

mezzáfabric

The blockchain factory for B2B processes

A blockchain is a protocol

The blockchain is a promise

Share my value in confidence

Link my value with yours with agility

Get what increases my value in real money

mezz**o**nomy

Company willing to monetize their B2B ecosystems encounter two pains

1. the cost of handling reconciliations between stakeholders
2. their heavy broker dependence and associated intellectual property leak

The blockchain promise to solve these issues. How to make it real ?

mezzáfabric

A blockchain platform factory
designed to build a World-Wide
Web of Value through ecosystems

With integrative processes for
any existing information systems

Making each information system
a player of a truly decentralized
confidence infrastructure

With a distinctive economic
model based on dynamic
agreements of tokenization



mezzonòmy solution design

World-Wide-Web of Value, ...
Ecosystem Support Functions (Reconciliation & Usage Billing), mezzafabric (use cases)

**Ecosystem
Customers**

**BILLED
TOKEN**
USE BUILD DEPLOY
★ ★★ ★★

Transform
Service

Integrative resources
*Authentic Foundation Agreements, Usage Compositions,
True « Smart-Contracts » through negotiated agreements*

**CONTROLLED
RESOURCE**
Property, Monetization

Blockchain Building Blocks
*Light Weighted Ledger, Hypertext Torrent, & Modalizer,
Connection facilitator & Composition factory*

**LIBRE
RESOURCE**
Confidence, Agility

Platform Fa

Inclusive Connectors
*crypto-resource, oracles, smart backpackers
Data driven display, partial sharing*

**Ecosystem
stakeholders**

**ECOSYSTEM
LICENCE**
Undisclosure incentive

Enablin
Technolo

Monetization Tools maturity

Maturity on monetization drives shift from a project driven revenue model to a recurrent revenues on usage model

★ Lite: *inclusive connectors, integrative resources and Token Billing are functional but their development is only by hand.*

Use monetization

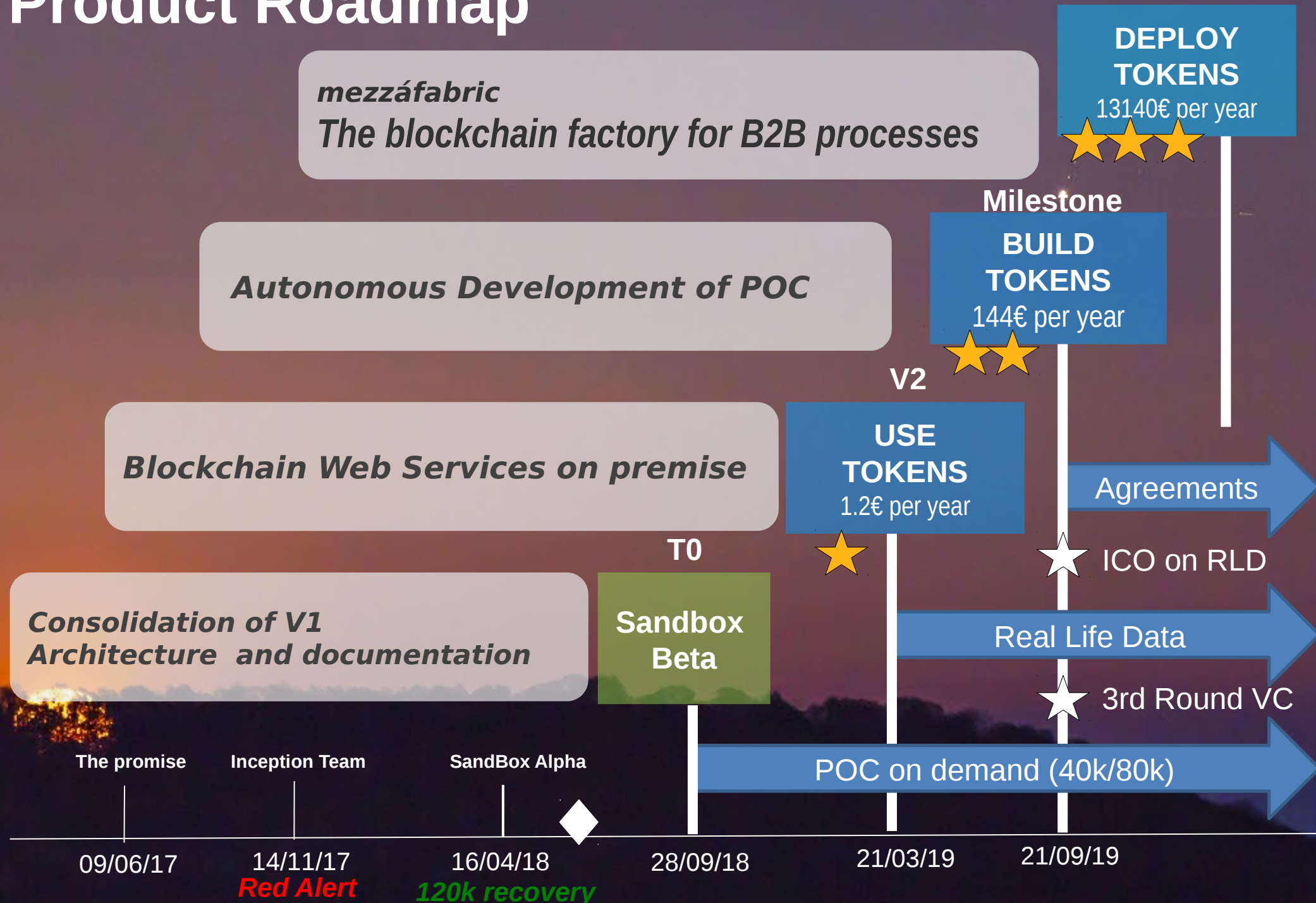
★★ Regular: *Integrative resources development with Token Distribution assisted by the platform fabric.*

Build monetization

★★★ Premium: *Inclusive connectors and deployment facilities with Token monetization assisted by the platform fabric*

Deploy monetization

Product Roadmap



Next year achievements

| Phases | | Funding | Delivery |
|----------------------------|--|---------|----------|
| Consolidate project | <i>Sandbox Beta</i> <i>Recrutments planned (4x3)</i> <i>Governance Agreement</i> <i>Finalize monetization model</i> | 174K | Sept'18 |
| Industrialize the solution | Use Token Billing ★ <i>Sandbox V2</i> <i>Full scale organization</i> <i>Two strategic deployments</i> | 714K | March'19 |
| Enable Business model | Build Token Billing ★★ POC Business Generation First direct deal with a Big Account (top-down strategy) | 1122K | Oct.'19 |

Business Use cases, Cases Reference & Alignment

**Open
Innovation
Opportunities**

**Healthcare
Opportunities**

USE



Asset Unique Identification

Partial Sharing Gateway

Uniform Web Display

BUILD



Consensus on Alarm Aet

Partial Sharing Agreement

Dynamic Agreement Compliance

Asset Use Billing

DEPLOY



Partial Sharing Consolidation

Information System Réconciliation

Intellectual Property Compensation

The team to make it

COMEX



**Pierre
Gradit**

*Chief Officer
Visionary Founder*



**François
Charpe**

*Business
Leader*



**Mathieu
Dubout**

*Technical
Leader*



**Michel
Vandenberghe**

*Market
Strategist*



**Fabrice
Tremblay**

*Development
Conductor*



**François
Versini**

*E-Health
Strategist*



**Bruno
Hamelin**

*Operation
Expert*



**Michel
Rascol**

*Chairman of
the Board*

BOARD

Pre-money assets

- Notre équipe est solide et expérimentée : **trois personnes à plein temps, trois associés impliqués et trois conseillers actifs dans le domaine de E-Santé et de l'Open Innovation**
- Notre produit s'adresse à un marché d'emblée international et répond à un besoin clairement identifié et prégnant pour les clients et sa traction est forte et en croissance : **la monétisation de leurs écosystèmes**
- Notre marché est en forte croissance et le potentiel de croissance de notre produit est significatif dans un laps de temps court : **18 mois**
- Nous avons le potentiel d'une « *high potential venture* » : **notre chiffre d'affaires monétaire dans 5 ans se situe au dessus de 50 M€ (2023)**
- Notre principal concurrent souffre d'un handicap sur notre marché : **il est dans une logique de captation de la valeur – Hyperledger**
- Notre produit est protégé : **un brevet européen et américain sur la monétisation du build.**
- Notre stratégie est un plan détaillé : **des objectifs à atteindre, des ressources à engager et des délais à respecter**

mezzònomy in a nutshell – stamp in Sept.

Targeted markets

1. E-Health
2. Open Innovation
3. Audit & Certification
4. Supply-Chain

Development stage

2nd Round Start-up

Foundation

June 11th 2008 (R&D)

Stakeholders

1 founder
1 investor
2 associates
2 employees
(7 in 12/18 – 13 in 19/03)
4 start-up partners

Funding Opportunity

.. ::::: :::::

Pre-money value

::::: ::::: :::::

Use of Fund

33% Product Development

28% Marketing/Sales

17% Operation/Inventory

::: % Legal/IP

::: % Existing Debt

Existing Debt

174.000 €

Today shareholders

50.05% Pierre Gradit

29.97% SYNTYS P&E

10.01% F.Versini

9.98% BNCS

Monthly BurnRate

2017 – 7,600€

2018 – 25,000€

2019 – 170,000€

2020 – 450,000€

– 3rd Turn or I.C.O

2021 – 1,200,000€

2022 – 2,700,000€

2023 – 3,400,000€

Monthly Revenue

2017 – 2,130€

2018 – 16,700€

2019 – 56,000€

2020 – 240,000€

– 3rd Turn or I.C.O

2021 – 1,400,000€

2022 – 4,300,000€

2023 – 7,300,000€