Person Name	Branch Contact Person Email	Branch Contact Person Mobile			

10
25
50
100

View details

Detailed view of the rejected proposals.



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THANK YOU