Sampling networks of ecological interactions

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Summary

1. Sampling ecological interactions presents similar challenges, problems, potential biases, and constraints as sampling individuals and species in biodiversity inventories. Interactions are just pairwise relationships among individuals of two different species, such as those among plants and their seed dispersers in frugivory interactions or those among plants and their pollinators. Sampling interactions is a fundamental step to build robustly estimated interaction networks, yet few analyses have attempted a formal approach to their sampling protocols.

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- 2. Robust estimates of the actual number of interactions (links) within diversified ecological networks require adequate sampling effort that needs to be explicitly gauged. Yet we still lack a sampling theory explicitly focusing on ecological interactions.
- 3. While the complete inventory of interactions is likely impossible, a robust characterization of its main patterns and metrics is probably realistic. We must acknowledge that a sizable fraction of the maximum number of interactions I_{max} among, say, A animal species and P plant species (i.e., $I_{max} = AP$) is impossible to record due to forbidden links, i.e., life-history restrictions. Thus, the number of observed interactions I in robustly sampled networks is typically $I \ll I_{max}$, resulting in extremely sparse interaction matrices with low connectance.
- 4. Reasons for forbidden links are multiple but mainly stem from spatial and temporal uncoupling of partner species encounters and from intrinsically low probabilities of interspecific encounter for many of the potential pairwise interactions. Adequately assessing the completeness of a network of ecological interactions thus needs a deep knowledge of the natural history details embedded, so that forbidden links can be "discounted" when addressing sampling effort.
- 5. Here I provide a review and outline a conceptual framework for interaction sampling by building an explicit analogue to individuals and species sampling, thus extending diversity-monitoring approaches to the characterization of complex networks of ecological interactions. This is crucial to assess the fast-paced and devastating effects of defaunation-driven loss of key ecological

interactions and the services they provide.

Keywords

complex networks, food webs, frugivory, mutualism, plant-animal interactions, pollination, seed dispersal

Introduction

Biodiversity sampling is a labour-intensive activity, and sampling is often not sufficient to detect all or even most of the species present in an assemblage.

Gotelli & Colwell (2011).

Biodiversity species assessment aims at sampling individuals in collections and determining the number of species represented. Given that, by definition, samples are incomplete, these collections enumerate a lower number of the species actually present. The ecological literature dealing with robust estimators of species richness and diversity in collections of individuals is immense, and a number of useful approaches have been used to obtain such estimates (Magurran, 1988; Gotelli & Colwell, 2001; Hortal, Borges & Gaspar, 2006; Colwell, 2009; Gotelli & Colwell, 2011). Recent effort has been also focused at defining essential biodiversity variables (EBV) (Pereira et al., 2013) that can be sampled and measured repeatedly to complement biodiversity estimates. Yet sampling species or taxa-specific EBVs is just probing a single component of biodiversity; interactions among species are another fundamental component, the one that supports the existence, but in some

cases also the extinction, of species. For example, the extinction of interactions represents a dramatic loss of biodiversity because it entails the loss of fundamental ecological functions (Valiente-Banuet et al., 2014). This missed component of biodiversity loss, the extinction of ecological interactions, very often accompanies, or even precedes, species disappearance. Interactions among species are a key com-17 ponent of biodiversity and here I aim to show that most problems associated to sampling interactions in natural communities have to do with problems associated 19 to sampling species diversity, even worse. I consider pairwise interactions among 20 species at the habitat level, in the context of alpha diversity and the estimation 21 of local interaction richness from sampling data (Mao & Colwell, 2005). In the first part I provide a succinct overview of previous work addressing sampling issues for ecological interaction networks. In the second part, after a short overview of asymptotic diversity estimates (Gotelli & Colwell, 2001), I discuss specific ratio-25 nales for sampling the biodiversity of ecological interactions. Most of my examples 26 come from the analysis of plant-animal interaction networks, yet are applicable to 27 other types of species-species interactions. 28

Interactions can be a much better indicator of the richness and diversity of 29 ecosystem functions than a simple list of taxa and their abundances and/or re-30 lated biodiversity indicator variables (EBVs). Thus, sampling interactions should 31 be a central issue when identifying and diagnosing ecosystem services (e.g., polli-32 nation, natural seeding by frugivores, etc.). Fortunately, all the whole battery of 33 biodiversity-related tools used by ecologists to sample biodiversity (species, sensu 34 stricto) can be extended and applied to the sampling of interactions. Analogs 35 are evident between these approaches (Colwell, Dunn & Harris, 2012). Monitor-36 ing interactions is analogous to any biodiversity sampling [i.e., a species inventory

Jordano (1987); Jordano, Vázquez & Bascompte (2009)] and is subject to similar methodological shortcomings, especially under-sampling (Coddington et al., 2009; Vazquez, Chacoff & Cagnolo, 2009; Dorado et al., 2011; Rivera-Hutinel et al., 2012). For example, when we study mutualistic networks, our goal is to make an inventory of the distinct pairwise interactions that made up the network. We are interested in having a complete list of all the pairwise interactions among species (e.g., all the distinct, species-species interactions, or links, among the pollinators and flowering plants) that can exist in a given community. Sampling these in-45 teractions thus entails exactly the same problems, limitations, constraints, and 46 potential biases as sampling individual organisms and species diversity. As Mao & Colwell (2005) put it, these are the workings of Preston's demon, the moving "veil line" between the detected and the undetected interactions as sample size increases (Preston, 1948). 50 Early efforts to recognize and solve sampling problems in analyses of interac-51 tions stem from research on food webs and to determine how undersampling biases 52 food web metrics (Martinez, 1991; Cohen et al., 1993; Martinez, 1993; Bersier, 53 Banasek-Richter & Cattin, 2002; Brose, Martinez & Williams, 2003; Banasek-Richter, Cattin & Bersier, 2004; Wells & O'Hara, 2012). In addition, the myriad of classic natural history studies documenting animal diets, host-pathogen infection

food web metrics (Martinez, 1991; Cohen et al., 1993; Martinez, 1993; Bersier, Banasek-Richter & Cattin, 2002; Brose, Martinez & Williams, 2003; Banasek-Richter, Cattin & Bersier, 2004; Wells & O'Hara, 2012). In addition, the myriad of classic natural history studies documenting animal diets, host-pathogen infection records, plant herbivory records, etc., represent efforts to document interactions occurring in nature. All of them share the problem of sampling incompleteness influencing the patterns and metrics reported. Yet, despite the early recognition that incomplete sampling may seriously bias the analysis of ecological networks (Jordano, 1987), only recent studies have explicitly acknowledged it and attempted to determine its influence (Ollerton & Cranmer, 2002; Nielsen & Bascompte, 2007;

Vazquez, Chacoff & Cagnolo, 2009; Gibson et al., 2011; Olesen et al., 2011; Chacoff et al., 2012; Rivera-Hutinel et al., 2012; Olito & Fox, 2014; Bascompte & Jordano, 2014; Vizentin-Bugoni, Maruyama & Sazima, 2014; Frund, McCann & Williams, 2015). The sampling approaches have been extended to predict patterns of coextintions in interaction assemblages (e.g., hosts-parasites) (Colwell, Dunn & Harris, 2012). Most empirical studies provide no estimate of sampling effort, implicitly assuming that the reported network patterns and metrics are robust. Yet recent evidences point out that number of partner species detected, number of actual links, and some aggregate statistics describing network patterns, are prone 71 to sampling bias (Nielsen & Bascompte, 2007; Dorado et al., 2011; Olesen et al., 2011; Chacoff et al., 2012; Rivera-Hutinel et al., 2012; Olito & Fox, 2014; Frund, McCann & Williams, 2015). Most of these evidences, however, come either from simulation studies (Frund, McCann & Williams, 2015) or from relatively species-75 poor assemblages. Even for species-rich, tropical assemblages it might be erroneous 76 to conclude that network data routinely come from insufficiently sampled datasets 77 (Ollerton & Cranmer, 2002; Chacoff et al., 2012), given the extremely sparse nature 78 of these interaction matrices because of the prevalence of forbidden links (which, by definition, cannot be documented despite extensive sampling effort). However, most certainly, sampling limitations pervade biodiversity inventories in tropical areas (Coddington et al., 2009) and we might rightly expect that frequent inter-82 actions may be over-represented and rare interactions may be missed entirely in 83 studies of mega-diverse assemblages (Bascompte & Jordano, 2014); but, to what extent?

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Sampling interactions: methods

When we sample interactions in the field we record the presence of two species that interact in some way. For example, Snow and Snow(1988) recorded an interaction whenever they saw a bird "touching" a fruit on a plant. We observe and record 89 feeding observations, visitation, occupancy, presence in pollen loads or in fecal 90 samples, etc., of *individual* animals or plants and accumulate pairwise interactions, 91 i.e., lists of species partners and the frequencies with which we observe them. Therefore, estimating the sampling completeness of pairwise interactions for a 93 whole network, requires some gauging of the sampling completeness (i.e., how the number (richness) of distinct pairwise interactions accumulates as sampling effort is increased) and/or estimating the uncertainty around the missed links (Wells & O'Hara, 2012). 97 Most types of ecological interactions can be illustrated with bipartite graphs, 98 with two or more distinct groups of interacting partners (Bascompte & Jordano, 99 2014); for illustration purposes I'll focus more specifically on plant-animal interac-100 tions. Sampling interactions requires filling the cells of an interaction matrix with 101 data. The matrix, $\Delta = AP$, is a 2D representation of the interactions among, 102 say, A animal species (rows) and P plant species (columns) (Jordano, 1987; Bas-103 compte & Jordano, 2014). The matrix entries illustrate the values of the pairwise 104 interactions visualized in the Δ matrix, and can be 0 or 1, for presence-absence 105 of a given pairwise interaction, or take a quantitative weight w_{ji} to represent the 106 interaction intensity or unidirectional effect of species i on species i (Bascompte 107 & Jordano, 2014; Vazquez et al., 2015). The outcomes of most ecological inter-

actions are dependent on frequency of encounters (e.g., visit rate of pollinators,

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number of records of ant defenders, frequency of seeds in fecal samples). Thus, a frequently used proxy for interaction intensities w_{ji} is just how frequent new interspecific encounters are, whether or not appropriately weighted to estimate interaction effectiveness (Vazquez, Morris & Jordano, 2005).

We need to define two basic steps in the sampling of interactions: 1) which 114 type of interactions we sample; and 2) which type of record we get to document 115 the existence of an interaction. In step #1 we need to take into account whether 116 we are sampling the whole community of interactor species (all the animals, all 117 the plants) or just a subset of them, i.e., a sub matrix $\Delta_{m,n}$ of m < A animal 118 species and n < P plant species of the adjacency matrix Δ_{AP} . Subsets can be: 119 a) all the potential plants interacting with a subset of the animals (Fig. 1a); b) 120 all the potential animal species interacting with a subset of the plant species (Fig. 121 1b); c) a subset of all the potential animal species interacting with a subset of all 122 the plant species (Fig. 1c). While some discussion has considered how to establish 123 the limits of what represents a network (Strogatz, 2001) (in analogy to discussion 124 on food-web limits; Cohen, 1978), it must be noted that situations a-c in Fig. 125 1 do not represent complete interaction networks. As vividly stated by Cohen 126 et al. (1993): "As more comprehensive, more detailed, more explicit webs become 127 available, smaller, highly aggregated, incompletely described webs may progressively 128 be dropped from analyses of web structure (though such webs may remain useful for 129 other purposes, such as pedagogy)". Subnet sampling is generalized in studies of 130 biological networks (e.g., protein interactions, gene regulation), yet it is important 131 to recognize that most properties of subnetworks (even random subsamples) do 132 not represent properties of whole networks (Stumpf, Wiuf & May, 2005). 133

In step #2 above we face the problem of the type of record we take to sample

interactions. This is important because it defines whether we approach the problem 135 of filling up the interaction matrix in a "zoo-centric" way or in a "phyto-centric" way. Zoo-centric studies directly sample animal activity and document the plants 137 'touched' by the animal. For example, analysis of pollen samples recovered from the 138 body of pollinators, analysis of fecal samples of frugivores, radio-tracking data, etc. 139 Phyto-centric studies take samples of focal individual plant species and document 140 which animals 'arrive' or 'touch' the plants. Examples include focal watches of 141 fruiting or flowering plants to record visitation by animals, raising insect herbivores 142 from seed samples, identifying herbivory marks in samples of leaves, etc. 143

Most recent analyses of plant-animal interaction networks are phyto-centric; 144 just 3.5% of available plant-pollinator (N=58) or 36.6% plant-frugivore (N=22) 145 interaction datasets are zoo-centric (see Schleuning et al., 2012). Moreover, most 146 available datasets on host-parasite (parasitoid) or plant-herbivore interactions are 147 "host-centric" or phyto-centric (e.g., Thébault & Fontaine, 2010; Morris et al., 148 2013; Eklöf et al., 2013). This may be related to a variety of causes, like preferred 149 methodologies by researchers working with a particular group or system, logistic 150 limitations, or inherent taxonomic focus of the research questions. A likely result 151 of phyto-centric sampling would be adjacency matrices with large A:P ratios. 152 In any case we don't have a clear view of the potential biases that taxa-focused 153 sampling may generate in observed network patterns, for example by generating 154 consistently asymmetric interaction matrices (Dormann et al., 2009). System sym-155 metry has been suggested to influence estimations of generalization levels in plants 156 and animals when measured as I_A and I_P (Elberling & Olesen, 1999); thus, differ-157 ences in I_A and I_P between networks may arise from different A:P ratios rather 158 than other ecological factors (Olesen & Jordano, 2002).

Interestingly enough, quite complete analyses of interaction networks can be 160 obtained when combining both phyto-centric and zoo-centric sampling. For example, Bosch et al. (2009) showed that the addition of pollen load data on top 162 of focal-plant sampling of pollinators unveiled a significant number of interac-163 tions, resulting in important network structural changes. Connectance increased 164 1.43-fold, mean plant connectivity went from 18.5 to 26.4, and mean pollinator 165 connectivity from 2.9 to 4.1; moreover, extreme specialist pollinator species (sin-166 gletons in the adjacency matrix) decreased 0.6-fold. (Olesen et al. 2011) identified 167 pollen loads on sampled insects and added the new links to an observation-based 168 visitation matrix, with an extra 5\% of links representing the estimated number 169 of missing links in the pollination network. The overlap between observational 170 and pollen-load recorded links was only 33%, underscoring the value of combin-171 ing methodological approaches. Zoo-centric sampling has recently been extended 172 with the use of DNA-barcoding, for example with plant-herbivore (Jurado-Rivera 173 et al., 2009), host-parasiotid (Wirta et al., 2014), and plant-frugivore interactions 174 (González-Varo, Arroyo & Jordano, 2014). For mutualistic networks we would ex-175 pect that zoo-centric sampling could help unveiling interactions for rare species or 176 for relatively common species which are difficult to sample by direct observation. 177 Future methodological work may provide significant advances showing how mixing 178 different sampling strategies strengthens the completeness of network data. These 179 mixed strategies may combine, for instance, timed watches at focal plants, spot 180 censuses along walked transects, pollen load or seed contents analyses, monitoring 181 with camera traps, and DNA barcoding records. We might expect increased power 182 of these mixed sampling approaches when combining different methods from both 183 phyto- and zoo-centric perspectives (Bosch et al., 2009; Bluthgen, 2010). Note also that the different methods could be applied in different combinations to the two distinct sets of species. However, there are no tested protocols and/or sampling designs for ecological interaction studies to suggest an optimum combination of approaches. Ideally, pilot studies would provide adequate information for each specific study setting.

Sampling interactions: rationale

The number of distinct pairwise interactions that we can record in a landscape 191 (an area of relatively homogeneous vegetation, analogous to the one we would 192 use to monitor species diversity) is equivalent to the number of distinct classes in 193 which we can classify the recorded encounters among individuals of two different 194 species. Yet, individual-based interaction networks have been only recently studied 195 (Dupont, Trøjelsgaard & Olesen, 2011; Wells & O'Hara, 2012). The most usual 196 approach has been to pool individual-based interaction data into species-based 197 summaries, an approach that ignores the fact that only a fraction of individuals 198 may actually interact given a per capita interaction effect (Wells & O'Hara, 2012). 199 Wells & O'Hara (2012) illustrate the pros and cons of the approach. We walk in 200 the forest and see a blackbird Tm picking an ivy Hh fruit and ingesting it: we 201 have a record for Tm - Hh interaction. We keep advancing and record again a 202 blackbird feeding on hawthorn Cm fruits so we record a Tm - Cm interaction; 203 as we advance we encounter another ivy plant and record a blackcap swallowing a 204 fruit so we now have a new Sa - Hh interaction, and so on. At the end we have 205 a series of classes (e.g., Sa - Hh, Tm - Hh, Tm - Cm, etc.), along with their 206 observed frequencies. Bunge & Fitzpatrick (1993) review the main aspects and ap-207

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proaches to estimate the number of distinct classes C in a sample of observations. 208 Our main problem then turns to estimate the number of true missed links, i.e., those that can't be accounted for by biological constraints and that might suggest 210 undersampling. Thus, the sampling of interactions in nature, as the sampling of species, is a cumulative process. In our analysis, we are not re-sampling individ-212 uals, but interactions, so we made interaction-based accumulation curves. If an 213 interaction-based curve points towards a robust sampling, it does mean that no 214 new interactions are likely to be recorded, irrespectively of the species, as it is a 215 whole-network sampling approach (N. Gotelli, pers. com.). We add new, distinct, 216 interactions recorded as we increase sampling effort (Fig. 2). We can obtain an 217 Interaction Accumulation Curve (IAC) analogous to a Species cumulating Curve 218 (SAC) (see Supplementary Online Material): the observed number of distinct 219 pairwise interactions in a survey or collection as a function of the accumulated 220 number of observations or samples (Colwell, 2009). 221

Our sampling above would have resulted in a vector $n = [n_1...n_C]'$ where n_i is 222 the number of records in the i^{th} class. As stressed by Bunge & Fitzpatrick (1993), 223 however, the i^{th} class would appear in the sample if and only if $n_i > 0$, and we 224 don't know a priori which n_i are zero. So, n is not observable. Rather, what we 225 get is a vector $c = [c_1...c_n]'$ where c_j is the number of classes represented j times 226 in our sampling: c_1 is the number of singletons (interactions recorded once), c_2 227 is the number of twin pairs (interactions with just two records), c_3 the number 228 of triplets, etc. The problem thus turns to be estimating the number of distinct 229 classes C from the vector of c_j values and the frequency of unobserved interactions 230 (see "The real missing links" below). 231

Estimating the number of interactions with resulting robust estimates of net-

work parameters is a central issue in the study of ecological interaction networks 233 (Jordano, 1987; Bascompte & Jordano, 2014). In contrast with traditional species diversity estimates, sampling networks has the paradox that despite the poten-235 tially interacting species being present in the sampled assemblage (i.e., included in 236 the A and P species lists), some of their pairwise interactions are impossible to be 237 recorded. The reason is forbidden links. Independently of whether we sample full 238 communities or subset communities we face a problem: some of the interactions 239 that we can visualize in the empty adjacency matrix Δ will simply not occur. Thus, 240 independently of the sampling effort we put, we'll never document these pairwise 241 interactions. With a total of AP "potential" interactions, a fraction of them are 242 impossible to record, because they are forbidden (Jordano, Bascompte & Olesen, 243 2003; Olesen et al., 2011). Forbidden links are non-occurrences of pairwise interac-244 tions that can be accounted for by biological constraints, such as spatio-temporal 245 uncoupling (Jordano, 1987), size or reward mismatching, foraging constraints (e.g., 246 accessibility) (Moré et al., 2012), and physiological-biochemical constraints (Jor-247 dano, 1987). We still have extremely reduced information about the frequency 248 of forbidden links in natural communities (Jordano, Bascompte & Olesen, 2003; 249 Stang et al., 2009; Vazquez, Chacoff & Cagnolo, 2009; Olesen et al., 2011; Ibanez, 250 2012; Maruyama et al., 2014; Vizentin-Bugoni, Maruyama & Sazima, 2014) (Table 251 1). Forbidden links are thus represented as structural zeroes in the interaction ma-252 trix, i.e., matrix cells that cannot get a non-zero value. We might expect different 253 types of FL to occupy different parts of the Δ matrix, with missing cells due to 254 phenological uncoupling, FL_P , largely distributed in the lower-right half Δ matrix 255 and actually missed links ML distributed in its central part (Olesen et al., 2010). 256 Yet, most of these aspects remain understudied. Therefore, we need to account for

the frequency of these structural zeros in our matrix before proceeding. For example, most measurements of connectance C = I/(AP) implicitly ignore the fact that by taking the full product AP in the denominator they are underestimating the actual connectance value, i.e., the fraction of actual interactions I relative to the biologically possible ones, not to the total maximum $I_{max} = AP$.

Adjacency matrices are frequently sparse, i.e., they are densely populated with 263 zeroes, with a fraction of them being structural (unobservable interactions) (Bas-264 compte & Jordano, 2014). Thus, it would be a serious interpretation error to 265 attribute the sparseness of adjacency matrices for bipartite networks to undersam-266 pling. The actual typology of link types in ecological interaction networks is thus 267 more complex than just the two categories of observed and unobserved interactions 268 (Table 1). Unobserved interactions are represented by zeroes and belong to two 269 categories. Missing interactions may actually exist but require additional sampling 270 or a variety of methods to be observed. Forbidden links, on the other hand, arise 271 due to biological constraints limiting interactions and remain unobservable in na-272 ture, irrespectively of sampling effort (Table 1). Forbidden links FL may actually 273 account for a relatively large fraction of unobserved interactions UL when sam-274 pling taxonomically-restricted subnetworks (e.g., plant-hummingbird pollination 275 networks) (Table 1). Phenological unmatching is also prevalent in most networks, 276 and may add up to explain ca. 25–40% of the forbidden links, especially in highly 277 seasonal habitats, and up to 20% when estimated relative to the total number 278 of unobserved interactions (Table 2). In any case, we might expect that a frac-279 tion of the missing links ML would be eventually explained by further biological 280 reasons, depending on the knowledge of natural details of the particular systems. 281 Our goal as naturalists would be to reduce the fraction of UL which remain as

missing links; to this end we might search for additional biological constraints or 283 increase sampling effort. For instance, habitat use patterns by humming birds in the Arima Valley network (Table 2: Snow & Snow, 1972) impose a marked pattern 285 of microhabitat mismatches causing up to 44.5% of the forbidden links. A myriad of biological causes beyond those included as FL in Table 2 may contribute 287 explanations for UL: limits of color perception and or partial preferences, pres-288 ence of secondary metabolites in fruit pulp and leaves, toxins and combinations 289 of monosaccharides in nectar, etc. However, it is surprising that just the limited 290 set of forbidden link types considered in Table 1 explain between 24.6–77.2% of 291 the unobserved links. Notably, the Arima Valley, Santa Virgáia, and Hato Ratón 292 networks have > 60% of the unobserved links explained, which might be related 293 to the fact that they are subnetworks (Arima Valley, Santa Virgínia) or relatively 294 small networks (Hato Ratón). All this means that empirical networks may have 295 sizable fractions of structural zeroes. Ignoring this biological fact may contribute 296 to wrongly inferring undersampling of interactions in real-world assemblages. 297

To sum up, two elements of inference are required in the analysis of unobserved 298 interactions in ecological interaction networks: first, detailed natural history information on the participant species that allows the inference of biological constraints 300 imposing forbidden links, so that structural zeroes can by identified in the adja-301 cency matrix. Second, a critical analysis of sampling robustness and a robust 302 estimate of the actual fraction of missing links, M, resulting in a robust estimate 303 of I. In the next sections I explore these elements of inference. The basic proposal 304 is to use IACs to assess the robustness of interaction sampling, then scale the 305 asymptotic estimate of interactions richness to account for the unrealizable FL. 306

307 Asymptotic diversity estimates

Let's assume a sampling of the diversity in a specific locality, over relatively homogeneous landscape where we aim at determining the number of species present for a particular group of organisms. To do that we carry out transects or plot samplings across the landscape, adequately replicated so we obtain a number of samples. Briefly, S_{obs} is the total number of species observed in a sample, or in a set of samples. S_{est} is the estimated number of species in the community represented by the sample, or by the set of samples, where est indicates an estimator. With abundance data, let S_k be the number of species each represented by exactly k individuals in a single sample. Thus, S_0 is the number of undetected species (species present in the community but not included in the sample), S_1 is the number of singleton species (represented by just one individual), S_2 is the number of doubleton species (species with two individuals), etc. The total number of individuals in the sample would be:

$$n = \sum_{k=1}^{S_{obs}} S_k$$

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A frequently used asymptotic, bias corrected, non-parametric estimator is S_{Chao} (Hortal, Borges & Gaspar, 2006; Chao, 2005; Colwell, 2013):

$$S_{Chao} = S_{obs} + \frac{S_1(S_1 - 1)}{2(S_2 + 1)}$$

Another frequently used alternative is the Chao2 estimator, S_{Chao2} (Gotelli & Colwell, 2001), which has been reported to have a limited bias for small sample

sizes (Colwell & Coddington, 1994; Chao, 2005):

$$S_{Chao2} = S_{obs} + \frac{S_1^2}{2S_2}$$

A plot of the cumulative number of species recorded, S_n , as a function of some 314 measure of sampling effort (say, n samples taken) yields the species accumulation 315 curve (SAC) or collector's curve (Colwell & Coddington, 1994). Such a curve eventually reaches an asymptote converging with S_{est} . Similarly, interaction accu-317 mulation curves (IAC), analogous to SACs, can be used to assess the robustness of interactions sampling for plant-animal community datasets (Jordano, 1987; Jor-319 dano, Vázquez & Bascompte, 2009; Olesen et al., 2011). For instance, a random accumulator function (e.g., library vegan in the R Package, R Development Core 321 Team, 2010) which finds the mean IAC and its standard deviation from random 322 permutations of the data, or subsampling without replacement (Gotelli & Colwell, 323 2001) can be used to estimate the expected number of distinct pairwise interactions included in a given sampling of records (Jordano, Vázquez & Bascompte, 2009; 325 Olesen et al., 2011). This is analogous to a biodiversity sampling matrix with 326 species as rows and sampling units (e.g., quadrats) as columns (Jordano, Vázquez 327 & Bascompte, 2009). In this way we effectively extend sampling theory developed 328 for species diversity to the sampling of ecological interactions. Yet future theoret-329 ical work will be needed to formally assess the similarities and differences in the 330 two approaches and developing biologically meaningful null models of expected 331 interaction richness with added sampling effort. 332

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333 Assessing sampling effort when recording interac-

The basic method we can propose to estimate sampling effort and explicitly show the analogues with rarefaction analysis in biodiversity research is to vectorize the 336 interaction matrix AP so that we get a vector of all the potential pairwise inter-337 actions $(I_{max}, \text{ Table 1})$ that can occur in a community of A animal species and 338 P plant species. The new "species" we aim to sample are the pairwise interac-339 tions (Table 3). So, if we have in our community $Turdus \ merula \ (Tm)$ and Rosa340 canina (Rc) and Prunus mahaleb (Pm), our problem will be to sample 2 new 341 "species": Tm - Rc and Tm - Pm. In general, if we have A = 1...i, animal 342 species and P = 1...j plant species, we'll have a vector of "new" species to sample: 343 $A_1P_1, A_1P_2, ...A_2P_1, A_2P_2, ...A_iP_j$. We can represent the successive samples where 344 we can potentially get records of these interactions in a matrix with the vectorized 345 interaction matrix and columns representing the successive samples we take (Table 3). This is simply a vectorized version of the interaction matrix. 347 Rarefaction analysis and diversity-accumulation analysis (Magurran, 1988; Hor-348 tal, Borges & Gaspar, 2006) come up immediately with this type of dataset. This 349 procedure plots the accumulation curve for the expected number of distinct pair-350 wise interactions recorded with increasing sampling effort (Jordano, Vázquez & 351 Bascompte, 2009; Olesen et al., 2011). Asymptotic estimates of interaction rich-352 ness and its associated standard errors and confidence intervals can thus be ob-353

tained (Hortal, Borges & Gaspar, 2006) (see Supplementary Online Material). It

should be noted that the asymptotic estimate of interaction richness implicitly

ignores the fact that, due to forbidden links, a number of pairwise interactions

among the I_{max} number specified in the adjacency matrix Δ cannot be recorded, 357 irrespective of sampling effort. Therefore, the asymptotic value most likely is an overestimate of the actual maximum number of links that can be present in an 359 assemblage. If forbidden links are taken into account, the asymptotic estimate should be lower. Yet, to the best of my knowledge, there is no theory developed 361 to estimate this "biologically real" asymptotic value. Not unexpectedly, most re-362 cent analyses of sampling effort in ecological network studies found evidences of 363 undersampling (Chacoff et al., 2012). This needs not to be true, especially when 364 interaction subwebs are studied (Olesen et al., 2011; Vizentin-Bugoni, Maruyama 365 & Sazima, 2014), and once the issue of structural zeroes in the interaction matrices 366 is effectively incorporated in the estimates. 367

For example, mixture models incorporating detectabilities have been proposed 368 to effectively account for rare species (Mao & Colwell, 2005). In an analogous line, 369 mixture models could be extended to samples of pairwise interactions, also with 370 specific detectability values. These detection rate/odds could be variable among 371 groups of interactions, depending on their specific detectability. For example, 372 detectability of flower-pollinator interactions involving bumblebees could have a 373 higher detectability than flower-pollinator pairwise interactions involving, say, ni-374 tidulid beetles. These more homogeneous groupings of pairwise interactions within 375 a network define modules (Bascompte & Jordano, 2014), so we might expect that 376 interactions of a given module (e.g., plants and their humming bird pollinators; Fig. 377 1a) may share similar detectability values, in an analogous way to species groups 378 receiving homogeneous detectability values in mixture models (Mao & Colwell, 379 2005). In its simplest form, this would result in a sample with multiple pairwise 380 interactions detected, in which the number of interaction events recorded for each

distinct interaction found in the sample is recorded (i.e., a column vector in Table 382 3, corresponding to, say, a sampling day). The number of interactions recorded for the i_{th} pairwise interaction (i.e., A_iP_j in Table 3), Y_i could be treated as a Poisson 384 random variable with a mean parameter λ_i , its detection rate. Mixture models (Mao & Colwell, 2005) include estimates for abundance-based data (their analo-386 gous in interaction sampling would be weighted data), where Y_i is a Poisson random 387 variable with detection rate λ_i . This is combined with the incidence-based model, 388 where Y_i is a binomial random variable (their analogous in interaction sampling 389 would be presence/absence records of interactions) with detection odds λ_i . Let 390 T be the number of samples in an incidence-based data set. A Poisson/binomial 391 density can be written as (Mao & Colwell, 2005): 392

$$g(y;\lambda) = \begin{cases} \frac{\lambda^y}{y!e^{\lambda}} & [1] \\ \binom{T}{y} \frac{\lambda^y}{(1+\lambda)^T} & [2] \end{cases}$$

where [1] corresponds to a weighted network, and [2] to a qualitative network. 393 The detection rates λ_i depend on the relative abundances ϕ_i of the interactions, 394 the probability of a pairwise interaction being detected when it is present, and the 395 sample size (the number of interactions recorded), which, in turn, is a function 396 of the sampling effort. Unfortunately, no specific sampling model has been de-397 veloped along these lines for species interactions and their characteristic features. 398 For example, a complication factor might be that interaction abundances, ϕ_i , in real assemblages are a function of the abundances of interacting species, that de-400 termine interspecific encounter rates; yet they also depend on biological factors 401 that ultimately determine if the interaction occurs when the partner species are 402

present. For example, λ_i should be set to zero for all FL. It its simplest form, ϕ_i could be estimated from just the product of partner species abundances, an approach recently used as a null model to assess the role of biological constraints in generating forbidden links and explaining interaction patterns (Vizentin-Bugoni, Maruyama & Sazima, 2014). Yet more complex models (e.g., Wells & O'hara 2012) should incorporate not only interspecific encounter probabilities, but also interaction detectabilities, phenotypic matching and incidence of forbidden links.

The real missing links

Given that a fraction of unobserved interactions can be accounted for by for-411 bidden links, what about the remaining missing interactions? We have already 412 discussed that some of these could still be related to unaccounted constraints, and 413 still others would be certainly attributable to insufficient sampling. Would this 414 always be the case? Multispecific assemblages of distinct taxonomic relatedness, 415 whose interactions can be represented as bipartite networks (e.g., host-parasite, 416 plant-animal mutualisms, plant-herbivore interactions- with two distinct sets of 417 unrelated higher taxa), are shaped by interspecific encounters among individuals 418 of the partner species (Fig. 2). A crucial ecological aspect limiting these inter-419 actions is the probability of interspecific encounter, i.e., the probability that two 420 individuals of the partner species actually encounter each other in nature. 421 422

Given log-normally distributed abundances of the two species groups, the expected "neutral" probabilities of interspecific encounter (PIE) would be simply the product of the two lognormal distributions. Thus, we might expect that for low PIE values, pairwise interactions would be either extremely difficult to sample, or

just simply non-occurring in nature. Consider the Nava de las Correhuelas inter-426 action web (NCH, Table 2), with A = 36, P = 25, I = 181, and almost half of the unobserved interactions not accounted for by forbidden links, thus M = 53.1%. 428 Given the robust sampling of this network (Jordano, Vázquez & Bascompte, 2009), a sizable fraction of these possible but missing links would be simply not occurring 430 in nature, most likely by extremely low PIE, in fact asymptotically zero. Given 431 the vectorized list of pairwise interactions for NCH, I computed the PIE values for 432 each one by multiplying element wise the two species abundance distributions. The 433 $PIE_{max} = 0.0597$, being a neutral estimate, based on the assumption that interac-434 tions occur in proportion to the species-specific local abundances. With PIE_{median} $< 1.4 \; 10^{-4}$ we may safely expect (note the quantile estimate $Q_{75\%} = 3.27 \; 10^{-4}$) that 436 a sizable fraction of these missing interactions may simply not occur according to 437 this neutral expectation (Jordano, 1987; Olesen et al., 2011) (neutral forbidden 438 links, sensu Canard et al., 2012). Which is the expected frequency for pairwise 439 interactions? and, which is the expected probability for unobserved interactions? 440 More specifically, which is the probability of missing interactions, M (i.e., the 441 unobserved ones that cannot be accounted for as forbidden links)? 442 When we consider the vectorized interaction matrix, enumerating all pairwise 443 interactions for the AP combinations, the expected probabilities of finding a given interaction can be estimated with a Good-Turing approximation (Good, 1953). 445 The technique, developed by Alan Turing and I.J. Good with applications to lin-446 guistics and word analysis (Gale & Sampson, 1995) has been recently applied in 447 ecology (Chao et al., 2015), estimates the probability of recording an interaction of a hitherto unseen pair of partners, given a set of past records of interactions 449

between other species pairs. Let a sample of N interactions so that n_r distinct

453

pairwise interactions have exactly r records. All Good-Turing estimators obtain the underlying frequencies of events as:

where X is the pairwise interaction, N_X is the number of times interaction X

$$P(X) = \frac{(N_X + 1)}{T} \left(1 - \frac{E(1)}{T}\right) \tag{1}$$

is recorded, T is the sample size (number of distinct interactions recorded) and E(1) is an estimate of how many different interactions were recorded exactly once. 455 Strictly speaking Equation (1) gives the probability that the next interaction type recorded will be X, after sampling a given assemblage of interacting species. In 457 other words, we scale down the maximum-likelihood estimator $\frac{n}{T}$ by a factor of $\frac{1-E(1)}{T}$. This reduces all the probabilities for interactions we have recorded, and 459 makes room for interactions we haven't seen. If we sum over the interactions we have seen, then the sum of P(X) is $1 - \frac{1 - E(1)}{T}$. Because probabilities sum to one, 461 we have the left-over probability of $P_{new} = \frac{E(1)}{T}$ of seeing something new, where 462 new means that we sample a new pairwise interaction. 463 Note, however, that Good-Turing estimators, as the traditional asymptotic 464 estimators, do not account in our case for the forbidden interactions. To account for 465 these FL I re-scaled the asymptotic estimates, so that a more meaningful estimate 466 could be obtained (Table 4). The scaling was calculated as [Chao1*(I+ML)]/AP, 467 just correcting for the FL frequency, given that I+ML represent the total feasible 468 interactions when discounting the forbidden links (Table 1). After scaling, observed 469 I values (Table 2) are within the Chao1 and ACE asymptotic estimates but below the ACE estimates for Hato Ratón and Zackenberg (Table 4). Thus, even after 471 re-scaling for FL, it is likely that adequate characterization of most interaction

networks will require intensive sampling effort.

Discussion

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Recent work has inferred that most data available for interaction networks are 475 incomplete due to undersampling, resulting in a variety of biased parameters and network patterns (Chacoff et al., 2012). It is important to note, however, that 477 in practice, many surveyed networks to date have been subnets of much larger This is true for protein interaction, gene regulation, and metabolic 479 networks, where only a subset of the molecular entities in a cell have been sam-480 pled (Stumpf, Wiuf & May, 2005). Despite recent attempts to document whole 481 ecosystem meta-networks (Pocock, Evans & Memmott, 2012), it is likely that most 482 ecological interaction networks will illustrate just major ecosystem compartments. 483 Due to their high generalization, high temporal and spatial turnover, and high 484 complexity of association patterns, adequate sampling of ecological interaction 485 networks requires extremely large sampling effort. Undersampling of ecological 486 networks may originate from the analysis of assemblage subsets (e.g., taxonomi-487 cally or functionally defined), and/or from logistically-limited sampling effort. It 488 is extremely hard to robustly sample the set of biotic interactions even for rela-489 tively simple, species-poor assemblages; yet, concluding that all ecological network 490 datasets are undersampled would be unrealistic. The reason stems from a biologi-491 cal fact: a sizeable fraction of the maximum, potential links that can be recorded 492 among two distinct sets of species is simply unobservable, irrespective of sampling 493 effort (Jordano, 1987). 494

Missing links are a characteristic feature of all plant-animal interaction net-

works, and likely pervade other ecological interactions. Important natural history 496 details explain a fraction of them, resulting in unrealizable interactions (i.e., forbidden interactions) that define structural zeroes in the interaction matrices and 498 contribute to their extreme sparseness. Sampling interactions is a way to monitor biodiversity beyond the simple enumeration of component species and to develop 500 efficient and robust inventories of functional interactions. Yet no sampling theory for interactions is available. Some key components of this sampling are analo-502 gous to species sampling and traditional biodiversity inventories; however, there 503 are important differences. Focusing just on the realized interactions or treating 504 missing interactions as the expected unique result of sampling bias would miss 505 important components to understand how mutualisms coevolve within complex 506 webs of interdependence among species. 507

Contrary to species inventories, a sizable fraction of non-observed pairwise 508 interactions cannot be sampled, due to biological constraints that forbid their oc-509 currence. A re-scaling of traditional asymptotic estimates for interaction richness 510 can be applied whenever the knowledge of natural history details about the study 511 system is sufficient to estimate at least the main causes of forbidden links. More-512 over, recent implementations of inference methods for unobserved species (Chao 513 et al., 2015) or for individual-based data (Wells & O'Hara, 2012) can be combined 514 with the forbidden link approach, yet they do not account either for the existence 515 of these ecological constraints. 516

Ecological interactions provide the wireframe supporting the lives of species, and they also embed crucial ecosystem functions which are fundamental for supporting the Earth system. Yet we still have a limited knowledge of the biodiversity of ecological interactions, but they are being lost (extinct) at a very fast pace, frequently preceding species extinctions (Valiente-Banuet et al., 2014). We urgently need robust techniques to assess the completeness of ecological interactions networks because this knowledge will allow the identification of the minimal components of their ecological complexity that need to be restored to rebuild functional ecosystems after perturbations.

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Data accessiblity

This review does not use new raw data, but includes some re-analyses of previously published material. All the original data supporting the paper, R code, supplementary figures, and summaries of analytical protocols is available at the author's

GitHub repository (https://github.com/pedroj/MS_Network-Sampling), with DOI: 10.5281/zenodo.29437.

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• Figure captions

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Figure 1. Sampling ecological interaction networks (e.g., plant-animal interac-741 tions) usually focus on different types of subsampling the full network, yielding 742 submatrices $\Delta[m,n]$ of the full interaction matrix Δ with A and P animal and 743 plant species. a) all the potential plants interacting with a subset of the animals 744 (e.g., studying just the humming bird-pollinated flower species in a community); 745 b) all the potential animal species interacting with a subset of the plant species 746 (e.g., studying the frugivore species feeding on figs Ficus in a community); and c) 747 sampling a subset of all the potential animal species interacting with a subset of all 748 the plant species (e.g., studying the plant-frugivore interactions of the rainforest 749 understory). 750

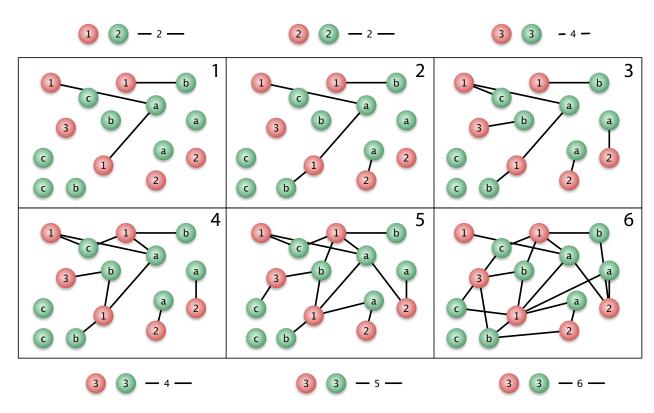
Figure 2. Sampling species interactions in natural communities. Suppose an 752 assemblage with A=3 animal species (red, species 1-3 with three, two, and 1 753 individuals, respectively) and P=3 plant species (green, species a-c with three individuals each) (colored balls), sampled with increasing effort in steps 1 to 6 755 (panels). In Step 1 we record animal species 1 and plant species 1 and 2 with a total of three interactions (black lines) represented as two distinct interactions: 757 1-a and 1-b. As we advance our sampling (panels 1 to 6, illustrating e.g., additional sampling days) we record new distinct interactions. Note that we actu-759 ally sample and record interactions among individuals, yet we pool the data across species to get a species by species interaction matrix. Few network analyses have 761 been carried out on individual data(Dupont et al., 2014).

Figures

Figure 1:



Figure 2:



Jordano - Figure 1

5 Table captions

Table 1. A taxonomy of link types for ecological interactions (Olesen et al. 2011).

A, number of animal species; P, number of plant species; I, number of observed links; C = 100I/(AP), connectance; FL, number of forbidden links; and ML, number of missing links. As natural scientists, our ultimate goal is to eliminate ML from the equation FL = AP - I - ML, which probably is not feasible given logistic sampling limitations. When we, during our study, estimate ML to be negligible, we cease observing and estimate I and FL.

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Table 2. Frequencies of different type of forbidden links in natural plant-animal interaction assemblages. AP, maximum potential links, I_{max} ; I, number of observed links; UL, number of unobserved links; FL, number of forbidden links; FL_P , phenology; FL_S , size restrictions; FL_A , accessibility; FL_O , other types of restrictions; ML, unknown causes (missing links). Relative frequencies (in parentheses) calculated over $I_{max} = AP$ for I, ML, and FL; for all forbidden links types, calculated over FL. References, from left to right: Olesen $et\ al.\ 2008$; Olesen & Myrthue unpubl.; Snow & Snow 1972 and Jordano $et\ al.\ 2006$; Vizentin-Bugoni $et\ al.\ 2014$; Jordano $et\ al.\ 2009$; Olesen $et\ al.\ 2011$.

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Table 3. A vectorized interaction matrix.

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Table 4. Sampling statistics for three plant-animal interaction networks (Olesen et al. 2011). Symbols as in Table 1; N, number of records; Chao1 and ACE are asymptotic estimators for the number of distinct pairwise interactions I (Hortal

 $et\ al.\ 2006$), and their standard errors; C, sample coverage for rare interactions (Chao & Jost 2012). Scaled asymptotic estimators and their confidence intervals (CI) were calculated by weighting Chao1 and ACE with the observed frequencies of forbidden links.

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794 Tables

Table 1:

Link type	Formulation	Definition
Potential links	$I_{max} = AP$	Size of network matrix, i.e. maximum number of potentially observable interactions; A and P , numbers of interacting animal and plant species, respectively.
Observed links	I	Total number of observed links in the network given a sufficient sampling effort. Number of ones in the adjacency matrix.
Unobserved links	$UL = I_{max} - I$	Number of zeroes in the adjacency matrix.
Forbidden links	FL	Number of links, which remain unobserved because of linkage constraints, irrespectively of sufficient sampling effort.
Missing links	ML = AP - I - FL	Number of links, which may exist in nature but need more sampling effort and/or additional sampling methods to be observed.

Table 2:

		Pollination			Seed dispersal	
Link type	Zackenberg	g Grundvad	Arima Valley	Sta. Virginia	Hato Ratón	Nava Correhuelas
I_{max}	1891	646	522	423	272	825
I	268 (0.1417)	212 (0.3282)	185 (0.3544)	86 (0.1042)	151 (0.4719)	181 (0.2194)
UL	1507 (0.7969)	$ 434 \\ (0.6718) $	337 (0.6456)	337 (0.4085)	$ \begin{array}{c} 169 \\ (0.5281) \end{array} $	644 (0.7806)
FL	530 (0.3517)	107 (0.2465)	218 (0.6469)	260 (0.7715)	118 (0.6982)	302 (0.4689)
FL_P	530 (1.0000)	94 (0.2166)	0 (0.0000)	120 (0.1624)	67 (0.3964)	195 (0.3028)
FL_S	$\cdots (\cdots)$	8 (0.0184)	30 (0.0890)	140 (0.1894)	31 (0.1834)	46 (0.0714)
FL_A	$\cdots (\cdots)$	5 (0.0115)	$150 \\ (0.445)^a$	$\cdots (\cdots)$	20 (0.1183)	61 (0.0947)
FL_O	$\cdots (\cdots)$	$\cdots (\cdots)$	$38 (0.1128)^b$	$\cdots (\cdots)$	$\cdots (\cdots)$	363 (0.5637)
ML	977 (0.6483)	327 (0.7535)	119 (0.3531)	77 (0.1042)	51 (0.3018)	342 (0.5311)

^a, Lack of accessibility due to habitat uncoupling, i.e., canopy-foraging species vs. understory species.

b, Colour restrictions, and reward per flower too small relative to the size of the

bird.

Table 3:

Interaction	Sample 1	Sample 2	Sample 3	 Sample i
A1 - P2 A1 - P2	12 0	2 0	0 0	 6 1
A5 - P3 A5 - P4	5 1	0 0	1 1	 18 3
 A _i - P _i	1	0	1	 2

Table 4:

	Hato Ratón	Nava Correhuelas	Zackenberg
\overline{A}	17	33	65
P	16	25	31
I_{max}	272	825	1891
N	3340	8378	1245
I	151	181	268
C	0.917	0.886	0.707
Chao1	263.1 ± 70.9	231.4 ± 14.2	509.6 ± 54.7
ACE	240.3 ± 8.9	241.3 ± 7.9	566.1 ± 14.8
Scaled Chao	195.4	162.7	308.4
CI	[124.5 – 266.3]	[148.5 - 176.9]	[253.6–363.1]
Scaled ACE	178.5	169.7	342.6
CI	[169.5 – 187.4]	[161.8 – 177.6]	[327.8 – 357.4]
$\%\ unobserved^a$	8.33	15.38	47.80

 $[^]a,$ estimated with library Jade (R
 Core Development Team 2010, Chao $\it et~\it al.~2015)$