# Homelegance Kiosk Product Tool

Logging In	2
Viewing All Products	3
Creating a New Product	4
Editing a Product	6
Deleting a Product	8
Creating a New Category	9
Adding/Removing a Category's Products	10
Adding Products	10
Removing Products	10
Deleting a Category	11
Bulk pricing update	12
Missing Items Tool	13
Converting a XLSM file to CSV	14

# Logging In

Navigate to <a href="https://homelegance-products.herokuapp.com/">https://homelegance-products.herokuapp.com/</a>. In order to log in to the application, you will need the login and password provided to you. If you have lost either your login or password please email me at <a href="matteichsteadt@gmail.com">matteichsteadt@gmail.com</a> and I will send you a new login.

Homeleganc	e Kiosk		
	login		
		LOGIN	

# Viewing All Products

Navigate to the home page by clicking <u>Homelegance Kiosk</u> in the top left of the screen. You can either click on <u>All Products</u> button in the products column of the screen, or click on products in the top navbar, then click <u>All Products</u>.

# Creating a New Product

The easiest way to navigate to the new product page is to click <u>Products>New Product</u> on the top navbar. You can also get there by navigating to the home screen by clicking <u>Homelegance Kiosk</u> in the top left of the screen and then clicking the <u>New Product</u> button in the products column of the screen.

Once there you simply fill out the form as directed. They are as follows:

- 1. Name
  - a. The name of the collection (Florien Collection, Cline Collection, etc.)
- 2. Number
  - a. The product number. Try to match this up to the ANT's system as much as possible for stock checking purposes. (2147-1\*, 5530-78, 8480BRW-3).
- 3. Description
  - a. This is the description of the product. Use whatever text will be used on the Homelegance Website.
- 4. Images
  - To add images you must add the *Image URL*, i.e
     "https://homelegance.com/u/20180314/07344bcbe6c349a3acc572a5ae379658.jpg
- 5. Category (Bedroom, Dining, Seating, Youth, Occasional, and Home)
  - a. This is the parent category the product belongs to. Bedroom sets go into bedroom, etc.
- 6. Product Items (the individual items within a product group 2147-1, 2147-4, 2147-5, etc.) To add more than one Product Item click the green "plus" button and fill out the required fields.
  - a. Number
    - i. Individual product number (2147-1, 2147-4)
  - b. Description
    - i. A brief description of the product (nightstand, bed, sofa, reclining loveseat, etc.) same as on the Homelegance website
  - c. Dimensions
    - i. The product's dimensions
  - d. Price
    - The price of the item. Use the prices in the price book, not the promotional price, as most customers will want the standard price to be displayed on the kiosk.
- 7. Categories (Bedroom sets, Chairs, Dining Sets, etc.)
  - a. The different sub-categories each product can fall into. For example, the 2546-96 will fall into *Dining Sets, Servers*, and *Buffets/Hutches* as it contains all of these.

Once your done filling out the form, click <u>Submit</u> on the bottom right of the screen. This will save the product and take you to the *Edit Product Page*.

Homelegar	nce Kiosk		c	Search Produc	ts <b>→</b> Categ	ories 🕶	*	¥
	New Pro	duct						
	Number Number Description							
	Images Images	Images Images		lmages Images				
Please fill out this field.	Categories Select a category Product Items				)	<b>*</b>		
	Number +	Description	Dimensions	Price		=		
	Bedroom Sets Beds/Headboards Bunk Beds Day Beds Trundle Beds Bedroom Sets Beds Dining Sets	Counter Height Dining Sets Servers Barstools Curios Buffets/Hutches Entertainment Centers Wine Lovers Ottomans	Accent Chairs Bookshelves Desks Lamps Misc Chairs Accent Chairs Sofa Love Sets	Sectio	ers ans esses			
					SUBMIT			

# **Editing a Product**

The best way to edit a product is as follows. Click the <u>Search</u> button on the navbar on the top of the screen. Click on the window that pops up, fill out the product number you are looking for, then press **Enter** on your keyboard. This will take you to the page showing your search results. Some searches may more than one result (2147 has 12 for example) so it may help to be more specific (8480BRW instead of just 8480). Once you have located the product you wish to edit, click on it. This will take you to the *Edit Product Page*. The page will have the following fields:

- 1. Name
  - a. The name of the collection (Florien Collection, Cline Collection, etc.)
- 2. Number
  - a. The product number. Try to match this up to the ANT's system as much as possible for stock checking purposes. (2147-1\*, 5530-78, 8480BRW-3).
- Description
  - a. This is the description of the product. Use whatever text will be used on the Homelegance Website.
- 4. Images
  - a. To add images you must add the *Image URL*, i.e "https://homelegance.com/u/20180314/07344bcbe6c349a3acc572a5ae379658.jpg
  - b. If you wish to add an image, click add images on the right-hand side of the screen.
  - c. To remove an image click on the *X* above the *Image URL*.
- 5. Category (Bedroom, Dining, Seating, Youth, Occasional, and Home)
  - a. This is the parent category the product belongs to. Bedroom sets go into bedroom, etc.
- 6. Product Items (the individual items within a product group 2147-1, 2147-4, 2147-5, etc.) To add more than one Product Item click the green "plus" button and fill out the required fields.
  - a. Number
    - i. Individual product number (2147-1, 2147-4)
  - b. Description
    - i. A brief description of the product (nightstand, bed, sofa, reclining loveseat, etc.) same as on the Homelegance website
  - c. Dimensions
    - i. The product's dimensions
  - d. Price
    - The price of the item. Use the prices in the price book, not the promotional price, as most customers will want the standard price to be displayed on the kiosk.
- 7. Categories (Bedroom sets, Chairs, Dining Sets, etc.)

a. The different sub-categories each product can fall into. For example, the 2546-96 will fall into *Dining Sets*, *Servers*, and *Buffets/Hutches* as it contains all of these.

Once your done filling out the form, click <u>Submit</u> on the bottom right of the screen. This will save the product and refresh the page.

		Collection takes its design Philippe styling. Featuring f	odest in scale, the elegant Mayville inspiration from the classic Louis four distinct finishes – burnished when a scom/homelegance/Images_Mid	add images
		Categories bedroom	•	
Product Items Number 2147K-1EK* Number 2147K-1CK	Description Eastern King Sleigh Bed Description California King Sleigh Bed	Dimensions HB: 47.25H FB: 26.5H  Dimensions HB: 47.25H FB: 26.5H	Price 165  Price 165	
Number 2147-12 Number 2147-5	Description Lingerie Chest, Hidden Drawer  Description Dresser	Dimensions 21.5 x 15.75 x 56H  Dimensions 58.25 x 15.75 x 33H	Price 119  Price 115	
Number 2147F-1* Number	Description Full Sleigh Bed Description	Dimensions HB: 47.25H FB: 26.5H  Dimensions	Price 109 Price	
Product Items  Bedroom Sets Beds/Headboards Bunk Beds Day Beds Trundle Beds Bedroom Sets Beds Dining Sets	Queen Sleigh Bed  Counter Height Dining Sets Servers Barstools Curios Buffets/Hutches Entertainment Centers Wine Lovers Ottomans	HB: 47.25H FB: 26.5H  Accent Chairs Bookshelves Desks Lamps Misc Chairs Accent Chairs Sofa Love Sets	Sectionals Recliners Ottomans Mattresses Motion	

# Deleting a Product

The best way to delete a product is as follows. Click the <u>Search</u> button on the navbar on the top of the screen. Click on the window that pops up, fill out the product number you are looking for, then press **Enter** on your keyboard. This will take you to the page showing your search results. Some searches may more than one result (2147 has 12 for example) so it may help to be more specific (8480BRW instead of just 8480). Once you have located the product you wish to delete, click on it. This will take you to the *Edit Product Page*.

On the bottom of the page is a big, red *Delete Button*.

□ B	eds/Headboards runk Beds  lay Beds  rundle Beds	Sets Servers Barstools	Bookshelves Desks Lamps	Recliners Ottomans	
_ D	ay Beds	Barstools			
=			Lamns		
	Sandle Bade		marripo .	Mattresses	S
	runale Beas 🔲	Curios	Misc	Motion	
В	edroom Sets	Buffets/Hutches	Chairs		
□ B	eds	Entertainment Centers	Accent Chairs		
_ D	lining Sets	Wine Lovers	Sofa Love Sets		
		Ottomans			
				400	
DE	ELETE				SUBMIT

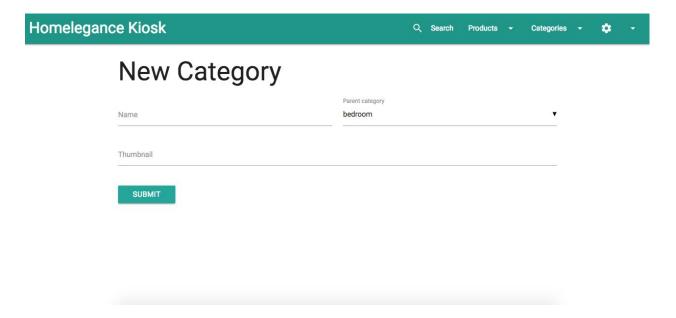
# **Creating a New Category**

The easiest way to navigate to the *New Category Page* is to click <u>Categories>New Category</u> on the top navbar. You can also get there by navigating to the home screen by clicking <u>Homelegance Kiosk</u> in the top left of the screen and then clicking the <u>New Category</u> button in the categories column of the screen.

This will take you to the *New Category Page*. Simply fill out the required fields:

- 1. Name the name of the category
- 2. Parent Category the category that this new category will fall into (i.e. Dining, Bedroom, Seating)
- 3. Thumbnail the *Image URL* of the product you wish to represent this new category.

When done, click the <u>Submit Button</u> on the bottom left of the screen. This will take you to the <u>Edit Category Page</u> where you can <u>add/remove a category's products</u>(pg 8).



# Adding/Removing a Category's Products

To navigate to the *Edit Category Page*, click <u>Categories> All Categories</u> in the navbar on the top of the screen. This will take you to the *All Categories Page*. Select the *Parent Category* that contains the category you wish to edit. For example, if you wish to edit *Bedroom Sets* you would select *Bedroom* as the parent category. Once you have the *Parent Category* selected, simply click on the category you wish to edit.

There will be two columns on the page <u>Available Products</u> and <u>Current Products</u>. Current Products are the products currently within the category. Available Products are products not currently in that category. Available products are broken down by *Parent Category*, in order to find the product you wish to add, simply select the *Parent Category* that contains your product.

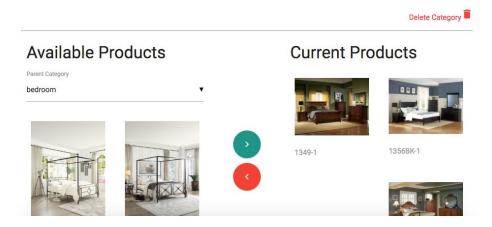
### **Adding Products**

Click the products you wish to add. This should highlight the products. Once you have selected all of the products you wish to add, click on the <u>Green > Button</u> in the middle of the screen. This should refresh the page with the, now, updated product list.

### **Removing Products**

Click the products you wish to remove. This should highlight the products. Once you have selected all of the products you wish to remove, click on the <u>Red < Button</u> in the middle of the screen. This should refresh the page with the, now, updated product list.

### **Bedroom Sets**



# **Deleting a Category**

To navigate to the *Edit Category Page*, click <u>Categories> All Categories</u> in the navbar on the top of the screen. This will take you to the *All Categories Page*. Select the *Parent Category* that contains the category you wish to edit. For example, if you wish to delete *Bedroom Sets* you would select *Bedroom* as the parent category. Once you have the *Parent Category* selected, simply click on the category you wish to delete.

To delete the category, click the red *Delete Category* button towards the top right of the screen.

**Bedroom Sets** 

# Available Products Parent Category bedroom 1349-1 1356BK-1

## Bulk pricing update

To navigate to the *Update Pricing Page* click the "Settings Button" (the cog icon) on the top right of the screen and click "Bulk pricing update". Click on the "Choose File" button on the left. This should prompt you to select a file to upload. **You need to have a CSV file, not XLSM.** If you need instructions on how to do this, click <u>here</u>.

The format needs to match that of the 2018 <u>New Pricebook - Nov 1st 2018</u>, with the headers "Item#", " Price ", and " New Price" (include the spaces before and after in Price and New Price just like the spreadsheet). If you need any help with this, please email me at <a href="matteichsteadt@gmail.com">matteichsteadt@gmail.com</a>.

Once you have the proper file in CSV format, click "Upload". This will take you to the next screen. This screen will show you the items that will be updated. "Old price" is the current price in the kiosk database and "New price" is what it will be updated to. This is your chance to make sure that the pricing is correct for that item\*. Once all prices have been verified, click the "Save Changes" button towards the top of the screen. If you return to the *Update Pricing Page* it should have worked. If you receive any errors make sure your document is in CSV format and that the headers of the file match that of *New Pricebook - Nov 1st 2018*.

<sup>\*</sup> items containing multiple parts, i.e. vanities and certain hutches tend to have issues with pricing

# Missing Items Tool

To navigate to the *Missing Items Page* click the "Settings Button" (the cog icon) on the top right of the screen and click "Missing Items". Click on the "Choose File" button on the left. This should prompt you to select a file to upload. **You need to have a CSV file, not XLSM.** If you need instructions on how to do this, click <u>here</u>.

The format needs to match that of the 2018 <u>New Pricebook - Nov 1st 2018</u>, with the header "Item#". If you need any help with this, please email me at <u>matteichsteadt@gmail.com</u>.

Once you have the proper file in CSV format, click "Upload". This will take you to the next screen. This screen will display all items within the spreadsheet that are not currently in the kiosk database, excluding grouped products, i.e. "2147-1\*4". This will help you determine which new products to add to the kiosk.

# Converting a XLSM file to CSV

I will be showing you how to do this in Microsoft Excel. The steps should be similar if you are using another application.

- Open the file you wish to upload.
- Click "File"
- Click "Save As"
- Click "Browse"
- Change "Save as Type" to "CSV (Comma Delimited) (\*.csv)"
- Click "Save"
- A prompt might pop up saying "Some features of this workbook might be lost if you save it as CSV (Comma Delimited)". "Do you want to keep using that format?"
  - o Click Yes
- Check to make sure your file saved with the format .csv at the end

