

AGREEMENT BETWEEN LPL FINANCIAL AND TEAM 8

This Agreement ("Agreement") is entered into as of 2025-01-25, by and between:

LPL Financial ("LPL"), a financial services firm, having its principal place of business at [LPL Address], and

Team 8 ("Team 8"), a [Description of Team or Organization], having its principal place of business at [Team 8 Address].

WHEREAS, LPL Financial and Team 8 wish to enter into a collaboration agreement for the purpose of [specify purpose, e.g., develop new services];

NOW, THEREFORE, the parties agree as follows:

1. Scope of Work:

Team 8 agrees to provide the following services to LPL Financial:

- [List the services, deliverables, or work to be provided by Team 8, e.g., developing AI/ML models for Advisor support]
- [Include any additional details about the scope]

2. Term of Agreement:

This Agreement shall commence on 2025-02-01 and continue in effect until 2025-12-31, unless terminated earlier in accordance with the terms of this Agreement.

3. Compensation:

LPL Financial agrees to compensate Team 8 for the services rendered as follows:

- [Specify payment structure: hourly rate, project-based payment, etc.]
- [Detail any milestones or payment schedules]

4. Confidentiality:

Both parties agree to maintain the confidentiality of any proprietary information exchanged during the term of this Agreement. This includes:

- LPL Financial's client data, business strategies, or financial data.
- Team 8's proprietary technology, models, and methodologies.

5. Intellectual Property:

Any intellectual property created during the course of this Agreement, including but not limited to software, documentation, designs, or inventions, shall be the property of LPL Financial.

6. Liability:

Neither party shall be liable for any damages, losses, or other liabilities arising from the use or misuse of the services provided under this Agreement.

7. Termination:

Either party may terminate this Agreement by providing 30 days written notice to the other party. In the event of termination, LPL Financial shall pay Team 8 for services rendered up to the date of termination.

8. Dispute Resolution:

Any disputes arising from or related to this Agreement shall be resolved through [mediation/arbitration] in California.

9. Miscellaneous:

- This Agreement constitutes the entire agreement between the parties.
- Any amendments to this Agreement must be in writing and signed by both parties.
- This Agreement shall be governed by the laws of California.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

Signature: John Doe, CEO
LPL Financial

Date: 2025-01-25

Signature:
Jane Smith, Project Lead
Team 8

Date: