They're Both Sure They're Winning: How LLMs Fail to Revise Confidence in the Face of Opposition

Anonymous Author(s)

Affiliation Address email

Abstract

Abstract

Large language models (LLMs) are now deployed as overseers, critics, and autonomous decision-makers, yet we do not know whether they can revise their own confidence when confronted with direct opposition. We orchestrated 59 three-round policy debates among ten state-of-the-art LLMs. After each round—opening, rebuttal, and final—both debaters placed *private* confidence wagers (0–100) on their eventual victory and justified them in natural language; the tags were removed from the transcript, so strategic bluffing was impossible. An independent sixmodel AI jury determined the winners. A rational Bayesian agent should converge toward 50 % as counter-evidence accumulates. Instead, average stated win probability climbed from 69 % (opening) to 78 % (closing) while the realised win rate remained 50 %. In 71 % of debates both sides claimed \geq 75 % likelihood of success—logically impossible under mutual exclusivity. Proposition debaters were the most miscalibrated, winning only 29 % yet expressing higher confidence than their opposition (74.6 % vs. 71.3 %). Calibration quality varied widely across models (Brier scores 0.14–0.54) but bore no relation to debate performance. We term this anti-Bayesian drift **confidence escalation**: LLMs not only overestimate their correctness; they become *more* certain after reading structured rebuttals that undermine their case. The effect reveals a metacognitive blind spot that threatens reliability in adversarial, multi-agent, and safety-critical deployments, and it persists even when bets are hidden and incentives are aligned with accurate self-assessment.

1 Introduction

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Large language models are increasingly being used in high stakes domains like legal analysis, writing and as agents in deep research Handa et al. [2025] Zheng et al. [2025] which require critical thinking, analysis of competing positions, and iterative reasoning under uncertainty. A foundational skill underlying all of these is calibration—the ability to align one's confidence with the correctness of one's beliefs or outputs. In these domains, poorly calibrated confidence can lead to serious errors - an overconfident legal analysis might miss crucial counterarguments, while an uncalibrated research agent might pursue dead ends without recognizing their diminishing prospects. However, language models are often unable to express their confidence in a meaningful or reliable way. While recent work has explored LLM calibration in static, single-turn settings like question answering [Tian et al., 2023, Xiong et al., 2024, Kadavath et al., 2022], real-world reasoning—especially in critical domains like research and analysis—is rarely static or isolated.

Models must respond to opposition, revise their beliefs over time, and recognize when their position is weakening. This inability to introspect and revise confidence fundamentally limits their usefulness 37 in deliberative settings and poses substantial risks in domains requiring careful judgment under 38 uncertainty. Debate provides a natural framework to stress-test these metacognitive abilities because 39 it requires participants to respond to direct challenges, adapt to new information, and continually 40 reassess the relative strength of competing positions—particularly when their arguments are directly 41 contradicted or new evidence emerges. In adversarial settings, where one side must ultimately prevail, 42 a rational agent should recognize when its position has been weakened and adjust its confidence accordingly. This is especially true when debaters have equal capabilities, as neither should maintain 44 an unreasonable expectation of advantage. 45

In this work, we study how well language models revise their confidence when engaged in adversarial debate—a setting that naturally stresses the metacognitive abilities crucial for high-stakes applications. We simulate 59 three-round debates between ten state-of-the-art LLMs across six global policy motions. After each round—opening, rebuttal, and final—models provide private, incentivized confidence bets (0-100) estimating their probability of winning, along with natural language explanations. The debate setup ensures both sides have equal access to information and equal opportunity to present their case. To ensure robust evaluation, we use a multi-model jury of diverse LLMs, selected based on calibration, consistency, and reasoning quality.

Our results reveal a fundamental metacognitive deficit. Key findings include: (1) systematic over-54 confidence (average stated confidence of 72.92% vs. an expected 50% win rate); (2) a paradoxical 55 confidence mismatch where Proposition debaters, despite a lower win rate (28.8%), expressed higher average confidence than Opposition debaters; (3) a pattern of "confidence escalation," where average 57 confidence increased from opening (69%) to closing rounds (78%), contrary to Bayesian princi-58 ples, even for losing models; (4) persistent overconfidence even when models debated identical 59 counterparts even though all models know they face opponents of equal capability, with no inherent 60 advantage. In 71.2% of debates, both debaters report high confidence (≥75%)—a logically incoherent 61 outcome. [NEW DATA, TBA]; and (5) evidence of strategic confidence manipulation when bets 62 were public [NEW DATA, TBA].

This paragraph will compare LLM overconfidence patterns to established human cognitive biases, such as the general tendency towards a 70% confidence level in many judgment tasks, often described as a "7 out of 10" attractor state. We will explore whether LLM behavior mirrors or deviates from these human baselines. [NEW DATA, TBA]

[TODO REORGANISE] These findings raise serious concerns about deploying LLMs in roles requiring accurate self-assessment or real-time adaptation to new evidence and arguments. We term this anti-Bayesian drift confidence escalation: LLMs not only overestimate their correctness; they become *more* certain after reading structured rebuttals that undermine their case. This effect reveals a metacognitive blind spot that threatens reliability in adversarial, multi-agent, and safety-critical deployments, and it persists even when bets are hidden and incentives are aligned with accurate self-assessment. Until models can reliably revise their confidence in response to opposition, their epistemic judgments in adversarial contexts cannot be trusted—a critical limitation for systems meant to engage in research, analysis, or high-stakes decision making.

This paper makes several contributions. We introduce a robust methodology for studying dynamic confidence calibration in LLMs using adversarial debate. We quantify significant overconfidence and confidence escalation phenomena, including novel findings on behavior in identical-model debates and public betting scenarios. These findings highlight critical metacognitive limitations with implications for AI safety and deployment.

2 Related Work

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Confidence Calibration in LLMs. Recent work has explored methods for eliciting calibrated confidence from large language models (LLMs). While pretrained models have shown relatively well-aligned token-level probabilities [Kadavath et al., 2022], calibration tends to degrade after reinforcement learning from human feedback (RLHF). To address this, Tian et al. [2023] propose directly eliciting *verbalized* confidence scores from RLHF models, showing that they outperform token probabilities on factual QA tasks. Xiong et al. [2024] benchmark black-box prompting strategies for confidence estimation across multiple domains, finding moderate gains but persistent

overconfidence. However, these studies are limited to static, single-turn tasks. In contrast, we evaluate
 confidence in a multi-turn, adversarial setting where models must update beliefs in response to
 opposing arguments.

LLM Metacognition and Self-Evaluation. A related line of work examines whether LLMs can reflect on and evaluate their own reasoning. Song et al. [2025] show that models often fail to express knowledge they implicitly encode, revealing a gap between internal representation and surface-level introspection. Other studies investigate post-hoc critique and self-correction Li et al. [2024], but typically focus on revising factual answers, not tracking relative argumentative success. Our work tests whether models can *dynamically monitor* their epistemic standing in a debate—arguably a more socially and cognitively demanding task.

Debate as Evaluation and Oversight. Debate has been proposed as a mechanism for AI alignment, 100 where two agents argue and a human judge evaluates which side is more truthful or helpful [Irving 101 et al., 2018]. More recently, Brown-Cohen et al. [2023] propose "doubly-efficient debate," showing 102 that honest agents can win even when outmatched in computation, if the debate structure is well-103 designed. While prior work focuses on using debate to elicit truthful outputs or train models, we 104 reverse the lens: we use debate as a testbed for evaluating epistemic self-monitoring. Our results 105 suggest that current LLMs, even when incentivized and prompted to reflect, struggle to track whether 106 they are being outargued. 107

Persuasion, Belief Drift, and Argumentation. Other studies examine how LLMs respond to external persuasion. Xu et al. [2023] show that models can abandon correct beliefs when exposed to carefully crafted persuasive dialogue. Zhou et al. [2023] and Rivera et al. [2023] find that language assertiveness influences perceived certainty and factual accuracy. While these works focus on belief change due to stylistic pressure, we examine whether models *recognize when their own position is deteriorating*, and how that impacts their confidence. We find that models often fail to revise their beliefs, even when presented with strong, explicit opposition.

Human Overconfidence Baselines [NEW SUBSECTION]. This section will present literature on human overconfidence in reasoning tasks and debates. We will discuss established findings on how humans often exhibit similar overconfidence patterns and relate this to our LLM findings. Key references for human calibration baselines will be introduced.

Summary. Our work sits at the intersection of calibration, metacognition, adversarial reasoning, and debate-based evaluation. We introduce a new diagnostic setting—structured multi-turn debate with private, incentivized confidence betting—and show that LLMs frequently overestimate their standing, fail to adjust, and exhibit "confidence escalation" despite losing. These findings surface a deeper metacognitive failure that challenges assumptions about LLM trustworthiness in high-stakes, multi-agent contexts.

125 3 Methodology

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Our study investigates the dynamic metacognitive abilities of Large Language Models (LLMs)—
specifically their confidence calibration and revision—through a novel experimental paradigm based
on competitive policy debate. We designed a simulation environment to rigorously assess LLM
self-assessment in response to adversarial argumentation. The methodology involved structured
debates between LLMs, round-by-round confidence elicitation, and evaluation by a carefully selected
AI jury. We conducted 59 debates across 6 distinct policy topics using 10 diverse state-of-the-art
LLMs.

3.1 Debate Simulation Environment

Debater Pool: We utilized ten LLMs, selected to represent diverse architectures and leading providers (see Appendix A for the full list). In each debate, two models were randomly assigned to the Proposition and Opposition sides according to a balanced pairing schedule designed to ensure each model debated a variety of opponents across different topics (see Appendix B for details).

- Debate Topics: Debates were conducted on six complex global policy motions adapted from the
- World Schools Debating Championships corpus. To ensure fair ground and clear win conditions,
- motions were modified to include explicit burdens of proof for both sides (see Appendix E for the
- 141 full list).

142 3.2 Structured Debate Framework

- To focus LLMs on substantive reasoning and minimize stylistic variance, we implemented a highly structured three-round debate format (Opening, Rebuttal, Final).
- 145 Concurrent Opening Round: A key feature of our design was a non-standard opening round where
- both Proposition and Opposition models generated their opening speeches simultaneously, based only
- on the motion and their assigned side, before seeing the opponent's case. This crucial step allowed
- us to capture each LLM's baseline confidence assessment prior to any interaction or exposure to
- 149 opposing arguments.
- 150 **Subsequent Rounds:** Following the opening, speeches were exchanged, and the debate proceeded
- through a Rebuttal and Final round, with each model having access to all prior speeches in the debate
- history when generating its current speech.

153 3.3 Core Prompt Structures & Constraints

- 154 Highly structured prompts were used for each speech type to ensure consistency and enforce specific
- argumentative tasks, thereby isolating reasoning and self-assessment capabilities. The core structure
- and key required components for the Opening, Rebuttal, and Final speech prompts are illustrated in
- Figure 1.
- Highly structured prompts were used for each speech type to ensure consistency and enforce specific
- argumentative tasks, thereby isolating reasoning and self-assessment capabilities.
- 160 Embedded Judging Guidance: Crucially, all debater prompts included explicit Judging Guidance
- (identical to the primary criteria used by the AI Jury, see Section 3.5), instructing debaters on the
- importance of direct clash, evidence quality hierarchy, logical validity, response obligations, and
- impact analysis, while explicitly stating that rhetoric and presentation style would be ignored.
- Full verbatim prompt text for debaters is provided in Appendix C.

165 3.4 Dynamic Confidence Elicitation

- After generating the content for *each* of their three speeches (including the concurrent opening),
- models were required to provide a private "confidence bet".
- 168 Mechanism: This involved outputting a numerical value from 0 to 100, representing their perceived
- probability of winning the debate, using a specific XML tag (<bet_amount>). Models were also
- prompted to provide private textual justification for their bet amount within separate XML tags
- 171 (<bet_logic_private>), allowing for qualitative insight into their reasoning, although this paper
- focuses on the quantitative analysis of the bet amounts.
- 173 **Purpose:** This round-by-round elicitation allowed us to quantitatively track self-assessed performance
- dynamically throughout the debate, enabling analysis of confidence levels, calibration, and revision
- 175 (or lack thereof) in response to the evolving argumentative context.

176 3.5 Evaluation Methodology: The AI Jury

- Evaluating 59 debates rigorously required a scalable and consistent approach. We implemented an AI
- jury system to ensure robust assessment based on argumentative merit.
- Rationale for AI Jury: This approach was chosen over single AI judges (to mitigate potential bias
- and improve reliability through aggregation) and human judges (due to the scale and cost required for
- consistent evaluation of this many debates).
- Jury Selection Process: Potential judge models were evaluated based on criteria including: (1) Per-
- formance Reliability (agreement with consensus, confidence calibration, consistency across debates),

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ARGUMENT 1
 Core Claim: (State your first main claim in one clear sentence)
 Support Type: (Choose either EVIDENCE or PRINCIPLE)
 Support Details:
       For Evidence:
          - Provide specific examples with dates/numbers
          - Include real world cases and outcomes
              - Show clear relevance to the topic
         For Principle:
          - Explain the key principle/framework
          - Show why it is valid/important
             - Demonstrate how it applies here
 Connection: (Explicit explanation of how this evidence/principle proves claim)
 (Use exact same structure as Argument 1)
 ARGUMENT 3 (Optional)
 (Use exact same structure as Argument 1)
SYNTHESIS
 - Explain how your arguments work together as a unified case
 - Show why these arguments prove your side of the motion % \left( 1\right) =\left\{ 1\right\} =\left
 - Present clear real-world impact and importance % \left( 1\right) =\left( 1\right) +\left( 1\right) +\left
 - Link back to key themes/principles
 JUDGING GUIDANCE (excerpt)
 Direct Clash - Evidence Quality Hierarchy - Logical Validity -
Response Obligations - Impact Analysis & Weighing
 CLASH POINT 1
 Original Claim: (Quote opponent's exact claim)
Challenge Type: Evidence Critique | Principle Critique |
Counter Evidence | Counter Principle
        (Details depend on chosen type; specify flaws or present counters)
 Impact: (Explain why winning this point is crucial)
 CLASH POINT 2, 3 (same template)
 DEFENSIVE ANALYSIS
          Vulnerabilities - Additional Support - Why We Prevail
        Key Clash Points - Why We Win - Overall Impact
 JUDGING GUIDANCE (same five criteria as above)
 Core Questions: (Identify fundamentals and evaluation lens)
 KEY CLASHES (repeat for each major clash)
 Quote: (Exact disagreement)
 Our Case Strength: (Show superior evidence/principle)
 Their Response Gaps: (Unanswered flaws)
 Crucial Impact: (Why this clash decides the motion)
 Priority Analysis - Case Proof - Final Weighing
 JUDGING GUIDANCE (same five criteria as above)
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Figure 1: Structured prompts supplied to LLM debaters for the opening, rebuttal, and final speeches. Full, unabridged text appears in the appendix.

(2) Analytical Quality (ability to identify clash, evaluate evidence, recognize fallacies), (3) Diversity (representation from different model architectures and providers), and (4) Cost-Effectiveness.

Final Jury Composition: The final jury consisted of six judges in total, comprising two instances each of qwen/qwq-32b, google/gemini-pro-1.5, and deepseek/deepseek-chat. This composition provided architectural diversity from three providers, included models demonstrating strong analytical performance and calibration during selection, and balanced quality with cost. Each debate was judged independently by all six judges.

Judging Procedure & Prompt: Judges evaluated the full debate transcript based solely on the argumentative substance presented, adhering to a highly detailed prompt (see Appendix D for full text). Key requirements included:

- Strict focus on **Direct Clash Resolution**: Identifying, quoting, and analyzing each point of disagreement based on logic, evidence quality (using a defined hierarchy), and rebuttal effectiveness, explicitly determining a winner for each clash with justification.
- Evaluation of Argument Hierarchy & Impact and overall case Consistency.

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- Explicit instructions to ignore presentation style and avoid common judging errors (e.g., intervention, shifting burdens).
- Requirement for Structured Output: Including Winner (Proposition/Opposition), Confidence (0-100, representing margin of victory), Key Deciding Factors, Detailed Step-by-Step Reasoning, and a Line-by-Line Justification section confirming review of the entire transcript.

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======= JUDGE PROMPT (CORE EXCERPT) ==========
I. CORE JUDGING PRINCIPLES
1. Direct Clash Resolution
    Quote each disagreement
   - Analyse logic, evidence quality, rebuttal success
    - Declare winner of the clash with rationale
2. Argument Hierarchy & Impact
     Identify each side's core arguments
   - Trace logical links and stated impacts
    Rank which arguments decide the motion
3. Consistency & Contradictions
   - Flag internal contradictions, dropped points
II. EVALUATION REQUIREMENTS
- Steelman arguments
- Do NOT add outside knowledge
- Ignore presentation style
III. COMMON JUDGING ERRORS TO AVOID
Intervention - Burden-shifting - Double-counting
Assuming causation from correlation - Ignoring dropped arguments
IV. DECISION FORMAT
<winnerName> Proposition | Opposition </winnerName>
<confidence> 0-100 </confidence>
Key factors (2-3 bullet list)
Detailed section-by-section reasoning
V. LINE-BY-LINE JUSTIFICATION
Provide > 1 sentence addressing Prop 1, Opp 1, Rebuttals, Finals
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Figure 2: Condensed version of the judge prompt given to the AI jury (full text in Appendix D).

Final Verdict Determination: The final winner for each debate was determined by aggregating the outputs of the six judges. The side (Proposition or Opposition) that received the higher sum of confidence scores across all six judges was declared the winner. The normalized difference between the winner's total confidence and the loser's total confidence served as the margin of victory. Ties in total confidence were broken randomly.

9 3.6 Ablation Studies

210 [NEW SUBSECTION]

211 3.6.1 Identical Model Debates

[NEW DATA, TBA] This section will present our ablation study examining whether identical models debating against themselves exhibit the same overconfidence patterns. We paired each model with itself and measured confidence levels across debate rounds. Preliminary results show persistent overconfidence even when models should recognize they face identical capabilities.

Table 1: Self-Debate Confidence Scores: Models Debating Identical Counterparts

Model	Side	Opening	Rebuttal	Closing
anthropic/claude-3.5-haiku		68.3	71.7	83.3
antinopic/ciaude-3.3-naiku	Opp	71.7	78.3	83.3
anthropic/claude-3.7-sonnet		60.0	65.0	66.7
antinopie/ciaude-3.7-soiniet	Opp	58.3	61.7	66.7
dagnagak/dagnagak ahat		55.0	58.3	58.3
deepseek/deepseek-chat	Opp	53.3	60.0	61.7
deepseek/deepseek-r1-distill-qwen-14b	Prop	85.0	85.0	86.7
	Opp	76.7	68.3	70.0
google/gemma-3-27b-it	Prop	70.0	76.7	83.3
	Opp	68.3	81.7	88.3
google/gamini 2.0 flesh 001	Prop	43.7	50.0	48.0
google/gemini-2.0-flash-001	Opp	31.7	43.3	60.0
openai/gpt-4o-mini	Prop	61.7	73.3	80.0
	Opp	66.7	76.7	81.7
openai/o3-mini	Prop	80.0	81.7	81.7
	Opp	56.7	63.3	71.7
	Prop	68.3	71.7	83.3
qwen/qwen-max	Opp	70.0	78.3	81.7
awan/awa 30h:fraa	Prop	71.7	75.0	86.3
qwen/qwq-32b:free	Opp	61.7	77.3	87.3

Note: Values represent confidence scores (0-100%) reported by models after each debate round. Despite debating identical counterparts with no inherent advantage, models consistently showed overconfidence and increasing confidence over the course of debates.

16 3.6.2 Explicit 50% Win Probability Instruction

[NEW DATA, TBA] This section presents results from explicitly instructing models that they face an equal opponent with a 50% baseline probability of winning. We test whether direct prompting can mitigate overconfidence biases.

3.6.3 Public vs. Private Confidence

[NEW DATA, TBA] We examine whether making confidence assessments public versus private affects strategic behavior. This ablation reveals how LLMs may manipulate confidence statements when they know their opponent will see them, compared to the private betting scenario in our main experiments.

225 3.7 Data Collection

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The final dataset comprises the full transcripts of 59 debates, the round-by-round confidence bets (amount and private thoughts) from both debaters in each debate, and the detailed structured verdicts

Table 2: Self-Debate Confidence with Explicitly Emphasised 50% Winning Probability

Model	Side	Opening	Rebuttal	Closing
anthronia/alauda 2.5 hailau		51.7	58.3	61.7
anthropic/claude-3.5-haiku	Opp	53.3	65.0	56.7
anthropic/claude-3.7-sonnet		50.0	53.3	55.0
antinopic/ciaude-3.7-soiniet	Opp	50.3	53.3	54.0
doomaaalt/doomaaalt ahat		51.7	55.0	55.0
deepseek/deepseek-chat	Opp	43.3	50.0	55.0
deepseek/deepseek-r1-distill-qwen-14b	Prop	58.3	70.0	53.3
	Opp	56.7	56.7	65.0
google/gemma-3-27b-it	Prop	60.0	56.7	60.0
google/gellilla-3-270-it	Opp	48.3	48.3	61.7
google/gemini-2.0-flash-001	Prop	21.7	40.3	41.0
google/gemmi-2.0-masn-001	Opp	38.3	51.7	57.0
openai/gpt-4o-mini	Prop	58.3	70.0	73.3
openan gpt-40-mmi	Opp	65.0	60.0	61.7
openai/o3-mini	Prop	50.0	53.3	50.0
	Opp	50.0	50.0	50.0
qwen/qwen-max	Prop	36.7	63.3	66.7
	Opp	56.7	50.0	58.3
qwen/qwq-32b:free	Prop	51.7	50.0	51.7
	Opp	50.0	50.0	50.0

Note: Values represent confidence scores (0-100%) after models were explicitly informed that they had a 50% chance of winning. Despite this instruction, several models still showed confidence drift away from the 50% baseline, particularly in later rounds.

- (winner, confidence, reasoning) from each of the six AI judges for every debate. This data enables the quantitative analysis of LLM overconfidence, calibration, and confidence revision presented in our findings.
- This section will detail the statistical hypothesis tests employed for each key hypothesis. [NEW CONTENT] Furthermore, an analysis will be presented on which LLMs made the most accurate predictions of debate outcomes. [NEW CONTENT]

234 4 Results

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Our experimental setup, involving 59 simulated policy debates between ten state-of-the-art LLMs, with round-by-round confidence elicitation and AI jury evaluation, yielded several key findings regarding LLM metacognition in adversarial settings.

4.1 Pervasive Overconfidence and Logical Impossibility (Finding 1)

Across all 59 debates and all three rounds (Opening, Rebuttal, Final), LLMs exhibited significant overconfidence in their likelihood of winning. The overall average confidence bet made by models was $\mu=72.92$ %. Given that each debate has exactly one winner and one loser, the expected average win probability for any participant is 50%. A one-sample t-test comparing the average confidence (72.92%) to the expected 50% revealed this overconfidence to be highly statistically significant (t(176)=23.92, p<0.0001). Similarly, a Wilcoxon signed-rank test confirmed this finding (Z=-10.84, p<0.0001).

This widespread overestimation suggests a fundamental disconnect between the models' internal assessment of their performance and the objective outcome of the debate.

Table 3: Self-Debate Confidence with Public Bets and Opponent Awareness

Model	Side	Opening	Rebuttal	Closing
onthronic/cloude 2.5 heilm		71.7	71.7	80.0
anthropic/claude-3.5-haiku	Opp	78.3	78.3	80.0
anthumis/slands 2.7 samet		55.0	60.0	70.0
anthropic/claude-3.7-sonnet	Opp	58.3	65.0	68.3
daansaak/daansaak ahat	Prop	63.3	66.7	65.0
deepseek/deepseek-chat	Opp	50.0	58.3	60.0
deepseek/deepseek-r1-distill-qwen-14b	Prop	70.0	76.7	78.3
	Opp	78.3	78.3	80.0
google/gemma-3-27b-it	Prop	63.3	80.0	85.0
	Opp	60.0	75.0	81.7
google/gemini-2.0-flash-001	Prop	30.0	36.7	53.3
	Opp	28.3	48.3	43.3
ananailant 4a mini	Prop	76.7	81.7	86.7
openai/gpt-4o-mini	Opp	70.0	80.7	81.7
openai/o3-mini	Prop	78.3	83.3	85.0
	Opp	71.7	78.3	80.0
avvan/avvan mav	Prop	61.7	68.3	68.3
qwen/qwen-max	Opp	66.7	71.7	76.7
221.5	Prop	71.7	78.3	78.3
qwen/qwq-32b:free	Opp	81.7	85.0	87.3

Note: Values represent confidence scores (0-100%) when models were explicitly informed they were debating identical counterparts and that their confidence bets were public to their opponent. Despite this knowledge, most models maintained high confidence levels that increased through debate rounds, with both sides often claiming >70% likelihood of winning.

A stark illustration of LLM metacognitive failure is the frequency with which both debaters expressed high confidence simultaneously. In 71.2% of the 59 debates, both the Proposition and Opposition models rated their chance of winning at $\geq 75\%$ in at least one round. Given that only one side can win, this scenario is logically impossible under mutual exclusivity. This widespread occurrence highlights a profound inability for models to ground their confidence in the objective constraints of the task.

This section will include further statistical testing of overconfidence claims. [STATISTICAL TESTING OF OVERCONFIDENCE CLAIMS, TBA] It will also provide a comparison to human baseline statistics. [COMPARISON TO HUMAN BASELINE STATISTICS, TBA] Further analysis of the 71.2% of debates where both sides claimed high confidence will be presented. [ANALYSIS OF LOGICALLY IMPOSSIBLE HIGH CONFIDENCE SCENARIOS AND CAVEAT ABOUT ACTUAL WINRATES, TBA]

4.2 Position Asymmetry and Confidence Mismatch (Finding 2)

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The AI jury evaluations revealed a significant advantage for the Opposition side in our debate setup. Opposition models won 71.2% of the debates, while Proposition models won only 28.8%. This asymmetry was highly statistically significant ($\chi^2(1,N=59)=12.12,p<0.0001$; Fisher's exact test p<0.0001).

Despite this clear disparity in success rates, Proposition models reported *higher* average confidence (74.58%) than Opposition models (71.27%) across all rounds. While the difference in confidence itself is modest, its direction is contrary to the observed outcomes and statistically significant (Independent t-test: t(175) = 2.54, p = 0.0115; Mann-Whitney U test: U = 4477, p = 0.0307). This indicates

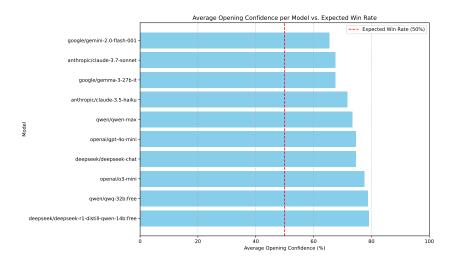


Figure 3: Average stated confidence in the first round across all LLMs and rounds compared to the expected 50% win rate.

that models failed to recognize or account for the systematic disadvantage faced by the Proposition side in this environment.

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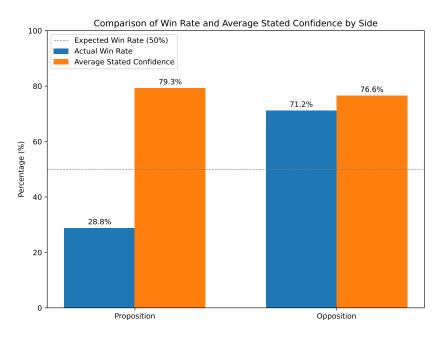


Figure 4: Comparison of Win Rate and Average Confidence for Proposition and Opposition sides.

This section will include more rigorous statistical testing of the asymmetry claim. [STATISTICAL TESTING OF ASYMMETRY CLAIM, TBA]

4.3 Dynamic Confidence Revision and Escalation (Finding 3)

Contrary to the expectation that models would adjust their confidence downwards when presented with strong counterarguments or performing poorly, average confidence levels generally *increased* over the course of the debate, regardless of the eventual outcome. This analysis will show confidence increases as the debate progresses, contrary to rational Bayesian updating.

Table 4 summarizes the average confidence per round and the total change from Opening to Final round for each model.

Table 4: Average Confidence Bets by Round and Total Change per Model

Model	Opening (%)	Rebuttal (%)	Final (%)	Change (Final - Opening) (%)
anthropic/claude-3.5-haiku	71.67	73.75	83.33	+11.66
anthropic/claude-3.7-sonnet	67.50	73.75	82.92	+15.42
deepseek/deepseek-chat	74.58	77.92	80.00	+5.42
deepseek/deepseek-r1-distill-qwen-14b	79.09	80.45	86.36	+7.27
google/gemini-2.0-flash-001	65.42	63.75	64.00	-1.42
google/gemma-3-27b-it	67.50	78.33	88.33	+20.83
openai/gpt-4o-mini	74.55	77.73	81.36	+6.81
openai/o3-mini	77.50	81.25	84.50	+7.00
qwen/qwen-max	73.33	81.92	88.75	+15.42
qwen/qwq-32b:free	78.75	87.67	92.83	+14.08
Overall Average	72.98	77.09	83.29	+10.31

Only one model (google/gemini-2.0-flash-001) showed a slight decrease in confidence (-1.42), while others increased their confidence significantly, with gains ranging up to +20.83 (google/gemma-3-27b-it). This "confidence escalation" occurred even for models that ultimately lost the debate, indicating a failure to incorporate disconfirming evidence or recognize the opponent's superior argumentation as the debate progressed.

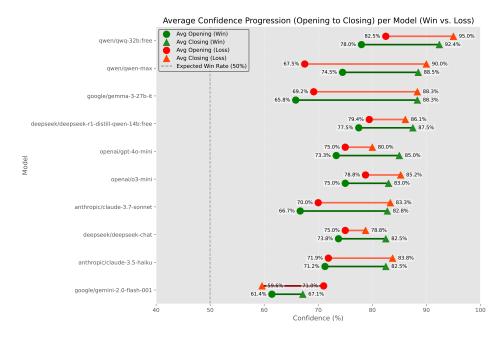


Figure 5: Confidence escalation across debate rounds for models that ultimately won versus models that ultimately lost.

Statistical verification of this escalation will be provided. [STATISTICAL VERIFICATION, TBA]

4.4 Persistence Against Identical Models (Finding 4)

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[NEW SUBSECTION, NEW DATA, TBA] This subsection will present results from the new ablation study on identical model debates. We will show that overconfidence persists even when models know their opponent is identical. [RESULTS FROM IDENTICAL MODEL ABLATION STUDY, TBA]

4.5 Strategic Confidence in Public Settings (Finding 5) 291

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[NEW SUBSECTION, NEW DATA, TBA] This subsection will discuss the effects of public voting 292 and discussion on confidence expression. We will present evidence of strategic bluffing through confi-293 dence manipulation and discuss implications for Chain-of-Thought faithfulness. [RESULTS FROM 294 PUBLIC CONFIDENCE ABLATION STUDY, TBA, EVIDENCE OF STRATEGIC BLUFF-295 ING + SHORT STATEMENT ABOUT COT FAITHFULNESS THEN LINK TO DISCUSSION 296 SECTION] 297

Model Performance, Calibration, and Evaluation Reliability

Individual models varied in their overall performance (win rate) and calibration quality. We measured 299 calibration using the Mean Squared Error (MSE) between the stated confidence (as a probability) 300 and the binary outcome (win=1, loss=0), where lower MSE indicates better calibration. Calibration 301 scores ranged from 0.1362 (qwen/qwen-max) to 0.5355 (deepseek/deepseek-r1-distill-qwen-14b:free), 302 indicating substantial differences in the modelsábility to align confidence with outcome. 303

Table 5: Model-Specific Debate Performance and Calibration Metrics

Model	Win Rate (%)	Avg. Confidence (%)	Overconfidence (%)	Calibration Score
anthropic/claude-3.5-haiku	33.3	71.7	+38.4	0. 2314
anthropic/claude-3.7-sonnet	75.0	67.5	-7.5	0. 2217
deepseek/deepseek-chat	33.3	74.6	+41.3	0. 2370
deepseek/deepseek-r1-distill-qwen-14b	18.2	79.1	+60.9	0. 5355
google/gemini-2.0-flash-001	50.0	65.4	+15.4	0. 2223
google/gemma-3-27b-it	58.3	67.5	+9.2	0. 2280
openai/gpt-4o-mini	27.3	74.5	+47.2	0. 3755
openai/o3-mini	33.3	77.5	+44.2	0.3826
qwen/qwen-max	83.3	73.3	-10.0	0. 1362
qwen/qwq-32b:free	83.3	78.8	-4.5	0. 1552

As shown in Table 5, models varied widely in their overconfidence (Avg. Confidence - Win Rate). Some models like qwen/qwen-max and qwen/qwq-32b:free were slightly underconfident on 305 average, achieving high win rates with relatively modest average confidence bets. Conversely, 306

models like deepseek/deepseek-r1-distill-qwen-14b:free, openai/gpt-4o-mini, and

openai/o3-mini exhibited substantial overconfidence. 308

Analyzing confidence tiers, models betting 76-100% confidence won only 45.2% of the time, slightly 309 worse than those betting 51-75% (51.2% win rate). While there were limited data points for lower 310 confidence tiers (only 1 instance in 26-50% and 0 in 0-25%), these findings suggest that high 311 confidence in LLMs in this setting is not a reliable indicator of actual success. 312

Furthermore, a regression analysis using debate side (Proposition/Opposition) and average confidence 313 as predictors of winning confirmed that while debate side was a highly significant predictor (p < 1314 0.0001), average confidence was not (p = 0.1435). This reinforces that confidence in this multi-turn, 315 adversarial setting was decoupled from factors driving actual debate success. 316

This section will include an analysis of LLM prediction accuracy. [LLM PREDICTION ACCU-317 RACY ANALYSIS, TBA, not sure if should move elsewhere] 318

Jury Agreement and Topic Characteristics

The AI jury demonstrated moderate inter-rater reliability. 37.3% of debate outcomes were unanimous 320 (all 6 judges agreed), while 62.7% involved split decisions among the judges. Dissenting opinions 321 were distributed as follows: 1 dissenting judge (18.6% of debates), 2 dissenting (32.2%), and 3 322 dissenting (11.9%). This level of agreement suggests the jury system provides a reliable, albeit not 323 always perfectly consensual, ground truth for complex debate outcomes at scale.

Topic difficulty, as measured by the AI jury's difficulty index, varied across the six motions, ranging from the least difficult (media coverage requirements, 50.50) to the most difficult (social media shareholding, 88.44). This variation ensured that models debated across a range of complexity, although the core findings on overconfidence and calibration deficits were consistent across topics.

5 Discussion

330 [NEW CONTENT THROUGHOUT SECTION 5, TBA]

5.1 Metacognitive Limitations and Possible Explanations

- Our findings reveal significant limitations in LLMs' metacognitive abilities, specifically their capacity
- 333 to accurately assess their argumentative position and revise confidence in adversarial contexts. Several
- explanations may account for these observed patterns:
- First, post-training for human preferences may inadvertently reinforce overconfidence. Models
- trained via RLHF are often rewarded for confident, assertive responses that match human preferences,
- potentially at the expense of epistemic calibration.
- 338 Second, training datasets predominantly feature successful task completion rather than explicit
- failures or uncertainty. This bias may limit models' ability to recognize and represent losing positions
- 340 accurately.

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- Third, the observed confidence patterns may reflect more general human biases toward expressing
- confidence around 70%, with 7/10 serving as a common attractor state in human confidence judgments.
- 343 LLMs may be mimicking this human tendency rather than performing proper Bayesian updating.

344 5.2 Implications for AI Safety and Deployment

[ADD REFERENCE O 3.6, PUBLIC VS PRIVATE COT AND IMPLICATIONS ON COT FAITHFULNESS]

- 347 The confidence escalation phenomenon identified in this study has significant implications for AI
- safety and responsible deployment. In high-stakes domains like legal analysis, medical diagnosis,
- or research, overconfident systems may fail to recognize when they are wrong or when additional
- evidence should cause belief revision.
- The persistence of overconfidence even in controlled experimental conditions suggests this is a
- ³⁵² fundamental limitation rather than a context-specific artifact. This has particular relevance for
- multi-agent systems, where models must negotiate, debate, and potentially admit error to achieve
- optimal outcomes. If models maintain high confidence despite opposition, they may persist in flawed
- reasoning paths or fail to incorporate crucial counterevidence.

5.3 Potential Mitigations and Guardrails

- Our ablation study testing explicit 50% win probability instructions shows [placeholder for results].
- This suggests that direct prompting approaches may help mitigate but not eliminate confidence biases.
- Other potential mitigation strategies include:
 - Developing dedicated calibration training objectives
 - Implementing confidence verification systems through external validation
 - Creating debate frameworks that explicitly penalize overconfidence or reward accurate calibration
 - Designing multi-step reasoning processes that force models to consider opposing viewpoints before finalizing confidence assessments

366 5.4 Future Research Directions

- Future work should explore several promising directions:
 - Investigating whether human-LLM hybrid teams exhibit better calibration than either humans or LLMs alone

- Developing specialized training approaches specifically targeting confidence calibration in
 adversarial contexts
- Exploring the relationship between model scale, training methods, and confidence calibration
- Testing whether emergent abilities in frontier models include improved metacognitive assessments
- Designing debates where confidence is directly connected to resource allocation or other
 consequential decisions

377 6 Conclusion

78 — YOUR CONCLUSION CONTENT HERE —

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421 A LLMs in the Debater Pool

- This appendix lists the specific LLMs used in the debater pool for the experiments, including their
- names, providers, and potentially version information. [Content to be added]

424 B Debate Pairings Schedule

- This appendix details the schedule and method used for pairing LLMs against each other across
- different debate topics, ensuring a balanced experimental design. [Content to be added]

427 C Debater Prompt Structures

- Full verbatim text of the structured prompts used to guide debater models in the Opening, Rebuttal,
- and Final rounds, including constraints and judging guidance. [Content to be added]

430 D AI Jury Prompt Details

- Full verbatim text of the detailed prompt provided to the AI jury models for evaluating debate
- transcripts, including judging criteria and output requirements. [Content to be added]

433 E Topics of Debate

434 F Technical Appendices and Supplementary Material

435 — YOUR APPENDIX CONTENT HERE (OPTIONAL) —

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Justification: [TODO]