

All maps for audit

Contents

Chapter 1. Enterprise User Guide.....	1
Features.....	1
Enterprise Getting Started Guide.....	1
Jumpstart Your Team On Trello in 5 Easy Steps.....	1
Get Started with Trello Enterprise in 5 Easy Steps.....	2
Enterprise Admin Dashboard.....	3
Open the Dashboard.....	4
Enterprise Teams.....	4
Enterprise Members.....	4
Team Settings.....	4
Public Boards.....	4
Power-Up Administration.....	4
Managed Enterprise Accounts.....	5
I no longer work for the company claiming my account. What should I do?.....	5
Upgrading an Enterprise Team.....	5
Requesting an upgrade.....	5
Approving an upgrade.....	5
Creating Template Boards.....	5
Creating templates from boards.....	5
Template features.....	5
Add a description to your template.....	5
How to use a template.....	5
Restricted editing and collaboration.....	6
Viewing and copying templates.....	6
Templates on mobile.....	6
Member Management Dashboard Stats Box.....	6
Domain Whitelisting.....	6
Using Trello SCIM for Okta.....	6
Filtering the Enterprise User Management Dashboard.....	6
Enterprise Wide Permissions.....	6

Organization Visible Boards.....	6
Configuring SSO for your Enterprise.....	7
Converting to SSO Login.....	7
Requesting Additional Trello Seats.....	7
Managing Public Boards Within an Enterprise.....	7
Enterprise Power-Up Administration.....	7
What is an Enterprise Admin?.....	7
About the Enterprise Administrator Role.....	7
Assigning and revoking Enterprise Administrator permissions.....	7
Viewing Enterprise Administrators.....	7
Chapter 2. Trello Enterprise vs. Trello Business Class vs. Trello Gold.....	8
Chart comparison.....	8
Trello Gold.....	8
Trello Business Class.....	8
Trello Enterprise.....	8
Chapter 3. Business Class User Guide.....	9
Business Class features.....	9
Unlimited Team Boards.....	9
Unlimited Power-Ups.....	9
Collections.....	9
Priority Support.....	9
Google Apps integration.....	9
Admin privileges.....	9
Control team and board permissions.....	9
Deactivate team members.....	9
Observers on boards.....	10
View team members activity, boards, and cards.....	10
Saved search.....	10
Trello Gold features for team members.....	10
Bulk data export & Export history.....	10
CSV exports for individual boards.....	10
Billing information & Invoices.....	10
Setting up your Business Class team.....	10

Adding observers to boards.....	10
Add a Trello member as an observer.....	10
Invite someone to Trello as an observer.....	11
Change a member's permissions to Observer.....	11
Power-Ups by Trello.....	11
Appear.in.....	11
Bitbucket Cloud.....	11
Board Meeting.....	11
Box.....	11
Calendar.....	11
Card Aging.....	11
Card Repeater.....	11
Card Snooze.....	12
Confluence Cloud.....	12
Custom Fields.....	12
Dropbox.....	12
Evernote.....	12
GitHub.....	12
Google Drive.....	12
Google Hangouts.....	12
Google Hangouts Chat.....	12
Giphy.....	12
Jira.....	13
MailChimp.....	13
Maps.....	13
OneDrive.....	13
Package Tracker.....	13
Read Me.....	13
Salesforce.....	13
Slack.....	13
SurveyMonkey.....	13
Twitter.....	13
Voting.....	14

Zendesk.....	14
Creating collections for Business Class teams.....	14
Creating a new collection.....	14
Adding a board to a collection.....	14
Editing or deleting a collection.....	14
Setting up your Business Class team.....	14
Set up your team.....	14
Start collaborating.....	15
Visibility and control.....	15
Account.....	15
How Billing Works with Trello Business Class.....	16
Multi-Board Guests.....	16
Smart Billing.....	16
Invoices and receipts for Trello Business Class and Trello Gold.....	16
Get the most out of Business Class.....	16
Cancel Trello Business Class.....	16
Linking Google Apps if the Trello App is Already Installed.....	17
Creating Custom Emoji in Trello.....	17
How To Use Trello Business Class Like A Pro.....	17
What is a deactivated user?.....	17
Creating Template Boards.....	17
Can't find Business Class features.....	17
Requesting Additional Trello Seats.....	17
Chapter 4. Free Features.....	18
Unlimited Personal Boards and Members.....	18
Mobile Apps.....	18
Chapter 5. Getting Started.....	19
Getting started with Trello video demo.....	19
Transcript.....	19
Getting started with Trello.....	19
Trello 101.....	19
Create A Board.....	20
Feature Deep Dive.....	20

Power-Up Your Productivity.....	21
Expand Your Use Of Trello.....	21
Collaboration.....	21
Create A Team.....	21
Team Administration.....	21
Pro Tips.....	21
How To Leave Your Old Tools.....	21
Adding your first board.....	21
Creating a New Board.....	21
Cards.....	21
Working with others.....	22
How to use Trello like a pro.....	22
Double click to add list.....	22
Keyboard shortcuts.....	22
Drag and drop attachments.....	22
Submit multiple cards and checklist items.....	22
@ mentions.....	22
Drag board to scroll.....	22
Re-order starred boards.....	22
Reorder checklists and checklist items.....	22
Create cards via email.....	23
Show total cards per list.....	23
Copy boards, lists, cards, and checklists.....	23
Trello Resources board.....	23
Bulk list actions.....	23
Desktop notifications.....	23
Rearrange and rename attachments.....	23
Further reading.....	23
Exporting data from Trello.....	23
Importing Data Into Trello.....	23
What are teams?.....	24
Configuring your firewall for Trello.....	24
The home page.....	24

Inviting people by using a shareable link.....	24
Creating Template Boards.....	24
An Introduction to Butler.....	24
Using Trello with an Atlassian Account.....	24
Community Template Gallery.....	24
Chapter 6. Trello Gold.....	25
What's in the box.....	25
Stickers.....	25
Board backgrounds.....	25
Larger attachments.....	25
Uploading custom emoji.....	25
Saved search.....	25
The Billing page.....	25

Chapter 1. Enterprise User Guide

-

Features

-

Enterprise Getting Started Guide

Targeted help to get up and running with Trello Enterprise.

Jumpstart Your Team On Trello in 5 Easy Steps

-

Decide Your Structure

-

Upgrade Your Team

-

Configure SSO

-

Enabling SSO

-

Enforcing SSO

-

Establish Your Guidelines

-

Manage Like A Champ

-

Managing Public Boards Within an Enterprise

-

Changing Public Board Visibility

-

Get Started with Trello Enterprise in 5 Easy Steps

-

Join Your Enterprise Team!

-

Existing Trello Users

-

New Trello Users

-

Learn the Lingo

-

Teams

-

Boards

-

Board visibility

-

Organize Your Projects

-

Project Management Board

-

Team Organisation Central Board

-

Team Goal Setting Central Board

-

Team Meetings Board

-

Power-Ups

-

Trello developers

-

Keep in Touch

-

Enterprise Admin Dashboard

-

Open the Dashboard

-

Enterprise Teams

-

Enterprise Members

-

Filtering Members

-

Enterprise Team Management

-

Enterprise Admin Privileges and Deactivation

-

Other Member Types

-

Team Settings

-

Public Boards

-

Power-Up Administration

-

Managed Enterprise Accounts

-

I no longer work for the company claiming my account. What should I do?

-

Upgrading an Enterprise Team

-

Requesting an upgrade

-

Approving an upgrade

-

Creating Template Boards

-

Creating templates from boards

-

Template features

-

Add a description to your template

-

How to use a template

-

Restricted editing and collaboration

-

Viewing and copying templates

-

Templates on mobile

-

Member Management Dashboard Stats Box

-

Domain Whitelisting

-

Using Trello SCIM for Okta

-

Filtering the Enterprise User Management Dashboard

-

Enterprise Wide Permissions

-

Organization Visible Boards

-

Configuring SSO for your Enterprise

-

Converting to SSO Login

-

Requesting Additional Trello Seats

-

Managing Public Boards Within an Enterprise

-

Enterprise Power-Up Administration

-

What is an Enterprise Admin?

-

About the Enterprise Administrator Role

-

Assigning and revoking Enterprise Administrator permissions

-

Viewing Enterprise Administrators

-

Chapter 2. Trello Enterprise vs. Trello Business Class vs. Trello Gold

-

Chart comparison

-

Trello Gold

-

Trello Business Class

-

Trello Enterprise

-

Chapter 3. Business Class User Guide

Trello Business Class is a shared space for teams to collaborate, communicate, and manage information securely.

Business Class features

-

Unlimited Team Boards

-

Unlimited Power-Ups

-

Collections

-

Priority Support

-

Google Apps integration

-

Admin privileges

-

Control team and board permissions

-

Deactivate team members

-

Observers on boards

-

View team members activity, boards, and cards

-

Saved search

-

Trello Gold features for team members

-

Bulk data export & Export history

-

CSV exports for individual boards

-

Billing information & Invoices

-

Setting up your Business Class team

-

Adding observers to boards

-

Add a Trello member as an observer

-

Invite someone to Trello as an observer

-

Change a member's permissions to Observer

-

Power-Ups by Trello

-

Appear.in

-

Bitbucket Cloud

-

Board Meeting

-

Box

-

Calendar

-

Card Aging

-

Card Repeater

-

Card Snooze

-

Confluence Cloud

-

Custom Fields

-

Dropbox

-

Evernote

-

GitHub

-

Google Drive

-

Google Hangouts

-

Google Hangouts Chat

-

Giphy

-

Jira

-

MailChimp

-

Maps

-

OneDrive

-

Package Tracker

-

Read Me

-

Salesforce

-

Slack

-

SurveyMonkey

-

Twitter

-

Voting

-

Zendesk

-

Creating collections for Business Class teams

-

Creating a new collection

-

Adding a board to a collection

-

Editing or deleting a collection

-

Setting up your Business Class team

-

Set up your team

-

Add People to Your Team

-

Team Member's Permissions

-

Start collaborating

-

Create a board or associate existing ones

-

Add members to your boards

-

Allow team members to join

-

Unlimited Power-Ups

-

Gold Features for team members

-

Visibility and control

-

Member's activity

-

Advanced Permissions

-

Account

-

Your billing

-

Priority Support

-

How Billing Works with Trello Business Class

-

Multi-Board Guests

-

Smart Billing

-

Invoices and receipts for Trello Business Class and Trello Gold

-

Get the most out of Business Class

-

Cancel Trello Business Class

-

Linking Google Apps if the Trello App is Already Installed

-

Creating Custom Emoji in Trello

-

How To Use Trello Business Class Like A Pro

-

What is a deactivated user?

-

Creating Template Boards

-

Can't find Business Class features

-

Requesting Additional Trello Seats

-

Chapter 4. Free Features

-

Unlimited Personal Boards and Members

-

Mobile Apps

-

Chapter 5. Getting Started

-

Getting started with Trello video demo

-

Transcript

-

Intro

-

Creating a board

-

Adding cards

-

Collaborating with others

-

Try Trello for free!

-

Getting started with Trello

Learn the basics of using Trello to make all your organizational dreams come true.

Trello 101

-

Getting Started With Trello

-

Board Basics

-

Create A Board

-

Add Lists

-

Add Cards

-

Invite Members

-

A Note On Board Privacy & Visibility

-

Feature Deep Dive

-

The Card Back

-

It's On The Menu

-

Power-Up Your Productivity

-

Expand Your Use Of Trello

-

Collaboration

-

Create A Team

-

Team Administration

-

Pro Tips

-

How To Leave Your Old Tools

-

Adding your first board

-

Creating a New Board

-

Cards

-

Working with others

-

How to use Trello like a pro

-

Double click to add list

-

Keyboard shortcuts

-

Drag and drop attachments

-

Submit multiple cards and checklist items

-

@ mentions

-

Drag board to scroll

-

Re-order starred boards

-

Reorder checklists and checklist items

-

Create cards via email

-

Show total cards per list

-

Copy boards, lists, cards, and checklists

-

Trello Resources board

-

Bulk list actions

-

Desktop notifications

-

Rearrange and rename attachments

-

Further reading

-

Exporting data from Trello

-

Importing Data Into Trello

-

What are teams?

-

Configuring your firewall for Trello

-

The home page

-

Inviting people by using a shareable link

-

Creating Template Boards

-

An Introduction to Butler

-

Using Trello with an Atlassian Account

-

Community Template Gallery

-

Chapter 6. Trello Gold

Get even more out of the Trello you love, with extra features and Power-Ups.

What's in the box

All your favorite things about Trello, plus extra fun and functionality. Great for individual Trello users.

Stickers

-

Board backgrounds

-

Larger attachments

-

Uploading custom emoji

-

Saved search

-

The Billing page

-