

4/30/2025

Notes:

order by maturity ?

add LTV to right of LTC?

below test trigger

HIDE OR MOVE? 80%

bad dc DELETE T3 LTV?

extension date?

lose something here

combine?

HIDE? - WEIGHTS FOR RATE

Property	Lender	Loan Close	Loan Maturity	Wtd Int Rate	Loan Balance	Cost Basis	LTC	Max Loan Balance	Avail. Fund.	Cur. Swap Value	TTT2 DSCR	T3 DSCR	F12 DSCR	TEST	Cap Rate	Implied Value	TTT2 LTV	T3 Value	LTV	F12 Implied Value	F12 LTV	Funding Sunset	'0' Date	Extens. Avail.	Amort. Per.	Tran. I Rate	Fixed /Float.	Tran. II Rate	Fixed /Float.	Index	Spread (bps)	Tran. I Balance	Tran. II Balance
77 SBedford	M&T	2/11/20	2/11/30	3.14%	\$24.98 m	\$41.47 m	60%	\$26.60 m	N	need	1.17x	0.93x	#VALUE!	1.35x	7.50%	\$23.38 m	107%	\$18.10 m	155%	#VALUE!	#VALUE!	2/11/24	2/11/22	N	30	3.14%	Fixed	5.85%	Fixed	n/a	155	need	need
100 Quann.	CSB	2/16/16	5/25/27	3.00%	\$23.87 m	\$41.27 m	58%	\$25.22 m	N	n/a	1.95x	1.39x	#VALUE!	1.25x	7.00%	\$39.91 m	60%	\$28.41 m	84%	#VALUE!	#VALUE!	5/24/22	5/24/22	N	30	3.90%	Fixed	n/a	n/a	n/a	n/a	need	need
326 Ballardvale	Rock	1/21/22	1/21/32	3.25%	\$11.94 m	\$12.04 m	99%	\$12.00 m	N	n/a	1.90x	1.23x	#VALUE!	1.30x	6.50%	\$13.26 m	95%	\$11.84 m	101%	#VALUE!	#VALUE!	1/21/22	2/21/25	N	30	3.25%	Fixed	3.29%	Fixed	n/a	n/a	need	need
33CHD	CSB	7/25/17	11/25/26	4.46%	\$8.90 m	\$9.43 m	94%	\$9.24 m	N	n/a	1.69x	1.56x	#VALUE!	1.25x	7.50%	\$13.00 m	68%	\$11.99 m	74%	#VALUE!	#VALUE!	3/30/23	6/25/22	N	30	4.46%	Fixed	4.48%	Fixed	n/a	n/a	need	need
356.37CHD	M&T	11/26/19	11/26/29	3.04%	\$15.54 m	\$20.21 m	77%	\$17.60 m	N	need	1.96x	1.81x	#VALUE!	1.35x	6.60%	\$26.72 m	58%	\$24.64 m	63%	#VALUE!	#VALUE!	11/25/19	n/a	N	30	3.04%	Fixed	n/a	n/a	n/a	135	need	need
8 Tech	LendClub	3/14/18	3/14/28	5.03%	\$2.22 m	\$3.74 m	59%	\$2.43 m	N	n/a	5.44x	2.98x	#VALUE!	1.35x	8.00%	\$9.81 m	23%	\$5.35 m	42%	#VALUE!	#VALUE!	6/14/20	3/14/20	N	30	5.03%	Fixed	2.81%	Fixed	LIBOR	205	need	need
10&20 MallRd	M&T	6/7/19	6/7/29	3.18%	\$27.71 m	\$41.16 m	67%	\$28.08 m	N	need	2.21x	2.49x	#VALUE!	1.35x	7.50%	\$45.80 m	60%	\$48.88 m	57%	#VALUE!	#VALUE!	6/7/24	6/7/24	N	30	3.18%	Float.	3.18%	Float.	LIBOR	150	need	need
201 Flanders	CSB	6/26/18	11/27/27	5.25%	\$8.01 m	\$11.83 m	68%	\$10.17 m	N	n/a	1.67x	1.57x	#VALUE!	1.30x	6.00%	\$15.18 m	53%	\$14.28 m	56%	#VALUE!	#VALUE!	11/7/23	12/7/23	N	30	5.25%	Fixed	5.25%	Fixed	n/a	265	need	need
15 GuestSt	CSBTrust	12/18/19	12/18/29	4.15%	\$14.84 m	\$20.68 m	71%	\$14.97 m	N	need	2.52x	2.52x	#VALUE!	1.75x	6.25%	\$37.03 m	40%	\$36.78 m	40%	#VALUE!	#VALUE!	12/18/23	12/18/23	N	30	4.15%	Fixed	6.34%	Float.	SOFR	275	need	need
Plymouth	CSB	11/1/22	11/1/32	4.85%	\$13.67 m	\$16.68 m	82%	\$18.20 m	\$5.53 m	n/a	1.30x	1.35x	#VALUE!	1.25x	6.00%	\$13.48 m	105%	\$14.88 m	12%	#VALUE!	#VALUE!	11/3/25	11/3/25	N	30	4.85%				SOFR		need	need
405 Cochit	Avidia	6/24/20	6/24/49	2.93%	\$8.99 m	\$13.71 m	66%	\$9.12 m	N	need	2.21x	1.86x	#VALUE!	1.25x	6.00%	\$11.00 m	62%	\$10.56 m	85%	#VALUE!	#VALUE!	10/31/24	8/24/24	N	25	2.93%	Float.	n/a	n/a	SOFR	300	need	need
360 NarraPark	WashTrust	2/12/21	4/14/26	3.25%	\$2.55 m	\$3.43 m	74%	\$3.10 m	\$0	n/a	2.14x	1.79x	#VALUE!	1.30x	6.00%	\$5.43 m	47%	\$4.64 m	55%	#VALUE!	#VALUE!	None	3/31/24	Y-1yr	28	3.25%	Fixed	n/a	n/a	n/a	n/a	need	need
3--5 AviatPk	CSB	4/23/21	4/23/26	3.50%	\$11.71 m	\$16.96 m	69%	\$12.48 m	N	n/a	2.87x	2.94x	#VALUE!	1.25x	6.50%	\$18.42 m	64%	\$16.58 m	63%	#VALUE!	#VALUE!	6/11/23	4/23/24	N	30	3.50%	Fixed	n/a	n/a	n/a	n/a	need	need
6 Wentworth	WashTrust	3/12/21	6/12/27	3.25%	\$4.55 m	\$6.87 m	68%	\$4.85 m	N	n/a	3.24x	2.69x	#VALUE!	1.30x	6.50%	\$7.88 m	58%	\$7.68 m	59%	#VALUE!	#VALUE!	3/12/23	4/30/24	N	28	3.25%	Fixed	3.25%	Fixed	n/a	n/a	need	need
12 ExecDr	CSB	6/19/21	6/23/26	3.65%	\$6.26 m	\$9.43 m	66%	\$6.43 m	N	n/a	2.40x	2.04x	#VALUE!	1.25x	6.00%	\$12.53 m	50%	\$11.93 m	52%	#VALUE!	#VALUE!	6/19/24	6/23/24	Y-2 yrs	30	3.65%	Fixed	3.65%	Fixed	FHLB	225	need	need
501 Griffin	CSB	12/23/21	12/23/26	3.50%	\$9.26 m	\$10.69 m	87%	\$10.45 m	N	n/a	2.75x	2.59x	#VALUE!	1.25x	6.00%	\$23.68 m	39%	\$24.14 m	38%	#VALUE!	#VALUE!	12/23/24	6/23/24	N	30	3.50%	Fixed	3.50%	Fixed	n/a	n/a	need	need
198 EMain	WashTrust	6/28/21	6/28/27	3.05%	\$21.94 m	\$32.78 m	67%	#REF!	\$0	n/a	0.93x	2.88x	#VALUE!	1.30x	6.21%	\$17.41 m	106%	\$55.43 m	40%	#VALUE!	#VALUE!	None	6/1/24	N	30	3.05%	Fixed	4.94%	Fixed	n/a	n/a	need	need
121 TechDr	HarbOne	10/12/21	10/12/26	5.92%	\$31.78 m	\$51.88 m	61%	\$41.80 m	\$10.02 m	need	2.99x	2.48x	#VALUE!	1.25x	6.00%	\$95.34 m	33%	\$88.86 m	32%	#VALUE!	#VALUE!	10/12/26	10/12/24	N	30	5.92%	Fixed	6.42%	Fixed	n/a	n/a	need	need
36 PrecDr	BarbHarb	10/13/21	10/13/31	3.56%	\$9.25 m	\$13.85 m	67%	\$9.25 m	\$0	need	2.62x	1.76x	#VALUE!	8.5% DY	7.00%	\$13.45 m	69%	\$7.96 m	116%	#VALUE!	#VALUE!	10/13/26	10/13/26	N	30	3.56%	Float.	3.56%	Float.	LIBOR	190	need	need
153 Rangeway	CSB	11/23/21	11/23/28	3.55%	\$8.03 m	\$11.94 m	67%	\$8.54 m	\$515 k	n/a	1.58x	0.95x	#VALUE!	1.25x	7.00%	\$7.01 m	115%	\$287.9 k	2187%	#VALUE!	#VALUE!	11/23/26	11/23/25	N	30	3.55%	Fixed	3.55%	Fixed	n/a	n/a	need	need
13-17Hamp&14-16Celina	HarbOne	12/1/21	12/1/26	3.35%	\$17.89 m	\$26.35 m	68%	\$21.75 m	N	n/a	2.55x	1.67x	#VALUE!	1.25x	6.00%	\$30.65 m	58%	\$26.71 m	67%	#VALUE!	#VALUE!	1/1/25	1/1/25	N	30	3.35%	Fixed	3.35%	Fixed	n/a	n/a	need	need
18 Celina	HarbOne	12/1/21	12/1/26	3.35%	\$6.32 m	\$9.30 m	68%	\$6.41 m	N	n/a	2.60x	1.89x	#VALUE!	1.25x	6.00%	\$11.11 m	57%	\$10.53 m	60%	#VALUE!	#VALUE!	1/1/25	1/1/25	N	30	3.35%	Fixed	3.35%	Fixed	n/a	n/a	need	need
50 Terminal	CSBTrust	12/30/21	12/30/27	7.44%	\$20.09 m	\$38.43 m	52%	\$20.59 m	\$503 k	need	0.99x	0.73x	#VALUE!	\$1.22m	5.75%	\$15.87 m	107%	\$18.87 m	106%	#VALUE!	#VALUE!	12/31/26	12/30/26	N	25	7.44%	Fixed	floating	Float.	SOFR	325	need	need
Tamposi TIP-I	HarbOne+	6/12/22	6/12/28	4.95%	\$67.60 m	\$97.41 m	69%	\$76.37 m	\$8.77 m	n/a	1.20x	1.62x	#VALUE!	1.25x	6.00%	\$66.59 m	103%	\$56.07 m	101%	#VALUE!	#VALUE!	6/12/26	6/12/26	N	30	4.95%	Fixed	4.95%	Fixed	n/a	n/a	need	need
Tamposi TIP-II	CSB	6/31/22	6/31/27	4.75%	\$9.80 m	\$15.00 m	65%	\$11.12 m	\$1.32 m	n/a	1.97x	2.01x	#VALUE!	1.25x	6.00%	\$15.51 m	63%	\$15.51 m	63%	#VALUE!	#VALUE!	6/31/25	6/31/25	Y-1 yr	30	4.75%	Fixed	4.75%	Fixed	Box FHLB	225	need	need
327 RubyRd	CSB	10/19/22	10/19/32	4.95%	\$26.83 m	\$40.90 m	65%	\$26.63 m	N	n/a	1.90x	2.10x	#VALUE!	1.25x	6.50%	\$39.03 m	68%	\$42.58 m	63%	#VALUE!	#VALUE!	10/19/22	4/19/26	N	30	4.95%	Fixed	n/a	n/a	n/a	n/a	need	need
44 Industrial	WashTrust	11/15/22	11/15/27	5.22%	\$5.49 m	\$9.23 m	59%	\$7.40 m	\$192 m	n/a	1.55x	1.37x	#VALUE!	1.30x	6.50%	\$6.94 m	79%	\$5.96 m	12%	#VALUE!	#VALUE!	11/15/27	12/1/25	N	30	5.22%	Fixed	5.22%	Fixed	n/a	n/a	need	need
350 Gay	CSB	4/4/23	4/4/28	6.15%	\$7.91 m	\$11.42 m	65%	\$8.90 m	\$993 k	n/a	-0.43x	-0.45x	#VALUE!	1.25x	6.50%	-\$3256762	-243%	-\$3488937	-227%	#VALUE!	#VALUE!	4/4/26	4/4/26	Y-2 yrs	30	6.15%	Fixed	6.15%	Fixed	n/a	n/a	need	need
12 Innovat	CSBSVB	12/21/23	12/21/28	6.65%	\$24.28 m	\$41.98 m	58%	\$31.45 m	\$7.17 m	n/a	2.12x	1.06x	#VALUE!	1.25x	6.75%	\$51.40 m	47%	\$25.18 m	66%	#VALUE!	#VALUE!	12/21/26	12/21/26	N	30	6.65%	Fixed	6.65%	Fixed	n/a	n/a	need	need
16 Delta	MetroCU	6/30/24	10/1/29	5.71%	\$11.50 m	\$15.00 m	77%	\$11.50 m	\$0	n/a	0.10x	0.73x	#VALUE!	1.20-2y	7.00%	\$467.3 k	1491%	\$6.89 m	167%	#VALUE!	#VALUE!	4/1/27	4/1/27	N	25	5.71%	Fixed	5.71%	Fixed	n/a	n/a	need	need
6 PostRd	ServFCU	5/29/24	5/29/34	6.99%	\$4.27 m	\$5.89 m	72%	\$4.31 m	N	n/a	1.53x	1.65x	#VALUE!	1.30x	7.00%	\$6.89 m	62%	\$8.30 m	53%	#VALUE!	#VALUE!	5/29/24	None	N	30	6.99%	Fixed	n/a	n/a	5y FHLB	225	need	need
40 Warren	WashTrust	12/27/24	12/27/26	6.00%	\$6.11 m	\$6.62 m	64%	\$6.63 m	\$520 k	n/a	-0.64x	-0.73x	#VALUE!	need		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#VALUE!	#VALUE!	12/27/26	12/27/26	Y-1 yr	0	6.00%	Fixed	6.00%	Fixed	n/a	n/a	need	need
600 Griffin	BarbHarb	1/28/25	1/28/28	0.00%	\$0.00 m	\$6.56 m	0%	\$13.79 m	\$13.79 m	n/a	#DIV/0!	#DIV/0!	#VALUE!	need		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#VALUE!	#VALUE!	1/22/28	2/1/28	Y-2 yrs	30		Float.		Float.	SOFR	312.5	need	need