

# Metadata Load Balancing Policies and Key-Value Stores

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## ABSTRACT

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## 1. Introduction

Migrating resources is a useful tool for optimizing performance for systems that service highly accessed data<sup>1</sup> but deciding how to make the migrations is a risky trade-off. Data can be distributed to alleviate overloaded servers or it can be concentrated to exploit locality. These techniques are at odds and selecting the wrong technique can have catastrophic consequences. For example, migrating data to an already overloaded server or increasing the network hops by spreading data across an underutilized cluster will impact performance negatively.

Unfortunately, deciding which optimization to use is difficult to reason about, especially with the scale and complexity of today's HPC architectures. While the mechanisms are usually built into the systems, the policies often times less refined and much more sensitive to the workload. So a system may have the ability exploit locality using techniques like bulk operations, multiple partition strategies, secondary indexes, and caching but deciding when, where, and how to use them is workload dependent and difficult to figure out.

This paper takes an API designed to migrate file system metadata and applies it to an HPC key-value store. The API helps control distribution and concentration by letting the administrator define how to migrate load, where to migrate load, and how much load to migrate. While designed for a different domains, this API encompasses many of the same properties we need for an HPC key-value store, namely:

- services small/frequent requests
- popularity drives distribution
- locality drives concentration

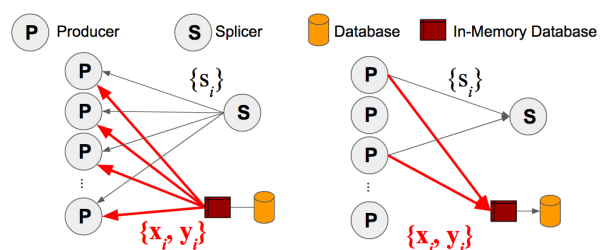


FIG. 1. ParSplice is a ready-heavy HPC application where producers use a database for consistency. Replacing the single-node database with HXHIM improves performance with load balancing.

To show the efficacy of this approach, we examine the ParSplice molecular dynamics simulation application shown in Figure 2). ParSplice uses a single-node database for consistency, where producers,  $P$ , push and pull coordinates,  $\{x_i, y_i\}$ , based on the segments,  $\{s_i\}$ , assigned by the splicer,  $S$ . In this paper, we replace the database with a distributed key-value store designed for HPC enjoy performance optimizations for:

- `put()` because of the distributed sync and load balancing based on:
  - lazy synchronization with tombstones and RPCs
  - strong synchronization with consensus and blocking
- `get()` because of the load balancing

It has 4 phases:

1. splicer ( $S$ ) tells producers ( $P$ ) to compute segments for state  $s_i$
2.  $P$ 's pull initial coordinates  $\{x_i, y_i\}$  from database

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<sup>1</sup>In this paper, we use the term “data” to refer to the partitioned key-value pairs AND file system metadata.

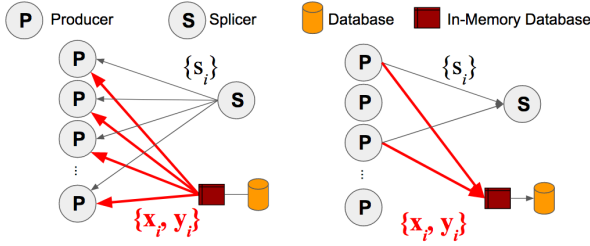


FIG. 2. ParSplice is a ready-heavy HPC application where producers use a database for consistency. Replacing the single-node database with HXHIM improves performance with load balancing.

3. a P inserts completed coordinates for segment  $s_i$  into database and S broadcasts next segment(s)  $s_j$
4. P's pull new segment coordinates  $\{x_j, y_j\}$

, which has both a high computational footprint and data locality. The former suggests distribution to avoid hot spots while the latter encourages concentration to leverage the database's secondary indices, bulk operations, and key redistribution functionality.

Specifically, the API helps us explore the space of solutions for these types of queries. As shown in Figure ??, queries with locality have two solutions: (1) pull the index and re-query every server, or (2) pull the index and partial set of results that can be satisfied locally. Solution 1 emphasizes distribution and incurs extra RPCs while Solution 2 opts to concentrate data at the expense of data transfer, consistency issues, and increased memory usage. Both options have advantages but inserting an API to control the mechanisms helps future programmers quickly evaluate both options and design solutions for their workload.

In this paper, we make the following contributions:

1. prototype that controls concentration and distribution using the bulk operations, secondary indices, and cursor types mechanisms from [2].
2. quantifies benefits of server/client-side caching, many small messages, and bulk operations.

## 2. Background

This paper takes the API and load balancers designed in Mantle [9], the programmable file system metadata load balancer for Ceph, and applies them to HXHIM [2], the distributed key-value store designed for HPC.

### a. ParSplice

It has 4 phases:

1. splicer (S) tells producers (P) to compute segments for state  $s_i$

2. P's pull initial coordinates  $\{x_i, y_i\}$  from database
3. a P inserts completed coordinates for segment  $s_i$  into database and S broadcasts next segment(s)  $s_j$
4. P's pull new segment coordinates  $\{x_j, y_j\}$

### b. Mantle: File System Metadata Load Balancer

Mantle is an API that lets administrators control file system metadata load balancing. Mantle speeds up file systems by making metadata access faster, leveraging the fact that file system metadata IO imposes small and frequent accesses on the underlying storage system. Since data IO does not scale like metadata IO [7], finding optimal ways to measure, migrate, and partition metadata load is a relatively new field, but has been shown to lead to large performance increases and more scalable file systems [12, 3, 6, 5, 1]. Mantle can use strategies from these papers to control how to distribute or concentrate file system metadata.

It was built on CephFS, the file system above Ceph, so it inherits many of characteristics of the CephFS architecture, like the dedicated metadata cluster and heartbeat mechanisms shown at the top of Figure 3. Each metadata server manages differently sized subtrees of the logical namespace and migration decisions are made synchronously, every 10 seconds. CephFS already had the mechanisms for load balancing, namely the ability to measure the load on a subtree, to migrate subtrees, and to partition subtrees into smaller subtrees, but it had hard-coded, ad-hoc policies for guiding the migrations. Mantle reads user-defined policies written in Lua and returns decisions for how load should be migrated given the state of the cluster and the behavior of the workload. The hooks in Figure 3 show where CephFS calls out to the Mantle library to make decisions. While the decisions were made by Mantle, CephFS used its internal mechanisms to do the load balancing.

The Mantle paper implemented three balancers and tested them under metadata-intensive workloads. The Greedy Spill balancer, which was based on [5], sheds have its load aggressively when there are available servers. Part of the Lua code for implementing this balancer is shown in 4. The Fill and Spill balancer, which was based on [4] sheds a fraction of the load only when the server is overloaded. Finally, the Adaptable balancer, which was based on [11, 10], sheds a fraction of the load frequently.

It was merged<sup>2</sup> and is starting to get users who are frustrated with the hard-coded load balancing policies that are shipped with CephFS. It was re-implemented using the "programmable storage" approach [8] to reduce lines of code for doing things like versioning and distributing balancer version. Although Mantle is heavily integrated the

<sup>2</sup><https://github.com/ceph/ceph/pull/5155>

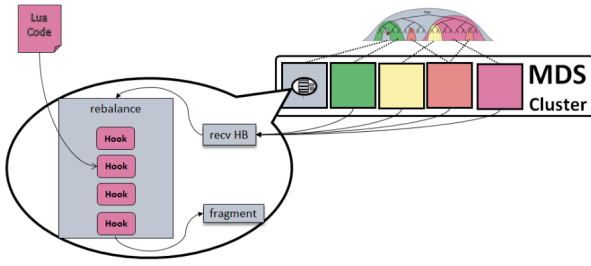


FIG. 3. The Mantle API lets administrators control load balancing by changing the policies for how to distribution or concentrate file system metadata. It was merged into CephFS and inherits many aspects of that architecture. Although it has the load balancing structure and logic from CephFS (gray boxes), the actual API is not dependent on that code base.

```
-- Balancer when policy
if MDSs[whoami] ["load"] > .01 and
    MDSs[whoami+1] ["load"] < .01 then
-- Balancer where policy
targets[whoami+1] = allmetaload/2
```

FIG. 4. The Greedy Spill balancer written in Lua using the Mantle API.

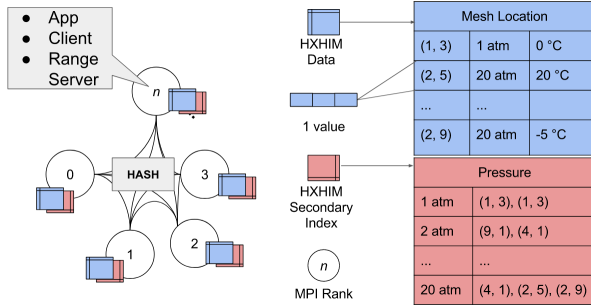


FIG. 5. The HXHIM architecture.

daemons that compose an Ceph cluster, using Ceph's naming conventions and internal libraries like Ceph's version of protocol buffers, there is no reason that it cannot be extracted.

### c. HXHIM: Key-Value Store for HPC

HXHIM is a key-value store designed for HPC architectures and multi-dimensional data. It is based off MDHIM [2], the multi-dimensional indexing middleware. Figure 5 has a crude sketch of the HXHIM architecture. Each MPI rank has an instance of the application, which has the client library linked in. An MPI rank can also have a "range server", which stores the key-value pairs in a lo-

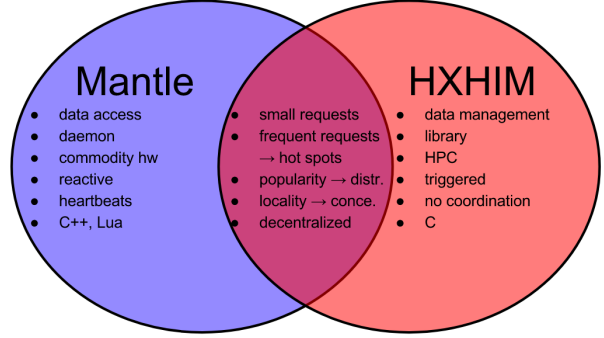


FIG. 6. Comparing the design goals and implementations of Mantle and HXHIM.

cal database (either LevelDB or MySQL). Data is located with a consistent hash, which is configurable.

The primary and secondary indices shown on the right side of Figure 5 are views of the data that the range server manages. The primary index is the same hash used by the global partitioner. The secondary index or indices are user-defined tables organized in a different way from the primary index. The goal of the secondary indices is to speed up queries that need to aggregate data (e.g. find the maximum values). In the example, the range server and the key in the primary index is located with a hash of the mesh location. The secondary index is organized by pressure, so queries asking for a certain atmosphere can be serviced in O(1), consisting of one lookup in the pressure index and one lookup into the primary index.

HXHIM tailors its mechanisms and policies to HPC, showing improved performance over cloud-based key-value stores like Cassandra. It has cursor types for walking the key-value store, bulk operations for exploiting data locality, per-job server spawning, and pluggable backends for its local database and network type (infiniband/RDMA). Its policies are flexible, supporting customized partitioning strategies and user-defined secondary indices. This allows the system to choose whether to send load to the client or server.

### d. Comparing Mantle and HXHIM

The intersecting portions of Figure ?? shows how Mantle and HXHIM have similar designs. The workloads are very similar as the the services respond to small and frequent requests, which results in hot spots and flash crowds. As a result, popularity of the data, not the size, drives distribution in both systems. Both workloads also have data locality so the systems have mechanisms for leveraging requests with similar semantic meaning. Finally, the overall design of both systems is decentralized meaning that there is no centralized scheduler and each server has an inconsistent global view.

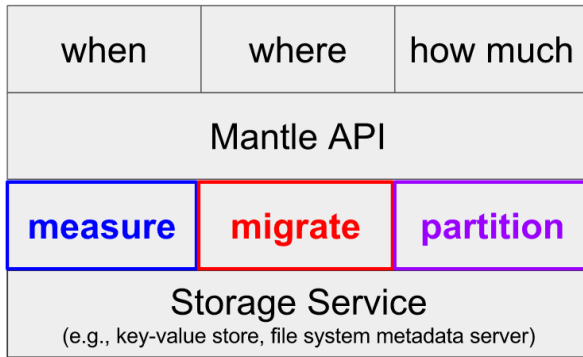


FIG. 7. The storage service must: **measure** resource usage, **migrate** resources, and **partition** resources.

Despite the similarities, integrating the Mantle API with HXHIM has both design and technical challenges. Mantle is reactive to the workload as opposed to HXHIM migrations, which are triggered based on the request type. As a result, Mantle has functionality for exchanging server utilization (CPU, network, memory) and workload (tracks request types). HXHIM

### 3. Methodology: Extracting Mantle Library

#### a. Pluggable Interfaces

##### 1) MEASURE

In Ceph: global and local metrics (e.g., CPU utilization, file system operation counts)

In HXHIM: ???

##### 2) MIGRATE

In Ceph: `export_dir()`

In HXHIM: `mdhimBPut()`, `mdhimBGet()`, “adjusting ... keys” ???

##### 3) PARTITION

In Ceph: subtrees and directory fragments

In HXHIM: secondary indices, cursor types, bul operations

*Acknowledgments.* Start acknowledgments here.

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