

Enquiries should be addressed to SARS

Contact Centre

ALBERTON

1528

Tel: 0800007277

Website: www.sars.gov.za

Details

Reference number: 0479306276

Date Simulated: 2021-11-17

Tax year: 2021

R CLOETE
482 ROSSOUW STREET
DIE WILGERS
PRETORIA
0081

The South African Revenue Service (SARS) selected you for auto assessment, and this simulated assessment tax result -3828.27 is based on the information received from third party data submitted to SARS.

Below are your bank account details currently at the disposal of SARS. Any refund due to you will be paid into this account.

Bank Account Details

Account Holder Name: R CLOETE
Bank Name: FIRST NATIONAL BANK
Account Number: 62779077520
Account Type: Cheque
Branch Code: 250655

Income

Code	Source Code Description	Rand
3601	Income - taxable	367181.00
4201	Interest excluding SARS Interest (Local)	1111.00
	Investment exemption	-1111.00
Total		367181.00

Deductions

Code	Source Code Description	Rand
Total		0.00
Taxable Income		367181.00
Taxable income - subject to retirement fund lump sum benefit tax rates		
Taxable income - subject to retirement fund lump sum withdrawal benefit tax rates		

Medical Aid Contributions

Code	Source Code Description	Rand
4005	Medical fund contributions	16800.00
4020	Medical fund expenses not recovered from medical fund	4798.00

Tax Calculation by SARS

Normal tax on taxable income	81274.11
Rebates	-18786.00
Primary	14958.00
Medical Scheme Fees Tax Credits	3828.00
Number of dependant(s)	
Mar 1	Apr 1
May 1	Jun 1
Jul 1	Aug 1
Sep 1	Oct 1
Nov 1	Dec 1
Jan 1	Feb 1
Subtotal	62488.11
Employees' tax	-66316.38
Simulated Tax Assessment Results	-3828.27

Notes

- SARS prepared this simulated tax result i.r.o. the 2021 year of assessment based on third party data returns received from your employer(s)/retirement fund(s) / (IRP5(s) and/or IT3(a)), select "View Return" to display this information on eFiling.
- If the information is complete and correct, you should proceed by selecting "Accept", by doing so, you will not be required to submit a tax return for the current year of assessment. SARS will now confirm your tax assessment and issue a Notice of Assessment (ITA34) to you. You

may watch a video of how to accept or edit your auto-assessment on SARS TV via YouTube.

3. However, if you disagree with any information or there is additional information that is not reflected, select "Edit Return", update the information and file your return.

4. Adjustments and carryover amount(s) from previous years not displayed on this tax simulation and impacting on your simulated tax results, will be displayed on the Notice of Assessment (ITA34) upon assessment.

5. If the Simulated Tax Assessment Result is displayed with a minus (-) sign, it means that the amount is refundable/payable to you, however if the amount does not have a minus sign, it means the amount is payable by you.

Disclaimer

- This simulation is based on information at the disposal of SARS as at the date of this notice, and it is only applicable to the year of assessment stated above.

- Should you disagree with the information or there is any additional information that is not reflected in this notice, it is your responsibility to declare this information to SARS by selecting "Edit Return."

- You are not relieved from your obligation to inform the Commissioner, by way of submitting provisional tax returns (IRP6), when you become liable for provisional tax.