

DAILY RECAP

THURSDAY, MAY 6, 2021

Tables and chart data as of: 05/05/2021, 3:30pm PST

TOP INDEX GAINERS & LOSERS

Stock	Last	% Chg	Stock	Last	% Chg
RLC	16.54	1.47%	JGS	50.90	-2.96%
AP	23.25	1.09%	URC	128.00	-2.66%
BLOOM	6.45	0.78%	MPI	4.00	-2.44%
GLO	1,834.00	0.49%	PGOLD	36.70	-2.13%
FGEN	31.45	0.48%	MEG	3.00	-1.96%

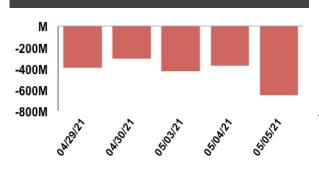
TOP NON-INDEX GAINERS & LOSERS

Stock	Last	% Chg	Stock	Last	% Chg
KPH	5.52	10.40%	EVER	0.1920	-8.57%
DELM	14.50	8.70%	VVT	14.50	-6.21%
OV	0.0130	8.33%	LAND	1.93	-5.39%
LFM	31.30	7.75%	SGP	370.00	-5.03%
PHES	0.58	7.41%	LBC	16.00	-4.76%

LOCAL INDICES

	Value	Chg	% Chg
PSEi	6,299.69	-59.46	-0.94%
FIN	1,394.08	-7.40	-0.53%
HDG	6,374.09	-83.10	-1.29%
IND	8,556.60	-42.89	-0.50%
M-O	9,573.66	119.76	1.27%
PRO	3,029.91	-19.91	-0.65%
SVC	1,430.23	-8.69	-0.60%
ALL	3,882.43	-24.39	-0.62%

NET FOREIGN ACTIVITY



MARKET ACTIVITY

The **PSEi** slumped by 59.46 pts or **-0.94%** on Wednesday to finish at **6,299.69.** The local bourse ended lower as investors assessed the news that the country's inflation rate was at 4.5% for the month of April. Market breadth was negative with 114 decliners versus 92 advancers, leaving 43 issues unchanged. Value turnover was at P3.89bn and foreigners were net sellers at P653.37mn.

LOCAL NEWS

SM: SM Investment first quarter net income up 5 percent to P9.5

billion

Source: ABS-CBN News

MPI: MPIC net income surges nearly four times to P7B

Source: BusinessWorld

LTG: LT Group gears up for recovery, doubles capex

Source: Manila Bulletin

AEV: Aboitiz group extends terms of CEO, president until 2027

Source: BusinessWorld

ECONOMY: Banks' real estate exposure climbs 8 percent

Source: The Manila Times

ECONOMY: Inflation steady at 4.5 percent in April

Source: ABS-CBN News

ECONOMY: Philippines plans to establish artificial intelligence

research center
Source: BusinessWorld

INTERNATIONAL NEWS

US-CHINA: U.S., China to assess Phase 1 deal soon, Biden trade

chief says
Source: Reuters

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