

User Manual for MyStockPortfolio

Functions

Buy/Sell Stocks

1. Input the ticker name or the company name in the appropriate fields of Stock Trader Widget.
2. Input the Quantity for buying or selling the stock.
3. Application will direct you to confirm your purchase or sale.
4. After confirming, the application will take the user back to dashboard and update the your current balance and shares.
5. You can see the stocks you bought on the Portfolio Widget.

Search

1. Input ticker name or company name in the search widget.
2. The Application will auto-complete the suggestions from input.

Import CSV

1. Click on the upload csv button.
2. Choose the file you want to upload, and the information in the csv file will be imported.

Add Stock to Graph

1. You can check the appropriate box at Portfolio Widget or WatchList Widget. You can also search for the stock and add it to the graph from the Search Widget.

Graph Zoom

1. Double click on any point in the graph.
2. Graph will zoom in on that point.

Graph Time Period

1. Click any of the time period buttons below the graph.
2. Graph will refresh to show that time period.

Display Detailed Stock Information

1. Click on a line on the graph or its corresponding label in the legend.
2. Detailed information about that stock will be shown below the graph.

News Search

1. Input search query into search box and click "GO".
2. Application will redirect to Reuters website.

News Links

1. Click the news link.
2. Application will redirect to Reuters article.