

Dwight Hall Socially Responsible Investment Fund Committee Member Application (2013-2014)



The Dwight Hall Socially Responsible Investment (SRI) Fund is the first undergraduate-run SRI fund in the country. The fund was founded in 2007 to invest a \$50,000 portion of Dwight Hall's endowment according to environmental, social, and corporate governance (ESG) guidelines in order that Dwight Hall's investment policy might better reflect its commitment to social change. The now \$80,000 fund is currently managed by a committee of twenty members who come from diverse backgrounds including environmental conservation, social justice, finance, and community development.

As a new member of the fund, you will learn how all these areas intersect and you will also develop an intimate knowledge of modern socially responsible investing. After joining the fund, you will find that your work will be diverse and can vary according to the needs of the group. In general, your responsibilities as a committee member will include:

- Attending Yale ACIR meetings and providing updates on our current status
- Collaborating with other fund members to discuss portfolio rebalancing
- Coordinating regularly with Yale SOM graduate students to discuss growth strategies
- Creating social networking opportunities by meeting with prominent SRI figures
- Expanding the fund's business and community development sector
- Making socially responsible investing accessible to college students
- Managing and improving the Dwight Hall SRI Fund website
- Presenting quarterly performance reports to the Dwight Hall Board of Directors
- Promoting the creation of similar funds at other colleges
- Researching and analyzing investment opportunities

Applicants should have a positive attitude, enjoy being challenged, be diligent and responsible, have excellent written and oral communication skills, and be able to work independently as well as in a team. All current, non-senior Yale undergraduate students are eligible to apply, though we are particularly looking for underclassmen. For more information, **see our website at dwithghallsri.org**.

To apply, please email your resume and responses to the questions below to fund.recruiting@dwithghallsri.org by 11:59PM, February 15th. We are compiling a resume book to send to interested firms. If you'd like to be included, please note as much on your application.

Name			
College		Year	
Major			
(Please keep your responses under two pages single-spaced all together)			
1. What is Socially Responsible Investing and what is your opinion of it?			
2. The Dwight Hall SRI Fund is interested in experience in a variety of areas including investment research, media outreach, website design, community service, business development, and advocacy. What experiences have you had that would enable you to contribute in those areas?			
3. What other activities are you involved in on campus? How might your commitments to these groups impact your ability to fulfill the average 5-7 hour weekly (excluding exam period) time commitment to the SRI fund? What do you expect to gain from joining this fund?			
4. A potential donor asks you: "If the goal of investing is to make money, what is the point of SRI? Wouldn't it be more effective to make the most money possible and then use that to help the community?" How do you respond?			
5. What role do you think the Dwight Hall SRI fund should play in the Yale community?			
6. Tell us about an interesting book or article you read recently (it doesn't have to be about finance!)			
7. Are you interested in including your resume in our resume book?			