

Total Number of PH uploads

Returns Uploaded requiring PH Uploads

Percentage Uploaded to PH

1365...

142581

95.77%

client_name	TotalReturns Filed	# of returns uploaded into PH	Percentage Of Returns Uploaded to PH
Carlex Glass of Indiana, LLC	20		
DRD Marketing, Inc.	2		
Kee Safety	1		
Outstanding in the Field - CAD	1		
Peak Nitro, LLC	7		
SightLife	4		
Simplified Safety, Inc	1		
Zoetop Prior Period	40	2	5.00%
Essex Technology Group, LLC	551	66	11.98%
Girlfriend Collective	55	11	20.00%
DHV Holdings, LLC	8	2	25.00%
3522 Bearcreek, LLC DBA ReadyBox	3	1	33.33%
Kirby Built Sales	3	1	33.33%
Tavant Technologies	6	2	33.33%
Outstanding in the Field, Inc	262	96	36.64%
ViSalus, Inc.	435	167	38.39%
Bohl Equipment Company	68	27	39.71%
Cedar Rapids Cellular Telephone, L.P.	36	15	41.67%
Dubuque Cellular Telephone, L.P.	36	15	41.67%
Farmers Cellular Telephone Company, Inc.	36	15	41.67%
Iowa RSA No. 12 Limited Partnership	36	15	41.67%
Iowa RSA No. 9 Limited Partnership	36	15	41.67%
Total	142581	136548	95.77%

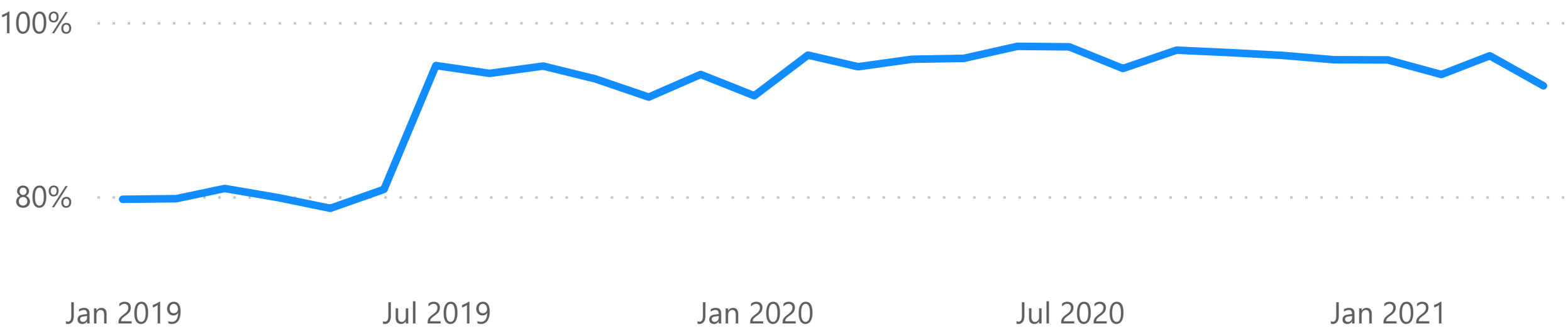
Year

2020

Month

All

Percentage Of Returns Uploaded to PH by Year and Month



Primary Practitioner	Total Returns Filed requiring PH upload	Total PH uploads	Percentage of Returns Uploaded to PH
Jessica Thompson	555	291	52.43%
Connexion System	55	37	67.27%
William Hecht	7508	5520	73.52%
Nathan Masters	2075	1598	77.01%
Barbara Hahn	987	808	81.86%
Kristi Cunningham	2551	2167	84.95%
Christy Koger	104	90	86.54%
Deanne Zubricky	1212	1051	86.72%
Trent Lopata	358	314	87.71%
Gabriel Sanchez	430	384	89.30%
Natalie Nickerson	929	841	90.53%
Fran Walker	2444	2222	90.92%
Antonio DiBenedetto	1945	1773	91.16%
Heather Trujillo	1043	971	93.10%
Natalie Hill	100	94	94.00%
Cathi Johnson	1365	1287	94.29%
Kristi Wilson	643	607	94.40%
Total	142581	136548	95.77%



id	client_name	Primary Practitioner	returncode	# of Matches in PH	remit_amount	filing_freq_abbr	filing_type	payment_type	ReturnMonthAndYear
1242976	EMKA, Inc	Deanne Zubricky	WA1SU		242.08	Mth	Mailed	No-CK	February 2020
1275858	TMII Enterprises LLC	Deanne Zubricky	WI1SU		14,473.11	Mth	E-filed	Web-DR	March 2020
1291830	EMKA, Inc	Deanne Zubricky	TX1SU		0.00	Mth	Mailed	No-CK	April 2020
1350962	Barco Products Company	Deanne Zubricky	CO1SAL		237.77	Mth	E-filed	Web-CR	June 2020
1354813	TMII Enterprises LLC	Deanne Zubricky	CODacoSU		11.24	Qtr	E-filed	Web-DR	June 2020
1376670	Barco Products Company	Deanne Zubricky	AR1SU		691.00	Occ	E-filed	Web-DR	July 2020
1376671	Barco Products Company	Deanne Zubricky	AZ1SU		1,683.30	Mth	Mailed	Web-DR	July 2020
1376673	Barco Products Company	Deanne Zubricky	CO1SAL		145.72	Mth	E-filed	Web-CR	July 2020
1376680	Barco Products Company	Deanne Zubricky	GA1SU		503.85	Mth	E-filed	Web-CR	July 2020
1376681	Barco Products Company	Deanne Zubricky	IA1SU		638.00	Mth	E-filed	Web-DR	July 2020
1376683	Barco Products Company	Deanne Zubricky	IL1SU		2,275.00	Mth	E-filed	Web-DR	July 2020
1376685	Barco Products Company	Deanne Zubricky	KS1SUS		195.35	Mth	E-filed	Web-DR	July 2020
1376686	Barco Products Company	Deanne Zubricky	KY1SU		275.53	Mth	E-filed	Web-DR	July 2020
1376687	Barco Products Company	Deanne Zubricky	LA1SU		1,623.00	Mth	E-filed	Web-DR	July 2020
1376688	Barco Products Company	Deanne Zubricky	MA1SU		286.23	Mth	E-filed	Web-CR	July 2020
1376692	Barco Products Company	Deanne Zubricky	MN1SU		928.00	Mth	E-filed	Web-CR	July 2020
1376693	Barco Products Company	Deanne Zubricky	NC1SU		1,499.58	Mth	E-filed	Web-CR	July 2020
1376694	Barco Products Company	Deanne Zubricky	NE1SU		31.78	Mth	E-filed	Web-CR	July 2020
1376695	Barco Products Company	Deanne Zubricky	NJ1SU		1,015.57	Qtr	E-filed	Web-DR	July 2020
1376696	Barco Products Company	Deanne Zubricky	NV1SU		20.52	Mth	E-filed	Web-DR	July 2020
1376698	Barco Products Company	Deanne Zubricky	OH1SUS		377.98	Mth	E-filed	Web-DR	July 2020
1376699	Barco Products Company	Deanne Zubricky	OK1SAL		188.28	Occ	Mailed	Web-DR	July 2020
1376701	Barco Products Company	Deanne Zubricky	SC1SU		1,197.56	Mth	E-filed	Web-DR	July 2020
1376703	Barco Products Company	Deanne Zubricky	TX1SU		264.24	Mth	E-filed	Web-DR	July 2020
1376704	Barco Products Company	Deanne Zubricky	VA1SUS		358.21	Mth	E-filed	Web-CR	July 2020
1376705	Barco Products Company	Deanne Zubricky	WA1SU		1,161.88	Mth	E-filed	Web-DR	July 2020
1376706	Barco Products Company	Deanne Zubricky	WI1SU		131.63	Mth	E-filed	Web-CR	July 2020
1376707	Barco Products Company	Deanne Zubricky	WA1SU		400.00	Mth	E-filed	Web-DR	July 2020
Total				1567	3,617,333.32				

Alabama Locals and returns in tax data marked "No Filing" are filtered out of tax data

If a client contains more than one of the same return then it causes some problems. It seems in some cases both duplicate returns in paper host will match to a single tax data return and leave the other tax data duplicate with zero matchs. In other cases both returns in paperhost match to both returns in tax data, making the "total uploaded to paperhost" number lower than it should be. I set the count of PH uploads to only count unique PH upload ids, so this should only cause problems when drilled down to the return detail.