Account Segmentation & Revenue Team Structuring Exercise

Goal

Create an account segmentation for the accounts included in the sample data set and propose how a revenue team should be structured to cover each segment.

Data Set Detail

- Location: Geographical location of distributor
- Vertical: The vertical inside food distribution that the distributor belongs to
- Annual Sales Range: Companies annual sales number
- ARR band: Annual recurring revenue that companies in this segment are spending on Pepper, at the start of the time period
- # of product: # of Pepper product company is subscribed to at the start of the time period
- Starting MRR: Total monthly recurring revenue that company is spending on Pepper, at the start of the time period
- Ending MRR: Total monthly recurring revenue that company is spending on Pepper, at the end of the time period

Presentation

• Summarize your findings into a presentation and be prepared to walk the team through it during your workshop.

- Share your presentation with:
 - o Chowkas: chowkas: chowkas: chowkas: chowkas@usepepper.com
 - o Julianna: <u>julianna@usepepper.com</u>
- Choose any presentation medium you are most comfortable with (e.g., slides, written memo, etc.).

Tips

- Approach from a **revenue perspective**: the goal is to **maximize net revenue growth across all segments**.
- **Ignore new customer acquisition**: Assume the entire universe consists only of existing customers, and the task is to grow them.
- You are free to **make assumptions**—just clearly specify them.
- For questions or clarifications, reach out to: chowkas@usepepper.com (571-201-4875)