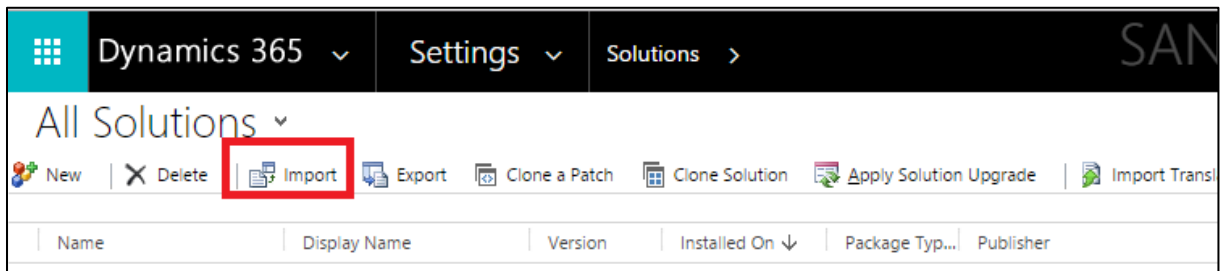# JOB SEEKER'S CRM

INSTALLATION and CONFIGURATION

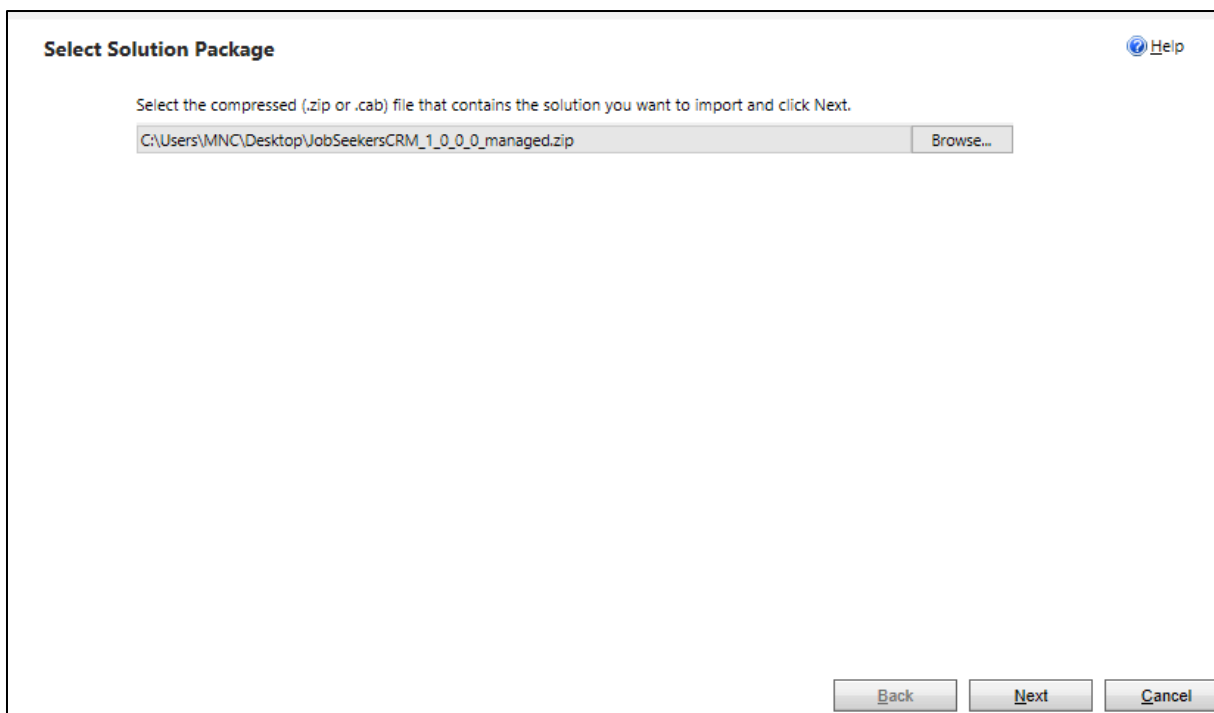Mehmet Nuri Can
mehmetn.can@gmail.com
mnccrmconsulting.com

Importing the Solution

After you download the Job Seeker's CRM solution, you need to import it to your Microsoft Dynamics 365 CRM environment.

1- Please go to Settings > Solutions and select the Import button from the ribbon. It will prompt a wizard.

2- Click on "Browse" button and select the Job Seeker's CRM solution .zip file. Then click on "Next" button.

3- After the verification, please select "Next" button.

Solution Information   Help

Solution Information

Name: Job Seeker's CRM
Publisher: Mehmet Nuri Can(mehmetnurican)
Package Type: Managed

[View solution package details]

ⓘ By enabling this command, you consent to share your data with an external system. Data imported from external systems into Microsoft Dynamics 365 are subject to our privacy statement that can be accessed here. Please consult the feature technical documentation for more information.

[Back]   [Next]   [Cancel]

4- Click on "Import" button on the next screen.

Import Options   Help

Post Import Actions

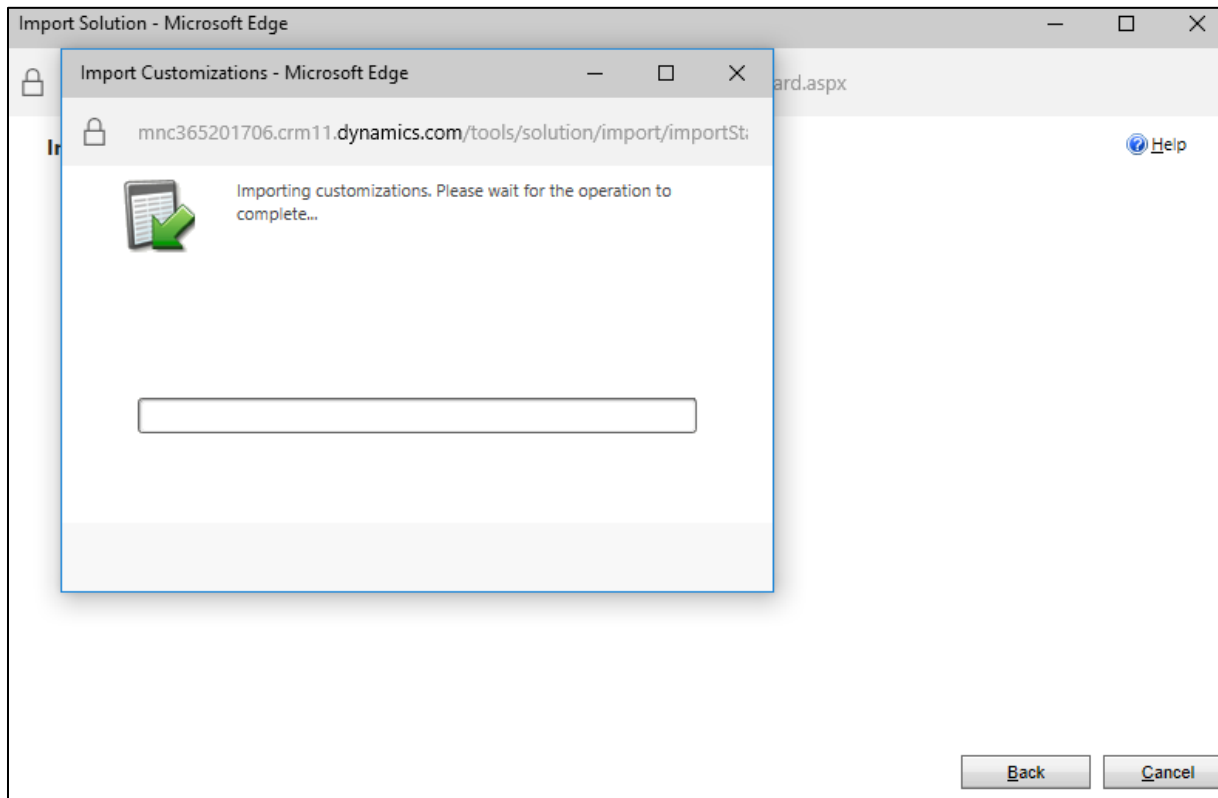☑ Enable any SDK message processing steps included in the solution

NOTE: New business processes will be in the state that is defined by the solution provider. The state of processes that are already on the system won't be changed.

[Back]   [Import]   [Cancel]

5- After selecting "Import" button, the import process will start. You can follow the progress from the dialog box. This process can take 5 minutes.

6- That's all. Your solution was successfully imported.

Security Role Configuration

In order to use Job Seeker's CRM solution, a user needs to have required permissions on the Entities below.

- Account
- Contact
- Activity
- Job Application
- Location

You can update an existing Security Role for these entities.

Alternatively, you can assign Job Seeker User Role to a user.