# Dashboards in practice

Dânia Meira July 15th, 2025



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# Agenda

- Why dashboards
- Tech stack
- The good, the bad and the ugly
- Q&A

### Why dashboards

At-a-glance information like

- KPIs
- Charts
- Trends
- Comparison
- Context

Provide <u>insight</u> to make decisions and <u>take action</u>

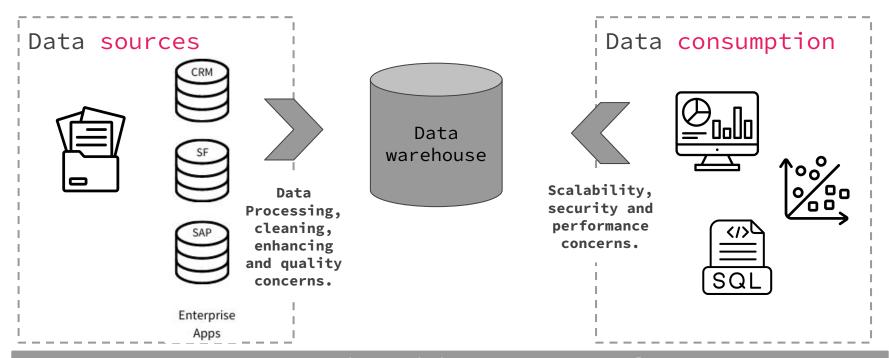
Dashboards are often set up with a user in mind:

- Sales
- Marketing
- Inventory reports
- Finance reports

"If we want our message to be heard by those who live outside the walls of the research academy, we must speak plainly."

Stephen Few, <u>Perceptual Edge</u>

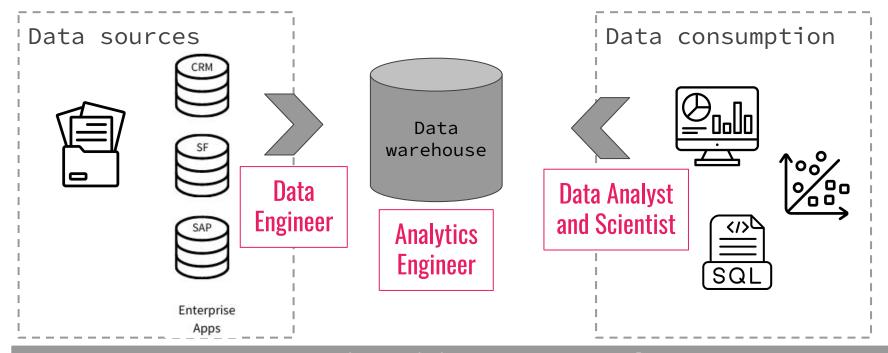
#### Tech stack - Environment



Documentation and data governance rules

Icon source: Flaticon

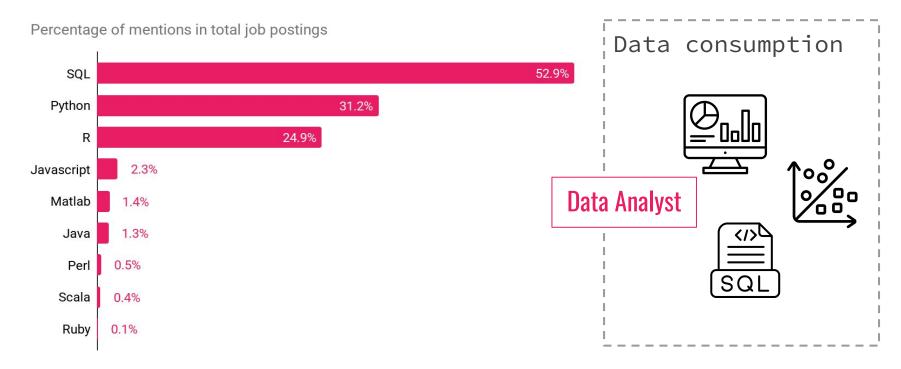
#### Tech stack - Roles



Documentation and data governance rules

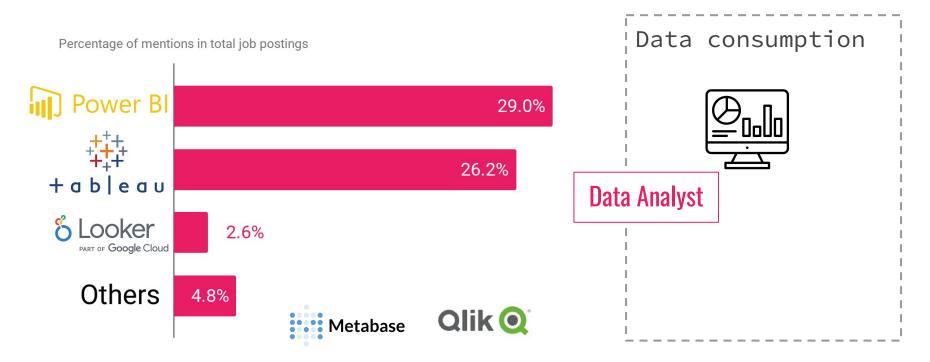
Icon source: Flaticon

### Tech stack - Programming languages

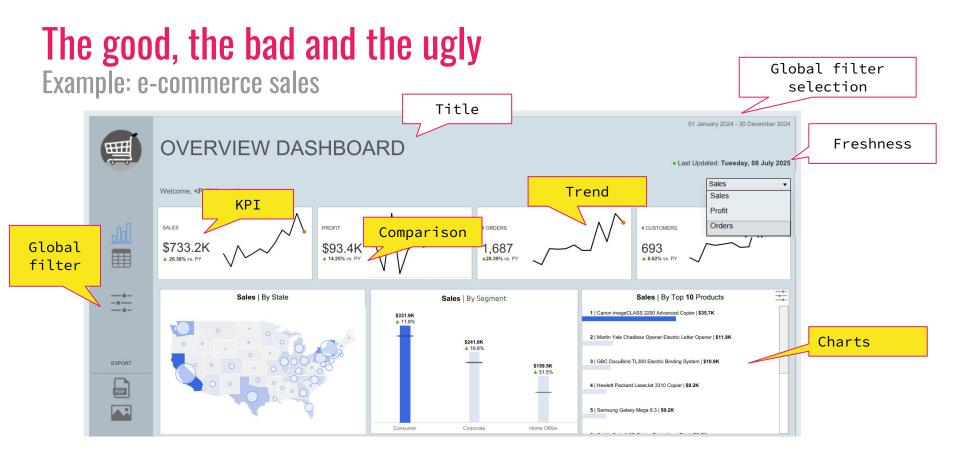


Source: The Data Analyst Job Market in 2024 [Research on 1,000 Job Postings from Indeed USA]

### Tech stack - Dashboarding tools



Source: The Data Analyst Job Market in 2024 [Research on 1,000 Job Postings from Indeed USA]



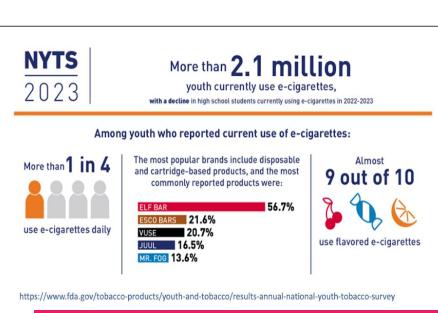
<u>Link to Superstore Dashboard in Tableau Public</u>

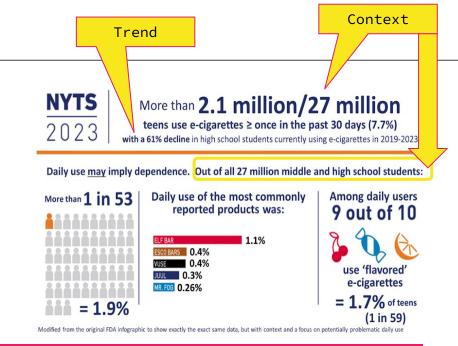
**Example: Website monitor** 



What is the insight, conclusion, bottomline ...?

Example: FDA e-cigarettes study

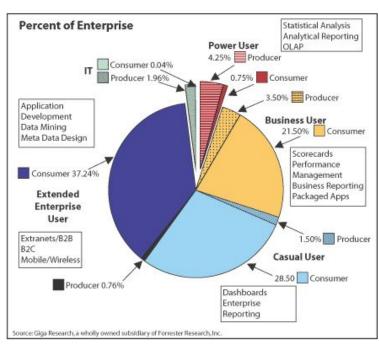


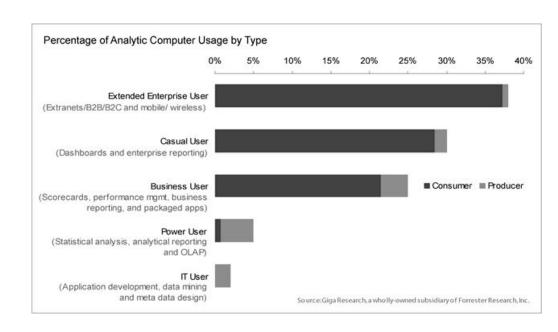


Can you spot opportunities for improvement/hidden agendas?

Source: Data Visualization Tips & Tricks: What Not To Do! - Occam's Razor by Avinash Kaushik

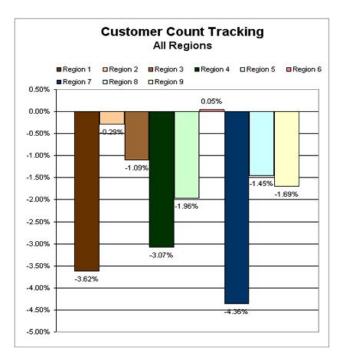
Choosing the right chart type

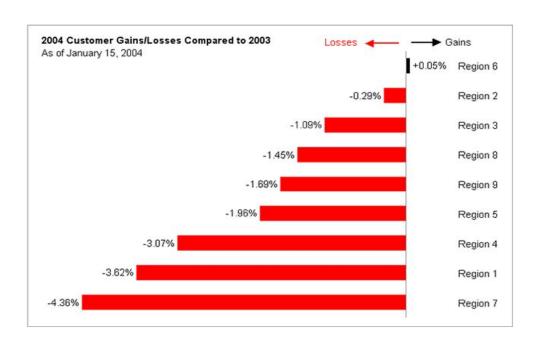




Source: Perceptual Edge

Choosing the right chart type





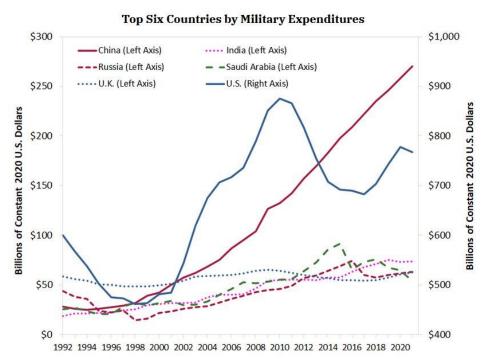
Source: <u>Perceptual Edge</u>

# The good, the bad and the ugly Choosing the right chart type

The wrong chart can make trends harder to spot or even misrepresent the data.

- Bar charts for comparisons
- Line charts for trends over time
- Pie charts should be used sparingly, eg when showing parts of a whole and if 2 or max. 3 categories
- Scatter plots and heatmaps for correlations between two variables
- Maps for geographical insights

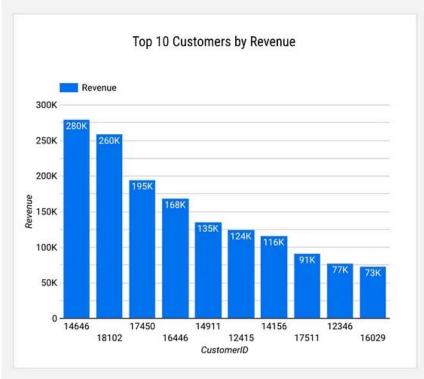
#### Avoid manipulation of axes

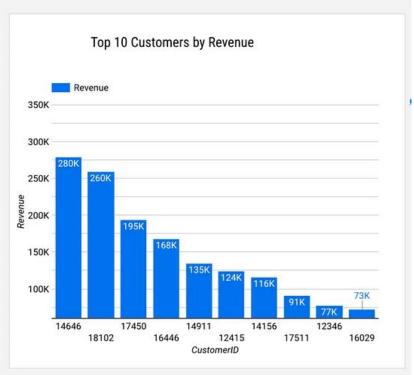


- Exaggerated differences
- Trends made to look worse or better

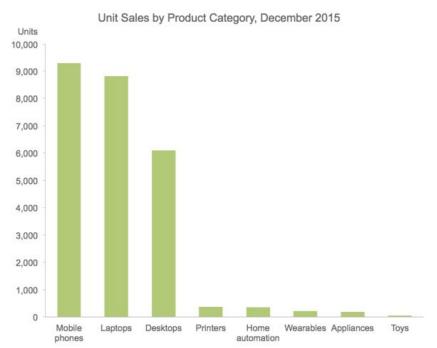
**■ FEDERAL RESERVE BANK OF ST. LOUIS** 

Start axes at zero





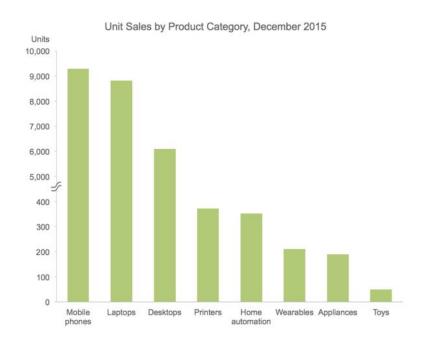
Challenge: show wide-variation data



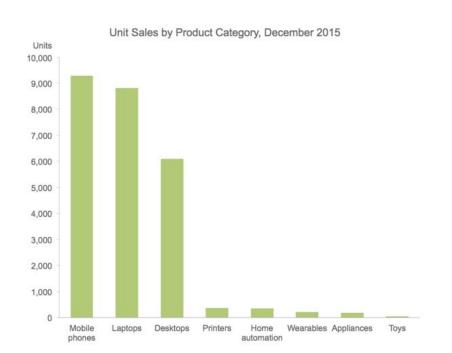
**Proposed solution 1: truncated axis** 

Unit Sales by Product Category, December 2015 Units 10,000 9,000 8,000 7,000 6.000 5.000 4.000 3,000 2,000 1.000 Printers Mobile Laptops Desktops Wearables Appliances automation phones

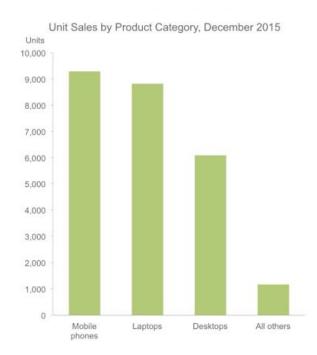
This solution defeats the most basic purpose of a bar graph



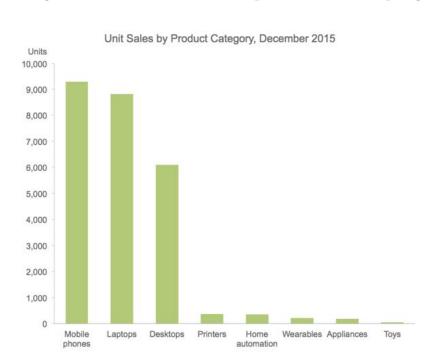
Proposed solution 2: Keep only relevant data

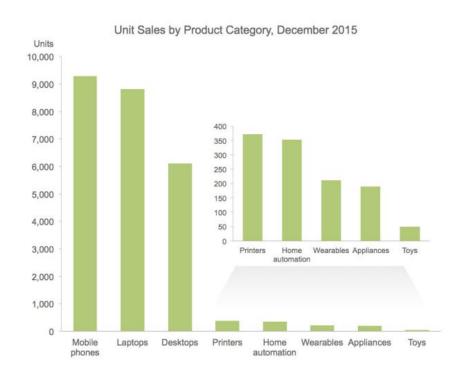


If the smaller categories are not important



Proposed solution 3: Magnified inset graph





- Measure something meaningful
- Add relevant context
- Add useful trends and comparisons
- Quick time to insight
- Ensure the right set of actions are taken
- Less is more

- Avoid pie charts for 3+ categories
- Avoid manipulation of axes
- Do not show all the data you have, unless \*all\* the data adds to the story
- Don't make things more complicated than they need to be

#### Use labels!

- Axis labels should specify units
- Use a title that summarizes the insight
- Legend should be simple and easy to follow
- When adding filters, let the filter name state what variable it's representing

Not every insight needs to be represented in data visualization

"The purchase likelihood for a product with five reviews is **270**% greater than a product with zero reviews."

Spiegel Research Center, How Online Reviews Influence Sales

# Further resources

Data Visualization Tips & Tricks: What Not To Do! Occam's Razor by Avinash Kaushik

• A collection of dataviz caveats by data-to-viz.com

Perceptual Edge

### Bonus

Interview process for Senior Data Analyst at DeepL in 2024 Live SQL coding
Live Python coding
Create two visualisations

- https://lookerstudio.goog le.com/s/o2tF9uzj -4
- https://lookerstudio.goog le.com/s/pHk85bfH708

# https://www.datawrapper.de/blog/irish-times-c hart-redesigned-olympics

https://www.data-to-viz.com/caveat/pie.html

https://medium.com/troopers-legacy/storytelli
ng-com-dados-%C3%A9-tudo-sobre-highlights-3f5
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https://www.storytellingwithdata.com/podcast



## Thank you!

Questions?