

## Appendix A: Public Sale Details

### A.1 Sale Timeline

Phase	Start Date	End Date	Notes
-------	------------	----------	-------

Public Sale	June 1, 2025	June 30, 2025	30-day window for on-chain purchases.
-------------	--------------	---------------	---------------------------------------

Token Generation Event (TGE)	July 5, 2025	—	20% of public-sale tokens unlocked.
------------------------------	--------------	---	-------------------------------------

### A.2 Fundraising Caps

Soft Cap: \$2,000,000 (20,000,000 TKL)

Hard Cap: \$5,000,000 (50,000,000 TKL)

Individual Minimum Purchase: \$500 (5,000 TKL)

Individual Maximum Purchase: \$100,000 (1,000,000 TKL)

\*If the soft cap isn't reached by June 30, 2025, all contributions will be returned and the public sale will be deemed unsuccessful.\*

### A.3 Allocation & Pricing

Total Allocation: 50,000,000 TKL (5% of max supply)

Price per Token: \$0.10 / TKL

### A.4 Vesting & Unlock Schedule

Unlock Event	% of Allocation	Tokens	Date
--------------	-----------------	--------	------

TGE Release	20%	10,000,000 TKL	July 5, 2025
-------------	-----	----------------	--------------

Monthly Vesting	80% / 12 mo	3,333,334 TKL/mo	Aug 5, 2025 → July 5, 2026
-----------------	-------------	------------------	----------------------------

\*All unsold tokens at hard cap will be returned to the DAO Treasury and subject to on-chain governance.\*

### A.5 Use of Funds

Category	Amount	% of Raised
----------	--------	-------------

Product Development	\$2,000,000	40%
---------------------	-------------	-----

Marketing & Partnerships	\$1,250,000	25%
--------------------------	-------------	-----

Legal & Compliance	\$500,000	10%
--------------------	-----------	-----

Ecosystem Incentives	\$1,000,000	20% <sup>1</sup>
----------------------	-------------	------------------

Operational Reserves	\$250,000	5%
----------------------	-----------	----

<sup>1</sup> Part of this will top-up the Ecosystem Incentives pool to subsidize solar-energy generation rewards.