# Sampling networks of ecological interactions

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### Summary

1. Sampling ecological interactions presents similar challenges, problems, potential biases, and constraints as sampling individuals and species in biodiversity inventories. Sampling interactions is a fundamental step to build robustly estimated interaction networks, yet few analyses have attempted a formal approach to their sampling protocols. Robust estimates of the actual number of interactions (links) within diversified ecological networks require adequate sampling effort that needs to be explicitly gauged. Yet we still lack a sampling theory explicitly focusing on ecological interactions.

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- 2. While the complete inventory of interactions is likely impossible, a robust characterization of its main patterns and metrics is probably realistic. We must acknowledge that a sizeable fraction of the maximum number of interactions  $I_{max}$  among, say, A animal species and P plant species (i.e.,  $I_{max} = AP$ ) is impossible to record due to forbidden links, i.e., life-history restrictions. Thus, the number of observed interactions I in robustly sampled networks is typically  $I \ll I_{max}$ , resulting in sparse interaction matrices with low connectance.
- 3. Reasons for forbidden links are multiple but mainly stem from spatial and temporal uncoupling, size mismatches, and intrinsically low probabilities of interspecific encounter for most potential interactions of partner species. Adequately assessing the completeness of a network of ecological interactions thus needs knowledge of the natural history details embedded, so that forbidden links can be accounted for when addressing sampling effort.
- 4. Here I provide a review and outline a conceptual framework for interaction sampling by building an explicit analogue to individuals and species sampling, thus extending diversity-monitoring approaches to the characterization of complex networks of ecological interactions. Contrary to species inventories, a sizable fraction of non-observed pairwise interactions cannot be sampled, due to biological constraints that forbid their occurrence.
- 5. Recent implementations of inference methods for unobserved species or for individual-based data can be combined with the assessment of forbidden links. This can help in estimating their relative importance, simply by the difference between the asymptotic estimate of interaction richness in a

robustly-sampled assemblage and the maximum richness  $I_{max}$  of interactions. This is crucial to assess the rapid and devastating effects of defaunation-driven loss of key ecological interactions and the services they provide and the analogous losses related to interaction gains due to invasive species and biotic homogenization.

### Keywords

complex networks, food webs, frugivory, mutualism, plant-animal interactions, pollination, seed dispersal

### Introduction

Biodiversity sampling is a labour-intensive activity, and sampling is often not sufficient to detect all or even most of the species present in an assemblage.

Gotelli & Colwell (2011).

- Biodiversity species assessment aims at sampling individuals in collections and
- <sup>2</sup> determining the number of species represented. Given that, by definition, samples
- <sup>3</sup> are incomplete, these collections do not enumerate the species actually present.
- 4 The ecological literature dealing with robust estimators of species richness and di-
- 5 versity in collections of individuals is immense, and a number of useful approaches
- 6 have been used to obtain such estimates (Magurran, 1988; Gotelli & Colwell, 2001;
- 7 Colwell et al., 2004; Hortal et al., 2006; Colwell, 2009; Gotelli & Colwell, 2011; Chao
- 8 et al., 2014). Recent effort has been also focused at defining essential biodiversity

variables (EBV) (Pereira et al., 2013) that can be sampled and measured repeatedly to complement biodiversity estimates. Yet sampling species or taxa-specific EBVs is just probing a single component of biodiversity; interactions among species are another fundamental component, one that supports the existence, but in some cases also the extinction, of species. For example, the extinction of interactions 13 represents a dramatic loss of biodiversity because it entails the loss of fundamental ecological functions (Valiente-Banuet et al., 2014). This missed component of bio-15 diversity loss, the extinction of ecological interactions, very often accompanies, or 16 even precedes, species disappearance. Interactions among species are a key com-17 ponent of biodiversity and here I aim to show that most problems associated with sampling interactions in natural communities relate to, and are even worse than, 19 problems associated with sampling species diversity. I consider pairwise interac-20 tions among species at the habitat level, in the context of alpha diversity and the 21 estimation of local interaction richness from sampling data (Chao et al., 2014). In 22 the first part I provide a succinct overview of previous work addressing sampling 23 issues for ecological interaction networks. In the second part, I discuss specific ra-24 tionales for sampling the biodiversity of ecological interactions. Finally, I provide 25 a short overview of asymptotic diversity estimates (Gotelli & Colwell, 2001), and a discussion of its application to interaction sampling. Most of the examples come from the analysis of plant-animal interaction networks, yet are applicable to other 28 types of interspecific interactions. 29 Interactions can be a much better indicator of the richness and diversity of 30

ecosystem functions than a simple list of taxa and their abundances and/or related biodiversity indicator variables (EBVs) (Memmott *et al.*, 2006; Valiente-Banuet *et al.*, 2014). Thus, sampling interactions should be a central issue when

identifying and diagnosing ecosystem services (e.g., pollination, seeding by frugivores, etc.). Fortunately, the whole battery of biodiversity-related tools used by ecologists to sample biodiversity (species, sensu stricto) can be extended and applied to the sampling of interactions (see Table 2 in Colwell et al., 2004). Monitoring interactions is a type of biodiversity sampling and is subject to similar 38 methodological shortcomings, especially under-sampling (Jordano, 1987; Jordano et al., 2009; Coddington et al., 2009; Vázquez et al., 2009; Dorado et al., 2011; 40 Rivera-Hutinel et al., 2012). For example, when we study mutualistic networks, 41 our goal is to make an inventory of the distinct pairwise interactions that made 42 up the network. We are interested in having a complete list of all the pairwise interactions among species (e.g., all the distinct, species-species interactions, or links, among the pollinators and flowering plants) that do actually exist in a given 45 community. Sampling these interactions thus entails exactly the same problems, 46 limitations, constraints, and potential biases as sampling individual organisms and 47 species diversity. As Mao & Colwell (2005) put it, these are the workings of Pre-48 ston's demon, the moving "veil line" (Preston, 1948) between the detected and the 49 undetected interactions as sample size increases. 50

Early efforts to recognize and solve sampling problems in analyses of interactions stem from research on food webs and to determine how undersampling biases food web metrics (Martinez, 1991; ?, 1993; Bersier et al., 2002; Brose et al., 2003; Banasek-Richter et al., 2004; Wells & O'Hara, 2012). In addition, the myriad of classic natural history studies documenting animal diets, host-pathogen infection records, plant herbivory records, etc., represent efforts to document interactions occurring in nature. All of them share the problem of sampling incompleteness influencing the patterns and metrics reported. Yet, despite the early recogni-

tion that incomplete sampling may seriously bias the analysis of ecological networks (Jordano, 1987), only recent studies have explicitly acknowledged it and attempted to determine its influence (Ollerton & Cranmer, 2002; Nielsen & Bascompte, 2007; Vázquez et al., 2009; Gibson et al., 2011; Olesen et al., 2011; Chacoff et al., 2012; Rivera-Hutinel et al., 2012; Olito & Fox, 2014; Bascompte & Jordano, 63 2014; Vizentin-Bugoni et al., 2014, 2016; Frund et al., 2015). The sampling approaches have been extended to predict patterns of coextintions in interaction assemblages (e.g., hosts-parasites) (Colwell et al., 2012). Most empirical studies provide no indication of sampling effort, implicitly assuming that the reported net-67 work patterns and metrics are robust. Yet recent evidences point out that number of partner species detected, number of actual links, and some aggregate statistics describing network patterns, are prone to sampling bias (Nielsen & Bascompte, 2007; Dorado et al., 2011; Olesen et al., 2011; Chacoff et al., 2012; Rivera-Hutinel 71 et al., 2012; Olito & Fox, 2014; Frund et al., 2015). Most of these evidences, however, come either from simulation studies (Frund et al., 2015) or from relatively 73 species-poor assemblages. Most certainly, sampling limitations pervade biodiver-74 sity inventories in tropical areas (Coddington et al., 2009) and we might rightly expect that frequent interactions may be over-represented and rare interactions may be missed entirely in studies of mega-diverse assemblages (Bascompte & Jordano, 2014); but, to what extent?

# <sup>79</sup> Sampling interactions: methods

When we sample interactions in the field we record the presence of two species that interact in some way. For example, Snow and Snow(1988) recorded an inter-

action whenever they saw a bird "touching" a fruit on a plant. We observe and record feeding observations, visitation, occupancy, presence in pollen loads or in fecal samples, etc., of *individual* animals or plants and accumulate pairwise interactions, i.e., lists of species partners and the frequencies with which we observe them. We assume that the matrix (species numbers) is predefined (i.e., all species interacting are well documented). Therefore, estimating the sampling completeness of pairwise interactions for a whole network, requires some gauging of how the number (richness) of distinct pairwise interactions accumulates as sampling effort is increased) and/or estimating the uncertainty around the missed links (Wells & O'Hara, 2012).

Most types of ecological interactions can be illustrated with bipartite graphs, 92 with two or more distinct groups of interacting partners (Bascompte & Jordano, 93 2014); for illustration purposes I'll focus more specifically on plant-animal interactions. Sampling interactions requires filling the cells of an interaction matrix 95 with data. The matrix,  $\Delta = AP$  (the adjacency matrix for the graph representa-96 tion of the network), is a 2D inventory of the interactions among, say, A animal 97 species (rows) and P plant species (columns) (Jordano, 1987; Bascompte & Jordano, 2014). The matrix entries illustrate the values of the pairwise interactions 99 visualized in the  $\Delta$  matrix, and can be 0 or 1, for presence-absence of a given 100 pairwise interaction, or take a quantitative weight  $w_{ji}$  to represent the interaction 101 intensity or unidirectional effect of species j on species i (Bascompte & Jordano, 102 2014; Vazquez et al., 2015). The outcomes of most ecological interactions are 103 dependent on frequency of encounters (e.g., visit rate of pollinators, number of 104 records of ant defenders, frequency of seeds in fecal samples). Thus, a frequently 105 used proxy for interaction intensities  $w_{ii}$  is just how frequent new interspecific

encounters are, whether or not appropriately weighted to estimate interaction effectiveness (Vazquez *et al.*, 2005).

We need to define two basic steps in the sampling of interactions: 1) which 109 type of interactions we sample; and 2) which type of record we get to document the existence of an interaction. In step #1 we need to take into account whether 111 we are sampling the whole community of interactor species (all the animals, all 112 the plants) or just a subset of them, i.e., a sub matrix  $\Delta_{m,n}$  of m < A animal 113 species and n < P plant species of the adjacency matrix  $\Delta_{AP}$  (i.e., the matrix 114 representation of interactions among the partner species). Subsets can be: a) all 115 the potential plants interacting with a subset of the animals (Fig. 1a); b) all the 116 potential animal species interacting with a subset of the plant species (Fig. 1b); 117 c) a subset of all the potential animal species interacting with a subset of all the 118 plant species (Fig. 1c). While some discussion has considered how to establish 119 the limits of what represents a network (Strogatz, 2001) (in analogy to discussion 120 on food-web limits; Cohen, 1978), it must be noted that situations a-c in Fig. 1 121 do not represent complete interaction networks. Subnet sampling is generalized 122 in studies of biological networks (e.g., protein interactions, gene regulation), yet 123 it is important to recognize that most properties of subnetworks (even random 124 subsamples) do not represent properties of whole networks (Stumpf et al., 2005). 125 In step #2 above we face the problem of the type of record we take to sample 126 interactions. This is important because it defines whether we approach the problem 127 of filling up the interaction matrix in a "zoo-centric" way or in a "phyto-centric" 128 way. Zoo-centric studies directly sample animal activity and document the plants 129 'touched' by the animal. For example, analysis of pollen samples recovered from the 130 body of pollinators, analysis of fecal samples of frugivores, radio-tracking data, etc. 131

Phyto-centric studies take samples of focal individual plant species and document which animals 'arrive' or 'touch' the plants. Examples include focal watches of fruiting or flowering plants to record visitation by animals, raising insect herbivores from seed samples, identifying herbivory marks in samples of leaves, etc.

Most recent analyses of plant-animal interaction networks are phyto-centric; 136 just 3.5% of available plant-pollinator (N=58) or 36.6% plant-frugivore (N=22) 137 interaction datasets are zoo-centric (see Schleuning et al., 2012). Moreover, most 138 available datasets on host-parasite (parasitoid) or plant-herbivore interactions are 139 "host-centric" or phyto-centric (e.g., Thébault & Fontaine, 2010; Morris et al., 140 2013; Eklöf et al., 2013). This may be related to a variety of causes, like preferred 141 methodologies by researchers working with a particular group or system, logistic 142 limitations, or inherent taxonomic focus of the research questions. A likely result 143 of phyto-centric sampling would be adjacency matrices with large A: P ratios. In 144 contrast, zoo-centric samplings might be prone to detect plants from outside the 145 habitat, complicating the definition of network boundaries. In any case we don't 146 have a clear view of the potential biases that taxa-focused sampling may generate 147 in observed network patterns, for example by generating consistently asymmetric 148 interaction matrices (Dormann et al., 2009). 149

Reasonably complete analyses of interaction networks can be obtained when combining both phyto-centric and zoo-centric sampling. For example, Bosch *et al.* (2009) showed that the addition of pollen load data on top of focal-plant sampling of pollinators unveiled a significant number of interactions, resulting in important network structural changes. Olesen *et al.*(2011) identified pollen loads on sampled insects and added the new links to an observation-based visitation matrix, with an extra 5% of links representing the estimated number of missing links

in the pollination network. The overlap between observational and pollen-load 157 recorded links was only 33\%, underscoring the value of combining methodological approaches. Zoo-centric sampling has recently been extended with the use 159 of DNA-barcoding, for example with plant-herbivore (Jurado-Rivera et al., 2009), host-parasiotid (Wirta et al., 2014), and plant-frugivore interactions (González-161 Varo et al., 2014). For mutualistic networks we would expect that zoo-centric 162 sampling could help unveiling interactions of the animals with rare plant species 163 or for relatively common plants species which are difficult to sample by direct ob-164 servation. Future methodological work may provide significant advances showing 165 how mixing different sampling strategies strengthens the completeness of network 166 data. These mixed strategies may combine, for instance, timed watches at focal 167 plants, spot censuses along walked transects, pollen load or seed contents analy-168 ses, monitoring with camera traps, and DNA barcoding records. However, there 169 are no tested protocols and/or sampling designs for ecological interaction studies 170 to suggest an optimum combination of approaches. Ideally, pilot studies would 171 provide adequate information for each specific study setting.

# <sup>173</sup> Sampling interactions: rationale

The number of distinct pairwise interactions that we can record in a landscape (an area of relatively homogeneous vegetation) is equivalent to the number of distinct classes in which we can classify the recorded encounters among *individuals* of two different species. Yet, individual-based interaction networks have been only recently studied (Dupont *et al.*, 2011; Wells & O'Hara, 2012). The most usual approach has been to pool individual-based interaction data into species-based

summaries, an approach that ignores the fact that only a fraction of individuals 180 may actually interact given a per capita interaction effect (Wells & O'Hara, 2012). 181 Wells & O'Hara (2012) illustrate the pros and cons of the approach. We walk in 182 the forest and see a blackbird Tm picking an ivy Hh fruit and ingesting it: we 183 have a record for Tm - Hh interaction. We keep advancing and record again a 184 blackbird feeding on hawthorn Cm fruits so we record a Tm - Cm interaction; 185 as we advance we encounter another ivy plant and record a blackcap swallowing a 186 fruit so we now have a new Sa - Hh interaction, and so on. At the end we have 187 a series of classes (e.g., Sa - Hh, Tm - Hh, Tm - Cm, etc.), along with their 188 observed frequencies. 189

We get a vector  $c = [c_1...c_n]'$  where  $c_j$  is the number of classes represented j times in our sampling:  $c_1$  is the number of singletons (interactions recorded once),  $c_2$  is the number of twin pairs (interactions with just two records),  $c_3$  the number of triplets, etc. The problem thus turns to be estimating the number of distinct classes C from the vector of  $c_j$  values and the frequency of unobserved interactions (see "The real missing links" below).

More specifically, we usually obtain a type of reference sample (Chao et al., 196 2014) for interactions: a series of repeated samples (e.g., observation days, 1h 197 watches, etc.) with quantitative information, i.e., recording the number of in-198 stances of each interaction type on each day. This replicated abundance data, 199 can be treated in three ways: 1) Abundance data within replicates: the counts 200 of interactions, separately for each day; 2) Pooled abundance data: the counts of 201 interactions, summed over all days (the most usual approach); and 3) Replicated 202 incidence data: the number of days on which we recorded each interaction. As-203 suming a reasonable number of replicates, replicated incidence data is considered to be the most robust statistically, as it takes account of heterogeneity among days

(Colwell et al., 2004, 2012; Chao et al., 2014). Thus, both presence-absence and

weighted information on interactions can be accommodated for this purpose.

### $_{208}$ The species assemblage

When we consider an observed and recorded sample of interactions on a particular 209 assemblage of  $A_{obs}$  and  $P_{obs}$  species (or a set of replicated samples) as a reference 210 sample (Chao et al., 2014) we may have three sources of undersampling error. 211 These sources are ignored if we treat the reference sample as a true representation 212 of the interactions in a well-defined assemblage: 1) some animal species are actually 213 present but not observed (zero abundance or incidence in the interactions in the reference sample),  $A_0$ ; 2) some plant species are actually present but not observed 215 (zero abundance or incidence in the interactions in the reference sample),  $P_0$ ; 3) 216 some unobserved links (the zeroes in the adjacency matrix, UL) may actually 217 occur but not recorded. Thus a first problem is determining if  $A_{obs}$  and  $P_{obs}$  truly represent the actual species richness interacting in the assemblage. To this end 219 we might use the replicated reference samples to estimate the true number of 220 interacting animal  $A_{est}$  and plant  $P_{est}$  species as in traditional diversity estimation 221 analysis (Chao et al., 2014). If there are no uniques (species seen on only one day), 222 then  $A_0$  and  $P_0$  will be zero (based on the Chao2 formula), and we have  $A_{obs}$  and 223  $P_{obs}$  as robust estimates of the actual species richness of the assemblage. If  $A_0$ 224 and  $P_0$  are not zero they estimate the minimum number of undetected animal and 225 plant species that can be expected with a sufficiently large number of replicates, 226 taken from the same assemblage/locality by the same methods in the same time 227

period. We can use extrapolation methods (Colwell et al., 2012) to estimate how 228 many additional replicate surveys it would take to reach a specified proportion qof  $A_{est}$  and  $P_{est}$ . 230

#### The interactions

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We are then faced with assessing the sampling of interactions I. Table 1 summa-232 rizes the main components and targets for estimation of interaction richness. In 233 contrast with traditional species diversity estimates, sampling networks has the 234 paradox that despite the potentially interacting species being present in the sam-235 pled assemblage (i.e., included in the  $A_{obs}$  and  $P_{obs}$  species lists), some of their 236 pairwise interactions are impossible to record. The reason is forbidden links. Independently of whether we sample full communities or subset communities we face 238 a problem: some of the interactions that we can visualize in the empty adjacency 239 matrix  $\Delta$  will simply not occur. With a total of  $A_{obs}P_{obs}$  "potential" interactions 240 (eventually augmented to  $A_{est}P_{est}$  in case we have undetected species), a fraction of them are impossible to record, because they are forbidden (Jordano et al., 2003; 242 Olesen et al., 2011). 243 Our goal is to estimate the true number of non-null AP interactions, including 244 interactions that actually occur but have not been observed  $(I_0)$  from the repli-245 cated incidence frequencies of interaction types:  $I_{est} = I_{obs} + I_0$ . Note that  $I_0$ 246 estimates the minimum number of undetected plant-animal interactions that can 247 be expected with a sufficiently large number of replicates, taken from the same 248 assemblage/locality by the same methods in the same time period. Therefore we have two types of non-observed links: UL\* and UL, corresponding to the real assemblage species richness and to the observed assemblage species richness, respectively (Table 1).

Forbidden links are non-occurrences of pairwise interactions that can be ac-253 counted for by biological constraints, such as spatio-temporal uncoupling (Jordano, 1987), size or reward mismatching, foraging constraints (e.g., accessibility) 255 (Moré et al., 2012), and physiological-biochemical constraints (Jordano, 1987). We still have very little information about the frequency of forbidden links in natural 257 communities (Jordano et al., 2003; Stang et al., 2009; Vázquez et al., 2009; Olesen 258 et al., 2011; Ibanez, 2012; Maruyama et al., 2014; Vizentin-Bugoni et al., 2014) 259 (Table 1). Forbidden links are thus represented as structural zeroes in the inter-260 action matrix, i.e., matrix cells that cannot get a non-zero value. Therefore, we 261 need to account for the frequency of these structural zeros in our matrix before 262 proceeding. 263

Our main problem then turns to estimate the number of true missed links, 264 i.e., those that can't be accounted for by biological constraints and that might 265 suggest undersampling. Thus, the sampling of interactions in nature, as the sam-266 pling of species, is a cumulative process. In our analysis, we are not re-sampling 267 individuals, but interactions, so we built interaction-based accumulation curves. 268 If an interaction-based curve suggests a robust sampling, it does mean that no 269 new interactions are likely to be recorded, irrespectively of the species, as it is a 270 whole-network sampling approach. We add new, distinct, interactions recorded as 271 we increase sampling effort (Fig. 2). We can obtain an Interaction Accumulation 272 Curve (IAC) analogous to a Species Curve (SAC) (see Supporting Information in 273 the online data availability repository): the observed number of distinct pairwise 274 interactions in a survey or collection as a function of the accumulated number of observations or samples (Colwell, 2009).

### 277 Empirical data on Forbidden Links

Adjacency matrices are frequently sparse, i.e., they are densely populated with 278 zeroes, with a fraction of them being structural (unobservable interactions) (Bas-279 compte & Jordano, 2014). Thus, it would be a serious interpretation error to 280 attribute the sparseness of adjacency matrices for bipartite networks to just the 281 result of undersampling. The actual typology of link types in ecological interac-282 tion networks is thus more complex than just the two categories of observed and 283 unobserved interactions (Table 1). Unobserved interactions are represented by 284 zeroes and belong to two categories. Missing interactions may actually exist but 285 require additional sampling or a variety of methods to be observed. Forbidden 286 links, on the other hand, arise due to biological constraints limiting interactions 287 and remain unobservable in nature, irrespectively of sampling effort (Table 1). 288 Forbidden links FL may actually account for a relatively large fraction of unob-289 served interactions UL when sampling taxonomically-restricted subnetworks (e.g., 290 plant-humming bird pollination networks) (Table 1). Phenological uncoupling is 291 also prevalent in most networks, and may add up to explain ca. 25-40\% of the for-292 bidden links, especially in highly seasonal habitats, and up to 20% when estimated 293 relative to the total number of unobserved interactions (Table 2). In any case, we 294 might expect that a fraction of the missing links ML would be eventually explained 295 by further biological reasons, depending on the knowledge of natural details of the 296 particular systems. Our goal as naturalists would be to reduce the fraction of UL297 which remain as missing links; to this end we might search for additional biological 298

constraints or increase sampling effort. For instance, habitat use patterns by hum-299 mingbirds in the Arima Valley network (Table 2; Snow & Snow, 1972) impose a 300 marked pattern of microhabitat mismatches causing up to 44.5% of the forbidden 301 links. A myriad of biological causes beyond those included as FL in Table 1 may 302 contribute explanations for UL: limits of color perception, presence of secondary 303 metabolites in fruit pulp and leaves, toxins and combinations of monosaccharides 304 in nectar, etc. For example, aside from FL, some pairwise interactions may sim-305 ply have an asymptotically-zero probability of interspecific encounter between the 306 partner species, if they are very rare. However, it is surprising that just the limited 307 set of forbidden link types considered in Table 1 explain between 24.6-77.2\% of 308 the unobserved links. Notably, the Arima Valley, Santa Virgínia, and Hato Ratón 309 networks have > 60\% of the unobserved links explained, which might be related 310 to the fact that they are subnetworks (Arima Valley, Santa Virgínia) or relatively 311 small networks (Hato Ratón). All this means that empirical networks may have 312 sizable fractions of structural zeroes. Ignoring this biological fact may contribute 313 to wrongly inferring undersampling of interactions in real-world assemblages. 314

To sum up, two elements of inference are required in the analysis of unobserved interactions in ecological interaction networks: first, detailed natural history information on the participant species that allows the inference of biological constraints imposing forbidden links, so that structural zeroes can be identified in the adjacency matrix. Second, a critical analysis of sampling robustness and a robust estimate of the actual fraction of missing links, M, resulting in a robust estimate of I. In the next sections we explore these elements of inference, using IACs as analogs to SACs to assess the robustness of interaction sampling.

# Assessing sampling effort when recording interac-

tions: asymptotic diversity estimates

A plot of the cumulative number of species recorded,  $S_n$ , as a function of some measure of sampling effort (say, n samples taken) yields the species accumulation curve (SAC) or collector's curve (Colwell & Coddington, 1994). Similarly, interaction accumulation curves (IAC), analogous to SACs (Gotelli & Colwell, 2001; Hortal et al., 2006; Chao, 2005; Colwell, 2013), can be used to assess the robustness of interactions sampling for plant-animal community datasets (Jordano, 1987; Jordano et al., 2009; Olesen et al., 2011).

The basic method to estimate sampling effort and explicitly show the analogues with rarefaction analysis in biodiversity research is to vectorize the interaction matrix AP so that we get a vector of all the potential pairwise interactions ( $I_{max}$ ,

with rarefaction analysis in biodiversity research is to vectorize the interaction ma-333 trix AP so that we get a vector of all the potential pairwise interactions  $(I_{max},$ 334 Table 1) that can occur in the observed assemblage with  $A_{obs}$  animal species and 335  $P_{obs}$  plant species. The new "species" we aim to sample are the pairwise interactions (Table 3). So, if we have in our community  $Turdus \ merula \ (Tm)$  and Rosa337 canina (Rc) and Prunus mahaleb (Pm), our problem will be to sample 2 new 338 "species": Tm - Rc and Tm - Pm. In general, if we have A = 1...i, animal species 339 and P = 1...j plant species (assuming a complete list of species in the assemblage), 340 we'll have a vector of "new" species to sample:  $A_1P_1, A_1P_2, ...A_2P_1, A_2P_2, ...A_iP_j$ . 341 We can represent the successive samples where we can potentially get records of 342 these interactions in a matrix with the vectorized interaction matrix and columns 343 representing the successive samples we take (Table 3). This is simply a vectorized version of the interaction matrix. This is analogous to a biodiversity sampling 345 matrix with species as rows and sampling units (e.g., quadrats) as columns (Jor-

dano et al., 2009). The package EstimateS (Colwell, 2013) includes a complete set 347 of functions for estimating the mean IAC and its unconditional standard deviation from random permutations of the data, or subsampling without replacement 349 (Gotelli & Colwell, 2001); it further reports asymptotic estimators for the expected 350 number of distinct pairwise interactions included in a given reference sample of 351 interaction records (see also the specaccum function in library vegan of the R 352 Package) (R Development Core Team, 2010; Jordano et al., 2009; Olesen et al., 353 2011). In particular, we may take advantage of replicated incidence data, as it 354 takes account of heterogeneity among samples (days, censuses, etc.; R.K Colwell, 355 pers. comm.) (see also Colwell *et al.*, 2004, 2012; Chao *et al.*, 2014). 356

In this way we effectively extend sampling theory developed for species diversity to the sampling of ecological interactions. Yet future theoretical work will be needed to formally assess the similarities and differences in the two approaches and developing biologically meaningful null models of expected interaction richness with added sampling effort.

Diversity-accumulation analysis (Magurran, 1988; Hortal et al., 2006) comes 362 up immediately with this type of dataset. This procedure plots the accumulation 363 curve for the expected number of distinct pairwise interactions recorded with in-364 creasing sampling effort (Jordano et al., 2009; Olesen et al., 2011). Asymptotic 365 estimates of interaction richness and its associated standard errors and confidence 366 intervals can thus be obtained (Hortal et al., 2006) (see Table 4 and Supplemen-367 tary Online Material). The characteristic feature of interaction datasets is that, 368 due to forbidden links, a number of pairwise interactions among the  $I_{max}$  number 369 specified in the  $\Delta$  adjacency matrix cannot be recorded, irrespective of sampling 370 effort.

We may expect undersampling specially in moderate to large sized networks with multiple modules (i.e., species subsets requiring different sampling strategies) (Jordano, 1987; Olesen et al., 2011; Chacoff et al., 2012); adequate sampling may be feasible when interaction subwebs are studied (Olesen et al., 2011; Vizentin-Bugoni et al., 2014), typically with more homogeneous subsets of species (e.g., bumblebee-pollinated flowers). In any case the sparseness of the  $\Delta$  matrix is by no means an indication of undersampling whenever the issue of structural zeroes in the interaction matrices is effectively incorporated in the estimates.

For example, mixture models incorporating detectabilities have been proposed 380 to effectively account for rare species (Mao & Colwell, 2005). In an analogous line, 381 mixture models could be extended to samples of pairwise interactions, also with 382 specific detectability values. These detection rate/odds could be variable among 383 groups of interactions, depending on their specific detectability. For example, 384 detectability of flower-pollinator interactions involving bumblebees could have a 385 higher detectability than flower-pollinator pairwise interactions involving, say, ni-386 tidulid beetles. These more homogeneous groupings of pairwise interactions within 387 a network define modules (Bascompte & Jordano, 2014), so we might expect that 388 interactions of a given module (e.g., plants and their humming bird pollinators; Fig. 389 1a) may share similar detectability values, in an analogous way to species groups 390 receiving homogeneous detectability values in mixture models (Mao & Colwell, 391 2005). In its simplest form, this would result in a sample with multiple pairwise 392 interactions detected, in which the number of interaction events recorded for each 393 distinct interaction found in the sample is recorded (i.e., a column vector in Table 394 3, corresponding to, say, a sampling day). The number of interactions recorded for 395 the  $i_{th}$  pairwise interaction (i.e.,  $A_iP_i$  in Table 3),  $Y_i$  could be treated as a Poisson random variable with a mean parameter  $\lambda_i$ , its detection rate. Mixture models

(Mao & Colwell, 2005) include estimates for abundance-based data (their analogs

in interaction sampling would be weighted data), where  $Y_i$  is a Poisson random

variable with detection rate  $\lambda_i$ . This is combined with the incidence-based model,

where  $Y_i$  is a binomial random variable (their analogous in interaction sampling

would be presence/absence records of interactions) with detection odds  $\lambda_i$ . Let T be the number of samples in an incidence-based data set. A Poisson/binomial

density can be written as (Mao & Colwell, 2005):

$$g(y;\lambda) = \begin{cases} \frac{\lambda^y}{y!e^{\lambda}} & [1] \\ \binom{T}{y} \frac{\lambda^y}{(1+\lambda)^T} & [2] \end{cases}$$

where [1] corresponds to a weighted network, and [2] to a qualitative network. 405 The detection rates  $\lambda_i$  depend on the relative abundances  $\phi_i$  of the interactions, 406 the probability of a pairwise interaction being detected when it is present, and the 407 sample size (the number of interactions recorded), which, in turn, is a function 408 of the sampling effort. Unfortunately, no specific sampling model has been devel-409 oped along these lines for species interactions and their characteristic features. For 410 example, a complication factor might be that interaction abundances,  $\phi_i$ , in real 411 assemblages are a function of the abundances of interacting species that determine interspecific encounter rates; yet they also depend on biological factors that ulti-413 mately determine if the interaction occurs when the partner species are present. For example,  $\lambda_i$  should be set to zero for all FL. It its simplest form,  $\phi_i$  could be 415 estimated from just the product of partner species abundances, an approach recently used as a null model to assess the role of biological constraints in generating forbidden links and explaining interaction patterns (Vizentin-Bugoni et al., 2014). Yet more complex models (e.g., Wells & O'hara 2012) should incorporate not only interspecific encounter probabilities, but also interaction detectabilities, phenotypic matching and incidence of forbidden links. Mixture models are certainly complex and for most situations of evaluating sampling effort better alternatives include the simpler incidence-based rarefaction and extrapolation (Colwell et al., 2012; Chao et al., 2014).

# The real missing links

Given that a fraction of unobserved interactions can be accounted for by forbidden 426 links, what about the remaining missing interactions? We have already discussed 427 that some of these could still be related to unaccounted constraints, and still others 428 would be certainly attributable to insufficient sampling. Would this always be the 429 case? A crucial ecological aspect limiting interactions within multispecific assem-430 blages of distinct taxonomic relatedness (Fig. 2) is the probability of interspecific 431 encounter, i.e., the probability that two individuals of the partner species actually 432 encounter each other in nature. 433 Given log-normally distributed abundances of the two species groups, the ex-434

Given log-normally distributed abundances of the two species groups, the expected probabilities of interspecific encounter (PIE) would be simply the product of the two lognormal distributions. Thus, we might expect that for very low PIE values, pairwise interactions would be either extremely difficult to sample, or simply do not occur in nature. Consider the Nava de las Correhuelas interaction web (NCH, Table 2, 4), with A = 36, P = 25, I = 181, and almost half of the unobserved interactions not accounted for by forbidden links, thus M = 53.1%

(Jordano et al., 2009). A sizable fraction of these possible but missing links would 441 be simply not occurring in nature, most likely due to extremely low PIE, in fact asymptotically zero. Given the vectorized list of pairwise interactions for NCH, I 443 computed the PIE values for each one by multiplying element-wise the two species abundance distributions. The  $PIE_{max} = 0.0597$ , being a neutral estimate, based 445 on the assumption that interactions occur in proportion to the species-specific local abundances. With  $PIE_{median} < 1.4\ 10^{-4}$  we may safely expect (note the quantile 447 estimate  $Q_{75\%} = 3.27 \ 10^{-4}$ ) that a sizable fraction of these missing interactions 448 may not occur according to this neutral expectation (Jordano, 1987; Olesen et al., 449 2011) (neutral forbidden links, sensu Canard et al., 2012).

When we consider the vectorized interaction matrix, enumerating all pairwise 451 interactions for the AP combinations, the expected probabilities of finding a given 452 interaction can be estimated with a Good-Turing approximation (Good, 1953). 453 The technique, developed by Alan Turing and I.J. Good with applications to lin-454 guistics and word analysis (Gale & Sampson, 1995) has been recently extended in 455 novel ways for ecological analyses (Chao et al., 2015). It estimates the probability 456 of recording an interaction of a hitherto unseen pair of partners, given a set of past 457 records of interactions between other species pairs. Let a sample of N interactions 458 so that  $n_r$  distinct pairwise interactions have exactly r records. All Good-Turing 459 estimators obtain the underlying frequencies of events as: 460

$$P(X) = \frac{(N_X + 1)}{T} \left(1 - \frac{E(1)}{T}\right) \tag{1}$$

where X is the pairwise interaction,  $N_X$  is the number of times interaction Xis recorded, T is the sample size (number of distinct interactions recorded) and

E(1) is an estimate of how many different interactions were recorded exactly once. 463 Strictly speaking Equation (1) gives the probability that the next interaction type recorded will be X, after sampling a given assemblage of interacting species. In 465 other words, we scale down the maximum-likelihood estimator  $\frac{n}{T}$  by a factor of  $\frac{1-E(1)}{T}$ . This reduces all the probabilities for interactions we have recorded, and 467 makes room for interactions we haven't seen. If we sum over the interactions we 468 have seen, then the sum of P(X) is  $1 - \frac{1 - E(1)}{T}$ . Because probabilities sum to one, 469 we have the left-over probability of  $P_{new} = \frac{E(1)}{T}$  of seeing something new, where 470 new means that we sample a new pairwise interaction. 471

### Discussion

Recent work has inferred that most data available for interaction networks are 473 incomplete due to undersampling, resulting in a variety of biased parameters and 474 network patterns (Chacoff et al., 2012). It is important to note, however, that in 475 practice, most surveyed networks to date have been subnets of much larger net-476 works. This is also true for protein interaction, gene regulation, and metabolic 477 networks, where only a subset of the molecular entities in a cell have been sam-478 pled (Stumpf et al., 2005). Despite recent attempts to document whole ecosystem meta-networks (Pocock et al., 2012), it is likely that most ecological interaction 480 networks will illustrate just major ecosystem compartments. Due to their high 481 generalization, high temporal and spatial turnover, and high complexity of associ-482 ation patterns, adequate sampling of ecological interaction networks is challenging 483 and requires extremely large sampling effort. Undersampling of ecological net-484 works may originate from the analysis of assemblage subsets (e.g., taxonomically 485

or functionally defined), and/or from logistically-limited sampling effort. It is ex-486 tremely hard to robustly sample the set of biotic interactions even for relatively simple, species-poor assemblages; thus, we need to assess how robust is the char-488 acterization of the adjacency matrix  $\Delta$ . Concluding that an ecological network 489 dataset is undersampled just by its sparseness would be unrealistic. The reason 490 stems from a biological fact: a sizeable fraction of the maximum, potential links that can be recorded among two distinct sets of species is simply unobservable, 492 irrespective of sampling effort (Jordano, 1987). In addition, sampling effort needs 493 to be explicitly gauged because of its potential influence on parameter estimates 494 for the network.

Missing links are a characteristic feature of all plant-animal interaction net-496 works, and likely pervade other ecological interactions. Important natural history 497 details explain a fraction of them, resulting in unrealizable interactions (i.e., for-498 bidden interactions) that define structural zeroes in the interaction matrices and 499 contribute to their extreme sparseness. Sampling interactions is a way to monitor 500 biodiversity beyond the simple enumeration of component species and to develop 501 efficient and robust inventories of functional interactions. Yet no sampling theory 502 for interactions is available. Focusing just on the realized interactions or treating 503 missing interactions as the expected unique result of sampling bias would miss 504 important components to understand how all sorts of interactions coevolve within 505 complex webs of interdependence among species. 506

Contrary to species inventories, a sizable fraction of non-observed pairwise interactions cannot be sampled, due to biological constraints that forbid their occurrence. Moreover, recent implementations of inference methods for unobserved species (Chao *et al.*, 2015) or for individual-based data (Wells & O'Hara, 2012)

can be combined with the forbidden link approach. They do not account either for the existence of these ecological constraints, but can help in estimating their relative importance, simply by the difference between the asymptotic estimate of interaction richness in a robustly-sampled assemblage and the maximum richness  $I_{max}$  of interactions.

Ecological interactions provide the wireframe supporting the lives of species, 516 and they also embed crucial ecosystem functions which are fundamental for sup-517 porting the Earth system. We still have a limited knowledge of the biodiversity 518 of ecological interactions, and they are being lost (extinct) at a very fast pace, 519 frequently preceding species extinctions (Valiente-Banuet et al., 2014). We urgently need robust techniques to assess the completeness of ecological interactions 521 networks because this knowledge will allow the identification of the minimal com-522 ponents of their ecological complexity that need to be restored to rebuild functional 523 ecosystems after perturbations. 524

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# Data accessiblity

This review does not use new raw data, but includes some re-analyses of previously published material. All the original data supporting the paper, R code, supplementary figures, and summaries of analytical protocols is available at the author's GitHub repository (https://github.com/pedroj/MS\_Network-Sampling), with DOI: 10.5281/zenodo.29437.

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### 39 Figure captions

Figure 1. Sampling ecological interaction networks (e.g., plant-animal interac-740 tions) usually focus on different types of subsampling the full network, yielding 741 submatrices  $\Delta[m,n]$  of the full interaction matrix  $\Delta$  with A and P animal and 742 plant species. a) all the potential plants interacting with a subset of the animals 743 (e.g., studying just the humming bird-pollinated flower species in a community); 744 b) all the potential animal species interacting with a subset of the plant species 745 (e.g., studying the frugivore species feeding on figs Ficus in a community); and c) 746 sampling a subset of all the potential animal species interacting with a subset of all 747 the plant species (e.g., studying the plant-frugivore interactions of the rainforest 748 understory). 749

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Figure 2. Sampling species interactions in natural communities. Suppose an 751 assemblage with A=3 animal species (red, species 1–3 with three, two, and 1 752 individuals, respectively) and P=3 plant species (green, species a-c with three 753 individuals each) (colored balls), sampled with increasing effort in steps 1 to 6 754 (panels). In Step 1 we record animal species 1 and plant species 1 and 2 with a total of three interactions (black lines) represented as two distinct interactions: 756 1-a and 1-b. As we advance our sampling (panels 1 to 6, illustrating e.g., additional sampling days) we record new distinct interactions. Note that we actu-758 ally sample and record interactions among individuals, yet we pool the data across 759 species to get a species by species interaction matrix. Few network analyses have 760 been carried out on individual data(Dupont et al., 2014). Above and below each 761 panel are the cumulative number of distinct species and interactions sampled, so  $_{763}$  that panel 6 illustrates the final network.

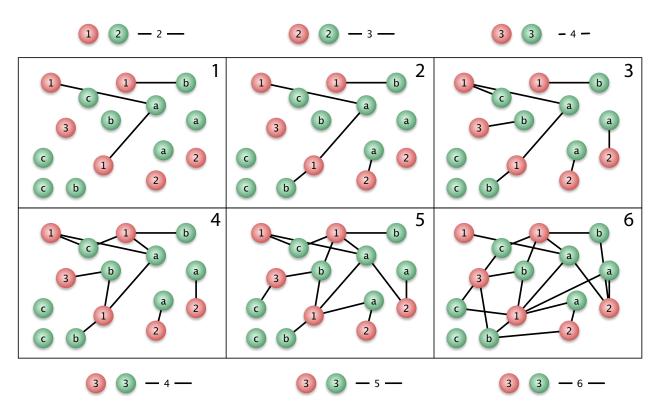
764

# Figures Figures

Figure 1:



Figure 2:



Jordano - Figure 1

### • Table captions

Table 1. A taxonomy of link types for ecological interactions (Olesen *et al.* 2011).

A, number of animal species; P, number of plant species; I, number of observed links; C = 100I/(AP), connectance; FL, number of forbidden links; and ML, number of missing links. As natural scientists, our ultimate goal is to eliminate ML from the equation FL = AP - I - ML, which probably is not feasible given logistic sampling limitations. When we, during our study, estimate ML to be negligible, we cease observing and estimate I and FL.

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Table 2. Frequencies of different type of forbidden links in natural plant-animal interaction assemblages. AP, maximum potential links,  $I_{max}$ ; I, number of observed links; UL, number of unobserved links; FL, number of forbidden links;  $FL_P$ , phenology;  $FL_S$ , size restrictions;  $FL_A$ , accessibility;  $FL_O$ , other types of restrictions; ML, unknown causes (missing links). Relative frequencies (in parentheses) calculated over  $I_{max} = AP$  for I, ML, and FL; for all forbidden links types, calculated over FL. References, from left to right: Olesen  $et\ al.\ 2008$ ; Olesen & Myrthue unpubl.; Snow & Snow 1972 and Jordano  $et\ al.\ 2006$ ; Vizentin-Bugoni  $et\ al.\ 2014$ ; Jordano  $et\ al.\ 2009$ ; Olesen  $et\ al.\ 2011$ .

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Table 3. A vectorized interaction matrix.

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Table 4. Sampling statistics for three plant-animal interaction networks (Olesen et al. 2011). Symbols as in Table 1; N, number of records; Chao1 and ACE are asymptotic estimators for the number of distinct pairwise interactions I (Hortal

 $^{790}$  et al. 2006), and their standard errors; C, sample coverage for rare interactions  $^{791}$  (Chao & Jost 2012). Scaled asymptotic estimators and their confidence intervals  $^{792}$  (CI) were calculated by weighting Chao1 and ACE with the observed frequencies  $^{793}$  of forbidden links.

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# 795 Tables

Table 1:

Link type	Formulation	Definition
Potential links	$I_{max} = A_{obs} P_{obs}$	Size of observed network matrix, i.e. maximum number of potentially observable interactions; $A_{obs}$ and $P_{obs}$ , numbers of interacting animal and plant species, respectively.  These might be below the real numbers of animal and plant species, $A_{est}$ and $P_{est}$ .
Observed links	$I_{obs}$	Total number of observed links in the network given a sufficient sampling effort. Number of ones in the adjacency matrix.
True links	$I_{est}$	Total number of links in the network given a sufficient sampling effort; expected for the augmented $A_{est}P_{est}$ matrix.
Unobserved links	$UL = I_{max} - I_{obs}$	Number of zeroes in the adjacency matrix.
True unobserved links	$UL* = I_{max} - I_{obs}$	Number of zeroes in the augmented adjacency matrix that, eventually, includes unobserved species.
Forbidden links	FL	Number of links, which remain unobserved because of linkage constraints, irrespectively of sufficient sampling effort.
Observed Missing links	$ML = A_{obs}P_{obs} - I_{obs} - FL$	Number of links, which may exist in nature but need more sampling effort and/or additional sampling methods to be observed.
True Missing links	$ML* = A_{est}P_{est} - I_{est} - FL$	Number of links, which may exist in nature but need more sampling effort and/or additional sampling methods to be observed. Augments $ML$ for the $A_{est}P_{est}$ matrix.

Table 2:

Pollination			Seed dispersal			
Link type	Zackenberg	g Grundvad	Arima Valley	Sta. Virginia	Hato Ratón	Nava Correhuelas
$I_{max}$	1891	646	522	423	272	825
I	268 (0.1417)	212 $(0.3282)$	185 $(0.3544)$	86 (0.1042)	151 (0.4719)	181 (0.2194)
UL	1507 (0.7969)	$ 434 \\ (0.6718) $	337 $(0.6456)$	337 $(0.4085)$	$   \begin{array}{c}     169 \\     (0.5281)   \end{array} $	644 (0.7806)
FL	530 (0.3517)	107 $(0.2465)$	218 (0.6469)	260 (0.7715)	118 (0.6982)	302 $(0.4689)$
$FL_P$	530 (1.0000)	94 (0.2166)	0 (0.0000)	120 (0.1624)	67 (0.3964)	195 $(0.3028)$
$FL_S$	$\cdots (\cdots)$	8 (0.0184)	30 (0.0890)	140 (0.1894)	31 (0.1834)	46 (0.0714)
$FL_A$	$\cdots (\cdots)$	5 (0.0115)		$\cdots (\cdots)$	20 (0.1183)	61 (0.0947)
$FL_O$	$\cdots (\cdots)$	$\cdots (\cdots)$	$38 (0.1128)^b$	$\cdots (\cdots)$	$\cdots (\cdots)$	363 $(0.5637)$
ML	977 (0.6483)	327 $(0.7535)$	119 (0.3531)	77 $(0.1042)$	51 (0.3018)	342 (0.5311)

<sup>&</sup>lt;sup>a</sup>, Lack of accessibility due to habitat uncoupling, i.e., canopy-foraging species vs.

understory species.  $^{b}$ , Colour restrictions, and reward per flower too small relative to the size of the bird. Dots indicate no data available for the FL type.

Table 3:

Interaction	Sample 1	Sample 2	Sample 3	 Sample $i$
A1 - P1 A1 - P2	12 0	2 0	0	 6
A5 - P3 A5 - P4	 5 1	0 0	1 1	 18 3
 A <sub>i</sub> - P <sub>i</sub>	1	0	1	 2

Table 4:

	Hato Ratón	Nava Correhuelas	Zackenberg
$\overline{A}$	17	33	65
P	16	25	31
$I_{max}$	272	825	1891
N	3340	8378	1245
I	151	181	268
C	0.917	0.886	0.707
Chao1	$263.1 \pm 70.9$	$231.4 \pm 14.2$	$509.6 \pm 54.7$
ACE	$240.3 \pm 8.9$	$241.3 \pm 7.9$	$566.1 \pm 14.8$
$\% \ unobserved^a$	8.33	15.38	47.80

 $<sup>^</sup>a,$ estimated with library Jade (R<br/> Core Development Team 2010, Chao $\it et~\it al.~2015)$