LYSAGHT

PROPOSAL

Ebbett Tauriko Development - Civil Engineering Services

04/09/2025

PROJECT NAME:

Ebbett Tauriko
Development - Civil
Engineering Services

PREPARED FOR: **Test Company 2**



PROJECT ADDRESS

123 Test Street, Tauranga 3110

CLIENT INFORMATION

Company: Test Company 2

Contact: Test Person 2 Email: test@example.com Phone: 123-456-7890

SCOPE OF WORK

- Civil engineering design of landform, pavement, and three-waters services to support application for Building Consent with Tauranga City Council.
- Undertake detailed topographic survey of existing site to inform design levels
- Provide civil construction monitoring service to allow provision of a PS4 at the completion of works

FEE STRUCTURE

DESCRIPTION	ESTIMATE
Project Admin & site inspection	\$500.00
TOTAL	\$500.00 + GST

ASSUMPTIONS

- Assumes all relevant background information, existing reports, and previous approvals are provided before the kickoff
- Client stakeholders are available for scheduled meetings and sign-offs within 2 working days

EXCLUSIONS

- Excludes preparation of business cases, financial feasibility studies, or funding applications
- Excludes any additional workshops beyond those specified

SCHEDULE 2 - STANDARD TERMS

1. Standard Terms

- 1.1 These Standard Terms apply to all services provided by the Firm to the Client, unless separate terms of engagement have been agreed by both parties.
- 1.2 These Standard Terms may only be changed with the written agreement of both parties.
- 1.3 If the Construction Contracts Act 2002 applies to the Services undertaken, then these Standard Terms are subject to that Act.

2. Provision of Services

- 2.1 The Firm will provide the Services as described in Schedule 1.
- 2.2 In providing the Services the Firm will use the degree of skill, care and diligence reasonably expected of a professional consultant providing services similar to the Services.
- 2.3 Provision of the Services is subject to any financial, physical, time or other restraints imposed by the Client or a Regulatory Authority, or necessarily resulting from the nature of the project.
- 2.4 The Firm may subcontract parts of the Services without the prior written consent of the Client, but if it does it will oversee the duties and responsibilities of the sub-contractor.
- 2.5 Provision of the Services is subject to the Client providing all information and services required by the Firm as set out in Schedule 1.
- 2.6 The Client must co-operate with the Firm and not obstruct the proper performance of the Services, including allowing the Firm reasonable access to the Site and other locations associated with the Services.
- 2.7 As soon as the Client becomes aware of anything that will materially affect the scope or timing of the Services, the Client must inform the Firm in writing.
- 2.8 The Firm may suspend the Services if it is unable to perform the Services due to an event or circumstance which is beyond its reasonable control including, but not limited to, act of God, work stoppage or other labour hindrance, public mains electrical supply failure, fire, flood, storm, explosion, earthquake, landslide, epidemic and guarantine restriction.

3. Fees and other amounts to be paid

- 3.1 The fees for all services provided by the Firm to the Client will be calculated in the manner set out in the engagement letter to which these Standard Terms are attached. If no basis of charging has been agreed, the Firm may charge the Client a fair and reasonable fee.
- 3.2 All fee estimates supplied to the Client by the Firm are based on the request by the Client for the work to be carried out and subject to any matters set out in the engagement letter to which these Standard Terms are attached and Schedule 1. Fee estimates are indicative only and the actual fee will be determined in accordance with clause 3.1.
- 3.3 The Firm reserves the right to alter its fee (and revise any fee estimate) where the Services are affected as a result of:
- 3.3.1 a lack of precision in the Client's instructions, or the Client provides more detailed instructions after a fee estimate is given;
- 3.3.2 if the Client requires any changes which affect the scope of the project or the proposed program for the Service;
- 3.3.3 an unforeseen matter arising affecting the effort required to complete the project or provide the Services or the project extends beyond the original proposed timeframe;
- 3.3.4 where an assumption set out in Schedule 1 is not correct;
- 3.3.5 where the Client fails to comply with its obligations under the Contract;
- 3.3.6 where changes are made to any legislation (including subordinate laws) which affects the provision of Services; or
- 3.3.7 where any other change occurs which affects the supply of the Services by the Firm.
- 3.4 The Firm will give the Client notice of any material change to its fee (and any fee estimate) within a reasonable time of it becoming aware of a matter set out in clause 3.3.

- 3.5 The Client shall pay to the Firm all disbursements, external expenses, and administrative fees reasonably incurred, paid or payable by the Firm in relation to the project or on behalf of the Client.
- 3.6 Goods and services tax (GST) chargeable pursuant to the Goods and Services Tax Act 1985 (GST Act) will be added to the fees in relation to any part of the fees that is for a taxable supply under the GST Act.

4. Payments

- 4.1 Where the Client is a joint venture, each party to the joint venture shall be jointly and severally liable for all payments of fees in relation to the Contract.
- 4.2 The Firm may issue monthly payment claims under the Contract.
- 4.3 The Firm's payment claims shall:
- 4.3.1 Identify the Contract and relevant period to which the claim relates;
- 4.3.2 Identify the services to which the claim relates;
- 4.3.3 State the amount claimed and the manner in which the claimed amount has been calculated; and,
- 4.3.4 State the due date for payment which shall be 14 days from the date the invoice was issued.
- 4.4 If any payment claim is disputed, then the Client must, within seven days of receiving the payment claim, provide a notice to the Firm setting out the nature of the dispute. Any undisputed amount must be paid by the due date for payment.
- 4.5 Where the Client is required to send a Payment Schedule under the Construction Contracts Act 2002, the Client must send the Payment Schedule to the Firm within seven days of receiving the payment claim. The Payment Schedule must identify the payment claim to which it relates and state the amount (if any) that the Client proposes to pay and the manner in which the Client calculated that amount. If the amount proposed to be paid is less than the amount claimed, the Payment Schedule must state the reason for the difference and the reason for withholding payment.
- 4.6 If the Client disputes the payment claim, the dispute will be resolved in accordance with clause 12.
- 4.7 The Firm may charge the Client interest at the rate of 1.5% per month on any amount that is overdue for payment.
- 4.8 The Client must indemnify the Firm for all costs incurred by the Firm in recovering any unpaid amount, including solicitor client costs.

5. Variations

- 5.1 The Client may propose or request variations to the Services by giving written notice to the Firm setting out the particulars of the proposed variation. The Firm may also propose variations to the Services by giving written notice to the Client setting out the particulars of the proposed variation.
- 5.2 If the Firm receives a request for a variation from the Client, or if the Firm proposes a variation, the Firm must notify the Client in writing of:
- 5.2.1 the estimated fees for the variation;
- 5.2.2 the effect of the variation on the Services; and
- 5.2.3 the new estimated completion date for the Services.
- 5.3 The Client must respond to the Firm's notification within 10 Business Days. If the Client does not respond within that time, the Client is deemed to have rejected the proposed variation. If the Client accepts the proposed variation, the Contract is varied accordingly.
- 5.4 Any instruction given by the Client to the Firm that the Firm considers to be a variation will be treated as a request for a variation under this clause.

6. Termination

- 6.1 The Client may terminate the Contract by giving written notice to the Firm. If the Client terminates the Contract, the Client must pay the Firm the amounts specified in clause 6.4 and Schedule 1.
- 6.2 Either party may terminate the Contract by giving written notice to the other party if:
- 6.2.1 the other party breaches the Contract and fails to remedy the breach within 10 Business Days of receiving written notice requiring it to do so; or

- 6.2.2 the other party becomes insolvent, bankrupt, or is unable to pay its debts as they fall due.
- 6.3 The Firm may terminate the Contract by giving written notice to the Client if the Services are suspended and not recommenced within 10 Business Days.
- 6.4 Upon termination of the Contract, the Client must pay the Firm:
- 6.4.1 all outstanding fees for Services provided up to the date of termination;
- 6.4.2 all work done and materials supplied up to the date of termination; and
- 6.4.3 all costs and expenses incurred by the Firm in connection with the termination.
- 6.5 Termination of the Contract does not affect any rights, claims, or liabilities that have accrued before the date of termination.

7. Intellectual Property

- 7.1 All intellectual property (including copyright) in all documents and works produced by the Firm in connection with the Services remains the property of the Firm. The Firm retains the right to use any images, drawings, or other works produced in connection with the Services for promotional purposes.
- 7.2 The Firm retains control of all documents until all fees and other amounts payable under the Contract have been paid in full. After payment in full, the Firm grants to the Client a non-exclusive, non-transferable license to use the documents for the purposes of the project and the Client's business, but not for any other purpose. The Client may not sublicense or assign this license without the Firm's prior written consent. The Client may not use any images, drawings, or other works for promotional purposes without the Firm's prior written consent.
- 7.3 The Client may not publish any images, drawings, or other works outside the Client's business without the Firm's prior written consent. If the Firm grants such consent, the Client may not tamper with or manipulate the images, drawings, or other works in any way.
- 7.4 Ownership of any data and factual information collected and paid for by the Client vests in the Client after payment in full.

8. Privacy Act 1993

- 8.1 Subject to the Privacy Act 1993, the Client authorizes the Firm to collect, store, use, and disclose personal information about the Client and the Client's staff for the purposes of:
- 8.1.1 providing the Services;
- 8.1.2 assessing the Client's creditworthiness;
- 8.1.3 enforcing these Standard Terms:
- 8.1.4 marketing the Firm's services; and
- 8.1.5 conducting research and analysis.
- 8.2 The Client acknowledges that if the Client does not provide the information requested by the Firm, the Firm may not be able to provide the Services.
- 8.3 The Client acknowledges that personal information collected by the Firm will be held at the Firm's premises or in cloud storage (which may be located overseas). The Firm may use third parties (including overseas providers) to store and process personal information.
- 8.4 The Client has the right to access and correct personal information held by the Firm in accordance with the Privacy Act 1993. If the Client is a corporate entity, the Client must ensure that its staff are aware of these rights and the collection of personal information.

9. Consumer Guarantees Act 1993

- 9.1 These Standard Terms do not affect the Client's rights under the Consumer Guarantees Act 1993.
- 9.2 If the Client acquires the Services for the purposes of a trade or business, the provisions of the Consumer Guarantees Act 1993 do not apply to the Contract to the maximum extent permitted by law.

10. Health and Safety

10.1 Each party must comply with all applicable health and safety legislation, including the Health and Safety at Work Act 2015, regulations, by-laws, codes of practice, and other applicable workplace health and safety standards.

- 10.2 The Client must take all practicable steps to ensure that the Site is safe and free from hazards. The Firm will report any hazards identified to the Client, and the Client must take appropriate action to eliminate or mitigate the risks.
- 10.3 The Client must consult, co-operate, and co-ordinate activities with the Firm and other contractors on the Site regarding health and safety.

11. Liabilities and Insurance

Limits of Liability

- 11.1 The Firm's total aggregate liability for any damages or losses (whether in contract, tort, negligence, or otherwise) arising out of or in connection with the Services or the project is limited to the lesser of five times the fees payable under the Contract or \$100,000. The Firm is not liable for any indirect, consequential, or special loss or damage, including loss of profit, savings, opportunities, or data.
- 11.2 If both parties or a third party contribute to any loss or damage, the liable party is only liable to the extent of its own contribution.
- 11.3 The Firm is not liable for any loss or damage that occurs more than six years after the earlier of the completion of the Services or the termination of the Contract.
- 11.4 If the Client engages the Firm to perform services for a third party (the Principal), the Firm's liability to the Principal is limited in the same way as its liability to the Client, and the Client warrants that it is acting as the Principal's agent.

Insurance

- 11.5 The Firm must maintain the following insurance for the duration of the Services:
- 11.5.1 Professional indemnity insurance with a minimum cover of \$1,000,000; and
- 11.5.2 Public liability insurance with a minimum cover of \$2,000,000.
- 11.6 The Firm must use reasonable endeavors to keep professional indemnity insurance in force for six years after the completion or termination of the Services.
- 11.7 The Firm must provide certificates of insurance to the Client if requested.
- 12. Dispute Resolution
- 12.1 If a dispute arises between the parties, they must meet in good faith to resolve the dispute.
- 12.2 If the parties cannot resolve the dispute by meeting, they must attempt to resolve it by mediation.
- 12.3 If the parties cannot agree on a mediator within 10 Business Days, the mediator will be appointed by the President of the Arbitrators' and Mediators' Institute of New Zealand Inc.
- 12.4 If mediation is unsuccessful, the dispute will be referred to arbitration.
- 12.5 The arbitration will be conducted by a single arbitrator appointed by the President of the Arbitrators' and Mediators' Institute of New Zealand Inc. The arbitration will be conducted in accordance with the Arbitration Act 1996 and will be held in Auckland.
- 12.6 Each party must bear its own costs of the dispute resolution process, and the parties must continue to perform their obligations under the Contract during the dispute resolution process.
- 12.7 Neither party may make any public announcement about the dispute without the other party's prior written consent.
- 12.8 Nothing in this clause prevents either party from seeking immediate relief from a court of competent jurisdiction or from terminating the Contract in accordance with clause 6.
- 12.9 If the Construction Contracts Act 2002 applies to the Services, either party may refer a dispute to adjudication under that Act. If a dispute is referred to adjudication, the dispute resolution process under this clause will be suspended until the adjudication is complete.
- 13. General Provisions
- 13.1 Definitions

In these Standard Terms:

- "Business Day" means a day other than Saturday, Sunday, a public holiday, or a regional anniversary day.
- "Contract" means the engagement letter, these Standard Terms, Schedule 1, and any Specialist Services Schedule.
- "Documents" means all drawings, specifications, reports, technical information, and Images produced by the Firm in connection with the Services.
- "Images" means all photographic, video, and other images captured by the Firm in connection with the Services.
- "Regulatory Authority" means any regulator, authority, or body that has a regulatory function in relation to the Services or the project.
- "Services" means the services described in Schedule 1.
- "Site" means the site described in Schedule 1.
- "Specialist Services" means services that require specialist equipment or skills.
- "Specialist Services Schedule" means a schedule provided by the Firm setting out the terms and conditions for Specialist Services.
- "Standard Terms" means these standard terms contained in Schedule 2.
- 13.2 References to "Payment Claim," "Payment Schedule," and "Progress Payment" have the meanings given to them in section 5 of the Construction Contracts Act 2002.
- 13.3 References to "Schedule" in these Standard Terms refer to the relevant schedule to the Contract.
- 13.4 Each party must do all things reasonably required to give effect to the terms of the Contract.
- 13.5 Notice or other communication

Any notice or other communication required or permitted to be given under the Contract must be:

- 13.5.1 in writing;
- 13.5.2 in English;
- 13.5.3 given by hand, post, or email; and
- 13.5.4 deemed to be received:
- (a) if given by hand, when delivered;
- (b) if given by post, on the third Business Day after posting;
- (c) if given by email, when the email is sent (unless the sender receives a delivery failure notification).

13.6 Liability

Neither party is liable for any act, omission, or failure arising from any event or circumstance beyond its reasonable control, including but not limited to act of God, war, terrorism, civil commotion, industrial action, or extreme weather conditions. This clause does not apply to the Client's obligation to pay fees.

13.7 Binding

The Contract is binding on the parties and their successors and assigns. Neither party may assign the Contract without the other party's prior written consent.

13.8 Waiver

A failure by either party to enforce any term of the Contract does not constitute a waiver of that term or any other term.

13.9 Confidential Information

Confidential information supplied to a party to the Contract, or of which a party becomes aware as a result of that party's dealings in connection with the operation of the Contract, remains the property of the originating party. Each party must keep confidential all confidential information of the other party and must not disclose it to any third party without the other party's prior written consent. This clause does not apply to information that is publicly available or that a party is required to disclose by law.

13.10 Governing Law

This Agreement is to be governed by and construed in accordance with the laws of New Zealand.

Signatures

Client Signature:



Signed by: John Smith

Date: 4/09/2025

Lysaght Consultants Limited:



Signed by: Lysaght Representative

Date: 4/09/2025