Carp Capital

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Investment Memo: Helium Mobile



Executive Summary:

Helium Mobile presents a groundbreaking opportunity in the telecommunications sector, offering a decentralized approach to building wireless networks through its innovative Helium Mobile Hotspot technology. With the introduction of the \$MOBILE token, the platform incentivizes network expansion while democratizing mobile connectivity. This investment memo explores the potential of Helium Mobile and the \$MOBILE token.

Overview:

Helium Mobile is revolutionizing the traditional telco industry by empowering individuals to participate in building wireless networks through its Helium Mobile Hotspot devices. These devices, strategically deployed in public venues, offer coverage for Helium Mobile subscribers, thereby reducing the cost of mobile plans and redefining the carrier landscape.

Key Investment Highlights:

- 1. **Disruptive Technology:** Helium Mobile's Hotspot simplifies network deployment, making it accessible to a broader audience. By leveraging Wi-Fi technology, the Hotspot lowers barriers to entry for network builders and encourages community participation.
- 2. Innovative Tokenomics: The introduction of the \$MOBILE token incentivizes builders to expand network coverage by rewarding them for providing connectivity to Helium Mobile subscribers. This tokenomics model aligns incentives and fosters community engagement, driving network growth.
- 3. Market Potential: With the rising demand for affordable mobile connectivity, especially in high-traffic areas, Helium Mobile addresses a critical need in the market. The platform's emphasis on outdoor coverage and strategic deployment locations positions it for significant adoption and scalability.
- 4. **Community Engagement:** Helium Mobile's emphasis on community participation distinguishes it from traditional telcos. By empowering individuals to contribute to network expansion and rewarding them with

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\$MOBILE tokens, the platform fosters a sense of ownership and engagement among users.

Investment Considerations:

- 1. **Regulatory Environment:** Investors should closely monitor regulatory developments in the telecommunications sector, particularly regarding decentralized network infrastructure and tokenomics models. Compliance with regulatory requirements will be crucial for long-term success.
- 2. **Competition:** While Helium Mobile pioneers decentralized network building, it faces competition from traditional telcos and emerging players in the space. Investors should assess the platform's ability to differentiate itself and capture market share effectively.
- 3. **Technology Roadmap:** Evaluating Helium Mobile's technology roadmap, including plans for future versions of the Hotspot and network expansion, is essential. Investors should assess the platform's ability to innovate and stay ahead of technological advancements in the industry.

Conclusion:

Helium Mobile, with its disruptive approach to wireless network building and innovative tokenomics model, presents an attractive investment opportunity in the telecommunications sector. The \$MOBILE token incentivizes community participation and fosters network growth, positioning the platform for significant expansion and adoption. We believe that Helium Mobile has the potential to redefine mobile connectivity and generate substantial returns for investors.

