Carp Capital

Nick Carpinito

Investment Memo: Tari

Summary:

CarpCap is excited to present an investment opportunity in Tari, a groundbreaking blockchain protocol focused on digital assets and decentralized applications. Tari is uniquely positioned to revolutionize the way creators interact with their audiences and monetize their creations. With its emphasis on privacy, scalability, and community-driven development, Tari promises to be a game-changer in the digital asset space as well as privacy focused L1's.

Overview:

Tari is a digital assets-focused blockchain protocol built in Rust, emphasizing privacy by default, openness, and community collaboration. Its architecture as a merge-mined sidechain with Monero ensures robust security while offering flexibility for developers and creators to design custom rulesets for their assets.

Key Features:

- 1. Creator Empowerment: Tari provides creators with unprecedented control over their digital assets, enabling them to create programmable, digitally scarce items with customizable rulesets. This opens up new revenue streams and opportunities for deeper engagement with their audience.
- 2. **Privacy:** Privacy is a fundamental aspect of Tari's design. By default, transactions are confidential, ensuring the protection of sensitive business data and user privacy. This commitment to privacy enhances trust and security within the ecosystem.
- 3. **Scalability:** Tari is designed to scale efficiently to support millions of users and thousands of transactions per second. Its high performance and ease of integration make it suitable for a wide range of applications, from gaming to ticketing systems and beyond.
- 4. **Community-Driven:** The Tari community is vibrant and diverse, comprising creators, developers, advocates, and philosophers. Their shared goal is to build the most useful decentralized platform for creating digitally scarce assets that people love. This collaborative spirit fosters innovation and ensures the continued evolution of the protocol.



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Investment Thesis:

- 1. Market Opportunity: The market for digital assets and decentralized applications is rapidly expanding, driven by increasing demand for unique and verifiable digital experiences. Tari's focus on empowering creators and prioritizing privacy positions it as a compelling solution in this burgeoning market.
- 2. **Differentiation:** Tari stands out from other blockchain protocols with its emphasis on privacy, scalability, and creator empowerment. Its merge-mined sidechain architecture and commitment to open-source development further differentiate it from competitors.
- 3. **Community Engagement:** The strength of the Tari community is a significant asset. Their passion for creating meaningful, privacy-enhancing software and their willingness to contribute to the project's development bodes well for its long-term success.

Investment Opportunity:

We believe that Tari presents a compelling investment opportunity in the rapidly evolving landscape of blockchain technology. Its focus on digital assets, privacy, and community-driven development aligns with current market trends and future growth potential.

Financials:

Tari's financial projections indicate sustainable growth and revenue generation through various avenues, including transaction fees, ecosystem development, and partnerships.

Risks:

While Tari offers significant potential, it is not without risks. Regulatory uncertainty, technological challenges, and competition from established players in the blockchain space are among the key risks to consider. However, we believe that Tari's innovative approach and strong community support mitigate these risks to a considerable extent.

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Conclusion:

In conclusion, we are excited about the opportunity to invest in Tari and support its mission to empower creators, protect privacy, and drive innovation in the digital asset space. With its unique features, strong community backing, and market potential, Tari is well-positioned for success in the rapidly evolving blockchain landscape.

