



Meghana Lalkota

Asset Management Job Simulation

Certificate of Completion

June 16th, 2024

Over the period of May 2024 to June 2024, Meghana Lalkota has completed practical tasks in:

Introduction to J.P. Morgan Asset Management

Identify Unique Investor Profile

Propose Suitable Investment Portfolios

Recommend Stocks to Your Two Clients

Calculate the Portfolios' Key Performance Indicators

Update Client on Portfolio's Performance and Future

Outlook

A handwritten signature in black ink, appearing to read 'Tom Brunskill', written in a cursive style.

Tom Brunskill
CEO, Co-Founder of
Forage