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12 factor infrastructure with terraform



THE TWELVE-FACTOR APP

- 12factor.net
- Methodology for Dev and Ops to build and manage SaaS:
 - Code base IaC
 - Build, release, run
 - Concurrency
 - 0
 - Admin processes

Why terraform?

Tools

- AWS CloudFormation

- Puppet

Ansible

- terraform

Terraform

- Manage resource life cycle
- Integration with other providers and data sources
- Easy to integrate in DevOps process

Methodology 12 factor



Provisioning
Config Management
App Deployment
Continuous Delivery
Security &
Compliance
Orchestration

Modern infrastructure

- Low Maintenance
- High Security
- Cloud based ..

Engineers: We know what to do and how to do







Project Management: You don't know how to work!

Code Base - Infrastructure as Code

- Machine Image(AMI)/App and service deployment
 - Packer template https://www.packer.io
 - One image one purpose: jenkins MI, DNS MI, NEXUS MI, VPN MI ...
 - The same image in all environments

Infrastructure

- Terraform scripts
- The same script in all environments with different parameters

Code Base - Infrastructure as Code

- Security
 - Terraform scripts: Network access list (ACL), security groups, ssh management, roles and users
- Compliance/Testing
 - Terraform template, terraform output and goss template
 - https://github.com/aelsabbahy/goss
- Config Management/Provisioning
 - Terraform scripts, template and variables

Deployment concepts

- Strong IP architecture planning
- Strong isolation between Dev, Testing and Prod areas
- Testing and Prod don't have access at internet
- All is code everything is a release
- Server components
 - Main disk and OS immutable
 - Network interface attached to the instance
 - External disk or persistent storage attached to the instance

Deployment

- Zero deployment, Zero update and reconfiguration
- Immutable infrastructure
- Deployment of a new version:
 - PreDeploy : update or (re)create infrastructure
 - Detach the disk/network interface
 - Destroy instance
 - Create new instance with new parameters
 - Attach the disk/network interface
 - PostDeploy: update or (re)create infrastructure
- All the tasks are handled by terraform

Deployment code

```
1 resource "aws_security_group" "dns" {
2  // put only 2 ports in ingress rules 53 and 22
3  // docs https://www.terraform.io/docs/providers/aws/d/security_group.html
   resource "tls_private_key" "dns" {
     // generate SSH key
     // docs https://www.terraform.io/docs/providers/tls/r/private key.html
11 resource "aws_key_pair" "dns" {
   // Provides an EC2 key pair resource.
    // A key pair is used to control login access to EC2 instances.
14
15
16
     // https://www.terraform.io/docs/providers/aws/r/key pair.html
   data "aws ami" "dns" {
     // Find the AMI ID
19
20
21
     // doc https://www.terraform.io/docs/providers/aws/d/ami.html
```

Deployment code

```
// Build DNS proxy
resource "aws_instance" "dns" {
    // docs https://www.terraform.io/docs/providers/aws/r/instance.html
    ami = "${data.aws_ami.dns.id}"
    instance_type = "${var.dns_type}"
    key_name = "${aws_key_pair.dns.key_name}"
    subnet_id = "${var.subnet_id}"
    vpc_security_group_ids = ["${aws_security_group.dns.id}"]
    private_ip = "${var.dns_ip}"
    // The configuration is only one line !!!!
    user_data="domain_name=${var.domain_name};dns_forward_addr=${var.dns_forward_addr}"
}
```

Terraform scaling

- Horizontal scaling
 - Using load balancers or other mecanisme from cloud providers
 - No code efforts just change count=n

```
resource "aws_instance" "scaling" {

// specify the number of resources

// more infromation https://www.terraform.io/docs/configuration/resources.html#using-variables-with-count

//

count=10

}
```

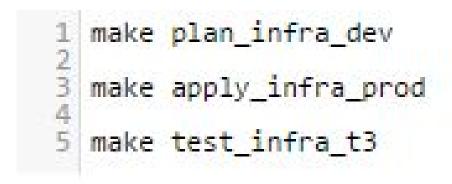
Terraform scaling

- Vertical scaling
 - Attaching and detaching the network interface
 - No code efforts just change the instance type="large-instance"

```
resource "aws_instance" "scaling" {
   //Model vCPU P Mem Storage
//t2.nano 1 3 0.5 EBS-Only
//t2.micro 1 6 1 EBS-Only
//t2.small 1 12 2 EBS-Only
8 //t2.medium 2 24 4 EBS-Only
9 //t2.large 2 36 8 EBS-Only
10 //t2.xlarge 4 54 16 EBS-Only
11 //t2.2xlarge 8 81 32 EBS-Only
12 // docs https://www.terraform.io/docs/providers/aws/r/instance.html#instance type
13
    instance type="t2.nano"
16 }
```

Admin processes

- Easy to invoke
- All team members can use it
- Using gnu make like a launch wrapper







Deduction

- Keep terraform code as simple as possible
- More security for terraform state
- The gap between Dev and Ops is still big
- A lot of tools and products are not cloud native
- Remote state management available in Atlas

Questions!



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