

# **1994 Active Savings File**

## **Codebook**

**Number of Variables**

18

# 1994 Active Savings File

## ACT94V1 "RELEASE NUMBER"

NUM(1.0)

Release number

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	1	Release number 1 - July 1998

## ACT94V2 "1994 INTERVIEW NUMBER"

NUM(5.0)

1994 Family Interview number

*This value corresponds to the 1994 Family Interview number ER2002.*

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	1 - 16,970	1994 Family Interview number

## ACT94V3 "PUT INTO ANNUITY"

NUM(6.0)

Amount put into Annuities using the following questions from the main interview:

G153. Since January 1989, did you (or your family living with you) put aside money in any private annuities?

G154. How much did that amount to?

G155. Was it \$10,000 or more?

G156. \$50,000 or more?

G157. \$5,000 or more?

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 300,000	Amount put into annuities

## ACT94V4 "CASH IN ANNUITY"

NUM(7.0)

Cash put into Annuities using the following questions from the main interview:

G158. Since January 1989, did you (or your family living with you) cash in any part of a pension or annuity?

G159. How much did that amount to?

G160. Was it \$10,000 or more?

G161. \$50,000 or more?

G162. \$100,000 or more?

G163. \$5,000 or more?

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 1,500,000	Cash put into annuities

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## ACT94V5 "BUY REAL ESTATE"

NUM(7.0)

Amount bought real estate using the following questions from the main interview:

- G164. Since January 1989, did you (or your family living with you) buy any real estate other than your main home, such as a vacation home, land, or rental property?
- G165. Altogether, how much money did you (or your family living with you) put into that?
- G166. Was it \$60,000 or more?
- G167. \$120,000 or more?
- G168. \$30,000 or more?

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 3,000,000	Amount bought real estate

## ACT94V6 "SELL REAL ESTATE"

NUM(7.0)

Amount sold real estate using the following questions from the main interview:

- G169. Since January 1989, did you (or your family living with you) sell any real estate other than your main home, such as a vacation home, land, or rental property?
- G170. Altogether, how much money did you (or your family living with you) get from that?
- G171. Was it \$60,000 or more?
- G172. \$120,000 or more?
- G173. \$30,000 or more?

*This variable may contain negative values.*

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	-15,000 - 3,000,000	Amount sold real estate

## ACT94V7 "HOME IMPROVEMENT"

NUM(6.0)

Amount spent on home improvements using the following questions from the main interview:

- G174. Since January 1989, did you (or your family living with you) make additions or improvements totaling \$10,000 or more to any homes or other real estate (you/any of you) owned? Do not count general maintenance or upkeep.
- G175. What was the total dollar cost of the additions or improvements, plus the value of any work you may have done yourself?
- G176. Was it \$25,000 or more?
- G177. \$75,000 or more?

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 900,000	Amount spent on home improvements

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## ACT94V8 "BUY BUSINESS"

NUM(7.0)

Amount put into a business or farm using the following questions from the main interview:

- G178. Since January 1989, did you (or your family living with you) put money into a business or farm?
- G179. Altogether, how much money did you (or your family living with you) put into that?
- G180. Was it \$25,000 or more?
- G181. \$100,000 or more?
- G182. \$10,000 or more?

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 7,000,000	Amount put into a business or farm

## ACT94V9 "SELL BUSINESS"

NUM(7.0)

Amount sold a business or a farm for using the following questions from the main interview:

- G183. Since January 1989, did you (or your family living with you) sell part or all of your interest in a business or farm?
- G184. Altogether, how much money did you (or your family living with you) get from that?
- G185. Was it \$25,000 or more?
- G186. \$100,000 or more?
- G187. \$10,000 or more?

*This variable may contain negative values.*

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	-38,000 - 6,000,000	Amount sold a business or farm for

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## ACT94V10 "ASSETS MOVE OUT"

NUM(7.0)

Amount of assets moved out using the following questions from the main interview:

- G207. Sometimes changes in a family's savings or assets are due to people joining or leaving the family. Was there anyone living with you in January 1989 who doesn't live with you now and who took \$5,000 or more in assets or debts away with them?
- G208. Altogether, what is the total dollar value of assets that were removed that way?
- G209. Was it \$10,000 or more?
- G210. \$25,000 or more
- G211. \$100,000 or more
- G212. \$5,000 or more?

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 1,000,000	Amount of assets moved out

## ACT94V11 "DEBTS MOVE OUT"

NUM(7.0)

Amount of debts moved out using the following questions from the main interview:

- G213. Altogether, what is the total dollar value of debts that were removed that way?
- G214. Was it \$10,000 or more?
- G215. \$25,000 or more?
- G216. \$5,000 or more?

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 3,002,500	Amount of debts moved out

## ACT94V12 "ASSETS BROUGHT IN"

NUM(7.0)

Amount of assets brought in using the following questions from the main interview:

- G218. Is there anyone in your family living with you now who has joined the family since January 1989 and who had \$5,000 or more in assets or debts at the time they joined the family?
- G219. Altogether, what is the total dollar value of assets that were brought into the family that way?
- G220. Was it \$10,000 or more?
- G221. \$25,000 or more?
- G222. \$100,000 or more?
- G223. \$5,000 or more?

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 1,000,000	Amount of assets brought in

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## ACT94V13 "DEBTS BROUGHT IN"

NUM(7.0)

Amount of debts brought in using the following questions from the main interview:

- G224. Altogether, what is the total value of debts that were brought into the family that way?
- G225. Was it \$10,000 or more?
- G226. \$25,000 or more?
- G227. \$5,000 or more?

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 4,020,000	Amount of debts brought in

## ACT94V14 "FIRST GIFT/INHERITANCE"

NUM(7.0)

Amount of gift or interitance using the following questions from the main interview - FIRST GIFT/INHERITANCE

- G228. Some people's assets come from gifts and inheritances. During the last five years, have you (or anyone in your family living there) received any large gifts or inheritances of money or property worth \$10,000 or more?
- G229. What year did you receive that?
- G230. How much was it worth altogether, at that time?
- G231. Would it amount to \$25,000 or more?
- G232. \$75,000 or more?

Values for this variable include both inheritances and gifts.

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 3,500,000	Amount of first gift or inheritance

## ACT94V15 "SECOND GIFT/INHERITANCE"

NUM(7.0)

Amount of gift or interitance using the following questions from the main interview - SECOND GIFT/INHERITANCE

- G233. Did you receive any other large gifts or inheritances of money or property in the last five years?
- G234. What year did you receive that?
- G235. How much was it worth, altogether, at that time?
- G236. Would it amount to \$25,000 or more?
- G237. \$75,000 or more?

Values for this variable include both inheritances and gifts.

Count	%	Value/Range	Code Value/Range Text
8,623	100.00	0 - 2,000,000	Amount of second gift or inheritance

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## ACT94V16 "THIRD GIFT/INHERITANCE"

NUM(7.0)

Amount of gift or interitance using the following questions from the main interview -  
THIRD GIFT/INHERITANCE

- G233. Did you receive any other large gifts or inheritances of money or property in the last five years?
- G234. What year did you receive that?
- G235. How much was it worth, altogether, at that time?
- G236. Would it amount to \$25,000 or more?
- G237. \$75,000 or more?

*Values for this variable include both inheritances and gifts.*

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
8,623	100.00	0 - 2,000,000			Amount of third gift or inheritance

# 1994 Active Savings File

ACT94V17 "NET INTO STOCK"

NUM(7.0)

Net amount put into stocks using the following questions from the main interview:

- G188. Since January 1989, did you (or your family living with you) buy any shares of stock in publicly held corporations, mutual funds, or investment trusts, including any automatic reinvestments or stocks in IRAs?
- G189. Did you (or your family living with you) also sell any such assets?
- G190. Did you buy more or sell more--that is, on balance, did you put money into stocks, mutual funds, or investment trusts, take money out of them, or put about as much in as you took out?
- G191. About how much money did you (or your family living with you) (put in/take out)?
- G192. Was it \$20,000 or more?
- G193. \$50,000 or more?
- G194. \$100,000 or more?
- G195. \$5,000 or more?
- G196. Altogether, how much money did you (or your family living with you) put in?
- G197. Was it \$20,000 or more?
- G198. \$50,000 or more?
- G199. \$100,000 or more?
- G200. \$5,000 or more?
- G201. Since January 1989 did you (or your family living with you) sell any shares of stock in publicly held corporations, mutual funds, or investment trusts, including any automatic reinvestments or stocks in IRAs?
- G202. Altogether, how much money did you (or your family living with you) get from that?
- G203. Was it \$20,000 or more?
- G204. \$50,000 or more?
- G205. \$100,000 or more?
- G206. \$5,000 or more?

*This variable may contain negative values.*

Count	%	Value/Range	Code Value/Range Text
8,622	99.99	-500,000 - 6,000,000	Net amount put into stocks
1	.01	9,999,990	Wild code



# 1994 Active Savings File

ACT94V18 "SELL MAIN HOME"

NUM(6.0)

Amount sold main home for following questions from the main interview:

G163a. Since January 1989, did you (or anyone in your family living there) sell any home you were using as your main dwelling?

G163b. About how much was the selling price, net of any commissions? [IF R SOLD MORE THAN ONE MAIN HOME ASK ABOUT THE ONE OWNED IN JANUARY, 1989.]

G163c. Was it \$60,000 or more?

G163d. \$120,000 or more?

G163e. \$30,000 or more?

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
8,623	100.00	0 - 804,000			Amount sold main home for