



psbloansin **59** minutes.com™

LENDER JOURNEY

TRAINING MODULE
USER: ADMIN CHECKER

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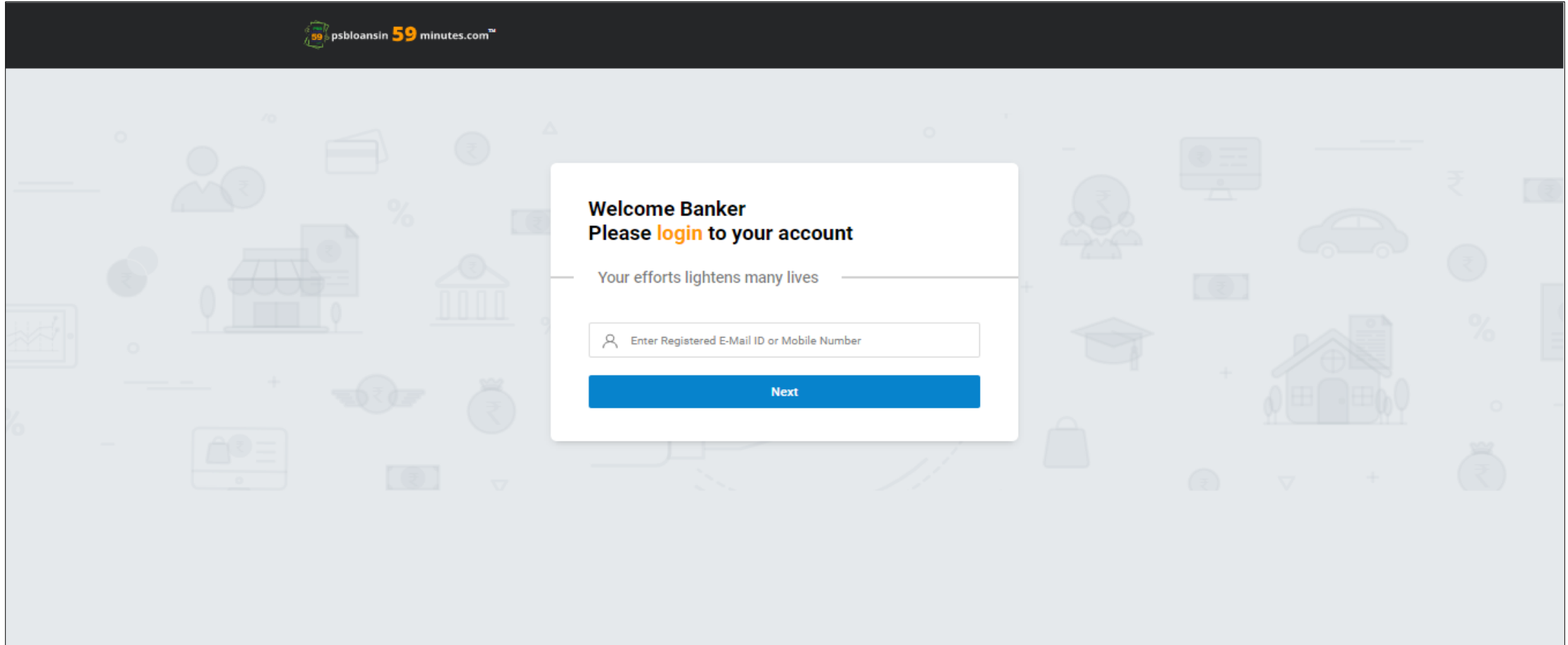
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LOGIN & PROFILE

SCREENWISE WALK THROUGH

LOGIN



psbloansin 59 minutes.com™

Welcome Banker
Please login to your account

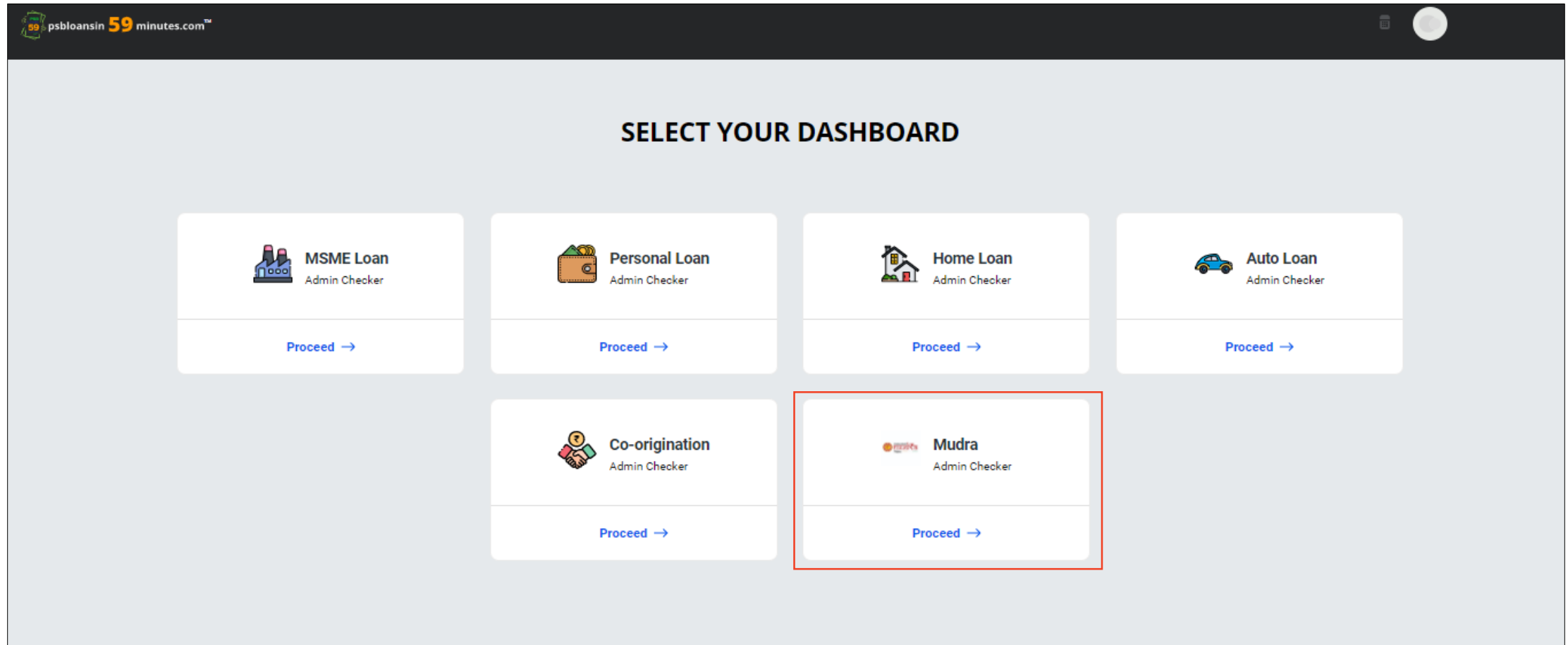
Your efforts lightens many lives

Next

The URL is: <https://www.psbloansin59minutes.com/banker>

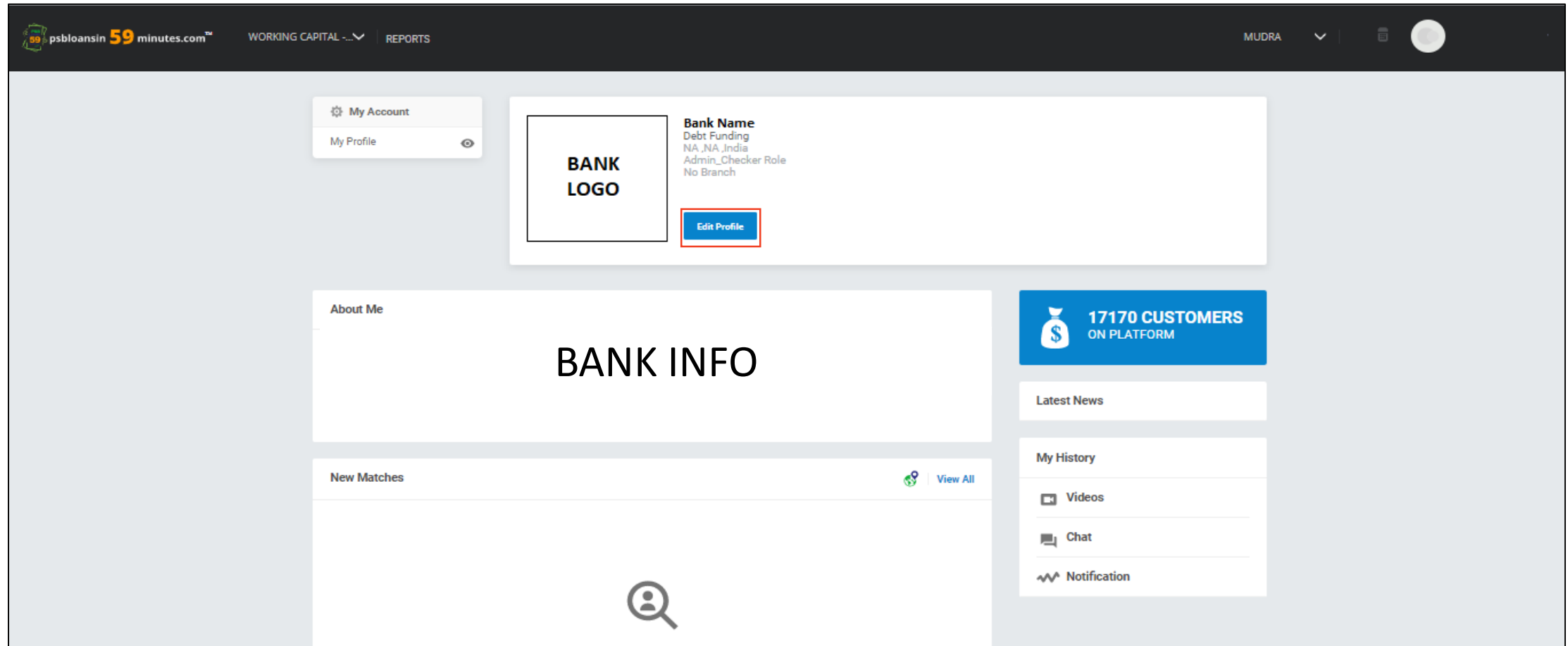
A lender can login using User Id and Password or through Registered Mobile number and OTP.

DASHBOARD



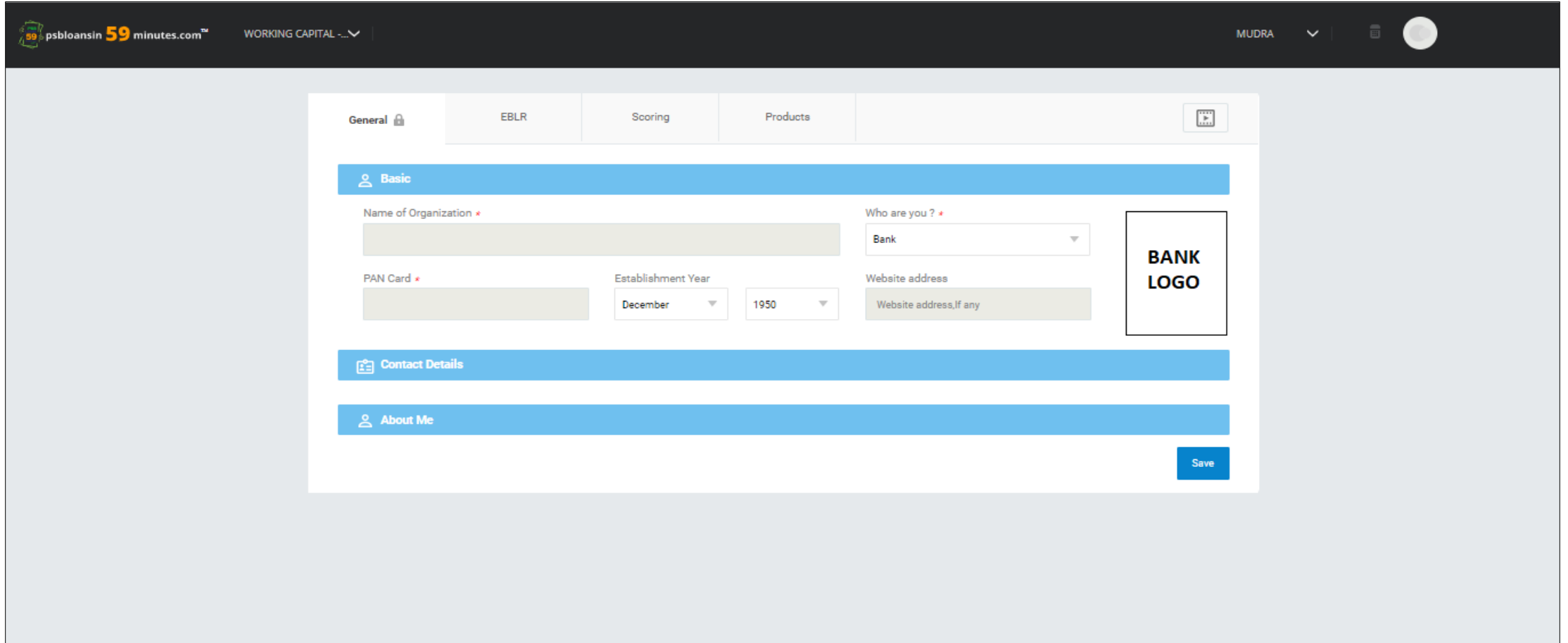
Select the dashboard i.e. “MUDRA Loan” and click on “Proceed”. The dashboard selection options will be shown based on the roles assigned to the user.

LANDING PAGE





Landing Page for Admin Checker. Click on “Edit Profile” to view and approve EBLR, scoring and product.

PROFILE



The screenshot shows the PSB Loans Admin Profile page. The top navigation bar includes the PSB Loans logo, the text "psbloansin 59 minutes.com™", a dropdown menu for "WORKING CAPITAL", a "MUDRA" dropdown, and a user profile icon. The main content area features a "General" tab with a lock icon, and sub-tabs for "EBLR", "Scoring", and "Products". The "Basic" profile section is highlighted in blue and contains the following fields: "Name of Organization" (text input), "Who are you?" (dropdown menu with "Bank" selected), "PAN Card" (text input), "Establishment Year" (dropdown menu with "December" selected), "1950" (text input), "Website address" (text input), and "Website address, if any" (text input). A "BANK LOGO" placeholder is shown on the right. Below the "Basic" section are "Contact Details" and "About Me" sections, both highlighted in blue. A "Save" button is located at the bottom right of the form.

psbloansin 59 minutes.com™ WORKING CAPITAL ▼ MUDRA ▼

General  EBLR Scoring Products 

Basic

Name of Organization *

Who are you ? *

PAN Card *

Establishment Year 1950

Website address

Website address, if any

BANK LOGO

Contact Details

About Me

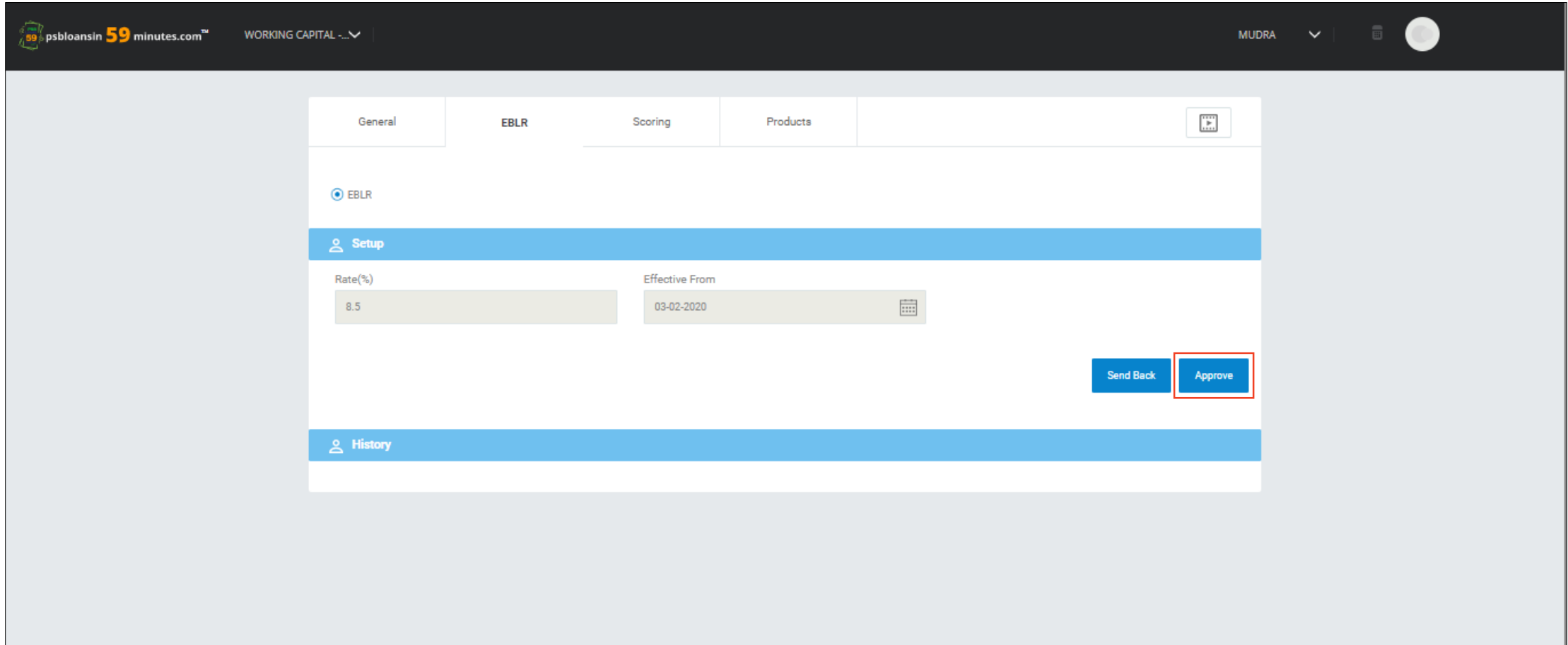
Save

The Admin Checker can click on “Edit Profile” to view the Basic Profile.

APPROVAL OF EBLR

SCREENWISE WALK THROUGH

EBLR APPROVAL



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MUDRA

General EBLR Scoring Products

EBLR

Setup

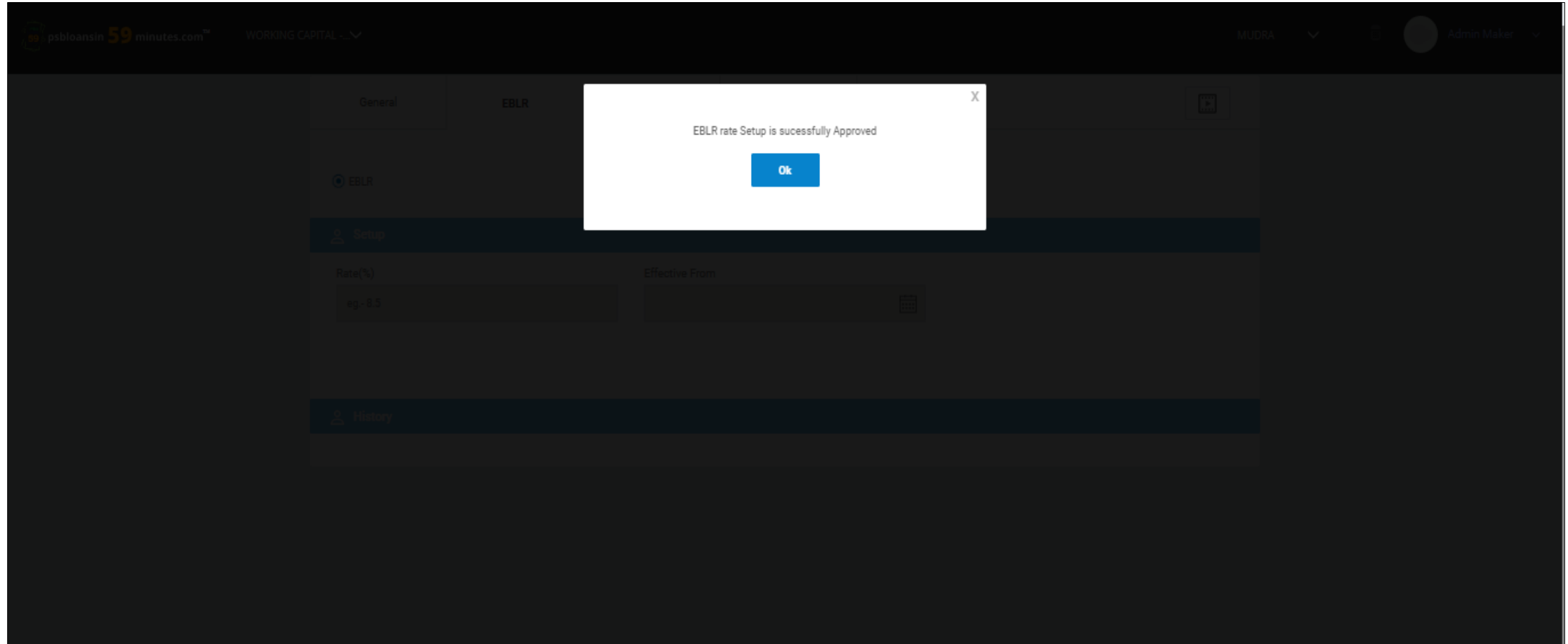
Rate(%) 8.5 Effective From 03-02-2020

Send Back Approve

History

- The Admin Checker can either Approve or Send Back for changes in EBLR % set up which has been done and sent by the Admin Maker.
- The change in EBLR % will take effect only after the approval of the Admin Checker.
- Once approved, the EBLR % will be reflected across the scaling matrix from the effective date.

EBLR APPROVAL



A Pop-Up window will appear that the EBLR rate setup has been successfully approved.

EBLR APPROVAL

psbloansin59 minutes.com™WORKING CAPITAL -...MUDRA

GeneralEBLRScoringProducts

EBLR

Setup

History

Sr.No	Rate (%)	Effective From	Status
1	8.5	03-02-2020	Pending
2	8.5	09-01-2020	Approved

The Admin Checker can view the status of EBLR % history under the History tab, along with the date for which the same was in effect.

APPROVAL OF SCORING MODEL

SCREENWISE WALK THROUGH

SCORING MODEL

psbloansin 59 minutes.com™
WORKING CAPITAL ...
MUDRA

General
EBLR
Scoring
Products

APPROVED
PENDING

Scoring Model Test
Total Score

MANAGEMENT RISK
Select

1. Customer/Associate concern availing financial assistance from Banks/FIs (with satisfactory track record) for ?
☒

Number of ranges
2

Define Range				Code	Max Score
0	Yrs	TO	5	Yrs	1
5.01	Yrs	TO	922337203685477600	Yrs	2

2. Bureau Score [Average of promoters] ?
☒

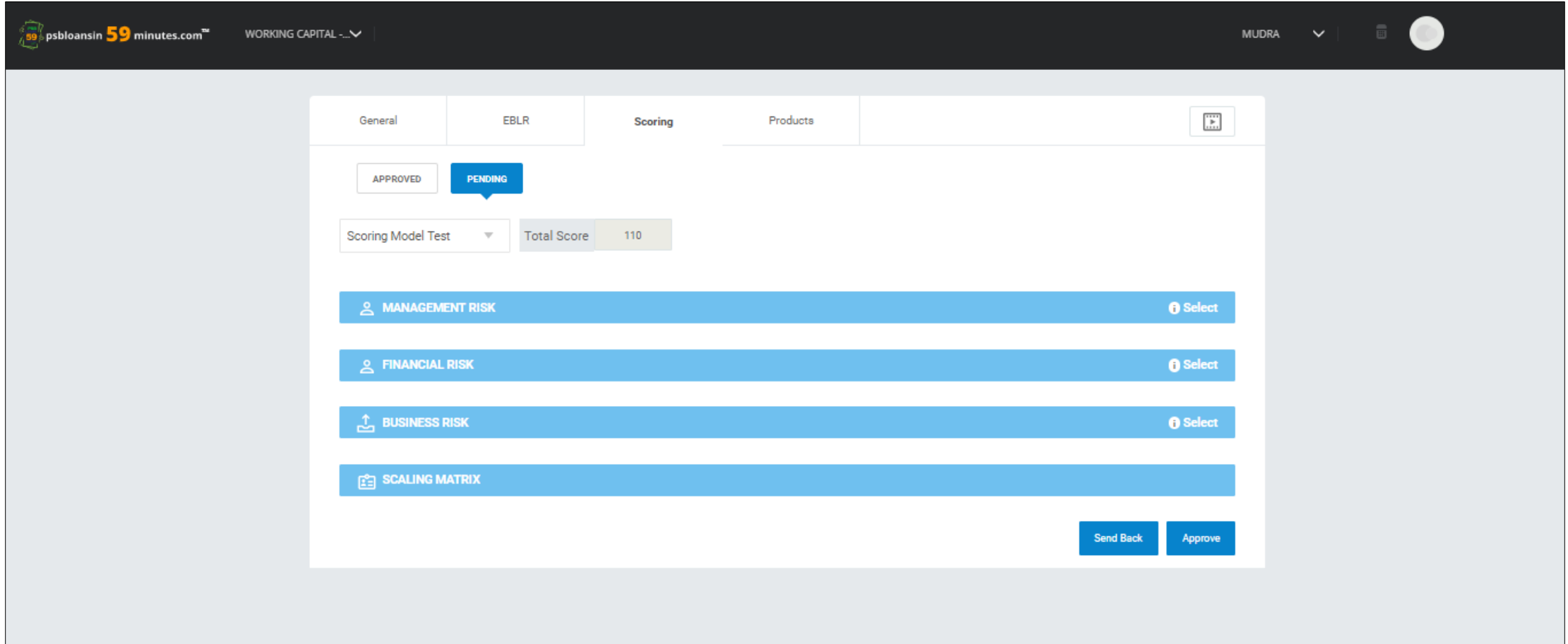
Number of ranges
2

Define Range				Code	Max Score
-1	Score	TO	300	Score	1

TRUST GUARD Security Scanned

To view or approve a Scoring Model - Edit Profile -> Scoring -> Pending -> Select a Scoring Model from the dropdown list

SCORING MODEL APPROVAL



The screenshot shows the 'Scoring' tab in the PSB Loans system. At the top, there's a navigation bar with 'psbloansin 59 minutes.com™', 'WORKING CAPITAL', and 'MUDRA'. Below this, the 'Scoring' tab is active, showing a 'PENDING' status. A dropdown menu for 'Scoring Model Test' is set to 'Total Score', which displays a score of 110. Below this, there are four risk categories: 'MANAGEMENT RISK', 'FINANCIAL RISK', 'BUSINESS RISK', and 'SCALING MATRIX', each with a 'Select' button. At the bottom right, there are 'Send Back' and 'Approve' buttons.

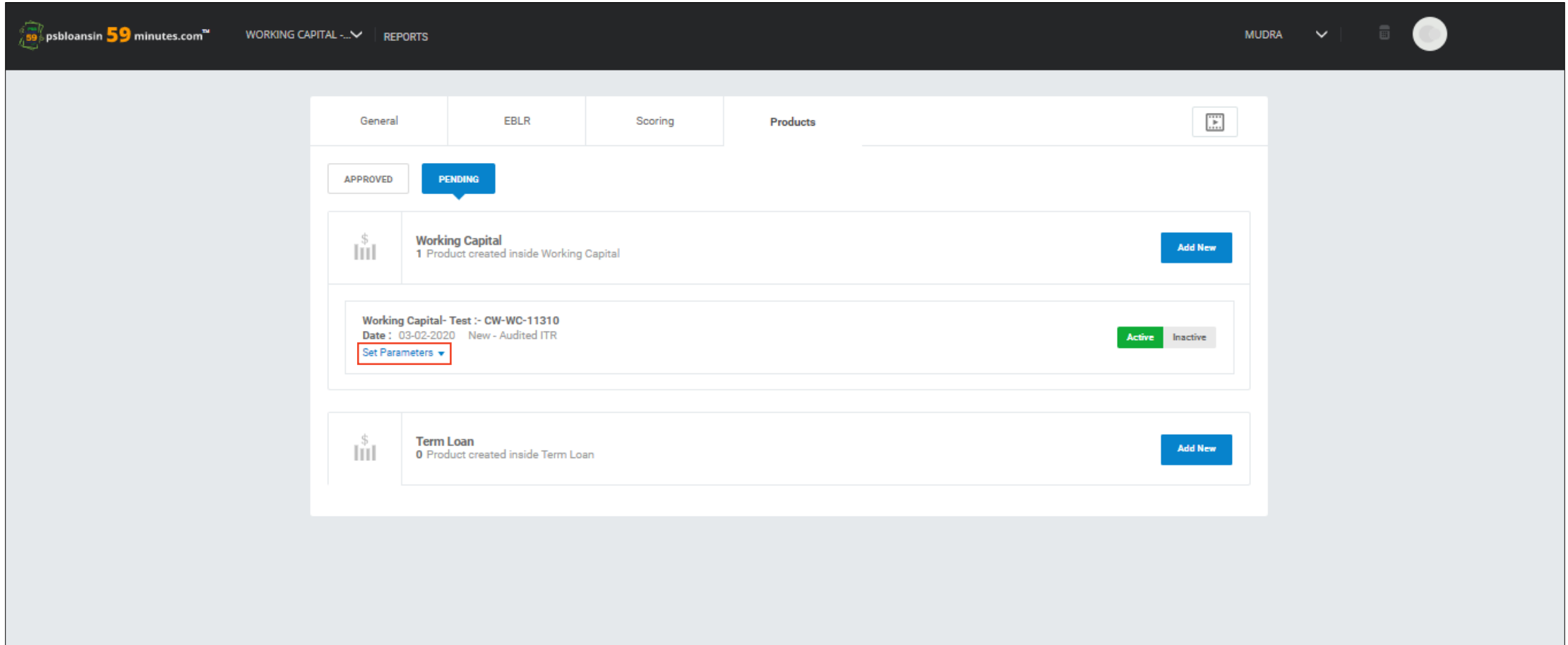
After viewing the Scoring Model, the Admin Checker can either “Approve” or “Send Back”.

Note:- After pressing the “Approve” button the Scoring Model shifts to the “Approved” section.

APPROVAL OF PRODUCTS

SCREENWISE WALK THROUGH

PRODUCT APPROVAL

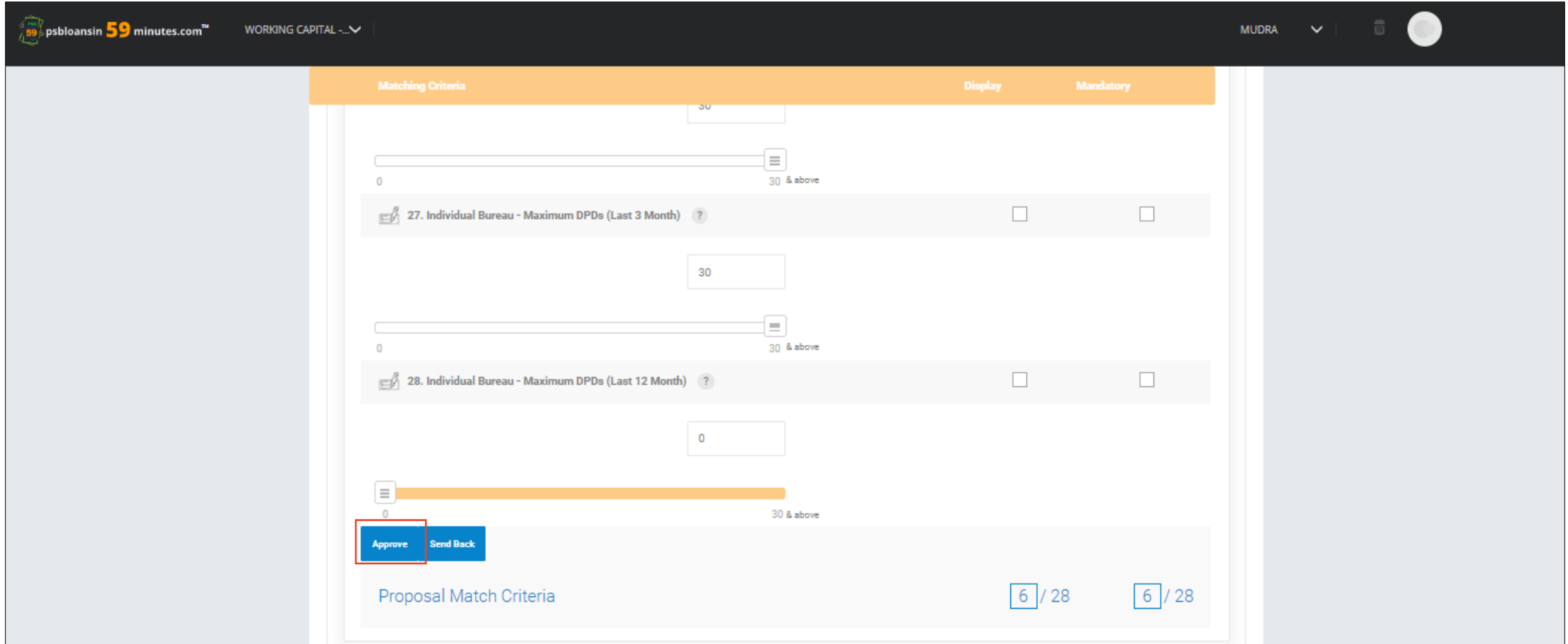


The screenshot shows the PSB Loans Product Approval interface. At the top, there's a header with the logo, navigation links, and user information. The main content area has tabs for General, EBLR, Scoring, and Products. The Products tab is active, showing a list of products. The first product is 'Working Capital' with 1 product created inside. It has a 'Set Parameters' button highlighted with a red box. The second product is 'Term Loan' with 0 products created inside. The interface also includes status filters (APPROVED, PENDING) and an 'Add New' button for each product type.

To view or approve a product – Edit Profile -> Products -> Pending -> Select the Product based on Loan Type

The Checker can click on “Set Parameters” to view the product parameters in detail.

PRODUCT APPROVAL



psbloansin 59 minutes.com™ WORKING CAPITAL ... MUDRA

Matching Criteria	Display	Mandatory
<div>30</div> <div>0 30 & above</div>	<input type="checkbox"/>	<input type="checkbox"/>
<div>27. Individual Bureau - Maximum DPDs (Last 3 Month) ?</div> <div>30</div> <div>0 30 & above</div>	<input type="checkbox"/>	<input type="checkbox"/>
<div>28. Individual Bureau - Maximum DPDs (Last 12 Month) ?</div> <div>0</div> <div>0 30 & above</div>	<input type="checkbox"/>	<input type="checkbox"/>

Approve Send Back

Proposal Match Criteria 6 / 28 6 / 28

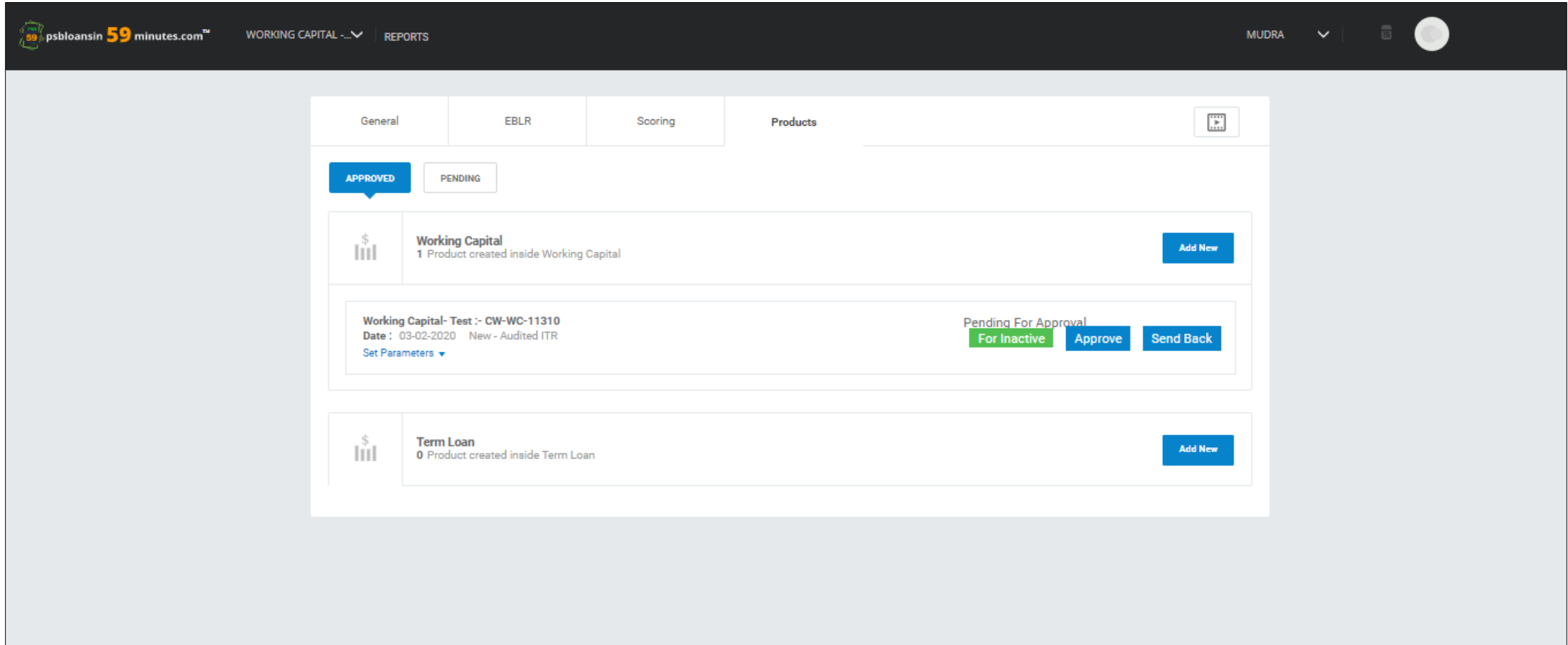
After viewing the Product parameters set by the Admin Maker, the Admin Checker can either “Approve” or “Send Back”.

Note:- After pressing the “Approve” button the Product will shift to the “Approved” section.

APPROVAL OF INACTIVATING PRODUCTS

SCREENWISE WALK THROUGH

INACTIVATE PRODUCT APPROVAL



The screenshot displays the PSB Loans system interface. At the top, the header includes the logo 'psbloansin 59 minutes.com™', the text 'WORKING CAPITAL -...', and 'REPORTS'. On the right, there is a 'MUDRA' dropdown menu and a user profile icon. The main content area is divided into tabs: 'General', 'EBLR', 'Scoring', and 'Products'. The 'Products' tab is active, showing a list of products. The first product is 'Working Capital', which has 1 product created inside it. Below this, a specific product entry is shown: 'Working Capital- Test :- CW-WC-11310' with a date of '03-02-2020' and status 'New - Audited ITR'. This product is marked as 'Pending For Approval' and has three buttons: 'For Inactive' (green), 'Approve' (blue), and 'Send Back' (blue). The second product is 'Term Loan', which has 0 products created inside it. Both product entries have an 'Add New' button on the right.

- Step 1 – Already created products as well as approved products can be set as either “Active” or “Inactive”
- Step 2 – Click on “Approve” to activate or inactivate the product

Note: Editing already created products will create “New Products” and not edit the existing product



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THANK YOU

Mail us at :

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