

AUTOMATING SERVER SETUP WITH ANSIBLE

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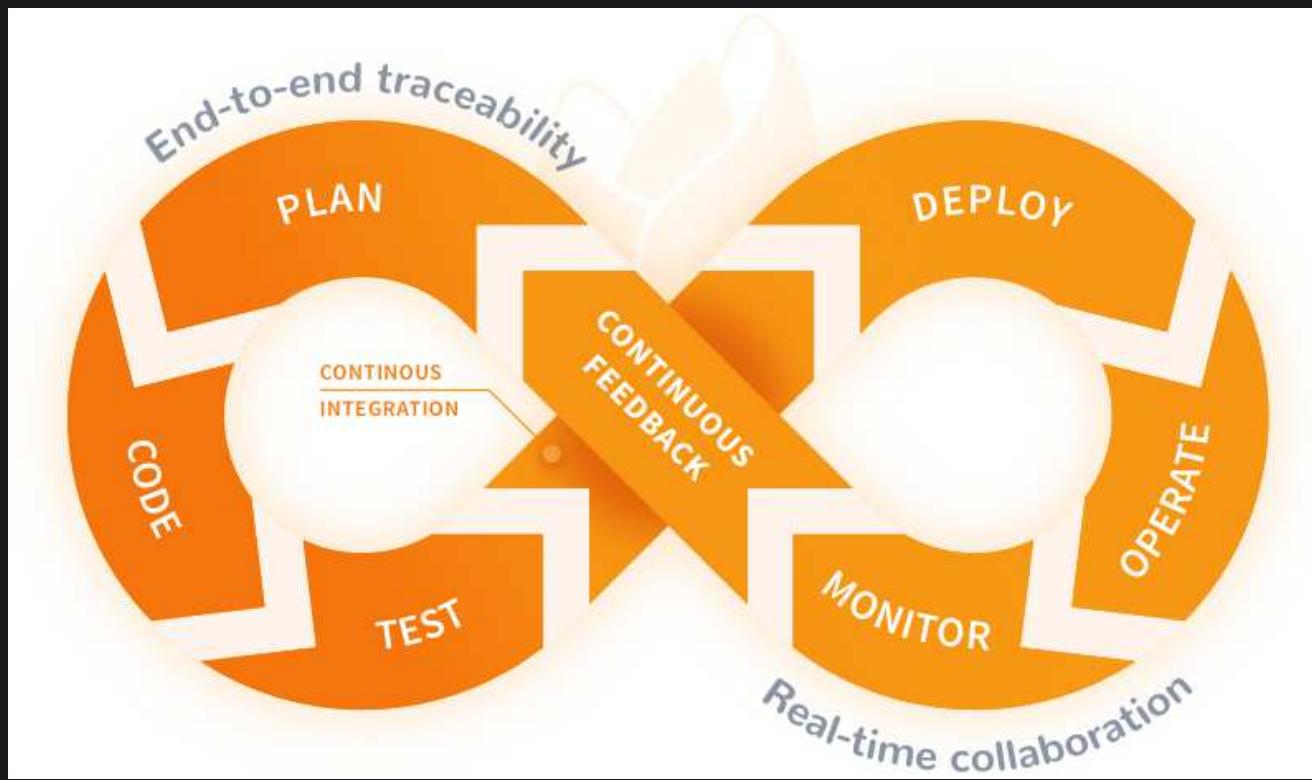
INTRODUCTION DEVOPS AND DEVSECOPS

WHAT IS DEVOPS?

IT'S NOT A TEAM OR TITLE ... IT'S A PROCESS.
BECAUSE CUSTOMER OF THE KINGS

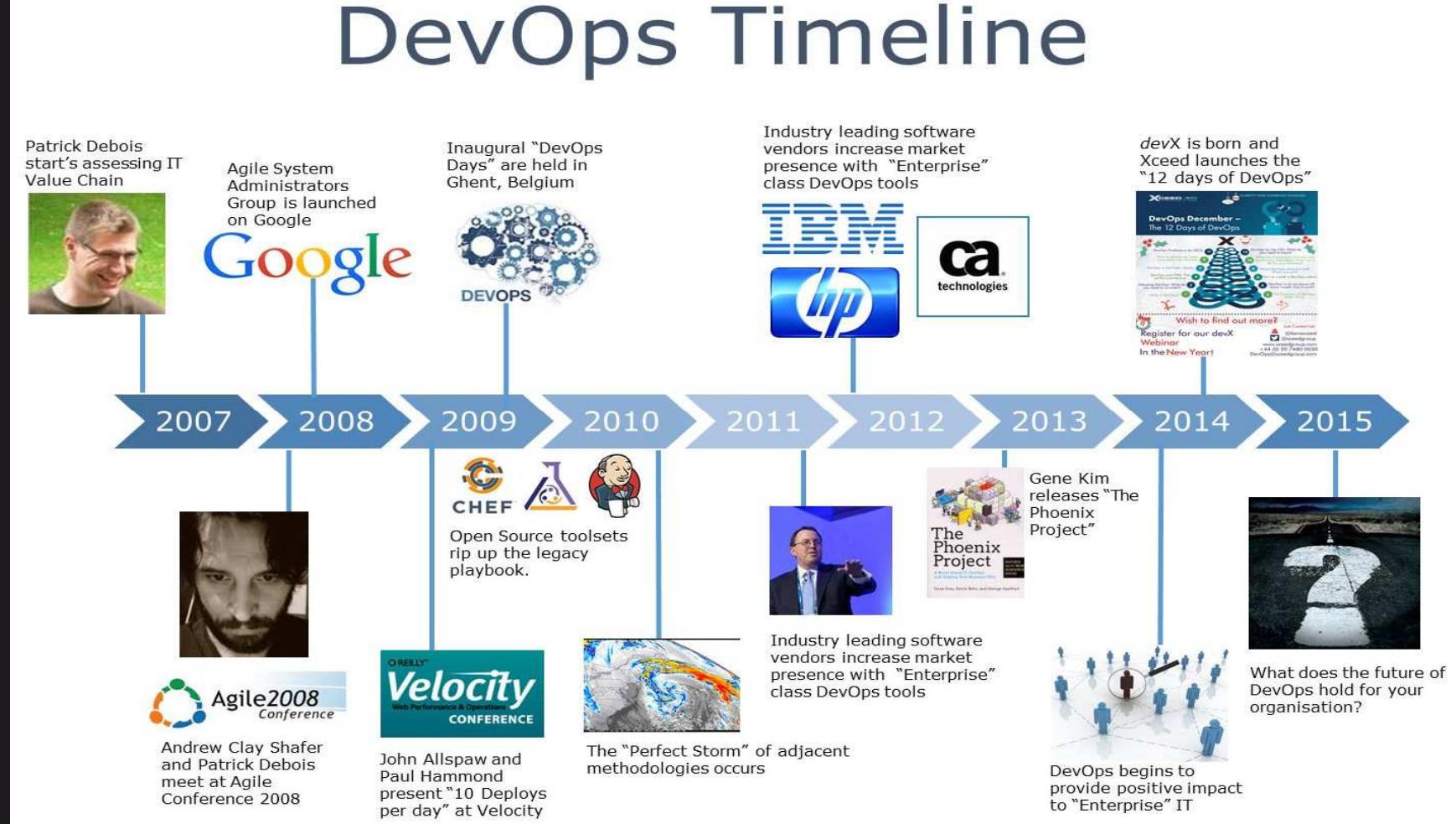
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DevOps Lifecycle

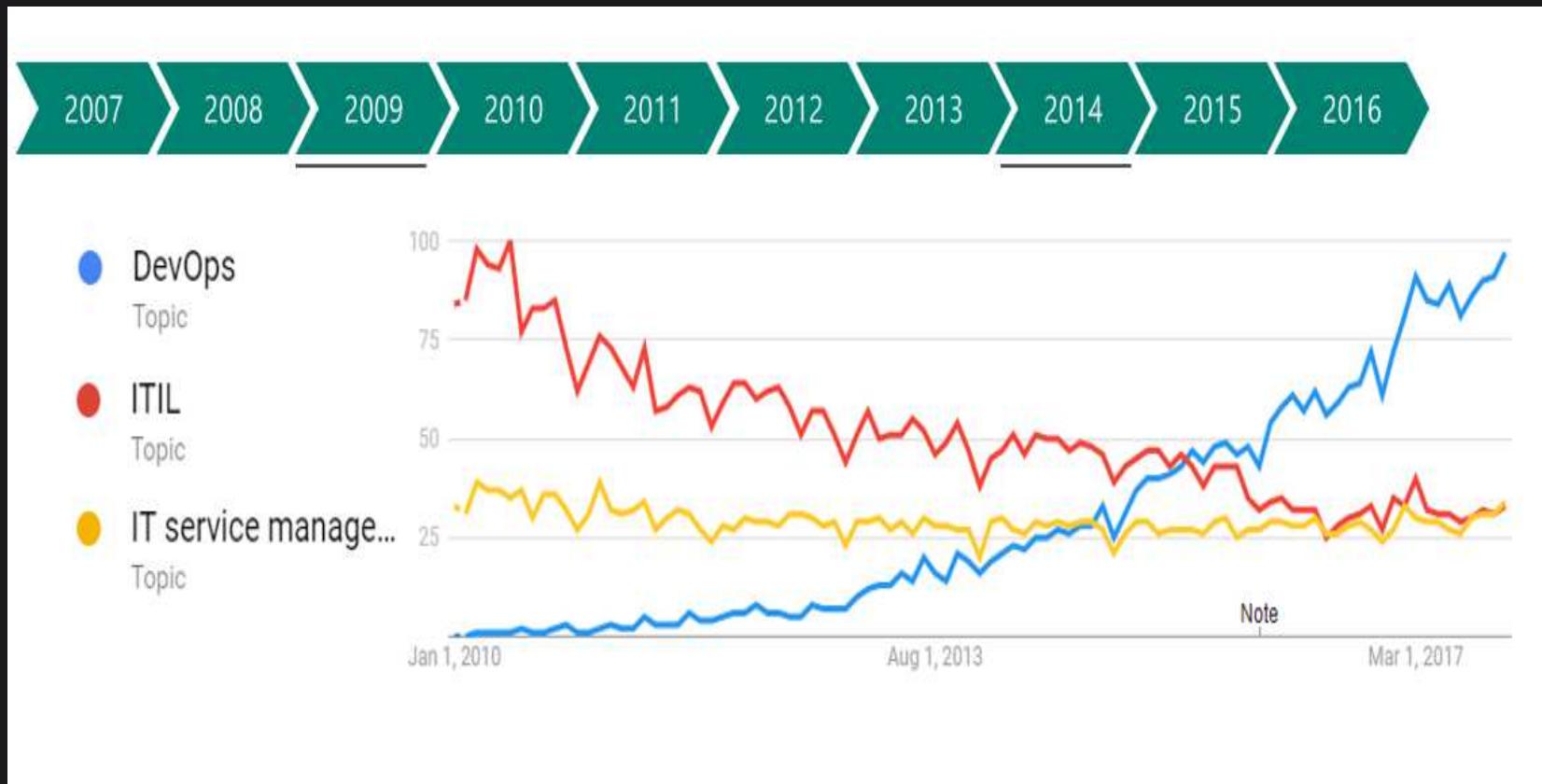


INTRODUCTION DEVOPS AND DEVSECOPS

DevOps Timeline



INTRODUCTION DEVOPS AND DEVSECOPS



INTRODUCTION DEVOPS AND DEVSECOPS

WHAT IS **DEVSECOPS** ?

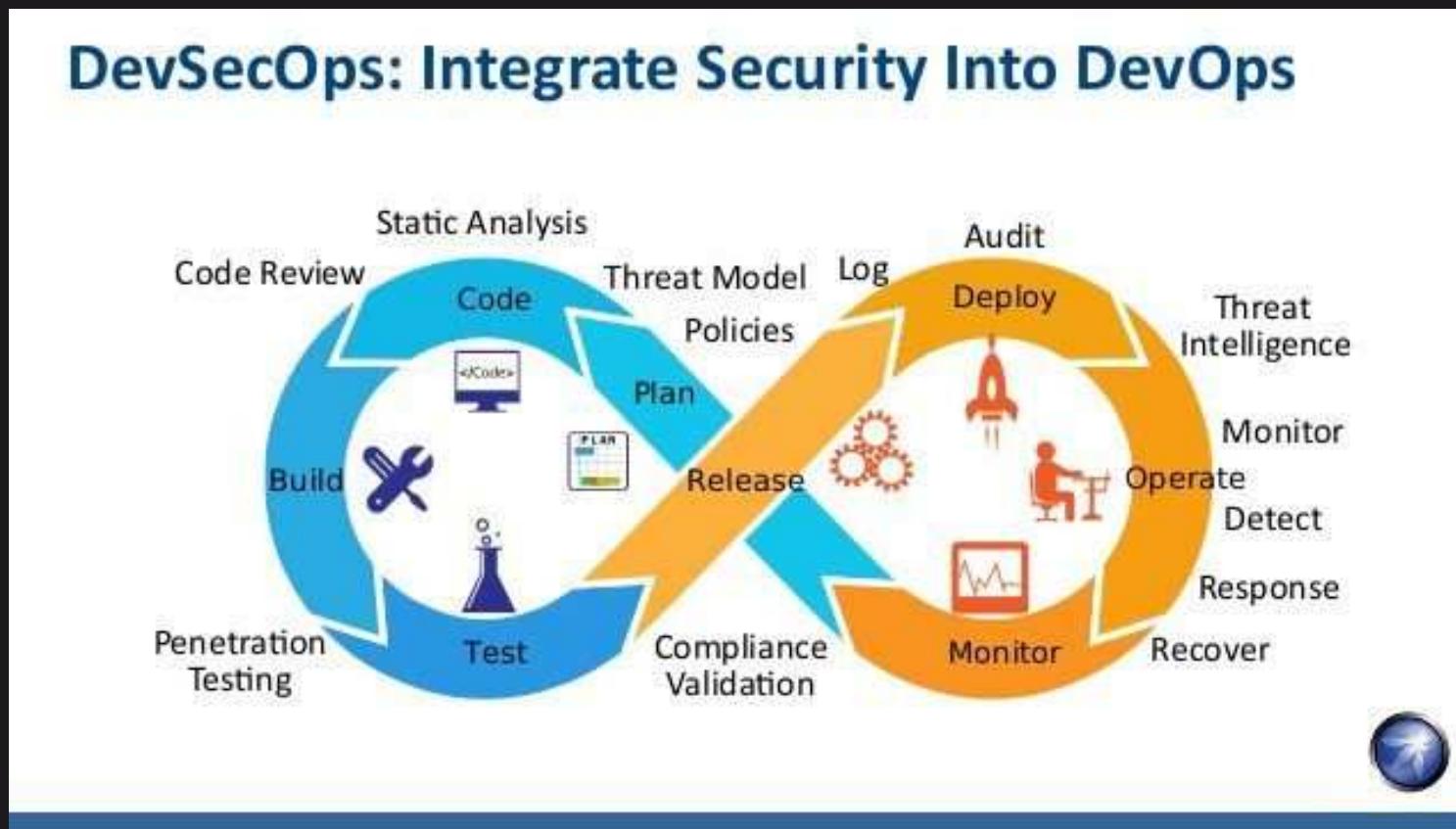
IT IS SHORT FOR :

DEVELOPMENT

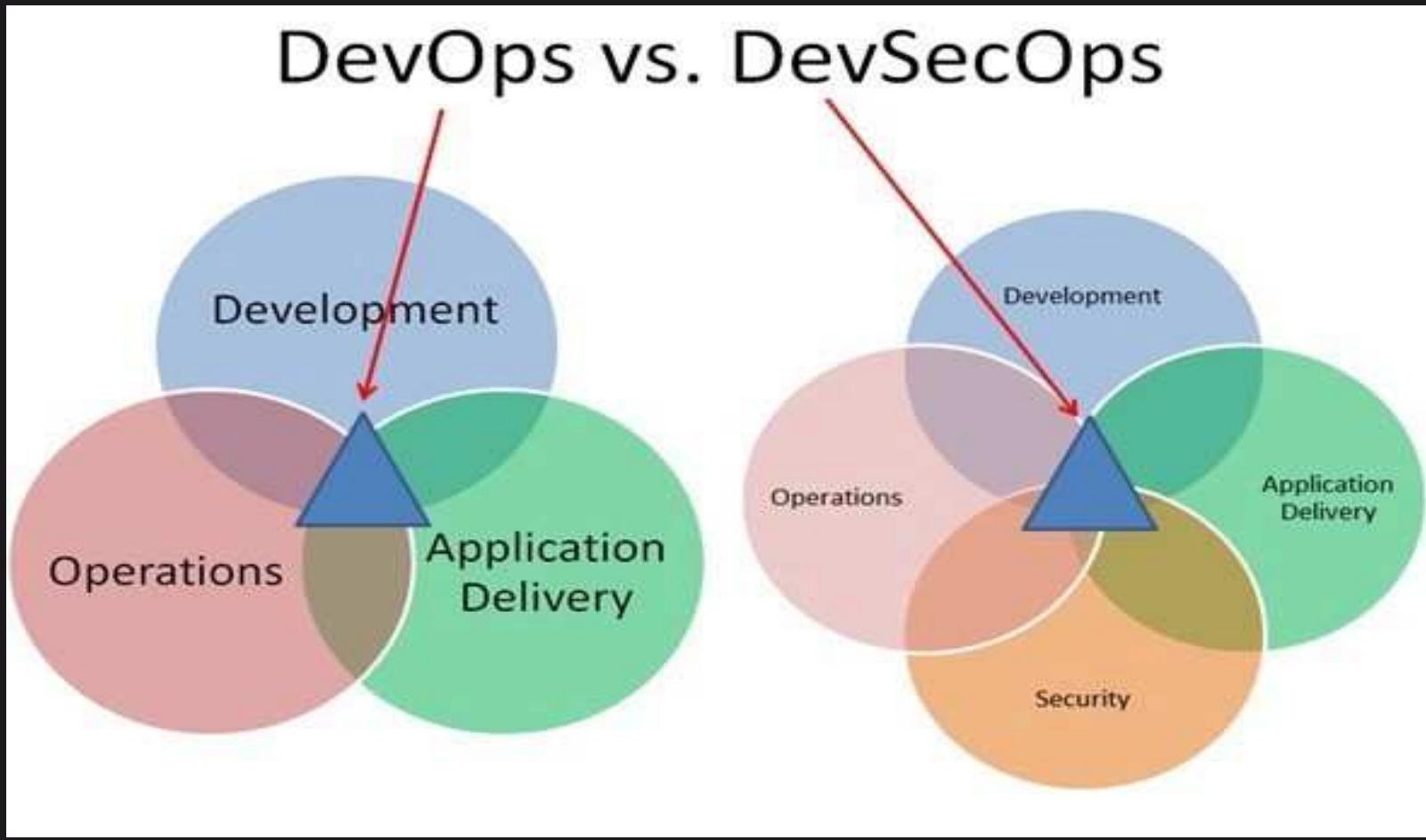
SECURITY

OPERATIONS

INTRODUCTION DEVOPS AND DEVSECOPS



INTRODUCTION DEVOPS AND DEVSECOPS



INTRODUCTION DEVOPS AND DEVSECOPS

TARGET :

New versions of the product, very Quick to final Customers
Improve Speed to Market

PROBLEM :

Seeing any Problem in the operation
Each Team attributed it to the Other Team

SOLUTION :

Collaboration
Remove the wall between Operation and Developer
DevOps Engineering Tools

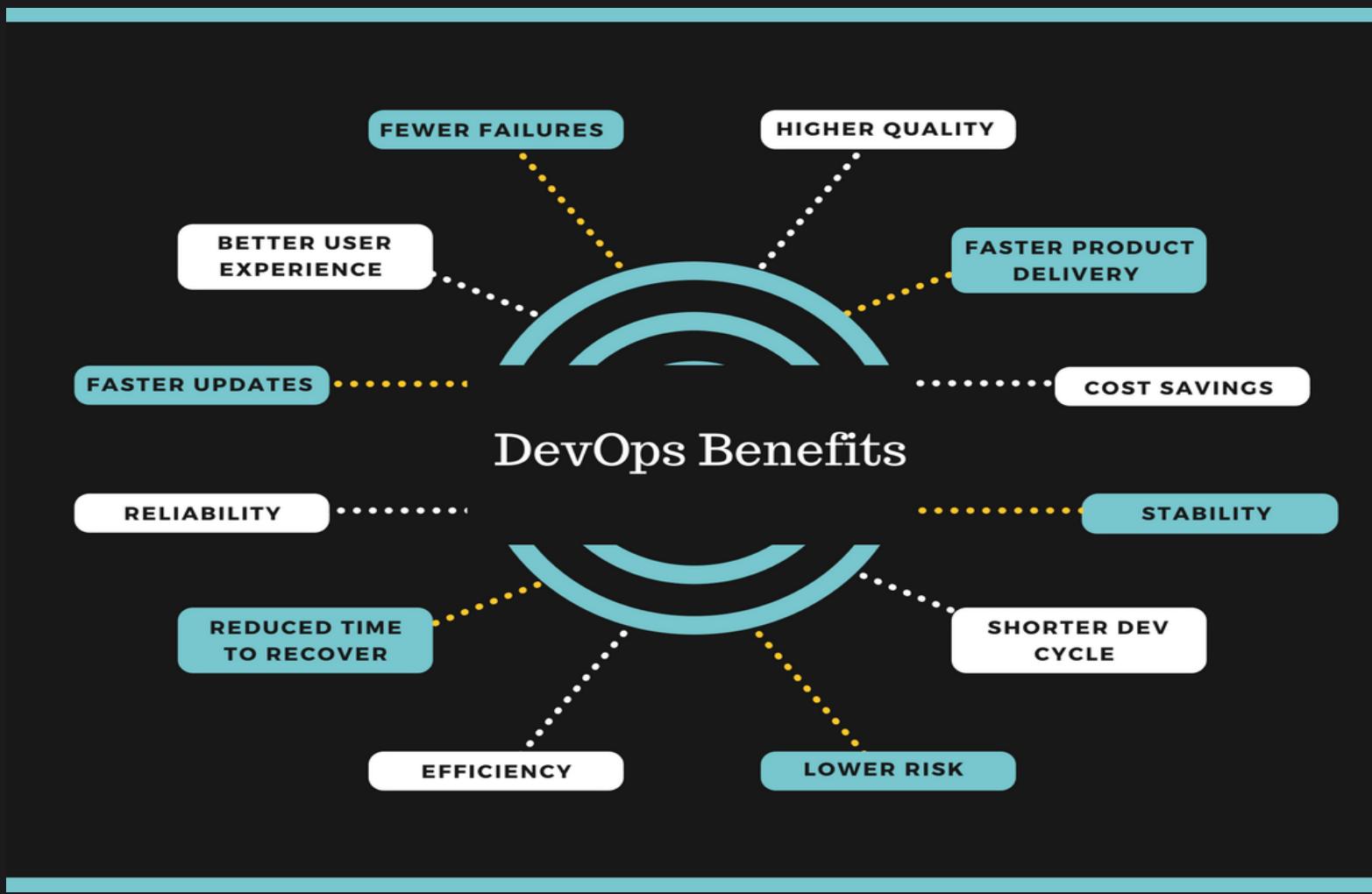
BENEFITS :

Trubleshooting Speed
Isolation Environment
Performance Tuning
Fail Over
Resource & Cost Reduction
Increased Performance
Job Satisfaction

RESULT :

The transformation of the IT industry

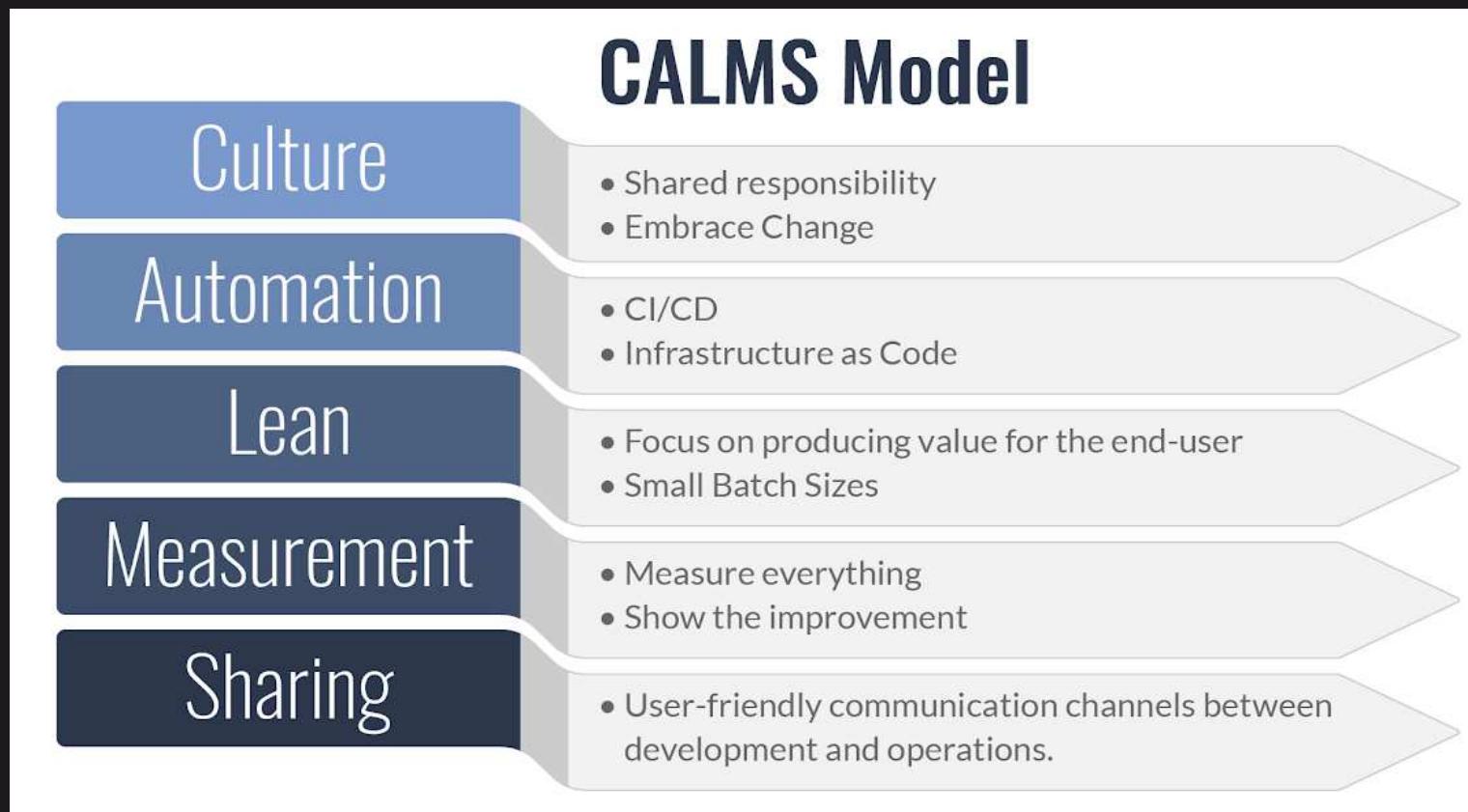
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INTRODUCTION DEVOPS AND DEVSECOPS

DevOps is Process

Approach to reach DevOps with **CALMS**



INTRODUCTION DEVOPS AND DEVSECOPS

DevOps is Process

Approach to reach DevOps with CALMS

Culture : Delete Wall between Developers Team and Operations Team

Automation : Continuous Delivery – Continuous Integration – Continuous Deployment
Use tools (Configuration Management and Virtualization , ...)

Lean : Delete Redundant work and Useless

Measurement : Unless we know where we are, we will not know where we want to go

Infrastructure Monitoring

Log Management

Application and Performance Management

Sharing : Share Information and Result with Coworker

TPS and Response Time , ...

DevOps Use cases :

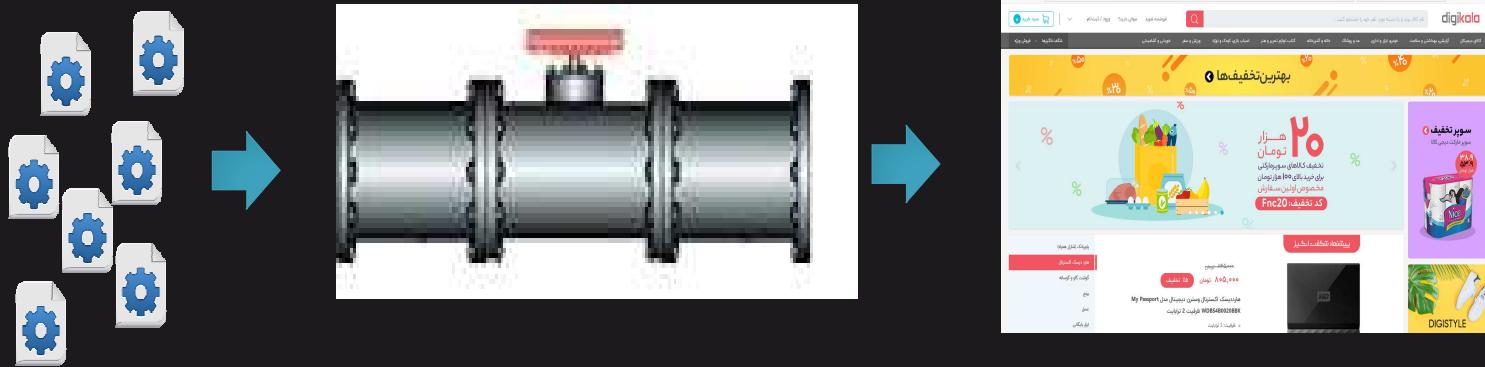
High changes in product

Add More Features

Competitive products

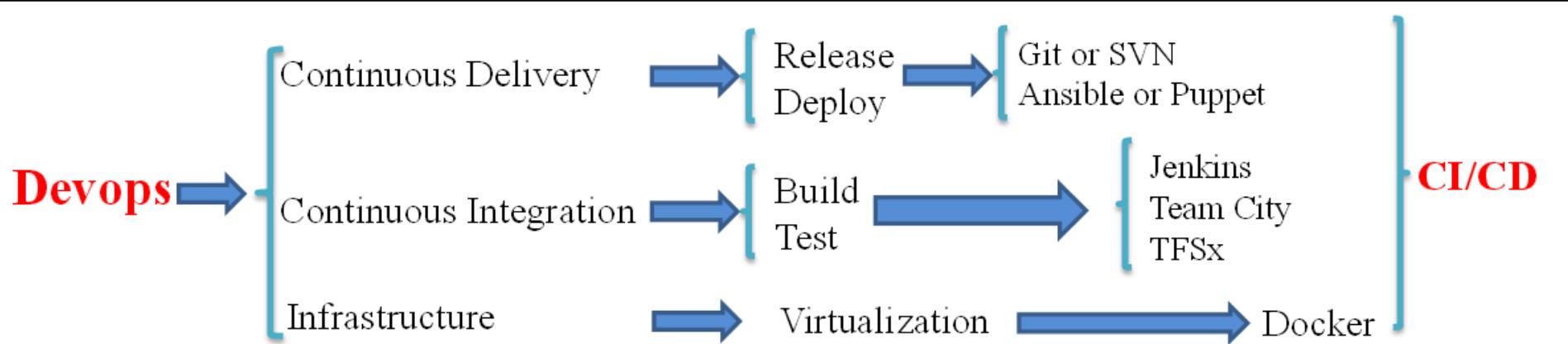
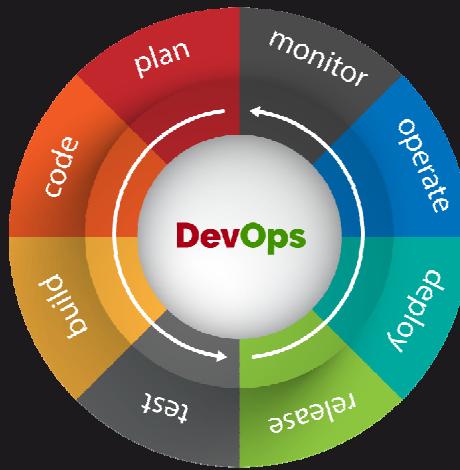
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DevOps Pipeline



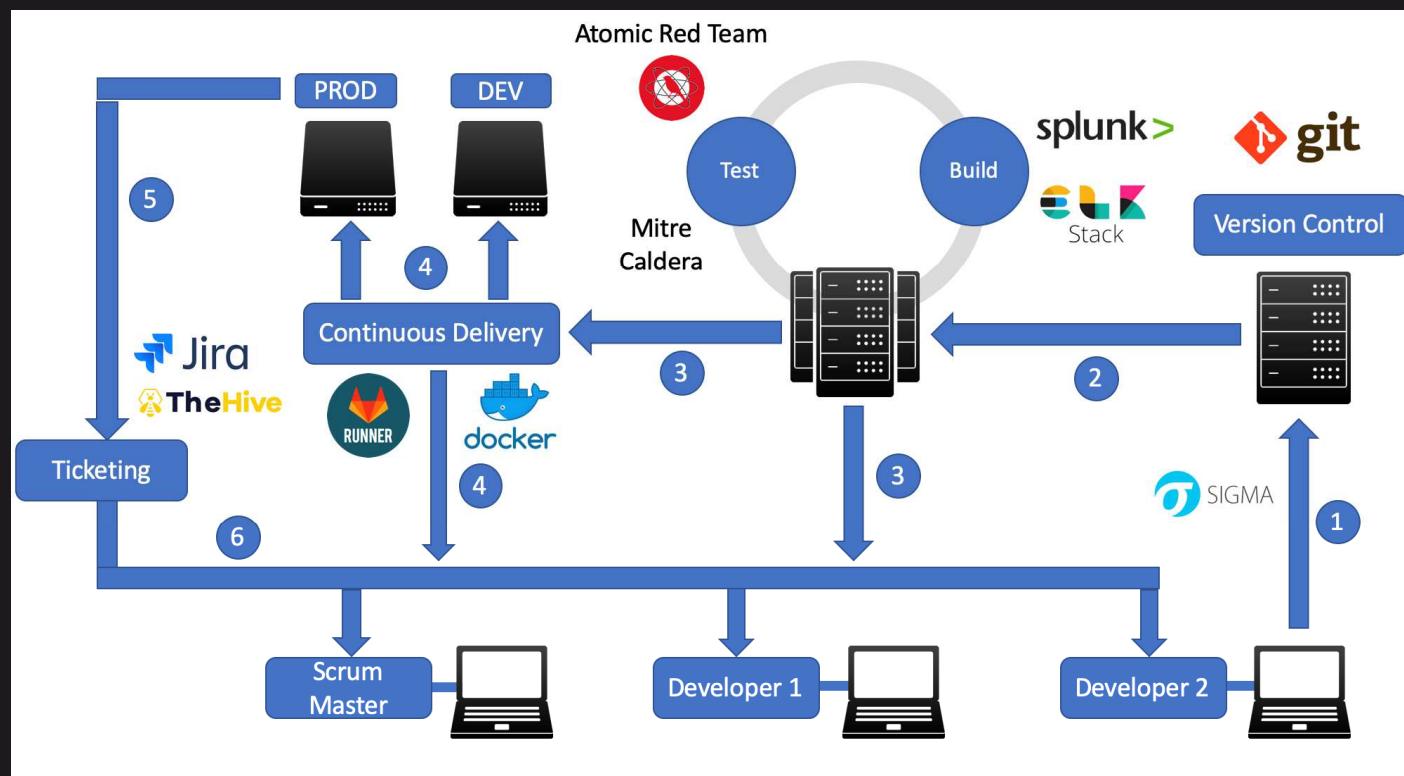
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DevOps Pipeline



INTRODUCTION DEVOPS AND DEVSECOPS

DEVSECOPS PIPELINE IS COMPLETED

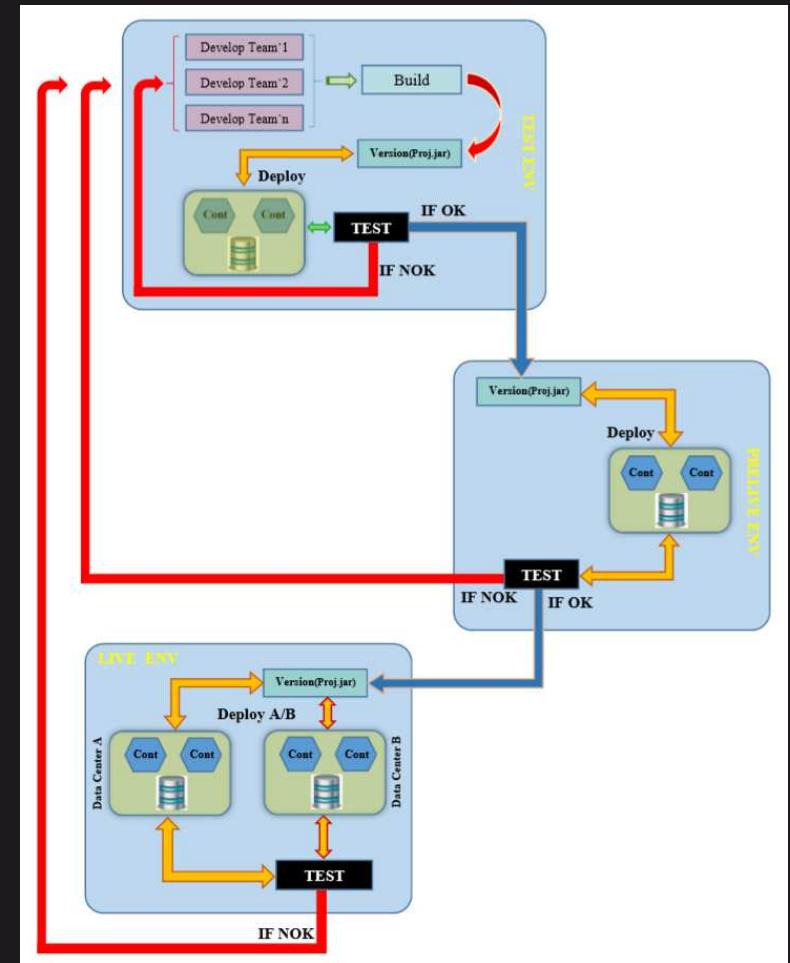


INTRODUCTION DEVOPS AND DEVSECOPS

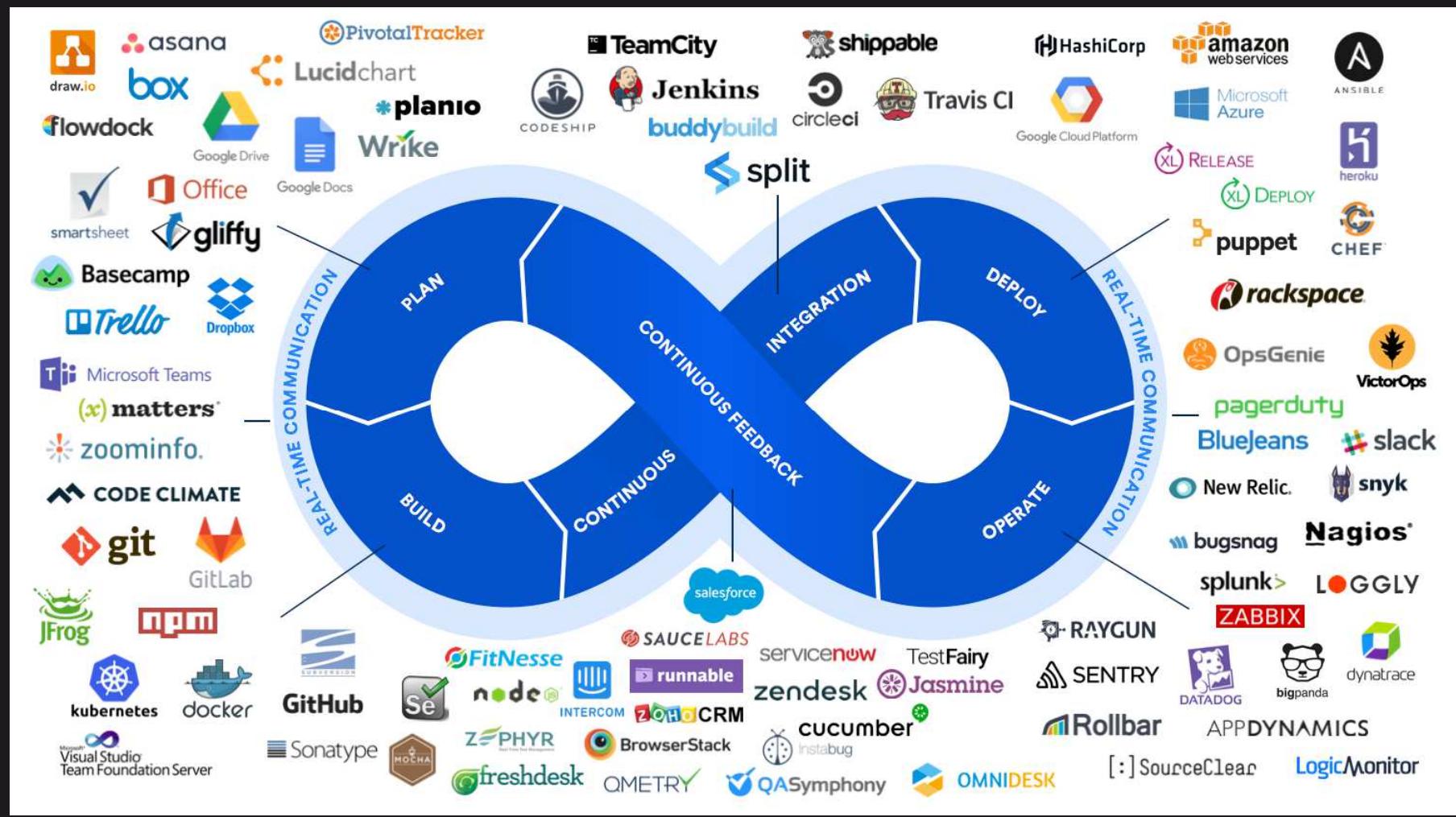
Building Application Deployment Pipelines and Environments

Environment :

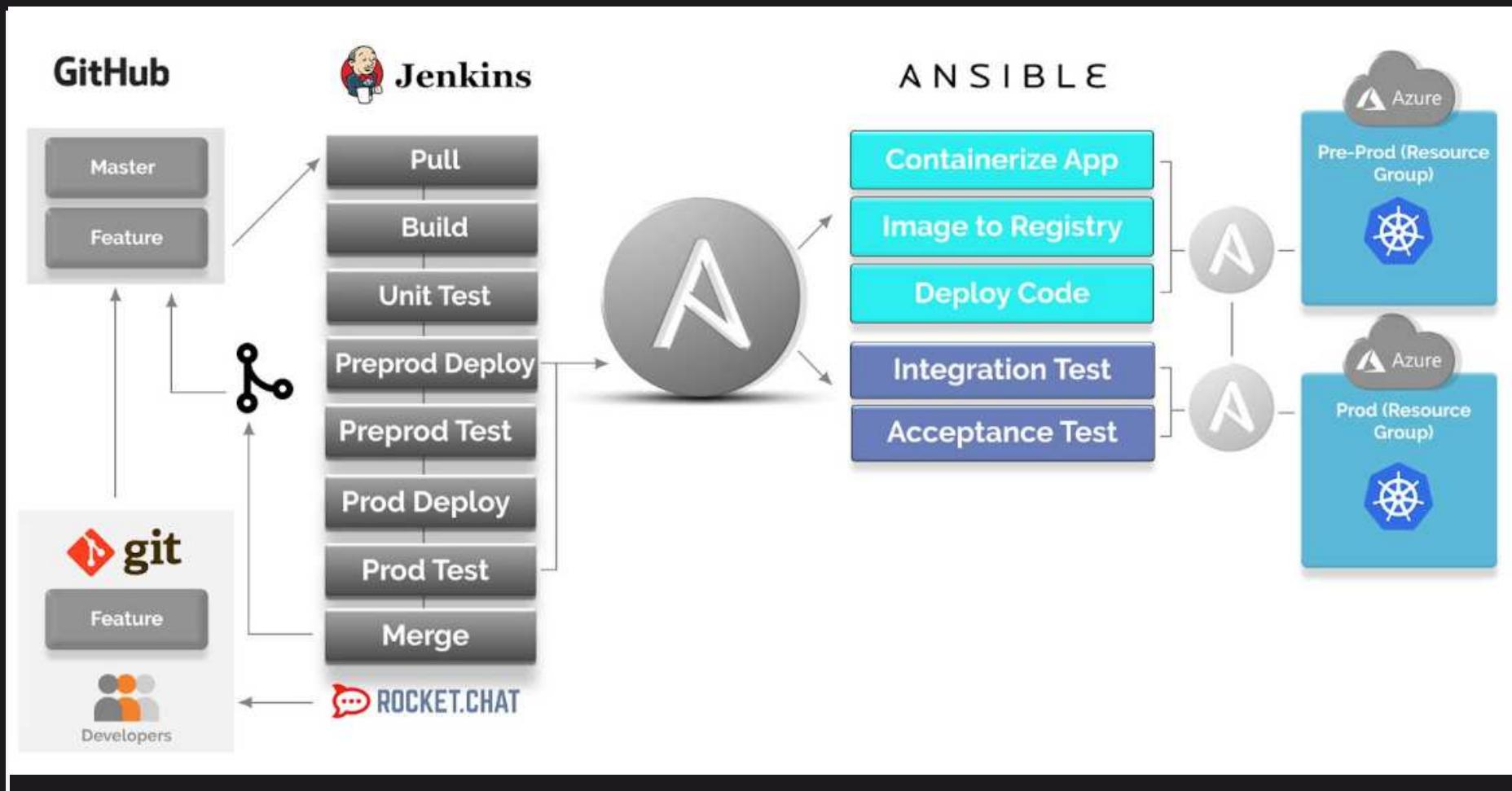
- ❖ Test Env
- ❖ Prelive Env
- ❖ Live Env



DEVOPS ENGINEER TOOLS



CONFIGURATION MANAGEMENT ROLE IN CI/CD ARCHITECTURE



CONFIGURATION MANAGEMENT AND ORCHESTRATION ROLES IN DEVOPS

Configuration Management in DevOps is

coined as "comprehensive configuration management" and is made up of

1- Source Code Repository : only Development phase

the source code repository is a database of source code which developers use.

This database serves as :

A container for all the working code

Source code aside

It stores a number of useful components including various scripts and configuration files.

2- Artifact Repository : Development and Operation phase

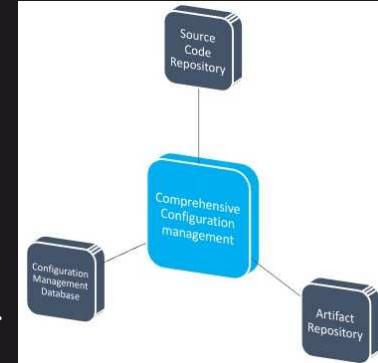
An artifact repository is meant to store machine files.

This can include :

binaries files

test data files

libraries files . Effectively, it's a database for files that people don't generally use.



3- Configuration Management Database : Development and Operation phase

configuration management database or (CMDB) is a relational database multiple systems and applications related to configuration management

including services, servers, applications, and databases to name a few.

INFRASTRUCTURE ENVIRONMENT AS A CODE TO MARKET

Results of Properly Managed Configurations

1- Infrastructure-as-a-Code : (Install)

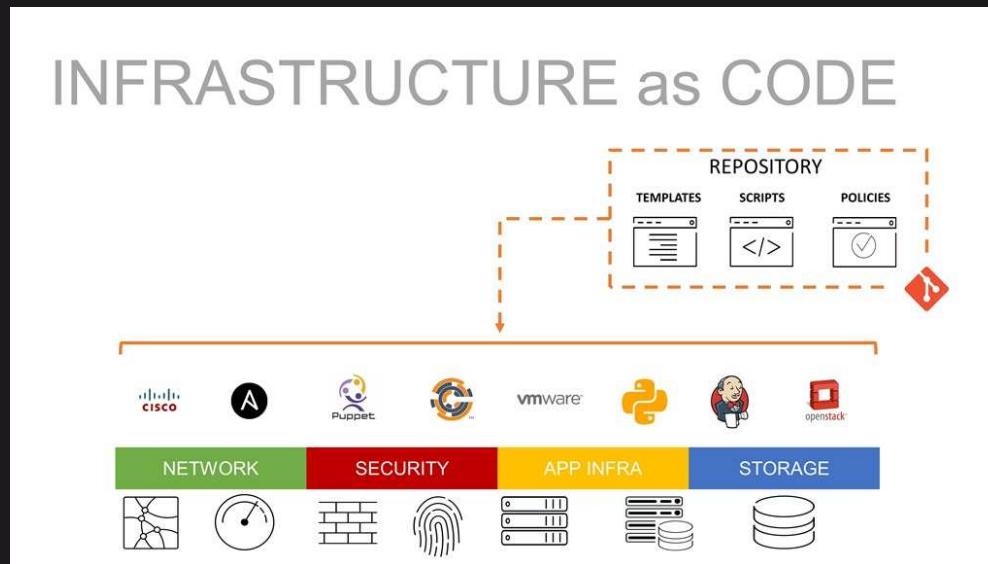
Automatically Create Environments and Infrastructures

Include :

servers , networks of configurations and other resources.

For Example :

Install and Configure Kubernetes Cluster with Configuration Management



INFRASTRUCTURE ENVIRONMENT AS A CODE TO MARKET

Results of Properly Managed Configurations

2- Configuration-as-a-Code : (Change and Deployment Configuration)

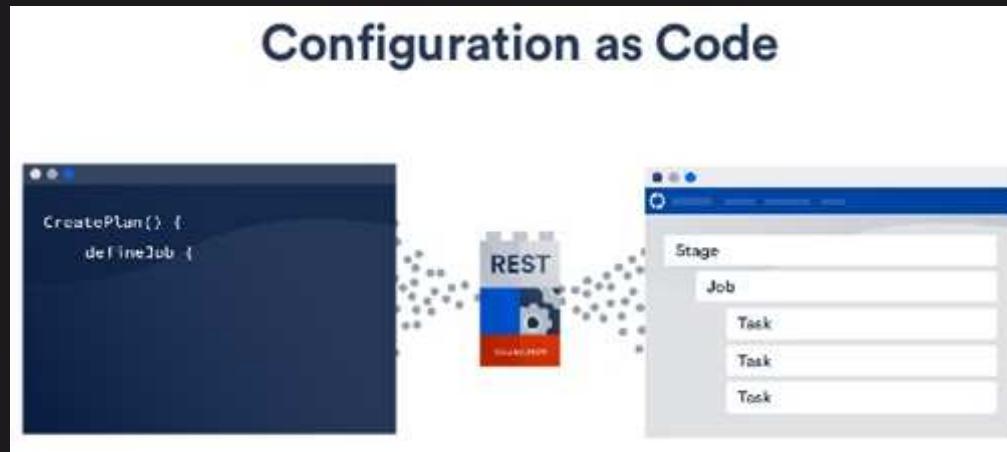
Automatically Change management and Central Configuration and Deployment Application

Include :

servers , networks of configurations and other resources.

For Example :

CI/CD



INFRASTRUCTURE ENVIRONMENT AS A CODE TO MARKET

Results of Properly Managed Configurations

3- Benefits of IaaC and CaaC

- Automation of the infrastructure environment provides standardization
- Setups are free of human error
- Collaboration is enhanced between operations and development
- Makes infrastructure more flexible, ready to scale
- Each step is consistent across all resources
- Version control is a given

INTRODUCTION TO ANSIBLE

ANSIBLE IS IT AUTOMATION PLATFORM THAT MAKES YOUR APPLICATIONS AND SYSTEMS EASIER TO DEPLOY.

IT SUPPORT CONFIGURATION MANAGEMENT WITH EXAMPLES AS BELOW.

- INSTALL AND CONFIGURATION OF SERVERS
- APPLICATION DEPLOYMENT
- CONTINUOUS TESTING OF ALREADY INSTALL APPLICATION
- ORCHESTRATION
- AUTOMATION OF TASKS

WHY ANSIBLE

Ansible Configuration Management For Automation :

- It is a free open source application
- Agent-less – No need for agent installation and management
- Python/yaml based
- Highly flexible and configuration management of systems.
- Large number of ready to use modules for system management
- Custom modules can be added if needed
- Configuration roll-back in case of error
- Simple and human readable
- Self documenting

WHY AUTOMATION?

- Tasks in code
- Collaboration
- Eliminate errors
- Write once
- Laziness
- Etc....

ANSIBLE VS. OTHER CM TOOLS

The Best DevOps tools for 2019

- ✓ Configuration Management Tools :
- CFEngine
- Puppet : master-slave architecture.
- CHEF
- Ansible
- Salt

LPI Exam 701: DevOps Tools Engineer

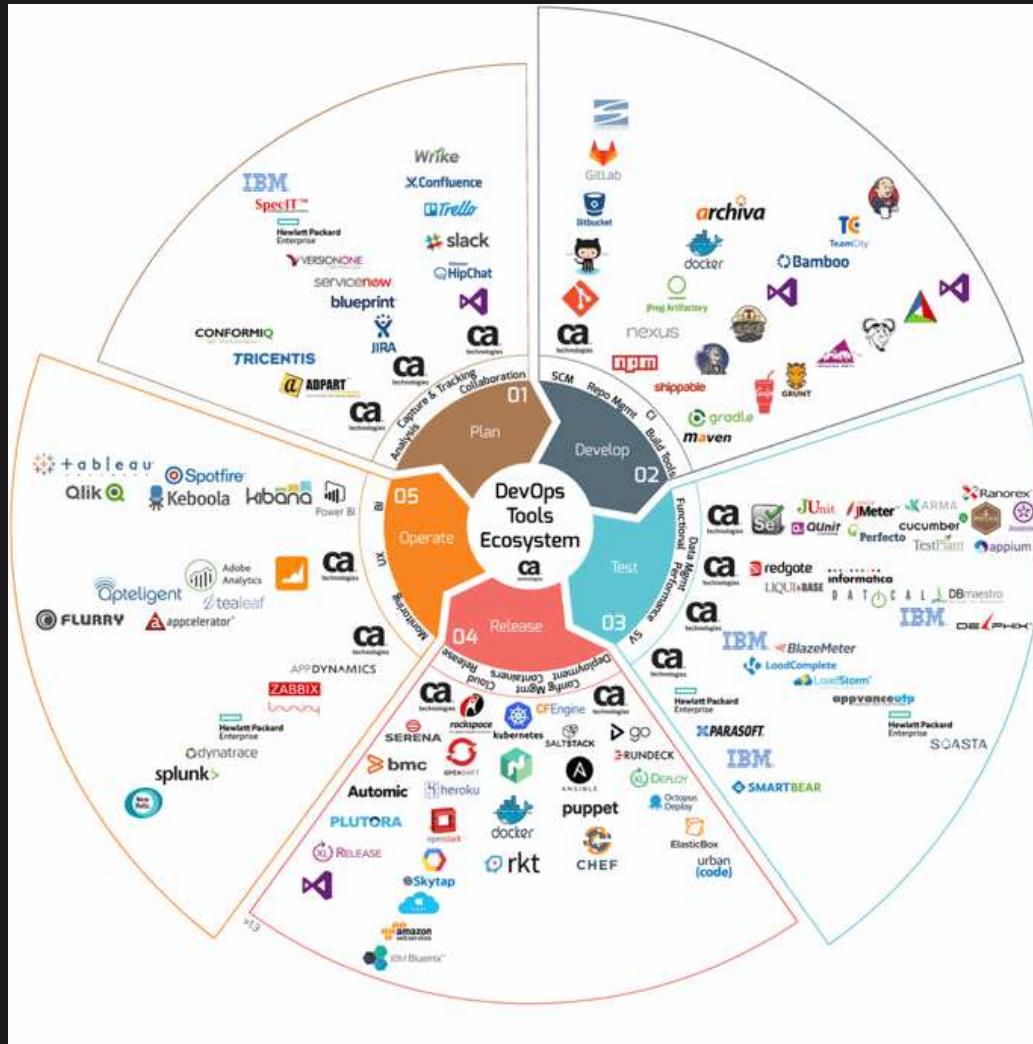
Topic 704: Configuration Management

Ansible : ansible.cfg , ansible-playbook , ansible-vault ,
ansible-galaxy , ansible-doc

Other Configuration Management Tools :
CHEF , Puppet

| | Language | License | Mutual auth | Encrypts | Verify mode | Agent-less | Have a GUI | First release | Latest stable release |
|----------------------|----------------------------------------------------------|------------------------------------|---------------------|---------------------|-------------------------|--------------------------|-------------------------|----------------------------------|---------------------------------------------------------------------------------------------------------|
| Ansible | Python | GPLv3+ | Yes ^[1] | Yes ^[2] | Yes | Yes | Yes ^[3] | 2012-03-08 | 2018-12-13 2.7.5 ^{[4][5][6]} |
| Chef | Ruby, Erlang | Apache 2.0 | Yes ^[14] | Yes ^[15] | Yes ^{[16][17]} | No | Yes | 2009-01-15 0.5.0 | 2019-01-28 14.10.9 (client), ^[18] 2018-02-13 12.17.33 (server) ^[19] |
| CFEngine | C ^[20] | GPLv3 ^[21] | Yes ^[1] | Yes ^[22] | Yes ^{[23][24]} | No | Yes ^[25] | 1993 | 2019-07-01 3.14.0, ^[26] 2019-05-20 3.12.2, ^[27] 2019-05-10 3.10.6 ^[28] |
| Puppet | C++ & Clojure from 4.0, ^[45] Ruby before then | Apache from 2.7.0, GPL before then | Yes ^[46] | Yes ^[9] | Yes ^{[47][48]} | No | Yes ^[49] | 2005-08-30 ^[50] | 2019-01-15 6.0.5 ^[51] |
| Salt ^[72] | Python ^[73] | Apache 2.0 ^[74] | Yes ^[75] | Yes ^[75] | Yes | Both ^{[76][77]} | Yes ^{[78][79]} | 2011-03-17 0.6.0 ^[80] | 2019-02-25 v2019.2.0 ^[81] |

ANSIBLE IN DEVOPS



INTRODUCTION TO YAML

YAML includes a markup language with important construct

The Design Goals and features of YAML are given below :

- Matches native data structures languages such as Perl, Python, PHP, Ruby and JavaScript
- YAML data is portable between programming languages
- Includes data consistent data model
- Easily readable by humans
- Supports one-direction processing
- Ease of implementation and usage

ANSIBLE PROVISION

Provisioning means :

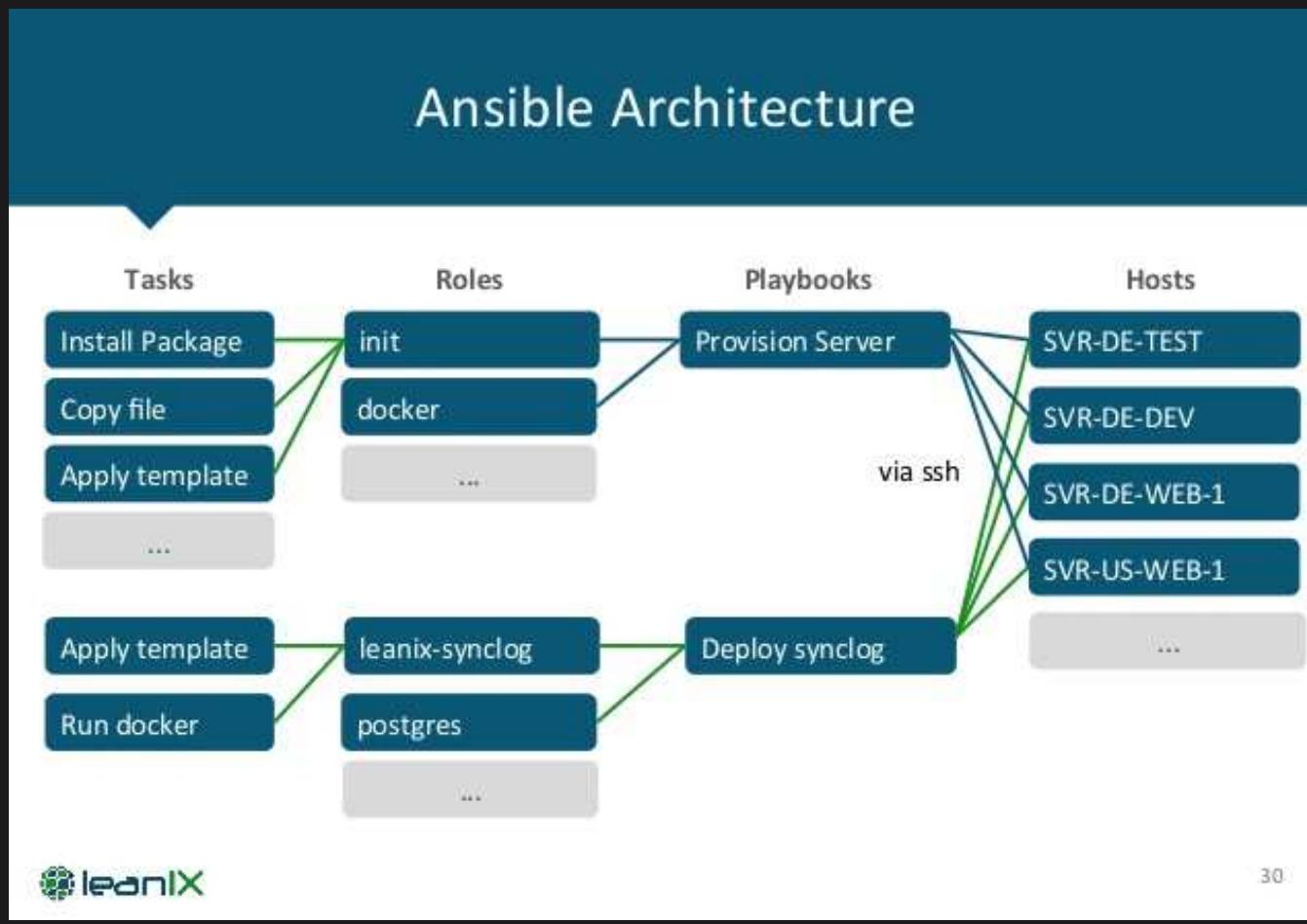
Automatic Providing :

Product or Service or Infrastructure in any Project

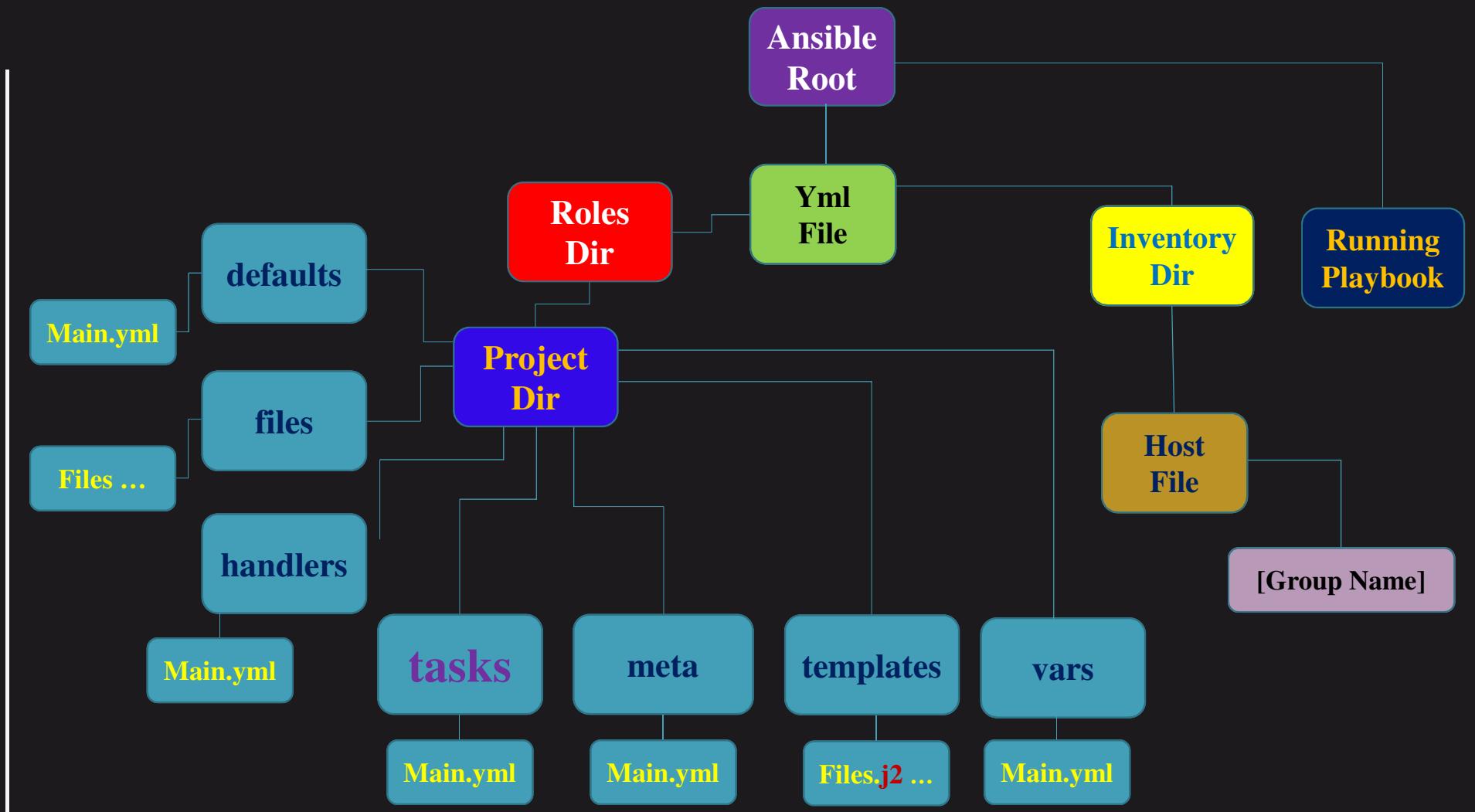
such as :

- Deployment
- Installation
- Change Management

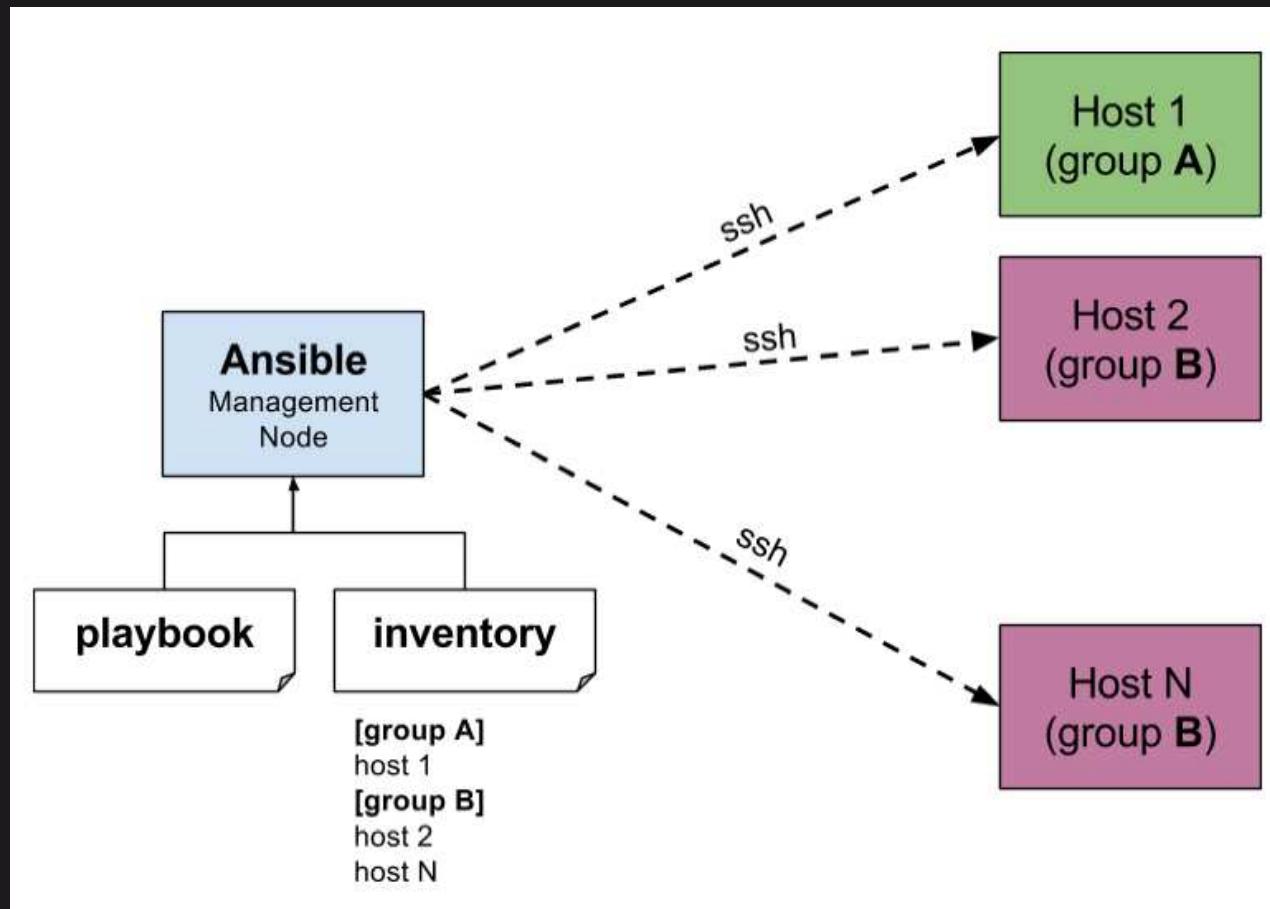
ANSIBLE ARCHITECTURE AND CORE COMPONENTS OF ANSIBLE



ANSIBLE-PLAYBOOK STRUCTURE



ANSIBLE INVENTORY AND HOSTS



ANSIBLE INVENTORY AND HOSTS

Inventory Host File Sample :

```
[TIDB]
tidb1.lotus.ir
tidb2.lotus.ir
```

```
[Live_Switch]
atmlive.lotus.ir
complaintsys1.lotus.ir
```

```
[Live-ModernGateways]
mbgw1.lotus.ir
mbgw2.lotus.ir
```

```
[Live-ModernBanking_Services]
chmgrwebsrv.lotus.ir
mobilebanking.lotus.ir
Internet-T.lotus.ir
Mobile-T.lotus.ir
Web-T.lotus.ir
```

ANSIBLE RUNNING PLAYBOOK

How to Ansible Running Playbook with Parameters and Error handling in playbooks

```
ansible-playbook -i inventory/HostsFile_Name FileName.yml --switches
```

switch :

-v : verbose for view Detail Error (-v , -vv , -vvv)

--tags=tag_name : RUN Only tag_name used into task/main.yml

--tags “tag_name1,tag_name2,...” : Select tags for RUN

--skip-tags “tag_name,...” : Select tags for Not RUN

--step : (y/n/c) (yes/no/continue)

--list-tasks : List Of Tasks in YML File Without RUN

--extra-vars VarName=“Value” : Create Variable

--syntax-check : yml File Checking Syntax

--check (Dry-run mode): Check yml file without RUN and Download

INSTALL AND CONFIGURE ANSIBLE & CREATE THE RSA KEY PAIR

Install and Configure:

- Preinstallation :
 - Setting Hostname
 - Disable Selinux
- yum install epel-release
- yum install ansible
- Vi /etc/ansible/ansible.cfg
 - #sudo_user = root Note : Default
 - #log_path = /var/log/ansible.log Note : Uncomment
 - #deprecation_warnings=False
- Edit /etc/ansible/hosts
 - [group_name]
 - **Hostname Short name or Large name**
 - **IP Address**

Sample :

- [server] == (Group Name)
myclient
myclient.company.com
192.168.190.156

INSTALL AND CONFIGURE ANSIBLE & CREATE THE RSA KEY PAIR

Create the RSA Key Pair :

The first step is to create the keygen pair on the Server machine and second step Copy to Hosts

➤ Create ssh-keygen :

ssh-keygen -t rsa

Once you have entered the Gen Key command, you will get a few more questions:

Enter file in which to save the key (/home/test/.ssh/id_rsa):

Enter no password for the next prompt

➤ Copy the Public Key

ssh-copy-id root@192.168.85.135

Repeat the same process for other machines you wish to login automatically with.

Ensure the test username has sudo access to the remote clients

ANSIBLE AD-HOC COMMANDS

Command : TEST Host For Running Ansible

- `ansible -m ping all/GROUP_NAME in /etc/ansible/hosts == server`

OutPut :

```
docker2 | SUCCESS => {
    "changed": false,
    "ping": "pong"
}
```

ANSIBLE AD-HOC COMMANDS

An ad-hoc command is :

something that you might type in to do something really quick
but don't want to save for later.

For Example :

- 1. Parallelism and Shell Commands**
- 2. File Transfer**
- 3. Managing Packages**
- 4. Users and Groups**
- 5. Deploying From Source Control**
- 6. Managing Services**
- 7. Gathering Facts**

ANSIBLE AD-HOC COMMANDS

1. Parallelism and Shell Commands

Note :

vim /etc/hosts :

192.168.190.156 myclient

Command :

- ansible -m shell -a '/sbin/reboot' server

OutPut : Reboot Host

Command :

- ansible -m shell -a 'free -m' server

OutPut :

```
docker2 | SUCCESS | rc=0 >>
              total        used        free      shared  buff/cache   available
Mem:          976         321         114         56         541         415
Swap:        1023            1        1022
```

ANSIBLE AD-HOC COMMANDS

2. File Transfer : Copy From Ansible To Host

Command :

- `ansible -m copy -a "src=/home/file dest=/opt/file" server`

OutPut :

```
192.168.1.110 | CHANGED => {
  "ansible_facts": {
    "discovered_interpreter_python": "/usr/bin/python"
  },
  "changed": true,
  "checksum": "da39a3ee5e6b4b0d3255bfef95601890afd80709",
  "dest": "/opt/file",
  "gid": 0,
  "group": "root",
  "md5sum": "d41d8cd98f00b204e9800998ecf8427e",
  "mode": "0644",
  "owner": "root",
  "size": 0,
  "src": "/root/.ansible/tmp/ansible-tmp-1568258667.67-144525853706652/source",
  "state": "file",
  "uid": 0
}
```

Note : OUTPUT

Green = No Change

Yellow = Change in host

ANSIBLE AD-HOC COMMANDS

2. File Transfer : Change Mode File on Host

Command :

- `ansible -m file -a "dest=/opt/file mode=600" server`

OutPut :

```
192.168.1.110 | CHANGED => {
  "ansible_facts": {
    "discovered_interpreter_python": "/usr/bin/python"
  },
  "changed": true,
  "gid": 0,
  "group": "root",
  "mode": "0600",
  "owner": "root",
  "path": "/opt/myfile.txt",
  "size": 0,
  "state": "file",
  "uid": 0
}
```

```
[root@ansible ~]# ssh 192.168.1.110
[root@host ~]# ll /opt/file
-rw----- 1 root root 0 Sep 12 07:59 /opt/file
```

ANSIBLE AD-HOC COMMANDS

3. Managing Packages

Command :

- `ansible -m yum -a "name=net-tools state=present" all`

OutPut :

```
192.168.1.110 | CHANGED => {
"ansible_facts": {
    "discovered_interpreter_python": "/usr/bin/python"
},
"changed": true,
"changes": {
    "installed": [
        "net-tools"
    ]
},
"msg": "",
"rc": 0,
"results": [
    "Loaded plugins: fastestmirror\nLoading mirror speeds from cached hostfile\n * base:
Resolved\n=====
Arch      Version          Repository
Size
=====
x86_64    2.0-0.24.20131004git.el7    base   306 k
Transaction
Summary
=====
Install 1
Package
Total size: 306 k
Installed size: 918 k
Downloading packages:
Running transaction check
Running transaction test
Transaction test succeeded
Running transaction
  Installing : net-tools-2.0-0.24.20131004git.el7.x86_64           1/1
  Verifying : net-tools-2.0-0.24.20131004git.el7.x86_64           1/1
  Installed:
    net-tools.x86_64 0:2.0-0.24.20131004git.el7
Complete!
]
}
```

ANSIBLE AD-HOC COMMANDS

4. Users and Groups

Command :

- `ansible -m user -a "name=usertest state=present" all`

OutPut :

```
192.168.1.110 | CHANGED => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python"
    },
    "changed": true,
    "comment": "",
    "create_home": true,
    "group": 1001,
    "home": "/home/usertest",
    "name": "usertest",
    "shell": "/bin/bash",
    "state": "present",
    "system": false,
    "uid": 1001
}
```

```
[root@ansible ~]# ssh 192.168.1.110
[root@host ~]# cat /etc/passwd | grep usertest
usertest:x:1001:1001::/home/usertest:/bin/bash
```

ANSIBLE AD-HOC COMMANDS

5. Deploying From Source Control

Command :

```
ansible -m git -a "repo=https://foo.example.org/repo.git dest=/srv/myapp" server
```

ANSIBLE AD-HOC COMMANDS

6. Managing Services

Command :

```
ansible -m service -a "name=httpd state=restarted" server
```

ANSIBLE AD-HOC COMMANDS

7. Gathering Facts

gather_facts Module :

This module takes care of executing the configured facts modules
The default is to use the setup module.

Command : **gather_facts or setup**

- ansible -m setup server OR ansible -m gather_facts server

OutPut :

server All Info

ANSIBLE VARIABLE

Define and Call and Used Place Variables

Where :

- Variables Defined in a Playbook
- Using Variable :About Jinja2
- Variables Defined in a vars
- Variables Defined in a default
- Variables Defined in a task

Create :

```
vars:  
  Name: blue
```

Call :

```
{{ Name }}
```

ANSIBLE VARIABLE

INVALID Variable Names :

- mysql version (multiple words)
- mysql.port (a dot)
- 5 (a number)
- mysql-port (a dash)

Example :

foo_port is a great variable. **foo5** is **fine** too.

foo-port, foo port, foo.port and **12** are **not valid variable names.**

Reserved Keys : Do not use as a variable

add, append, as_integer_ratio, bit_length, capitalize, center, clear, conjugate, copy, count, decode, denominator, difference, difference_update, discard, encode, endswith, expandtabs, extend, find, format, fromhex, fromkeys, get, has_key, hex, imag, index, insert, intersection, intersection_update, isalnum, isalpha, isdecimal, isdigit, isdisjoint, is_integer, islower, isnumeric, isspace, issubset, issuperset, istitle, isupper, items, iteritems, iterkeys, itervalues, join, keys, ljust, lower, lstrip, numerator, partition, pop, popitem, real, remove, replace, reverse, rfind, rindex, rjust, rpartition, rsplit, rstrip, setdefault, sort, split, splitlines, startswith, strip, swapcase, symmetric_difference, symmetric_difference_update, title, translate, union, update, upper, values, viewitems, viewkeys, viewvalues, zfill.

ANSIBLE VARIABLE

Define Cascading (hierarchy) variable and call it

1 – vars/main.yml

```
lotus:  
  env:  
    version: '1.3.3.0'  
    name: 'TEST'  
  deployment:  
    url: 'http://centdns1.lotus.ir/deployment'  
    username: 'coreuser'  
    password: '123456789'  
  override:  
    jms:  
      url: 't3://localhost:7001'
```

2 – tasks/main.yml

```
- name: Download lotus core jar file  
  get_url: url={{ lotus.deployment.url }}/main-with-all-dependencies.jar url_username={{ lotus.deployment.username }}  
  url_password={{ lotus.deployment.password }} dest=/var/lotus/libs/main-with-all-dependencies-{{ lotus.env.name }}.jar  
  mode=0444  
  notify: restart lotus core  
  tags: [ 'lotus_core' ]
```

ANSIBLE MANAGING A TASK, HANDLERS, AND TAGS IN BLOCK PLAYBOOK

Introduce Ansible Block :

- Task and Handlers and any main.yml files
- Tags and Name and any Modules

- name: Block Description

Module_Type: Module Command Structure Part1=value1 and Part2=value2 and ...

tags: [TagName_Block_Description]

OR

- name: Block Description

Module_Type:

Module Command Structure Part1: value1

Module Command Structure Part1: value2

...

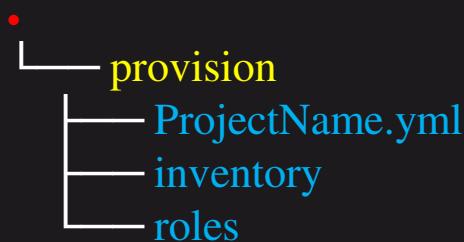
tags: [TagName_Block_Description]

CREATE ANSIBLE-PLAYBOOK STRUCTURE FOR GETTING SETUP

Create Main Structure :

- 1- mkdir /home/ansible/provision -p
- 2- vim /home/ansible/provision/ProjectName.yml
- 3- mkdir /home/ansible/provision/inventory
- 4- mkdir /home/ansible/provision/roles

```
[root@ansible ansible]# pwd  
/home/ansible  
[root@ansible ansible]# tree
```



3 directories, 1 file

CREATE ANSIBLE-PLAYBOOK STRUCTURE FOR GETTING SETUP

Main YML FILE :

```
vim    /home/ansible/provision/ProjectName.yml  
vim ProjectName.yml == (Example install_nginx.yml)  
---  
- hosts: HostsFile_Name == (File of list Servers And IPs into Inventory Directory)  
  roles:      == (roles Directory)  
- ProjectName == (Directory Project name in roles == Example nginx)
```

Inventory :

```
vim    /home/ansible/provision/inventory/HostsFile_Name  
[HostsFile_Name] ➔ (Server Group_Name)  
IP_Address1 OR DNS_Names1 ➔ Sample: 192.168.102.170 OR test.test.com  
IP_Address2 OR DNS_Names2  
...
```

CREATE ANSIBLE-PLAYBOOK STRUCTURE FOR GETTING SETUP

Roles :

```
cd /home/ansible/provision/roles/ProjectName
mkdir
    ✓ tasks = main.yml
    ✓ defaults = main.yml
    ✓ vars = main.yml
    ✓ files = Source files (nginx.tar.gz)
    ✓ templates = config files with jinja2 extenstion (httpd.conf.j2)
    ✓ handlers = main.yml
    ✓ meta = main.yml
```

RUN :

```
ansible-playbook -i inventory/HostsFile_Name ProjectName.yml
```

CREATE ANSIBLE-PLAYBOOK STRUCTURE OVERVIEW

OverView Structure :

```
vim /home/ansible/provision/myproject.yml
```

```
---
- hosts: myhosts
  roles:
    - myproject
```

```
vim /home/ansible/provision/inventory/myhosts
```

```
[myhosts]
192.168.102.102
[...]
.....
```

```
mkdir -p /home/ansible/provision/roles/myproject/defaults
mkdir -p /home/ansible/provision/roles/myproject/files
mkdir -p /home/ansible/provision/roles/myproject/handlers
mkdir -p /home/ansible/provision/roles/myproject/meta
mkdir -p /home/ansible/provision/roles/myproject/tasks
mkdir -p /home/ansible/provision/roles/myproject/templates
mkdir -p /home/ansible/provision/roles/myproject/vars
```

CREATE ANSIBLE-PLAYBOOK STRUCTURE OVERVIEW

➤ On Host : (IP : 192.168.190.156)

1- FireWall :

- ✓ iptables stop
- Or
- ✓ create Accept rule for ansible server (IP and port 22)

2- Set Hostname :

- ✓ hostnamectl set-hostname myhost

➤ On Ansible Server : (IP : 192.168.190.155)

1- Create ssh Keygen and ssh Copy-ID :

- ✓ ssh-keygen -t rsa
- ✓ ssh-copy-id 192.168.190.156
- ✓ For Test : ssh 192.168.190.156 Connect without Password
- ✓ Ping Pong Test

2- Create Main Structure :

- ✓ vim /home/ansible/provision/myproject.yml =====> hosts: myhosts
- ✓ vim /home/ansible/provision/inventory/myhost =====> [myhosts]
- ✓ mkdir /home/ansible/provision/roles/myproject
 - defaults files handlers meta tasks templates vars

3- Write Main.YML and Files o Templates on roles Directory

ANSIBLE LABS AND USED MODULES

Lab1 - Create Directory :

```
vim      /home/ansible/provision/roles/myproject/tasks/main.yml
```

```
- name: create directory
  file: path=/home/testdir1 state=directory
  tags: [createdir]
```

OR

```
- name: create directory
  file:
    path: /home/testdir2
    state: directory
  tags: [createdir]
```

RUN: `ansible-playbook -i inventory/myhost myproject.yml`

ANSIBLE LABS AND USED MODULES

Lab2 - Create Directory With Owner and Mode :

```
vim      /home/ansible/provision/roles/myproject/tasks/main.yml
```

```
- name: create directory
  file: path=/home/testdir1 state=directory owner=root group=root mode=0775    OR   "u=rw,g=r,o=r"
  tags: [createdir]
```

OR

```
- name: create directory
  file:
    path: /home/testdir2
    state: directory
    owner: root
    group: root
    mode: 0775 OR "u=rw,g=r,o=r"
  tags: [createdir]
```

Note1 : mode: 0775
mode : "u=rw,g=r,o=r"

Note2 : User=root (User Should be defined)

RUN : ansible-playbook -i inventory/myhost myproject.yml